

DOT CREDIT COUNCIL MEETING

December 17, 2013

AGENDA

1. Action Items:

- (a) Florida Department of Transportation's request for indicative, non-binding terms for its \$945 million TIFIA loan request for the I-4 Ultimate Improvements Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the Florida Department of Transportation for the I-4 Ultimate Improvements Project
- (b) Request from the Colorado High Performance Transportation Enterprise to modify its \$100 million PAB allocation for the US 36 Managed Lanes Phase 2 Project - the Council recommended to the Under Secretary of Transportation for Policy approval of a modification to the PAB allocation for the US 36 Managed Lanes Phase 2 Project
- (c) IFA request for a \$995.5 million RRIF loan application from All Aboard Florida Operations, LLC, for the rail infrastructure improvements to establish intercity passenger rail from West Palm Beach to Orlando "the Orlando Extension" - the Council recommended to defer the vote until additional information is provided

2. Briefings:

- (a) Application for a \$125 million Title XI loan guarantee for the financing of one container/ro-ro vessel from Pasha Hawaii Shipping Company, LLC

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs