DOT CREDIT COUNCIL MEETING

January 15, 2016

AGENDA

1. Action Items:
   (a) Application for a $363 million Title XI loan guarantee from Crowley ConRo, LLC for the financing of two LNG powered container roll-on/roll-off vessels - the Council recommended to the MARAD Administrator the approval of Crowley ConRo, LLC’s application.

2. Briefings:
   (a) Application for a $2.45 billion RRIF loan for the financing of 28 new trainsets, trainset spares, facility improvements and ride quality improvements

3. Monthly Reports
   (a) RRIF
   (b) TIFIA
   (c) Title XI
   (d) PABs