DOT CREDIT COUNCIL MEETING

April 28, 2014

AGENDA

1. Action Items:
    (a) Port of Long Beach's application for a $325 million TIFIA loan for the construction of the Gerald Desmond Bridge Project - the Council recommended to the Secretary of Transportation the approval of the Port of Long Beach's application
    (b) Applications from MWAA, Fairfax County and Loudon County totaling $1.876 billion in requested TIFIA loans for the Dulles Corridor Metrorail Project - the Council recommended to the Secretary of Transportation the approval of the MWAA, Fairfax County and Loudon County applications
    (c) Pennsylvania Department of Transportation's application for a $1.2 billion PAB allocation for the Pennsylvania Rapid Bridge Replacement Project on behalf of a private developer to be selected after the ongoing procurement process - the Council recommended to the Acting Under Secretary of Transportation for Policy approval of the PAB allocation to the Pennsylvania Rapid Bridge Replacement Project
    (d) IFA request for a $995.5 million RRIF loan application from All Aboard Florida for the portion of the line from West Palm Beach to Orlando - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis
    (e) IFA request for a $5 million RRIF loan application from Apache Railroad Company to help finance the acquisition of the company - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis
    (f) IFA request for a $19 million RRIF loan application from Rocky Mountain Rail Car & Company to rehabilitate and upgrade facilities - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis
    (g) Tote Shipbuilders, Inc.'s application for a $320 million Title XI loan guarantee to finance the construction of two Liquefied Natural Gas powered containerships - the Council recommended to the Acting MARAD Administrator the approval of the Tote Shipbuilders, Inc.'s application

2. Monthly Reports
    (a) TIFIA
    (b) RRIF
    (c) Title XI
    (d) PABs