

DOT CREDIT COUNCIL MEETING

June 18, 2014

AGENDA

1. Action Items:

- (a) Maryland Department of Transportation's request for indicative, non-binding terms for up to a \$830 million TIFIA loan request for the Purple Line Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the Maryland Department of Transportation for the Purple Line Project
- (b) Application for a \$1.3 billion PAB allocation for the Purple Line Project in Maryland from the Maryland DOT on behalf of a private developer to be selected after the ongoing procurement process - the Council recommended to the Acting Under Secretary of Transportation for Policy approval of a \$500 million PAB allocation, contingent on the closing of a TIFIA loan, to the Purple Line Project
- (c) Request from the North Carolina Department of Transportation to extend its \$350 million PAB allocation for the I-77 HOT Lanes Project - the Council recommended to the Acting Under Secretary of Transportation for Policy approval to extend the PAB allocation for the I-77 HOT Lanes Project

2. Briefings:

- (a) Application for a \$13 million RRIF loan from Great Western Railway of Colorado for the rehabilitation of track, new interchange track and a rail yard expansion

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs