

DOT CREDIT COUNCIL MEETING

October 14, 2014

AGENDA

1. Action Items:

- (a) Texas Department of Transportation's request for indicative, non-binding terms for its \$188 million TIFIA loan request for the SH-288 Toll Lanes P3 Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the Texas Department of Transportation for the SH-288 Toll Lanes P3 Project

2. Briefings:

- (a) Letter of Interest from the Central Florida Expressway Authority for a \$193 million TIFIA loan for the Wekiva Parkway Project
- (b) Application for a \$12 million Title XI loan guarantee for the financing of three ocean-going deck barges from Gray Offshore, LLC
- (c) Briefing on the TIFIA Portfolio Risk Assessment

3. Monthly Reports

- (a) Title XI
- (b) TIFIA
- (c) RRIF
- (d) PABs