

DEPARTMENT OF TRANSPORTATION DELPHI eINVOICING SYSTEM GRANT RECIPIENT QUICK REFERENCE GUIDE SEARCHING FOR SAVED AND UNSUBMITTED OR REJECTED INVOICES



STEPS FOR SEARCHING FOR SAVED AND UNSUBMITTED OR REJECTED INVOICES

1. Log Into the Delphi eInvoicing System

- On the DOT Delphi eInvoicing System Login page, enter your user name and password
- Read the Rules of Behavior and check the box
- Select **Login**

2. Select the Responsibility

- Select the responsibility associated with the DOT agency for which you need to search for a saved and unsubmitted or rejected invoice
- (Please note that this step is only required if you invoice more than one DOT agency; otherwise, you will be automatically directed to the Responsibility Home page to begin the search process.)

3. Create Invoices Search

- Select the **Invoices** tab
- Select the **Create Invoices** link
- Based on the information you have, use the Search By drop-down list and field to search for all saved and unsubmitted or rejected invoices, which can be altered, deleted, or resubmitted
- Select **Go**

Invoice Number	Date	PO Number	Grant Number	Invoice Amount	Status	View Attachments	Update	Delete
Test5678CreditMemo	18-Feb-2012	CTT11M006	CTT11M006	-600	REJECTED			
T201255	23-Dec-2011	CTT11M007	CTT11M007	-1625	REJECTED			
Test Save	21-Feb-2012	CTT11M008	CTT11M008	6000	SAVED			
Test1234CreditMemo	18-Feb-2012	CTT11M007	CTT11M007	-1800	REJECTED			

4. Search Results

- Your search results will appear in the table
- Determine which saved or rejected invoice that needs to be deleted or updated

Invoice Number	Date	PO Number	Grant Number	Invoice Amount	Status	View Attachments	Update	Delete
Test5678CreditMemo	18-Feb-2012	CTT11M006	CTT11M006	-600	REJECTED			

5. Updating an Invoice from the Search Results Table

- Select the **Update pencil icon** to edit a saved invoice for submission or a rejected invoice for resubmission
- Selecting the **Update icon** will take you into the invoice or credit memo to make applicable updates

Invoice Number	Date	PO Number	Grant Number	Invoice Amount	Status	View Attachments	Update	Delete
T201255	23-Dec-2011	CTT11M007	CTT11M007	-1625	REJECTED			

6. Deleting an Invoice from the Search Results Table

- Select the **Delete trash bin icon** to delete a saved invoice/credit memo
- This action will generate a Warning page to confirm deletion of the invoice/credit memo
- Select **Yes** to delete the invoice/credit memo

For additional training resources, please visit the Delphi eInvoicing System website:

<http://www.dot.gov/cfo/delphi-einvoicing-system.html>

Available Training Materials:

- Grant Recipient Web-Based Training (WBT)
- Grant Recipient User Manual,
- Frequently Asked Questions (FAQs)