

DOT CREDIT COUNCIL MEETING

March 14, 2014

AGENDA

1. Action Items:

- (a) IFA request for a \$1.5 million RRIF loan application from Heber Valley Historic Railroad Authority to acquire, rehabilitate and refinance its rail equipment and facilities - the Council recommended to the FRA Administrator that the analysis of the application should move forward internally to the Department of Transportation without the need for hiring an external financial advisor due to the small requested loan size

2. Briefings:

- (a) Application for a \$1.3 billion PAB allocation for the Purple Line Project in Maryland from the Maryland DOT on behalf of a private developer to be selected after the ongoing procurement process
- (b) Application for a \$1.2 billion PAB allocation for the Rapid Bridge Replacement Project in Pennsylvania from PennDOT on behalf of a private developer to be selected after the ongoing procurement process
- (c) Application for a \$320 million Title XI loan guarantee for the financing of two LNG/light diesel powered containerships from TOTE Shipholdings, LLC

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs