DOT CREDIT COUNCIL MEETING

December 17, 2013

AGENDA

1. Action Items:
   (a) Florida Department of Transportation’s request for indicative, non-binding terms for its $945 million TIFIA loan request for the I-4 Ultimate Improvements Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the Florida Department of Transportation for the I-4 Ultimate Improvements Project
   (b) Request from the Colorado High Performance Transportation Enterprise to modify its $100 million PAB allocation for the US 36 Managed Lanes Phase 2 Project - the Council recommended to the Under Secretary of Transportation for Policy approval of a modification to the PAB allocation for the US 36 Managed Lanes Phase 2 Project
   (c) IFA request for a $995.5 million RRIF loan application from All Aboard Florida Operations, LLC, for the rail infrastructure improvements to establish intercity passenger rail from West Palm Beach to Orlando “the Orlando Extension” - the Council recommended to defer the vote until additional information is provided

2. Briefings:
   (a) Application for a $125 million Title XI loan guarantee for the financing of one container/ro-ro vessel from Pasha Hawaii Shipping Company, LLC

3. Monthly Reports
   (a) RRIF
   (b) TIFIA
   (c) Title XI
   (d) PABs