 DOT CREDIT COUNCIL MEETING

May 15, 2015

AGENDA

1. Action Items:
   (a) Request from the Texas Department of Transportation to extend its $600 million PAB allocation for the SH 288 Toll Lanes Project - the Council recommended to the Under Secretary of Transportation for Policy the approval to extend the PAB allocation for the SH 288 Toll Lanes Project

2. Briefings:
   (a) Application for a $19 million RRIF loan from Rocky Mountain Railcar & Repair, LLC for the financing and refinancing of the acquisition, expansion, and improvements to the rail car repair center, industrial property, and nearby rail tracks
   (b) Application for an $8 million RRIF loan from the Stockton Port District to finance the construction of new rail tracks

3. Monthly Reports
   (a) RRIF
   (b) Title XI
   (c) TIFIA
   (d) PABs