

DOT CREDIT COUNCIL MEETING
July 10, 2012

AGENDA

1. Action Items:

- (a) IFA request for \$370 million Title XI application of Legacy Leader LLC for ten platform supply vessels - the Council recommended to the MARAD Administrator the hiring of an IFA for application analysis
- (b) IFA request for \$155 million Title XI application of Pasha Hawaii Shipping Lines for one container roll-on / roll-off vessel - the Council recommended to the MARAD Administrator the hiring of an IFA for application analysis
- (c) State of Washington Department of Transportation application for a \$300 million TIFIA loan to finance the SR 520 Floating Bridge Project - the Council recommended to the Secretary of Transportation the approval of the State of Washington Department of Transportation application
- (d) Crenshaw Project Corporation application for a \$545 million TIFIA loan to finance the Crenshaw / Los Angeles International Airport Transit Corridor Project - the Council recommended to the Secretary of Transportation the approval of the Crenshaw Project Corporation application

2. Briefings:

- (a) Update to APT Parent LLC application for \$340 million Title XI loan guarantee to finance five product tankers
- (b) Application for a \$300 million TIFIA loan for the I-95 Express Lanes Project from the 95 Express LLC (TransUrban Group and Fluor Corporation)
- (c) Application for a \$100 million PAB allocation loan for the US 36 Managed Lanes Phase 2 Project from Colorado Department of Transportation
- (d) Overview of loans in the RRIF program: MM&A and Permian Basin Railways

3. Monthly Reports

- (a) RRIF
- (b) Title XI
- (c) TIFIA
- (d) PABs