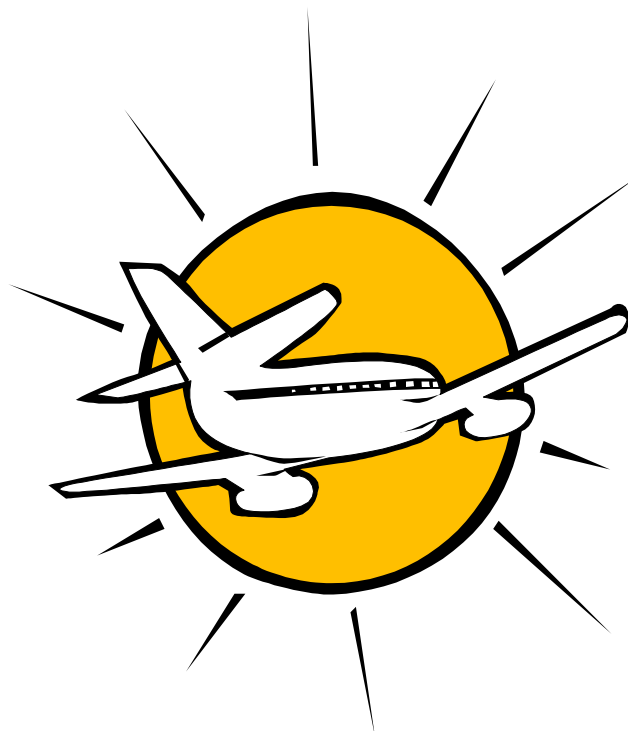

DOMESTIC AIRLINE FARES CONSUMER REPORT



Third Quarter 2004 Passenger and Fare Information

February 2005



U.S. Department of Transportation
Office of Aviation Analysis

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an Air Travel Consumer Report that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department's Office of Aviation Analysis decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 6,537 city-pair markets for the third quarter of 2004 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site, select the Domestic Issues button, then select the Consumer Airfare Report link.

Note: Independence Air's own traffic and fare data is not reflected in this report because the nature of the carrier's operation at that time did not require it to report O&D data to DOT. While Independence's data is not included, the competitive effects of Independence's expansion can be seen through its influence on the traffic and fares of its competitors. Independence Air is expected to begin reporting O&D data during the first quarter of 2005.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by

requesting a copy at (202) 366-2220 or via the World Wide Web at:
<http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to offer a variety of prices in a market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the “lowest fare carrier” because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets with 100,000 or more passengers in the top 1,000 in either comparison period that involve each city (e.g., three for Lubbock), the number of passengers traveling to and from each city in the specified markets, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for airports in the top 1000 city pairs, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
Third Quarter 2004

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 101-150 miles</u>										
Portland, OR	Seattle, WA	129	377	141	AS	99.63	141	AS	99.63	141
<u>Distance Block - 151-200 miles</u>										
Boston, MA	New York, NY	200	3,985	147	DL	40.47	128	DL	40.47	128
Chicago, IL	Indianapolis, IN	177	514	93	UA	36.03	103	WN	28.63	68
Austin, TX	Dallas/Ft. Worth, TX	190	1,283	92	WN	77.50	90	WN	77.50	90
Dallas/Ft. Worth, TX	Oklahoma City, OK	181	354	89	WN	69.45	85	WN	69.45	85
Austin, TX	Houston, TX	156	539	89	WN	72.55	88	WN	72.55	88
Houston, TX	San Antonio, TX	199	632	86	WN	69.64	85	WN	69.64	85
Ft. Lauderdale, FL	Tampa/St. Petersburg/Lakeland, FL	197	852	80	WN	99.39	80	WN	99.39	80
Ft. Lauderdale, FL	Orlando/Kissimmee, FL	178	395	78	WN	93.43	78	DL	6.49	75
Oakland/Berkeley, CA	Reno, NV	180	283	74	WN	100.00	74	WN	100.00	74
Baltimore, MD	Norfolk, VA	159	242	72	WN	98.25	71	WN	98.25	71
Las Vegas, NV	Ontario, CA	197	1,149	71	WN	94.00	71	WN	94.00	71
Reno, NV	San Jose/Palo Alto, CA	188	381	71	WN	99.74	71	WN	99.74	71
<u>Distance Block - 201-250 miles</u>										
Atlanta, GA	Charlotte, NC	227	274	249	DL	66.56	250	US	30.26	241
Detroit, MI	Indianapolis, IN	231	228	223	NW	81.90	243	WN	12.86	109
Detroit, MI	Milwaukee, WI	238	228	221	NW	92.98	226	UA	3.15	125
Atlanta, GA	Nashville, TN	214	216	219	DL	94.27	217	DL	94.27	217
Manchester, NH	New York, NY	209	239	201	US	41.90	190	DL	13.97	168
New York, NY	Washington, DC	229	3,781	131	DL	36.82	127	UA	12.23	119
Chicago, IL	Dayton, OH	240	332	113	UA	51.69	113	TZ	26.06	107
Atlanta, GA	Savannah, GA	215	277	108	DL	80.13	110	FL	19.33	101
Raleigh/Durham, NC	Washington, DC	227	468	106	AA	49.12	112	UA	30.35	86
New York, NY	Syracuse, NY	209	612	102	B6	62.24	82	B6	62.24	82
Corpus Christi, TX	Houston, TX	201	307	95	WN	70.88	91	WN	70.88	91
Chicago, IL	Detroit, MI	235	2,428	95	NW	42.14	94	WN	22.46	83
Dallas/Ft. Worth, TX	Tulsa, OK	237	702	87	WN	70.40	80	WN	70.40	80
Dallas/Ft. Worth, TX	San Antonio, TX	248	1,738	85	WN	74.90	82	WN	74.90	82
Las Vegas, NV	Santa Ana, CA	226	1,297	83	HP	55.02	89	WN	44.54	74
Las Vegas, NV	Los Angeles, CA	236	3,753	76	WN	51.96	74	WN	51.96	74
Seattle, WA	Spokane, WA	224	1,173	75	AS	74.15	78	WN	25.54	69
Baltimore, MD	Islip/Long Island, NY	220	626	75	WN	99.74	75	WN	99.74	75
Glendale/Burbank, CA	Las Vegas, NV	223	2,088	75	WN	90.79	76	AQ	3.73	54
Kansas City, MO	St. Louis, MO	237	495	72	WN	99.98	72	WN	99.98	72
Las Vegas, NV	Long Beach, CA	231	531	68	B6	99.98	68	B6	99.98	68
Philadelphia, PA	Providence, RI	238	1,093	57	WN	63.65	48	WN	63.65	48
<u>Distance Block - 251-300 miles</u>										
Philadelphia, PA	Pittsburgh, PA	267	422	266	US	86.96	273	UA	12.19	223
New York, NY	Richmond, VA	292	489	229	US	48.45	227	DL	15.75	189
Milwaukee, WI	Minneapolis/St. Paul, MN	297	424	181	NW	84.05	181	NW	84.05	181

***Carrier Code Identifier and Footnotes at End of Report.**

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New York, NY	Norfolk, VA	296	360	180	US	45.88	167	US	45.88	167
New York, NY	Portland, ME	284	382	176	CO	28.88	207	AA	21.32	146
Chicago, IL	Cincinnati, OH	264	578	176	DL	52.11	174	UA	23.82	173
Atlanta, GA	Jacksonville, FL	270	713	115	DL	79.36	118	FL	19.96	100
Atlanta, GA	Pensacola, FL	272	220	112	DL	59.62	115	FL	39.50	105
Chicago, IL	Columbus, OH	296	1,316	110	WN	56.09	78	WN	56.09	78
Newport News/Hampton/Wmsburg, VA	New York, NY	288	370	100	FL	98.03	99	FL	98.03	99
Chicago, IL	St. Louis, MO	258	1,935	94	WN	47.78	82	WN	47.78	82
New York, NY	Rochester, NY	264	1,190	93	B6	71.71	79	B6	71.71	79
Burlington, VT	New York, NY	267	551	92	B6	65.32	83	B6	65.32	83
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,185	91	WN	99.96	91	WN	99.96	91
Dallas/Ft. Worth, TX	Houston, TX	252	4,022	87	WN	72.88	85	WN	72.88	85
Baltimore, MD	Rochester, NY	277	248	84	FL	96.46	82	FL	96.46	82
Boston, MA	Philadelphia, PA	280	1,887	83	US	63.19	89	FL	19.30	61
Las Vegas, NV	San Diego, CA	258	2,078	82	WN	81.52	82	WN	81.52	82
Harlingen, TX	Houston, TX	295	533	81	WN	89.76	81	WN	89.76	81
Chicago, IL	Louisville, KY	286	687	80	WN	75.20	71	WN	75.20	71
Baltimore, MD	Raleigh/Durham, NC	255	488	80	WN	94.14	79	WN	94.14	79
Dallas/Ft. Worth, TX	Lubbock, TX	293	759	78	WN	85.26	75	WN	85.26	75
Boise, ID	Salt Lake City, UT	291	264	78	WN	57.63	74	WN	57.63	74
Little Rock, AR	St. Louis, MO	296	212	77	WN	95.84	75	WN	95.84	75
Baltimore, MD	Hartford, CT/Springfield, MA	283	856	77	WN	97.34	76	WN	97.34	76
Portland, OR	Spokane, WA	279	609	74	WN	57.72	67	WN	57.72	67
Boise, ID	Spokane, WA	287	349	74	WN	75.86	70	WN	75.86	70
Albany, NY	Baltimore, MD	288	584	72	WN	97.28	71	WN	97.28	71
Las Vegas, NV	Phoenix, AZ	256	2,552	72	WN	78.02	69	WN	78.02	69
Baltimore, MD	Buffalo, NY	281	736	71	WN	95.60	71	WN	95.60	71
Manchester, NH	Philadelphia, PA	290	950	57	WN	62.93	46	WN	62.93	46
<u>Distance Block - 301-350 miles</u>										
Charlotte, NC	Washington, DC	330	347	266	US	78.28	286	UA	17.58	199
New York, NY	Pittsburgh, PA	340	962	234	US	64.85	233	US	64.85	233
Cleveland, OH	Milwaukee, WI	328	209	199	CO	54.80	211	YX	33.00	191
Cleveland, OH	Washington, DC	310	320	177	CO	76.54	186	UA	19.69	137
Glendale/Burbank, CA	San Francisco, CA	326	282	170	UA	98.92	171	UA	98.92	171
Columbus, OH	Washington, DC	322	282	160	US	60.23	154	US	60.23	154
Charlotte, NC	Nashville, TN	329	240	142	US	89.30	139	US	89.30	139
Chicago, IL	Minneapolis/St.Paul, MN	349	2,768	140	NW	57.45	134	TZ	10.70	116
Los Angeles, CA	San Francisco, CA	337	1,898	139	UA	63.61	147	AA	23.98	121
Albuquerque, NM	Denver, CO	349	379	136	F9	55.81	119	F9	55.81	119
Hartford, CT/Springfield, MA	Washington, DC	326	392	133	US	63.47	139	UA	34.84	121
Chicago, IL	Des Moines, IA	306	295	127	UA	49.74	127	TZ	14.58	108
Atlanta, GA	Memphis, TN	332	783	126	DL	61.10	136	FL	26.96	102
Atlanta, GA	Myrtle Beach, SC	317	250	104	FL	50.59	87	FL	50.59	87
Chicago, IL	Cleveland, OH	316	1,998	104	WN	40.86	78	WN	40.86	78
Houston, TX	New Orleans, LA	305	1,720	103	WN	66.40	101	WN	66.40	101
Atlanta, GA	Greensboro/High Point, NC	306	495	101	DL	77.70	109	FL	19.99	68

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		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Austin, TX	Lubbock, TX	341	228	95	WN	98.19	95	WN	98.19	95
Buffalo, NY	New York, NY	301	2,229	94	B6	71.10	85	B6	71.10	85
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,347	93	WN	99.64	93	WN	99.64	93
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,682	93	WN	54.53	91	WN	54.53	91
Los Angeles, CA	Oakland/Berkeley, CA	337	3,110	90	WN	91.92	90	WN	91.92	90
Los Angeles, CA	San Jose/Palo Alto, CA	308	1,751	89	WN	83.12	86	WN	83.12	86
Baltimore, MD	Columbus, OH	336	487	87	WN	84.35	82	WN	84.35	82
Ontario, CA	San Jose/Palo Alto, CA	333	896	86	WN	99.50	85	WN	99.50	85
Dallas/Ft. Worth, TX	Little Rock, AR	304	695	84	WN	69.52	78	WN	69.52	78
Las Vegas, NV	Reno, NV	345	1,399	84	WN	91.81	84	HP	7.93	75
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	494	83	WN	88.67	80	WN	88.67	80
Baltimore, MD	Cleveland, OH	314	878	81	WN	53.44	81	CO	44.95	80
Kansas City, MO	Oklahoma City, OK	313	253	80	WN	99.10	79	WN	99.10	79
Phoenix, AZ	Santa Ana, CA	338	1,615	79	WN	48.46	71	WN	48.46	71
Birmingham, AL	New Orleans, LA	321	300	78	WN	98.70	77	WN	98.70	77
Ft. Lauderdale, FL	Jacksonville, FL	318	675	78	WN	99.52	77	WN	99.52	77
Baltimore, MD	Providence, RI	328	1,573	78	WN	98.28	77	WN	98.28	77
Boise, ID	Portland, OR	344	697	77	WN	52.46	70	WN	52.46	70
Amarillo, TX	Dallas/Ft. Worth, TX	324	645	76	WN	82.67	72	WN	82.67	72
Ontario, CA	Phoenix, AZ	325	1,142	75	WN	84.03	72	WN	84.03	72
Phoenix, AZ	San Diego, CA	304	2,228	74	WN	77.04	71	WN	77.04	71
Omaha, NE	St. Louis, MO	342	353	73	WN	90.40	68	WN	90.40	68
Albuquerque, NM	Phoenix, AZ	328	1,262	71	WN	85.69	69	WN	85.69	69
El Paso, TX	Phoenix, AZ	347	512	70	WN	83.54	67	WN	83.54	67
Philadelphia, PA	Raleigh/Durham, NC	336	1,464	61	US	43.59	68	WN	40.95	46
Distance Block - 351-400 miles										
Cleveland, OH	Philadelphia, PA	363	245	277	US	49.16	259	US	49.16	259
Kansas City, MO	Minneapolis/St.Paul, MN	393	362	269	NW	90.93	277	UA	3.48	149
Atlanta, GA	Cincinnati, OH	373	317	218	DL	91.86	224	NW	4.46	93
Boston, MA	Buffalo, NY	396	235	187	US	94.45	185	UA	2.13	177
Denver, CO	Salt Lake City, UT	391	781	156	UA	39.21	159	F9	26.87	147
Providence, RI	Washington, DC	372	459	145	US	71.73	145	UA	26.94	142
San Francisco, CA	Santa Ana, CA	372	733	140	UA	70.43	140	AA	25.92	135
Houston, TX	Little Rock, AR	393	263	127	WN	57.92	120	WN	57.92	120
Atlanta, GA	Raleigh/Durham, NC	356	1,045	116	DL	72.76	124	FL	25.09	89
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	360	113	WN	65.07	109	WN	65.07	109
Atlanta, GA	Gulfport/Biloxi, MS	352	232	110	FL	64.70	95	FL	64.70	95
Ontario, CA	Reno, NV	394	248	109	WN	96.89	109	WN	96.89	109
Las Vegas, NV	Sacramento, CA	397	1,397	106	WN	75.30	107	HP	22.77	101
Los Angeles, CA	Reno, NV	390	828	99	WN	65.95	102	AS	20.48	91
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,686	99	WN	61.57	101	AA	22.77	92
Baltimore, MD	Boston, MA	370	1,319	93	FL	76.98	83	FL	76.98	83
Oakland/Berkeley, CA	Santa Ana, CA	371	2,094	92	WN	67.09	95	AS	24.58	85
Las Vegas, NV	Salt Lake City, UT	368	908	92	WN	66.28	89	WN	66.28	89
Los Angeles, CA	Sacramento, CA	373	1,450	89	WN	85.88	86	WN	85.88	86
Glendale/Burbank, CA	Sacramento, CA	358	1,422	89	WN	97.75	89	AQ	1.40	73
Oakland/Berkeley, CA	Ontario, CA	361	1,652	88	WN	98.83	88	WN	98.83	88
Ontario, CA	Sacramento, CA	389	1,556	88	WN	98.65	87	WN	98.65	87
Houston, TX	Jackson/Vicksburg, MS	359	307	86	WN	74.25	81	WN	74.25	81

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
San Diego, CA	Tucson, AZ	367	542	77	WN	95.28	75	WN	95.28	75
Baltimore, MD	Manchester, NH	377	1,358	77	WN	97.73	77	WN	97.73	77
Long Beach, CA	Oakland/Berkeley, CA	353	1,272	77	B6	100.00	77	B6	100.00	77
Boise, ID	Seattle, WA	399	889	76	AS	54.50	81	WN	41.83	69
Las Vegas, NV	Tucson, AZ	365	585	75	WN	87.06	73	WN	87.06	73
Glendale/Burbank, CA	Phoenix, AZ	369	1,230	75	WN	72.55	72	WN	72.55	72
Los Angeles, CA	Phoenix, AZ	370	2,114	74	WN	72.07	69	WN	72.07	69
Distance Block - 401-450 miles										
Charlotte, NC	Philadelphia, PA	447	315	328	US	83.57	344	DL	4.52	133
Columbus, OH	Philadelphia, PA	405	245	254	US	82.02	260	NW	1.59	143
Minneapolis/St.Paul, MN	St. Louis, MO	449	566	228	NW	63.17	239	AA	30.15	219
Dallas/Ft. Worth, TX	Memphis, TN	432	290	218	AA	58.07	227	DL	16.22	195
Cincinnati, OH	Washington, DC	411	366	203	DL	92.40	204	NW	1.42	108
Cleveland, OH	New York, NY	425	1,084	197	CO	84.82	202	NW	1.01	139
Atlanta, GA	Indianapolis, IN	432	436	181	DL	86.38	183	US	2.34	135
Grand Rapids, MI	Minneapolis/St.Paul, MN	408	202	179	NW	78.92	192	UA	5.59	92
Atlanta, GA	Columbus, OH	446	439	161	DL	89.91	160	UA	1.73	125
Charleston, SC	Washington, DC	444	235	160	US	49.45	191	UA	32.36	121
New York, NY	Raleigh/Durham, NC	431	1,492	155	AA	40.36	157	DL	18.65	122
San Diego, CA	San Francisco, CA	447	809	153	UA	94.33	153	AA	1.69	133
Boston, MA	Washington, DC	413	2,532	150	US	38.77	193	UA	38.48	114
Manchester, NH	Washington, DC	418	241	137	US	51.35	148	UA	45.53	123
Atlanta, GA	Orlando/Kissimmee, FL	403	1,403	134	DL	63.77	146	FL	35.09	113
Atlanta, GA	New Orleans, LA	425	706	131	DL	70.38	137	FL	28.62	112
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,439	127	DL	71.22	133	FL	27.17	109
Houston, TX	Oklahoma City, OK	423	531	125	WN	58.56	118	WN	58.56	118
Houston, TX	Midland/Odessa, TX	449	402	124	WN	68.26	120	WN	68.26	120
Atlanta, GA	Dayton, OH	432	683	118	DL	57.12	127	FL	40.18	105
Baltimore, MD	Detroit, MI	408	589	116	NW	86.59	115	DL	1.73	95
Chicago, IL	Pittsburgh, PA	412	1,015	116	UA	33.48	124	TZ	21.12	92
Las Vegas, NV	San Francisco, CA	414	1,417	114	UA	50.03	120	HP	47.47	109
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,058	114	WN	61.90	114	AA	27.22	113
Detroit, MI	Washington, DC	405	1,295	111	NW	73.98	119	NK	15.70	56
Detroit, MI	St. Louis, MO	440	849	106	NW	56.53	118	WN	39.99	87
Las Vegas, NV	Oakland/Berkeley, CA	407	2,249	104	WN	79.28	105	HP	15.56	100
Indio/Palm Springs, CA	San Francisco, CA	421	264	104	AS	73.98	102	AA	15.92	101
Reno, NV	Santa Ana, CA	415	304	103	WN	44.56	112	AQ	42.98	91
Columbus, OH	St. Louis, MO	410	295	103	AA	57.88	114	WN	36.74	81
Nashville, TN	Raleigh/Durham, NC	443	440	98	WN	90.76	95	WN	90.76	95
Akron/Canton, OH	New York, NY	402	551	97	FL	93.17	94	FL	93.17	94
San Diego, CA	San Jose/Palo Alto, CA	417	2,254	96	WN	73.42	94	WN	73.42	94
Oakland/Berkeley, CA	San Diego, CA	446	2,900	96	WN	98.08	95	WN	98.08	95
Baltimore, MD	Dayton, OH	406	283	94	FL	79.06	84	FL	79.06	84
Chicago, IL	Nashville, TN	409	1,240	94	WN	61.70	85	WN	61.70	85
Sacramento, CA	Santa Ana, CA	404	1,334	93	WN	96.07	92	WN	96.07	92
Chicago, IL	Omaha, NE	423	1,018	90	WN	64.74	70	WN	64.74	70
Chicago, IL	Kansas City, MO	405	2,159	85	WN	53.48	79	WN	53.48	79
Cleveland, OH	Nashville, TN	448	432	85	WN	71.42	83	WN	71.42	83

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Portland, OR	Reno, NV	444	540	82	WN	92.13	79	WN	92.13	79
<u>Distance Block - 451-500 miles</u>										
Charlotte, NC	Detroit, MI	500	251	251	NW	54.72	258	US	33.20	251
Detroit, MI	Philadelphia, PA	453	622	231	NW	62.29	246	US	25.20	216
Boston, MA	Pittsburgh, PA	496	434	229	US	84.36	235	UA	12.26	184
Atlanta, GA	Richmond, VA	481	335	224	DL	94.48	225	UA	1.27	131
Chicago, IL	Memphis, TN	491	373	211	NW	34.52	224	FL	10.61	146
Columbus, OH	New York, NY	483	811	207	CO	40.29	240	AA	24.33	185
Atlanta, GA	St. Louis, MO	483	593	205	DL	53.29	217	AA	39.13	193
Buffalo, NY	Chicago, IL	473	336	194	UA	51.96	193	UA	51.96	193
Dallas/Ft. Worth, TX	Kansas City, MO	461	740	185	AA	84.79	189	NW	2.19	125
Denver, CO	Oklahoma City, OK	495	264	184	UA	62.81	183	UA	62.81	183
Boston, MA	Richmond, VA	474	201	170	US	71.18	172	AA	19.83	161
Greensboro/High Point, NC	New York, NY	461	690	163	US	36.53	151	US	36.53	151
Indianapolis, IN	Washington, DC	499	383	160	US	62.12	171	UA	23.42	144
Denver, CO	Omaha, NE	472	402	155	F9	60.40	143	F9	60.40	143
Charlotte, NC	Orlando/Kissimmee, FL	468	360	149	US	89.14	147	US	89.14	147
Portland, ME	Washington, DC	494	258	142	US	56.76	155	UA	32.76	122
Detroit, MI	Nashville, TN	457	685	134	NW	72.98	137	WN	24.72	124
New Orleans, LA	San Antonio, TX	495	206	130	WN	67.72	129	WN	67.72	129
Dallas/Ft. Worth, TX	Harlingen, TX	461	373	127	WN	96.68	125	WN	96.68	125
Boston, MA	Norfolk, VA	468	245	125	AA	67.33	134	US	24.19	101
Houston, TX	Tulsa, OK	456	652	124	WN	55.59	122	WN	55.59	122
Albuquerque, NM	Las Vegas, NV	487	586	119	WN	94.12	118	WN	94.12	118
Reno, NV	San Diego, CA	488	410	114	WN	82.30	114	UA	12.11	107
El Paso, TX	San Antonio, TX	496	347	113	WN	95.27	113	WN	95.27	113
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	253	107	WN	82.98	101	WN	82.98	101
Birmingham, AL	Orlando/Kissimmee, FL	478	208	107	WN	76.11	98	WN	76.11	98
Houston, TX	Lubbock, TX	482	318	107	WN	67.60	107	CO	30.31	106
Jacksonville, FL	Nashville, TN	484	281	105	WN	89.16	101	WN	89.16	101
Indianapolis, IN	Kansas City, MO	451	274	104	WN	70.56	96	WN	70.56	96
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	484	100	WN	91.85	98	AA	1.66	95
Oklahoma City, OK	St. Louis, MO	462	223	94	WN	63.09	82	WN	63.09	82
Cleveland, OH	St. Louis, MO	487	521	93	WN	58.51	79	WN	58.51	79
Atlantic City, NJ	Myrtle Beach, SC	466	221	91	NK	99.95	91	NK	99.95	91
Baltimore, MD	Louisville, KY	495	517	91	WN	93.26	90	WN	93.26	90
Sacramento, CA	San Diego, CA	480	2,146	90	WN	97.02	89	WN	97.02	89
Nashville, TN	New Orleans, LA	471	400	87	WN	94.13	85	WN	94.13	85
Kansas City, MO	Nashville, TN	491	396	87	WN	91.21	84	WN	91.21	84
Portland, OR	Sacramento, CA	479	1,306	84	WN	67.33	81	WN	67.33	81
Los Angeles, CA	Tucson, AZ	451	814	78	WN	90.38	75	WN	90.38	75
Boston, MA	Newport News/Hampton/Wmsburg, VA	464	266	75	FL	95.46	71	FL	95.46	71
<u>Distance Block - 501-550 miles</u>										
Charlotte, NC	New York, NY	543	1,206	269	US	68.21	274	US	68.21	274
Detroit, MI	Minneapolis/St. Paul, MN	528	603	263	NW	77.53	305	UA	11.78	110

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Indianapolis, IN	Minneapolis/St.Paul, MN	503	370	229	NW	70.52	254	TZ	15.93	174
Cincinnati, OH	Philadelphia, PA	507	267	226	DL	68.90	228	US	26.38	211
Chicago, IL	Rochester, NY	528	228	205	UA	56.77	205	UA	56.77	205
Detroit, MI	Hartford, CT/Springfield, MA	548	258	204	NW	81.67	208	DL	1.56	157
Detroit, MI	Norfolk, VA	529	199	170	NW	81.75	173	US	5.36	114
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	346	150	US	85.91	149	US	85.91	149
Denver, CO	Kansas City, MO	533	788	142	F9	63.10	129	F9	63.10	129
Detroit, MI	New York, NY	508	2,915	139	NW	60.40	146	NK	22.70	78
Cleveland, OH	Providence, RI	540	243	138	CO	82.20	132	CO	82.20	132
Atlanta, GA	Norfolk, VA	516	379	135	DL	94.54	135	US	2.78	111
Portland, OR	San Francisco, CA	550	751	134	UA	58.75	144	AS	37.19	117
Atlanta, GA	West Palm Beach, FL	545	617	133	DL	72.91	141	FL	25.40	110
Detroit, MI	Raleigh/Durham, NC	501	421	132	NW	73.77	138	WN	15.14	97
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	299	132	AA	57.12	133	WN	26.34	129
Atlanta, GA	Ft. Myers, FL	515	384	130	DL	72.27	136	FL	25.95	113
Austin, TX	El Paso, TX	528	307	123	WN	96.38	123	WN	96.38	123
Amarillo, TX	Houston, TX	545	247	123	WN	56.21	125	CO	40.27	119
Baltimore, MD	Indianapolis, IN	515	376	118	WN	78.88	117	AA	1.50	95
Sacramento, CA	Salt Lake City, UT	532	437	117	DL	82.32	114	DL	82.32	114
Atlanta, GA	Washington, DC	547	3,281	115	DL	68.82	126	FL	22.61	87
Akron/Canton, OH	Atlanta, GA	528	407	115	FL	65.68	107	FL	65.68	107
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	460	110	WN	37.26	93	US	17.58	91
Boise, ID	Las Vegas, NV	520	242	110	WN	87.40	110	AS	1.71	104
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	460	110	FL	77.91	104	FL	77.91	104
Atlanta, GA	Pittsburgh, PA	526	921	106	DL	55.58	109	FL	27.77	97
Phoenix, AZ	Salt Lake City, UT	507	1,168	104	WN	57.20	102	DL	14.73	99
Jacksonville, FL	Norfolk, VA	543	285	102	WN	77.63	93	WN	77.63	93
Oakland/Berkeley, CA	Portland, OR	543	1,251	102	WN	54.87	101	AS	40.19	101
New Orleans, LA	Orlando/Kissimmee, FL	550	527	95	WN	89.08	92	WN	89.08	92
Akron/Canton, OH	Boston, MA	549	365	82	FL	92.06	79	FL	92.06	79
<u>Distance Block - 551-600 miles</u>										
Dallas/Ft. Worth, TX	Omaha, NE	585	246	233	AA	73.69	249	F9	13.73	181
Cincinnati, OH	Minneapolis/St.Paul, MN	596	219	214	DL	47.30	211	DL	47.30	211
Cincinnati, OH	New York, NY	589	887	212	DL	75.14	210	DL	75.14	210
Chicago, IL	Harrisburg, PA	594	235	188	UA	55.29	191	AA	36.91	173
Chicago, IL	Greensboro/High Point, NC	590	239	187	UA	77.94	188	FL	5.05	140
Birmingham, AL	Dallas/Ft. Worth, TX	597	278	174	AA	45.74	168	AA	45.74	168
Boston, MA	Cleveland, OH	563	376	173	CO	86.05	173	NW	3.39	123
Dallas/Ft. Worth, TX	St. Louis, MO	551	813	166	AA	92.78	167	NW	1.57	111
Dayton, OH	New York, NY	554	374	159	US	39.85	139	US	39.85	139
Chicago, IL	Tulsa, OK	585	282	158	AA	65.95	158	UA	15.33	155
Indianapolis, IN	Philadelphia, PA	587	404	152	US	83.31	146	WN	3.04	133
Salt Lake City, UT	San Francisco, CA	599	257	150	DL	63.93	157	UA	29.77	132
Nashville, TN	Washington, DC	562	290	149	US	43.09	172	UA	39.38	126
Chicago, IL	Little Rock, AR	552	323	145	AA	55.36	151	WN	39.52	136
Birmingham, AL	Chicago, IL	584	304	142	WN	85.78	133	WN	85.78	133

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Chicago, IL	599	1,059	141	US	31.76	140	TZ	28.19	116
Birmingham, AL	Houston, TX	570	294	138	WN	53.08	138	CO	43.23	136
Atlanta, GA	Cleveland, OH	554	580	136	DL	62.08	140	CO	33.93	128
Atlanta, GA	Detroit, MI	594	1,280	132	DL	52.69	130	DL	52.69	130
Atlanta, GA	Miami, FL	595	1,266	129	DL	55.75	136	FL	15.47	107
Atlanta, GA	Ft. Lauderdale, FL	581	1,476	129	DL	67.78	137	FL	30.00	110
Albuquerque, NM	Dallas/Ft. Worth, TX	580	814	123	WN	66.90	122	WN	66.90	122
Atlanta, GA	Baltimore, MD	576	1,465	122	DL	65.36	129	FL	31.26	106
Ontario, CA	Salt Lake City, UT	558	331	119	DL	72.75	117	DL	72.75	117
Providence, RI	Raleigh/Durham, NC	566	274	118	AA	45.14	118	US	20.59	104
Salt Lake City, UT	San Jose/Palo Alto, CA	585	311	118	DL	87.92	116	DL	87.92	116
Dallas/Ft. Worth, TX	El Paso, TX	562	814	117	WN	66.23	115	WN	66.23	115
Oakland/Berkeley, CA	Salt Lake City, UT	588	676	113	WN	88.08	111	WN	88.08	111
Myrtle Beach, SC	New York, NY	563	748	110	NK	62.72	97	NK	62.72	97
Salt Lake City, UT	Santa Ana, CA	588	616	109	DL	92.08	108	DL	92.08	108
El Paso, TX	Las Vegas, NV	584	477	106	WN	77.36	106	HP	21.38	105
Los Angeles, CA	Salt Lake City, UT	590	1,348	104	DL	56.86	104	WN	40.39	102
Baltimore, MD	Nashville, TN	587	785	104	WN	93.09	103	WN	93.09	103
Portland, OR	San Jose/Palo Alto, CA	569	1,186	102	AS	64.56	103	WN	34.30	99
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	479	101	WN	67.08	91	WN	67.08	91
Reno, NV	Seattle, WA	564	782	97	AS	50.47	100	WN	47.76	92
Long Beach, CA	Salt Lake City, UT	589	269	91	B6	97.98	90	B6	97.98	90
Distance Block - 601-650 miles										
Cleveland, OH	Minneapolis/St.Paul, MN	622	345	277	NW	56.64	296	NW	56.64	296
Charlotte, NC	Hartford, CT/Springfield, MA	643	211	257	US	76.04	256	US	76.04	256
Columbus, OH	Minneapolis/St.Paul, MN	627	227	255	NW	74.62	278	UA	10.49	158
Dallas/Ft. Worth, TX	Nashville, TN	631	444	234	AA	63.72	251	NW	5.81	117
Detroit, MI	Memphis, TN	610	215	230	NW	69.93	277	DL	17.05	108
Huntsville/Decatur, AL	Washington, DC	613	267	226	US	58.97	217	US	58.97	217
Boston, MA	Detroit, MI	632	721	213	NW	87.10	217	US	2.11	141
Birmingham, AL	Detroit, MI	625	216	208	NW	77.15	217	WN	14.16	170
Greenville/Spartanburg, SC	New York, NY	610	298	204	US	33.07	186	US	33.07	186
Detroit, MI	Manchester, NH	609	198	204	NW	83.86	206	UA	2.03	161
Chicago, IL	Richmond, VA	642	394	187	UA	63.60	179	UA	63.60	179
Detroit, MI	Providence, RI	614	258	184	NW	79.65	183	WN	7.77	164
Grand Rapids, MI	New York, NY	626	277	178	CO	37.97	201	NW	25.82	166
New Orleans, LA	St. Louis, MO	604	229	178	AA	66.94	179	WN	21.39	176
Detroit, MI	Kansas City, MO	629	417	176	NW	72.63	188	WN	17.90	145
Boise, ID	Denver, CO	649	237	174	UA	59.51	186	F9	30.90	152
Charleston, SC	New York, NY	641	472	172	DL	37.69	172	US	23.27	147
Colorado Springs, CO	Dallas/Ft. Worth, TX	603	243	168	AA	95.12	168	DL	1.48	162
Dallas/Ft. Worth, TX	Denver, CO	650	1,593	165	AA	46.26	170	F9	24.02	151
Boston, MA	Raleigh/Durham, NC	612	508	162	AA	58.48	177	DL	25.54	137
Knoxville, TN	New York, NY	647	259	156	CO	39.16	165	US	15.59	141
Milwaukee, WI	Washington, DC	634	415	151	YX	66.78	164	NW	12.32	118
Chicago, IL	Washington, DC	612	3,101	147	UA	60.75	163	TZ	14.50	97
Denver, CO	Tucson, AZ	639	298	144	F9	41.09	129	F9	41.09	129
Columbia, SC	New York, NY	617	295	143	DL	66.72	127	DL	66.72	127

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Ft. Lauderdale, FL	632	300	142	US	85.46	139	US	85.46	139
Albuquerque, NM	San Diego, CA	628	372	141	WN	87.11	141	HP	8.42	134
Denver, CO	Phoenix, AZ	602	1,668	134	HP	34.64	142	F9	29.65	130
Chicago, IL	Raleigh/Durham, NC	647	968	130	AA	42.31	131	WN	27.53	120
Jacksonville, FL	Washington, DC	634	367	129	UA	34.86	117	UA	34.86	117
Boston, MA	Greensboro/High Point, NC	645	247	128	US	58.47	124	US	58.47	124
Denver, CO	Las Vegas, NV	629	1,457	126	UA	39.37	135	HP	22.49	112
Baltimore, MD	Milwaukee, WI	641	264	123	YX	47.14	143	FL	30.32	84
Baltimore, MD	Chicago, IL	621	1,764	123	WN	40.71	111	WN	40.71	111
Portland, OR	Salt Lake City, UT	630	684	122	DL	55.15	129	WN	42.14	110
Sacramento, CA	Spokane, WA	649	251	121	AS	53.54	117	AS	53.54	117
Salt Lake City, UT	San Diego, CA	626	653	121	DL	71.75	120	DL	71.75	120
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	497	120	WN	84.24	117	US	5.82	111
Colorado Springs, CO	Las Vegas, NV	604	321	119	G4	57.55	103	G4	57.55	103
Sacramento, CA	Seattle, WA	605	1,395	116	AS	57.52	114	AS	57.52	114
Phoenix, AZ	San Jose/Palo Alto, CA	621	1,139	116	WN	60.22	109	WN	60.22	109
Atlanta, GA	Chicago, IL	606	3,476	115	DL	46.09	119	FL	21.53	98
Phoenix, AZ	Sacramento, CA	647	992	114	WN	63.21	109	WN	63.21	109
Oakland/Berkeley, CA	Phoenix, AZ	646	1,248	114	WN	70.48	110	WN	70.48	110
Nashville, TN	Orlando/Kissimmee, FL	616	547	113	WN	79.66	109	WN	79.66	109
Atlanta, GA	Flint, MI	644	398	111	FL	79.63	107	FL	79.63	107
Phoenix, AZ	Reno, NV	601	542	108	WN	52.76	103	WN	52.76	103
Detroit, MI	Myrtle Beach, SC	636	313	89	NK	71.48	80	NK	71.48	80
Distance Block - 651-700 miles										
Memphis, TN	Minneapolis/St.Paul, MN	700	207	249	NW	73.94	284	UA	3.78	103
Minneapolis/St.Paul, MN	Nashville, TN	695	225	247	NW	75.85	272	AA	11.45	154
Louisville, KY	New York, NY	662	341	222	US	39.85	195	US	39.85	195
Chicago, IL	Oklahoma City, OK	693	263	176	AA	55.20	178	UA	20.34	169
Memphis, TN	Orlando/Kissimmee, FL	683	254	172	NW	64.90	176	FL	16.57	152
Houston, TX	Kansas City, MO	668	459	169	CO	61.17	170	WN	33.22	165
Raleigh/Durham, NC	St. Louis, MO	667	251	169	AA	68.87	171	WN	16.84	155
Milwaukee, WI	Philadelphia, PA	690	319	162	YX	45.07	175	US	37.91	147
El Paso, TX	Houston, TX	684	319	154	WN	64.00	149	WN	64.00	149
Houston, TX	St. Louis, MO	687	683	153	WN	57.56	145	WN	57.56	145
Houston, TX	Nashville, TN	670	513	148	WN	63.46	147	WN	63.46	147
Chicago, IL	Jackson/Vicksburg, MS	677	212	148	WN	74.16	137	WN	74.16	137
Boise, ID	Los Angeles, CA	674	243	146	AS	46.86	143	AS	46.86	143
San Francisco, CA	Seattle, WA	678	1,486	144	UA	48.03	154	AS	44.91	130
Indianapolis, IN	New York, NY	664	1,122	143	US	39.66	114	TZ	28.89	98
Cleveland, OH	Kansas City, MO	694	245	140	CO	70.57	138	CO	70.57	138
Atlanta, GA	Houston, TX	696	1,501	138	DL	50.62	143	FL	20.20	111
Albuquerque, NM	Los Angeles, CA	677	709	137	WN	90.11	135	WN	90.11	135
Ft. Lauderdale, FL	New Orleans, LA	673	316	136	WN	81.19	134	WN	81.19	134
Charlotte, NC	Miami, FL	651	319	136	US	69.13	132	US	69.13	132
Baltimore, MD	Birmingham, AL	682	364	130	WN	87.83	129	WN	87.83	129
Atlanta, GA	Philadelphia, PA	665	2,070	130	DL	62.47	135	FL	20.33	106
Denver, CO	Minneapolis/St.Paul, MN	680	1,648	128	NW	48.34	131	SY	14.72	99
Atlanta, GA	Kansas City, MO	692	822	128	DL	71.07	134	FL	24.29	108

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Nashville, TN	Philadelphia, PA	675	465	127	US	71.45	125	WN	12.99	108
Atlanta, GA	Milwaukee, WI	669	680	126	DL	50.93	135	FL	28.36	103
Salt Lake City, UT	Seattle, WA	689	1,060	126	DL	51.91	133	WN	43.88	113
Ft. Lauderdale, FL	Raleigh/Durham, NC	680	221	124	DL	38.10	132	US	19.08	112
Kansas City, MO	New Orleans, LA	690	224	118	DL	25.88	108	DL	25.88	108
Phoenix, AZ	San Francisco, CA	651	912	115	UA	50.24	105	UA	50.24	105
Oakland/Berkeley, CA	Seattle, WA	671	2,072	115	AS	50.11	112	AS	50.11	112
San Jose/Palo Alto, CA	Seattle, WA	697	1,686	114	AS	77.81	113	AS	77.81	113
Chicago, IL	Philadelphia, PA	678	3,049	113	UA	27.04	137	TZ	15.40	92
Baltimore, MD	Jacksonville, FL	663	475	110	WN	79.48	109	US	8.42	103
Indianapolis, IN	Jacksonville, FL	688	223	104	WN	51.44	96	WN	51.44	96
Norfolk, VA	Orlando/Kissimmee, FL	655	429	97	WN	74.96	88	WN	74.96	88
<u>Distance Block - 701-750 miles</u>										
Boston, MA	Charlotte, NC	727	381	279	US	76.45	297	UA	10.62	244
St. Louis, MO	Washington, DC	719	594	247	AA	72.30	262	UA	15.98	236
Chicago, IL	White Plains, NY	738	514	234	AA	59.50	239	UA	36.03	228
Minneapolis/St. Paul, MN	Pittsburgh, PA	726	273	218	NW	55.89	243	TZ	11.50	154
Albany, NY	Chicago, IL	723	369	174	UA	53.35	181	WN	13.20	147
Milwaukee, WI	New York, NY	746	861	169	YX	63.89	168	YX	63.89	168
Chicago, IL	New York, NY	740	8,120	168	AA	33.27	186	TZ	19.41	120
Chicago, IL	Norfolk, VA	717	438	151	UA	43.24	156	WN	25.29	127
New York, NY	Savannah, GA	722	597	144	DL	52.79	136	US	11.80	127
El Paso, TX	Los Angeles, CA	714	351	143	WN	80.49	144	HP	16.26	132
Atlanta, GA	Dallas/Ft. Worth, TX	732	2,478	142	DL	48.41	151	FL	13.91	118
Jacksonville, FL	Philadelphia, PA	742	423	139	US	71.78	134	US	71.78	134
Boise, ID	Phoenix, AZ	735	225	138	HP	54.52	140	HP	54.52	140
Baltimore, MD	St. Louis, MO	737	789	131	WN	49.72	136	AA	41.56	121
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	249	126	WN	66.56	115	WN	66.56	115
Louisville, KY	Orlando/Kissimmee, FL	718	255	121	WN	60.81	114	WN	60.81	114
Oakland/Berkeley, CA	Spokane, WA	723	307	120	WN	76.88	117	WN	76.88	117
Atlanta, GA	Buffalo, NY	712	536	117	FL	58.14	108	FL	58.14	108
Atlanta, GA	Rochester, NY	749	394	115	FL	61.18	106	FL	61.18	106
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	717	224	111	WN	38.58	92	WN	38.58	92
Boston, MA	Dayton, OH	709	270	107	US	36.37	99	US	36.37	99
<u>Distance Block - 751-800 miles</u>										
Atlanta, GA	Oklahoma City, OK	761	200	236	DL	75.12	250	AA	15.81	195
Boston, MA	Cincinnati, OH	752	315	215	DL	86.58	223	US	5.49	122
Denver, CO	San Antonio, TX	794	275	215	UA	69.17	224	HP	8.88	151
Memphis, TN	Washington, DC	762	329	214	NW	61.97	241	FL	10.19	153
Nashville, TN	New York, NY	766	711	207	AA	45.07	191	DL	15.54	169
Dallas/Ft. Worth, TX	Indianapolis, IN	762	454	192	AA	57.19	223	TZ	13.22	189
St. Louis, MO	San Antonio, TX	786	250	184	AA	65.97	195	WN	27.47	160
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	428	178	CO	57.80	183	WN	29.71	166
Cincinnati, OH	Orlando/Kissimmee, FL	756	243	177	DL	89.29	181	US	5.02	116
Denver, CO	St. Louis, MO	770	674	167	UA	37.27	177	F9	34.82	146
Albuquerque, NM	Houston, TX	767	366	162	CO	46.96	163	CO	46.96	163

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Austin, TX	Denver, CO	775	511	161	F9	51.87	149	F9	51.87	149
Atlanta, GA	Syracuse, NY	793	224	161	DL	85.85	160	NW	2.08	128
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	278	158	DL	92.19	160	US	3.59	101
Austin, TX	Nashville, TN	756	216	154	WN	80.96	151	DL	5.04	142
Chicago, IL	Hartford, CT/Springfield, MA	783	1,033	153	UA	36.77	170	WN	21.28	121
Chicago, IL	Savannah, GA	773	238	149	UA	57.44	149	US	11.77	123
Orlando/Kissimmee, FL	Washington, DC	759	1,528	135	UA	49.46	135	US	35.02	134
Atlanta, GA	New York, NY	761	7,106	132	DL	63.49	140	FL	20.22	109
Atlanta, GA	Wichita, KS	781	218	128	FL	60.38	125	FL	60.38	125
Ft. Lauderdale, FL	Nashville, TN	793	380	125	WN	80.18	123	WN	80.18	123
Chicago, IL	Islip/Long Island, NY	773	359	122	WN	92.56	119	WN	92.56	119
Ft. Lauderdale, FL	Norfolk, VA	781	224	119	WN	51.70	109	WN	51.70	109
Las Vegas, NV	Portland, OR	762	1,269	117	AS	51.84	117	UA	10.89	109
New Orleans, LA	Raleigh/Durham, NC	779	209	115	DL	34.55	121	US	18.11	105
Baltimore, MD	Orlando/Kissimmee, FL	787	1,971	105	WN	58.45	105	FL	30.30	100
Distance Block - 801-850 miles										
Cincinnati, OH	Dallas/Ft. Worth, TX	812	274	260	DL	63.15	264	DL	63.15	264
Atlanta, GA	Austin, TX	813	355	226	DL	73.82	229	AA	12.75	210
Dallas/Ft. Worth, TX	Tucson, AZ	824	205	216	AA	71.08	229	HP	12.50	213
Boston, MA	Indianapolis, IN	817	307	191	US	66.76	196	TZ	10.56	154
Chicago, IL	Dallas/Ft. Worth, TX	802	2,963	177	AA	58.79	193	TZ	16.94	133
Denver, CO	Spokane, WA	836	216	173	UA	47.43	185	F9	35.66	158
Madison, WI	New York, NY	820	295	168	NW	26.40	147	TZ	12.39	143
Philadelphia, PA	St. Louis, MO	813	541	167	AA	56.83	172	US	29.60	158
Denver, CO	Santa Ana, CA	846	879	167	UA	56.23	188	F9	32.98	141
Jacksonville, FL	New York, NY	834	916	159	DL	52.31	151	DL	52.31	151
Oklahoma City, OK	Phoenix, AZ	833	218	159	WN	77.78	158	F9	3.30	147
Detroit, MI	Jacksonville, FL	814	198	158	NW	77.48	155	US	3.46	125
Chicago, IL	New Orleans, LA	837	701	157	AA	40.99	150	AA	40.99	150
Chicago, IL	Manchester, NH	843	578	153	WN	49.99	119	WN	49.99	119
Ontario, CA	Portland, OR	838	568	147	AS	61.83	144	AS	61.83	144
Glendale/Burbank, CA	Portland, OR	817	449	146	AS	66.48	143	AS	66.48	143
Phoenix, AZ	San Antonio, TX	843	345	145	WN	54.59	145	WN	54.59	145
Los Angeles, CA	Portland, OR	834	1,350	145	AS	42.07	140	WN	15.64	137
Las Vegas, NV	Spokane, WA	806	260	140	WN	52.86	141	HP	18.96	131
Denver, CO	Ontario, CA	819	542	137	UA	52.14	145	HP	17.29	124
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	814	1,081	135	US	44.64	140	UA	44.32	125
Denver, CO	Reno, NV	804	395	133	UA	54.14	149	HP	17.38	107
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	306	124	WN	78.74	118	US	5.61	109
Chicago, IL	Providence, RI	849	1,013	123	UA	33.69	128	WN	28.61	116
Columbus, OH	Orlando/Kissimmee, FL	802	279	119	WN	44.81	108	WN	44.81	108
Orlando/Kissimmee, FL	Pittsburgh, PA	834	866	116	US	66.76	115	FL	18.88	110
Dayton, OH	Orlando/Kissimmee, FL	808	363	114	FL	65.03	113	FL	65.03	113
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	842	1,159	111	WN	59.87	112	FL	27.94	100
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	838	314	99	WN	53.27	90	WN	53.27	90

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Indianapolis, IN	Orlando/Kissimmee, FL	828	1,067	92	TZ	71.52	89	WN	15.53	88
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	544	87	TZ	99.12	87	TZ	99.12	87
Distance Block - 851-900 miles										
New York, NY	St. Louis, MO	892	1,209	254	AA	64.92	268	CO	18.35	257
Birmingham, AL	New York, NY	866	284	236	DL	57.78	244	DL	57.78	244
Dallas/Ft. Worth, TX	Phoenix, AZ	879	959	220	AA	48.48	232	HP	28.75	228
Atlanta, GA	San Antonio, TX	874	374	220	DL	74.51	226	AA	10.69	182
Memphis, TN	Philadelphia, PA	874	214	217	NW	69.46	226	FL	11.11	156
Houston, TX	Indianapolis, IN	862	302	204	CO	64.36	212	WN	17.73	166
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	853	1,119	200	AA	34.09	230	SY	23.09	114
Dallas/Ft. Worth, TX	Milwaukee, WI	853	413	192	YX	43.22	194	YX	43.22	194
Atlanta, GA	Hartford, CT/Springfield, MA	859	618	177	DL	89.71	178	US	3.24	127
Chicago, IL	Jacksonville, FL	865	378	174	UA	34.98	192	FL	11.62	139
Dallas/Ft. Worth, TX	Dayton, OH	861	313	172	AA	68.66	178	DL	10.48	170
Denver, CO	Houston, TX	889	1,202	169	CO	54.72	170	F9	16.28	142
Boston, MA	Milwaukee, WI	860	441	167	YX	63.41	183	NW	24.06	126
Albuquerque, NM	Oakland/Berkeley, CA	889	407	165	WN	87.06	167	HP	9.47	149
Houston, TX	Orlando/Kissimmee, FL	853	782	163	CO	60.50	166	WN	26.62	157
Albany, NY	Atlanta, GA	852	288	163	DL	82.91	165	NW	1.93	133
Denver, CO	San Diego, CA	853	1,094	160	UA	43.05	178	HP	10.11	134
Portland, OR	Santa Ana, CA	859	685	159	AS	74.41	157	UA	7.47	143
Boston, MA	Chicago, IL	867	2,507	157	AA	40.75	160	TZ	17.63	110
Chicago, IL	Denver, CO	895	2,688	157	UA	33.11	213	TZ	24.80	118
Denver, CO	Los Angeles, CA	862	2,231	151	UA	39.87	188	F9	26.90	129
Daytona Beach, FL	New York, NY	896	213	150	CO	52.55	158	DL	45.20	142
Cleveland, OH	Orlando/Kissimmee, FL	895	479	147	CO	75.39	146	US	4.04	113
Austin, TX	Phoenix, AZ	872	438	145	WN	50.62	143	WN	50.62	143
Des Moines, IA	Washington, DC	897	202	142	UA	37.53	145	NW	24.12	126
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	873	444	138	US	71.39	134	US	71.39	134
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	489	136	AA	45.49	130	AA	45.49	130
Denver, CO	Milwaukee, WI	895	618	133	YX	37.49	137	F9	32.79	119
Washington, DC	West Palm Beach, FL	859	298	132	US	61.76	132	UA	11.41	119
Orlando/Kissimmee, FL	St. Louis, MO	880	782	129	AA	47.63	130	WN	42.79	125
Ft. Myers, FL	Washington, DC	892	294	128	FL	40.61	115	FL	40.61	115
Akron/Canton, OH	Orlando/Kissimmee, FL	860	264	122	FL	78.77	121	FL	78.77	121
Akron/Canton, OH	Tampa/St. Petersburg/Lakeland, FL	894	219	121	FL	82.33	120	FL	82.33	120
Las Vegas, NV	Seattle, WA	866	2,190	115	AS	58.84	117	HP	17.54	109
Baltimore, MD	West Palm Beach, FL	883	443	106	WN	86.85	104	WN	86.85	104
Orlando/Kissimmee, FL	Philadelphia, PA	861	2,799	102	US	48.83	106	WN	17.37	95
Atlantic City, NJ	Orlando/Kissimmee, FL	852	535	93	NK	99.59	93	NK	99.59	93
Distance Block - 901-950 miles										
Charlotte, NC	Houston, TX	921	219	283	US	42.46	279	US	42.46	279
Charlotte, NC	Dallas/Ft. Worth, TX	937	457	260	AA	49.18	277	TZ	12.85	178
Columbus, OH	Dallas/Ft. Worth, TX	927	371	239	AA	69.89	267	NW	10.95	130
Minneapolis/St.Paul, MN	Washington, DC	931	1,119	234	NW	59.35	284	UA	12.96	188

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Minneapolis/St.Paul, MN	930	302	215	NW	41.82	236	TZ	13.27	173
Baltimore, MD	Minneapolis/St.Paul, MN	936	523	205	NW	52.55	271	DL	18.89	95
Dallas/Ft. Worth, TX	Jacksonville, FL	919	311	205	AA	43.57	205	AA	43.57	205
Denver, CO	San Jose/Palo Alto, CA	948	716	196	UA	56.86	216	F9	30.19	172
Miami, FL	Washington, DC	921	623	184	AA	55.98	199	UA	31.50	166
Denver, CO	Sacramento, CA	910	569	183	UA	51.92	203	HP	10.15	152
Atlanta, GA	Providence, RI	903	300	177	DL	88.09	178	US	4.85	163
Chicago, IL	Houston, TX	945	2,000	171	CO	36.95	179	WN	23.07	147
Detroit, MI	New Orleans, LA	926	248	168	NW	71.69	170	CO	6.10	134
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	731	162	AA	62.90	167	DL	29.53	151
Glendale/Burbank, CA	Seattle, WA	937	789	161	AS	71.84	162	WN	12.38	159
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	927	319	160	CO	73.22	155	AA	1.16	141
Portland, OR	San Diego, CA	933	847	152	AS	58.63	154	WN	19.52	149
Los Angeles, CA	Spokane, WA	945	294	151	AS	58.23	147	AS	58.23	147
Kansas City, MO	Washington, DC	950	752	149	YX	34.37	178	US	30.54	117
Phoenix, AZ	Tulsa, OK	935	209	149	WN	85.37	147	DL	1.87	142
Atlanta, GA	Minneapolis/St.Paul, MN	906	1,220	146	DL	40.40	151	FL	17.84	120
Baltimore, MD	Ft. Myers, FL	919	209	132	FL	78.10	128	FL	78.10	128
Atlanta, GA	Boston, MA	946	2,194	131	DL	71.52	136	FL	24.00	109
Kansas City, MO	Raleigh/Durham, NC	904	248	130	DL	25.47	129	US	18.09	117
Baltimore, MD	Miami, FL	946	429	126	AA	63.81	125	FL	12.68	111
Nashville, TN	Providence, RI	907	280	117	WN	77.87	117	WN	77.87	117
New York, NY	Orlando/Kissimmee, FL	950	9,037	114	DL	32.37	108	DL	32.37	108
Ft. Myers, FL	Indianapolis, IN	946	421	110	TZ	88.84	109	TZ	88.84	109
Baltimore, MD	Ft. Lauderdale, FL	925	1,008	107	WN	60.44	107	FL	30.15	102
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	920	1,409	105	US	54.66	107	WN	18.02	95
Ft. Lauderdale, FL	Washington, DC	901	1,935	100	B6	24.31	104	NK	19.53	77
Atlantic City, NJ	Tampa/St. Petersburg/Lakeland, FL	914	250	91	NK	98.30	90	NK	98.30	90
Distance Block - 951-1000 miles										
Dallas/Ft. Worth, TX	Detroit, MI	987	730	246	AA	53.17	250	NW	34.87	245
Minneapolis/St.Paul, MN	Philadelphia, PA	980	737	244	NW	52.38	289	TZ	11.30	160
Memphis, TN	New York, NY	964	632	224	NW	60.94	228	NW	60.94	228
Denver, CO	Oakland/Berkeley, CA	957	367	215	UA	81.09	225	HP	13.55	165
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	459	215	AA	35.20	228	F9	12.44	182
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	332	205	NW	44.06	211	DL	37.32	206
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	302	205	NW	70.80	215	AA	7.49	138
New Orleans, LA	Washington, DC	969	480	194	US	44.81	189	US	44.81	189
Austin, TX	Chicago, IL	978	619	185	AA	65.15	191	UA	19.46	162
Dallas/Ft. Worth, TX	Greensboro/High Point, NC	999	228	185	AA	42.33	204	DL	42.14	169
Denver, CO	San Francisco, CA	967	1,529	183	UA	61.72	202	F9	28.61	153
Albuquerque, NM	Minneapolis/St.Paul, MN	981	214	182	NW	65.01	184	F9	13.48	158
Ft. Lauderdale, FL	Houston, TX	965	388	181	CO	67.21	184	WN	16.90	175
Houston, TX	Miami, FL	964	396	180	CO	48.01	198	AA	44.47	161
Hartford, CT/Springfield, MA	St. Louis, MO	957	234	177	AA	57.79	179	WN	14.43	176
Santa Ana, CA	Seattle, WA	978	1,275	168	AS	77.78	169	UA	4.67	142

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Atlanta, GA	Manchester, NH	952	200	164	DL	86.28	165	US	7.19	147
Austin, TX	Orlando/Kissimmee, FL	993	229	164	WN	38.76	148	WN	38.76	148
Las Vegas, NV	Oklahoma City, OK	987	229	162	WN	32.84	162	F9	12.51	145
Denver, CO	Portland, OR	992	934	162	UA	41.72	180	F9	24.93	140
Denver, CO	Indianapolis, IN	977	564	158	F9	44.27	144	F9	44.27	144
Los Angeles, CA	Seattle, WA	954	2,496	153	AS	48.89	150	AS	48.89	150
Ontario, CA	Seattle, WA	956	868	151	AS	70.32	149	AS	70.32	149
Long Beach, CA	Seattle, WA	965	343	150	AS	89.57	147	AS	89.57	147
Ft. Myers, FL	Philadelphia, PA	992	297	141	US	77.91	140	UA	6.62	135
Ft. Myers, FL	Pittsburgh, PA	966	203	138	US	70.26	133	US	70.26	133
Baltimore, MD	New Orleans, LA	998	606	134	WN	41.93	145	US	22.82	107
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,424	132	AA	60.92	135	FL	11.45	115
Ft. Lauderdale, FL	Pittsburgh, PA	994	421	126	US	74.93	125	DL	7.40	115
Las Vegas, NV	Wichita, KS	987	213	125	G4	75.87	111	G4	75.87	111
Baltimore, MD	Kansas City, MO	966	492	123	WN	61.51	128	DL	12.31	113
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	761	108	WN	96.11	108	WN	96.11	108
Philadelphia, PA	West Palm Beach, FL	951	722	105	US	63.20	109	WN	19.45	94
Ft. Lauderdale, FL	Philadelphia, PA	992	1,477	104	US	49.87	106	FL	26.61	98
Atlantic City, NJ	Ft. Myers, FL	982	250	101	NK	98.65	100	NK	98.65	100
Detroit, MI	Orlando/Kissimmee, FL	957	1,624	94	NW	55.36	102	NK	38.23	80
Atlantic City, NJ	Ft. Lauderdale, FL	977	583	91	NK	99.63	90	NK	99.63	90
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	983	1,073	90	NW	48.74	99	NK	40.86	75
Distance Block - 1001-1050 miles										
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	280	309	NW	66.38	366	AA	10.99	187
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	319	288	AA	46.26	294	AA	46.26	294
Austin, TX	Minneapolis/St.Paul, MN	1,042	209	267	NW	62.54	278	NW	62.54	278
Minneapolis/St.Paul, MN	New York, NY	1,028	2,099	262	NW	51.58	312	SY	12.42	135
Boston, MA	St. Louis, MO	1,046	402	246	AA	66.95	283	NW	5.62	140
Columbus, OH	Houston, TX	1,001	266	213	CO	62.89	225	WN	15.16	190
Minneapolis/St.Paul, MN	New Orleans, LA	1,040	199	203	NW	69.68	207	UA	3.60	159
Houston, TX	Milwaukee, WI	1,005	201	202	CO	64.58	201	FL	6.75	172
Omaha, NE	Washington, DC	1,012	308	194	YX	64.13	204	NW	14.48	160
Chicago, IL	San Antonio, TX	1,041	544	189	AA	50.93	194	WN	15.06	166
Houston, TX	Raleigh/Durham, NC	1,050	303	186	CO	57.90	193	WN	15.19	180
Denver, CO	Nashville, TN	1,013	336	183	F9	40.64	168	F9	40.64	168
Des Moines, IA	New York, NY	1,038	240	178	UA	31.60	178	TZ	11.06	149
Denver, CO	Seattle, WA	1,024	1,542	165	UA	42.04	177	F9	21.80	148
Orlando/Kissimmee, FL	San Antonio, TX	1,040	275	163	WN	50.83	151	WN	50.83	151
Houston, TX	Phoenix, AZ	1,028	727	163	WN	38.45	153	WN	38.45	153
Atlanta, GA	Portland, ME	1,027	198	162	DL	88.18	161	US	3.19	159
Phoenix, AZ	Spokane, WA	1,020	275	156	HP	64.80	162	WN	18.45	152
New York, NY	Sarasota/Bradenton, FL	1,047	236	156	CO	70.42	154	CO	70.42	154
Kansas City, MO	Philadelphia, PA	1,038	414	155	US	64.65	154	DL	10.03	146
San Diego, CA	Seattle, WA	1,050	1,684	155	AS	65.67	159	WN	11.72	143
San Diego, CA	Spokane, WA	1,027	220	152	AS	51.09	147	AS	51.09	147
Miami, FL	Philadelphia, PA	1,013	426	149	AA	48.32	135	AA	48.32	135
Denver, CO	Grand Rapids, MI	1,014	210	134	NW	48.45	126	DL	18.77	99

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Phoenix, AZ	Portland, OR	1,009	1,131	133	AS	35.19	119	AS	35.19	119
Boston, MA	Jacksonville, FL	1,011	203	128	DL	48.37	127	US	36.17	123
Omaha, NE	Phoenix, AZ	1,037	518	127	WN	45.99	120	WN	45.99	120
Grand Rapids, MI	Orlando/Kissimmee, FL	1,023	201	124	NW	70.57	122	NW	70.57	122
Kansas City, MO	Phoenix, AZ	1,044	713	123	WN	59.43	115	WN	59.43	115
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	410	119	WN	39.53	113	AA	14.26	109
Ft. Lauderdale, FL	Indianapolis, IN	1,005	353	116	TZ	66.45	108	TZ	66.45	108
New York, NY	West Palm Beach, FL	1,035	3,961	115	DL	39.03	102	DL	39.03	102
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,011	4,025	114	B6	33.80	107	DL	28.48	100
Orlando/Kissimmee, FL	Rochester, NY	1,033	346	112	FL	64.02	108	FL	64.02	108
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	503	109	WN	94.49	108	WN	94.49	108
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,403	109	DL	58.71	111	WN	30.22	103
Buffalo, NY	Orlando/Kissimmee, FL	1,011	599	107	WN	45.38	106	US	24.30	102
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,012	1,572	102	UA	37.99	101	NK	13.55	71
Flint, MI	Orlando/Kissimmee, FL	1,011	344	101	FL	49.43	102	NW	45.58	99
Chicago, IL	Orlando/Kissimmee, FL	1,005	3,362	101	TZ	35.60	91	NK	11.39	78
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,014	617	87	TZ	99.07	87	TZ	99.07	87
<u>Distance Block - 1051-1100 miles</u>										
Houston, TX	Minneapolis/St.Paul, MN	1,059	434	280	NW	43.64	284	NW	43.64	284
Cincinnati, OH	Denver, CO	1,069	236	230	DL	84.19	232	NW	2.76	175
Detroit, MI	Houston, TX	1,093	621	210	CO	45.37	222	NW	32.42	207
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	445	208	AA	50.23	221	US	24.98	181
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	559	174	AA	71.77	181	DL	15.40	164
Las Vegas, NV	Tulsa, OK	1,076	226	163	WN	73.95	159	WN	73.95	159
Denver, CO	New Orleans, LA	1,062	359	162	UA	44.38	178	F9	34.19	144
Cleveland, OH	Ft. Lauderdale, FL	1,062	272	153	CO	70.24	150	US	4.12	121
Miami, FL	New York, NY	1,097	3,256	152	AA	72.70	147	AA	72.70	147
Las Vegas, NV	San Antonio, TX	1,069	651	143	WN	67.77	149	HP	21.52	116
New Orleans, LA	Philadelphia, PA	1,088	505	138	US	54.69	141	UA	14.71	125
Austin, TX	Las Vegas, NV	1,090	621	138	WN	65.63	138	HP	17.47	121
Las Vegas, NV	Omaha, NE	1,099	497	133	WN	70.11	131	F9	5.01	130
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	2,048	128	AA	52.74	133	FL	11.19	106
Orlando/Kissimmee, FL	Syracuse, NY	1,053	209	128	US	44.28	121	US	44.28	121
Kansas City, MO	Orlando/Kissimmee, FL	1,072	677	123	WN	58.17	121	WN	58.17	121
Ft. Lauderdale, FL	St. Louis, MO	1,056	434	123	AA	47.42	114	AA	47.42	114
Albany, NY	Orlando/Kissimmee, FL	1,073	542	116	WN	74.38	115	US	15.88	113
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,075	290	115	FL	61.49	107	FL	61.49	107
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	633	114	YX	44.57	119	NW	40.14	105
Ft. Myers, FL	New York, NY	1,080	1,795	112	B6	47.86	109	DL	28.07	95
Ft. Lauderdale, FL	New York, NY	1,076	9,298	110	B6	32.68	112	NK	15.30	84
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	503	108	WN	95.79	107	WN	95.79	107
Orlando/Kissimmee, FL	Providence, RI	1,073	982	102	WN	80.29	101	WN	80.29	101
Islip/Long Island, NY	West Palm Beach, FL	1,052	465	102	WN	97.43	101	WN	97.43	101

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	440	100	US	38.70	93	US	38.70	93
Detroit, MI	Ft. Myers, FL	1,085	666	91	NK	51.13	80	NK	51.13	80
Distance Block - 1101-1200 miles										
Dallas/Ft. Worth, TX	Richmond, VA	1,158	231	260	AA	77.45	263	AA	77.45	263
Boston, MA	Minneapolis/St.Paul, MN	1,124	899	255	NW	54.77	326	TZ	17.80	158
Houston, TX	Pittsburgh, PA	1,131	319	253	CO	35.73	282	US	34.16	242
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,436	242	AA	68.81	264	DL	10.36	197
Columbus, OH	Denver, CO	1,155	268	228	UA	54.32	275	AA	18.92	154
Dallas/Ft. Worth, TX	San Diego, CA	1,182	698	220	AA	55.64	250	DL	16.07	162
Cleveland, OH	Houston, TX	1,107	414	219	CO	78.37	230	US	1.94	111
New York, NY	Omaha, NE	1,155	277	212	CO	40.92	229	YX	17.18	180
Austin, TX	Detroit, MI	1,149	217	201	NW	55.71	183	WN	10.42	179
Dallas/Ft. Worth, TX	Miami, FL	1,121	418	198	AA	83.03	203	NW	2.73	105
Kansas City, MO	New York, NY	1,113	1,028	179	AA	35.39	162	AA	35.39	162
San Antonio, TX	San Diego, CA	1,129	251	173	WN	48.94	169	WN	48.94	169
Austin, TX	San Diego, CA	1,164	302	173	WN	52.47	164	WN	52.47	164
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	611	172	AA	67.92	177	DL	21.21	165
Albuquerque, NM	Seattle, WA	1,180	347	167	WN	52.87	163	WN	52.87	163
Albuquerque, NM	Chicago, IL	1,121	459	166	AA	54.90	169	WN	26.23	158
St. Louis, MO	Salt Lake City, UT	1,156	272	163	WN	43.54	146	WN	43.54	146
Albuquerque, NM	Portland, OR	1,111	246	159	WN	62.61	153	WN	62.61	153
Chicago, IL	West Palm Beach, FL	1,144	202	157	UA	51.96	148	UA	51.96	148
Dallas/Ft. Worth, TX	Ontario, CA	1,200	488	153	AA	65.39	157	HP	17.07	135
Des Moines, IA	Phoenix, AZ	1,149	239	149	NW	28.35	122	NW	28.35	122
Atlanta, GA	Denver, CO	1,199	1,396	148	DL	57.65	150	FL	13.30	129
Denver, CO	Detroit, MI	1,123	977	148	NW	46.26	160	NK	29.03	100
New Orleans, LA	New York, NY	1,183	1,530	144	B6	32.75	118	B6	32.75	118
Kansas City, MO	Las Vegas, NV	1,140	836	143	WN	76.27	142	CO	2.65	124
Detroit, MI	Miami, FL	1,145	267	142	NW	67.24	141	AA	19.17	140
Chicago, IL	Miami, FL	1,197	1,098	136	AA	49.95	146	TZ	30.73	100
Phoenix, AZ	Seattle, WA	1,107	1,649	136	AS	40.82	132	WN	18.47	131
Syracuse, NY	Tampa/St. Petersburg/Lakeland, FL	1,104	201	129	US	32.76	126	DL	20.86	117
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,130	220	128	US	43.81	127	DL	15.00	118
Providence, RI	West Palm Beach, FL	1,148	203	121	WN	41.71	121	US	30.91	118
Buffalo, NY	Ft. Lauderdale, FL	1,166	275	117	US	25.88	112	FL	15.76	110
Ft. Lauderdale, FL	Providence, RI	1,188	337	116	WN	46.65	115	US	30.98	113
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	478	113	DL	86.63	112	DL	86.63	112
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	717	110	DL	81.94	109	DL	81.94	109
Boston, MA	West Palm Beach, FL	1,197	665	109	DL	95.34	106	DL	95.34	106
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	773	106	DL	64.43	104	WN	26.64	102
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	703	105	WN	82.59	102	WN	82.59	102
Chicago, IL	Ft. Myers, FL	1,120	912	104	NK	44.27	89	NK	44.27	89
Manchester, NH	Orlando/Kissimmee, FL	1,142	668	100	WN	82.44	98	NW	1.04	83
Chicago, IL	Ft. Lauderdale, FL	1,182	2,222	99	TZ	24.31	91	NK	19.73	78

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Detroit, MI	Ft. Lauderdale, FL	1,127	971	96	NW	50.41	101	NK	43.42	86
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,185	1,317	96	DL	56.92	97	B6	33.95	87
Boston, MA	Orlando/Kissimmee, FL	1,121	2,402	93	DL	46.55	97	B6	35.25	86
Distance Block - 1201-1300 miles										
Houston, TX	Washington, DC	1,218	808	257	CO	68.64	281	US	4.30	129
Cleveland, OH	Denver, CO	1,201	355	240	UA	42.27	239	UA	42.27	239
Dallas/Ft. Worth, TX	Norfolk, VA	1,213	218	222	AA	64.62	232	DL	17.79	227
Chicago, IL	Salt Lake City, UT	1,258	618	209	DL	27.87	225	AA	21.92	186
Detroit, MI	San Antonio, TX	1,215	211	206	NW	65.93	206	AA	12.11	206
Houston, TX	Salt Lake City, UT	1,220	384	195	CO	45.11	204	DL	24.48	198
Chicago, IL	El Paso, TX	1,237	282	194	AA	66.67	198	F9	9.25	152
Baltimore, MD	Houston, TX	1,246	936	182	CO	48.90	194	WN	36.10	173
Austin, TX	Los Angeles, CA	1,242	566	175	AA	60.10	179	WN	23.30	159
Los Angeles, CA	San Antonio, TX	1,210	379	175	WN	60.07	163	WN	60.07	163
Denver, CO	Pittsburgh, PA	1,290	459	174	US	46.39	195	TZ	14.53	142
Houston, TX	Las Vegas, NV	1,243	1,314	160	CO	56.87	164	WN	32.42	152
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	789	155	AA	78.95	157	DL	7.12	130
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,967	153	AA	61.30	166	HP	10.31	123
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	1,330	151	AA	67.04	159	FL	20.45	122
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	1,219	150	NW	47.74	155	SY	14.67	127
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	423	150	AA	84.74	150	HP	11.94	139
Boston, MA	Kansas City, MO	1,256	336	149	YX	27.60	160	NW	15.03	134
Seattle, WA	Tucson, AZ	1,216	294	149	AS	49.96	144	WN	10.83	139
Phoenix, AZ	St. Louis, MO	1,262	643	147	WN	58.01	137	WN	58.01	137
Boston, MA	Miami, FL	1,258	595	144	AA	89.64	141	AA	89.64	141
Omaha, NE	Orlando/Kissimmee, FL	1,210	218	141	WN	28.01	131	NW	26.11	126
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	1,237	135	NW	51.86	146	SY	26.38	119
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	480	131	AA	93.70	130	AA	93.70	130
Albany, NY	Ft. Lauderdale, FL	1,204	200	128	WN	38.63	132	US	36.25	124
Des Moines, IA	Las Vegas, NV	1,216	275	127	G4	59.76	116	G4	59.76	116
Boston, MA	Ft. Myers, FL	1,249	591	121	DL	91.52	121	AA	2.17	93
Ft. Lauderdale, FL	Kansas City, MO	1,242	293	112	DL	28.80	124	CO	10.24	97
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	524	106	WN	81.38	104	WN	81.38	104
Boston, MA	Ft. Lauderdale, FL	1,237	1,789	98	DL	57.40	98	AA	10.09	91
Distance Block - 1301-1400 miles										
Austin, TX	Washington, DC	1,316	278	278	AA	40.32	255	AA	40.32	255
Dallas/Ft. Worth, TX	New York, NY	1,391	3,383	262	AA	60.51	288	DL	12.37	191
San Antonio, TX	Washington, DC	1,381	330	248	DL	39.78	216	DL	39.78	216
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	1,032	247	AA	56.47	269	US	21.39	221
New York, NY	Oklahoma City, OK	1,345	212	223	CO	33.08	207	CO	33.08	207
Charlotte, NC	Denver, CO	1,338	342	219	US	51.11	207	TZ	15.01	167
Houston, TX	Santa Ana, CA	1,365	410	215	CO	58.33	226	HP	14.67	186
Houston, TX	Los Angeles, CA	1,397	1,360	209	CO	54.83	230	WN	21.63	179
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	381	201	NW	60.32	209	FL	14.50	176
Minneapolis/St.Paul, MN	Seattle, WA	1,399	1,162	195	NW	60.61	216	SY	20.66	148
Houston, TX	San Diego, CA	1,320	603	195	CO	56.90	204	WN	20.64	173

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Dallas/Ft. Worth, TX	Reno, NV	1,356	232	195	AA	62.64	207	HP	27.43	161
Houston, TX	Ontario, CA	1,353	272	193	CO	39.14	200	WN	30.39	178
Austin, TX	Baltimore, MD	1,342	472	167	WN	60.00	167	WN	60.00	167
Kansas City, MO	Santa Ana, CA	1,342	241	165	YX	60.23	166	YX	60.23	166
Omaha, NE	Seattle, WA	1,368	248	165	UA	27.50	173	F9	21.67	146
Los Angeles, CA	Omaha, NE	1,330	254	162	UA	35.88	172	F9	16.40	148
Boston, MA	New Orleans, LA	1,367	262	158	DL	35.34	156	DL	35.34	156
Houston, TX	Philadelphia, PA	1,335	976	157	CO	46.37	165	WN	12.93	140
New Orleans, LA	Phoenix, AZ	1,301	241	155	WN	44.62	159	CO	21.79	143
Las Vegas, NV	St. Louis, MO	1,372	719	153	AA	51.89	154	WN	34.17	151
Kansas City, MO	San Diego, CA	1,333	412	153	WN	61.51	147	F9	6.15	145
Buffalo, NY	Denver, CO	1,359	199	151	US	29.38	134	US	29.38	134
Omaha, NE	San Diego, CA	1,313	222	147	WN	21.30	143	F9	20.12	136
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	1,016	143	NW	52.78	152	SY	20.12	126
Kansas City, MO	Los Angeles, CA	1,368	943	128	WN	57.83	123	F9	24.99	116
<u>Distance Block - 1401-1500 miles</u>										
Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	286	303	AA	62.45	347	DL	12.87	270
Houston, TX	New York, NY	1,428	2,255	296	CO	65.00	341	US	3.85	128
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	528	269	AA	74.91	293	HP	10.93	224
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	901	230	AA	49.99	269	DL	11.78	166
Minneapolis/St.Paul, MN	Portland, OR	1,426	565	217	NW	59.75	237	F9	12.32	171
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	367	213	AA	57.09	229	HP	17.55	209
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	478	212	AA	62.10	225	DL	10.30	177
Baltimore, MD	Denver, CO	1,491	680	211	UA	49.04	270	F9	29.68	154
Austin, TX	Philadelphia, PA	1,430	204	210	AA	36.79	228	CO	26.74	203
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	244	208	NW	45.78	224	FL	12.49	164
Denver, CO	Washington, DC	1,476	1,899	206	UA	44.01	288	F9	25.48	149
Austin, TX	San Jose/Palo Alto, CA	1,476	586	200	AA	78.53	202	UA	3.08	172
Philadelphia, PA	San Antonio, TX	1,495	203	193	AA	31.30	198	CO	27.87	181
Kansas City, MO	San Francisco, CA	1,499	257	183	YX	31.70	181	AA	13.67	175
Ft. Myers, FL	Minneapolis/St.Paul, MN	1,416	261	175	NW	63.62	175	US	3.09	143
Detroit, MI	Salt Lake City, UT	1,481	254	174	DL	59.38	164	DL	59.38	164
Baltimore, MD	San Antonio, TX	1,407	512	173	WN	66.61	170	WN	66.61	170
Nashville, TN	Phoenix, AZ	1,448	301	172	WN	73.89	175	DL	8.70	138
Kansas City, MO	Oakland/Berkeley, CA	1,489	273	171	WN	73.60	170	DL	2.03	144
Kansas City, MO	Seattle, WA	1,489	496	170	WN	36.39	158	F9	11.21	149
Kansas City, MO	Portland, OR	1,493	321	164	WN	43.89	149	WN	43.89	149
Milwaukee, WI	Phoenix, AZ	1,460	423	162	YX	42.57	158	YX	42.57	158
Chicago, IL	Tucson, AZ	1,440	349	162	AA	77.07	160	F9	1.46	148
Kansas City, MO	Sacramento, CA	1,442	253	161	WN	51.72	155	F9	10.21	131
Denver, CO	Raleigh/Durham, NC	1,436	346	157	UA	31.28	191	AA	20.83	134
Chicago, IL	Phoenix, AZ	1,444	3,185	123	UA	23.54	127	TZ	15.24	106
Indianapolis, IN	Phoenix, AZ	1,489	688	118	HP	32.53	128	TZ	28.88	107
<u>Distance Block - 1501-1600 miles</u>										
Austin, TX	New York, NY	1,522	571	307	CO	38.60	357	AA	36.98	293
New York, NY	San Antonio, TX	1,587	409	295	CO	38.94	353	AA	32.24	260
Atlanta, GA	Phoenix, AZ	1,587	564	251	DL	50.32	261	HP	31.09	256
Minneapolis/St.Paul, MN	San Jose/Palo Alto, CA	1,576	271	246	NW	58.67	271	F9	15.14	183

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	267	229	NW	71.07	240	F9	5.04	158
Atlanta, GA	Salt Lake City, UT	1,589	517	217	DL	57.58	267	UA	13.26	109
Hartford, CT/Springfield, MA	Houston, TX	1,519	227	215	CO	46.67	202	CO	46.67	202
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	1,223	213	NW	57.49	243	SY	19.38	138
Dallas/Ft. Worth, TX	Providence, RI	1,529	209	209	AA	57.52	224	DL	12.86	192
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	319	208	NW	62.25	221	HP	13.49	187
Boston, MA	Dallas/Ft. Worth, TX	1,562	1,252	204	AA	60.68	233	DL	24.81	155
Miami, FL	Minneapolis/St.Paul, MN	1,501	240	200	NW	45.28	223	AA	30.81	166
St. Louis, MO	Santa Ana, CA	1,570	221	198	AA	63.90	210	HP	12.00	169
Minneapolis/St.Paul, MN	San Diego, CA	1,532	661	184	NW	40.26	229	SY	14.67	133
Oklahoma City, OK	Seattle, WA	1,519	199	182	UA	36.67	189	DL	15.49	159
Denver, CO	Philadelphia, PA	1,557	1,019	178	US	34.95	167	F9	18.94	151
St. Louis, MO	San Diego, CA	1,558	403	175	AA	44.41	189	WN	31.38	144
New Orleans, LA	San Diego, CA	1,599	260	169	WN	53.15	159	WN	53.15	159
Las Vegas, NV	Nashville, TN	1,588	425	162	WN	76.30	159	WN	76.30	159
Denver, CO	Orlando/Kissimmee, FL	1,545	860	153	UA	48.00	164	F9	27.59	144
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	558	152	UA	52.88	157	F9	22.09	143
Los Angeles, CA	St. Louis, MO	1,593	1,178	148	AA	43.88	184	WN	22.65	109
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	223	148	WN	67.14	136	WN	67.14	136
Las Vegas, NV	New Orleans, LA	1,501	429	147	WN	46.13	139	AA	14.96	136
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,835	145	NW	70.14	149	SY	13.19	115
Las Vegas, NV	Milwaukee, WI	1,524	805	130	YX	56.00	121	YX	56.00	121
Chicago, IL	Las Vegas, NV	1,521	4,754	121	WN	26.52	112	WN	26.52	112
Indianapolis, IN	Las Vegas, NV	1,591	1,186	116	TZ	62.30	114	WN	25.76	111
<u>Distance Block - 1601-1700 miles</u>										
Los Angeles, CA	Memphis, TN	1,619	299	251	NW	56.45	288	AA	12.03	179
Dallas/Ft. Worth, TX	Seattle, WA	1,670	993	249	AA	50.77	292	UA	10.16	172
Dallas/Ft. Worth, TX	Portland, OR	1,626	467	243	AA	54.76	264	HP	13.07	207
Houston, TX	San Francisco, CA	1,656	588	241	CO	71.60	242	CO	71.60	242
Boston, MA	Houston, TX	1,609	671	219	CO	74.10	224	FL	5.26	166
Houston, TX	San Jose/Palo Alto, CA	1,629	376	205	CO	55.86	211	WN	12.04	178
Houston, TX	Oakland/Berkeley, CA	1,649	406	201	CO	44.28	217	HP	18.26	167
Denver, CO	Hartford, CT/Springfield, MA	1,671	230	198	AA	36.58	142	AA	36.58	142
Houston, TX	Sacramento, CA	1,632	286	195	CO	45.82	203	WN	27.45	178
Albuquerque, NM	Washington, DC	1,650	423	190	AA	35.29	194	DL	28.25	183
Denver, CO	New York, NY	1,626	2,958	186	UA	30.78	247	B6	15.75	134
Los Angeles, CA	New Orleans, LA	1,671	676	184	UA	39.38	196	WN	27.49	168
Sacramento, CA	St. Louis, MO	1,679	217	183	WN	32.57	166	F9	16.13	151
Chicago, IL	Reno, NV	1,680	318	180	AA	67.08	178	NW	1.23	150
Milwaukee, WI	Seattle, WA	1,694	245	173	NW	43.33	180	UA	24.41	167
Albuquerque, NM	Baltimore, MD	1,670	330	166	WN	47.86	171	DL	11.63	158
Las Vegas, NV	Louisville, KY	1,624	246	161	WN	67.05	152	WN	67.05	152
Columbus, OH	Phoenix, AZ	1,671	474	154	HP	38.73	181	NW	13.45	117
Grand Rapids, MI	Las Vegas, NV	1,643	210	154	NW	62.38	150	NW	62.38	150
Detroit, MI	Phoenix, AZ	1,671	1,044	151	NW	46.23	161	WN	19.65	131
<u>Distance Block - 1701-1800 miles</u>										
St. Louis, MO	San Francisco, CA	1,736	306	240	AA	68.69	252	UA	11.35	223

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Phoenix, AZ	1,774	216	223	US	42.74	268	TZ	14.68	176
St. Louis, MO	Seattle, WA	1,710	508	219	AA	61.97	237	WN	7.22	161
Chicago, IL	Portland, OR	1,751	863	219	UA	54.70	238	AA	15.45	218
Chicago, IL	Sacramento, CA	1,790	553	211	UA	47.65	241	WN	20.59	160
Austin, TX	Seattle, WA	1,770	304	195	AA	33.61	209	WN	11.41	171
Chicago, IL	Santa Ana, CA	1,731	1,152	193	AA	55.47	186	AA	55.47	186
Portland, OR	St. Louis, MO	1,708	230	192	UA	24.76	201	WN	22.64	157
San Antonio, TX	Seattle, WA	1,774	254	190	AA	33.78	191	WN	16.03	173
Boston, MA	Denver, CO	1,754	1,392	188	UA	45.55	247	B6	15.36	126
Denver, CO	Miami, FL	1,709	217	186	UA	47.42	200	AA	34.82	169
Los Angeles, CA	Nashville, TN	1,797	544	182	WN	45.34	170	WN	45.34	170
Austin, TX	Portland, OR	1,715	212	177	AA	27.12	186	WN	16.48	157
Chicago, IL	Seattle, WA	1,733	2,109	176	UA	32.58	219	WN	10.24	131
Chicago, IL	Ontario, CA	1,706	343	174	UA	26.21	187	DL	10.71	136
Chicago, IL	Los Angeles, CA	1,750	4,724	172	UA	29.21	207	WN	12.13	129
Los Angeles, CA	Milwaukee, WI	1,756	505	171	YX	41.40	171	NW	31.01	166
Indianapolis, IN	San Diego, CA	1,783	289	168	AA	20.49	184	DL	12.39	147
Nashville, TN	San Diego, CA	1,751	257	168	WN	65.34	163	WN	65.34	163
St. Louis, MO	San Jose/Palo Alto, CA	1,716	203	168	AA	38.59	178	F9	11.04	145
Chicago, IL	San Diego, CA	1,728	1,739	166	WN	40.82	128	WN	40.82	128
Cleveland, OH	Phoenix, AZ	1,737	461	165	HP	37.86	164	WN	17.92	144
Atlanta, GA	Las Vegas, NV	1,747	1,483	164	DL	61.64	175	FL	21.68	136
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	351	159	WN	41.08	145	WN	41.08	145
Detroit, MI	Las Vegas, NV	1,750	1,864	133	NW	55.11	145	NK	25.13	111
Columbus, OH	Las Vegas, NV	1,772	853	133	WN	39.55	120	WN	39.55	120
Denver, CO	Ft. Lauderdale, FL	1,703	684	120	NK	39.72	99	NK	39.72	99
Distance Block - 1801-1900 miles										
Cincinnati, OH	Los Angeles, CA	1,900	275	279	DL	74.04	303	CO	1.15	164
Atlanta, GA	San Diego, CA	1,891	518	244	DL	72.00	248	CO	1.30	180
Chicago, IL	San Jose/Palo Alto, CA	1,838	550	232	AA	44.92	238	AA	44.92	238
Salt Lake City, UT	Washington, DC	1,851	499	221	DL	59.28	247	UA	12.78	190
Albuquerque, NM	New York, NY	1,825	424	210	AA	36.18	201	AA	36.18	201
Houston, TX	Portland, OR	1,850	322	208	CO	57.89	205	WN	12.29	175
Atlanta, GA	Ontario, CA	1,900	310	205	DL	61.46	218	HP	23.20	176
Houston, TX	Seattle, WA	1,900	666	202	CO	66.13	203	WN	10.74	171
Chicago, IL	San Francisco, CA	1,854	2,852	195	UA	41.61	239	TZ	30.82	123
Phoenix, AZ	Pittsburgh, PA	1,813	305	180	US	51.66	187	UA	15.98	151
Grand Rapids, MI	Los Angeles, CA	1,874	221	175	NW	41.93	169	AA	10.88	161
Chicago, IL	Oakland/Berkeley, CA	1,844	813	171	WN	60.10	131	WN	60.10	131
Milwaukee, WI	San Francisco, CA	1,845	366	168	YX	39.74	168	NW	29.22	159
Baltimore, MD	Salt Lake City, UT	1,864	415	164	WN	40.04	155	WN	40.04	155
Indianapolis, IN	Seattle, WA	1,866	359	159	NW	25.83	163	DL	12.30	138
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	500	159	HP	34.74	172	WN	29.96	140
Cleveland, OH	Las Vegas, NV	1,825	1,041	149	CO	67.83	150	WN	11.59	131
Indianapolis, IN	Los Angeles, CA	1,814	793	143	WN	29.19	131	WN	29.19	131
Phoenix, AZ	Raleigh/Durham, NC	1,891	402	140	WN	42.12	117	WN	42.12	117

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 1901-2000 miles</u>										
Detroit, MI	Santa Ana, CA	1,960	230	251	NW	47.03	287	HP	16.93	206
Detroit, MI	Portland, OR	1,953	318	236	NW	50.19	276	HP	23.97	185
Detroit, MI	Seattle, WA	1,927	572	227	NW	63.01	249	HP	11.47	190
Phoenix, AZ	Washington, DC	1,979	632	213	HP	48.42	227	US	10.71	153
Atlanta, GA	Santa Ana, CA	1,919	514	212	DL	78.78	216	F9	2.98	158
Detroit, MI	San Diego, CA	1,957	570	202	NW	48.50	224	WN	16.34	163
Detroit, MI	Los Angeles, CA	1,979	1,664	193	NW	50.43	229	NK	24.60	136
New York, NY	Salt Lake City, UT	1,989	1,038	188	DL	53.12	203	B6	19.48	138
Philadelphia, PA	Salt Lake City, UT	1,926	317	185	DL	75.41	183	CO	1.13	145
Atlanta, GA	Los Angeles, CA	1,946	2,130	184	DL	66.36	196	FL	15.15	145
Columbus, OH	Los Angeles, CA	1,996	430	173	UA	21.69	194	CO	17.63	134
Nashville, TN	Seattle, WA	1,977	347	172	WN	46.77	163	DL	11.22	159
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	361	170	DL	70.56	177	CO	6.50	115
Charlotte, NC	Las Vegas, NV	1,917	435	168	US	51.76	182	DL	16.46	143
Nashville, TN	Oakland/Berkeley, CA	1,959	203	168	WN	74.44	166	AA	10.70	160
Dayton, OH	Los Angeles, CA	1,925	279	168	AA	28.32	157	AA	28.32	157
Ft. Lauderdale, FL	Phoenix, AZ	1,972	326	167	HP	31.33	194	AA	18.52	135
Columbus, OH	San Diego, CA	1,964	287	163	DL	25.67	144	DL	25.67	144
Jacksonville, FL	Las Vegas, NV	1,965	230	162	DL	43.05	176	UA	11.34	126
New Orleans, LA	Oakland/Berkeley, CA	1,903	356	157	WN	50.23	160	UA	14.66	151
Baltimore, MD	Phoenix, AZ	1,998	858	156	WN	46.86	149	WN	46.86	149
Buffalo, NY	Las Vegas, NV	1,987	409	151	WN	44.17	149	DL	11.47	148
Buffalo, NY	Phoenix, AZ	1,912	255	149	WN	48.93	148	US	14.18	136
Indianapolis, IN	San Francisco, CA	1,944	461	149	TZ	55.52	129	TZ	55.52	129
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	725	145	WN	29.81	141	WN	29.81	141
Las Vegas, NV	Pittsburgh, PA	1,910	860	140	US	62.89	147	UA	15.15	119
<u>Distance Block - 2001-2200 miles</u>										
Cincinnati, OH	San Francisco, CA	2,036	203	286	DL	70.39	310	UA	13.73	221
Atlanta, GA	Seattle, WA	2,182	911	261	DL	64.79	271	CO	1.01	220
Atlanta, GA	Portland, OR	2,172	413	256	DL	64.05	264	UA	11.39	232
Detroit, MI	San Francisco, CA	2,079	622	242	NW	68.82	256	UA	10.29	241
New York, NY	Tucson, AZ	2,136	198	238	AA	41.46	239	AA	41.46	239
Boston, MA	Salt Lake City, UT	2,105	337	233	DL	56.70	274	UA	10.17	159
Atlanta, GA	Sacramento, CA	2,092	296	229	DL	60.93	226	HP	14.32	226
Charlotte, NC	Los Angeles, CA	2,125	450	228	US	42.47	262	TZ	13.90	187
Cleveland, OH	San Francisco, CA	2,161	326	227	CO	61.59	218	CO	61.59	218
Atlanta, GA	San Jose/Palo Alto, CA	2,116	280	217	DL	68.14	223	F9	4.66	169
Cleveland, OH	Los Angeles, CA	2,053	604	208	CO	70.07	209	NW	2.03	174
Cleveland, OH	Seattle, WA	2,021	306	202	CO	48.05	193	CO	48.05	193
Atlanta, GA	Oakland/Berkeley, CA	2,130	266	202	DL	71.95	209	HP	13.98	166
Pittsburgh, PA	San Diego, CA	2,106	234	201	US	61.28	211	HP	12.40	158
Detroit, MI	San Jose/Palo Alto, CA	2,063	209	201	HP	34.49	180	HP	34.49	180
Detroit, MI	Sacramento, CA	2,013	200	194	HP	26.74	185	AA	15.09	155
Cleveland, OH	San Diego, CA	2,026	223	192	CO	25.69	204	WN	17.45	160
Jacksonville, FL	Los Angeles, CA	2,153	209	187	DL	39.90	203	CO	15.94	159
Atlanta, GA	San Francisco, CA	2,139	1,301	184	DL	66.00	189	FL	17.09	145

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New Orleans, LA	Seattle, WA	2,086	258	184	DL	22.29	174	WN	10.24	174
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	234	183	DL	29.45	182	WN	15.23	167
Columbus, OH	Seattle, WA	2,017	257	181	NW	31.50	179	DL	25.38	160
Orlando/Kissimmee, FL	San Diego, CA	2,148	356	179	DL	33.00	176	WN	16.80	157
New York, NY	Phoenix, AZ	2,153	1,965	179	HP	38.72	183	CO	31.02	178
Pittsburgh, PA	Seattle, WA	2,125	335	177	US	51.12	187	UA	24.07	169
Raleigh/Durham, NC	San Diego, CA	2,193	291	176	WN	25.15	156	WN	25.15	156
Las Vegas, NV	Washington, DC	2,089	1,064	175	UA	39.89	193	US	10.85	149
Las Vegas, NV	Miami, FL	2,175	469	174	AA	63.59	176	HP	25.19	154
Los Angeles, CA	Pittsburgh, PA	2,136	679	169	US	49.48	184	UA	23.69	142
Las Vegas, NV	Norfolk, VA	2,155	284	165	WN	46.27	164	US	19.71	163
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	789	161	DL	42.85	158	WN	12.82	144
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	713	159	DL	74.17	148	DL	74.17	148
Ft. Lauderdale, FL	Las Vegas, NV	2,174	784	155	DL	45.02	149	DL	45.02	149
Philadelphia, PA	Phoenix, AZ	2,075	936	153	HP	34.68	164	WN	11.46	130
Baltimore, MD	Las Vegas, NV	2,106	1,261	152	HP	34.06	151	HP	34.06	151
Las Vegas, NV	Raleigh/Durham, NC	2,027	497	151	WN	32.73	142	WN	32.73	142
Las Vegas, NV	Philadelphia, PA	2,176	1,839	137	US	49.44	141	WN	10.81	119
<u>Distance Block - 2201-2400 miles</u>										
San Diego, CA	Washington, DC	2,276	730	308	UA	38.53	427	HP	19.49	192
Charlotte, NC	San Francisco, CA	2,296	359	254	US	43.10	313	UA	29.25	228
Los Angeles, CA	Washington, DC	2,311	2,181	245	UA	46.72	292	HP	12.01	158
Portland, OR	Washington, DC	2,350	405	243	UA	39.68	308	HP	22.94	167
Seattle, WA	Washington, DC	2,329	1,124	243	UA	41.66	283	AS	26.49	226
Santa Ana, CA	Washington, DC	2,288	217	229	UA	34.35	238	NW	13.19	132
Charlotte, NC	Seattle, WA	2,279	284	219	US	26.68	247	TZ	21.89	186
Los Angeles, CA	Miami, FL	2,342	776	217	AA	65.64	222	UA	13.99	209
Raleigh/Durham, NC	San Francisco, CA	2,400	256	201	DL	28.70	174	DL	28.70	174
Norfolk, VA	San Diego, CA	2,330	347	201	DL	40.56	193	WN	13.12	183
Raleigh/Durham, NC	San Jose/Palo Alto, CA	2,379	206	199	AA	41.44	211	WN	10.04	169
Los Angeles, CA	Raleigh/Durham, NC	2,239	333	196	DL	22.75	194	US	10.38	185
Los Angeles, CA	Norfolk, VA	2,371	263	194	DL	21.87	191	DL	21.87	191
Raleigh/Durham, NC	Seattle, WA	2,354	304	191	DL	23.15	174	DL	23.15	174
Baltimore, MD	Los Angeles, CA	2,329	1,145	191	UA	43.13	217	WN	27.84	165
Philadelphia, PA	Seattle, WA	2,378	767	189	US	47.30	198	UA	29.52	170
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,392	270	184	CO	24.90	147	CO	24.90	147
Baltimore, MD	Portland, OR	2,358	357	183	UA	25.98	197	WN	15.82	167
Buffalo, NY	Los Angeles, CA	2,217	228	180	UA	23.21	184	DL	12.39	159
Ft. Lauderdale, FL	San Diego, CA	2,268	269	180	DL	33.76	182	WN	10.35	164
Baltimore, MD	Seattle, WA	2,335	642	180	UA	20.70	198	DL	16.54	158
Pittsburgh, PA	San Francisco, CA	2,253	522	178	US	59.23	184	UA	24.81	163
Philadelphia, PA	San Diego, CA	2,369	754	178	US	44.35	194	UA	20.72	163
Baltimore, MD	San Diego, CA	2,295	792	178	WN	50.05	158	WN	50.05	158
Baltimore, MD	Sacramento, CA	2,395	219	175	WN	35.60	158	WN	35.60	158
Boston, MA	Phoenix, AZ	2,300	647	175	HP	26.16	252	NW	14.19	128
Las Vegas, NV	New York, NY	2,248	5,241	168	CO	26.92	192	DL	10.90	154

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Los Angeles, CA	Orlando/Kissimmee, FL	2,217	1,541	168	DL	36.34	153	DL	36.34	153
Baltimore, MD	Santa Ana, CA	2,307	256	166	UA	32.24	155	DL	15.53	142
Sacramento, CA	Washington, DC	2,381	547	165	B6	38.55	118	B6	38.55	118
Albany, NY	Las Vegas, NV	2,237	259	165	WN	55.10	156	WN	55.10	156
Las Vegas, NV	Providence, RI	2,363	267	163	WN	43.12	147	WN	43.12	147
Las Vegas, NV	Manchester, NH	2,356	252	161	WN	69.08	153	WN	69.08	153
Ft. Lauderdale, FL	Los Angeles, CA	2,342	1,371	157	AA	64.86	159	DL	22.22	143
Phoenix, AZ	Providence, RI	2,277	331	154	WN	68.82	154	DL	6.21	132
Long Beach, CA	Washington, DC	2,300	1,058	154	B6	95.28	152	B6	95.28	152
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	357	154	HP	24.40	173	NW	22.97	124
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	508	152	WN	36.90	149	US	14.03	149
Ft. Lauderdale, FL	Long Beach, CA	2,327	234	150	B6	95.91	150	AA	3.63	136
Boston, MA	Las Vegas, NV	2,381	1,292	149	HP	37.24	163	DL	31.03	134
<u>Distance Block - More than 2400 miles</u>										
San Francisco, CA	Washington, DC	2,442	963	352	UA	60.73	444	FL	1.40	145
Boston, MA	Portland, OR	2,537	256	262	UA	31.58	295	AS	11.63	212
Boston, MA	San Diego, CA	2,588	473	261	AA	42.02	306	UA	15.45	260
New York, NY	San Francisco, CA	2,586	4,923	248	UA	34.70	268	CO	19.90	234
Los Angeles, CA	New York, NY	2,475	7,213	237	AA	31.94	279	DL	13.87	191
San Jose/Palo Alto, CA	Washington, DC	2,424	348	237	UA	48.12	255	HP	11.38	191
New York, NY	Santa Ana, CA	2,454	735	235	CO	50.97	247	HP	10.12	188
New York, NY	Reno, NV	2,411	250	231	AA	31.18	220	HP	27.87	219
Philadelphia, PA	San Francisco, CA	2,521	1,227	221	US	41.98	217	US	41.98	217
Miami, FL	San Francisco, CA	2,585	507	220	AA	59.08	225	AA	59.08	225
New York, NY	Portland, OR	2,454	927	220	CO	36.58	227	CO	36.58	227
Boston, MA	Seattle, WA	2,496	836	218	AA	35.44	224	AS	30.32	215
Orlando/Kissimmee, FL	San Francisco, CA	2,445	388	215	UA	40.65	237	DL	12.82	230
Boston, MA	San Francisco, CA	2,704	2,139	215	UA	41.71	242	HP	16.29	151
Miami, FL	Seattle, WA	2,724	217	214	AS	42.74	194	AS	42.74	194
Philadelphia, PA	Portland, OR	2,406	256	211	UA	30.19	239	F9	10.50	168
Baltimore, MD	San Francisco, CA	2,457	541	209	UA	65.09	218	FL	1.97	159
Norfolk, VA	Seattle, WA	2,437	231	199	DL	29.61	193	AA	10.39	181
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	342	198	UA	28.50	205	DL	16.90	187
Boston, MA	Los Angeles, CA	2,611	2,438	198	AA	36.63	213	HP	23.64	150
New York, NY	Seattle, WA	2,421	2,342	196	CO	29.03	213	B6	10.56	164
Hartford, CT/Springfield, MA	Seattle, WA	2,431	254	194	UA	26.90	206	US	11.69	173
Los Angeles, CA	Providence, RI	2,592	282	193	UA	24.78	218	WN	20.88	158
Philadelphia, PA	San Jose/Palo Alto, CA	2,503	208	191	UA	26.84	208	AA	21.98	192
Boston, MA	San Jose/Palo Alto, CA	2,689	549	190	AA	76.65	187	HP	6.69	155
New York, NY	Sacramento, CA	2,521	629	190	B6	38.15	153	B6	38.15	153
Albany, NY	Los Angeles, CA	2,467	235	190	UA	31.90	179	UA	31.90	179
Providence, RI	Seattle, WA	2,496	221	190	UA	26.88	190	US	18.82	181
Philadelphia, PA	Sacramento, CA	2,458	205	186	HP	32.11	171	WN	13.04	145
New York, NY	San Diego, CA	2,446	2,328	185	B6	28.09	149	B6	28.09	149
Hartford, CT/Springfield, MA	San Diego, CA	2,502	244	183	AA	20.05	193	WN	14.48	165

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New York, NY	San Jose/Palo Alto, CA	2,569	956	183	AA	44.79	177	B6	25.07	146
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	265	182	AA	25.63	187	CO	20.43	152
Providence, RI	San Diego, CA	2,567	296	181	WN	35.33	156	WN	35.33	156
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	336	180	DL	40.98	167	DL	40.98	167
Orlando/Kissimmee, FL	Portland, OR	2,534	282	176	UA	21.57	181	WN	19.21	145
Baltimore, MD	San Jose/Palo Alto, CA	2,438	329	174	WN	53.22	153	WN	53.22	153
New York, NY	Ontario, CA	2,430	499	173	B6	46.69	162	B6	46.69	162
Ft. Lauderdale, FL	San Francisco, CA	2,583	350	173	DL	30.37	168	DL	30.37	168
Oakland/Berkeley, CA	Orlando/Kissimmee, FL	2,437	236	172	DL	32.72	164	AA	13.13	158
Manchester, NH	San Diego, CA	2,565	199	169	WN	34.68	160	DL	13.09	156
Ft. Lauderdale, FL	Seattle, WA	2,717	334	168	DL	44.05	159	DL	44.05	159
Long Beach, CA	New York, NY	2,465	2,310	166	B6	76.72	167	AA	21.63	163
Orlando/Kissimmee, FL	Seattle, WA	2,553	723	165	AS	44.40	168	DL	15.43	166
Baltimore, MD	Oakland/Berkeley, CA	2,446	281	164	WN	51.39	158	WN	51.39	158
Orlando/Kissimmee, FL	Sacramento, CA	2,407	308	162	DL	32.50	155	AA	13.90	148
Los Angeles, CA	Philadelphia, PA	2,401	2,052	162	US	41.47	165	US	41.47	165
Boston, MA	Oakland/Berkeley, CA	2,693	627	161	B6	77.32	155	HP	4.23	152
Oakland/Berkeley, CA	Washington, DC	2,432	1,455	160	B6	53.75	143	B6	53.75	143
Boston, MA	Long Beach, CA	2,602	532	159	B6	95.93	158	B6	95.93	158
New York, NY	Oakland/Berkeley, CA	2,576	2,004	152	B6	82.55	152	AA	3.84	126

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Top 1,000 City-Pair Markets Summarized by City

Third Quarter 2004 vs. 2003
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

Table 2

City	Number of Markets	2004				2003			
		Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Lubbock, TX	3	120,040	88	24.9	354	114,610	86	24.4	354
Little Rock, AR	4	137,290	104	27.5	377	129,650	98	26.1	376
Glendale/Burbank, CA	10	957,050	99	23.4	420	938,390	94	23.0	411
Boise, ID	8	289,410	96	20.9	460	268,220	93	20.7	449
Newport News/Hampton/Wmsburg, VA	4	117,860	99	21.0	470	89,010	99	21.1	470
Rochester, NY	6	236,910	115	23.8	482	249,970	113	22.9	495
Tulsa, OK	6	205,650	120	23.2	518	197,750	115	22.3	515
Greensboro/High Point, NC	6	187,400	147	26.7	549	203,500	142	26.4	540
Richmond, VA	5	151,750	215	38.0	567	136,620	226	39.6	572
Myrtle Beach, SC	5	158,230	104	18.4	568	167,610	107	18.4	579
Spokane, WA	10	363,690	106	18.5	574	336,240	100	18.3	550
Akron/Canton, OH	5	166,210	105	17.3	603	143,610	113	18.6	606
Reno, NV	16	671,100	107	17.4	617	644,160	104	17.0	610
El Paso, TX	8	313,570	121	19.4	624	290,160	122	19.7	617
Savannah, GA	3	102,360	136	21.6	629	83,440	132	22.1	599
Syracuse, NY	5	131,710	133	21.0	632	109,750	137	21.6	637
Louisville, KY	7	228,700	131	19.5	673	229,630	127	18.6	681
Birmingham, AL	10	248,130	147	21.4	689	253,350	143	20.4	699
Ontario, CA	17	1,032,920	115	15.4	743	989,060	111	15.2	732
Oklahoma City, OK	12	288,600	150	20.0	752	274,720	143	18.9	757
Jacksonville, FL	17	575,080	134	17.1	780	551,520	133	16.9	785
Memphis, TN	11	348,580	200	25.5	784	323,040	195	25.3	768
Cincinnati, OH	15	444,120	213	26.4	805	403,030	236	28.6	824
Buffalo, NY	13	613,340	114	14.2	807	619,070	114	13.2	863
Nashville, TN	31	1,162,150	139	17.2	813	1,064,740	142	17.3	818
Dayton, OH	9	284,330	130	15.8	824	266,300	136	16.6	823
Tucson, AZ	9	318,580	120	14.5	831	276,110	121	14.1	858
Islip/Long Island, NY	7	311,530	104	12.2	849	311,960	100	11.6	858
Atlanta, GA	70	5,572,710	146	17.0	861	5,221,690	153	17.7	866
Sacramento, CA	25	1,716,170	121	14.1	864	1,573,660	120	14.7	818
Raleigh/Durham, NC	32	1,314,440	133	15.4	865	1,148,670	154	16.5	933
Atlantic City, NJ	5	169,220	93	10.6	874	163,390	104	12.0	868
St. Louis, MO	37	1,792,240	156	17.8	879	1,641,640	157	18.5	847
San Antonio, TX	20	769,090	155	17.5	885	700,430	153	17.6	869
Cleveland, OH	26	1,176,590	160	17.9	894	1,036,010	174	19.6	888
Dallas/Ft. Worth, TX	68	5,099,020	169	18.9	895	4,335,880	183	21.1	871
Santa Ana, CA	25	1,650,780	138	15.3	905	1,589,650	145	14.8	977

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Table 2

		2004				2003			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Omaha, NE	13	437,610	143	15.7	908	414,360	137	14.9	923
Albuquerque, NM	17	712,870	142	15.6	909	670,560	144	16.0	900
Oakland/Berkeley, CA	27	2,726,110	117	12.9	909	2,752,070	114	13.1	870
Houston, TX	56	3,388,840	168	18.4	912	3,214,940	171	18.9	903
Kansas City, MO	35	1,611,090	138	14.9	923	1,548,790	137	14.9	921
Tampa/St. Petersburg/Lakeland, FL	2	106,780	87	9.4	926				
New Orleans, LA	29	1,271,920	137	14.7	930	1,229,450	136	14.9	916
Manchester, NH	16	582,030	118	12.7	936	532,310	132	12.2	1,081
Charlotte, NC	23	815,980	219	23.3	940	661,100	249	25.7	967
San Jose/Palo Alto, CA	27	1,907,650	132	14.1	941	1,854,790	138	14.2	970
Chicago, IL	75	8,846,310	142	15.0	949	7,777,350	158	16.7	943
Salt Lake City, UT	30	1,461,250	145	14.8	977	1,363,130	144	15.2	946
Providence, RI	20	873,840	118	12.0	982	794,840	136	12.4	1,100
Detroit, MI	45	2,809,710	153	15.6	984	2,393,460	174	17.6	992
Des Moines, IA	5	115,120	143	14.5	990	94,630	145	15.5	938
Austin, TX	23	868,270	170	16.9	1,003	789,720	167	16.8	994
Columbus, OH	22	781,930	160	15.9	1,007	767,860	161	15.7	1,029
Milwaukee, WI	20	784,730	155	15.3	1,015	780,370	144	14.5	994
West Palm Beach, FL	11	758,440	116	11.4	1,015	685,860	118	11.7	1,015
Baltimore, MD	53	3,295,730	127	12.3	1,037	3,550,280	132	12.7	1,039
Tampa/St. Petersburg/Lakeland, FL	45	2,581,210	121	11.6	1,045	2,507,100	125	12.0	1,039
Minneapolis/St. Paul, MN	45	2,714,310	195	18.7	1,046	2,350,440	216	20.8	1,038
Phoenix, AZ	53	4,166,920	126	12.0	1,050	3,708,830	129	12.5	1,034
Indianapolis, IN	26	1,160,780	138	13.0	1,062	1,055,160	148	13.6	1,089
Ft. Myers, FL	13	595,150	116	10.9	1,069	498,040	124	11.6	1,068
Norfolk, VA	16	417,960	148	13.8	1,070	367,170	152	14.2	1,067
Denver, CO	53	3,977,770	165	15.4	1,070	3,513,840	181	16.7	1,083
Orlando/Kissimmee, FL	59	4,683,340	121	11.0	1,101	4,190,070	126	11.5	1,102
Albany, NY	8	248,130	133	11.9	1,112	232,390	136	12.7	1,069
Pittsburgh, PA	21	956,520	167	15.0	1,118	1,007,890	163	14.0	1,162
Washington, DC	53	4,157,490	176	15.7	1,119	3,281,500	213	19.1	1,119
Portland, OR	35	1,971,900	150	13.1	1,151	1,914,530	147	13.0	1,137
Philadelphia, PA	43	3,309,360	143	12.3	1,162	2,361,960	197	16.9	1,166
Ft. Lauderdale, FL	39	3,100,880	117	10.0	1,169	2,797,550	123	10.6	1,161
Hartford, CT/Springfield, MA	24	966,180	149	12.6	1,182	872,040	161	13.3	1,210
Las Vegas, NV	67	6,448,980	124	10.3	1,203	5,807,670	129	10.9	1,183
San Diego, CA	44	3,080,050	146	12.0	1,217	2,887,590	147	12.2	1,202
New York, NY	76	12,018,030	168	13.4	1,253	10,848,220	182	14.6	1,248
Boston, MA	49	3,966,690	158	12.5	1,264	3,204,140	192	15.9	1,203
Miami, FL	19	1,091,810	160	12.6	1,269	1,059,810	166	13.6	1,219
Grand Rapids, MI	8	153,460	162	12.0	1,350	143,860	162	11.4	1,421

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Table 2

		2004				2003			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Seattle, WA	55	4,038,450	162	11.4	1,422	3,769,410	166	11.8	1,409
Los Angeles, CA	57	6,366,100	161	10.6	1,515	5,532,270	177	12.1	1,464
Long Beach, CA	10	653,310	134	8.0	1,669	676,070	141	8.6	1,636
San Francisco, CA	40	3,035,620	197	11.4	1,730	2,614,090	230	13.6	1,692

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City-Pair Markets with the Largest Percentage Increase in Average Fare **Third Quarter 2004 vs. 2003**

Table 3

		Average One Way Fare				Passengers			
City Pair		2004	2003	Amount Change	Percent Change	2004	2003	Amount Change	Percent Change
Baltimore, MD	Milwaukee, WI	123	82	41	50.2	24,310	44,050	-19,740	-44.8
Pittsburgh, PA	San Diego, CA	201	140	61	43.7	21,540	29,600	-8,060	-27.2
Phoenix, AZ	Pittsburgh, PA	180	128	52	40.7	28,030	44,180	-16,150	-36.6
		TOTAL				73,880	117,830	-43,950	-37.3

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City-Pair Markets with the Largest Percentage Decrease in Average Fare Third Quarter 2004 vs. 2003

Table 4

		Average One Way Fare				Passengers			
City Pair		2004	2003	Amount Change	Percent Change	2004	2003	Amount Change	Percent Change
Philadelphia, PA	Providence, RI	57	328	-271	-82.5	100,550	9,190	91,360	994.1
Manchester, NH	Philadelphia, PA	57	308	-252	-81.7	87,400	7,990	79,410	993.9
Philadelphia, PA	Raleigh/Durham, NC	61	213	-152	-71.2	134,720	37,120	97,600	262.9
Boston, MA	Newport News/Hampton/Wmsburg, VA	75	224	-149	-66.5	24,430	1,190	23,240	1,952.9
Akron/Canton, OH	Boston, MA	82	179	-98	-54.4	33,620	5,680	27,940	491.9
Nashville, TN	Philadelphia, PA	127	265	-138	-52.1	42,800	18,190	24,610	135.3
Detroit, MI	Washington, DC	111	231	-120	-52.0	119,160	59,990	59,170	98.6
Raleigh/Durham, NC	Washington, DC	106	217	-112	-51.4	43,100	26,470	16,630	62.8
Boston, MA	Oakland/Berkeley, CA	161	307	-145	-47.3	57,710	11,040	46,670	422.7
Chicago, IL	Philadelphia, PA	113	210	-97	-46.1	280,510	184,300	96,210	52.2
Baltimore, MD	Detroit, MI	116	212	-96	-45.4	54,220	45,040	9,180	20.4
Charlotte, NC	Nashville, TN	142	260	-118	-45.4	22,050	13,100	8,950	68.3
Sacramento, CA	Washington, DC	165	296	-131	-44.2	50,300	17,310	32,990	190.6
Boston, MA	Long Beach, CA	159	271	-112	-41.3	48,920	1,530	47,390	3,097.4
Nashville, TN	Washington, DC	149	251	-102	-40.7	26,690	13,280	13,410	101.0
Houston, TX	Philadelphia, PA	157	262	-105	-40.1	89,820	57,380	32,440	56.5
Portland, ME	Washington, DC	142	234	-92	-39.3	23,750	12,350	11,400	92.3
Manchester, NH	Washington, DC	137	222	-85	-38.3	22,160	6,580	15,580	236.8
Boston, MA	Norfolk, VA	125	202	-76	-37.9	22,530	13,820	8,710	63.0
Indianapolis, IN	Philadelphia, PA	152	244	-92	-37.7	37,150	28,160	8,990	31.9
Philadelphia, PA	St. Louis, MO	167	268	-101	-37.6	49,800	32,420	17,380	53.6
Atlanta, GA	San Francisco, CA	184	294	-110	-37.3	119,720	59,900	59,820	99.9
Philadelphia, PA	Salt Lake City, UT	185	295	-110	-37.3	29,200	16,630	12,570	75.6
Santa Ana, CA	Washington, DC	229	365	-136	-37.2	19,940	14,370	5,570	38.8
Boston, MA	Cleveland, OH	173	273	-100	-36.6	34,550	27,000	7,550	28.0
Los Angeles, CA	Philadelphia, PA	162	255	-93	-36.5	188,750	117,870	70,880	60.1
Dallas/Ft. Worth, TX	Long Beach, CA	131	205	-75	-36.4	44,130	47,020	-2,890	-6.1
Philadelphia, PA	Phoenix, AZ	153	238	-85	-35.7	86,100	42,510	43,590	102.5
Dallas/Ft. Worth, TX	Los Angeles, CA	153	234	-81	-34.6	180,950	99,990	80,960	81.0
Boston, MA	San Francisco, CA	215	326	-111	-34.2	196,760	147,800	48,960	33.1
Los Angeles, CA	Minneapolis/St. Paul, MN	145	217	-72	-33.3	168,820	105,430	63,390	60.1
Los Angeles, CA	St. Louis, MO	148	222	-74	-33.3	108,410	63,960	44,450	69.5
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	150	223	-72	-32.4	31,790	21,890	9,900	45.2
Boston, MA	San Jose/Palo Alto, CA	190	282	-91	-32.4	50,540	59,100	-8,560	-14.5

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Table 4

		Average One Way Fare				Passengers			
City Pair		2004	2003	Amount Change	Percent Change	2004	2003	Amount Change	Percent Change
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	96	141	-45	-32.1	121,180	58,940	62,240	105.6
Hartford, CT/Springfield, MA	Washington, DC	133	195	-62	-31.9	36,050	22,400	13,650	60.9
Charleston, SC	Washington, DC	160	235	-75	-31.9	21,660	14,730	6,930	47.0
Charlotte, NC	Orlando/Kissimmee, FL	149	218	-69	-31.7	33,150	21,050	12,100	57.5
Baltimore, MD	Dayton, OH	94	137	-43	-31.7	26,080	8,940	17,140	191.7
Baltimore, MD	Dallas/Ft. Worth, TX	151	221	-70	-31.7	122,370	73,280	49,090	67.0
Raleigh/Durham, NC	San Francisco, CA	201	294	-93	-31.6	23,590	15,770	7,820	49.6
Dallas/Ft. Worth, TX	Las Vegas, NV	128	186	-58	-31.2	188,400	105,450	82,950	78.7
Boston, MA	Los Angeles, CA	198	286	-88	-30.9	224,280	149,020	75,260	50.5
Cleveland, OH	Washington, DC	177	255	-78	-30.7	29,410	14,940	14,470	96.9
Cleveland, OH	New York, NY	197	284	-87	-30.7	99,730	66,960	32,770	48.9
Columbia, SC	New York, NY	143	206	-63	-30.5	27,130	17,010	10,120	59.5
Philadelphia, PA	San Diego, CA	178	256	-78	-30.5	69,400	41,950	27,450	65.4
Providence, RI	Washington, DC	145	208	-63	-30.5	42,200	23,810	18,390	77.2
Atlanta, GA	Manchester, NH	164	236	-72	-30.4	18,370	8,380	9,990	119.2
Denver, CO	Philadelphia, PA	178	255	-77	-30.3	93,760	68,400	25,360	37.1
Indianapolis, IN	Washington, DC	160	230	-70	-30.3	35,190	23,570	11,620	49.3
Albany, NY	Atlanta, GA	163	233	-70	-30.1	26,450	18,440	8,010	43.4
TOTAL						3,869,450	2,178,640	1,690,810	77.6

*Carrier Code Identifier and Footnotes at End of Report.

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**Table 5 (abridged):
Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles**

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares.

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 24,210 passengers between Charlotte, NC and Philadelphia, PA, or 84% of market passengers, at an average fare of \$344. US Airways' *Minimum \$25 Fare Interval* between Charlotte, NC and Philadelphia, PA is \$125; the percent of passengers in that interval was six percent. This means that six percent of US Airways' passengers in this market paid between \$101 and \$125 each way. The \$101 to \$125 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$550; the percentage of passengers in that interval was seven percent. This means that seven percent of US Airways' Charlotte-Philadelphia passengers paid between \$526 and \$550 each way. The \$526 to \$550 fare interval was the highest in which at least five percent of US Airways' passengers flew. Fifty-two percent of US Airways' passengers paid

more than \$375 each way (three times \$125, the top of the lowest significant fare interval for US Airways in this market).

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Table 5

Third Quarter 2004

Average Mkt Fare			Market Average Fare				Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Fare	Origin	Destination	Carrier	Psgrs	Share	Fare	Fare	%Psgrs	Fare	%Psgrs	
Markets Under 750 Miles, City-Pairs with Average Fares Above \$200											
\$328	Charlotte, NC	Philadelphia, PA	US	24,210	84%	\$344	\$125	6%	\$550	7%	52%
\$279	Boston, MA	Charlotte, NC	UA	3,720	11%	\$244	\$100	13%	\$600	6%	29%
			US	26,780	76%	\$297	\$100	11%	\$600	6%	49%
\$277	Cleveland, OH	Philadelphia, PA	CO	9,180	41%	\$306	\$125	37%	\$575	8%	42%
			US	11,070	49%	\$259	\$125	38%	\$575	5%	33%
\$277	Cleveland, OH	Minneapolis/St.Paul, MN	CO	7,530	24%	\$301	\$150	18%	\$550	9%	22%
			NW	18,000	57%	\$296	\$150	14%	\$550	8%	24%
\$269	Charlotte, NC	New York, NY	CO	19,150	17%	\$285	\$125	9%	\$525	9%	33%
			US	75,690	68%	\$274	\$100	8%	\$500	9%	43%
\$269	Kansas City, MO	Minneapolis/St.Paul, MN	NW	30,280	91%	\$277	\$100	7%	\$450	14%	49%
\$266	Charlotte, NC	Washington, DC	UA	5,610	18%	\$199	\$75	24%	\$425	7%	39%
			US	24,980	78%	\$285	\$100	11%	\$475	6%	57%
\$266	Philadelphia, PA	Pittsburgh, PA	UA	4,730	12%	\$223	\$100	12%	\$350	15%	28%
			US	33,750	87%	\$273	\$150	10%	\$350	19%	1%
\$263	Detroit, MI	Minneapolis/St.Paul, MN	NW	42,980	78%	\$305	\$125	7%	\$575	7%	31%
			UA	6,530	12%	\$110	\$75	32%	\$150	9%	5%
\$257	Charlotte, NC	Hartford, CT/Springfield, MA	UA	3,170	16%	\$283	\$125	8%	\$600	7%	36%
			US	14,760	76%	\$256	\$100	12%	\$550	6%	34%
\$255	Columbus, OH	Minneapolis/St.Paul, MN	NW	15,580	75%	\$278	\$125	6%	\$550	10%	26%
			UA	2,190	10%	\$158	\$100	53%	\$125	7%	17%
\$254	Columbus, OH	Philadelphia, PA	US	18,520	82%	\$260	\$100	8%	\$475	15%	42%
\$251	Charlotte, NC	Detroit, MI	NW	12,640	55%	\$258	\$50	9%	\$550	9%	59%
			US	7,670	33%	\$251	\$75	7%	\$550	9%	42%
\$249	Memphis, TN	Minneapolis/St.Paul, MN	NW	14,100	74%	\$284	\$100	5%	\$325	8%	38%
\$249	Atlanta, GA	Charlotte, NC	DL	16,760	67%	\$250	\$100	11%	\$400	7%	36%
			US	7,620	30%	\$241	\$75	12%	\$450	7%	57%
\$247	Minneapolis/St.Paul, MN	Nashville, TN	AA	2,370	11%	\$154	\$100	16%	\$175	9%	7%
			NW	15,700	76%	\$272	\$125	5%	\$575	6%	23%
\$247	St. Louis, MO	Washington, DC	AA	39,540	72%	\$262	\$100	6%	\$400	6%	29%
			UA	8,740	16%	\$236	\$100	8%	\$400	7%	22%
\$234	Chicago, IL	White Plains, NY	AA	28,120	60%	\$239	\$150	26%	\$275	10%	6%
			UA	17,030	36%	\$228	\$125	6%	\$450	7%	13%
\$234	Dallas/Ft. Worth, TX	Nashville, TN	AA	26,010	64%	\$251	\$100	7%	\$175	13%	33%
\$234	New York, NY	Pittsburgh, PA	CO	19,300	22%	\$253	\$125	25%	\$475	6%	27%
			US	57,370	65%	\$233	\$75	5%	\$425	6%	45%
\$233	Dallas/Ft. Worth, TX	Omaha, NE	AA	16,690	74%	\$249	\$100	10%	\$475	8%	37%

***Carrier Code Identifier and Footnotes at End of Report.**

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Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2004

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
							Fare	%Psgrs	Fare	%Psgrs	
\$231	Detroit, MI	Philadelphia, PA	F9	3,110	14%	\$181	\$150	19%	\$225	26%	0%
			NW	35,670	62%	\$246	\$100	5%	\$525	7%	32%
			US	14,430	25%	\$216	\$100	9%	\$525	5%	22%
\$230	Detroit, MI	Memphis, TN	DL	3,380	17%	\$108	\$50	9%	\$125	6%	19%
			NW	13,860	70%	\$277	\$125	8%	\$575	6%	25%
\$229	Boston, MA	Pittsburgh, PA	UA	4,890	12%	\$184	\$100	7%	\$400	7%	20%
			US	33,660	84%	\$235	\$100	12%	\$500	11%	33%
\$229	New York, NY	Richmond, VA	CO	14,360	32%	\$256	\$50	9%	\$450	8%	61%
			DL	7,080	16%	\$189	\$100	12%	\$400	7%	21%
			US	21,780	48%	\$227	\$100	10%	\$425	6%	34%
\$229	Indianapolis, IN	Minneapolis/St.Paul, MN	NW	23,990	71%	\$254	\$100	19%	\$600	7%	37%
			TZ	5,420	16%	\$174	\$100	9%	\$225	11%	2%
\$228	Minneapolis/St.Paul, MN	St. Louis, MO	AA	15,710	30%	\$219	\$75	6%	\$450	5%	47%
			NW	32,920	63%	\$239	\$100	8%	\$450	10%	31%
\$226	Cincinnati, OH	Philadelphia, PA	DL	16,900	69%	\$228	\$100	6%	\$300	7%	27%
			US	6,470	26%	\$211	\$100	8%	\$300	6%	21%
\$226	Huntsville/Decatur, AL	Washington, DC	DL	9,340	38%	\$239	\$125	6%	\$350	6%	12%
			US	14,500	59%	\$217	\$150	7%	\$400	5%	5%
\$224	Atlanta, GA	Richmond, VA	DL	29,090	94%	\$225	\$125	20%	\$325	8%	15%
\$223	Detroit, MI	Indianapolis, IN	NW	17,200	82%	\$243	\$75	7%	\$400	8%	57%
			WN	2,700	13%	\$109	\$100	36%	\$175	7%	0%
\$222	Louisville, KY	New York, NY	CO	10,900	35%	\$264	\$100	8%	\$575	9%	36%
			DL	3,670	12%	\$219	\$100	8%	\$175	11%	23%
			US	12,500	40%	\$195	\$100	33%	\$575	6%	21%
\$221	Detroit, MI	Milwaukee, WI	NW	19,460	93%	\$226	\$125	12%	\$300	21%	8%
\$219	Atlanta, GA	Nashville, TN	DL	18,760	94%	\$217	\$125	9%	\$425	6%	13%
\$218	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	14,050	56%	\$243	\$100	6%	\$525	6%	25%
			TZ	2,890	11%	\$154	\$125	18%	\$175	29%	1%
			US	4,710	19%	\$215	\$125	17%	\$300	6%	14%
\$218	Atlanta, GA	Cincinnati, OH	DL	26,760	92%	\$224	\$100	5%	\$250	7%	28%
\$218	Dallas/Ft. Worth, TX	Memphis, TN	AA	15,470	58%	\$227	\$75	5%	\$300	11%	45%
			DL	4,320	16%	\$195	\$25	6%	\$300	6%	87%
			NW	5,500	21%	\$216	\$75	9%	\$300	8%	41%
\$214	Cincinnati, OH	Minneapolis/St.Paul, MN	DL	9,540	47%	\$211	\$50	8%	\$250	8%	60%
			NW	9,050	45%	\$224	\$125	17%	\$350	6%	12%
\$213	Boston, MA	Detroit, MI	NW	57,810	87%	\$217	\$100	29%	\$600	6%	25%
\$212	Cincinnati, OH	New York, NY	CO	13,560	17%	\$244	\$100	6%	\$325	8%	32%
			DL	61,300	75%	\$210	\$100	8%	\$300	6%	24%
\$211	Chicago, IL	Memphis, TN	AA	10,040	29%	\$208	\$75	8%	\$450	7%	37%

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Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Table 5 Third Quarter 2004

Average Mkt Fare							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Fare	Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$208	Birmingham, AL	Detroit, MI	FL	3,640	11%	\$146	\$100	6%	\$300	8%	0%
			NW	11,840	35%	\$224	\$75	6%	\$450	7%	45%
			UA	6,600	19%	\$230	\$75	7%	\$450	11%	45%
			NW	15,360	77%	\$217	\$125	16%	\$275	39%	5%
			WN	2,820	14%	\$170	\$125	13%	\$225	33%	0%
\$207	Columbus, OH	New York, NY	AA	18,150	24%	\$185	\$100	20%	\$275	6%	16%
			CO	30,060	40%	\$240	\$125	6%	\$450	5%	17%
			US	17,910	24%	\$188	\$100	37%	\$150	8%	19%
\$205	Atlanta, GA	St. Louis, MO	AA	21,330	39%	\$193	\$75	6%	\$450	6%	31%
			DL	29,050	53%	\$217	\$25	6%	\$450	7%	88%
\$205	Chicago, IL	Rochester, NY	AA	7,450	36%	\$205	\$125	9%	\$275	16%	3%
			UA	11,900	57%	\$205	\$100	10%	\$300	7%	13%
\$204	Greenville/Spartanburg, SC	New York, NY	CO	8,730	32%	\$239	\$75	10%	\$475	14%	38%
			DL	6,080	22%	\$196	\$100	13%	\$200	7%	18%
			US	9,060	33%	\$186	\$100	25%	\$175	12%	16%
\$204	Detroit, MI	Manchester, NH	NW	15,280	84%	\$206	\$100	25%	\$150	7%	25%
\$204	Detroit, MI	Hartford, CT/Springfield, MA	NW	19,420	82%	\$208	\$100	23%	\$500	7%	23%
\$203	Cincinnati, OH	Washington, DC	DL	31,130	92%	\$204	\$75	8%	\$350	6%	44%
\$201	Manchester, NH	New York, NY	CO	8,930	41%	\$225	\$100	10%	\$325	10%	11%
			DL	3,070	14%	\$168	\$125	19%	\$250	10%	0%
			US	9,210	42%	\$190	\$125	13%	\$275	10%	0%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$70	El Paso, TX	Phoenix, AZ	HP	7,650	16%	\$82	\$50	15%	\$125	20%	4%
			WN	39,330	84%	\$67	\$50	43%	\$125	28%	0%
\$68	Las Vegas, NV	Long Beach, CA	B6	48,870	100%	\$68	\$50	34%	\$125	11%	0%
\$61	Philadelphia, PA	Raleigh/Durham, NC	US	58,730	44%	\$68	\$50	49%	\$125	7%	7%
			WN	55,170	41%	\$46	\$50	70%	\$75	27%	0%
\$57	Philadelphia, PA	Providence, RI	US	34,200	34%	\$73	\$50	36%	\$125	6%	9%
			WN	64,000	64%	\$48	\$50	60%	\$75	37%	0%
\$57	Manchester, NH	Philadelphia, PA	US	29,640	34%	\$73	\$50	39%	\$125	8%	7%
			WN	55,000	63%	\$46	\$50	68%	\$75	29%	0%

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Third Quarter 2004 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Cincinnati, OH	CVG	99	902,390	0%	\$210	43	60	512,150	0%	\$201	52	39	390,240	0%	\$221	34
White Plains, NY	HPN	18	123,910	0%	\$222	42	10	87,740	0%	\$218	38	8	36,170	0%	\$232	51
Richmond, VA	RIC	65	402,540	0%	\$220	39	34	255,580	0%	\$212	53	31	146,960	0%	\$233	23
Charlotte, NC	CLT	95	1,232,900	22%	\$216	39	60	823,670	10%	\$211	51	35	409,230	47%	\$224	22
Minneapolis/St.Paul, MN	MSP	135	3,137,720	63%	\$198	32	46	939,110	38%	\$188	45	89	2,198,610	74%	\$203	28
Huntsville/Decatur, AL	HSV	46	176,830	0%	\$215	27	23	98,580	0%	\$196	29	23	78,250	0%	\$239	25
Houston, TX	IAH	141	2,473,040	9%	\$194	27	38	595,260	17%	\$134	5	103	1,877,780	6%	\$213	32
New York, NY	EWR	182	3,771,550	13%	\$198	27	72	1,378,360	25%	\$180	33	110	2,393,190	6%	\$209	24
Dallas/Ft. Worth, TX	DFW	176	4,604,330	28%	\$189	26	62	1,171,600	35%	\$154	12	114	3,432,730	26%	\$201	30
Memphis, TN	MEM	80	694,680	36%	\$206	24	44	370,370	47%	\$195	25	36	324,310	23%	\$218	23
Greenville/Spartanburg, SC	GSP	53	217,700	0%	\$205	24	32	144,860	0%	\$192	24	21	72,840	0%	\$230	25
Washington, DC	DCA	161	2,588,160	23%	\$173	18	74	1,374,870	21%	\$156	24	87	1,213,290	25%	\$191	12
New York, NY	LGA	183	4,948,120	40%	\$160	18	69	2,223,900	25%	\$152	30	114	2,724,220	52%	\$166	10
San Francisco, CA	SFO	128	3,314,570	18%	\$198	16	15	818,240	0%	\$135	10	113	2,496,330	24%	\$218	18
Cleveland, OH	CLE	98	1,573,660	44%	\$167	16	53	905,320	47%	\$150	20	45	668,340	41%	\$190	12
Houston, TX	EFD	102	11,470	0%	\$175	16	31	3,080	0%	\$135	6	71	8,390	0%	\$190	19
Pittsburgh, PA	PIT	100	1,401,220	22%	\$178	15	54	679,130	26%	\$190	41	46	722,090	19%	\$167	-3
Charleston, SC	CHS	58	285,790	0%	\$193	15	33	179,690	0%	\$179	12	25	106,100	0%	\$216	20
Washington, DC	IAD	160	2,167,820	30%	\$182	15	76	794,920	20%	\$129	0	84	1,372,900	35%	\$213	22
Chicago, IL	ORD	171	6,051,760	7%	\$162	13	85	2,823,520	0%	\$152	18	86	3,228,240	13%	\$171	10
Portland, ME	PWM	53	269,440	0%	\$188	12	15	108,800	0%	\$166	19	38	160,640	0%	\$202	9
St. Louis, MO	STL	114	2,206,750	61%	\$162	12	61	1,092,820	52%	\$147	11	53	1,113,930	69%	\$178	13
Austin, TX	AUS	98	1,323,520	71%	\$171	11	24	367,830	85%	\$113	-6	74	955,690	65%	\$194	16
Knoxville, TN	TYS	51	210,450	0%	\$199	10	27	122,250	0%	\$177	0	24	88,200	0%	\$230	24
Harrisburg, PA	MDT	46	193,440	0%	\$192	10	21	98,040	0%	\$184	20	25	95,400	0%	\$200	2

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Third Quarter 2004 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Columbia, SC	CAE	48	177,430	0%	\$195	9	26	109,260	0%	\$172	3	22	68,170	0%	\$231	18
Denver, CO	DEN	153	4,482,300	80%	\$167	9	28	972,420	92%	\$147	7	125	3,509,880	76%	\$172	9
Colorado Springs, CO	COS	65	367,580	0%	\$188	7	13	101,010	0%	\$165	4	52	266,570	0%	\$197	7
Detroit, MI	DTW	121	3,183,120	57%	\$158	6	66	1,626,480	43%	\$155	21	55	1,556,640	71%	\$162	-5
Syracuse, NY	SYR	63	383,090	37%	\$169	6	28	166,830	21%	\$154	24	35	216,260	49%	\$180	-3
Atlanta, GA	ATL	162	6,022,300	68%	\$150	5	98	3,880,150	73%	\$136	1	64	2,142,150	60%	\$177	11
Boston, MA	BOS	136	4,338,190	34%	\$161	4	41	1,398,410	26%	\$143	30	95	2,939,780	38%	\$169	-3
San Antonio, TX	SAT	101	1,279,540	67%	\$166	4	26	401,870	80%	\$111	-18	75	877,670	61%	\$192	12
Hartford, CT/Springfield, MA	BDL	88	1,338,840	49%	\$160	2	30	336,380	49%	\$156	15	58	1,002,460	50%	\$161	-1
Miami, FL	MIA	90	1,403,070	17%	\$164	1	16	232,320	50%	\$140	-5	74	1,170,750	10%	\$169	3
Burlington, VT	BTW	46	226,060	50%	\$164	1	15	97,920	34%	\$126	9	31	128,140	62%	\$193	-2
Milwaukee, WI	MKE	94	1,145,780	23%	\$162	1	44	501,490	21%	\$168	12	50	644,290	24%	\$157	-7
Santa Ana, CA	SNA	100	2,009,990	49%	\$147	0	15	920,030	85%	\$96	-12	85	1,089,960	18%	\$191	7
Portland, OR	PDX	120	2,380,820	66%	\$159	0	24	732,940	78%	\$104	-13	96	1,647,880	61%	\$183	4
Columbus, OH	CMH	88	1,143,320	56%	\$161	0	48	586,420	44%	\$153	10	40	556,900	69%	\$169	-8
Rochester, NY	ROC	59	499,460	54%	\$145	0	28	280,580	51%	\$131	14	31	218,880	58%	\$164	-11
Los Angeles, CA	LAX	161	6,732,770	56%	\$163	0	23	1,743,840	86%	\$97	-11	138	4,988,930	45%	\$186	2
Grand Rapids, MI	GRR	60	368,520	15%	\$170	-1	28	163,200	5%	\$169	10	32	205,320	23%	\$170	-8
Greensboro/High Point, NC	GSO	69	454,330	14%	\$164	-1	44	329,130	19%	\$151	-2	25	125,200	2%	\$199	1
Madison, WI	MSN	55	282,850	23%	\$171	-1	18	81,280	1%	\$162	2	37	201,570	32%	\$174	-2
Seattle/Tacoma, WA	SEA	162	4,517,860	59%	\$166	-1	32	1,124,800	74%	\$117	-14	130	3,393,060	54%	\$182	2
San Diego, CA	SAN	121	3,388,120	77%	\$152	-1	17	1,363,690	93%	\$97	-16	104	2,024,430	66%	\$189	5
Houston, TX	HOU	129	1,344,950	97%	\$132	-2	32	826,310	98%	\$106	-9	97	518,640	96%	\$174	6
Des Moines, IA	DSM	53	346,710	6%	\$172	-2	15	112,680	4%	\$182	23	38	234,030	7%	\$167	-12
Little Rock, AR	LIT	65	431,870	69%	\$161	-2	29	236,600	70%	\$135	-7	36	195,270	67%	\$193	2

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Third Quarter 2004 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Philadelphia, PA	PHL	138	3,752,300	54%	\$151	-2	65	1,554,660	52%	\$138	8	73	2,197,640	55%	\$160	-7
Jackson/Vicksburg, MS	JAN	47	221,780	68%	\$170	-2	21	121,340	65%	\$146	-9	26	100,440	72%	\$200	4
Oklahoma City, OK	OKC	71	598,970	72%	\$165	-2	27	260,770	73%	\$136	-10	44	338,200	71%	\$187	3
Birmingham, AL	BHM	69	535,530	73%	\$162	-3	40	357,730	76%	\$147	-7	29	177,800	66%	\$193	5
Tulsa, OK	TUL	69	520,360	71%	\$157	-4	28	270,760	62%	\$130	-9	41	249,600	80%	\$186	0
Salt Lake City, UT	SLC	96	1,808,480	66%	\$154	-4	23	949,140	88%	\$115	-12	73	859,340	41%	\$197	1
Pensacola, FL	PNS	45	213,680	65%	\$159	-4	16	68,160	75%	\$147	-7	29	145,520	61%	\$165	-3
Albany, NY	ALB	71	587,940	60%	\$160	-4	27	212,850	46%	\$148	3	44	375,090	68%	\$167	-8
Corpus Christi, TX	CRP	26	109,730	67%	\$149	-5	8	69,910	72%	\$111	-18	18	39,820	57%	\$217	10
Louisville, KY	SDF	72	635,530	67%	\$156	-5	43	420,930	63%	\$145	-4	29	214,600	73%	\$177	-7
San Jose/Palo Alto, CA	SJC	87	2,191,250	80%	\$139	-5	15	1,336,570	98%	\$99	-13	72	854,680	51%	\$201	2
Indio/Palm Springs, CA	PSP	25	85,220	0%	\$175	-5	3	28,200	0%	\$109	-27	22	57,020	0%	\$209	3
Omaha, NE	OMA	71	764,900	71%	\$155	-5	21	270,640	75%	\$136	-4	50	494,260	69%	\$165	-6
New York, NY	JFK	171	3,670,890	72%	\$154	-6	59	407,700	72%	\$101	7	112	3,263,190	72%	\$161	-7
Wichita, KS	ICT	48	229,720	40%	\$169	-6	14	56,680	3%	\$186	25	34	173,040	52%	\$164	-14
Albuquerque, NM	ABQ	85	1,149,270	80%	\$149	-8	23	553,100	92%	\$118	-15	62	596,170	68%	\$178	-2
Norfolk, VA	ORF	88	802,310	54%	\$160	-8	43	442,160	50%	\$136	-15	45	360,150	59%	\$189	0
Nashville, TN	BNA	99	1,516,780	74%	\$146	-8	58	935,450	66%	\$134	-10	41	581,330	87%	\$166	-5
El Paso, TX	ELP	64	615,630	78%	\$148	-8	22	372,950	90%	\$119	-16	42	242,680	60%	\$194	1
Glendale/Burbank, CA	BUR	48	1,094,410	91%	\$109	-8	12	831,560	97%	\$90	-11	36	262,850	74%	\$170	-4
New Orleans, LA	MSY	101	1,659,590	74%	\$143	-8	39	724,090	80%	\$121	-12	62	935,500	69%	\$159	-6
Savannah, GA	SAV	54	331,800	25%	\$154	-9	25	182,760	33%	\$138	-13	29	149,040	16%	\$172	-4
Tucson, AZ	TUS	67	620,370	63%	\$148	-9	13	279,870	97%	\$97	-26	54	340,500	36%	\$190	1
Ontario, CA	ONT	80	1,420,230	83%	\$132	-9	12	677,930	100%	\$88	-17	68	742,300	69%	\$171	-4
Providence, RI	PVD	82	1,229,870	71%	\$138	-9	22	458,150	70%	\$114	-7	60	771,720	72%	\$152	-10

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Third Quarter 2004 Average Fare Premiums (Discounts)

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		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Jacksonville, FL	JAX	82	969,260	57%	\$143	-9	28	454,410	72%	\$117	-17	54	514,850	44%	\$166	-4
Manchester, NH	MHT	74	892,840	76%	\$138	-10	17	360,410	72%	\$109	-12	57	532,430	78%	\$158	-8
Raleigh/Durham, NC	RDU	103	1,710,140	62%	\$138	-11	59	1,137,610	64%	\$121	-14	44	572,530	59%	\$172	-7
Phoenix, AZ	PHX	137	4,545,400	77%	\$131	-11	30	1,954,400	93%	\$93	-16	107	2,591,000	65%	\$159	-9
Sacramento, CA	SMF	86	2,043,250	87%	\$133	-11	15	1,269,380	99%	\$97	-20	71	773,870	68%	\$191	-2
Baltimore, MD	BWI	129	3,642,100	85%	\$132	-11	58	1,729,680	83%	\$104	-14	71	1,912,420	88%	\$156	-10
Kansas City, MO	MCI	113	2,040,260	67%	\$142	-11	47	884,400	67%	\$133	-9	66	1,155,860	68%	\$149	-13
Buffalo, NY	BUF	76	933,110	68%	\$132	-12	35	512,870	61%	\$121	-1	41	420,240	77%	\$145	-20
Indianapolis, IN	IND	95	1,549,340	74%	\$145	-12	50	600,440	51%	\$155	-1	45	948,900	88%	\$138	-19
Sarasota/Bradenton, FL	SRQ	30	125,230	25%	\$144	-13	2	19,390	0%	\$148	-4	28	105,840	29%	\$143	-14
Dallas/Ft. Worth, TX	DAL	111	1,014,330	99%	\$95	-13	40	994,180	100%	\$92	-15	71	20,150	86%	\$218	20
Spokane, WA	GEG	55	593,840	87%	\$138	-14	9	286,420	98%	\$89	-26	46	307,420	76%	\$184	-7
Daytona Beach, FL	DAB	19	59,430	0%	\$152	-14	5	16,340	0%	\$156	-7	14	43,090	0%	\$151	-16
Boise, ID	BOI	57	537,690	86%	\$133	-14	17	382,360	99%	\$105	-24	40	155,330	54%	\$204	2
Oakland/Berkeley, CA	OAK	80	3,020,620	93%	\$124	-14	15	1,989,340	100%	\$98	-15	65	1,031,280	78%	\$174	-13
Gulfport/Biloxi, MS	GPT	29	111,730	75%	\$143	-15	12	67,990	80%	\$120	-24	17	43,740	67%	\$179	-2
Dayton, OH	DAY	68	570,550	46%	\$145	-15	35	297,090	52%	\$136	-15	33	273,460	41%	\$156	-16
Amarillo, TX	AMA	22	139,000	88%	\$114	-15	9	108,540	91%	\$97	-20	13	30,460	79%	\$175	-6
West Palm Beach, FL	PBI	71	1,076,060	49%	\$129	-16	10	114,460	78%	\$131	-7	61	961,600	46%	\$128	-17
Las Vegas, NV	LAS	163	6,976,980	75%	\$126	-17	30	2,481,170	90%	\$90	-16	133	4,495,810	67%	\$146	-18
Harlingen, TX	HRL	24	162,550	96%	\$118	-17	12	127,020	95%	\$101	-23	12	35,530	96%	\$179	-5
Akron/Canton, OH	CAK	35	262,710	90%	\$125	-18	18	158,230	89%	\$112	-19	17	104,480	91%	\$143	-18
Reno, NV	RNO	71	976,920	83%	\$128	-18	16	598,360	99%	\$94	-28	55	378,560	56%	\$181	-8
Lubbock, TX	LBB	29	190,170	91%	\$112	-19	15	152,810	93%	\$95	-23	14	37,360	81%	\$180	-6
Tampa/St. Petersburg/Lakeland, FL	TPA	125	3,017,510	73%	\$126	-19	35	593,810	82%	\$120	-15	90	2,423,700	71%	\$127	-20

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Midland/Odessa, TX	MAF	20	141,210	96%	\$113	-19	13	117,450	96%	\$104	-23	7	23,760	95%	\$160	-7
Ft. Myers, FL	RSW	74	885,070	55%	\$130	-20	8	62,200	63%	\$139	-3	66	822,870	55%	\$129	-21
Long Beach, CA	LGB	23	682,040	84%	\$134	-20	4	205,560	93%	\$77	-29	19	476,480	80%	\$158	-18
Chicago, IL	MDW	163	3,190,870	99%	\$112	-21	84	1,482,860	99%	\$100	-16	79	1,708,010	99%	\$122	-24
Islip/Long Island, NY	ISP	34	450,390	96%	\$118	-22	8	105,150	91%	\$98	-24	26	345,240	98%	\$125	-21
Orlando/Kissimmee, FL	MCO	139	5,061,590	78%	\$124	-22	33	573,870	78%	\$124	-16	106	4,487,720	79%	\$124	-23
Newport News/Hampton/Wmsburg, VA	PHF	26	189,150	96%	\$121	-22	11	133,330	97%	\$104	-27	15	55,820	93%	\$161	-13
Myrtle Beach, SC	MYR	43	318,470	65%	\$126	-23	31	258,260	69%	\$118	-27	12	60,210	49%	\$160	-6
Ft. Lauderdale, FL	FLL	107	3,455,920	78%	\$121	-23	21	467,140	86%	\$112	-13	86	2,988,780	77%	\$122	-25
Flint, MI	FNT	39	215,540	92%	\$131	-24	19	87,580	82%	\$133	-23	20	127,960	99%	\$131	-24
Tampa/St. Petersburg/Lakeland, FL	PIE	29	148,610	100%	\$95	-38	1	10	0%	\$226	-18	28	148,600	100%	\$95	-38
Atlantic City, NJ	ACY	8	194,170	98%	\$93	-40	3	41,280	90%	\$87	-46	5	152,890	100%	\$94	-39

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Office of Aviation and International Affairs, Aviation Analysis
Southwest Expands to Philadelphia – Third Quarter 2004
Domestic Aviation Competition Issue Brief Number 26

Southwest's continuing focus on efficiency has enabled it to keep costs among the lowest in the industry. Southwest is one of the few airlines to have been profitable throughout the downturn that began in 2000 and has seen the U.S. airline industry as a whole lose more than \$25 billion. 2004 marked Southwest's 32nd consecutive year of profitability.

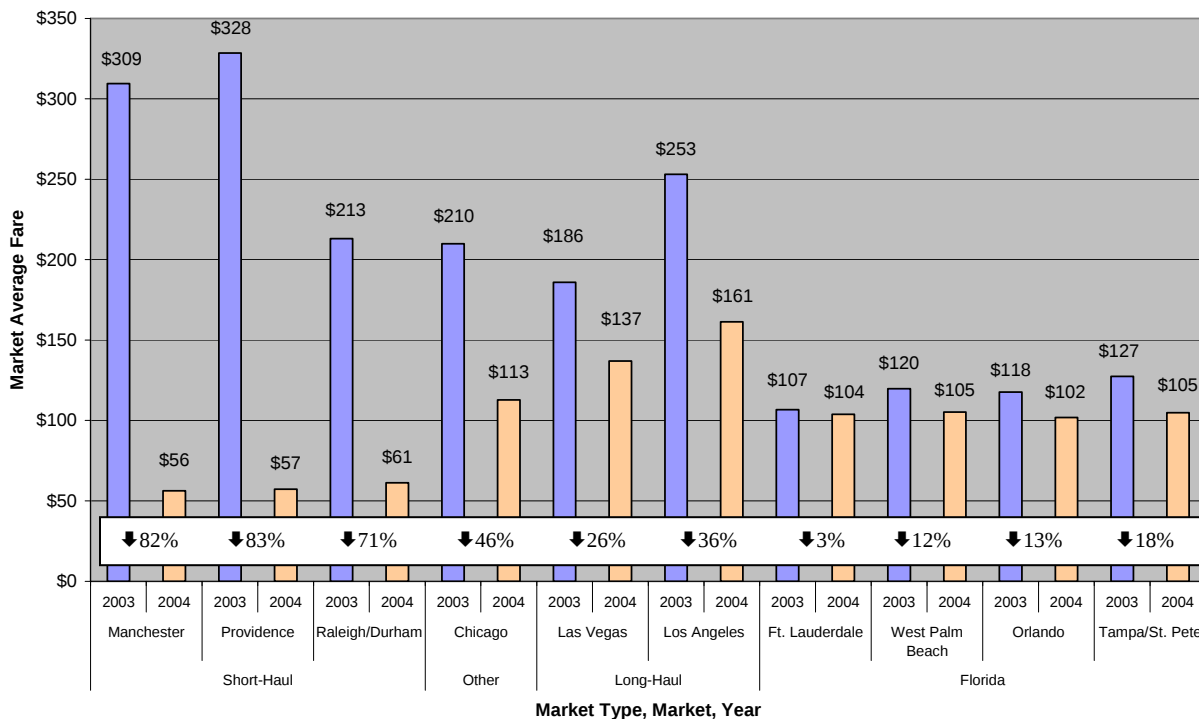
Southwest began service at Philadelphia on May 9, 2004 with 13 departures across six nonstop destinations. Since then, Southwest has rapidly expanded its presence in Philadelphia, both in terms of flights and number of nonstop destinations served. As of its February 2005 schedule, Southwest offered an average of 41 daily departures across 18 nonstop destinations. Southwest has indicated that it will continue to grow at Philadelphia. The airline has also announced that it will begin service at Pittsburgh in May 2005.

This report examines changes in fares and traffic between third quarter of 2004 (3Q04), the first full quarter of Southwest operations at Philadelphia, and the third quarter of 2003 (3Q03) in Southwest's Top 10 Philadelphia markets.

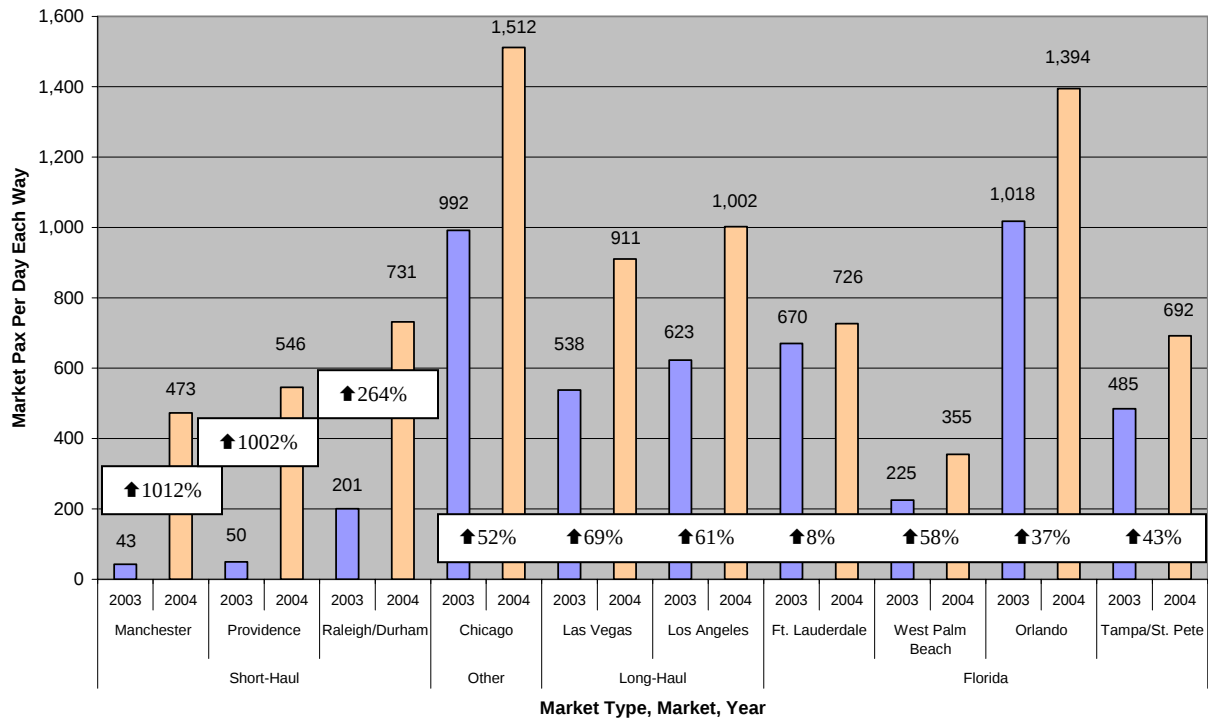
Fare and Traffic Impact

Graphs 1 and 2 below illustrate the year-over-year changes in market fares and passenger traffic per day each way (PDEW) in each of Southwest's Top 10 Philadelphia markets by volume, comparing 3Q03 (pre-Southwest entry) with 3Q04 (with Southwest in the market).

Graph 1: Average Market Fare in Southwest's Top 10 Philadelphia Markets By Volume
Pre-Southwest Entry (3Q03) vs. With Southwest (3Q04)



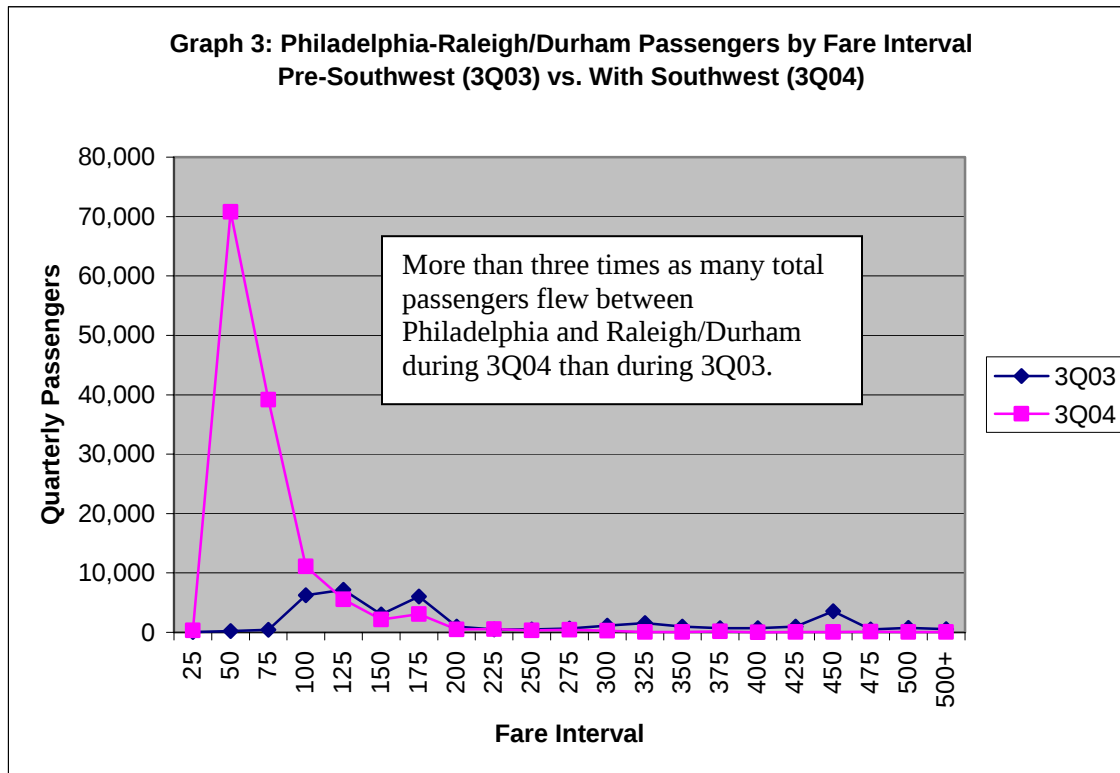
**Graph 2: Average Market Passengers Per Day Each Way in Southwest's Top 10 Philadelphia Markets By Volume
Pre-Southwest Entry (3Q03) vs. With Southwest (3Q04)**



Short-Haul Markets

The impact on fares and traffic has been most dramatic in Southwest's three largest Philadelphia short-haul markets. Average fares in the Manchester and Providence markets each fell by more than 80% while traffic increased to more than ten times the previous amount. In the Raleigh/Durham market, the average fare fell 71% and traffic more than tripled.

Graph 3 below provides further insight into the changes in the Philadelphia-Raleigh/Durham market. Graph 3 illustrates the distribution of traffic by \$25 intervals in 3Q03 versus 3Q04. During 3Q03, a clear bimodal distribution existed, with the largest concentrations of traffic located at prices between \$75 and \$175 and between \$425 and \$450. This type of distribution is characteristic of markets where carriers are able to maintain pricing rules designed to segment the market into distinct higher fare business and lower fare leisure components, in order to take advantage of the difference between each segment's respective willingness to pay. However, after Southwest's entry, the existing carriers' ability to price discriminate in order to segment the market was greatly diminished. Both leisure and business travelers were able to take advantage of fares significantly lower than those that had previously been available.



The magnitude of the traffic increases in these markets once again illustrates the tremendous size of the market for low airline fares, even on short-haul routes where demand has been most affected since September 11, 2001.

Chicago and Long-Haul

The Chicago market is unique among the Top 10 because of the combination of its business orientation, medium-haul stage length, and multiple airport dynamic (Midway and O'Hare airports). During 3Q03, the Chicago-Philadelphia market was served nonstop by American, United, and US Airways at O'Hare and ATA at Midway. Despite the existing presence of four nonstop carriers in the market, including a low-fare carrier (ATA), after Southwest's entry, the overall Chicago (Midway and O'Hare)-Philadelphia average fare dropped by 46%, from \$210 to \$113, while traffic increased 52%.

The long-haul Las Vegas and Los Angeles markets experienced fare declines of 26% and 36% respectively. Las Vegas traffic increased 69% while Los Angeles traffic increased 61%. Prices and traffic in the Los Angeles market were affected not only by Southwest's entry, but also by the entry of Frontier, which offered new nonstop and connecting services in the market.¹

Florida Markets

Florida markets are characterized by a different dynamic than most of the other markets in the Top 10. Florida markets are leisure oriented and therefore generally have lower prices than business oriented markets, all other things being equal. Fares in the Philadelphia-Fort Lauderdale, Orlando, Tampa/St. Petersburg, and West Palm Beach markets were already relatively low before Southwest's entry, in part due to the presence of AirTran which offers nonstop service in each of these markets except West Palm Beach and connecting service in all four. USA 3000 also entered the Philadelphia-Fort Lauderdale and Philadelphia-Tampa/St. Petersburg markets between 3Q03 and 3Q04.

¹ Frontier has announced that it will end its nonstop Philadelphia-Los Angeles service on February 23, 2005.

After Southwest's entry, the average fare declined in each of these four markets; however, the major impact of Southwest's entry in these markets was simply making additional capacity available to accommodate demand that was not being accommodated by the existing level of capacity in the market.

Summary

Southwest's entry has had a significant impact on prices and traffic levels at Philadelphia. As is customarily the case, Southwest's entry has had the most dramatic impact on short-haul markets where it offers many daily frequencies and charges fares that are a fraction of former levels. Table 1 below summarizes the changes in market average fares and passengers per day each way for each of Southwest's Top 10 Philadelphia markets.

Table 1: Average Market Fares and Passengers Per Day Each Way (PDEW) in Southwest's Top 10 Philadelphia City-Pair Markets By Volume 3Q03 (Pre-Southwest Entry) vs. 3Q04 (with Southwest)						
Market	3Q03 Average Fare	3Q04 Average Fare	% Change in Average Fare	3Q03 PDEW	3Q04 PDEW	% Change in PDEW
Providence	\$328	\$57	-83%	50	546	1002%
Manchester	\$309	\$56	-82%	43	473	1012%
Raleigh/Durham	\$213	\$61	-71%	201	731	264%
Chicago	\$210	\$113	-46%	992	1,512	52%
Los Angeles	\$253	\$161	-36%	623	1,002	61%
Las Vegas	\$186	\$137	-26%	538	911	69%
Tampa/St. Petersburg	\$127	\$105	-18%	485	692	43%
Orlando	\$118	\$102	-13%	1,018	1,394	37%
West Palm Beach	\$120	\$105	-12%	225	355	58%
Ft. Lauderdale	\$107	\$104	-3%	670	726	8%

Although this report focuses on Southwest's Top 10 Philadelphia markets, Southwest's entry has had an impact on many other Philadelphia markets. Markets such as Oakland, St. Louis, Sacramento, Nashville, and San Diego, all of which Southwest served only on a direct or connecting basis during 3Q04, all experienced material declines in market average fares and corresponding increases in traffic.

In large part due to Southwest's entry, Philadelphia's overall fare premium relative to the domestic average declined from +20% during the 3Q03 to -2% during the 3Q04. This means that passengers traveling in Philadelphia markets now pay a bit less than the national average whereas one year prior they paid 20% more than the national average. Philadelphia fares should continue to decline as Southwest continues to grow its operations there.

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	US	US Airways, Inc.
AQ	Aloha Airlines, Inc.	WN	Southwest Airlines, Co.
AS	Alaska Airlines, Inc.	XP	Casino Express
B6	JetBlue Airways	YX	Midwest Express Airlines
CO	Continental AirLines, Inc.		
DL	Delta Air Lines, Inc.		
F9	Frontier Airlines, Inc.		
FL	AirTran Airways Corporation		
G4	Allegiant Air		
HP	America West Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		
PN	Pan American Airways Corp.		
SY	Sun Country Airlines		
TZ	American Trans Air, Inc.		
UA	United Air Lines, Inc.		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.