

DOT CREDIT COUNCIL MEETING
July 31, 2012

AGENDA

1. Action Items:

- (a) 95 Express LLC (TransUrban Group and Fluor Corporation) application for a \$300 million TIFIA loan to finance the I-95 Express Lanes Project - the Council recommended to the Secretary of Transportation the approval of the 95 Express LLC application
- (b) Colorado Department of Transportation application for a \$100 million PAB allocation to finance the US 36 Managed Lanes Phase 2 Project - the Council recommended to the Under Secretary of Transportation for Policy approval of the PAB allocation to the US 36 Managed Lanes Phase 2 project
- (c) APT Parent LLC application for a \$340 million Title XI loan guarantee to finance five product tankers - the Council concurred with the staff recommendation and recommended to the MARAD Administrator to deny the APT Parent LLC application

2. Briefings:

- (a) Application for a \$120 million TIFIA direct loan for the DART Orange Line Extension Project from the Dallas Area Rapid Transit (DART)
- (b) Application for a \$775 million PAB allocation loan for the East End Crossing of the Louisville-Southern Indiana Ohio River Bridges Project from the Indiana Finance Authority on behalf of a private developer to be selected after the ongoing procurement process

3. Monthly Reports

- (a) RRIF
- (b) Title XI
- (c) TIFIA
- (d) PABs