

DOT CREDIT COUNCIL MEETING
May 14, 2013

AGENDA

1. Action Items:

- (a) City of Chicago application for a TIFIA loan of up to \$99 million to finance the Chicago Riverwalk Project - the Council recommended to the Secretary of Transportation the approval of the City of Chicago's application.
- (b) Astro Offshore Corporation's request for certain permissions/waivers in accordance with its existing Title XI loan guarantee agreement - the Council recommended, subject to certain contingencies, that the Maritime Administrator grant the waivers and consents requested. Further, the Council recommended that the existing Security Agreement be amended to require the Maritime Administration's consent to future dividend distributions subject to certain terms and conditions.

2. Briefings:

- (a) Application for a \$326 million Title XI loan guarantee for the financing of ten platform supply vessels from Legacy Leader, LLC

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs