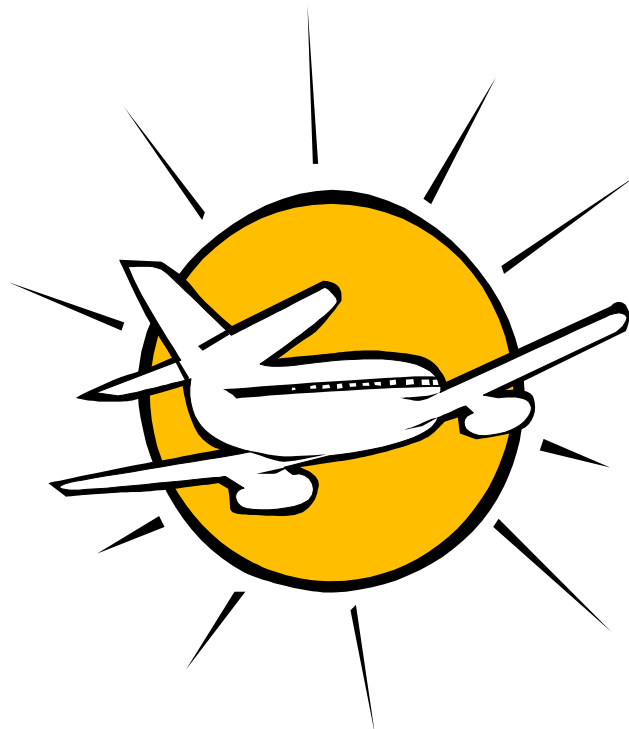

DOMESTIC AIRLINE FARES CONSUMER REPORT



First Quarter 2004 Passenger and Fare Information

September 2004



U.S. Department of Transportation
Office of Aviation Analysis

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an [Air Travel Consumer Report](#) that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department's Office of Aviation Analysis decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 5,929 city-pair markets for the first quarter of 2004 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site, select the Domestic Issues button, then select the Consumer Airfare Report link.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by requesting a copy at (202) 366-2220 or via the World Wide Web at: <http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to

offer a variety of prices in a market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the ‘lowest fare carrier’ because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets with 100,000 or more passengers in the top 1,000 in either comparison period that involve each city (e.g., three for Lubbock), the number of passengers traveling to and from each city in the specified markets, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for airports in the top 1000 city pairs, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
First Quarter 2004

Table 1

City-Pair	Market Data			Largest Carrier			Lowest Fare Carrier 1/		
	Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 101-150 miles</u>									
Portland, OR Seattle, WA	129	375	142	AS	99.71	142	AS	99.71	142
<u>Distance Block - 151-200 miles</u>									
Boston, MA New York, NY	200	4,019	146	DL	42.05	127	DL	42.05	127
Tallahassee, FL Tampa/St. Petersburg/Lakeland, FL	200	225	97	FL	99.95	97	FL	99.95	97
Chicago, IL Indianapolis, IN	177	466	91	UA	35.05	104	WN	31.91	68
Austin, TX Dallas/Ft. Worth, TX	183	1,291	90	WN	77.74	88	WN	77.74	88
Austin, TX Houston, TX	160	584	90	WN	77.56	87	WN	77.56	87
Houston, TX San Antonio, TX	199	643	88	WN	72.76	85	WN	72.76	85
Dallas/Ft. Worth, TX Oklahoma City, OK	181	360	85	WN	69.78	83	WN	69.78	83
Ft. Lauderdale, FL Tampa/St. Petersburg/Lakeland, FL	197	1,086	80	WN	99.44	80	WN	99.44	80
Ft. Lauderdale, FL Orlando/Kissimmee, FL	178	524	79	WN	91.08	79	DL	8.85	78
Tampa/St. Petersburg/Lakeland, FL West Palm Beach, FL	174	215	74	WN	100.00	74	WN	100.00	74
Baltimore, MD Norfolk, VA	159	225	73	WN	97.76	72	WN	97.76	72
Oakland/Berkeley, CA Reno, NV	180	340	73	WN	100.00	73	WN	100.00	73
Reno, NV San Jose/Palo Alto, CA	188	392	71	WN	99.72	71	WN	99.72	71
Las Vegas, NV Ontario, CA	197	1,177	70	WN	91.83	70	HP	7.79	66
<u>Distance Block - 201-250 miles</u>									
Pittsburgh, PA Washington, DC	205	180	317	US	98.05	318	US	98.05	318
Atlanta, GA Charlotte, NC	227	284	255	DL	70.83	258	US	26.46	250
Detroit, MI Indianapolis, IN	231	235	240	NW	84.59	258	WN	9.74	110
Detroit, MI Milwaukee, WI	238	204	234	NW	91.04	240	UA	5.88	165
Manchester, NH New York, NY	209	187	225	CO	50.82	231	US	32.08	220
Atlanta, GA Nashville, TN	214	214	218	DL	95.27	217	DL	95.27	217
Raleigh/Durham, NC Washington, DC	227	384	181	AA	50.49	172	AA	50.49	172
New York, NY Washington, DC	229	3,615	140	DL	43.94	126	DL	43.94	126
Miami, FL Tampa/St. Petersburg/Lakeland, FL	204	210	122	AA	96.45	122	FL	2.40	94
Atlanta, GA Tallahassee, FL	223	179	114	DL	76.93	116	FL	23.01	107
New York, NY Syracuse, NY	209	488	113	B6	60.02	83	B6	60.02	83
Chicago, IL Dayton, OH	240	310	108	UA	50.28	109	TZ	22.32	99
Atlanta, GA Savannah, GA	215	292	104	DL	80.45	106	FL	19.25	96
Chicago, IL Detroit, MI	235	2,154	96	NW	42.50	96	WN	22.65	84
Corpus Christi, TX Houston, TX	201	310	92	WN	67.56	89	WN	67.56	89
Harlingen, TX San Antonio, TX	233	175	87	WN	99.31	87	WN	99.31	87
Dallas/Ft. Worth, TX San Antonio, TX	248	1,738	84	WN	76.11	82	WN	76.11	82
Las Vegas, NV Santa Ana, CA	226	1,314	82	HP	57.86	88	WN	38.84	74
Dallas/Ft. Worth, TX Tulsa, OK	237	678	82	WN	66.00	81	WN	66.00	81
Las Vegas, NV Los Angeles, CA	236	3,431	81	WN	57.82	74	WN	57.82	74
Seattle, WA Spokane, WA	224	1,312	75	AS	72.54	77	WN	27.01	70
Baltimore, MD Islip/Long Island, NY	220	406	74	WN	99.54	74	WN	99.54	74
Glendale/Burbank, CA Las Vegas, NV	223	1,971	74	WN	96.42	74	AQ	3.55	55
Kansas City, MO St. Louis, MO	237	513	73	WN	99.94	73	WN	99.94	73

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Las Vegas, NV	Long Beach, CA	231	458	69	B6	100.00	69	B6	100.00	69
<u>Distance Block - 251-300 miles</u>										
Philadelphia, PA	Pittsburgh, PA	267	446	273	US	91.31	276	UA	7.80	240
New York, NY	Richmond, VA	292	463	249	US	51.79	240	DL	14.02	224
New York, NY	Norfolk, VA	296	251	214	US	45.54	191	US	45.54	191
New York, NY	Portland, ME	284	174	207	CO	32.74	241	AA	16.81	169
Chicago, IL	Cincinnati, OH	264	525	184	DL	50.06	184	UA	25.37	183
Milwaukee, WI	Minneapolis/St.Paul, MN	297	400	173	NW	87.57	176	TZ	1.38	115
Atlanta, GA	Jacksonville, FL	270	733	119	DL	79.85	123	FL	19.66	102
Atlanta, GA	Pensacola, FL	272	187	111	DL	69.13	113	FL	29.93	106
Chicago, IL	Columbus, OH	296	1,095	110	WN	48.95	78	WN	48.95	78
Burlington, VT	New York, NY	267	409	106	B6	60.52	86	B6	60.52	86
New York, NY	Rochester, NY	264	957	106	B6	67.11	85	B6	67.11	85
Newport News/Hampton/Wmsburg, VA	New York, NY	288	218	104	FL	96.12	103	FL	96.12	103
Boston, MA	Philadelphia, PA	280	1,769	95	US	66.43	106	FL	14.58	62
Chicago, IL	St. Louis, MO	258	1,610	92	WN	43.85	84	WN	43.85	84
Baltimore, MD	Rochester, NY	277	262	91	FL	96.27	90	FL	96.27	90
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,102	88	WN	99.95	88	WN	99.95	88
Dallas/Ft. Worth, TX	Houston, TX	252	4,118	87	WN	73.33	85	WN	73.33	85
Chicago, IL	Louisville, KY	286	638	85	WN	62.11	71	WN	62.11	71
Harlingen, TX	Houston, TX	295	488	83	WN	91.98	81	WN	91.98	81
Las Vegas, NV	San Diego, CA	258	1,931	82	WN	83.73	81	WN	83.73	81
Boise, ID	Salt Lake City, UT	291	248	82	WN	62.86	76	WN	62.86	76
Baltimore, MD	Raleigh/Durham, NC	255	605	80	WN	92.90	78	WN	92.90	78
Little Rock, AR	St. Louis, MO	296	178	80	WN	97.78	78	WN	97.78	78
Baltimore, MD	Hartford, CT/Springfield, MA	283	759	78	WN	97.06	76	WN	97.06	76
Dallas/Ft. Worth, TX	Lubbock, TX	293	712	77	WN	86.85	74	WN	86.85	74
Portland, OR	Spokane, WA	279	534	75	WN	58.64	68	WN	58.64	68
Boise, ID	Spokane, WA	287	360	73	WN	69.92	70	WN	69.92	70
Fresno, CA	Las Vegas, NV	258	181	73	G4	96.35	70	G4	96.35	70
Albany, NY	Baltimore, MD	288	495	72	WN	97.16	72	WN	97.16	72
Baltimore, MD	Buffalo, NY	281	581	72	WN	95.87	71	WN	95.87	71
Las Vegas, NV	Phoenix, AZ	256	2,882	72	WN	80.89	68	WN	80.89	68
<u>Distance Block - 301-350 miles</u>										
Charlotte, NC	Washington, DC	330	274	314	US	94.46	319	DL	1.53	146
Atlanta, GA	Louisville, KY	321	199	272	DL	93.14	275	US	1.49	157
New York, NY	Pittsburgh, PA	340	905	254	US	76.24	248	US	76.24	248
Philadelphia, PA	Raleigh/Durham, NC	336	435	211	US	62.33	222	AA	31.51	193
Hartford, CT/Springfield, MA	Washington, DC	326	256	197	US	79.53	198	UA	18.80	194
Columbus, OH	Washington, DC	322	277	195	US	67.01	189	US	67.01	189
Albuquerque, NM	Denver, CO	349	327	157	UA	46.21	180	F9	44.12	136
Glendale/Burbank, CA	San Francisco, CA	326	308	156	UA	98.04	157	US	1.68	141
Chicago, IL	Minneapolis/St.Paul, MN	349	2,283	154	NW	59.56	136	TZ	13.32	113
Los Angeles, CA	San Francisco, CA	337	1,575	147	UA	66.72	158	AA	22.58	117
Charlotte, NC	Nashville, TN	329	212	132	US	86.38	131	US	86.38	131
Atlanta, GA	Memphis, TN	332	758	126	DL	59.05	135	FL	26.20	107
Chicago, IL	Des Moines, IA	306	258	123	UA	47.89	124	TZ	14.76	100
Houston, TX	Mission/Mcallen, TX	316	190	108	CO	98.15	108	CO	98.15	108
Houston, TX	New Orleans, LA	305	1,835	107	WN	67.76	101	WN	67.76	101

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Buffalo, NY	New York, NY	301	1,340	103	B6	65.30	86	B6	65.30	86
Atlanta, GA	Myrtle Beach, SC	317	183	102	DL	60.89	106	FL	35.27	94
Chicago, IL	Cleveland, OH	316	1,622	102	WN	37.51	77	WN	37.51	77
Atlanta, GA	Greensboro/High Point, NC	306	527	101	DL	75.31	106	FL	22.06	79
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,580	94	WN	55.23	90	WN	55.23	90
Baltimore, MD	Columbus, OH	336	420	90	WN	76.61	79	WN	76.61	79
Austin, TX	Lubbock, TX	335	241	89	WN	97.63	89	WN	97.63	89
Los Angeles, CA	San Jose/Palo Alto, CA	308	1,731	86	WN	80.70	83	WN	80.70	83
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,344	86	WN	99.74	86	WN	99.74	86
Las Vegas, NV	Reno, NV	345	1,444	84	WN	93.37	85	HP	6.19	77
Ontario, CA	San Jose/Palo Alto, CA	333	841	83	WN	99.44	83	WN	99.44	83
Birmingham, AL	New Orleans, LA	321	297	83	WN	97.96	81	WN	97.96	81
Dallas/Ft. Worth, TX	Little Rock, AR	304	662	82	WN	71.99	77	WN	71.99	77
Los Angeles, CA	Oakland/Berkeley, CA	337	3,228	82	WN	89.33	81	WN	89.33	81
Kansas City, MO	Oklahoma City, OK	313	250	81	WN	99.03	79	WN	99.03	79
Albuquerque, NM	Tucson, AZ	321	191	81	WN	88.91	74	WN	88.91	74
Phoenix, AZ	Santa Ana, CA	338	1,599	80	HP	48.58	92	WN	45.65	72
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	471	80	WN	88.85	78	WN	88.85	78
Boise, ID	Portland, OR	344	598	79	WN	51.92	71	WN	51.92	71
Ft. Lauderdale, FL	Jacksonville, FL	318	751	79	WN	99.62	79	WN	99.62	79
Baltimore, MD	Cleveland, OH	314	844	79	WN	53.22	79	CO	44.89	77
Baltimore, MD	Providence, RI	328	1,277	76	WN	98.36	75	WN	98.36	75
Amarillo, TX	Dallas/Ft. Worth, TX	324	549	75	WN	83.21	72	WN	83.21	72
Omaha, NE	St. Louis, MO	342	319	74	WN	87.13	69	WN	87.13	69
El Paso, TX	Phoenix, AZ	347	485	72	WN	84.59	70	WN	84.59	70
Phoenix, AZ	San Diego, CA	304	1,901	72	WN	76.97	69	WN	76.97	69
Ontario, CA	Phoenix, AZ	325	1,232	70	WN	79.00	69	WN	79.00	69
Albuquerque, NM	Phoenix, AZ	328	1,307	70	WN	84.79	69	WN	84.79	69
<u>Distance Block - 351-400 miles</u>										
Cleveland, OH	Philadelphia, PA	363	204	321	US	47.36	312	US	47.36	312
Kansas City, MO	Minneapolis/St.Paul, MN	393	317	281	NW	95.04	285	UA	2.01	172
Atlanta, GA	Cincinnati, OH	373	237	280	DL	94.75	284	CO	1.02	152
Providence, RI	Washington, DC	372	231	207	US	88.38	206	US	88.38	206
San Francisco, CA	Santa Ana, CA	372	611	159	UA	67.21	165	AA	29.20	143
Denver, CO	Salt Lake City, UT	391	835	153	DL	34.76	155	F9	30.08	143
Baton Rouge, LA	Dallas/Ft. Worth, TX	383	186	132	AA	49.29	135	DL	48.11	128
Houston, TX	Little Rock, AR	393	247	124	WN	55.35	119	WN	55.35	119
Atlanta, GA	Raleigh/Durham, NC	356	1,055	120	DL	74.47	128	FL	23.48	91
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	320	113	WN	65.62	110	WN	65.62	110
Atlanta, GA	Gulfport/Biloxi, MS	352	235	110	FL	59.56	95	FL	59.56	95
Ontario, CA	Reno, NV	394	224	109	WN	96.86	109	WN	96.86	109
Las Vegas, NV	Sacramento, CA	397	1,419	104	WN	79.07	104	HP	19.65	102
Los Angeles, CA	Reno, NV	390	728	102	WN	56.12	106	AS	38.06	97
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,570	100	WN	58.72	102	AA	27.25	92
Baltimore, MD	Boston, MA	370	1,129	100	FL	73.05	88	FL	73.05	88
Las Vegas, NV	Salt Lake City, UT	368	1,036	96	WN	64.35	89	WN	64.35	89
Glendale/Burbank, CA	Sacramento, CA	358	1,444	87	WN	97.05	87	AQ	2.06	61
Los Angeles, CA	Sacramento, CA	373	1,372	86	WN	81.32	84	WN	81.32	84
Oakland/Berkeley, CA	Santa Ana, CA	371	2,032	86	WN	69.90	88	AS	28.60	80
Ontario, CA	Sacramento, CA	389	1,576	85	WN	98.55	85	WN	98.55	85
Houston, TX	Jackson/Vicksburg, MS	359	278	85	WN	71.46	81	WN	71.46	81
Boise, ID	Seattle, WA	399	761	79	AS	60.93	84	WN	38.71	70

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Oakland/Berkeley, CA	Ontario, CA	361	1,813	77	WN	98.79	77	WN	98.79	77
San Diego, CA	Tucson, AZ	367	461	76	WN	95.59	74	WN	95.59	74
Baltimore, MD	Manchester, NH	377	1,178	76	WN	96.50	75	WN	96.50	75
Las Vegas, NV	Tucson, AZ	365	593	75	WN	89.66	72	WN	89.66	72
Glendale/Burbank, CA	Phoenix, AZ	369	1,236	75	WN	71.62	72	WN	71.62	72
Los Angeles, CA	Phoenix, AZ	370	2,234	74	WN	71.81	69	WN	71.81	69
Long Beach, CA	Oakland/Berkeley, CA	353	1,163	72	B6	100.00	72	B6	100.00	72
<u>Distance Block - 401-450 miles</u>										
Charlotte, NC	Philadelphia, PA	447	318	325	US	83.86	344	DL	5.56	129
Cleveland, OH	New York, NY	425	616	302	CO	84.90	310	NW	1.52	239
Columbus, OH	Philadelphia, PA	405	208	279	US	83.80	285	DL	3.23	200
Atlanta, GA	Indianapolis, IN	432	330	252	DL	79.98	267	US	2.23	172
Minneapolis/St.Paul, MN	St. Louis, MO	449	464	247	NW	65.29	257	AA	30.70	233
Cincinnati, OH	Washington, DC	411	312	238	DL	94.54	238	US	1.27	183
Detroit, MI	Washington, DC	405	618	237	NW	91.27	242	CO	1.26	113
Atlanta, GA	Columbus, OH	446	290	232	DL	86.70	236	UA	2.54	142
Dallas/Ft. Worth, TX	Memphis, TN	432	290	226	AA	56.77	233	NW	23.38	209
Baltimore, MD	Detroit, MI	408	388	219	NW	67.09	252	WN	24.66	144
New York, NY	Raleigh/Durham, NC	431	1,261	204	AA	42.37	218	DL	12.56	161
Boston, MA	Washington, DC	413	1,835	200	US	58.64	206	AA	10.10	167
San Diego, CA	San Francisco, CA	447	684	159	UA	94.92	160	AA	1.17	118
Atlanta, GA	Orlando/Kissimmee, FL	403	1,632	153	DL	70.58	159	FL	28.43	137
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,490	146	DL	75.07	149	FL	22.85	135
Chicago, IL	Pittsburgh, PA	412	761	143	US	32.98	146	TZ	24.33	104
Atlanta, GA	New Orleans, LA	425	809	135	DL	75.70	137	FL	23.28	124
Atlanta, GA	Dayton, OH	432	705	133	DL	59.83	144	FL	38.82	117
Las Vegas, NV	San Francisco, CA	414	1,151	128	UA	54.72	131	HP	42.53	126
Houston, TX	Oklahoma City, OK	423	514	121	WN	58.74	117	WN	58.74	117
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,186	118	WN	61.29	116	WN	61.29	116
Houston, TX	Midland/Odessa, TX	449	388	118	WN	67.81	116	WN	67.81	116
Indio/Palm Springs, CA	San Francisco, CA	421	371	117	AS	88.17	116	AS	88.17	116
Columbus, OH	St. Louis, MO	410	234	110	AA	56.57	122	WN	35.16	87
Detroit, MI	St. Louis, MO	440	631	109	NW	66.13	114	WN	30.04	94
Las Vegas, NV	Oakland/Berkeley, CA	407	2,101	104	WN	79.35	106	WN	79.35	106
Nashville, TN	Raleigh/Durham, NC	443	413	101	WN	89.27	95	WN	89.27	95
Reno, NV	Santa Ana, CA	415	264	98	AQ	46.54	81	AQ	46.54	81
Chicago, IL	Omaha, NE	423	733	98	WN	60.00	73	WN	60.00	73
Chicago, IL	Nashville, TN	409	863	97	WN	63.00	91	WN	63.00	91
Akron/Canton, OH	New York, NY	402	475	95	FL	91.52	91	FL	91.52	91
San Diego, CA	San Jose/Palo Alto, CA	417	1,955	94	WN	74.49	91	WN	74.49	91
Sacramento, CA	Santa Ana, CA	404	1,226	92	WN	96.49	92	WN	96.49	92
Oakland/Berkeley, CA	San Diego, CA	446	2,509	91	WN	98.08	91	WN	98.08	91
Chicago, IL	Kansas City, MO	405	1,624	90	WN	51.27	84	WN	51.27	84
Gulfport/Biloxi, MS	Tampa/St. Petersburg/Lakeland, FL	429	221	89	FL	94.27	85	FL	94.27	85
Cleveland, OH	Nashville, TN	448	354	88	WN	71.50	84	WN	71.50	84
Portland, OR	Reno, NV	444	442	80	WN	92.71	78	WN	92.71	78
<u>Distance Block - 451-500 miles</u>										
Boston, MA	Pittsburgh, PA	496	338	286	US	92.37	289	NW	1.33	138
Detroit, MI	Philadelphia, PA	453	467	277	NW	67.69	274	NW	67.69	274
Charlotte, NC	Detroit, MI	500	206	269	NW	54.85	252	NW	54.85	252

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Columbus, OH	New York, NY	483	603	249	CO	47.58	257	AA	20.31	238
Atlanta, GA	Richmond, VA	481	337	235	DL	93.84	236	UA	1.37	154
Atlanta, GA	St. Louis, MO	483	508	229	DL	50.01	254	AA	44.15	205
Indianapolis, IN	Washington, DC	499	256	222	US	73.53	240	TZ	8.71	133
Chicago, IL	Memphis, TN	491	304	216	NW	41.85	233	AA	30.03	202
Buffalo, NY	Chicago, IL	473	205	200	AA	45.68	203	UA	41.71	198
Dallas/Ft. Worth, TX	Kansas City, MO	461	690	192	AA	83.07	197	DL	11.30	163
Greensboro/High Point, NC	New York, NY	461	585	183	US	43.53	158	US	43.53	158
Denver, CO	Oklahoma City, OK	495	214	173	UA	56.09	180	F9	38.97	162
Denver, CO	Omaha, NE	472	331	163	F9	50.56	140	F9	50.56	140
Charlotte, NC	Orlando/Kissimmee, FL	468	450	148	US	86.29	146	UA	7.59	140
Detroit, MI	Nashville, TN	457	566	137	NW	71.32	140	WN	25.96	126
New Orleans, LA	San Antonio, TX	495	222	132	WN	67.64	130	WN	67.64	130
Dallas/Ft. Worth, TX	Harlingen, TX	461	303	124	WN	97.50	124	WN	97.50	124
Albuquerque, NM	Las Vegas, NV	487	570	123	WN	94.60	123	WN	94.60	123
Houston, TX	Tulsa, OK	456	631	121	WN	53.41	122	CO	42.88	121
El Paso, TX	San Antonio, TX	496	307	119	WN	96.39	118	WN	96.39	118
Birmingham, AL	Orlando/Kissimmee, FL	478	270	118	WN	74.11	110	WN	74.11	110
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	248	118	WN	81.99	112	WN	81.99	112
Jacksonville, FL	Nashville, TN	484	232	115	WN	86.52	113	NW	1.38	100
Reno, NV	San Diego, CA	488	379	111	WN	81.17	111	UA	12.91	105
Indianapolis, IN	Kansas City, MO	451	248	110	WN	68.48	100	WN	68.48	100
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	486	109	WN	90.74	107	AA	1.92	104
Houston, TX	Lubbock, TX	482	299	106	WN	70.31	106	WN	70.31	106
Cleveland, OH	St. Louis, MO	487	372	105	CO	47.73	110	WN	44.04	92
Oklahoma City, OK	St. Louis, MO	462	183	100	WN	62.06	93	WN	62.06	93
Baltimore, MD	Louisville, KY	495	504	92	WN	92.70	90	WN	92.70	90
Nashville, TN	New Orleans, LA	471	404	89	WN	94.20	86	WN	94.20	86
Sacramento, CA	San Diego, CA	480	1,846	88	WN	97.05	87	WN	97.05	87
Kansas City, MO	Nashville, TN	491	351	87	WN	90.58	83	WN	90.58	83
Portland, OR	Sacramento, CA	479	899	85	WN	66.76	82	WN	66.76	82
Los Angeles, CA	Tucson, AZ	451	851	81	WN	83.28	77	WN	83.28	77
<u>Distance Block - 501-550 miles</u>										
Charlotte, NC	New York, NY	543	898	329	US	71.28	339	CO	20.30	320
Detroit, MI	Minneapolis/St.Paul, MN	528	445	311	NW	89.54	326	CO	1.09	107
Cincinnati, OH	Philadelphia, PA	507	218	310	DL	65.94	310	DL	65.94	310
Indianapolis, IN	Minneapolis/St.Paul, MN	503	291	260	NW	75.36	289	TZ	14.89	171
Detroit, MI	Raleigh/Durham, NC	501	271	163	NW	72.99	167	WN	15.77	129
Atlanta, GA	Washington, DC	547	2,635	161	DL	72.25	172	FL	19.05	122
Denver, CO	Kansas City, MO	533	618	161	F9	56.78	148	F9	56.78	148
Atlanta, GA	Ft. Myers, FL	515	454	155	DL	71.93	158	FL	25.26	146
Atlanta, GA	Norfolk, VA	516	307	155	DL	94.06	152	DL	94.06	152
Atlanta, GA	West Palm Beach, FL	545	657	152	DL	72.70	159	FL	25.58	132
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	222	150	AA	45.17	169	WN	34.82	127
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	362	144	US	84.99	143	UA	7.17	139
Detroit, MI	New York, NY	508	2,273	143	NW	63.41	151	NK	22.73	70
Greensboro/High Point, NC	Orlando/Kissimmee, FL	534	255	140	DL	83.98	139	FL	8.72	134
Portland, OR	San Francisco, CA	550	622	134	UA	59.16	143	AS	37.39	118
Akron/Canton, OH	Atlanta, GA	528	305	131	FL	65.13	126	FL	65.13	126

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Atlanta, GA	Pittsburgh, PA	526	667	131	DL	58.61	134	FL	20.28	123
Baltimore, MD	Indianapolis, IN	515	344	130	WN	77.20	129	CO	3.19	128
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	469	125	DL	48.17	139	WN	28.82	103
Sacramento, CA	Salt Lake City, UT	532	346	124	DL	76.43	121	DL	76.43	121
Amarillo, TX	Houston, TX	545	210	121	WN	59.30	120	WN	59.30	120
Austin, TX	El Paso, TX	525	306	119	WN	96.48	118	WN	96.48	118
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	342	115	FL	69.09	108	FL	69.09	108
Boise, ID	Las Vegas, NV	520	277	112	WN	90.30	111	WN	90.30	111
Phoenix, AZ	Salt Lake City, UT	507	1,338	108	WN	59.64	103	WN	59.64	103
Jacksonville, FL	New Orleans, LA	513	187	107	WN	71.03	102	WN	71.03	102
New Orleans, LA	Orlando/Kissimmee, FL	550	578	107	WN	86.08	101	WN	86.08	101
Jacksonville, FL	Norfolk, VA	543	246	106	WN	76.17	99	WN	76.17	99
Oakland/Berkeley, CA	Portland, OR	543	909	103	WN	53.60	103	AS	45.83	102
<u>Distance Block - 551-600 miles</u>										
Boston, MA	Cleveland, OH	563	210	330	CO	82.79	347	NW	2.67	171
Cincinnati, OH	New York, NY	589	634	285	DL	74.69	281	DL	74.69	281
Indianapolis, IN	Philadelphia, PA	587	235	267	US	67.60	296	TZ	16.71	157
Dallas/Ft. Worth, TX	Omaha, NE	585	202	253	AA	77.49	265	F9	6.43	182
Birmingham, AL	Dallas/Ft. Worth, TX	597	250	186	AA	41.46	182	AA	41.46	182
Dayton, OH	New York, NY	554	330	179	US	42.07	164	TZ	10.29	129
Charlotte, NC	Chicago, IL	599	715	172	TZ	32.47	121	TZ	32.47	121
Dallas/Ft. Worth, TX	St. Louis, MO	551	747	167	AA	93.98	168	UA	1.06	110
Chicago, IL	Tulsa, OK	585	179	159	AA	72.50	157	AA	72.50	157
Atlanta, GA	Cleveland, OH	554	455	157	DL	62.43	159	CO	32.16	152
Atlanta, GA	Miami, FL	595	1,267	153	DL	56.29	162	AA	23.99	139
Atlanta, GA	Ft. Lauderdale, FL	581	1,433	153	DL	68.83	159	FL	28.43	138
Chicago, IL	Little Rock, AR	552	236	150	AA	52.09	155	WN	41.40	141
Salt Lake City, UT	San Francisco, CA	599	314	149	DL	72.23	155	UA	23.35	128
Atlanta, GA	Detroit, MI	594	980	149	NW	50.11	147	NW	50.11	147
Atlanta, GA	Baltimore, MD	576	1,288	145	DL	68.26	151	FL	27.83	130
Birmingham, AL	Chicago, IL	584	230	144	WN	85.28	137	WN	85.28	137
Birmingham, AL	Houston, TX	570	280	144	WN	50.61	140	WN	50.61	140
Salt Lake City, UT	San Jose/Palo Alto, CA	585	298	130	DL	88.40	131	WN	9.76	120
Albuquerque, NM	Dallas/Ft. Worth, TX	580	710	124	WN	68.24	123	WN	68.24	123
Ontario, CA	Salt Lake City, UT	558	346	116	DL	76.65	113	DL	76.65	113
El Paso, TX	Las Vegas, NV	584	346	113	WN	84.17	112	WN	84.17	112
Los Angeles, CA	Salt Lake City, UT	590	1,433	113	DL	55.99	117	WN	40.00	107
Myrtle Beach, SC	New York, NY	563	412	113	NK	56.41	92	NK	56.41	92
Dallas/Ft. Worth, TX	El Paso, TX	562	712	113	WN	65.72	112	WN	65.72	112
Salt Lake City, UT	Santa Ana, CA	588	624	112	DL	91.62	110	DL	91.62	110
Oakland/Berkeley, CA	Salt Lake City, UT	588	587	110	WN	86.83	110	DL	11.84	109
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	492	109	WN	59.03	103	WN	59.03	103
Baltimore, MD	Nashville, TN	587	802	108	WN	92.29	106	WN	92.29	106
Portland, OR	San Jose/Palo Alto, CA	569	907	104	AS	66.84	106	WN	31.83	100
Reno, NV	Seattle, WA	564	631	94	AS	59.75	94	WN	38.42	93
Long Beach, CA	Salt Lake City, UT	589	234	91	B6	98.36	90	B6	98.36	90
<u>Distance Block - 601-650 miles</u>										
Cleveland, OH	Minneapolis/St.Paul, MN	622	234	311	NW	65.31	326	CO	23.05	316
Boston, MA	Detroit, MI	632	385	310	NW	82.72	329	CO	2.03	155

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Columbus, OH	Minneapolis/St.Paul, MN	627	188	291	NW	83.07	309	CO	2.51	127
Greenville/Spartanburg, SC	New York, NY	610	232	251	CO	43.68	264	US	40.84	232
Dallas/Ft. Worth, TX	Nashville, TN	631	396	246	AA	67.87	260	CO	12.52	214
Huntsville/Decatur, AL	Washington, DC	613	256	245	US	58.82	226	US	58.82	226
Boston, MA	Raleigh/Durham, NC	612	367	215	AA	70.14	219	DL	20.38	200
Chicago, IL	Richmond, VA	642	276	209	UA	67.09	209	AA	20.14	203
Detroit, MI	Kansas City, MO	629	345	197	NW	75.33	211	WN	18.32	147
Grand Rapids, MI	New York, NY	626	182	196	CO	33.11	246	TZ	14.60	135
Charleston, SC	New York, NY	641	333	187	DL	41.55	187	US	23.60	168
Chicago, IL	Washington, DC	612	2,344	182	UA	63.05	199	TZ	12.72	122
New Orleans, LA	St. Louis, MO	604	250	177	AA	71.35	176	AA	71.35	176
Dallas/Ft. Worth, TX	Denver, CO	650	1,522	164	AA	49.34	163	F9	20.58	146
Boise, ID	Denver, CO	649	194	163	UA	56.52	173	F9	27.44	147
Denver, CO	Phoenix, AZ	602	1,811	158	HP	37.97	156	F9	30.06	145
Jacksonville, FL	Washington, DC	634	298	155	US	48.84	146	US	48.84	146
Albuquerque, NM	San Diego, CA	628	297	144	WN	85.70	146	HP	10.82	124
Charlotte, NC	Ft. Lauderdale, FL	632	321	143	US	80.57	142	UA	11.02	129
Denver, CO	Tucson, AZ	639	383	143	UA	42.80	162	F9	37.43	127
Atlanta, GA	Chicago, IL	606	2,483	142	DL	40.53	149	FL	18.23	122
Chicago, IL	Raleigh/Durham, NC	647	710	140	AA	39.12	150	WN	28.37	121
Denver, CO	Las Vegas, NV	629	1,653	137	F9	38.74	123	F9	38.74	123
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	447	136	WN	85.16	133	US	4.47	124
Atlanta, GA	Flint, MI	644	230	136	FL	82.33	131	FL	82.33	131
Nashville, TN	Orlando/Kissimmee, FL	616	503	132	WN	89.15	130	WN	89.15	130
Baltimore, MD	Chicago, IL	621	1,466	132	WN	40.48	118	WN	40.48	118
Salt Lake City, UT	San Diego, CA	626	666	128	DL	76.04	126	DL	76.04	126
Portland, OR	Salt Lake City, UT	630	537	125	DL	63.94	125	WN	33.28	120
Sacramento, CA	Seattle, WA	605	839	121	AS	62.93	119	AS	62.93	119
Colorado Springs, CO	Las Vegas, NV	604	382	121	G4	60.30	98	G4	60.30	98
Milwaukee, WI	Washington, DC	634	339	119	YX	69.56	123	NW	18.66	104
Oakland/Berkeley, CA	Phoenix, AZ	646	1,504	112	WN	68.64	109	WN	68.64	109
Phoenix, AZ	San Jose/Palo Alto, CA	621	1,271	111	WN	58.35	105	WN	58.35	105
Phoenix, AZ	Reno, NV	601	543	109	WN	53.94	102	WN	53.94	102
Phoenix, AZ	Sacramento, CA	647	1,100	109	WN	65.34	106	WN	65.34	106
Baltimore, MD	Milwaukee, WI	641	230	101	YX	47.38	102	FL	39.12	92
Fort Collins/Loveland, CO	Las Vegas, NV	628	176	96	G4	100.00	96	G4	100.00	96
Detroit, MI	Myrtle Beach, SC	636	187	95	NK	85.11	85	NK	85.11	85
Ft. Lauderdale, FL	Gulfport/Biloxi, MS	620	193	93	FL	94.87	89	FL	94.87	89
Distance Block - 651-700 miles										
Louisville, KY	New York, NY	662	243	270	US	38.20	262	US	38.20	262
Minneapolis/St.Paul, MN	Nashville, TN	695	182	260	NW	82.34	279	YX	1.45	94
Memphis, TN	Tampa/St. Petersburg/Lakeland, FL	656	185	191	NW	66.98	193	FL	16.89	171
Memphis, TN	Orlando/Kissimmee, FL	683	335	188	NW	57.08	196	FL	16.85	162
Chicago, IL	Philadelphia, PA	678	1,654	186	UA	34.89	216	TZ	18.42	127
Miami, FL	New Orleans, LA	674	204	178	AA	84.10	173	AA	84.10	173
Indianapolis, IN	New York, NY	664	673	176	US	38.19	135	TZ	28.46	118
Miami, FL	Raleigh/Durham, NC	700	232	175	AA	71.94	175	AA	71.94	175
Milwaukee, WI	Philadelphia, PA	690	204	175	YX	44.73	172	YX	44.73	172
Houston, TX	Kansas City, MO	668	444	175	CO	54.35	183	WN	37.01	161
Raleigh/Durham, NC	St. Louis, MO	667	207	166	AA	75.90	160	AA	75.90	160

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Ft. Lauderdale, FL	New Orleans, LA	673	334	156	WN	81.38	156	WN	81.38	156
Houston, TX	St. Louis, MO	687	559	155	WN	57.15	148	WN	57.15	148
Atlanta, GA	Houston, TX	696	1,304	153	DL	51.61	160	FL	14.74	129
Cleveland, OH	Kansas City, MO	694	181	152	CO	65.31	148	CO	65.31	148
Boise, ID	Los Angeles, CA	674	227	149	AS	57.34	146	AS	57.34	146
Atlanta, GA	Philadelphia, PA	665	1,700	149	DL	58.97	155	FL	18.80	129
Houston, TX	Nashville, TN	670	522	149	WN	64.35	145	WN	64.35	145
Ft. Lauderdale, FL	Raleigh/Durham, NC	680	236	146	DL	48.37	147	US	14.68	141
San Francisco, CA	Seattle, WA	678	1,194	145	UA	48.81	155	AS	46.80	135
Nashville, TN	Philadelphia, PA	675	293	145	US	82.61	140	AA	2.22	136
Albuquerque, NM	Los Angeles, CA	677	520	143	WN	87.47	141	HP	6.40	135
Atlanta, GA	Milwaukee, WI	669	482	142	DL	47.20	156	YX	26.22	126
El Paso, TX	Houston, TX	684	318	142	WN	68.26	138	WN	68.26	138
Charlotte, NC	Miami, FL	651	340	141	US	58.43	147	AA	28.73	126
Denver, CO	Minneapolis/St.Paul, MN	680	1,142	136	NW	48.83	138	F9	10.96	126
Phoenix, AZ	San Francisco, CA	651	880	136	HP	54.03	140	UA	43.15	131
Atlanta, GA	Kansas City, MO	692	681	135	DL	77.89	137	FL	15.66	119
Baltimore, MD	Birmingham, AL	682	364	132	WN	86.11	129	WN	86.11	129
Baltimore, MD	Jacksonville, FL	663	446	130	WN	71.93	132	WN	71.93	132
Salt Lake City, UT	Seattle, WA	689	768	127	DL	54.15	129	WN	41.49	123
Kansas City, MO	New Orleans, LA	690	247	121	DL	29.05	103	DL	29.05	103
San Jose/Palo Alto, CA	Seattle, WA	697	1,107	119	AS	76.25	119	WN	21.49	117
Oakland/Berkeley, CA	Seattle, WA	671	1,412	116	AS	53.94	115	AS	53.94	115
Indianapolis, IN	Jacksonville, FL	688	201	113	WN	46.17	108	WN	46.17	108
Newport News/Hampton/Wmsburg, VA	Orlando/Kissimmee, FL	662	177	108	FL	91.21	102	FL	91.21	102
Norfolk, VA	Orlando/Kissimmee, FL	655	381	106	WN	75.42	95	WN	75.42	95
<u>Distance Block - 701-750 miles</u>										
Boston, MA	Charlotte, NC	727	272	340	US	85.96	356	NW	2.55	124
Dallas/Ft. Worth, TX	Louisville, KY	733	179	262	AA	67.46	266	DL	16.67	247
Chicago, IL	White Plains, NY	738	237	256	AA	88.85	257	UA	5.06	247
Minneapolis/St.Paul, MN	Pittsburgh, PA	726	190	245	NW	54.11	269	TZ	14.06	142
St. Louis, MO	Washington, DC	719	485	239	AA	85.57	241	UA	10.47	219
Chicago, IL	New York, NY	740	6,050	187	AA	33.96	212	TZ	17.92	123
Albany, NY	Chicago, IL	723	180	185	UA	43.30	204	WN	17.74	153
Jacksonville, FL	Philadelphia, PA	742	343	178	US	77.54	173	US	77.54	173
Kansas City, MO	San Antonio, TX	706	213	178	YX	56.55	181	AA	19.33	170
Milwaukee, WI	New York, NY	746	625	172	YX	60.69	173	NW	10.94	160
New York, NY	Savannah, GA	722	370	167	DL	47.74	172	US	12.69	138
Atlanta, GA	Dallas/Ft. Worth, TX	732	2,268	156	DL	47.37	169	FL	12.14	130
San Jose/Palo Alto, CA	Tucson, AZ	721	183	155	AS	47.69	155	AS	47.69	155
Chicago, IL	Norfolk, VA	717	179	154	AA	43.67	160	WN	34.71	134
El Paso, TX	Los Angeles, CA	714	244	151	WN	78.98	152	HP	16.38	144
Atlanta, GA	Buffalo, NY	712	324	147	FL	53.77	143	FL	53.77	143
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	252	145	WN	58.36	137	WN	58.36	137
Atlanta, GA	Rochester, NY	749	255	145	FL	46.66	136	FL	46.66	136
Louisville, KY	Orlando/Kissimmee, FL	718	263	145	WN	61.89	140	WN	61.89	140
Boise, ID	Phoenix, AZ	735	274	140	HP	47.57	145	WN	31.75	139
Baltimore, MD	St. Louis, MO	737	658	134	WN	48.37	141	AA	43.56	120
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	717	177	128	DL	43.80	132	WN	20.04	111

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Oakland/Berkeley, CA	Spokane, WA	723	190	127	WN	80.10	125	WN	80.10	125
Boston, MA	Dayton, OH	709	178	114	NW	26.74	112	NW	26.74	112
<u>Distance Block - 751-800 miles</u>										
Boston, MA	Cincinnati, OH	752	208	300	DL	86.79	315	US	4.75	122
Atlanta, GA	Oklahoma City, OK	761	175	238	DL	74.61	248	AA	16.61	210
Memphis, TN	Washington, DC	762	270	237	NW	66.82	254	FL	11.06	171
Nashville, TN	New York, NY	766	545	234	AA	47.44	205	AA	47.44	205
Dallas/Ft. Worth, TX	Indianapolis, IN	762	361	226	AA	66.57	242	TZ	18.23	175
Denver, CO	San Antonio, TX	794	247	216	UA	67.18	223	CO	11.15	212
Cincinnati, OH	Orlando/Kissimmee, FL	756	314	206	DL	92.42	211	AA	2.80	106
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	282	189	DL	92.83	190	US	3.00	147
St. Louis, MO	San Antonio, TX	786	245	186	AA	68.69	192	WN	23.28	171
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	472	172	CO	63.74	170	CO	63.74	170
Denver, CO	St. Louis, MO	770	633	162	UA	44.05	175	F9	26.72	131
Albuquerque, NM	Houston, TX	767	332	162	CO	51.83	159	CO	51.83	159
Atlanta, GA	New York, NY	761	5,278	160	DL	62.47	171	FL	18.33	126
Austin, TX	Denver, CO	768	482	158	F9	46.26	142	F9	46.26	142
Orlando/Kissimmee, FL	Washington, DC	759	1,762	156	US	39.83	156	DL	34.17	147
Ft. Lauderdale, FL	Nashville, TN	793	374	154	WN	75.08	151	WN	75.08	151
Austin, TX	Nashville, TN	753	190	150	WN	84.52	146	WN	84.52	146
Chicago, IL	Hartford, CT/Springfield, MA	783	725	148	UA	42.84	150	WN	20.05	130
Ft. Lauderdale, FL	Norfolk, VA	781	208	143	WN	51.64	134	WN	51.64	134
Chicago, IL	Islip/Long Island, NY	773	182	129	WN	93.12	127	WN	93.12	127
Baltimore, MD	Orlando/Kissimmee, FL	787	1,915	126	WN	60.97	125	FL	27.87	124
New Orleans, LA	Raleigh/Durham, NC	779	217	124	DL	48.35	114	DL	48.35	114
Las Vegas, NV	Portland, OR	762	1,289	120	AS	56.69	116	AS	56.69	116
<u>Distance Block - 801-850 miles</u>										
Cincinnati, OH	Dallas/Ft. Worth, TX	812	250	330	DL	65.74	341	AA	28.06	312
Philadelphia, PA	St. Louis, MO	813	299	284	AA	63.58	282	UA	10.30	245
Boston, MA	Indianapolis, IN	817	192	244	US	65.39	261	TZ	9.63	167
Atlanta, GA	Austin, TX	812	309	235	DL	67.53	244	CO	11.37	204
Dallas/Ft. Worth, TX	Tucson, AZ	824	200	227	AA	81.22	230	HP	12.83	213
Chicago, IL	Dallas/Ft. Worth, TX	802	2,283	207	AA	59.22	221	TZ	14.31	150
Jacksonville, FL	New York, NY	834	814	191	DL	49.15	183	DL	49.15	183
Detroit, MI	Jacksonville, FL	814	183	187	NW	72.86	185	NW	72.86	185
Houston, TX	Omaha, NE	807	180	184	CO	70.58	190	WN	12.72	172
Denver, CO	Santa Ana, CA	846	767	178	UA	55.21	204	F9	36.45	140
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	821	949	174	US	52.73	173	US	52.73	173
Chicago, IL	Manchester, NH	843	331	173	UA	53.52	203	WN	40.29	128
Chicago, IL	New Orleans, LA	837	770	172	UA	39.95	177	WN	14.88	168
Madison, WI	New York, NY	820	209	166	NW	27.15	147	UA	19.28	146
Nashville, TN	San Antonio, TX	822	178	152	WN	68.72	145	WN	68.72	145
Ontario, CA	Portland, OR	838	438	150	AS	66.54	145	AS	66.54	145
Oklahoma City, OK	Phoenix, AZ	833	261	150	WN	81.41	148	DL	4.84	143
Phoenix, AZ	San Antonio, TX	843	355	149	WN	56.55	143	WN	56.55	143
Denver, CO	Ontario, CA	819	413	148	UA	63.01	153	F9	20.13	139
Glendale/Burbank, CA	Portland, OR	817	327	148	AS	74.34	144	AS	74.34	144
Los Angeles, CA	Portland, OR	834	993	147	AS	44.28	143	AS	44.28	143
Columbus, OH	Orlando/Kissimmee, FL	802	369	145	DL	42.01	149	WN	35.08	133

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Denver, CO	Reno, NV	804	259	145	F9	48.60	129	HP	10.48	128
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	353	143	WN	66.33	139	WN	66.33	139
Las Vegas, NV	Spokane, WA	806	314	137	WN	61.46	131	WN	61.46	131
Dayton, OH	Tampa/St. Petersburg/Lakeland, FL	831	216	134	DL	49.90	133	FL	27.34	131
Chicago, IL	Providence, RI	849	566	132	UA	35.71	142	AA	30.72	124
Orlando/Kissimmee, FL	Pittsburgh, PA	834	1,036	131	US	68.21	130	FL	21.73	126
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	842	1,246	129	WN	56.50	132	FL	28.97	120
Dayton, OH	Orlando/Kissimmee, FL	808	464	124	FL	61.05	120	FL	61.05	120
Indianapolis, IN	Orlando/Kissimmee, FL	828	1,298	111	TZ	66.82	108	WN	14.63	105
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	1,012	106	TZ	59.98	100	TZ	59.98	100
Distance Block - 851-900 miles										
New York, NY	St. Louis, MO	892	890	292	AA	65.39	303	AA	65.39	303
Atlanta, GA	Hartford, CT/Springfield, MA	859	400	269	DL	86.28	276	UA	4.10	175
Birmingham, AL	New York, NY	866	275	248	DL	64.56	249	DL	64.56	249
Atlanta, GA	San Antonio, TX	874	371	241	DL	74.45	252	AA	10.20	215
Memphis, TN	Philadelphia, PA	874	179	237	NW	71.51	241	FL	10.15	170
Dallas/Ft. Worth, TX	Phoenix, AZ	879	1,109	219	AA	55.41	222	AA	55.41	222
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	853	875	218	NW	39.82	244	SY	18.42	108
Dallas/Ft. Worth, TX	Milwaukee, WI	853	296	213	YX	44.44	224	TZ	10.44	139
Dallas/Ft. Worth, TX	Dayton, OH	861	233	208	AA	53.54	224	FL	18.74	156
Boston, MA	Chicago, IL	867	1,457	198	UA	40.32	214	TZ	14.93	136
Cincinnati, OH	Ft. Myers, FL	879	239	191	DL	92.50	191	NW	1.20	148
Denver, CO	Memphis, TN	872	188	189	NW	52.39	195	UA	26.72	174
Houston, TX	Indianapolis, IN	862	284	187	CO	66.37	192	WN	11.73	177
Chicago, IL	Jacksonville, FL	865	220	179	WN	31.62	171	FL	18.45	143
Denver, CO	Houston, TX	889	1,147	175	CO	51.29	175	F9	15.31	138
Denver, CO	San Diego, CA	853	921	174	UA	46.15	196	F9	39.71	158
Chicago, IL	Denver, CO	895	1,995	173	UA	44.81	212	F9	14.16	126
Denver, CO	Los Angeles, CA	862	1,791	173	UA	44.37	213	F9	31.38	139
Ft. Lauderdale, FL	Louisville, KY	896	184	169	DL	49.31	170	US	10.38	157
Daytona Beach, FL	New York, NY	896	205	168	CO	61.60	178	DL	35.94	152
Boston, MA	Milwaukee, WI	860	250	167	YX	62.90	178	NW	24.35	135
Albuquerque, NM	Oakland/Berkeley, CA	889	319	166	WN	92.77	167	UA	2.69	141
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	479	166	AA	57.24	159	AA	57.24	159
Houston, TX	Orlando/Kissimmee, FL	853	924	165	CO	66.86	164	CO	66.86	164
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	879	500	159	US	73.52	155	US	73.52	155
Orlando/Kissimmee, FL	St. Louis, MO	880	809	158	AA	50.31	153	AA	50.31	153
Portland, OR	Santa Ana, CA	859	587	158	AS	84.30	157	DL	1.03	142
Cleveland, OH	Orlando/Kissimmee, FL	895	667	155	CO	79.81	153	US	5.19	140
Indio/Palm Springs, CA	Portland, OR	873	301	152	AS	87.32	149	AS	87.32	149
Des Moines, IA	Washington, DC	897	187	151	YX	29.24	149	AA	12.04	148
Ft. Myers, FL	Washington, DC	892	495	151	FL	35.58	137	FL	35.58	137
Harrisburg, PA	Orlando/Kissimmee, FL	851	189	149	US	55.14	146	UA	21.15	138
Washington, DC	West Palm Beach, FL	859	616	144	US	51.79	156	FL	24.56	110
Austin, TX	Phoenix, AZ	868	449	142	WN	54.06	140	WN	54.06	140
Indianapolis, IN	Sarasota/Bradenton, FL	876	202	142	TZ	81.90	135	TZ	81.90	135
Orlando/Kissimmee, FL	Philadelphia, PA	861	2,155	141	US	64.00	143	FL	27.89	133

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Akron/Canton, OH	Tampa/St. Petersburg/Lakeland, FL	894	195	138	FL	78.66	138	FL	78.66	138
Baltimore, MD	West Palm Beach, FL	883	504	135	WN	80.89	132	FL	4.75	122
Akron/Canton, OH	Orlando/Kissimmee, FL	860	318	135	FL	81.96	132	FL	81.96	132
Denver, CO	Milwaukee, WI	895	427	126	YX	48.15	124	F9	24.06	114
Las Vegas, NV	Seattle, WA	866	2,108	122	AS	57.29	122	WN	19.59	121
Atlantic City, NJ	Orlando/Kissimmee, FL	852	531	108	NK	98.97	108	NK	98.97	108
Distance Block - 901-950 miles										
Charlotte, NC	Houston, TX	921	199	348	US	37.53	352	US	37.53	352
Charlotte, NC	Dallas/Ft. Worth, TX	937	372	290	AA	52.69	269	AA	52.69	269
Minneapolis/St.Paul, MN	Washington, DC	931	741	285	NW	73.34	320	US	1.84	135
Baltimore, MD	Minneapolis/St.Paul, MN	936	287	270	NW	68.19	313	DL	6.90	123
Columbus, OH	Dallas/Ft. Worth, TX	927	339	265	AA	83.35	269	DL	4.15	208
Charlotte, NC	Minneapolis/St.Paul, MN	930	206	255	NW	49.25	271	TZ	15.44	161
Dallas/Ft. Worth, TX	Jacksonville, FL	919	299	212	AA	44.38	217	DL	40.29	217
Cincinnati, OH	Miami, FL	948	198	212	DL	82.67	216	US	1.56	162
Denver, CO	San Jose/Palo Alto, CA	948	628	196	UA	60.36	218	F9	27.16	157
Miami, FL	Washington, DC	921	955	189	AA	66.47	190	UA	24.40	181
Detroit, MI	New Orleans, LA	926	274	187	NW	66.59	199	DL	13.09	168
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	706	183	AA	63.26	185	DL	28.10	175
Denver, CO	Sacramento, CA	910	426	179	UA	54.60	203	F9	35.45	143
Chicago, IL	Houston, TX	945	1,591	178	CO	31.64	199	WN	29.43	139
Cincinnati, OH	Ft. Lauderdale, FL	932	291	177	DL	89.12	178	CO	1.02	129
Kansas City, MO	Washington, DC	950	528	177	YX	46.84	176	US	15.88	164
Atlanta, GA	Boston, MA	946	1,571	169	DL	73.73	176	FL	19.51	138
Atlanta, GA	Minneapolis/St.Paul, MN	906	888	161	NW	46.66	155	FL	12.64	140
Glendale/Burbank, CA	Seattle, WA	937	554	159	AS	85.11	158	UA	3.39	142
Portland, OR	San Diego, CA	933	692	156	AS	66.58	156	AS	66.58	156
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	927	415	156	CO	75.49	153	AA	1.56	118
Baltimore, MD	Ft. Myers, FL	919	354	152	FL	77.37	149	FL	77.37	149
Phoenix, AZ	Tulsa, OK	935	231	149	WN	86.29	148	NW	1.38	122
Columbus, OH	Ft. Myers, FL	930	244	148	DL	58.75	145	US	17.23	143
Ft. Myers, FL	Indianapolis, IN	946	741	145	TZ	74.95	144	AA	1.39	124
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	928	1,236	145	US	64.18	145	FL	24.89	138
Los Angeles, CA	Spokane, WA	945	210	142	AS	65.92	141	UA	10.72	137
Baltimore, MD	Miami, FL	946	618	142	AA	54.61	146	FL	25.58	130
Kansas City, MO	Raleigh/Durham, NC	904	195	138	WN	26.72	152	US	19.89	116
Baltimore, MD	Ft. Lauderdale, FL	925	1,062	134	WN	51.68	139	FL	32.33	126
Dayton, OH	Ft. Myers, FL	932	206	132	DL	62.63	127	DL	62.63	127
New York, NY	Orlando/Kissimmee, FL	950	7,847	128	DL	34.61	124	AA	12.33	118
Ft. Lauderdale, FL	Washington, DC	901	1,989	119	B6	36.82	118	NK	18.77	92
Atlantic City, NJ	West Palm Beach, FL	936	260	105	NK	97.80	105	NK	97.80	105
Atlantic City, NJ	Tampa/St. Petersburg/Lakeland, FL	914	274	99	NK	98.28	98	NK	98.28	98
Distance Block - 951-1000 miles										
Minneapolis/St.Paul, MN	Philadelphia, PA	980	451	289	NW	59.68	327	TZ	10.26	160
Dallas/Ft. Worth, TX	Detroit, MI	987	571	271	AA	48.36	273	AA	48.36	273
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	197	252	NW	67.67	268	FL	10.03	202
Memphis, TN	New York, NY	964	509	248	NW	61.93	248	NW	61.93	248
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	483	226	AA	34.66	239	F9	13.67	161

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New Orleans, LA	Washington, DC	969	519	220	US	47.85	218	US	47.85	218
Denver, CO	Oakland/Berkeley, CA	957	304	218	UA	84.27	224	DL	3.43	148
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	305	205	NW	45.62	219	DL	38.74	196
Ft. Myers, FL	St. Louis, MO	979	236	196	AA	78.60	196	NW	2.47	176
Denver, CO	San Francisco, CA	967	1,167	195	UA	61.76	220	F9	29.38	151
Austin, TX	Chicago, IL	972	500	193	AA	70.30	194	UA	14.89	194
Austin, TX	Orlando/Kissimmee, FL	995	259	186	WN	35.71	168	WN	35.71	168
Ft. Lauderdale, FL	Houston, TX	965	427	179	CO	74.82	177	CO	74.82	177
Santa Ana, CA	Seattle, WA	978	1,004	174	AS	87.81	175	UA	3.91	147
Houston, TX	Miami, FL	964	454	173	CO	59.84	179	AA	33.43	160
Columbus, OH	Ft. Lauderdale, FL	972	198	167	DL	35.02	170	US	22.92	150
Las Vegas, NV	Oklahoma City, OK	987	250	165	WN	33.80	171	UA	13.17	154
Pittsburgh, PA	West Palm Beach, FL	952	226	158	US	77.14	151	UA	2.62	146
Denver, CO	Indianapolis, IN	977	444	156	UA	46.51	172	F9	41.14	136
Indio/Palm Springs, CA	Seattle, WA	987	469	155	AS	91.83	156	UA	3.77	137
Los Angeles, CA	Seattle, WA	954	1,779	154	AS	50.24	156	UA	34.76	148
Long Beach, CA	Seattle, WA	965	226	153	AS	96.45	153	AS	96.45	153
Ft. Myers, FL	Philadelphia, PA	992	646	153	US	62.07	158	FL	27.83	139
Detroit, MI	Orlando/Kissimmee, FL	957	1,702	152	NW	47.71	175	NK	36.49	122
Ft. Myers, FL	Pittsburgh, PA	966	350	150	US	62.57	155	FL	22.03	124
Ontario, CA	Seattle, WA	956	647	150	AS	75.39	147	AS	75.39	147
Ft. Lauderdale, FL	Pittsburgh, PA	994	456	149	US	59.90	152	FL	23.73	124
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,459	147	AA	61.84	146	FL	11.64	131
Philadelphia, PA	West Palm Beach, FL	951	783	146	US	72.09	149	FL	18.61	123
Baltimore, MD	New Orleans, LA	998	543	144	WN	39.72	162	US	20.93	111
Ft. Lauderdale, FL	Philadelphia, PA	992	1,570	138	US	62.58	137	US	62.58	137
Baltimore, MD	Kansas City, MO	966	351	135	WN	63.17	141	DL	11.22	123
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	983	1,342	134	NW	45.67	151	NK	42.85	109
Las Vegas, NV	Wichita, KS	987	213	132	G4	68.20	115	G4	68.20	115
Denver, CO	Portland, OR	992	687	131	UA	40.09	153	F9	20.60	113
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	674	117	WN	96.95	116	WN	96.95	116
Atlantic City, NJ	Ft. Lauderdale, FL	977	615	111	NK	99.13	111	NK	99.13	111
Atlantic City, NJ	Ft. Myers, FL	982	475	105	NK	99.61	104	NK	99.61	104
Distance Block - 1001-1050 miles										
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	191	405	NW	80.86	430	CO	2.24	174
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	275	316	AA	46.72	326	AA	46.72	326
Boston, MA	St. Louis, MO	1,046	235	309	AA	82.53	319	DL	1.87	207
Minneapolis/St.Paul, MN	New York, NY	1,028	1,440	303	NW	55.30	368	TZ	14.91	141
Denver, CO	Nashville, TN	1,013	210	224	UA	60.05	245	NW	10.39	160
Dallas/Ft. Worth, TX	Ft. Myers, FL	1,017	175	222	AA	67.77	214	AA	67.77	214
Minneapolis/St.Paul, MN	New Orleans, LA	1,040	284	220	NW	66.31	239	US	1.47	131
Omaha, NE	Washington, DC	1,012	237	212	YX	66.40	213	YX	66.40	213
Columbus, OH	Houston, TX	1,001	223	208	CO	71.65	207	WN	12.10	193
Kansas City, MO	Philadelphia, PA	1,038	285	192	US	54.64	207	UA	12.32	153
Chicago, IL	San Antonio, TX	1,041	514	191	AA	54.95	197	UA	27.14	177
Miami, FL	Philadelphia, PA	1,013	647	187	AA	43.07	179	AA	43.07	179
Orlando/Kissimmee, FL	San Antonio, TX	1,040	274	182	WN	46.63	168	WN	46.63	168
Houston, TX	Raleigh/Durham, NC	1,050	286	182	CO	58.93	176	CO	58.93	176
Miami, FL	Pittsburgh, PA	1,013	242	176	US	42.91	189	AA	26.55	144
New York, NY	Sarasota/Bradenton, FL	1,047	404	175	CO	74.48	175	CO	74.48	175

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Cleveland, OH	Ft. Myers, FL	1,025	487	172	CO	85.19	172	US	1.94	142
Boston, MA	Jacksonville, FL	1,011	184	167	DL	47.96	163	DL	47.96	163
Cleveland, OH	West Palm Beach, FL	1,020	216	165	CO	70.97	158	CO	70.97	158
San Diego, CA	Seattle, WA	1,050	1,175	164	AS	74.34	165	AS	74.34	165
Chicago, IL	Sarasota/Bradenton, FL	1,050	243	156	TZ	77.65	141	TZ	77.65	141
Grand Rapids, MI	Tampa/St. Petersburg/Lakeland, FL	1,044	280	154	NW	73.00	155	US	2.04	124
Houston, TX	Phoenix, AZ	1,028	818	154	CO	41.72	150	CO	41.72	150
Denver, CO	Seattle, WA	1,024	1,110	151	UA	38.10	171	F9	21.86	127
Phoenix, AZ	Spokane, WA	1,020	273	149	HP	63.89	152	AS	15.40	141
New York, NY	West Palm Beach, FL	1,035	5,697	145	B6	32.59	134	B6	32.59	134
Indianapolis, IN	Miami, FL	1,021	391	142	TZ	43.59	132	TZ	43.59	132
Grand Rapids, MI	Orlando/Kissimmee, FL	1,023	463	142	NW	68.61	141	US	4.99	127
Kansas City, MO	Phoenix, AZ	1,044	870	142	WN	55.54	135	WN	55.54	135
Chicago, IL	Orlando/Kissimmee, FL	1,005	3,302	139	TZ	29.61	121	NK	13.68	108
Ft. Lauderdale, FL	Indianapolis, IN	1,005	477	138	TZ	63.90	125	TZ	63.90	125
Phoenix, AZ	Portland, OR	1,009	1,126	137	AS	33.48	135	AS	33.48	135
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,518	137	DL	57.82	139	WN	29.15	128
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,012	2,356	135	TZ	28.81	115	NK	10.77	93
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,019	4,021	134	B6	30.74	120	B6	30.74	120
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	436	133	WN	29.25	144	US	10.05	112
Omaha, NE	Phoenix, AZ	1,037	698	132	HP	40.20	143	WN	39.89	126
Flint, MI	Tampa/St. Petersburg/Lakeland, FL	1,040	331	132	NW	55.39	128	NW	55.39	128
Buffalo, NY	Orlando/Kissimmee, FL	1,011	765	128	WN	43.35	127	US	17.03	126
Flint, MI	Orlando/Kissimmee, FL	1,011	709	128	NW	45.30	125	NW	45.30	125
Orlando/Kissimmee, FL	Rochester, NY	1,033	541	128	FL	53.24	123	DL	12.47	115
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	426	122	WN	94.40	120	WN	94.40	120
<u>Distance Block - 1051-1100 miles</u>										
Houston, TX	Minneapolis/St.Paul, MN	1,059	366	294	NW	44.60	309	NW	44.60	309
Cincinnati, OH	Denver, CO	1,069	185	250	DL	79.88	259	UA	14.88	201
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	310	249	AA	45.06	266	US	26.43	259
Minneapolis/St.Paul, MN	San Antonio, TX	1,097	196	245	NW	66.31	258	AA	13.48	211
Detroit, MI	Houston, TX	1,093	505	237	CO	38.77	259	NW	37.70	235
Miami, FL	St. Louis, MO	1,068	250	208	AA	77.27	212	US	2.33	162
New Orleans, LA	Philadelphia, PA	1,088	444	198	US	67.31	204	DL	11.41	189
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	442	185	AA	74.14	188	DL	17.91	173
Cleveland, OH	Miami, FL	1,080	274	182	CO	50.48	179	CO	50.48	179
Miami, FL	New York, NY	1,097	4,046	173	AA	71.55	166	AA	71.55	166
Ft. Lauderdale, FL	St. Louis, MO	1,056	434	173	AA	47.09	168	AA	47.09	168
Denver, CO	New Orleans, LA	1,062	474	172	UA	43.71	187	F9	32.68	156
Cleveland, OH	Ft. Lauderdale, FL	1,062	463	165	CO	77.94	162	US	3.80	145
Las Vegas, NV	Tulsa, OK	1,076	245	163	WN	71.14	158	WN	71.14	158
Las Vegas, NV	San Antonio, TX	1,069	498	160	WN	81.25	155	WN	81.25	155
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	1,823	156	AA	57.12	161	HP	27.25	144
Ft. Myers, FL	New York, NY	1,080	2,256	155	B6	55.42	142	B6	55.42	142
Austin, TX	Las Vegas, NV	1,085	560	152	WN	70.45	146	WN	70.45	146
Orlando/Kissimmee, FL	Syracuse, NY	1,053	360	148	US	32.97	152	DL	13.46	138
Albany, NY	Orlando/Kissimmee, FL	1,073	733	146	WN	67.77	142	WN	67.77	142

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Detroit, MI	West Palm Beach, FL	1,087	599	145	NK	45.20	108	NK	45.20	108
Detroit, MI	Ft. Myers, FL	1,085	1,347	144	NK	57.14	122	NK	57.14	122
Las Vegas, NV	Omaha, NE	1,099	697	137	WN	72.36	135	F9	4.98	124
Rochester, NY	Tampa/St. Petersburg/Lakeland, FL	1,079	256	135	B6	30.36	137	DL	23.79	120
Kansas City, MO	Orlando/Kissimmee, FL	1,072	846	134	WN	47.47	139	DL	26.61	123
Orlando/Kissimmee, FL	Providence, RI	1,073	1,195	133	WN	73.26	130	WN	73.26	130
Ft. Lauderdale, FL	New York, NY	1,076	10,960	132	B6	33.75	130	NK	14.77	104
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	543	125	WN	93.48	124	WN	93.48	124
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	1,239	124	YX	42.60	121	YX	42.60	121
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,077	546	124	FL	35.02	116	FL	35.02	116
Islip/Long Island, NY	West Palm Beach, FL	1,052	493	122	WN	97.10	121	WN	97.10	121
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	635	112	US	28.77	101	UA	11.04	100
Distance Block - 1101-1200 miles										
Boston, MA	Minneapolis/St.Paul, MN	1,124	498	332	NW	63.78	404	TZ	12.93	170
Dallas/Ft. Worth, TX	Richmond, VA	1,158	185	311	AA	78.96	305	AA	78.96	305
Houston, TX	Pittsburgh, PA	1,131	275	289	US	36.01	295	DL	15.25	275
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,291	280	AA	70.52	299	DL	10.39	237
Columbus, OH	Denver, CO	1,155	194	254	UA	62.78	281	HP	11.67	165
New York, NY	Omaha, NE	1,155	194	239	CO	38.39	257	YX	13.02	196
Dallas/Ft. Worth, TX	San Diego, CA	1,182	661	234	AA	60.50	262	DL	11.24	183
Dallas/Ft. Worth, TX	Miami, FL	1,121	465	231	AA	82.90	235	FL	3.59	199
Cleveland, OH	Houston, TX	1,107	370	231	CO	76.48	246	US	2.32	99
Dallas/Ft. Worth, TX	Ontario, CA	1,200	354	216	AA	56.19	228	HP	25.49	196
Dallas/Ft. Worth, TX	West Palm Beach, FL	1,103	240	215	AA	47.71	223	DL	41.73	207
Kansas City, MO	New York, NY	1,113	745	209	AA	33.48	173	AA	33.48	173
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	592	206	AA	61.10	215	DL	26.04	193
Hartford, CT/Springfield, MA	Miami, FL	1,194	236	197	AA	64.73	193	AA	64.73	193
Detroit, MI	Miami, FL	1,145	553	188	NW	55.27	192	AA	29.49	181
Chicago, IL	Miami, FL	1,197	1,402	188	AA	43.47	210	TZ	28.84	146
Chicago, IL	West Palm Beach, FL	1,144	508	188	UA	37.34	191	DL	10.68	180
San Antonio, TX	San Diego, CA	1,129	186	179	WN	41.02	185	AA	30.14	163
New Orleans, LA	New York, NY	1,183	1,450	176	AA	27.64	147	B6	17.15	123
Austin, TX	San Diego, CA	1,161	250	174	WN	47.10	159	WN	47.10	159
Albuquerque, NM	Chicago, IL	1,121	281	174	AA	53.91	171	WN	27.46	168
St. Louis, MO	Salt Lake City, UT	1,156	227	173	WN	43.02	158	WN	43.02	158
Los Angeles, CA	Oklahoma City, OK	1,187	177	171	AA	30.46	163	DL	14.98	163
Albuquerque, NM	Seattle, WA	1,180	209	166	WN	53.34	161	WN	53.34	161
Des Moines, IA	Phoenix, AZ	1,149	289	164	HP	48.56	184	AA	13.15	126
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	621	160	DL	70.34	162	WN	14.57	157
Des Moines, IA	Orlando/Kissimmee, FL	1,140	215	159	DL	23.92	154	AA	20.44	153
Ft. Myers, FL	Grand Rapids, MI	1,147	191	158	NW	41.81	165	DL	26.45	146
Atlanta, GA	Denver, CO	1,199	1,364	156	DL	52.25	160	F9	12.50	132
Albany, NY	West Palm Beach, FL	1,163	180	155	US	34.59	152	US	34.59	152
Kansas City, MO	Las Vegas, NV	1,140	874	154	WN	75.87	153	F9	6.37	128
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,138	278	149	US	30.08	142	US	30.08	142
Ft. Myers, FL	Rochester, NY	1,166	194	148	B6	29.11	155	DL	22.88	133
Burlington, VT	Orlando/Kissimmee, FL	1,195	258	148	B6	49.21	142	B6	49.21	142

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Boston, MA	West Palm Beach, FL	1,197	1,322	147	DL	51.22	147	AA	39.56	142
Madison, WI	Orlando/Kissimmee, FL	1,108	174	145	NW	30.07	171	AA	25.90	116
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	951	143	DL	73.26	143	UA	2.01	140
Syracuse, NY	Tampa/St. Petersburg/Lakeland, FL	1,104	219	143	B6	35.33	139	DL	24.57	131
Ft. Lauderdale, FL	Providence, RI	1,188	498	143	WN	38.97	148	DL	12.78	137
Chicago, IL	Ft. Myers, FL	1,120	1,848	142	TZ	29.81	144	NK	28.60	109
Ft. Lauderdale, FL	Rochester, NY	1,184	215	142	B6	31.94	146	FL	17.24	131
Ft. Myers, FL	Milwaukee, WI	1,183	523	142	YX	56.79	154	FL	10.23	123
Denver, CO	Detroit, MI	1,123	728	140	NW	47.03	149	NK	25.05	90
Ft. Myers, FL	Kansas City, MO	1,155	249	140	DL	51.48	135	AA	17.29	134
Buffalo, NY	Ft. Myers, FL	1,144	240	139	DL	30.51	123	DL	30.51	123
Phoenix, AZ	Seattle, WA	1,107	2,009	137	AS	49.03	134	WN	17.97	132
Providence, RI	West Palm Beach, FL	1,148	447	137	WN	34.87	147	DL	32.65	124
Detroit, MI	Ft. Lauderdale, FL	1,127	1,276	136	NK	57.03	114	NK	57.03	114
Ft. Myers, FL	Hartford, CT/Springfield, MA	1,180	467	135	DL	61.68	133	DL	61.68	133
Chicago, IL	Ft. Lauderdale, FL	1,182	2,814	135	TZ	23.36	120	NK	17.68	106
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	935	133	DL	64.14	132	WN	22.52	131
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	853	132	WN	69.61	133	DL	10.11	125
Boston, MA	Orlando/Kissimmee, FL	1,121	2,712	132	DL	45.29	136	B6	28.76	120
Manchester, NH	Orlando/Kissimmee, FL	1,142	1,073	130	WN	69.35	130	DL	11.80	123
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,193	1,653	130	DL	60.19	128	B6	26.20	121
Buffalo, NY	Ft. Lauderdale, FL	1,166	410	128	US	20.85	126	DL	19.08	114
Buffalo, NY	West Palm Beach, FL	1,123	201	124	US	27.33	118	FL	10.80	112
Portsmouth, NH	Sanford, FL	1,144	193	114	PN	100.00	114	PN	100.00	114
<u>Distance Block - 1201-1300 miles</u>										
Houston, TX	Washington, DC	1,218	729	307	CO	71.88	333	US	3.63	179
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,078	252	AA	54.11	298	HP	16.10	182
Cleveland, OH	Denver, CO	1,201	245	247	CO	43.66	257	UA	42.54	246
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	526	244	AA	65.66	263	HP	19.97	202
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	313	233	AA	85.34	234	HP	10.80	223
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	477	215	AA	92.58	216	HP	5.87	182
Detroit, MI	San Antonio, TX	1,215	194	211	NW	62.50	220	AA	15.16	200
Chicago, IL	Salt Lake City, UT	1,258	611	206	UA	27.87	224	AA	23.93	194
Chicago, IL	El Paso, TX	1,237	187	198	AA	73.51	201	HP	4.98	165
Baltimore, MD	Houston, TX	1,246	885	191	CO	51.87	198	WN	34.94	183
Houston, TX	Salt Lake City, UT	1,220	454	190	CO	45.96	193	CO	45.96	193
Denver, CO	Pittsburgh, PA	1,290	293	188	US	48.70	206	TZ	22.04	126
Los Angeles, CA	San Antonio, TX	1,210	297	184	WN	54.11	173	WN	54.11	173
Austin, TX	Los Angeles, CA	1,238	459	183	AA	60.17	187	WN	22.51	162
Key West, FL	New York, NY	1,207	214	182	AA	46.10	165	AA	46.10	165
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	997	180	AA	75.35	184	FL	10.27	147
Minneapolis/St.Paul, MN	Tucson, AZ	1,298	238	177	NW	62.94	183	F9	4.39	131
Miami, FL	Providence, RI	1,209	180	174	DL	35.13	174	US	34.82	168
Boston, MA	Ft. Myers, FL	1,249	1,426	166	DL	79.18	167	AA	3.21	136
Houston, TX	Las Vegas, NV	1,243	1,215	165	CO	63.03	167	WN	29.39	157
Omaha, NE	Orlando/Kissimmee, FL	1,210	298	164	NW	24.01	165	AA	16.24	145
Boston, MA	Kansas City, MO	1,256	188	162	YX	23.80	163	NW	13.65	144
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	1,664	160	NW	45.00	181	SY	27.35	139
Boston, MA	Miami, FL	1,258	1,305	160	AA	77.77	159	US	5.22	158

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Orlando/Kissimmee, FL	Portland, ME	1,214	175	154	DL	44.44	153	DL	44.44	153
Albany, NY	Ft. Lauderdale, FL	1,204	285	153	WN	32.79	158	DL	24.06	148
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	2,212	153	NW	49.13	166	SY	17.27	120
Ft. Myers, FL	Providence, RI	1,201	332	153	DL	47.16	151	DL	47.16	151
Miami, FL	Milwaukee, WI	1,259	236	148	DL	33.96	143	AA	15.53	135
Manchester, NH	West Palm Beach, FL	1,222	207	145	WN	45.39	146	US	26.99	142
Kansas City, MO	Miami, FL	1,252	304	144	DL	38.34	132	DL	38.34	132
Seattle, WA	Tucson, AZ	1,216	322	143	AS	69.22	137	AS	69.22	137
Ft. Lauderdale, FL	Manchester, NH	1,263	277	143	WN	39.41	146	US	27.29	130
Phoenix, AZ	St. Louis, MO	1,262	799	143	WN	52.27	134	WN	52.27	134
Des Moines, IA	Las Vegas, NV	1,216	392	142	G4	44.23	131	G4	44.23	131
Boston, MA	Ft. Lauderdale, FL	1,237	2,318	140	DL	47.03	139	B6	17.91	134
Ft. Lauderdale, FL	Milwaukee, WI	1,243	370	139	YX	46.09	140	DL	16.25	139
Ft. Lauderdale, FL	Kansas City, MO	1,242	339	137	DL	38.70	128	DL	38.70	128
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	669	135	WN	70.76	136	US	13.40	123

Distance Block - 1301-1400 miles

Houston, TX	Philadelphia, PA	1,335	527	312	CO	39.15	356	FL	10.78	206
Dallas/Ft. Worth, TX	New York, NY	1,391	2,935	300	AA	61.51	326	DL	12.40	224
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	817	290	AA	57.77	318	US	18.01	290
Austin, TX	Washington, DC	1,313	275	261	AA	46.65	250	AA	46.65	250
Houston, TX	Santa Ana, CA	1,365	341	255	CO	56.87	271	HP	16.67	216
San Antonio, TX	Washington, DC	1,381	359	244	DL	39.47	210	DL	39.47	210
Houston, TX	Los Angeles, CA	1,397	1,194	232	CO	56.76	253	WN	21.75	190
Charlotte, NC	Denver, CO	1,338	306	215	UA	46.76	208	TZ	13.09	164
Houston, TX	San Diego, CA	1,320	512	206	CO	54.56	212	WN	21.04	181
Minneapolis/St.Paul, MN	Seattle, WA	1,399	539	199	NW	63.91	219	SY	14.85	118
Houston, TX	Ontario, CA	1,353	247	195	CO	41.25	195	HP	24.16	185
Dallas/Ft. Worth, TX	Reno, NV	1,356	263	189	AA	58.18	200	HP	28.38	162
Austin, TX	Baltimore, MD	1,340	335	181	WN	61.25	176	WN	61.25	176
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	891	178	NW	59.31	191	SY	16.48	120
Boston, MA	New Orleans, LA	1,367	342	168	AA	46.11	168	US	12.33	162
Kansas City, MO	Los Angeles, CA	1,363	514	166	WN	61.18	162	F9	6.14	144
Los Angeles, CA	Omaha, NE	1,330	180	166	UA	33.33	177	NW	13.35	138
Kansas City, MO	Santa Ana, CA	1,342	238	165	YX	61.69	159	AA	10.77	156
Kansas City, MO	San Diego, CA	1,333	360	163	WN	55.98	157	F9	10.18	127
Las Vegas, NV	St. Louis, MO	1,372	775	162	AA	49.42	164	WN	33.31	160
New Orleans, LA	Phoenix, AZ	1,301	325	161	WN	53.59	152	WN	53.59	152
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	2,121	154	NW	47.33	174	SY	18.70	126
Harlingen, TX	Minneapolis/St.Paul, MN	1,310	205	132	SY	96.78	126	SY	96.78	126

Distance Block - 1401-1500 miles

Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	235	364	AA	74.16	380	CO	1.26	185
Houston, TX	New York, NY	1,428	2,042	347	CO	67.38	392	US	2.50	128
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	485	280	AA	75.07	297	HP	14.04	224
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	701	268	AA	62.17	282	UA	11.78	268
Denver, CO	Washington, DC	1,476	1,394	238	UA	55.34	303	CO	4.09	105
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	380	225	AA	66.15	229	HP	19.33	206
Baltimore, MD	Denver, CO	1,491	609	225	UA	55.35	270	F9	27.59	162
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	308	223	AA	57.38	233	HP	23.83	192
Austin, TX	San Jose/Palo Alto, CA	1,471	487	211	AA	84.09	212	F9	1.08	181
Indio/Palm Springs, CA	Minneapolis/St.Paul, MN	1,454	200	211	NW	54.05	249	SY	33.24	141

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Las Vegas, NV	Memphis, TN	1,416	199	209	NW	53.62	216	DL	10.83	206
Austin, TX	San Francisco, CA	1,499	180	208	AA	37.76	204	CO	14.13	187
Minneapolis/St.Paul, MN	Portland, OR	1,426	262	206	NW	70.25	214	SY	8.03	148
Detroit, MI	Salt Lake City, UT	1,481	234	198	DL	57.38	188	DL	57.38	188
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	582	191	NW	51.53	217	SY	11.62	136
Baltimore, MD	San Antonio, TX	1,407	390	184	WN	66.54	176	WN	66.54	176
Chicago, IL	Tucson, AZ	1,440	411	181	AA	62.77	175	AA	62.77	175
Denver, CO	Jacksonville, FL	1,447	195	178	DL	38.31	188	CO	11.07	142
Ft. Myers, FL	Minneapolis/St.Paul, MN	1,416	1,217	175	NW	56.61	192	SY	21.39	148
Kansas City, MO	Oakland/Berkeley, CA	1,489	207	173	WN	75.97	170	WN	75.97	170
New Orleans, LA	Salt Lake City, UT	1,428	185	169	DL	41.11	172	CO	16.35	152
Kansas City, MO	Seattle, WA	1,489	252	169	WN	33.04	158	F9	10.30	137
Nashville, TN	Phoenix, AZ	1,448	371	167	WN	79.77	161	WN	79.77	161
Denver, CO	Raleigh/Durham, NC	1,436	273	158	AA	28.15	151	DL	23.91	145
Milwaukee, WI	Phoenix, AZ	1,460	737	149	YX	43.33	154	NW	17.59	142
Chicago, IL	Phoenix, AZ	1,444	3,534	147	WN	22.41	122	WN	22.41	122
Indianapolis, IN	Phoenix, AZ	1,489	749	136	HP	34.32	141	TZ	29.74	121
<u>Distance Block - 1501-1600 miles</u>										
Austin, TX	New York, NY	1,519	520	341	AA	42.11	317	AA	42.11	317
New York, NY	San Antonio, TX	1,587	390	331	CO	38.99	381	AA	31.18	299
Boston, MA	Dallas/Ft. Worth, TX	1,562	885	299	AA	57.17	348	DL	20.04	263
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	694	273	NW	66.53	301	TZ	5.86	165
Minneapolis/St.Paul, MN	San Jose/Palo Alto, CA	1,576	242	269	NW	59.93	298	F9	8.81	164
Atlanta, GA	Phoenix, AZ	1,587	669	268	DL	58.88	278	DL	58.88	278
Denver, CO	Philadelphia, PA	1,557	554	261	UA	46.87	302	TZ	12.14	161
Dallas/Ft. Worth, TX	Providence, RI	1,529	176	246	AA	62.33	245	US	10.01	225
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	265	241	NW	68.62	253	F9	8.71	165
Hartford, CT/Springfield, MA	Houston, TX	1,519	193	237	WN	31.48	206	WN	31.48	206
Atlanta, GA	Salt Lake City, UT	1,589	586	227	DL	66.64	262	UA	9.38	114
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	196	221	NW	47.54	243	F9	17.17	169
St. Louis, MO	Santa Ana, CA	1,570	194	218	AA	69.54	224	HP	11.95	191
Los Angeles, CA	St. Louis, MO	1,593	646	211	AA	68.81	224	WN	11.21	164
Miami, FL	Minneapolis/St.Paul, MN	1,501	689	203	NW	46.88	237	SY	15.82	145
St. Louis, MO	San Diego, CA	1,558	335	189	AA	56.32	195	WN	21.89	167
Houston, TX	Reno, NV	1,553	223	178	CO	53.94	182	WN	20.32	169
Minneapolis/St.Paul, MN	San Diego, CA	1,532	699	177	NW	61.06	196	SY	16.62	115
Denver, CO	Orlando/Kissimmee, FL	1,545	1,179	175	F9	38.74	163	F9	38.74	163
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,118	175	NW	65.92	187	SY	13.33	117
New Orleans, LA	San Diego, CA	1,599	271	173	WN	47.93	164	WN	47.93	164
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	212	172	WN	64.21	164	WN	64.21	164
Las Vegas, NV	Nashville, TN	1,588	459	165	WN	79.69	163	UA	3.38	156
Las Vegas, NV	New Orleans, LA	1,501	356	165	WN	50.15	158	WN	50.15	158
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	741	163	UA	42.74	170	F9	33.06	154
Grand Rapids, MI	Phoenix, AZ	1,574	184	160	NW	50.42	162	DL	11.87	136
Louisville, KY	Phoenix, AZ	1,506	189	157	WN	62.63	144	WN	62.63	144
Las Vegas, NV	Milwaukee, WI	1,524	759	148	NW	46.29	143	NW	46.29	143
Chicago, IL	Las Vegas, NV	1,521	4,060	139	WN	28.58	121	WN	28.58	121
Indianapolis, IN	Las Vegas, NV	1,591	1,128	128	TZ	54.20	126	WN	28.00	123
<u>Distance Block - 1601-1700 miles</u>										
Boston, MA	Houston, TX	1,609	575	311	CO	56.56	344	DL	17.27	264

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Houston, TX	San Francisco, CA	1,656	410	293	CO	66.32	299	UA	13.59	297
Dallas/Ft. Worth, TX	Seattle, WA	1,670	667	276	AA	51.45	316	HP	15.79	207
Los Angeles, CA	Memphis, TN	1,619	229	253	NW	63.30	276	HP	12.17	209
Dallas/Ft. Worth, TX	Portland, OR	1,626	328	243	AA	45.70	271	HP	17.54	177
Cincinnati, OH	Las Vegas, NV	1,678	255	231	DL	86.63	239	AA	3.88	145
Chicago, IL	Indio/Palm Springs, CA	1,657	287	220	AA	81.44	219	AA	81.44	219
Houston, TX	San Jose/Palo Alto, CA	1,629	367	218	CO	63.46	223	WN	10.33	185
Denver, CO	New York, NY	1,626	2,254	216	UA	42.13	263	F9	15.37	154
Albuquerque, NM	Washington, DC	1,650	345	210	AA	41.25	206	CO	12.94	162
Houston, TX	Oakland/Berkeley, CA	1,649	374	207	CO	52.65	204	WN	26.51	195
Houston, TX	Sacramento, CA	1,632	244	201	CO	49.53	198	WN	20.74	188
Los Angeles, CA	New Orleans, LA	1,671	598	201	UA	43.55	218	WN	21.86	180
Chicago, IL	Reno, NV	1,680	320	177	AA	64.10	176	AA	64.10	176
Birmingham, AL	Las Vegas, NV	1,618	202	176	WN	70.08	167	WN	70.08	167
Albuquerque, NM	Baltimore, MD	1,670	224	172	WN	53.45	168	DL	11.76	166
Denver, CO	Ft. Myers, FL	1,606	296	170	F9	75.71	160	F9	75.71	160
Las Vegas, NV	Louisville, KY	1,624	269	168	WN	63.19	162	WN	63.19	162
Grand Rapids, MI	Las Vegas, NV	1,643	235	168	NW	43.87	172	AA	10.25	156
Detroit, MI	Phoenix, AZ	1,671	1,175	161	NW	49.90	171	WN	17.40	135
Columbus, OH	Phoenix, AZ	1,671	554	150	HP	43.27	159	WN	26.43	135
<u>Distance Block - 1701-1800 miles</u>										
Eagle, CO	New York, NY	1,746	313	343	AA	66.69	351	UA	11.17	312
Charlotte, NC	Phoenix, AZ	1,774	203	258	US	54.77	291	TZ	11.82	181
St. Louis, MO	San Francisco, CA	1,736	264	231	AA	74.94	240	HP	8.85	166
Denver, CO	Miami, FL	1,709	345	229	AA	39.34	209	AA	39.34	209
Chicago, IL	Portland, OR	1,751	451	227	UA	62.73	241	AA	16.54	201
Chicago, IL	Sacramento, CA	1,790	316	220	UA	64.63	238	HP	12.31	164
Chicago, IL	Santa Ana, CA	1,731	795	214	AA	46.72	210	AA	46.72	210
Boston, MA	Denver, CO	1,754	889	210	UA	56.40	260	B6	18.29	108
St. Louis, MO	Seattle, WA	1,710	299	204	AA	67.56	209	DL	7.78	95
Los Angeles, CA	Nashville, TN	1,797	418	187	WN	47.36	167	WN	47.36	167
Austin, TX	Seattle, WA	1,764	200	183	AA	35.35	182	DL	13.08	166
Chicago, IL	Ontario, CA	1,706	216	178	UA	28.24	195	DL	13.03	139
Chicago, IL	Seattle, WA	1,733	1,133	176	UA	39.85	216	WN	14.30	110
Chicago, IL	Los Angeles, CA	1,751	3,627	171	UA	30.40	208	WN	12.55	118
Cleveland, OH	Phoenix, AZ	1,737	514	170	CO	52.66	172	HP	29.30	170
Atlanta, GA	Las Vegas, NV	1,747	1,549	170	DL	74.18	176	FL	12.36	143
Chicago, IL	San Diego, CA	1,728	1,422	169	WN	41.36	113	WN	41.36	113
Nashville, TN	San Diego, CA	1,751	236	165	WN	68.59	159	WN	68.59	159
Indianapolis, IN	San Diego, CA	1,783	262	162	AA	27.59	157	DL	12.89	151
Los Angeles, CA	Milwaukee, WI	1,756	399	161	YX	46.37	149	YX	46.37	149
Detroit, MI	Las Vegas, NV	1,750	1,768	159	NW	47.81	186	NK	27.07	119
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	478	159	HP	45.37	161	WN	29.80	137
Dayton, OH	Las Vegas, NV	1,701	211	152	AA	32.78	143	AA	32.78	143
Columbus, OH	Las Vegas, NV	1,772	756	147	HP	45.28	156	UA	10.02	121
Denver, CO	Ft. Lauderdale, FL	1,703	1,017	145	F9	37.45	145	NK	26.82	117
<u>Distance Block - 1801-1900 miles</u>										
Cincinnati, OH	Los Angeles, CA	1,900	222	318	DL	66.91	369	UA	10.04	208
Atlanta, GA	San Diego, CA	1,891	465	267	DL	68.83	279	HP	11.48	254
Salt Lake City, UT	Washington, DC	1,851	391	263	DL	72.00	265	DL	72.00	265
Albuquerque, NM	New York, NY	1,825	245	233	AA	30.82	235	DL	24.69	229

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Houston, TX	Seattle, WA	1,900	432	220	CO	55.82	225	WN	10.36	171
Houston, TX	Portland, OR	1,850	232	216	CO	52.44	215	WN	10.55	182
Chicago, IL	San Francisco, CA	1,854	1,812	209	UA	47.20	252	TZ	24.89	115
Phoenix, AZ	Pittsburgh, PA	1,813	310	197	US	63.01	195	HP	17.31	193
Chicago, IL	San Jose/Palo Alto, CA	1,838	584	192	AA	35.96	210	TZ	23.47	124
Atlanta, GA	Ontario, CA	1,900	290	185	DL	71.23	192	HP	21.01	156
Salt Lake City, UT	Tampa/St. Petersburg/Lakeland, FL	1,887	217	182	DL	45.85	200	AA	12.50	153
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	642	173	HP	37.25	192	WN	33.56	142
Baltimore, MD	Salt Lake City, UT	1,864	434	168	WN	40.29	159	WN	40.29	159
Chicago, IL	Oakland/Berkeley, CA	1,844	525	164	WN	61.27	116	WN	61.27	116
Cleveland, OH	Las Vegas, NV	1,825	870	163	CO	78.38	165	DL	2.46	147
Phoenix, AZ	Raleigh/Durham, NC	1,891	389	151	HP	36.16	162	WN	35.40	135
Indianapolis, IN	Los Angeles, CA	1,814	571	147	TZ	31.40	128	TZ	31.40	128
<u>Distance Block - 1901-2000 miles</u>										
Tucson, AZ	Washington, DC	1,955	187	335	AA	50.03	334	HP	15.93	272
Phoenix, AZ	Washington, DC	1,979	560	288	HP	55.28	284	HP	55.28	284
Detroit, MI	Seattle, WA	1,927	245	264	NW	63.68	291	UA	11.29	231
Philadelphia, PA	Salt Lake City, UT	1,926	252	258	DL	76.13	257	NW	1.31	201
New Orleans, LA	San Francisco, CA	1,911	190	242	UA	56.75	254	FL	2.49	160
Miami, FL	Phoenix, AZ	1,972	219	221	HP	33.95	237	CO	17.60	201
Charlotte, NC	Las Vegas, NV	1,917	383	213	US	67.01	214	NW	1.58	178
Detroit, MI	San Diego, CA	1,957	447	212	NW	43.56	256	WN	16.52	158
New York, NY	Salt Lake City, UT	1,989	1,235	208	DL	54.16	228	B6	17.13	142
Detroit, MI	Los Angeles, CA	1,979	1,245	205	NW	55.65	243	NK	22.64	113
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	494	190	DL	69.08	206	AA	4.78	133
Atlanta, GA	Santa Ana, CA	1,919	492	189	DL	82.87	187	HP	6.23	160
Ft. Lauderdale, FL	Phoenix, AZ	1,972	420	188	HP	45.66	182	CO	18.79	167
Columbus, OH	Los Angeles, CA	1,996	305	184	UA	25.09	180	DL	22.53	171
Jacksonville, FL	Las Vegas, NV	1,965	214	181	DL	42.36	197	CO	14.15	163
Atlanta, GA	Los Angeles, CA	1,946	1,836	175	DL	77.74	176	FL	9.31	133
Dayton, OH	Los Angeles, CA	1,925	212	173	DL	33.92	172	DL	33.92	172
Columbus, OH	San Diego, CA	1,964	219	172	AA	21.36	162	WN	10.30	161
Baltimore, MD	Tucson, AZ	1,976	208	172	AA	30.83	175	AA	30.83	175
Nashville, TN	Seattle, WA	1,977	199	168	WN	49.28	157	WN	49.28	157
New Orleans, LA	Oakland/Berkeley, CA	1,903	249	164	WN	55.42	160	WN	55.42	160
Buffalo, NY	Las Vegas, NV	1,987	371	159	WN	49.73	156	DL	10.32	137
Indianapolis, IN	San Francisco, CA	1,944	252	156	TZ	47.99	133	TZ	47.99	133
Baltimore, MD	Phoenix, AZ	1,998	1,031	154	WN	48.11	145	WN	48.11	145
Las Vegas, NV	Pittsburgh, PA	1,910	662	147	US	70.39	151	FL	4.32	115
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	879	145	TZ	24.02	118	TZ	24.02	118
Buffalo, NY	Phoenix, AZ	1,912	303	141	WN	65.83	137	WN	65.83	137
<u>Distance Block - 2001-2200 miles</u>										
Detroit, MI	San Francisco, CA	2,079	391	293	NW	68.13	308	UA	12.10	279
Atlanta, GA	Seattle, WA	2,182	546	277	DL	61.13	299	HP	10.26	225
Atlanta, GA	Portland, OR	2,172	264	273	DL	63.96	284	AA	4.87	202
Cleveland, OH	San Francisco, CA	2,161	192	272	CO	56.84	274	CO	56.84	274
Charlotte, NC	Los Angeles, CA	2,125	341	269	US	42.29	329	TZ	20.74	174
Las Vegas, NV	Washington, DC	2,089	749	254	UA	36.00	326	US	10.19	191
Boston, MA	Salt Lake City, UT	2,105	326	250	DL	51.77	304	AA	11.65	176
New York, NY	Tucson, AZ	2,136	270	246	AA	36.83	243	HP	17.46	243

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Philadelphia, PA	Phoenix, AZ	2,075	631	231	US	40.22	239	HP	40.13	229
Pittsburgh, PA	San Diego, CA	2,106	185	217	US	52.35	226	HP	16.36	165
Atlanta, GA	Sacramento, CA	2,092	259	213	DL	58.18	208	HP	20.14	199
Cleveland, OH	Los Angeles, CA	2,053	459	211	CO	66.77	210	NW	3.02	163
New York, NY	Phoenix, AZ	2,153	2,223	208	HP	36.16	204	HP	36.16	204
Orlando/Kissimmee, FL	Santa Ana, CA	2,186	204	207	DL	29.41	208	CO	15.65	176
Las Vegas, NV	Miami, FL	2,175	413	205	AA	71.32	201	HP	16.27	188
Jacksonville, FL	Los Angeles, CA	2,153	188	197	DL	48.51	203	AA	16.44	183
Atlanta, GA	San Jose/Palo Alto, CA	2,116	268	195	DL	65.48	194	AA	12.85	182
Orlando/Kissimmee, FL	San Diego, CA	2,148	389	194	DL	30.73	196	WN	13.22	165
Ft. Lauderdale, FL	Salt Lake City, UT	2,083	219	194	DL	33.00	244	CO	11.30	156
Las Vegas, NV	Philadelphia, PA	2,176	1,065	190	US	58.22	187	US	58.22	187
Cleveland, OH	San Diego, CA	2,026	205	189	CO	25.58	206	WN	17.17	170
Atlanta, GA	San Francisco, CA	2,139	917	188	DL	74.10	183	FL	6.97	130
Raleigh/Durham, NC	San Diego, CA	2,193	240	187	AA	32.36	201	WN	18.56	165
New Orleans, LA	Seattle, WA	2,086	239	187	DL	18.77	185	AA	17.43	175
Atlanta, GA	Oakland/Berkeley, CA	2,130	245	182	DL	73.04	182	HP	10.52	165
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	259	178	DL	26.01	188	WN	15.89	163
Las Vegas, NV	West Palm Beach, FL	2,158	177	177	DL	37.95	212	AA	28.32	151
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	738	172	DL	44.93	169	HP	23.98	157
Las Vegas, NV	Norfolk, VA	2,155	284	171	WN	57.86	157	US	13.98	157
Los Angeles, CA	Pittsburgh, PA	2,136	452	168	US	61.18	169	UA	11.21	164
Ft. Lauderdale, FL	Las Vegas, NV	2,174	803	166	DL	42.70	163	HP	32.54	158
Baltimore, MD	Las Vegas, NV	2,106	1,259	163	HP	34.24	160	HP	34.24	160
Las Vegas, NV	Raleigh/Durham, NC	2,027	518	161	WN	29.46	151	WN	29.46	151
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	734	154	DL	60.98	148	TZ	15.59	118
<u>Distance Block - 2201-2400 miles</u>										
San Diego, CA	Washington, DC	2,276	628	357	UA	44.21	456	HP	11.26	246
Charlotte, NC	San Francisco, CA	2,296	232	344	US	50.76	400	TZ	14.44	164
Los Angeles, CA	Washington, DC	2,311	1,608	322	UA	48.58	393	AA	25.20	288
Seattle, WA	Washington, DC	2,329	686	296	UA	44.58	348	AS	27.37	272
Philadelphia, PA	San Diego, CA	2,369	402	289	US	46.27	317	HP	17.95	236
Portland, OR	Washington, DC	2,350	224	284	UA	41.87	346	AA	13.07	188
Philadelphia, PA	Seattle, WA	2,378	290	279	US	38.88	316	TZ	14.83	162
Los Angeles, CA	Miami, FL	2,342	716	275	AA	71.74	275	UA	10.54	274
Raleigh/Durham, NC	San Francisco, CA	2,400	195	224	AA	32.70	229	DL	24.59	189
Baltimore, MD	Los Angeles, CA	2,329	901	220	UA	41.12	269	WN	32.31	172
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,392	231	211	DL	20.43	232	CO	14.87	180
Boston, MA	Phoenix, AZ	2,300	605	211	HP	38.10	269	CO	13.46	150
Norfolk, VA	San Diego, CA	2,330	276	200	DL	52.05	188	WN	13.61	177
Ft. Lauderdale, FL	San Diego, CA	2,268	259	193	DL	32.20	191	CO	15.72	191
Los Angeles, CA	Orlando/Kissimmee, FL	2,217	1,272	192	DL	40.02	168	DL	40.02	168
Las Vegas, NV	New York, NY	2,248	4,322	191	CO	32.20	221	B6	23.31	162
Baltimore, MD	Seattle, WA	2,335	386	191	NW	22.16	162	NW	22.16	162
Los Angeles, CA	Norfolk, VA	2,371	185	189	AA	24.55	173	AA	24.55	173
Baltimore, MD	Portland, OR	2,358	227	189	UA	33.91	194	NW	15.56	172
Raleigh/Durham, NC	San Jose/Palo Alto, CA	2,379	176	187	AA	51.71	195	DL	11.15	169
Boston, MA	Las Vegas, NV	2,381	1,073	182	DL	36.68	166	DL	36.68	166
Los Angeles, CA	Raleigh/Durham, NC	2,239	321	182	DL	27.90	174	US	11.45	151
Las Vegas, NV	Providence, RI	2,363	262	179	WN	37.31	156	WN	37.31	156

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Pittsburgh, PA	San Francisco, CA	2,253	336	179	US	67.76	176	US	67.76	176
Ft. Lauderdale, FL	Los Angeles, CA	2,342	1,182	177	AA	70.05	177	DL	19.72	163
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	367	176	HP	27.16	189	AA	18.89	160
Baltimore, MD	San Diego, CA	2,295	731	173	WN	49.70	158	WN	49.70	158
Baltimore, MD	Santa Ana, CA	2,307	227	172	UA	29.58	166	UA	29.58	166
Manchester, NH	Phoenix, AZ	2,279	183	171	WN	31.53	167	US	18.86	159
Baltimore, MD	Sacramento, CA	2,395	243	171	WN	27.31	164	AA	11.21	142
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	482	170	WN	36.16	162	US	12.02	161
Las Vegas, NV	Manchester, NH	2,356	312	168	WN	60.66	160	WN	60.66	160
Albany, NY	Las Vegas, NV	2,237	260	166	WN	61.03	163	WN	61.03	163
Long Beach, CA	Washington, DC	2,300	740	154	B6	95.31	151	B6	95.31	151
Phoenix, AZ	Providence, RI	2,277	368	152	WN	76.28	145	WN	76.28	145
Ft. Lauderdale, FL	Long Beach, CA	2,327	269	144	B6	96.16	142	B6	96.16	142
<u>Distance Block - More than 2400 miles</u>										
San Francisco, CA	Washington, DC	2,442	857	406	UA	59.56	527	FL	1.23	140
San Jose/Palo Alto, CA	Washington, DC	2,424	220	315	UA	44.26	379	HP	13.94	195
Philadelphia, PA	San Francisco, CA	2,521	736	301	US	39.84	299	US	39.84	299
Boston, MA	San Francisco, CA	2,704	1,399	295	UA	37.71	376	HP	12.20	160
Miami, FL	San Francisco, CA	2,585	513	285	AA	62.73	283	AA	62.73	283
Baltimore, MD	San Francisco, CA	2,457	279	279	UA	55.03	321	HP	13.73	169
Los Angeles, CA	New York, NY	2,475	5,721	273	AA	37.21	301	DL	11.66	194
Boston, MA	San Jose/Palo Alto, CA	2,689	368	267	AA	59.22	278	HP	12.43	211
Orlando/Kissimmee, FL	San Francisco, CA	2,445	365	266	UA	52.62	288	DL	12.06	283
New York, NY	San Francisco, CA	2,586	3,850	262	UA	32.91	287	CO	27.89	196
Boston, MA	San Diego, CA	2,588	397	261	AA	40.81	280	HP	16.53	205
Boston, MA	Seattle, WA	2,496	378	259	AS	26.36	275	TZ	15.34	158
New York, NY	Portland, OR	2,454	467	255	CO	28.49	275	DL	10.95	244
Los Angeles, CA	Philadelphia, PA	2,401	1,130	249	US	41.34	247	US	41.34	247
New York, NY	Santa Ana, CA	2,454	796	236	AA	52.93	177	AA	52.93	177
Miami, FL	Seattle, WA	2,724	257	233	AS	37.00	243	AA	13.19	231
New York, NY	Reno, NV	2,411	234	224	AA	26.02	228	CO	12.05	209
New York, NY	Sacramento, CA	2,521	294	214	UA	31.28	256	B6	22.62	129
New York, NY	Seattle, WA	2,421	1,341	214	CO	21.45	300	B6	14.78	137
New York, NY	San Diego, CA	2,446	1,723	211	B6	33.64	137	B6	33.64	137
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	294	205	DL	21.19	187	US	11.61	179
Boston, MA	Los Angeles, CA	2,611	1,768	204	AA	49.56	207	HP	15.47	147
Oakland/Berkeley, CA	Orlando/Kissimmee, FL	2,437	180	203	WN	25.50	180	WN	25.50	180
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	247	196	AA	33.84	196	CO	10.55	174
Hartford, CT/Springfield, MA	San Diego, CA	2,502	202	194	AA	22.87	199	WN	13.20	164
Providence, RI	San Diego, CA	2,567	238	192	WN	34.47	162	WN	34.47	162
Ft. Lauderdale, FL	San Francisco, CA	2,583	310	189	DL	31.88	176	DL	31.88	176
New York, NY	San Jose/Palo Alto, CA	2,569	597	187	AA	63.67	173	AA	63.67	173
Baltimore, MD	San Jose/Palo Alto, CA	2,438	258	185	WN	43.79	161	WN	43.79	161
Baltimore, MD	Oakland/Berkeley, CA	2,446	219	184	WN	51.88	168	WN	51.88	168
Orlando/Kissimmee, FL	Portland, OR	2,534	348	183	DL	29.09	195	AA	15.10	160
Orlando/Kissimmee, FL	Sacramento, CA	2,407	279	179	UA	26.00	188	DL	21.07	163
Ft. Lauderdale, FL	Seattle, WA	2,717	332	178	DL	28.70	178	CO	17.01	177
Orlando/Kissimmee, FL	Seattle, WA	2,553	680	177	AS	41.69	178	AS	41.69	178

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	298	177	DL	33.08	176	AA	14.44	170
Oakland/Berkeley, CA	Washington, DC	2,432	965	173	B6	49.35	144	B6	49.35	144
New York, NY	Ontario, CA	2,430	364	165	B6	56.22	139	B6	56.22	139
Long Beach, CA	New York, NY	2,465	2,044	143	B6	73.93	141	B6	73.93	141
New York, NY	Oakland/Berkeley, CA	2,576	1,326	139	B6	91.54	132	B6	91.54	132
Boston, MA	Long Beach, CA	2,602	354	132	B6	96.03	131	B6	96.03	131

*Carrier Code Identifier and Footnotes at End of Report

Top 1,000 City-Pair Markets Summarized by City

First Quarter 2004 vs. 2003
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

Table 2

City	Number of Markets	2004				2003			
		Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Lubbock, TX	3	113,980	86	24.4	353	108,050	85	24.1	355
Little Rock, AR	4	120,490	101	27.5	369	111,530	99	26.9	370
Glendale/Burbank, CA	10	887,090	96	24.2	396	865,320	90	22.9	393
Greensboro/High Point, NC	5	148,220	148	31.5	471	155,570	141	28.9	487
Boise, ID	8	267,480	98	20.8	472	260,490	93	19.9	468
Harlingen, TX	4	106,500	103	20.3	506	96,230	104	22.3	467
Spokane, WA	9	312,200	98	19.1	511	312,990	90	17.6	511
Tulsa, OK	6	192,490	118	22.3	529	190,760	116	22.0	526
Richmond, VA	4	114,750	245	44.2	555	98,120	220	39.2	562
El Paso, TX	8	264,490	119	19.8	603	257,770	118	19.6	606
Akron/Canton, OH	4	117,670	120	18.7	639	86,280	126	18.0	703
Reno, NV	17	636,010	109	16.8	648	595,650	106	16.7	635
Oklahoma City, OK	10	229,250	137	20.7	663	226,930	127	19.4	654
Rochester, NY	9	273,560	132	18.9	698	244,480	126	18.0	700
Birmingham, AL	9	219,740	148	21.1	700	217,450	140	19.3	727
Ontario, CA	18	972,560	110	15.7	702	937,340	106	15.5	684
Sacramento, CA	20	1,345,870	114	15.9	716	1,278,090	110	15.8	697
Louisville, KY	11	279,140	150	20.6	725	271,360	139	18.4	755
Oakland/Berkeley, CA	26	2,329,140	109	14.0	780	2,238,570	107	13.8	772
Memphis, TN	12	328,560	203	26.0	782	304,990	191	25.7	745
Nashville, TN	26	903,940	147	18.5	791	852,220	147	18.4	797
Cincinnati, OH	16	412,130	245	30.9	795	400,230	238	30.6	780
Jacksonville, FL	19	549,680	149	18.7	798	525,080	146	18.1	804
Albuquerque, NM	15	554,060	136	17.0	799	536,970	132	16.8	785
Syracuse, NY	4	112,320	133	16.5	809	109,040	131	15.2	864
St. Louis, MO	36	1,480,350	167	20.1	831	1,404,150	158	19.9	792
San Antonio, TX	22	742,620	161	19.2	840	700,710	154	18.2	845
Atlanta, GA	64	4,605,580	164	19.5	842	4,179,020	168	20.8	807
San Jose/Palo Alto, CA	25	1,625,690	131	15.5	847	1,558,630	132	15.6	846
Dayton, OH	10	278,870	143	16.7	855	228,420	138	16.7	827
Dallas/Ft. Worth, TX	69	4,452,120	187	21.8	857	4,019,270	190	22.6	842
Santa Ana, CA	23	1,455,160	141	16.4	858	1,254,740	143	17.6	815
Charlotte, NC	21	642,440	244	28.0	872	574,990	248	27.5	902
Houston, TX	58	3,143,220	178	20.3	879	2,935,940	174	20.2	864
Omaha, NE	11	370,330	147	16.4	894	355,810	135	15.3	887
Raleigh/Durham, NC	29	1,012,540	159	17.6	904	938,400	158	17.5	902
Islip/Long Island, NY	6	247,840	115	12.7	904	229,960	118	12.9	912
Austin, TX	21	745,580	169	18.5	912	705,380	161	18.1	892
Kansas City, MO	34	1,343,370	148	16.2	912	1,282,330	140	15.5	899
New Orleans, LA	36	1,418,520	151	16.4	922	1,387,720	148	16.1	922
Tucson, AZ	14	424,570	138	14.7	937	410,410	134	14.3	936
Cleveland, OH	24	977,780	173	18.4	938	943,680	175	18.8	931

Table 2

		2004				2003			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Atlantic City, NJ	5	196,100	107	11.4	939	128,880	128	13.7	934
Columbus, OH	21	667,030	173	18.3	947	787,970	152	16.2	940
Buffalo, NY	12	503,970	123	12.8	960	454,770	117	12.4	942
Chicago, IL	69	6,996,920	157	16.3	964	6,700,340	153	15.9	960
Flint, MI	3	115,590	131	13.3	981	72,590	131	13.5	970
Detroit, MI	36	2,302,460	171	17.2	992	2,158,670	174	17.6	988
Portland, OR	29	1,400,750	143	14.4	994	1,347,580	142	14.5	975
Pittsburgh, PA	22	844,940	187	18.6	1,006	760,530	186	20.3	917
Indianapolis, IN	26	1,073,620	152	14.9	1,015	1,026,320	145	14.3	1,016
Salt Lake City, UT	34	1,510,890	154	15.0	1,022	1,463,980	150	15.2	984
Indio/Palm Springs, CA	5	148,070	164	15.9	1,029	138,830	154	15.5	996
Baltimore, MD	53	2,900,290	138	13.4	1,029	2,616,940	138	13.3	1,037
Tampa/St. Petersburg/Lakeland, FL	54	3,139,710	139	13.3	1,042	2,795,160	144	13.9	1,034
Milwaukee, WI	18	752,250	148	13.9	1,060	613,550	159	15.1	1,050
Denver, CO	51	3,349,920	175	16.5	1,061	3,024,000	176	16.7	1,052
West Palm Beach, FL	21	1,302,810	147	13.7	1,072	1,132,280	151	14.0	1,079
Norfolk, VA	11	247,440	148	13.8	1,076	224,700	143	13.9	1,033
Des Moines, IA	5	122,010	147	13.7	1,077	92,860	143	13.4	1,070
Phoenix, AZ	58	4,657,890	136	12.6	1,078	4,232,060	136	12.7	1,071
Washington, DC	48	3,296,120	211	19.6	1,078	2,902,170	217	20.6	1,052
Albany, NY	7	219,350	138	12.6	1,091	218,990	132	11.9	1,109
Orlando/Kissimmee, FL	67	5,192,760	144	12.9	1,110	4,352,190	147	13.4	1,104
Philadelphia, PA	36	2,159,580	198	17.8	1,110	1,924,310	206	18.3	1,128
Minneapolis/St. Paul, MN	47	2,521,600	206	18.5	1,111	2,288,860	209	19.1	1,095
Ft. Myers, FL	26	1,427,920	153	13.5	1,136	1,236,730	154	13.5	1,142
Manchester, NH	11	429,500	133	11.4	1,168	398,000	135	11.0	1,226
Las Vegas, NV	71	6,122,560	134	11.5	1,168	5,547,200	131	11.5	1,144
Ft. Lauderdale, FL	49	3,764,010	140	11.9	1,179	3,245,730	144	12.3	1,171
Providence, RI	15	631,150	137	11.6	1,185	623,040	140	11.3	1,232
San Diego, CA	43	2,565,350	152	12.7	1,192	2,314,510	154	13.4	1,149
Boston, MA	40	3,243,030	183	15.1	1,213	2,626,830	202	17.6	1,148
Hartford, CT/Springfield, MA	19	839,460	164	13.4	1,222	765,520	165	13.3	1,241
New York, NY	74	10,328,360	187	15.1	1,236	8,916,710	197	16.6	1,192
Miami, FL	32	1,679,210	184	14.8	1,240	1,576,990	191	15.7	1,220
Grand Rapids, MI	6	139,650	159	12.6	1,261	115,770	160	12.4	1,287
Seattle, WA	43	2,706,790	160	12.6	1,272	2,553,950	159	12.8	1,242
Los Angeles, CA	57	5,060,690	173	12.0	1,445	4,555,100	185	13.4	1,382
Long Beach, CA	9	542,860	128	7.9	1,635	462,870	127	8.9	1,421
San Francisco, CA	35	2,215,680	220	13.3	1,660	1,961,970	242	15.6	1,550

**City-Pair Markets with the Largest Percentage Increase in Average Fare
First Quarter 2004 vs. 2003**

Table 3

City Pair		Average One Way Fare				Passengers			
		2004	2003	Amount Change	Percent Change	2004	2003	Amount Change	Percent Change
Columbus, OH	Washington, DC	195	135	60	44.3	25,220	29,810	-4,590	-15.4
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	122	85	37	43.3	19,130	30,870	-11,740	-38.0
Columbus, OH	Philadelphia, PA	279	197	83	42.2	18,890	27,030	-8,140	-30.1
Columbus, OH	St. Louis, MO	110	80	30	37.7	21,300	23,920	-2,620	-11.0
Boston, MA	St. Louis, MO	309	224	84	37.5	21,350	24,370	-3,020	-12.4
Philadelphia, PA	Pittsburgh, PA	273	200	73	36.8	40,620	47,960	-7,340	-15.3
Columbus, OH	Dallas/Ft. Worth, TX	265	196	69	35.3	30,810	31,320	-510	-1.6
Las Vegas, NV	Long Beach, CA	69	52	18	34.1	41,670	56,460	-14,790	-26.2
Denver, CO	Houston, TX	175	132	43	32.5	104,340	124,810	-20,470	-16.4
Denver, CO	Oklahoma City, OK	173	132	41	30.8	19,450	21,590	-2,140	-9.9
		TOTAL				342,780	418,140	-75,360	-18.0

**City-Pair Markets with the Largest Percentage Decrease in Average Fare
First Quarter 2004 vs. 2003**

Table 4

		Average One Way Fare				Passengers			
City Pair		2004	2003	Amount Change	Percent Change	2004	2003	Amount Change	Percent Change
Boston, MA	Philadelphia, PA	95	229	-134	-58.5	160,960	80,170	80,790	100.8
Boston, MA	Long Beach, CA	132	256	-124	-48.5	32,210	1,080	31,130	2,882.4
Charlotte, NC	Nashville, TN	132	254	-122	-48.1	19,310	12,670	6,640	52.4
Nashville, TN	Philadelphia, PA	145	273	-128	-46.9	26,630	15,460	11,170	72.3
Baltimore, MD	Milwaukee, WI	101	190	-89	-46.8	20,960	6,870	14,090	205.1
Ft. Lauderdale, FL	Long Beach, CA	144	265	-121	-45.7	24,490	1,210	23,280	1,924.0
New York, NY	San Diego, CA	211	370	-159	-43.1	156,830	82,840	73,990	89.3
Atlanta, GA	San Francisco, CA	188	322	-134	-41.6	83,490	58,370	25,120	43.0
Boston, MA	Los Angeles, CA	204	336	-132	-39.2	160,860	89,900	70,960	78.9
Atlanta, GA	Los Angeles, CA	175	282	-107	-38.1	167,090	108,660	58,430	53.8
New York, NY	San Francisco, CA	262	422	-160	-37.9	350,350	227,350	123,000	54.1
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	144	232	-88	-37.8	32,910	21,600	11,310	52.4
Atlanta, GA	Santa Ana, CA	189	301	-113	-37.4	44,780	28,860	15,920	55.2
Charlotte, NC	Orlando/Kissimmee, FL	148	231	-84	-36.2	40,990	24,530	16,460	67.1
New York, NY	Santa Ana, CA	236	345	-109	-31.6	72,400	39,370	33,030	83.9
Atlanta, GA	San Jose/Palo Alto, CA	195	281	-86	-30.6	24,360	22,330	2,030	9.1
Charlotte, NC	Ft. Lauderdale, FL	143	206	-63	-30.5	29,230	18,910	10,320	54.6
Charlotte, NC	Miami, FL	141	203	-62	-30.4	30,910	20,370	10,540	51.7
TOTAL						1,478,760	860,550	618,210	71.8

**Table 5 (abridged):
Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles**

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares.

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 21,240 passengers between Boston, MA and Charlotte, NC, or 86% of market passengers, at an average fare of \$356. US Airways' *Minimum \$25 Fare Interval* between Boston, MA and Charlotte, NC is \$125; the percent of passengers in that interval was seven percent. This means that seven percent of US Airways' passengers in this market paid between \$101 and \$125 each way. The \$101 to \$125 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$600; the percentage of passengers in that interval was eight percent. This means that eight percent of US Airways' Boston-Charlotte passengers paid between \$576 and \$600 each way. The \$576 to \$600 fare interval was the highest in which at least five percent of US Airways' passengers flew. Fifty-seven percent of US Airways' passengers paid more

than \$375 each way (three times \$125, the top of the lowest significant fare interval for US Airways in this market).

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Table 5 First Quarter 2004

Average Mkt Fare							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs		
Markets Under 750 Miles, City-Pairs with Average Fares Above \$200											
\$340	Boston, MA	Charlotte, NC	US	21,240	86%	\$356	\$125	7%	\$600	8%	57%
\$330	Boston, MA	Cleveland, OH	CO	15,830	83%	\$347	\$125	12%	\$650	7%	45%
\$329	Charlotte, NC	New York, NY	CO	16,600	20%	\$320	\$100	6%	\$525	14%	55%
			US	58,280	71%	\$339	\$125	12%	\$550	5%	51%
\$325	Charlotte, NC	Philadelphia, PA	US	24,270	84%	\$344	\$100	16%	\$550	9%	66%
\$321	Cleveland, OH	Philadelphia, PA	CO	7,660	41%	\$333	\$100	7%	\$575	9%	54%
			US	8,790	47%	\$312	\$100	8%	\$550	14%	53%
\$317	Pittsburgh, PA	Washington, DC	US	16,050	98%	\$318	\$150	6%	\$450	7%	2%
\$314	Charlotte, NC	Washington, DC	US	23,520	94%	\$319	\$125	11%	\$475	5%	45%
\$311	Detroit, MI	Minneapolis/St.Paul, MN	NW	36,300	90%	\$326	\$125	7%	\$575	9%	36%
\$311	Cleveland, OH	Minneapolis/St.Paul, MN	CO	4,910	23%	\$316	\$125	10%	\$550	10%	33%
			NW	13,910	65%	\$326	\$125	9%	\$550	10%	37%
\$310	Cincinnati, OH	Philadelphia, PA	DL	13,090	66%	\$310	\$75	5%	\$575	10%	59%
			US	5,550	28%	\$312	\$100	10%	\$575	11%	52%
\$310	Boston, MA	Detroit, MI	NW	28,970	83%	\$329	\$125	12%	\$650	5%	38%
\$302	Cleveland, OH	New York, NY	CO	47,620	85%	\$310	\$50	8%	\$600	8%	61%
\$291	Columbus, OH	Minneapolis/St.Paul, MN	NW	14,230	83%	\$309	\$125	7%	\$550	12%	33%
\$286	Boston, MA	Pittsburgh, PA	US	28,450	92%	\$289	\$100	16%	\$500	17%	47%
\$285	Cincinnati, OH	New York, NY	CO	9,510	16%	\$324	\$100	6%	\$600	6%	59%
			DL	43,120	75%	\$281	\$100	9%	\$400	5%	48%
\$281	Kansas City, MO	Minneapolis/St.Paul, MN	NW	27,420	95%	\$285	\$100	7%	\$450	6%	60%
\$280	Atlanta, GA	Cincinnati, OH	DL	20,400	95%	\$284	\$25	7%	\$400	10%	89%
\$279	Columbus, OH	Philadelphia, PA	US	15,830	84%	\$285	\$100	18%	\$475	19%	50%
\$277	Detroit, MI	Philadelphia, PA	NW	28,770	68%	\$274	\$100	18%	\$525	9%	38%
			US	10,840	26%	\$286	\$100	12%	\$525	10%	40%
\$273	Philadelphia, PA	Pittsburgh, PA	US	37,090	91%	\$276	\$150	6%	\$350	20%	1%
\$272	Atlanta, GA	Louisville, KY	DL	16,840	93%	\$275	\$125	10%	\$475	11%	31%
\$270	Louisville, KY	New York, NY	CO	8,070	36%	\$295	\$100	12%	\$575	13%	45%
			US	8,450	38%	\$262	\$100	14%	\$575	9%	34%
\$269	Charlotte, NC	Detroit, MI	NW	10,300	55%	\$252	\$100	13%	\$550	5%	37%
			US	5,580	30%	\$310	\$100	8%	\$600	6%	53%
\$267	Indianapolis, IN	Philadelphia, PA	TZ	3,570	17%	\$157	\$125	7%	\$225	5%	0%
			US	14,440	68%	\$296	\$125	19%	\$550	11%	41%
\$262	Dallas/Ft. Worth, TX	Louisville, KY	AA	11,010	67%	\$266	\$100	5%	\$400	6%	40%
			DL	2,720	17%	\$247	\$50	6%	\$325	6%	61%
\$260	Minneapolis/St.Paul, MN	Nashville, TN	NW	13,610	82%	\$279	\$125	15%	\$575	7%	27%
\$260	Indianapolis, IN	Minneapolis/St.Paul, MN	NW	19,940	75%	\$289	\$100	10%	\$600	6%	47%
			TZ	3,940	15%	\$171	\$100	8%	\$250	6%	2%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Table 5

First Quarter 2004

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
							Fare	%Psgrs	Fare	%Psgrs	
\$256	Chicago, IL	White Plains, NY	AA	19,130	89%	\$257	\$100	7%	\$300	6%	24%
\$255	Atlanta, GA	Charlotte, NC	DL	18,280	71%	\$258	\$200	7%	\$400	9%	0%
			US	6,830	26%	\$250	\$75	10%	\$425	6%	60%
\$254	New York, NY	Pittsburgh, PA	CO	14,350	17%	\$295	\$100	8%	\$475	7%	52%
			US	62,820	76%	\$248	\$75	14%	\$425	7%	52%
\$253	Dallas/Ft. Worth, TX	Omaha, NE	AA	14,220	77%	\$265	\$100	11%	\$450	9%	38%
\$252	Atlanta, GA	Indianapolis, IN	DL	24,050	80%	\$267	\$100	5%	\$525	11%	41%
\$251	Greenville/Spartanburg, SC	New York, NY	CO	9,230	44%	\$264	\$75	13%	\$475	15%	47%
			DL	2,260	11%	\$286	\$125	7%	\$500	7%	21%
			US	8,630	41%	\$232	\$100	17%	\$525	7%	29%
\$249	New York, NY	Richmond, VA	CO	13,760	33%	\$274	\$50	9%	\$450	10%	75%
			DL	5,900	14%	\$224	\$100	19%	\$400	11%	28%
			US	21,800	52%	\$240	\$100	15%	\$425	6%	34%
\$249	Columbus, OH	New York, NY	AA	11,150	20%	\$238	\$75	11%	\$550	7%	50%
			CO	26,120	48%	\$257	\$150	29%	\$425	6%	11%
			US	13,680	25%	\$249	\$100	34%	\$600	7%	35%
\$247	Minneapolis/St.Paul, MN	St. Louis, MO	AA	12,960	31%	\$233	\$100	12%	\$450	8%	29%
			NW	27,560	65%	\$257	\$100	12%	\$450	12%	36%
\$246	Dallas/Ft. Worth, TX	Nashville, TN	AA	24,440	68%	\$260	\$100	9%	\$200	11%	34%
			CO	4,510	13%	\$214	\$150	16%	\$300	21%	1%
\$245	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	9,350	54%	\$269	\$100	5%	\$525	8%	32%
			TZ	2,430	14%	\$142	\$125	22%	\$175	15%	0%
			US	3,860	22%	\$279	\$125	18%	\$525	10%	30%
\$245	Huntsville/Decatur, AL	Washington, DC	DL	8,980	39%	\$270	\$125	6%	\$400	9%	18%
			US	13,710	59%	\$226	\$175	49%	\$400	12%	1%
\$240	Detroit, MI	Indianapolis, IN	NW	18,060	85%	\$258	\$100	11%	\$400	11%	42%
\$239	St. Louis, MO	Washington, DC	AA	37,770	86%	\$241	\$100	11%	\$400	6%	25%
			UA	4,620	10%	\$219	\$100	17%	\$250	8%	20%
\$238	Cincinnati, OH	Washington, DC	DL	26,860	95%	\$238	\$75	7%	\$375	12%	57%
\$237	Detroit, MI	Washington, DC	NW	51,360	91%	\$242	\$100	13%	\$475	9%	29%
\$235	Atlanta, GA	Richmond, VA	DL	28,770	94%	\$236	\$100	9%	\$325	8%	29%
\$234	Detroit, MI	Milwaukee, WI	NW	16,870	91%	\$240	\$100	7%	\$300	20%	18%
\$232	Atlanta, GA	Columbus, OH	DL	22,890	87%	\$236	\$100	14%	\$500	8%	36%
\$229	Atlanta, GA	St. Louis, MO	AA	20,430	44%	\$205	\$75	8%	\$450	6%	40%
			DL	23,140	50%	\$254	\$100	8%	\$450	11%	41%
\$226	Dallas/Ft. Worth, TX	Memphis, TN	AA	14,960	57%	\$233	\$100	13%	\$400	6%	28%
			DL	3,910	15%	\$226	\$100	14%	\$400	9%	32%
			NW	6,160	23%	\$209	\$75	10%	\$300	9%	39%
\$225	Manchester, NH	New York, NY	CO	8,650	51%	\$231	\$50	8%	\$325	10%	80%
			US	5,460	32%	\$220	\$125	15%	\$350	8%	0%
\$222	Indianapolis, IN	Washington, DC	US	17,140	74%	\$240	\$100	10%	\$425	8%	45%
\$219	Baltimore, MD	Detroit, MI	NW	23,670	67%	\$252	\$100	10%	\$450	7%	40%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Table 5 First Quarter 2004

Average Mkt Fare			Market Average Fare				Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Origin	Destination	Carrier	Psgrs	Share	Fare	Fare	%Psgrs	Fare	%Psgrs		
		WN	8,700	25%	\$144	\$125	27%	\$175	54%	0%	
\$218	Atlanta, GA	Nashville, TN	DL	18,550	95%	\$217	\$100	7%	\$425	7%	25%
\$216	Chicago, IL	Memphis, TN	AA	8,310	30%	\$202	\$75	6%	\$450	6%	37%
			NW	11,580	42%	\$233	\$75	5%	\$450	7%	47%
			UA	3,860	14%	\$229	\$100	17%	\$450	8%	27%
\$215	Boston, MA	Raleigh/Durham, NC	AA	23,400	70%	\$219	\$125	28%	\$350	5%	12%
			DL	6,800	20%	\$200	\$100	6%	\$350	5%	20%
\$214	New York, NY	Norfolk, VA	CO	9,790	43%	\$250	\$50	8%	\$475	6%	65%
			US	10,410	46%	\$191	\$100	28%	\$375	16%	24%
\$211	Philadelphia, PA	Raleigh/Durham, NC	AA	12,470	32%	\$193	\$75	6%	\$450	6%	29%
			US	24,670	62%	\$222	\$100	20%	\$450	10%	30%
\$209	Chicago, IL	Richmond, VA	AA	5,060	20%	\$203	\$100	11%	\$300	8%	13%
			UA	16,860	67%	\$209	\$100	17%	\$300	10%	17%
\$207	Providence, RI	Washington, DC	UA	2,150	10%	\$221	\$100	8%	\$325	9%	24%
			US	18,550	88%	\$206	\$100	21%	\$400	7%	19%
\$207	New York, NY	Portland, ME	AA	2,660	17%	\$169	\$75	5%	\$275	15%	26%
			CO	5,180	33%	\$241	\$50	6%	\$350	38%	61%
			DL	4,230	27%	\$171	\$75	7%	\$350	6%	28%
			US	2,770	18%	\$235	\$125	7%	\$350	26%	1%
\$204	New York, NY	Raleigh/Durham, NC	AA	48,610	42%	\$218	\$100	23%	\$500	6%	26%
			CO	27,110	24%	\$245	\$50	9%	\$500	14%	48%
			DL	14,410	13%	\$161	\$75	7%	\$125	7%	23%
			US	18,650	16%	\$162	\$100	61%	\$500	5%	14%
\$200	Buffalo, NY	Chicago, IL	AA	8,510	46%	\$203	\$125	12%	\$275	19%	3%
			UA	7,770	42%	\$198	\$100	12%	\$350	9%	12%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$70	Las Vegas, NV	Ontario, CA	WN	98,330	92%	\$70	\$50	31%	\$100	46%	0%
\$69	Las Vegas, NV	Long Beach, CA	B6	41,670	100%	\$69	\$50	28%	\$125	13%	0%

First Quarter 2004 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
White Plains, NY	HPN	13	59,690	0%	\$288	88	8	44,220	0%	\$276	74	5	15,470	0%	\$320	133
Cincinnati, OH	CVG	88	750,220	0%	\$251	62	54	403,470	0%	\$252	82	34	346,750	0%	\$251	43
Greenville/Spartanburg, SC	GSP	43	141,500	0%	\$267	49	24	90,680	0%	\$254	49	19	50,820	0%	\$289	50
Charlotte, NC	CLT	86	955,730	20%	\$244	46	55	667,950	8%	\$233	53	31	287,780	47%	\$268	33
Richmond, VA	RIC	51	332,460	0%	\$242	38	27	209,390	0%	\$232	43	24	123,070	0%	\$258	32
Washington, DC	IAD	151	1,377,980	29%	\$238	33	70	331,640	37%	\$184	30	81	1,046,340	27%	\$255	33
Eagle, CO	EGE	32	144,860	0%	\$248	31	3	23,820	0%	\$188	-6	29	121,040	0%	\$259	38
Dallas/Ft. Worth, TX	DFW	153	3,847,490	23%	\$213	30	58	1,072,110	33%	\$158	5	95	2,775,380	19%	\$235	38
New York, NY	EWR	161	3,341,420	11%	\$222	29	64	1,027,050	30%	\$210	42	97	2,314,370	3%	\$227	25
Washington, DC	DCA	152	2,432,410	21%	\$199	27	69	1,284,640	14%	\$187	39	83	1,147,770	29%	\$212	17
Houston, TX	IAH	137	2,226,020	9%	\$209	26	38	562,840	18%	\$136	1	99	1,663,180	6%	\$234	33
Huntsville/Decatur, AL	HSV	41	149,930	0%	\$231	26	21	89,370	0%	\$205	22	20	60,560	0%	\$268	31
Minneapolis/St. Paul, MN	MSP	132	2,864,200	65%	\$208	24	43	730,700	43%	\$207	49	89	2,133,500	73%	\$208	17
Memphis, TN	MEM	75	622,860	35%	\$216	23	41	348,300	46%	\$205	23	34	274,560	22%	\$230	23
San Francisco, CA	SFO	108	2,444,010	11%	\$219	23	14	704,570	0%	\$143	8	94	1,739,440	15%	\$250	27
Philadelphia, PA	PHL	126	2,529,740	42%	\$205	22	56	958,550	39%	\$198	40	70	1,571,190	43%	\$209	14
Charleston, SC	CHS	49	189,270	0%	\$237	22	28	124,550	0%	\$221	17	21	64,720	0%	\$267	32
Pittsburgh, PA	PIT	89	1,132,570	30%	\$199	22	50	528,690	22%	\$224	58	39	603,880	36%	\$177	-3
New York, NY	LGA	161	4,210,610	38%	\$179	21	60	1,797,130	22%	\$166	34	101	2,413,480	50%	\$188	14
Cleveland, OH	CLE	89	1,303,890	35%	\$182	17	46	649,280	50%	\$173	30	43	654,610	20%	\$191	8
Chicago, IL	ORD	156	4,794,240	15%	\$179	15	78	2,057,050	0%	\$169	24	78	2,737,190	26%	\$186	10
Houston, TX	EFD	99	15,930	0%	\$192	15	33	3,930	0%	\$144	0	66	12,000	0%	\$207	19
Boston, MA	BOS	116	3,566,350	35%	\$186	14	31	1,075,260	24%	\$167	54	85	2,491,090	39%	\$195	4
Portland, ME	PWM	31	133,170	0%	\$209	13	8	32,400	0%	\$233	79	23	100,770	0%	\$202	-1
Syracuse, NY	SYR	47	285,200	46%	\$190	13	19	101,600	26%	\$188	41	28	183,600	57%	\$191	1
Atlanta, GA	ATL	155	5,037,370	64%	\$170	11	98	3,327,710	74%	\$157	10	57	1,709,660	45%	\$195	11
Key West, FL	EYW	16	66,870	0%	\$191	10	2	5,600	0%	\$192	31	14	61,270	0%	\$191	8
St. Louis, MO	STL	103	1,804,770	61%	\$174	10	53	897,890	52%	\$152	4	50	906,880	69%	\$195	14

First Quarter 2004 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Detroit, MI	DTW	114	2,711,450	61%	\$179	9	57	1,184,050	44%	\$181	26	57	1,527,400	75%	\$178	-1
Denver, CO	DEN	140	3,709,900	78%	\$177	6	28	905,860	92%	\$155	4	112	2,804,040	73%	\$184	7
Austin, TX	AUS	90	1,135,070	64%	\$174	6	25	353,940	85%	\$111	-13	65	781,130	55%	\$203	12
Miami, FL	MIA	109	1,991,550	19%	\$186	5	18	265,820	43%	\$157	-3	91	1,725,730	15%	\$190	6
Colorado Springs, CO	COS	52	269,030	0%	\$197	5	10	86,890	0%	\$164	-5	42	182,140	0%	\$212	9
Mission/Mcallen, TX	MFE	22	71,600	0%	\$193	5	7	36,120	0%	\$134	-20	15	35,480	0%	\$254	26
Harrisburg, PA	MDT	37	168,750	0%	\$196	4	16	68,680	0%	\$199	21	21	100,070	0%	\$194	-5
Hartford, CT/Springfield, MA	BDL	81	1,169,810	53%	\$180	4	27	247,530	50%	\$185	26	54	922,280	54%	\$178	-1
Rochester, NY	ROC	51	432,360	61%	\$159	3	23	207,540	52%	\$151	29	28	224,820	69%	\$167	-11
San Antonio, TX	SAT	103	1,185,020	65%	\$174	2	27	399,170	80%	\$113	-23	76	785,850	57%	\$204	11
Greensboro/High Point, NC	GSO	58	379,820	21%	\$179	1	39	287,380	27%	\$168	1	19	92,440	3%	\$213	3
Columbus, OH	CMH	78	945,000	53%	\$174	0	39	441,020	41%	\$173	17	39	503,980	64%	\$175	-11
Burlington, VT	BTW	30	167,330	66%	\$174	0	10	58,220	39%	\$148	13	20	109,110	80%	\$188	-5
Indio/Palm Springs, CA	PSP	42	268,970	7%	\$191	0	6	55,170	0%	\$124	-23	36	213,800	8%	\$209	5
Los Angeles, CA	LAX	155	5,352,870	52%	\$174	-1	26	1,657,650	87%	\$98	-16	129	3,695,220	36%	\$208	3
Santa Ana, CA	SNA	86	1,726,800	50%	\$153	-1	13	862,510	86%	\$95	-16	73	864,290	14%	\$210	8
Grand Rapids, MI	GRR	52	342,740	25%	\$179	-1	23	108,260	42%	\$196	15	29	234,480	17%	\$171	-8
Baton Rouge, LA	BTR	25	76,080	0%	\$179	-2	11	42,150	0%	\$166	-1	14	33,930	0%	\$196	-4
Albany, NY	ALB	61	464,390	66%	\$171	-4	22	136,670	55%	\$162	10	39	327,720	71%	\$175	-8
Sarasota/Bradenton, FL	SRQ	44	243,820	18%	\$166	-4	3	20,940	0%	\$155	-11	41	222,880	19%	\$168	-3
Houston, TX	HOU	130	1,247,990	97%	\$134	-5	34	809,190	98%	\$105	-13	96	438,800	96%	\$187	5
Des Moines, IA	DSM	51	310,660	4%	\$178	-5	16	88,920	4%	\$190	16	35	221,740	5%	\$174	-12
San Diego, CA	SAN	113	2,835,100	78%	\$158	-5	16	1,180,870	94%	\$96	-22	97	1,654,230	66%	\$202	3
Louisville, KY	SDF	71	572,430	65%	\$165	-6	41	372,010	63%	\$157	-3	30	200,420	67%	\$181	-9
Little Rock, AR	LIT	59	350,910	69%	\$163	-6	27	204,140	67%	\$136	-12	32	146,770	71%	\$202	1
Salt Lake City, UT	SLC	94	1,789,100	65%	\$162	-6	23	918,840	90%	\$117	-17	71	870,260	39%	\$209	2
Omaha, NE	OMA	66	635,110	68%	\$162	-6	20	208,470	63%	\$146	-5	46	426,640	70%	\$170	-7
Raleigh/Durham, NC	RDU	94	1,344,900	61%	\$159	-6	53	886,010	59%	\$150	-2	41	458,890	64%	\$177	-12

First Quarter 2004 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Norfolk, VA	ORF	76	561,090	59%	\$173	-6	36	295,330	58%	\$154	-9	40	265,760	61%	\$194	-3
Providence, RI	PVD	67	919,620	75%	\$160	-7	17	241,260	73%	\$151	10	50	678,360	75%	\$164	-11
Jacksonville, FL	JAX	82	876,650	54%	\$158	-7	30	426,990	72%	\$131	-13	52	449,660	38%	\$183	-2
Fresno, CA	FAT	26	86,110	0%	\$191	-7	5	44,090	0%	\$131	-26	21	42,020	0%	\$254	8
Seattle/Tacoma, WA	SEA	132	3,090,070	57%	\$164	-7	30	864,540	71%	\$117	-18	102	2,225,530	52%	\$183	-4
Jackson/Vicksburg, MS	JAN	39	182,320	64%	\$170	-7	21	112,580	60%	\$153	-13	18	69,740	70%	\$197	1
Portland, OR	PDX	92	1,698,380	66%	\$153	-8	18	562,870	78%	\$105	-18	74	1,135,510	60%	\$177	-4
New Orleans, LA	MSY	111	1,773,520	61%	\$155	-8	41	795,290	78%	\$129	-14	70	978,230	48%	\$176	-4
Tulsa, OK	TUL	61	427,710	70%	\$157	-8	23	238,490	65%	\$126	-17	38	189,220	75%	\$197	1
West Palm Beach, FL	PBI	83	1,599,200	54%	\$152	-8	11	134,910	76%	\$140	-8	72	1,464,290	52%	\$153	-8
Oklahoma City, OK	OKC	70	511,630	68%	\$162	-8	27	234,730	77%	\$131	-18	43	276,900	60%	\$188	-2
Pensacola, FL	PNS	43	184,850	55%	\$166	-9	16	58,190	61%	\$159	-14	27	126,660	53%	\$169	-7
San Jose/Palo Alto, CA	SJC	78	1,853,250	77%	\$138	-9	15	1,196,270	99%	\$99	-18	63	656,980	37%	\$211	0
Savannah, GA	SAV	49	236,070	40%	\$167	-9	24	134,450	55%	\$154	-14	25	101,620	21%	\$184	-4
Milwaukee, WI	MKE	78	1,046,870	35%	\$158	-9	38	373,660	21%	\$170	5	40	673,210	43%	\$151	-16
Birmingham, AL	BHM	66	466,990	74%	\$168	-9	37	317,690	77%	\$149	-16	29	149,300	67%	\$207	4
Manchester, NH	MHT	62	698,460	79%	\$159	-10	15	205,570	73%	\$143	-3	47	492,890	82%	\$165	-13
Nashville, TN	BNA	93	1,258,090	72%	\$155	-10	54	779,470	65%	\$143	-13	39	478,620	83%	\$174	-7
Wichita, KS	ICT	37	178,830	33%	\$168	-10	9	41,600	0%	\$185	15	28	137,230	43%	\$163	-17
Ft. Myers, FL	RSW	99	1,745,820	61%	\$158	-11	7	76,920	66%	\$159	1	92	1,668,900	61%	\$158	-11
Corpus Christi, TX	CRP	26	103,730	68%	\$144	-11	8	65,810	72%	\$108	-21	18	37,920	62%	\$205	1
Tucson, AZ	TUS	72	673,680	54%	\$158	-11	13	285,420	96%	\$100	-32	59	388,260	23%	\$200	0
New York, NY	JFK	152	3,032,530	72%	\$165	-11	52	222,180	84%	\$100	1	100	2,810,350	71%	\$170	-12
Indianapolis, IN	IND	87	1,351,010	78%	\$157	-11	46	452,690	61%	\$183	5	41	898,320	87%	\$145	-19
Kansas City, MO	MCI	104	1,678,680	68%	\$153	-11	41	740,230	67%	\$141	-10	63	938,450	69%	\$162	-12
Albuquerque, NM	ABQ	76	886,100	81%	\$149	-12	23	487,680	92%	\$118	-20	53	398,420	69%	\$186	-4
Buffalo, NY	BUF	65	720,170	71%	\$144	-12	28	318,790	60%	\$139	8	37	401,380	80%	\$147	-22
Madison, WI	MSN	51	262,290	11%	\$166	-12	17	66,240	1%	\$168	-6	34	196,050	15%	\$166	-14

First Quarter 2004 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Baltimore, MD	BWI	119	3,170,320	88%	\$143	-12	51	1,470,520	87%	\$113	-15	68	1,699,800	88%	\$169	-11
Glendale/Burbank, CA	BUR	42	981,100	92%	\$105	-13	12	800,420	97%	\$86	-18	30	180,680	74%	\$185	-1
Daytona Beach, FL	DAB	27	85,320	0%	\$168	-13	5	16,250	0%	\$175	-14	22	69,070	0%	\$166	-13
Phoenix, AZ	PHX	155	5,078,600	74%	\$141	-14	31	2,034,780	93%	\$96	-21	124	3,043,820	62%	\$171	-11
Dayton, OH	DAY	57	504,370	56%	\$157	-14	26	238,560	53%	\$153	-8	31	265,810	58%	\$160	-18
Tampa/St. Petersburg/Lakeland, FL	TPA	135	3,349,440	73%	\$144	-14	35	640,690	83%	\$127	-13	100	2,708,750	71%	\$148	-15
Orlando/Kissimmee, FL	MCO	156	5,589,730	78%	\$146	-15	33	639,620	75%	\$138	-11	123	4,950,110	78%	\$147	-15
El Paso, TX	ELP	59	486,360	79%	\$148	-16	23	320,140	92%	\$118	-28	36	166,220	54%	\$206	2
Ontario, CA	ONT	71	1,222,380	86%	\$125	-16	12	687,210	100%	\$83	-26	59	535,170	69%	\$178	-10
Sacramento, CA	SMF	73	1,617,960	89%	\$128	-17	13	1,118,360	99%	\$95	-25	60	499,600	67%	\$201	-5
Las Vegas, NV	LAS	175	6,597,770	74%	\$138	-17	31	2,411,500	91%	\$93	-18	144	4,186,270	63%	\$164	-16
Flint, MI	FNT	32	227,370	97%	\$144	-17	13	50,240	88%	\$154	-21	19	177,130	99%	\$141	-15
Ft. Lauderdale, FL	FLL	121	4,058,740	78%	\$143	-17	23	515,180	88%	\$121	-10	98	3,543,560	77%	\$146	-18
Dallas/Ft. Worth, TX	DAL	107	985,800	100%	\$94	-19	43	966,150	100%	\$91	-20	64	19,650	88%	\$236	22
Boise, ID	BOI	52	447,280	83%	\$133	-19	19	346,020	97%	\$107	-28	33	101,260	33%	\$219	2
Spokane, WA	GEG	49	462,060	82%	\$128	-19	9	261,330	98%	\$86	-30	40	200,730	61%	\$183	-11
Newport News/Hampton/Wmsburg, VA	PHF	24	122,610	95%	\$134	-20	10	82,570	95%	\$118	-24	14	40,040	97%	\$166	-16
Akron/Canton, OH	CAK	28	193,270	92%	\$137	-21	13	92,630	87%	\$121	-25	15	100,640	97%	\$151	-17
Oakland/Berkeley, CA	OAK	75	2,536,950	93%	\$116	-22	16	1,849,450	100%	\$93	-24	59	687,500	77%	\$178	-19
Gulfport/Biloxi, MS	GPT	24	110,400	81%	\$135	-22	10	72,500	84%	\$110	-35	14	37,900	74%	\$185	1
Tallahassee, FL	TLH	28	147,700	54%	\$144	-22	13	92,570	54%	\$129	-29	15	55,130	54%	\$169	-12
Reno, NV	RNO	73	903,040	82%	\$130	-22	16	549,160	99%	\$93	-32	57	353,880	56%	\$187	-12
Chicago, IL	MDW	153	2,522,750	99%	\$119	-22	79	1,106,010	99%	\$105	-17	74	1,416,740	99%	\$130	-25
Amarillo, TX	AMA	16	117,050	91%	\$109	-23	9	93,750	92%	\$97	-26	7	23,300	89%	\$157	-12
Harlingen, TX	HRL	23	170,530	97%	\$121	-23	11	110,440	96%	\$100	-29	12	60,090	98%	\$160	-15
Islip/Long Island, NY	ISP	29	346,870	97%	\$127	-23	7	69,450	92%	\$98	-36	22	277,420	98%	\$134	-20
Lubbock, TX	LBB	26	174,680	91%	\$108	-25	14	145,010	94%	\$93	-31	12	29,670	79%	\$177	-6

First Quarter 2004 Average Fare Premiums (Discounts)

Table 7

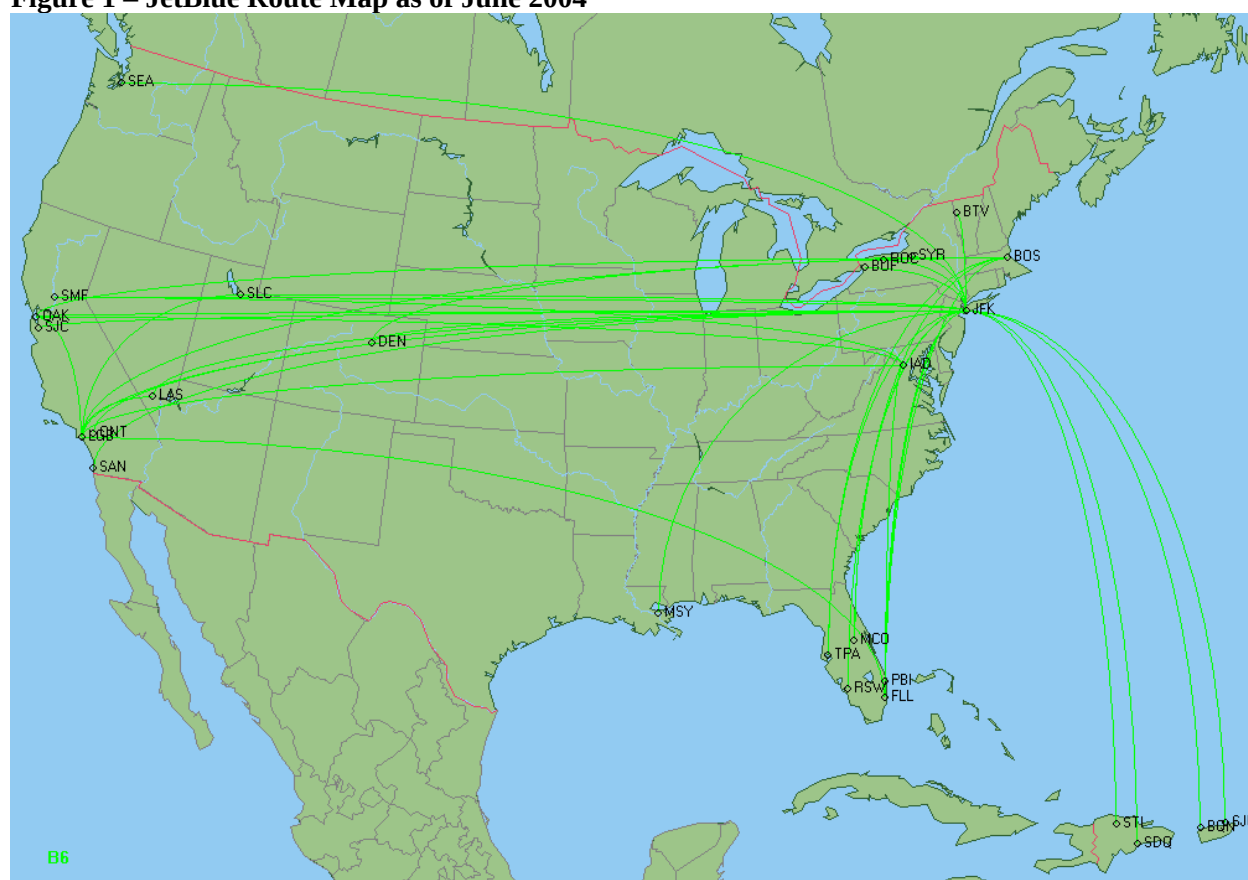
Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Portsmouth, NH	PSM	1	17,520	0%	\$114	-30						1	17,520	0%	\$114	-30
Long Beach, CA	LGB	20	564,090	84%	\$128	-31	4	182,190	93%	\$75	-38	16	381,900	80%	\$154	-29
Sanford, FL	SFB	2	22,400	0%	\$112	-32						2	22,400	0%	\$112	-32
Myrtle Beach, SC	MYR	34	186,220	65%	\$125	-32	23	146,530	78%	\$116	-37	11	39,690	17%	\$157	-14
Tampa/St. Petersburg/Lakeland, FL	PIE	32	164,200	100%	\$114	-33	1	290	100%	\$148	-42	31	163,910	100%	\$114	-33
Midland/Odessa, TX	MAF	17	131,270	97%	\$107	-34	13	114,880	96%	\$101	-37	4	16,390	100%	\$149	-15
Atlantic City, NJ	ACY	10	233,180	99%	\$104	-41	3	31,340	93%	\$80	-56	7	201,840	100%	\$108	-38
Fort Collins/Loveland, CO	FNL	1	16,000	0%	\$96	-45	1	16,000	0%	\$96	-45					

Office of Aviation and International Affairs, Aviation Analysis
JetBlue Enters Boston – First Quarter 2004
Domestic Aviation Competition Issue Brief Number 25

Since commencing operations in February 2000, JetBlue has expanded rapidly while managing to post some of the highest operating margins in the U.S. airline industry. As of the end of the second quarter of 2004, the airline's network reached 27 destinations (see Figure 1) with a fleet of 61 156-seat Airbus A320s. By the end of 2004, JetBlue is scheduled to have 69 Airbus aircraft in its fleet. JetBlue is also the launch customer for the 100-seat Embraer 190, the first of which is scheduled for delivery in August 2005. The carrier has ordered 100 Embraer 190s and also has options on 100 additional aircraft. JetBlue will use the Embraers to expand its network to smaller cities as well as to augment schedules in cities served with the larger A320s.

Figure 1 – JetBlue Route Map as of June 2004



JetBlue has continued to expand its network in 2004. From New York JFK, it added Boston in January, Sacramento in March, Aguadilla, Puerto Rico in May, Santiago, Dominican Republic, Santo Domingo, Dominican Republic, and San Jose, California in June; and New York LaGuardia in September. Service to Phoenix is scheduled to start in October.

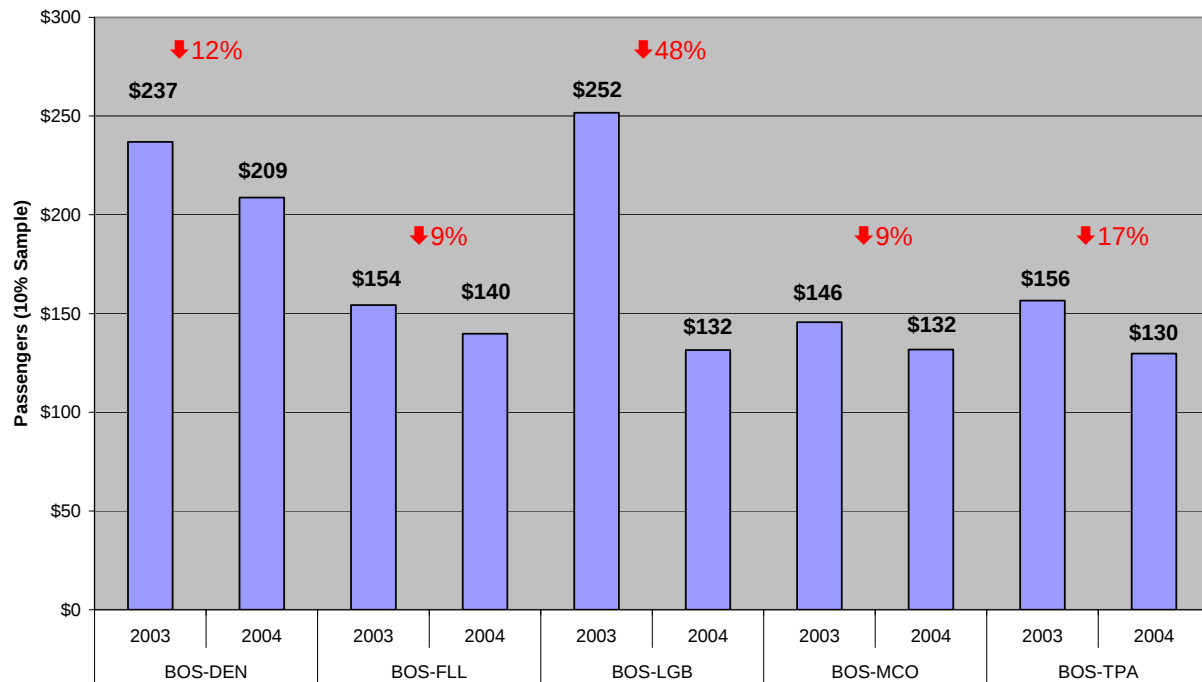
This analysis focuses on JetBlue's entry at Boston. During the first quarter of 2004, JetBlue initiated nonstop service from Boston Logan (BOS) to five destinations: Denver (DEN), Fort Lauderdale (FLL), Long Beach (LGB), Orlando (MCO), and Tampa (TPA). We first examine the impact of JetBlue's entry on prices, traffic, and market share in these five Boston Logan markets. We then examine the extent to

which JetBlue's entry at Boston Logan affected traffic and fares at two other airports in the Boston catchment area, Manchester, NH (MHT) and Providence, RI (PVD).

Boston Airport Pair Analysis

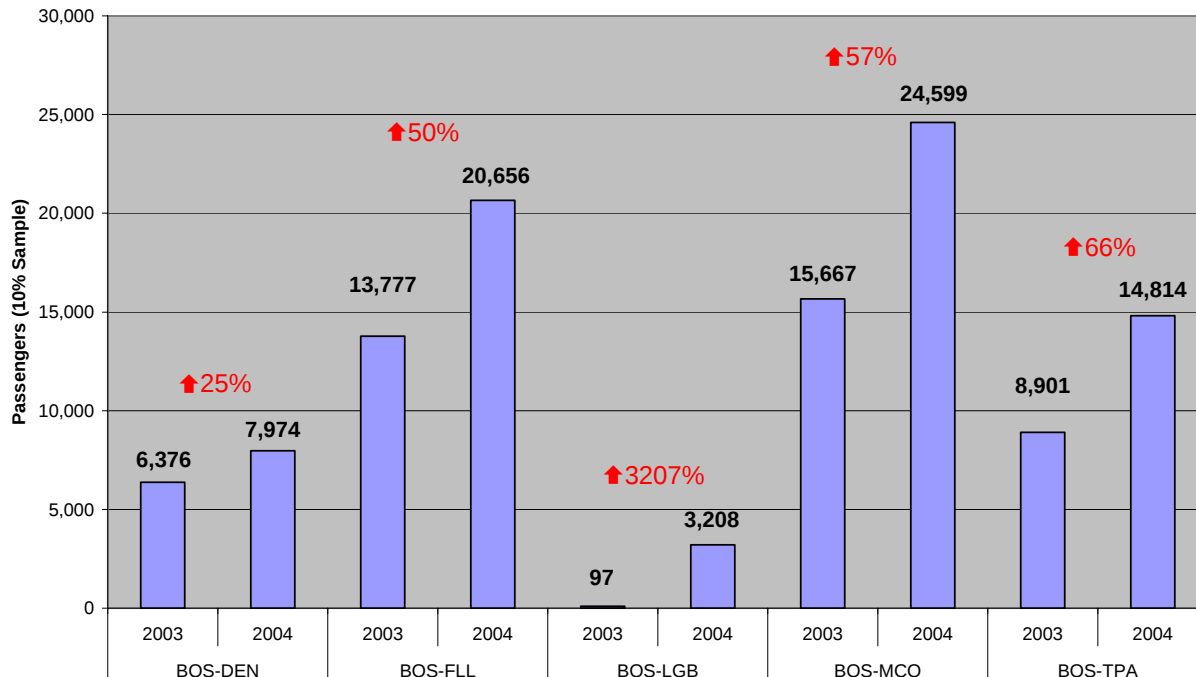
Graph 1 provides the market average fare in the five Boston markets entered by JetBlue with nonstop service for both the first quarter of 2003 (1Q03) before JetBlue's entry, and the first quarter of 2004 (1Q04) when JetBlue's entered. Graph 1 illustrates that the average fare fell in all five markets.

**Graph 1: Average Fares in Boston Airport Pair Markets Entered by JetBlue with Nonstop Service
1st Quarter of 2003 vs. 1st Quarter of 2004**



Graph 2 provides a comparison of fared passengers in each of the markets between 1Q03 and 1Q04. Traffic volume increased in all five markets, with Boston-Long Beach exhibiting the largest increase in percentage terms and Boston-Orlando showing the largest increase in absolute terms. (Note that all traffic figures cited in this report reflect a 10% sample.)

Graph 2: Fared Passengers in Boston Airport Pair Markets Entered by JetBlue with Nonstop Service
1st Quarter of 2003 vs. 1st Quarter of 2004



An examination of the results for the major players in these markets provides additional insight. Table 1 provides data on average fares, fared passengers, and market share for airlines that had a least a 5% market share of total passengers in these markets.

Airport Pair	Carriers with 5% Share	1Q03 Avg Fare	1Q04 Avg Fare	Avg Fare Change	1Q03 Fared Pax (10% Sample)	1Q04 Fared Pax (10% Sample)	Fared Pax Change	1Q03 Mkt Share	1Q04 Mkt Share	Mkt Share Change
BOS-DEN	American	\$179	\$152	-15%	500	472	-6%	8.8%	6.5%	-2.4
	JetBlue	n/a	\$108	n/a		1,480	n/a	n/a	17.0%	n/a
	Delta	\$199	\$158	-21%	290	268	-8%	5.2%	3.6%	-1.6
	Northwest	\$145	\$145	0%	366	298	-19%	5.6%	3.6%	-2.0
	United	\$269	\$260	-3%	4,197	4,563	9%	64.6%	58.2%	-6.4
	Total Market (all airlines)	\$237	\$209	-12%	6,376	7,974	25%	n/a	n/a	n/a
BOS-FLL	American	\$147	\$141	-5%	3,268	4,647	42%	23.3%	22.5%	-0.8
	JetBlue	n/a	\$134	n/a	n/a	3,779	n/a	n/a	17.7%	n/a
	Delta	\$156	\$139	-11%	8,687	9,922	14%	63.1%	48.1%	-15.0
	US Airways	\$149	\$143	-4%	862	1,147	33%	6.8%	6.0%	-0.8
	Total Market (all airlines)	\$154	\$140	-9%	13,777	20,656	50%	n/a	n/a	n/a
BOS-LGB	American	\$244	\$146	-40%	86	105	22%	89.0%	3.4%	-85.6
	JetBlue	n/a	\$131	n/a	n/a	3,093	n/a	n/a	96.3%	n/a
	America West	\$314	\$165	-48%	11	10	-9%	11.0%	0.3%	-10.7
	Total Market (all airlines)	\$252	\$132	-48%	97	3,208	3207%	n/a	n/a	n/a
BOS-MCO	American	\$142	\$133	-7%	2,197	3,873	76%	14.4%	15.9%	1.5
	JetBlue	n/a	\$120	n/a	n/a	7,097	n/a	n/a	28.0%	n/a
	Delta	\$148	\$136	-8%	10,261	11,177	9%	64.8%	45.5%	-19.3
	AirTran	\$143	\$138	-3%	842	702	-17%	5.1%	2.8%	-2.3
	US Airways	\$135	\$138	2%	1,350	1,160	-14%	9.1%	5.2%	-3.9
	Total Market (all airlines)	\$146	\$132	-9%	15,667	24,599	57%	n/a	n/a	n/a
BOS-TPA	JetBlue	n/a	\$121	n/a	n/a	3,942	n/a	n/a	25.9%	n/a
	Delta	\$156	\$128	-18%	6,916	9,056	31%	76.1%	60.9%	-15.2
	US Airways	\$157	\$155	-1%	1,065	838	-21%	12.5%	6.2%	-6.4
	Total Market (all airlines)	\$156	\$130	-17%	8,901	14,814	66%	n/a	n/a	n/a

In the **Boston-Denver (BOS-DEN)** market, United was the only airline with nonstop service when JetBlue entered. United's average fare declined 3% while its traffic increased 9%. JetBlue achieved a 17% market share for the quarter. United's market share fell by 6.4 points; however, it remained by far the largest carrier in the market with a 58% share. United achieved a significant average fare premium to JetBlue. United's average fare was \$260 compared to JetBlue's \$108, a premium of 141%. Overall Boston-Denver fared traffic increased 25%.

In the each of the three **Boston-Florida** markets – Fort Lauderdale (FLL), Orlando (MCO), and Tampa (TPA) – Delta was the dominant carrier prior to JetBlue's entry. The market share figures for 1Q04 indicate that, while Delta remained dominant after JetBlue's entry, it lost over 15 points of market share in each case. Delta's traffic was up in all 3 markets while its average fare was down, although the extent of the traffic increases and fare declines varied by market. Delta, which uses its Song low-fare product in these markets, achieved a slight average fare premium vis-à-vis JetBlue in all three Florida markets. Overall Boston-Fort Lauderdale fared traffic increased 50%, Boston-Orlando increased 57%, and Boston-Tampa increased 66%.

As Graph 2 above illustrated, JetBlue essentially created a new market with its entry into **Boston-Long Beach (BOS-LGB)**. Only 97 sample passengers flew in the Boston-Long Beach market during 1Q03. During 1Q04, 3,208 sample passengers flew in the market, an increase of over 3,200%. JetBlue charged passengers an average fare of \$131 during 1Q04. (The impact of JetBlue's entry on the Boston-Los Angeles (LAX) market is examined in the next section.)

Boston Area City Pair Analysis

The analysis above illustrates that after JetBlue's entry into Boston Logan (BOS), average prices fell and the overall market size expanded in each of the five BOS *airport* pair markets JetBlue entered with nonstop service. We have also examined the extent to which fares and traffic changed in the broader Boston catchment area, which we have defined to include Manchester, NH (MHT) and Providence, RI (PVD), after JetBlue's entry at BOS. Table 2 provides detail on average fares and fared traffic for the five Boston area markets JetBlue entered via its nonstop service at BOS, at both the overall city pair market and individual airport pair market levels for both 1Q03 and 1Q04. The last two columns in Table 2 indicate each airport pair's share of the total Boston area market, in 1Q03 and in 1Q04. A more detailed examination of the competitive dynamics in each of these markets, including information on nonstop capacity, appears below Table 2.

Table 2: Average Fares, Fared Passengers, and Airport Share in Boston Area City-Pair Markets Entered By JetBlue - 1st Quarter 2004 (1Q04) vs. 1st Quarter 2003 (1Q03)									
City Pair	Airport Pair	1Q03 Avg Fare	1Q04 Avg Fare	Avg Fare Change	1Q03 Fared Pax (10% Sample)	1Q04 Fared Pax (10% Sample)	Fared Pax Change	1Q03 Airport Share of Total	1Q04 Airport Share of Total
BOS3-DEN	BOS-DEN	\$237	\$209	-12%	6,376	7,974	25%	83%	84%
BOS3-DEN	MHT-DEN	\$240	\$182	-24%	564	1,064	89%	7%	11%
BOS3-DEN	PVD-DEN	\$215	\$247	15%	773	489	-37%	10%	5%
BOS3-DEN Total Market		\$235	\$208	-12%	7,713	9,527	24%	100%	100%
BOS3-FLL	BOS-FLL	\$154	\$140	-9%	13,777	20,656	50%	65%	75%
BOS3-FLL	MHT-FLL	\$146	\$143	-2%	2,475	2,445	-1%	12%	9%
BOS3-FLL	PVD-FLL	\$143	\$143	0%	5,021	4,409	-12%	24%	16%
BOS3-FLL Total Market		\$151	\$141	-7%	21,273	27,510	29%	100%	100%
BOS3-LAX2	BOS-LAX	\$334	\$202	-40%	8,546	15,612	83%	62%	73%
BOS3-LAX2	BOS-LGB	\$252	\$132	-48%	97	3,208	3207%	1%	15%
BOS3-LAX2	MHT-LAX	\$178	\$193	8%	2,288	1,214	-47%	17%	6%
BOS3-LAX2	PVD-LAX	\$175	\$203	16%	2,789	1,398	-50%	20%	7%
BOS3-LAX2	PVD-LGB	\$253	\$294	16%	7	10	43%	0%	0%
BOS3-LAX2 Total Market		\$275	\$191	-31%	13,727	21,442	56%	100%	100%
BOS3-MCO	BOS-MCO	\$146	\$132	-9%	15,667	24,599	57%	45%	54%
BOS3-MCO	MHT-MCO	\$137	\$130	-5%	7,966	9,730	22%	23%	22%
BOS3-MCO	PVD-MCO	\$141	\$133	-5%	10,939	10,838	-1%	32%	24%
BOS3-MCO Total Market		\$142	\$132	-7%	34,572	45,167	31%	100%	100%
BOS3-TPA	BOS-TPA	\$156	\$130	-17%	8,901	14,814	66%	42%	52%
BOS3-TPA	MHT-TPA	\$138	\$135	-2%	5,557	6,026	8%	26%	21%
BOS3-TPA	PVD-TPA	\$140	\$132	-6%	6,567	7,655	17%	31%	27%
BOS3TPA Total Market		\$146	\$131	-10%	21,025	28,495	36%	100%	100%

BOS3 includes BOS, MHT, and PVD. LAX2 includes LAX and LGB.

City Pair Market 1: Boston Area – Denver

Airport Pairs Included:

- *Boston (BOS) – Denver (DEN):* served nonstop by United in both periods, served nonstop by JetBlue in 1Q04
- *Manchester (MHT) – Denver (DEN):* no nonstop service in either period
- *Providence (PVD) – Denver (DEN):* no nonstop service in either period

Results in the overall Boston area-Denver market were almost identical to those in the BOS-DEN airport pair market because the Manchester-Denver and Providence-Denver markets are much smaller than the BOS-DEN market. Both MHT-DEN and PVD-DEN are only served on a connecting basis. Fares fell in the Manchester market, resulting in a traffic increase. However, fares rose in the Providence market, causing traffic to fall and offsetting the increase in Manchester. In this case, it is unclear to what extent, if any, JetBlue's entry into BOS influenced the MHT and PVD markets.

City Pair Market 2: Boston Area – Fort Lauderdale

Airport Pairs Included:

- *Boston (BOS) – Fort Lauderdale (FLL):* served nonstop by American and Delta in both periods, served nonstop by JetBlue in 1Q04
- *Manchester (MHT) – Fort Lauderdale (FLL):* limited nonstop service by Southwest in 1Q03
- *Providence (PVD) – Fort Lauderdale (FLL):* limited nonstop service by Southwest in 1Q04

Overall Boston area- Fort Lauderdale traffic increased 29%. The increase was driven by the 50% increase in traffic in the BOS-FLL market where JetBlue entered, American increased nonstop seat

capacity 36%, and Delta increased nonstop seat capacity 4% by adding its Song product. Traffic and the average fare in the MHT-FLL market were unchanged. The PVD-FLL average fare held steady at \$143 but traffic declined 12%. Delta's PVD-FLL traffic declined 86%.

City Pair Market 3: Boston Area – Los Angeles/Long Beach

Airport Pairs Included¹:

- *Boston (BOS) – Los Angeles (LAX)*: served nonstop by American and United in both periods, served nonstop by America West in 1Q04
- *Boston (BOS) – Long Beach (LGB)*: served nonstop by JetBlue in 1Q04
- *Manchester (MHT) – Los Angeles (LAX)*: no nonstop service in either period
- *Providence (PVD) – Los Angeles (LAX)*: no nonstop service in either period
- *Providence (PVD) – Long Beach (LGB)*: no nonstop service in either period

The overall Boston area – Los Angeles/Long Beach market grew by 56% between 1Q03 and 1Q04. The average fare declined by 31% during the period. While some of the traffic increase/fare decline was undoubtedly due to JetBlue's entry into the BOS-LGB market, part of the change was also attributable to new America West nonstop service in the BOS-LAX market, as well as increased competition from nonstop incumbent American. On the strength of its new nonstop service, America West grew its BOS-LAX traffic by 381%. American increased its BOS-LAX traffic by 138% and boosted its BOS-LAX market share to more than 50%, up from 40% in 1Q03, on a nonstop BOS-LAX capacity increase of 56%. The net result was that total traffic in the BOS-LAX airport pair market grew by 83% while the average fare declined 40%, from \$334 in 1Q03 to \$202 in 1Q04.

Increased nonstop competition in the Boston area – Los Angeles/Long Beach market did appear to have an effect on traffic in the MHT-LAX and PVD-LAX markets, both of which require passengers to make at least one stop. Traffic in both markets declined 50% as the prices in each increased to a similar level as the newly reduced average fare in the BOS-LAX market. The fact that average fares in the MHT-LAX and PVD-LAX markets during 1Q04 were also significantly higher than the average fare in the BOS-LGB market, where JetBlue offered nonstop service, also likely contributed to the decline in passengers in these two airport pair markets.

City Pair Market 4: Boston Area – Orlando

Airport Pairs Included:

- *Boston (BOS) – Orlando (MCO)*: served nonstop by American and Delta in both periods, served nonstop by JetBlue in 1Q04
- *Manchester (MHT) – Orlando (MCO)*: served nonstop by Southwest in both periods
- *Providence (PVD) – Orlando (MCO)*: served nonstop by Southwest in both periods, served nonstop by Delta in 1Q03, limited nonstop service by US Airways in 1Q04

JetBlue's entry at BOS along with an 85% increase in nonstop BOS-MCO seat capacity offered by American were the primary drivers behind the 31% increase in overall Boston Area-Orlando traffic. The PVD-MCO market showed little change year-over-year, despite the termination of nonstop Delta service, as other carriers, particularly Southwest and US Airways recaptured that traffic. Traffic in the MHT-MCO market increased 22%, driven by traffic increases by Southwest.

¹ Long Beach (LGB) – Manchester (MHT) is not listed because there were no LGB-MHT passengers reported to DOT in the relevant time periods.

City Pair Market 5: Boston Area – Tampa

Airport Pairs Included:

- *Boston (BOS) – Tampa (TPA)*: served nonstop by Delta in both periods, served nonstop by JetBlue in 1Q04
- *Tampa (TPA) – Manchester (MHT)*: served nonstop by Southwest in both periods
- *Tampa (TPA) – Providence (PVD)*: served nonstop by Southwest in both periods

Traffic at both Manchester and Providence increased on slight average fare declines. Southwest, the only carrier with nonstop service in these markets, increased its market share in both markets. Southwest's increased market share in the MHT-TPA and PVD-TPA markets came primarily at the expense of Delta, which redirected its focus to the BOS-TPA market in response to JetBlue's entry. Delta, which also transitioned this market to Song, increased its seat capacity in the BOS-TPA market by 25% between 1Q03 and 1Q04,

Conclusion

Our airport pair analysis found that JetBlue's entry lowered average fares and increased traffic in each of the five Boston Logan (BOS) airport pair markets it entered with nonstop service during the first quarter of 2004. Not only did JetBlue bring its own capacity into the market, JetBlue's entry motivated primary incumbent competitors Delta and American to add capacity and lower fares. Our broader Boston catchment area analysis, which included Manchester, NH (MHT) and Providence, RI (PVD), revealed that average fares also fell and traffic also increased in the JetBlue entry markets. Not only did the overall Boston area market size increase as a result of the new competition, in each case Boston Logan's share of the total Boston area market increased year-over-year. However, while Boston Logan's share of the total increased, this share increase was generally driven by the large traffic increases at BOS rather than by decreases at PVD and MHT. On the whole, it does not appear that new competition at BOS had much effect on the MHT and PVD markets, as lower fares at BOS generally grew the overall Boston area market, rather than diverting existing traffic from MHT and PVD. The major exception was the Los Angeles (LAX)/Long Beach (LGB) market, where the MHT and PVD connecting markets experienced traffic declines of about 50%, likely due to lower priced BOS nonstop alternatives, including new nonstop BOS-LAX America West service.

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	UA	United Air Lines, Inc.
AQ	Aloha Airlines, Inc.	US	US Airways, Inc.
AS	Alaska Airlines, Inc.	WN	Southwest Airlines, Co.
B6	JetBlue Airways	XP	Casino Express
CO	Continental AirLines, Inc.	YX	Midwest Express Airlines
DL	Delta Air Lines, Inc.		
F9	Frontier Airlines, Inc.		
FL	AirTran Airways Corporation		
G4	Allegiant Air		
HP	America West Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		
PN	Pan American Airways Corp.		
QX	Horizon Air		
SY	Sun Country Airlines		
TZ	American Trans Air, Inc.		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.