AGENDA

1. Action Items:
   (a) Montreal, Maine & Atlantic Railway (MMA) request to modify its existing RRIF loan to release the lien on the Van Buren Segment of railway for its proposed sale - the Council recommended to the FRA Administrator modifying the MMA loan to allow for the release of the lien on the Van Buren Segment
   (b) IFA request for $2.7 million RRIF application of Eastern Maine Railway Company (EMR) for acquiring the Van Buren Segment from MMA - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis
   (c) IFA request for $45 million RRIF application of EMR for acquiring locomotives and freight rail cars - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis

2. Briefings:
   (a) Application for a $450 million PAB allocation for the North Tarrant Express Facility, Phases 3A and 3B (TX) from the NTE Mobility Partners (Meridian and Cintra)

3. Monthly Reports
   (a) RRIF
   (b) Title XI
   (c) TIFIA
   (d) PABs