

DOT CREDIT COUNCIL MEETING

September 25, 2014

AGENDA

1. Action Items:

- (a) IFA request for an \$8 million RRIF loan application from Ashland Railway, Inc. for the rehabilitation and expansion of its rail operations and refinancing of its debt - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Application for a \$967 million RRIF loan from New York's Metropolitan Transportation Authority for the implementation of positive train control on the Long Island Rail Road and Metro-North Commuter Railroad
- (b) Application for a \$1.75 billion PAB allocation for the All Aboard Florida Project from All Aboard Florida Holdings LLC

3. Monthly Reports

- (a) PABs
- (b) TIFIA
- (c) RRIF
- (d) Title XI