DOT FEDERAL EMPLOYEE

TRANSIT BENEFIT PROGRAM

Applicant Guide

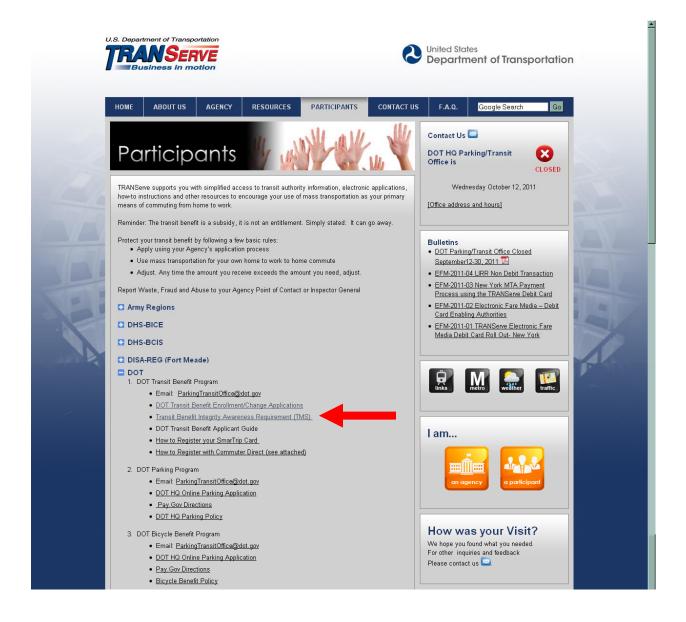
U.S. Department of Transportation



Apply for the transit benefit program in three easy steps:

- 1) Complete Transit Benefit Integrity Awareness Training
- 2) Register at the TRANServe website
- 3) Submit the Transit Benefit worksheet and application

(1) Complete Transit Benefit Integrity Awareness Training



- **♦** Log on to http://transerve.dot.gov
- ♦ Click on "Participants"
- ♦ Click on "DOT"
- ◆ Click on "Transit Benefit Integrity Awareness Requirement (TMS)"



TMS is DOT's learning management system. Using this training system, employees can take online courses, register for training, and view their training history. The below information provides links to Us for using the system and details about access. If you need technical assistance, please call the NBC Customer Support Center Monday - Friday 6:00 a.m. - 4:00 p.m. MST at 1-888-FOR-1NBC (1-888-36 (select option 3, option 4)

Click Here to Login to
TMS
Employee/Supervisor

Click Here to Login to TMS Administrator

TMS User Quick Reference

The TMS User Quick Reference is a one-she document that provides TMS Users the essential steps to accessing ogging in and out of, and completing only the critical tasks required to be the TMS.

Link to User Quick Access Guide

TMS Job Aids

The TMS contains many useful Job Aids for Users. You can find Job Aids in the TMS Public Catalog. Once you are logged into TMS, use the following steps to find Job Aids for a specific task:

Use the following steps to find unique Job Aids:

- Select Catalog from the menu bar, select Advanced Catalog Search
 - In the Description field use the Search Selector "Contains" and enter role type for desired job aid (User, Supervisor, Admin)
 - Under Search Options, select Online and deselect all other options.
 - Select Search
 - · Choose from the provided Job Aids by title

TMS Supported browsers and JAVA

Following are TMS-approved settings:

- 1. Supported browsers:
 - Internet Explorer (versions between 6.0 and 7.0.)
 - . Mozilla Firefox (versions between 2.0 and 2.0.x.x.)
 - · Safari on Mac (versions between 3.0 and 3.1.)
- 2. Java Supported versions are 1.5 and above.

TMS User ID and Passwords

User IDs and passwords are case sensitive, so ensure you enter them exactly as they appear in the e-mails.

Access TMS at: https://tms.nbc.gov. This application is "public facing," which means it may be accessed from any computer that has Internet access (e.g., home, office, library, etc.), provided minimum system requirements are met.

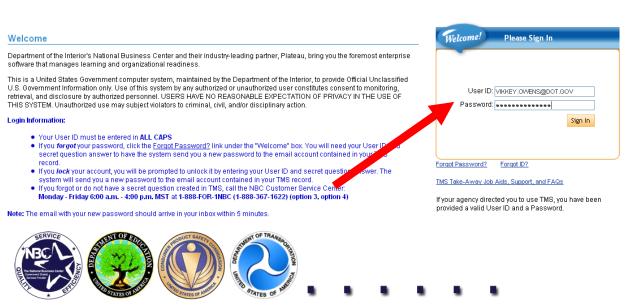
- 1. Fill in User ID (ALL UPPERCASE) and Password
- 2. Select the Sign In button

*********WARNING*******

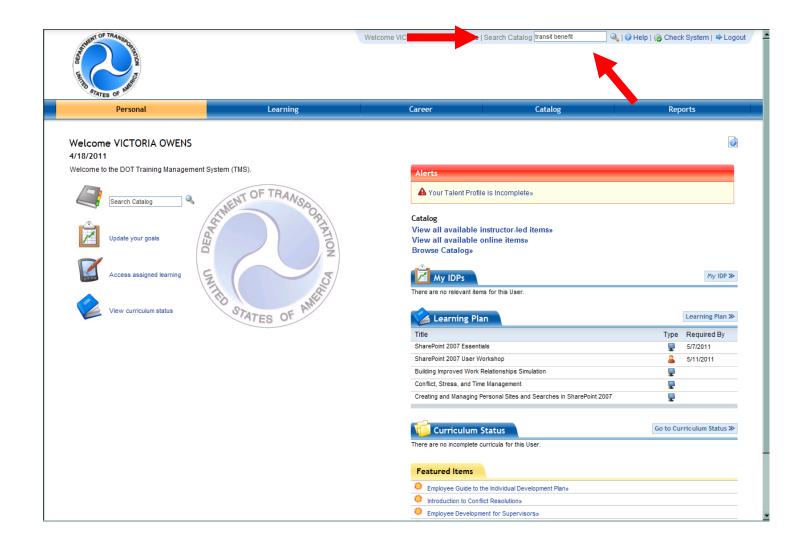
This is an official US Government System for authorized use only. This system may be monitored to protect against unauthorized use. Attempts to circumvent security, use the system for unauthorized p interfere with the system, its data, or operation is prohibited. Unauthorized acts may result in criminal prosecution under the Computer Fraud and Abuse Act of 1986 and the National Information Infrastruc

♦ Click on "Click Here to Login to TMS Employee/Supervisor"

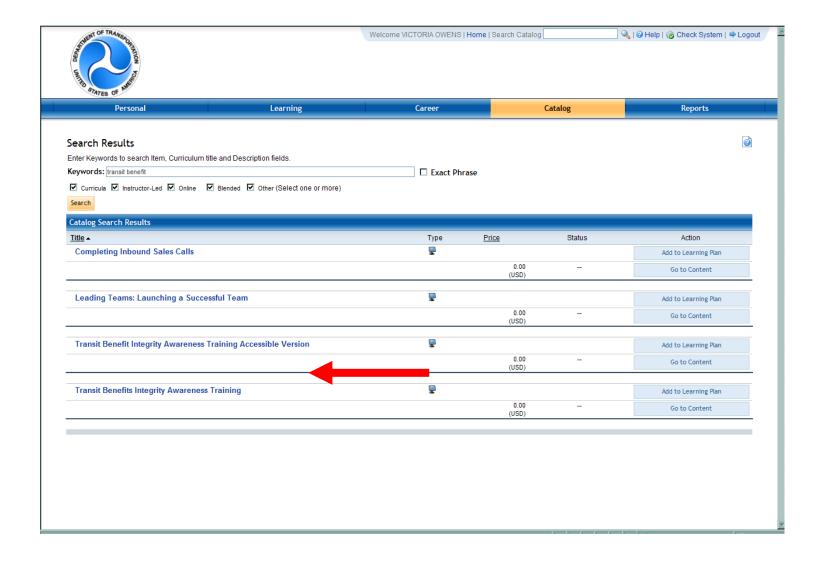




♦ Log in with your TMS User ID and Password



- ♦ Type "Transit Benefit Integrity Awareness Training" in the Search Catalog box
- ♦ Click on "Search"



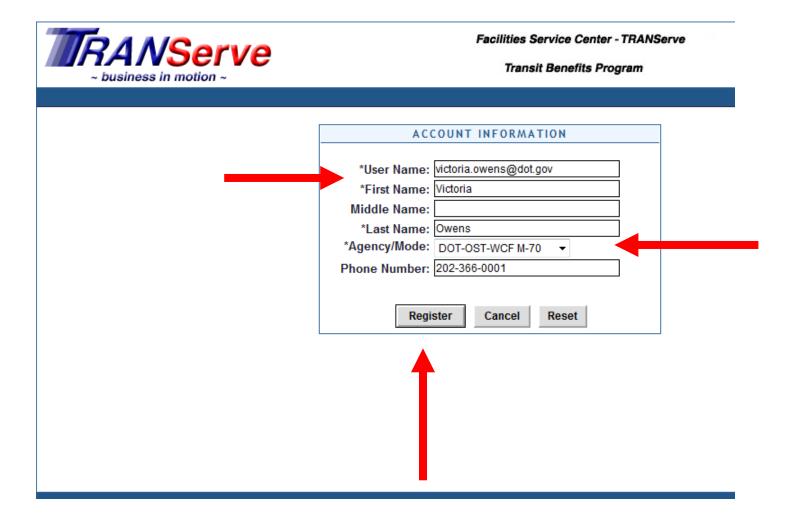
- ♦ Click on "Transit Benefit Integrity Awareness Training"
- ♦ Complete the Transit Benefit Integrity Awareness Training
- ◆ Print the completion certificate and provide a copy to your supervisor

(2) Register at the TRANServe website



- ♦ Log on to: https://transitapp.ost.dot.gov
- ♦ Click the "Register" button

REMEMBER - YOU ONLY NEED TO REGISTER ONCE.



- **♦** Complete the registration form
- ♦ Use your government email address as your User Name
- ♦ Click "Register"

NOTE: A TEMPORARY PASSWORD WILL BE EMAILED TO YOU. ONCE YOU HAVE RECEIVED YOUR TEMPORARY PASSWORD, PLEASE FOLLOW INSTRUCTIONS BEGINNING ON PAGE 10.



- ♦ Type in your User Name and Password
- ♦ Click "Log In"



Facilities Service Center - TRANServe

Transit Benefits Program

Home Transit Application Approval Section Utilities Admin Logout

Welcome To Parking and Transit Benefit Public Website Version v 1.0

Transit Benefit Application

Approval Section

My Account

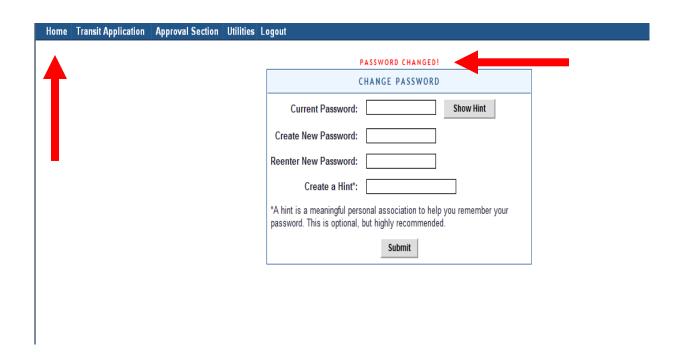
Change Password

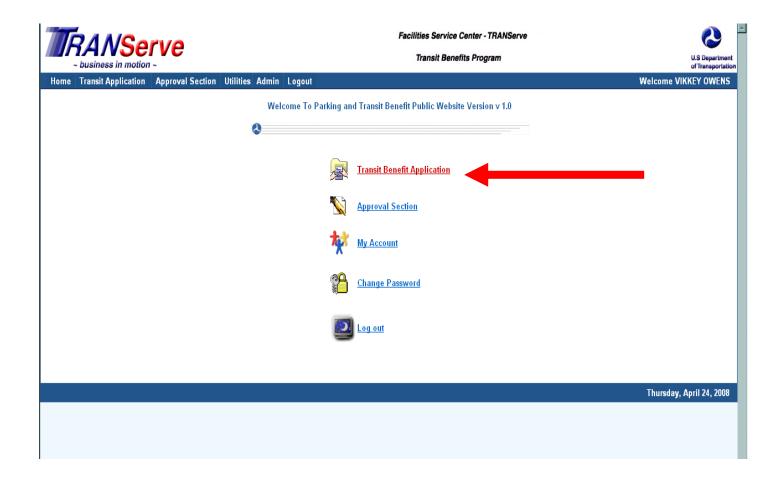
Log out

♦ Select "Change Password"

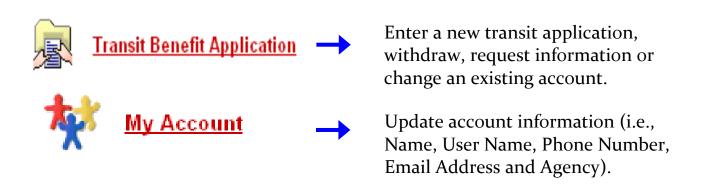


- **♦** Complete the Change Password form
- ♦ Click "Submit"
- ♦ "Password Changed!" will be displayed
- ♦ Click "Home" on the blue task bar





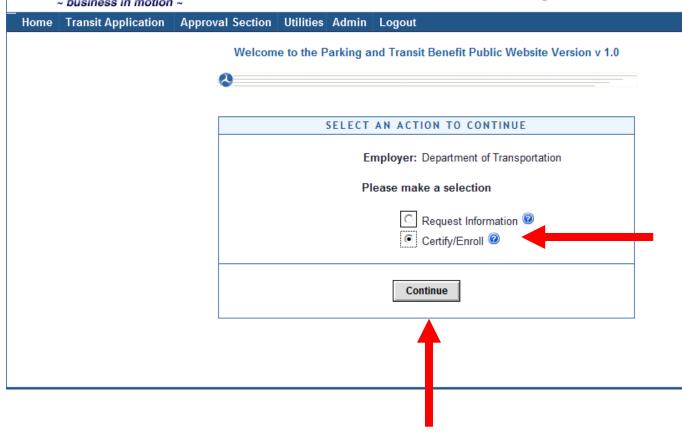
♦ Select "Transit Benefit Application"





Facilities Service Center - TRANServe

Transit Benefits Program



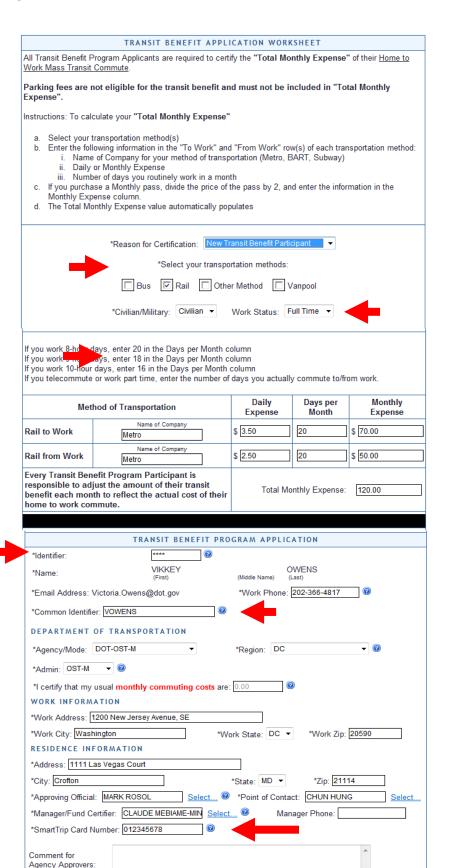
- **♦** Click on your selection
- ♦ Click "Proceed"



- ♦ Read the terms and conditions of the Transit Benefit Program
- ♦ Click "I Agree" to proceed with the application process

YOU MUST AGREE TO THE TERMS AND CONDITIONS OF THE TRANSIT BENEFIT PROGRAM TO PROCEED WITH THE APPLICATION.

(3) Submit the Transit Benefit worksheet and application



Submit Application

- Specify Reason for Certification (i.e., Annual Certification, New Transit Benefit Participant)
- 2) Select your transportation method(s) and enter: (a) Name of Company for your method of transportation, (b) daily or monthly expense, (c) number of days you routinely work in a month.

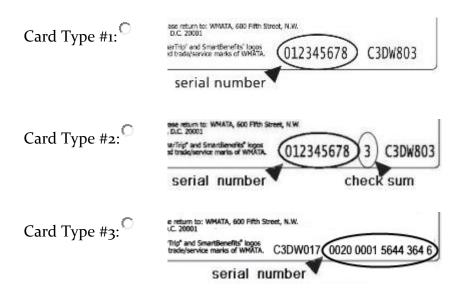
 Complete these steps for every transportation method (i.e., bus and rail). The Total Monthly Expense value automatically calculates.
- 3) Select "Civilian/Military" from drop-down menu
- 4) Select your work status from dropdown menu
- 5) Enter the last 4 digits of your Social Security number in the "Identifier" box
- 6) Enter the first initial of your first name and entire last name in the "Common Identifier" field. Ensure the entry is all in caps
- 7) Select your Agency/Mode and Admin
- 8) Select your Region
- 9) Select your Admin
- 10) Enter work information
- 11) Enter residence information
- 12) Select Approving Official
- 13) Select Manager/Fund Certifier
- 14) Select Point of Contact
- 15) Enter SmarTrip® card number
- 16) Enter any comments or additional information for your POC in the "Comment Box".
- 17) Click "Submit Application"

For Smart Benefit Participants:

Purchase and Register a SmarTrip® card

SmarTrip® card usage is mandatory for all participants in the National Capital Region.

- **1. Purchase a SmarTrip® Card** This is a reloadable electronic fare card. Using a reloadable card supports the government's initiatives to support and improve the environment.
 - a. You can do this at a Metro Sales Store, Station Kiosk (these are located in Stations where parking is available, a Commuter Store and many retail establishments.
 - i. Look here for more information on locations: http://www.wmata.com/fares/purchase/where.cfm
 - b. You can also purchase a SmarTrip® Card on line: http://www.wmata.com/fares/purchase/
 - i. An online order will require you to provide a shipping address which must match the billing address on line with your credit card provider.
- 2. Create a Personal Account to Register your SmarTrip® Card You must register your SmarTrip® card with WMATA in order to receive your transit benefit electronically. Registration may take up to 48 hours to be reflected in the WMATA system. An additional benefit of registering your card is to protect the funds on the card. If lost or stolen you may cancel the card. After you replace your SmarTrip® card, you can transfer the funds to the new card.
 - a. Register your SmarTrip® card here: https://smartrip.wmata.com/Registration/Register.aspx
 - b. You must indicate the type of card by matching the serial number on the back with the pattern that is circled below:



TIP 1: Enlarge the number on a Xerox machine and attach to your application

TIP 2: If your SmarTrip® (or CharmCard) serial number is fewer than nine (9) digits, you need to add zeros to the front to make it nine (9) digits.

3. Choose SmartBenefits® -

- a. Van Pool and Transit Services such as MARC & VRE can allocate SmartBenefits® here: www.wmata.com/business/employer_fare_program/vanpool_transit.cfm
- b. Read the SmartBenefits® MARC & VRE Passenger Reference Guide .

Still have Questions? To Contact WMATA Call: 202-637-7000, Email: smartrip@wmata.com/about_metro/contact_us/ridercomment.cfm

Do you ride more than one transit system in your regular home to work to home commute? Allot some of your benefit to your SmarTrip® card and the rest to another transit system using Commuter Direct.

The Parking Transit Office is always available to assist you.

Please see our contact information below:

Location: W12-190

Main Office number: (202) 366-1398

Email: parking.transitoffice@dot.gov

