

DOT CREDIT COUNCIL MEETING
June 24, 2013

AGENDA

1. Action Items:

- (a) IFA request for a \$320 million Title XI loan guarantee application from TOTE Shipbuilding, Inc., for the construction of two containerships at General Dynamic's NASCO Shipyards - the Council recommended to the MARAD Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Briefing on the TIGER TIFIA application from the Chicago Transit Authority for an \$80 million TIFIA loan to fund the 95th Street Terminal Project
- (b) Update on the Letter of Interest from the Louisiana Transportation Authority for \$122 million in TIFIA loans for the restructuring of the financing on the LA-1 Expressway Project