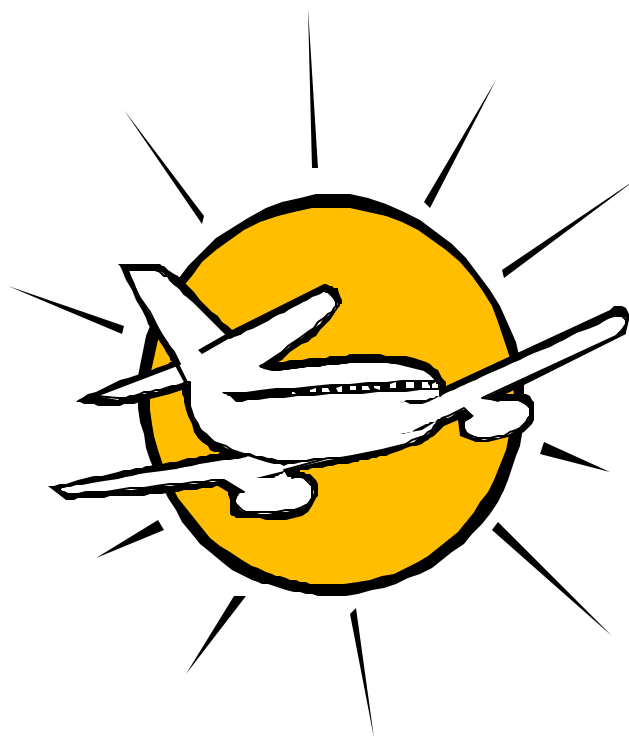

DOMESTIC AIRLINE FARES CONSUMER REPORT



Fourth Quarter 2003 Passenger and Fare Information

August 2004



U.S. Department of Transportation
Office of Aviation Analysis

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an Air Travel Consumer Report that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department's Office of Aviation Analysis decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 6,319 city-pair markets for the fourth quarter of 2003 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site, select the Domestic Issues button, then select the Consumer Airfare Report link.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by requesting a copy at (202) 366-2220 or via the World Wide Web at: <http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to offer a variety of prices in a

market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the “lowest fare carrier” because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets in the top 1,000 in either comparison period that involve each city (e.g., three for Lubbock), the number of passengers traveling to and from each city, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for airports in the top 1000 city pairs, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
Fourth Quarter 2003

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 101-150 miles</u>										
Portland, OR	Seattle, WA	129	364	141	AS	99.25	141	AS	99.25	141
<u>Distance Block - 151-200 miles</u>										
Boston, MA	New York, NY	200	4,255	143	DL	45.91	124	DL	45.91	124
Chicago, IL	Indianapolis, IN	177	456	111	WN	35.63	67	WN	35.63	67
Austin, TX	Houston, TX	160	554	90	WN	72.35	87	WN	72.35	87
Austin, TX	Dallas/Ft. Worth, TX	183	1,247	90	WN	79.42	88	WN	79.42	88
Tallahassee, FL	Tampa/St. Petersburg/Lakeland, FL	200	246	87	FL	100.00	87	FL	100.00	87
Houston, TX	San Antonio, TX	199	605	87	WN	71.37	84	WN	71.37	84
Dallas/Ft. Worth, TX	Oklahoma City, OK	181	362	85	WN	71.47	83	WN	71.47	83
Ft. Lauderdale, FL	Tampa/St. Petersburg/Lakeland, FL	197	929	79	WN	99.50	79	WN	99.50	79
Ft. Lauderdale, FL	Orlando/Kissimmee, FL	178	482	79	WN	90.36	79	DL	9.60	78
Baltimore, MD	Norfolk, VA	159	228	74	WN	96.19	73	WN	96.19	73
Tampa/St. Petersburg/Lakeland, FL	West Palm Beach, FL	174	209	74	WN	100.00	74	WN	100.00	74
Oakland/Berkeley, CA	Reno, NV	180	359	72	WN	100.00	72	WN	100.00	72
Reno, NV	San Jose/Palo Alto, CA	188	382	71	WN	99.77	71	WN	99.77	71
Las Vegas, NV	Ontario, CA	197	1,057	71	WN	97.56	71	WN	97.56	71
<u>Distance Block - 201-250 miles</u>										
Atlanta, GA	Charlotte, NC	227	270	245	DL	71.42	250	US	26.73	236
Detroit, MI	Indianapolis, IN	231	232	220	NW	85.51	235	WN	11.58	108
Manchester, NH	New York, NY	209	200	213	CO	49.67	223	DL	13.04	184
Detroit, MI	Milwaukee, WI	238	220	209	NW	91.72	213	UA	5.52	151
Raleigh/Durham, NC	Washington, DC	227	361	202	AA	53.25	186	AA	53.25	186
Atlanta, GA	Nashville, TN	214	239	188	DL	95.13	185	DL	95.13	185
New York, NY	Washington, DC	229	4,001	135	DL	46.25	122	DL	46.25	122
Chicago, IL	Dayton, OH	240	313	110	UA	55.37	110	TZ	22.23	99
New York, NY	Syracuse, NY	209	639	106	B6	63.01	79	B6	63.01	79
Atlanta, GA	Tallahassee, FL	223	186	98	DL	72.29	100	FL	27.53	92
Atlanta, GA	Savannah, GA	215	319	96	DL	76.36	99	FL	23.29	88
Chicago, IL	Detroit, MI	235	2,266	95	NW	42.17	95	WN	23.38	83
Corpus Christi, TX	Houston, TX	201	296	92	WN	71.31	90	WN	71.31	90
Dallas/Ft. Worth, TX	Tulsa, OK	237	661	83	WN	70.86	81	WN	70.86	81
Dallas/Ft. Worth, TX	San Antonio, TX	248	1,698	83	WN	76.86	81	WN	76.86	81
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	204	384	82	AA	53.48	85	FL	45.24	78
Las Vegas, NV	Santa Ana, CA	226	1,197	80	HP	59.86	84	WN	39.81	73
Las Vegas, NV	Los Angeles, CA	236	3,167	80	WN	62.06	73	WN	62.06	73
Baltimore, MD	Islip/Long Island, NY	220	522	75	WN	99.79	74	WN	99.79	74
Seattle, WA	Spokane, WA	224	1,488	74	AS	68.53	75	WN	31.03	71
Glendale/Burbank, CA	Las Vegas, NV	223	1,878	74	WN	96.14	74	AQ	3.83	58
Kansas City, MO	St. Louis, MO	237	494	73	WN	84.52	73	WN	84.52	73
Las Vegas, NV	Long Beach, CA	231	489	66	B6	100.00	66	B6	100.00	66

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 251-300 miles</u>										
Philadelphia, PA	Pittsburgh, PA	267	450	257	US	90.12	259	UA	9.11	233
New York, NY	Richmond, VA	292	544	219	US	50.83	215	DL	17.51	189
New York, NY	Portland, ME	284	246	185	DL	36.20	149	DL	36.20	149
New York, NY	Norfolk, VA	296	330	182	US	54.55	164	US	54.55	164
Chicago, IL	Cincinnati, OH	264	558	162	DL	51.46	162	UA	27.20	157
Milwaukee, WI	Minneapolis/St.Paul, MN	297	449	140	NW	87.44	139	NW	87.44	139
Chicago, IL	Columbus, OH	296	1,301	111	WN	52.97	79	WN	52.97	79
Atlanta, GA	Jacksonville, FL	270	774	104	DL	78.46	107	FL	21.09	95
New York, NY	Rochester, NY	264	1,183	102	B6	66.03	82	B6	66.03	82
Burlington, VT	New York, NY	267	493	100	B6	62.71	82	B6	62.71	82
Newport News/Hampton/Wmsburg, VA	New York, NY	288	373	99	FL	98.45	99	FL	98.45	99
Atlanta, GA	Pensacola, FL	272	244	98	DL	59.83	104	FL	39.59	89
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,102	91	WN	99.99	91	WN	99.99	91
Chicago, IL	St. Louis, MO	258	1,792	91	WN	43.48	83	WN	43.48	83
Boston, MA	Philadelphia, PA	280	2,047	87	US	69.39	92	FL	14.51	63
Dallas/Ft. Worth, TX	Houston, TX	252	3,940	86	WN	72.82	84	WN	72.82	84
Baltimore, MD	Rochester, NY	277	325	85	FL	96.12	83	FL	96.12	83
Chicago, IL	Louisville, KY	286	689	83	WN	67.25	69	WN	67.25	69
Harlingen, TX	Houston, TX	295	483	82	WN	93.18	81	WN	93.18	81
Baltimore, MD	Raleigh/Durham, NC	255	630	82	WN	91.51	79	WN	91.51	79
Las Vegas, NV	San Diego, CA	258	1,755	82	WN	84.99	81	WN	84.99	81
Little Rock, AR	St. Louis, MO	296	202	79	WN	79.18	76	WN	79.18	76
Baltimore, MD	Hartford, CT/Springfield, MA	283	946	79	WN	96.98	77	WN	96.98	77
Dallas/Ft. Worth, TX	Lubbock, TX	293	759	78	WN	86.65	76	WN	86.65	76
Boise, ID	Salt Lake City, UT	291	260	78	WN	67.38	75	WN	67.38	75
Portland, OR	Spokane, WA	279	627	76	WN	54.75	70	WN	54.75	70
Boise, ID	Spokane, WA	287	375	74	WN	71.01	71	WN	71.01	71
Albany, NY	Baltimore, MD	288	598	74	WN	96.89	72	WN	96.89	72
Baltimore, MD	Buffalo, NY	281	769	72	WN	95.36	71	WN	95.36	71
Las Vegas, NV	Phoenix, AZ	256	2,575	68	WN	80.77	65	WN	80.77	65
<u>Distance Block - 301-350 miles</u>										
Charlotte, NC	Washington, DC	330	279	276	US	94.43	280	DL	1.09	151
Atlanta, GA	Louisville, KY	321	202	247	DL	94.94	249	DL	94.94	249
New York, NY	Pittsburgh, PA	340	1,118	224	US	74.26	221	US	74.26	221
Philadelphia, PA	Raleigh/Durham, NC	336	478	192	US	61.34	194	AA	33.05	190
Columbus, OH	Washington, DC	322	304	190	US	60.77	195	DL	29.83	195
Hartford, CT/Springfield, MA	Washington, DC	326	302	184	US	75.96	184	UA	22.49	183
Glendale/Burbank, CA	San Francisco, CA	326	299	156	UA	99.49	157	UA	99.49	157
Albuquerque, NM	Denver, CO	349	276	150	UA	52.97	172	F9	46.17	125
Chicago, IL	Minneapolis/St.Paul, MN	349	2,560	149	NW	59.65	136	TZ	16.33	105
Los Angeles, CA	San Francisco, CA	337	1,682	140	UA	65.98	150	AA	21.87	117
Chicago, IL	Des Moines, IA	306	260	136	UA	49.33	137	TZ	17.87	109
Atlanta, GA	Memphis, TN	332	834	112	DL	61.95	116	FL	23.15	98
Chicago, IL	Cleveland, OH	316	1,830	107	WN	43.30	78	WN	43.30	78
Houston, TX	New Orleans, LA	305	1,761	104	WN	68.77	99	WN	68.77	99
Buffalo, NY	New York, NY	301	1,761	101	B6	65.14	85	B6	65.14	85
Atlanta, GA	Myrtle Beach, SC	317	188	101	DL	58.03	103	FL	39.60	97
Austin, TX	Lubbock, TX	335	244	99	WN	96.97	98	DL	1.34	84

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Atlanta, GA	Greensboro/High Point, NC	306	584	94	DL	73.03	101	FL	25.01	71
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,637	93	WN	58.34	88	WN	58.34	88
Baltimore, MD	Columbus, OH	336	457	92	WN	70.81	85	WN	70.81	85
Los Angeles, CA	San Jose/Palo Alto, CA	308	1,611	90	WN	81.78	88	WN	81.78	88
Ontario, CA	San Jose/Palo Alto, CA	333	821	88	WN	99.46	88	WN	99.46	88
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,436	87	WN	99.74	87	WN	99.74	87
Baltimore, MD	Cleveland, OH	314	970	83	WN	52.63	82	WN	52.63	82
Las Vegas, NV	Reno, NV	345	1,390	82	WN	97.02	82	WN	97.02	82
Dallas/Ft. Worth, TX	Little Rock, AR	304	676	81	WN	71.20	77	WN	71.20	77
Los Angeles, CA	Oakland/Berkeley, CA	337	3,431	81	WN	92.13	80	WN	92.13	80
Albuquerque, NM	Tucson, AZ	321	190	80	WN	93.75	77	WN	93.75	77
Boise, ID	Portland, OR	344	688	80	WN	50.29	73	WN	50.29	73
Birmingham, AL	New Orleans, LA	321	338	80	WN	97.82	77	WN	97.82	77
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	529	79	WN	90.00	76	WN	90.00	76
Kansas City, MO	Oklahoma City, OK	313	275	78	WN	99.05	77	WN	99.05	77
Phoenix, AZ	Santa Ana, CA	338	1,424	78	WN	49.04	70	WN	49.04	70
Baltimore, MD	Providence, RI	328	1,640	77	WN	97.83	77	WN	97.83	77
Ft. Lauderdale, FL	Jacksonville, FL	318	728	77	WN	99.49	76	WN	99.49	76
Amarillo, TX	Dallas/Ft. Worth, TX	324	628	74	WN	83.93	72	WN	83.93	72
Omaha, NE	St. Louis, MO	342	325	72	WN	72.77	67	WN	72.77	67
Phoenix, AZ	San Diego, CA	304	1,736	70	WN	80.33	68	WN	80.33	68
Albuquerque, NM	Phoenix, AZ	328	1,350	69	WN	86.69	66	WN	86.69	66
Ontario, CA	Phoenix, AZ	325	1,157	68	WN	82.00	67	WN	82.00	67
El Paso, TX	Phoenix, AZ	347	495	68	WN	90.04	65	WN	90.04	65
<u>Distance Block - 351-400 miles</u>										
Baltimore, MD	Charlotte, NC	360	197	272	US	79.92	292	UA	14.38	175
Cleveland, OH	Philadelphia, PA	363	265	271	US	50.60	270	US	50.60	270
Kansas City, MO	Minneapolis/St.Paul, MN	393	357	251	NW	94.67	255	UA	2.28	174
Atlanta, GA	Cincinnati, OH	373	260	237	DL	91.64	245	NW	1.13	125
Providence, RI	Washington, DC	372	243	206	US	97.59	207	UA	1.25	152
Greensboro/High Point, NC	Philadelphia, PA	365	218	184	US	85.36	181	FL	2.70	168
San Francisco, CA	Santa Ana, CA	372	666	145	UA	67.63	151	AA	29.61	129
Denver, CO	Salt Lake City, UT	391	783	138	DL	34.30	139	F9	33.72	129
Houston, TX	Little Rock, AR	393	269	122	WN	53.97	120	WN	53.97	120
Atlanta, GA	Raleigh/Durham, NC	356	1,120	115	DL	71.70	125	FL	25.95	86
Atlanta, GA	Gulfport/Biloxi, MS	352	228	112	FL	57.24	107	FL	57.24	107
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	338	112	WN	67.62	110	WN	67.62	110
Ontario, CA	Reno, NV	394	226	109	WN	96.97	109	HP	2.02	109
Las Vegas, NV	Sacramento, CA	397	1,337	104	WN	84.31	104	HP	13.60	99
Baltimore, MD	Boston, MA	370	1,382	104	FL	72.39	93	FL	72.39	93
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,502	103	WN	65.17	103	AA	25.72	101
Los Angeles, CA	Reno, NV	390	706	100	WN	57.11	106	AS	36.82	91
Los Angeles, CA	Sacramento, CA	373	1,248	91	WN	84.97	90	WN	84.97	90
Las Vegas, NV	Salt Lake City, UT	368	921	90	WN	57.25	89	WN	57.25	89
Glendale/Burbank, CA	Sacramento, CA	358	1,427	89	WN	96.84	90	AQ	2.53	72
Ontario, CA	Sacramento, CA	389	1,475	89	WN	98.88	89	WN	98.88	89
Oakland/Berkeley, CA	Santa Ana, CA	371	2,230	81	WN	67.50	84	AS	31.41	76
Houston, TX	Jackson/Vicksburg, MS	359	315	81	WN	73.53	79	WN	73.53	79
Boise, ID	Seattle, WA	399	821	80	AS	61.80	84	WN	37.74	73
San Diego, CA	Tucson, AZ	367	430	78	WN	96.92	76	WN	96.92	76
Baltimore, MD	Manchester, NH	377	1,499	78	WN	96.60	77	WN	96.60	77
Las Vegas, NV	Tucson, AZ	365	532	76	WN	90.34	74	WN	90.34	74

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Oakland/Berkeley, CA	Ontario, CA	361	1,937	76	WN	99.05	75	WN	99.05	75
Glendale/Burbank, CA	Phoenix, AZ	369	1,210	74	WN	74.07	72	WN	74.07	72
Los Angeles, CA	Phoenix, AZ	370	2,228	71	WN	76.66	65	WN	76.66	65
Long Beach, CA	Oakland/Berkeley, CA	353	1,365	70	B6	100.00	70	B6	100.00	70
<u>Distance Block - 401-450 miles</u>										
Charlotte, NC	Philadelphia, PA	447	368	285	US	88.79	290	DL	2.21	166
Cleveland, OH	New York, NY	425	800	258	CO	83.92	266	DL	1.35	152
Columbus, OH	Philadelphia, PA	405	263	246	US	80.44	251	UA	11.54	216
Minneapolis/St.Paul, MN	St. Louis, MO	449	529	226	NW	61.60	232	AA	35.67	218
Atlanta, GA	Indianapolis, IN	432	381	213	DL	80.86	223	CO	3.54	98
Detroit, MI	Washington, DC	405	763	213	NW	91.49	214	US	1.82	138
Cincinnati, OH	Washington, DC	411	392	202	DL	92.29	205	US	4.60	114
Baltimore, MD	Detroit, MI	408	469	200	NW	70.13	221	WN	20.11	145
Dallas/Ft. Worth, TX	Memphis, TN	432	292	194	AA	59.19	200	DL	11.00	151
Boston, MA	Washington, DC	413	2,214	190	US	54.96	199	AA	10.52	160
Atlanta, GA	Columbus, OH	446	361	186	DL	88.29	187	NW	2.95	152
Grand Rapids, MI	Minneapolis/St.Paul, MN	408	185	183	NW	80.54	193	YX	1.06	97
New York, NY	Raleigh/Durham, NC	431	1,655	176	AA	35.68	194	DL	15.77	142
Kansas City, MO	Milwaukee, WI	436	199	159	YX	87.36	158	YX	87.36	158
San Diego, CA	San Francisco, CA	447	733	154	UA	94.34	154	AA	1.60	117
Cleveland, OH	Raleigh/Durham, NC	416	213	151	CO	67.97	160	WN	18.74	117
Chicago, IL	Pittsburgh, PA	412	864	142	US	33.14	143	TZ	27.34	105
Atlanta, GA	Orlando/Kissimmee, FL	403	1,493	137	DL	69.01	143	FL	29.98	123
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,468	132	DL	76.49	134	FL	21.77	126
Las Vegas, NV	San Francisco, CA	414	1,216	126	UA	52.03	133	HP	45.45	120
Atlanta, GA	New Orleans, LA	425	885	123	DL	74.77	126	FL	24.05	112
Houston, TX	Oklahoma City, OK	423	530	122	WN	57.37	118	WN	57.37	118
Houston, TX	Midland/Odessa, TX	441	396	119	WN	67.66	117	WN	67.66	117
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,180	113	WN	64.19	112	WN	64.19	112
Atlanta, GA	Dayton, OH	432	774	113	DL	61.55	120	FL	36.99	100
Indio/Palm Springs, CA	San Francisco, CA	421	363	109	AS	87.20	107	AS	87.20	107
Las Vegas, NV	Oakland/Berkeley, CA	407	1,980	105	WN	84.38	106	AQ	4.61	89
Columbus, OH	St. Louis, MO	410	291	100	AA	51.76	108	WN	40.55	82
Detroit, MI	St. Louis, MO	440	761	100	NW	52.44	106	WN	32.35	89
Reno, NV	Santa Ana, CA	415	254	99	WN	43.14	111	AQ	41.44	84
Nashville, TN	Raleigh/Durham, NC	443	486	98	WN	90.46	95	WN	90.46	95
San Diego, CA	San Jose/Palo Alto, CA	417	1,960	97	WN	75.15	95	WN	75.15	95
Oakland/Berkeley, CA	San Diego, CA	446	2,615	96	WN	98.41	96	WN	98.41	96
Chicago, IL	Nashville, TN	409	1,132	96	WN	60.07	89	WN	60.07	89
Akron/Canton, OH	New York, NY	402	563	96	FL	91.21	92	FL	91.21	92
Sacramento, CA	Santa Ana, CA	404	1,238	91	WN	96.22	90	WN	96.22	90
Chicago, IL	Omaha, NE	423	891	91	WN	61.56	72	WN	61.56	72
Chicago, IL	Kansas City, MO	405	1,959	87	WN	53.93	81	WN	53.93	81
Gulfport/Biloxi, MS	Tampa/St. Petersburg/Lakeland, FL	429	191	87	FL	93.52	84	FL	93.52	84
Cleveland, OH	Nashville, TN	448	420	86	WN	73.36	83	WN	73.36	83
Reno, NV	Salt Lake City, UT	422	186	84	WN	79.08	84	DL	20.16	83
Portland, OR	Reno, NV	444	505	79	WN	91.87	77	WN	91.87	77
<u>Distance Block - 451-500 miles</u>										
Boston, MA	Pittsburgh, PA	496	480	241	US	91.78	245	NW	2.13	126
Detroit, MI	Philadelphia, PA	453	598	239	NW	65.99	235	NW	65.99	235

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Detroit, MI	500	264	239	NW	54.10	229	NW	54.10	229
Indianapolis, IN	Washington, DC	499	288	217	US	70.28	233	TZ	8.54	142
Columbus, OH	New York, NY	483	773	214	CO	53.52	216	US	25.86	215
Charlotte, NC	Orlando/Kissimmee, FL	468	291	210	US	82.96	212	UA	8.82	195
Atlanta, GA	Richmond, VA	481	356	209	DL	94.63	210	UA	1.19	147
Atlanta, GA	St. Louis, MO	483	572	205	DL	52.05	213	AA	41.80	197
Houston, TX	Memphis, TN	484	214	201	CO	43.56	213	NW	41.53	193
Chicago, IL	Memphis, TN	491	361	196	NW	49.68	211	FL	10.56	139
Buffalo, NY	Chicago, IL	473	291	194	UA	52.56	190	UA	52.56	190
Dallas/Ft. Worth, TX	Kansas City, MO	461	724	171	AA	87.74	172	DL	7.41	155
Boston, MA	Richmond, VA	474	238	160	US	58.05	161	AA	34.61	158
Greensboro/High Point, NC	New York, NY	461	878	155	US	42.35	133	US	42.35	133
Denver, CO	Omaha, NE	472	355	148	F9	55.42	126	F9	55.42	126
Detroit, MI	Nashville, TN	457	615	129	NW	72.96	131	WN	25.08	118
Dallas/Ft. Worth, TX	Harlingen, TX	461	313	126	WN	98.27	125	WN	98.27	125
New Orleans, LA	San Antonio, TX	495	220	125	WN	69.22	126	CO	15.91	123
El Paso, TX	San Antonio, TX	496	285	124	WN	95.39	123	WN	95.39	123
Houston, TX	Tulsa, OK	456	651	122	WN	56.18	122	WN	56.18	122
Albuquerque, NM	Las Vegas, NV	487	576	120	WN	93.28	120	WN	93.28	120
Birmingham, AL	Orlando/Kissimmee, FL	478	231	115	WN	70.55	107	WN	70.55	107
Reno, NV	San Diego, CA	488	355	113	WN	80.17	114	UA	15.45	102
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	287	112	WN	82.02	108	WN	82.02	108
Jacksonville, FL	Nashville, TN	484	276	110	WN	83.12	108	WN	83.12	108
Houston, TX	Lubbock, TX	482	381	108	WN	73.03	106	WN	73.03	106
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	562	106	WN	85.13	105	NW	1.93	98
Indianapolis, IN	Kansas City, MO	451	258	106	WN	67.24	98	WN	67.24	98
Cleveland, OH	St. Louis, MO	487	477	98	WN	50.67	88	WN	50.67	88
Baltimore, MD	Louisville, KY	495	604	92	WN	90.65	90	NW	1.49	87
Sacramento, CA	San Diego, CA	480	1,888	92	WN	97.54	91	WN	97.54	91
Oklahoma City, OK	St. Louis, MO	462	227	91	WN	68.25	87	WN	68.25	87
Nashville, TN	New Orleans, LA	471	436	89	WN	93.67	84	WN	93.67	84
Portland, OR	Sacramento, CA	479	1,138	85	WN	64.03	82	WN	64.03	82
Kansas City, MO	Nashville, TN	491	381	85	WN	90.53	82	WN	90.53	82
Los Angeles, CA	Tucson, AZ	451	779	81	WN	95.80	79	WN	95.80	79
Distance Block - 501-550 miles										
Charlotte, NC	New York, NY	543	1,128	276	US	67.81	294	CO	21.03	262
Cincinnati, OH	Philadelphia, PA	507	253	267	DL	64.78	276	US	29.55	258
Detroit, MI	Minneapolis/St.Paul, MN	528	561	261	NW	86.46	280	CO	1.47	99
Detroit, MI	Hartford, CT/Springfield, MA	548	220	237	NW	76.32	251	DL	2.17	155
Indianapolis, IN	Minneapolis/St.Paul, MN	503	352	231	NW	74.16	258	TZ	14.05	167
Chicago, IL	Rochester, NY	528	227	190	UA	51.08	191	UA	51.08	191
Cleveland, OH	Providence, RI	540	194	187	CO	68.68	192	WN	22.58	164
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	339	175	US	78.95	179	UA	11.45	134
Detroit, MI	Raleigh/Durham, NC	501	352	157	NW	67.00	163	WN	19.12	125
Denver, CO	Kansas City, MO	533	687	150	F9	62.71	136	F9	62.71	136
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	290	148	AA	43.56	165	WN	33.68	128
Atlanta, GA	Washington, DC	547	2,968	146	DL	73.51	154	FL	18.32	113
Detroit, MI	New York, NY	508	2,829	142	NW	64.31	143	NK	17.94	78
Atlanta, GA	Norfolk, VA	516	359	140	DL	96.18	140	US	1.42	129

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Atlanta, GA	West Palm Beach, FL	545	638	139	DL	75.30	143	FL	22.91	126
Atlanta, GA	Ft. Myers, FL	515	430	136	DL	73.86	136	FL	24.06	135
Baltimore, MD	Indianapolis, IN	515	425	132	WN	74.84	129	UA	8.39	123
Austin, TX	El Paso, TX	525	315	127	WN	96.34	126	WN	96.34	126
Amarillo, TX	Houston, TX	545	227	126	WN	56.64	127	CO	39.33	122
Greensboro/High Point, NC	Orlando/Kissimmee, FL	534	298	123	DL	77.17	121	DL	77.17	121
Portland, OR	San Francisco, CA	550	800	122	UA	57.88	130	AS	39.58	107
Akron/Canton, OH	Atlanta, GA	528	441	120	FL	69.59	118	FL	69.59	118
Sacramento, CA	Salt Lake City, UT	532	393	117	DL	82.93	114	DL	82.93	114
Boise, ID	Las Vegas, NV	520	265	113	WN	86.12	112	WN	86.12	112
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	384	111	FL	69.87	107	FL	69.87	107
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	528	110	DL	50.50	114	WN	25.20	102
Atlanta, GA	Pittsburgh, PA	526	891	110	DL	59.15	111	FL	22.81	104
Jacksonville, FL	New Orleans, LA	513	204	109	WN	69.03	101	WN	69.03	101
Jacksonville, FL	Norfolk, VA	543	265	105	WN	73.87	97	WN	73.87	97
New Orleans, LA	Orlando/Kissimmee, FL	550	545	102	WN	90.01	99	WN	90.01	99
Phoenix, AZ	Salt Lake City, UT	507	1,111	101	WN	67.55	99	WN	67.55	99
Oakland/Berkeley, CA	Portland, OR	543	1,140	99	WN	50.51	102	AS	49.11	96
<u>Distance Block - 551-600 miles</u>										
Boston, MA	Cleveland, OH	563	302	261	CO	85.99	267	NW	1.98	169
Cincinnati, OH	Minneapolis/St.Paul, MN	596	225	256	DL	47.85	262	NW	47.32	252
Cincinnati, OH	New York, NY	589	869	236	DL	70.98	245	DL	70.98	245
Indianapolis, IN	Philadelphia, PA	587	294	232	US	70.06	241	TZ	11.66	168
Dallas/Ft. Worth, TX	Omaha, NE	585	221	231	AA	84.19	235	F9	4.48	170
Chicago, IL	Harrisburg, PA	594	190	216	UA	52.86	211	UA	52.86	211
Chicago, IL	Greensboro/High Point, NC	590	209	189	UA	70.91	192	FL	7.84	133
Birmingham, AL	Dallas/Ft. Worth, TX	597	254	175	AA	42.75	168	AA	42.75	168
Charlotte, NC	Chicago, IL	599	832	169	US	31.77	179	TZ	31.51	125
Dayton, OH	New York, NY	554	400	167	US	42.97	149	US	42.97	149
Chicago, IL	Tulsa, OK	585	221	156	AA	76.72	154	AA	76.72	154
Atlanta, GA	Cleveland, OH	554	493	151	DL	63.04	152	CO	32.46	146
Dallas/Ft. Worth, TX	St. Louis, MO	551	856	150	AA	95.47	149	NW	1.27	127
Chicago, IL	Little Rock, AR	552	277	147	WN	49.71	137	WN	49.71	137
Salt Lake City, UT	San Francisco, CA	599	314	143	DL	72.65	147	UA	23.68	127
Birmingham, AL	Chicago, IL	584	297	142	WN	84.18	133	WN	84.18	133
Salt Lake City, UT	San Jose/Palo Alto, CA	585	223	141	DL	74.74	149	WN	22.47	114
Birmingham, AL	Houston, TX	570	297	141	WN	52.49	138	WN	52.49	138
Atlanta, GA	Ft. Lauderdale, FL	581	1,479	140	DL	68.39	144	FL	29.59	132
Atlanta, GA	Detroit, MI	594	1,104	137	NW	50.14	135	NW	50.14	135
Atlanta, GA	Baltimore, MD	576	1,405	135	DL	64.28	141	FL	30.17	125
Atlanta, GA	Miami, FL	595	1,368	132	DL	58.74	137	FL	13.69	123
Providence, RI	Raleigh/Durham, NC	566	209	129	WN	44.03	135	DL	14.12	108
Albuquerque, NM	Dallas/Ft. Worth, TX	580	798	122	WN	72.07	120	WN	72.07	120
Dallas/Ft. Worth, TX	El Paso, TX	562	802	117	WN	71.20	116	WN	71.20	116
El Paso, TX	Las Vegas, NV	584	340	113	WN	86.62	113	HP	11.81	112
Ontario, CA	Salt Lake City, UT	558	337	113	DL	72.72	108	DL	72.72	108
Oakland/Berkeley, CA	Salt Lake City, UT	588	626	112	WN	89.01	111	DL	9.83	111
Los Angeles, CA	Salt Lake City, UT	590	1,231	108	DL	59.72	107	DL	59.72	107
Baltimore, MD	Nashville, TN	587	988	106	WN	91.51	106	UA	1.25	98
Salt Lake City, UT	Santa Ana, CA	588	584	103	DL	91.01	100	DL	91.01	100

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	524	103	WN	59.15	101	WN	59.15	101
Myrtle Beach, SC	New York, NY	563	538	102	NK	62.47	83	NK	62.47	83
Portland, OR	San Jose/Palo Alto, CA	569	1,115	101	AS	69.18	102	WN	29.44	100
Reno, NV	Seattle, WA	564	672	89	AS	58.89	89	WN	39.30	88
Long Beach, CA	Salt Lake City, UT	589	232	88	B6	99.06	87	B6	99.06	87
Distance Block - 601-650 miles										
Cleveland, OH	Minneapolis/St.Paul, MN	622	278	264	NW	61.56	276	CO	27.89	254
Columbus, OH	Minneapolis/St.Paul, MN	627	243	253	NW	79.03	274	YX	1.16	91
Boston, MA	Detroit, MI	632	581	252	NW	80.54	268	US	4.59	158
Charlotte, NC	Hartford, CT/Springfield, MA	643	188	241	US	70.81	265	UA	19.25	178
Huntsville/Decatur, AL	Washington, DC	613	230	240	US	53.45	232	US	53.45	232
Dallas/Ft. Worth, TX	Nashville, TN	631	405	232	AA	72.87	237	NW	1.48	170
Detroit, MI	Providence, RI	614	191	223	NW	71.44	240	WN	12.78	171
Greenville/Spartanburg, SC	New York, NY	610	328	210	US	43.84	196	US	43.84	196
Boston, MA	Raleigh/Durham, NC	612	477	198	AA	62.08	212	DL	23.64	175
Knoxville, TN	New York, NY	647	251	194	DL	36.90	184	US	25.28	165
Chicago, IL	Richmond, VA	642	383	193	UA	67.06	192	UA	67.06	192
Chicago, IL	Syracuse, NY	607	189	191	AA	54.75	191	UA	36.38	188
Detroit, MI	Kansas City, MO	629	413	187	NW	73.58	200	WN	19.12	146
Columbia, SC	New York, NY	617	276	184	DL	45.22	190	US	30.71	159
Chicago, IL	Washington, DC	612	2,694	182	UA	62.34	198	TZ	14.10	123
Charleston, SC	New York, NY	641	482	177	DL	42.62	177	US	23.37	164
Charlotte, NC	Ft. Lauderdale, FL	632	272	177	US	79.15	175	UA	11.31	151
New Orleans, LA	St. Louis, MO	604	267	176	AA	75.25	174	AA	75.25	174
Grand Rapids, MI	New York, NY	626	268	175	CO	35.14	208	TZ	10.85	135
Denver, CO	Tucson, AZ	639	220	164	UA	76.39	169	HP	16.53	148
Lexington/Frankfort, KY	New York, NY	607	193	161	DL	55.10	152	DL	55.10	152
Denver, CO	Phoenix, AZ	602	1,661	158	HP	35.57	162	F9	35.51	145
Colorado Springs, CO	Dallas/Ft. Worth, TX	603	199	157	AA	93.93	154	DL	1.48	154
Jacksonville, FL	Washington, DC	634	303	156	DL	48.17	165	US	35.93	149
Dallas/Ft. Worth, TX	Denver, CO	650	1,425	154	AA	48.22	152	F9	23.79	137
Boston, MA	Greensboro/High Point, NC	645	218	148	US	86.46	144	US	86.46	144
Albuquerque, NM	San Diego, CA	628	326	145	WN	84.04	147	HP	12.63	126
Denver, CO	Las Vegas, NV	629	1,455	140	F9	42.21	124	F9	42.21	124
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	438	137	WN	87.57	134	WN	87.57	134
Chicago, IL	Raleigh/Durham, NC	647	983	135	AA	37.28	150	WN	31.07	118
Nashville, TN	Orlando/Kissimmee, FL	616	441	132	WN	88.73	129	UA	1.11	96
Baltimore, MD	Chicago, IL	621	1,938	128	WN	43.15	119	AA	14.63	116
Atlanta, GA	Flint, MI	644	298	125	FL	74.54	125	FL	74.54	125
Atlanta, GA	Chicago, IL	606	3,149	124	DL	41.66	128	FL	21.90	104
Salt Lake City, UT	San Diego, CA	626	624	123	DL	78.81	121	DL	78.81	121
Portland, OR	Salt Lake City, UT	630	677	120	DL	62.42	121	WN	34.21	117
Colorado Springs, CO	Las Vegas, NV	604	231	118	G4	80.43	105	G4	80.43	105
Sacramento, CA	Seattle, WA	605	1,058	117	AS	64.29	113	AS	64.29	113
Phoenix, AZ	San Jose/Palo Alto, CA	621	1,239	110	WN	61.91	103	WN	61.91	103
Milwaukee, WI	Washington, DC	634	471	109	YX	65.32	114	NW	22.95	89
Oakland/Berkeley, CA	Phoenix, AZ	646	1,543	107	WN	66.81	106	WN	66.81	106
Phoenix, AZ	Sacramento, CA	647	1,128	106	WN	65.43	102	WN	65.43	102
Phoenix, AZ	Reno, NV	601	489	105	WN	53.48	102	WN	53.48	102
Baltimore, MD	Milwaukee, WI	641	452	84	FL	52.80	78	FL	52.80	78

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Detroit, MI	Myrtle Beach, SC	636	190	81	NK	87.89	71	NK	87.89	71
<u>Distance Block - 651-700 miles</u>										
Nashville, TN	Philadelphia, PA	675	201	256	US	74.27	263	UA	6.55	182
Memphis, TN	Minneapolis/St.Paul, MN	700	195	250	NW	80.98	268	UA	4.28	102
Minneapolis/St.Paul, MN	Nashville, TN	695	213	228	NW	84.61	237	YX	1.89	107
Louisville, KY	New York, NY	662	341	228	CO	38.30	247	US	37.56	218
Chicago, IL	Philadelphia, PA	678	1,932	205	UA	37.52	232	TZ	17.14	148
Charlotte, NC	Miami, FL	651	293	170	US	54.06	189	AA	32.91	138
Miami, FL	New Orleans, LA	674	223	167	AA	86.63	166	FL	2.29	154
Memphis, TN	Tampa/St. Petersburg/Lakeland, FL	656	201	165	NW	61.90	156	NW	61.90	156
Indianapolis, IN	New York, NY	664	921	165	TZ	32.60	122	TZ	32.60	122
Memphis, TN	Orlando/Kissimmee, FL	683	291	164	NW	69.56	166	FL	14.58	147
Houston, TX	Kansas City, MO	668	502	163	CO	57.38	164	WN	35.19	154
Raleigh/Durham, NC	St. Louis, MO	667	280	161	AA	74.46	160	AA	74.46	160
El Paso, TX	Houston, TX	684	333	161	WN	65.41	160	WN	65.41	160
Milwaukee, WI	Philadelphia, PA	690	313	159	YX	43.63	157	US	42.28	153
Ft. Lauderdale, FL	New Orleans, LA	673	343	153	WN	76.44	154	DL	13.89	142
Houston, TX	St. Louis, MO	687	679	150	WN	55.78	145	WN	55.78	145
Miami, FL	Raleigh/Durham, NC	700	268	150	AA	76.43	150	UA	3.89	108
Cleveland, OH	Kansas City, MO	694	218	148	CO	64.57	146	WN	18.94	145
Denver, CO	Minneapolis/St.Paul, MN	680	1,217	147	NW	42.78	150	SY	13.59	114
Houston, TX	Nashville, TN	670	549	146	WN	63.20	144	WN	63.20	144
Chicago, IL	Jackson/Vicksburg, MS	677	207	145	WN	69.07	136	WN	69.07	136
Phoenix, AZ	San Francisco, CA	651	717	145	HP	51.20	150	UA	46.13	139
Albuquerque, NM	Los Angeles, CA	677	622	142	WN	89.42	141	HP	5.59	136
Boise, ID	Los Angeles, CA	674	256	141	AS	61.25	136	AS	61.25	136
Atlanta, GA	Houston, TX	696	1,496	138	DL	53.66	140	FL	14.10	123
Atlanta, GA	Philadelphia, PA	665	2,046	136	DL	56.15	143	FL	19.26	119
Ft. Lauderdale, FL	Raleigh/Durham, NC	680	256	133	DL	41.73	135	US	19.46	122
San Francisco, CA	Seattle, WA	678	1,559	133	AS	49.39	122	AS	49.39	122
Baltimore, MD	Birmingham, AL	682	428	131	WN	88.20	127	WN	88.20	127
Baltimore, MD	Jacksonville, FL	663	524	127	WN	65.17	130	DL	15.19	123
Salt Lake City, UT	Seattle, WA	689	835	123	DL	59.30	121	DL	59.30	121
San Jose/Palo Alto, CA	Seattle, WA	697	1,302	118	AS	75.02	117	AS	75.02	117
Atlanta, GA	Milwaukee, WI	669	667	114	DL	42.29	127	YX	27.31	100
Oakland/Berkeley, CA	Seattle, WA	671	1,697	113	AS	59.28	110	AS	59.28	110
Kansas City, MO	New Orleans, LA	690	250	111	DL	28.27	99	DL	28.27	99
Atlanta, GA	Kansas City, MO	692	885	108	DL	73.30	111	FL	20.91	93
Indianapolis, IN	Jacksonville, FL	688	215	104	WN	49.85	103	WN	49.85	103
Norfolk, VA	Orlando/Kissimmee, FL	655	416	102	WN	75.70	95	WN	75.70	95
Newport News/Hampton/Wmsburg, VA	Orlando/Kissimmee, FL	662	194	97	FL	90.81	95	FL	90.81	95
<u>Distance Block - 701-750 miles</u>										
Boston, MA	Charlotte, NC	727	300	268	US	79.96	292	NW	2.64	137
Chicago, IL	White Plains, NY	738	292	241	AA	87.79	240	AA	87.79	240
St. Louis, MO	Washington, DC	719	617	215	AA	79.29	219	UA	14.19	195
Dallas/Ft. Worth, TX	Louisville, KY	733	218	210	AA	67.17	209	DL	23.50	205
Minneapolis/St.Paul, MN	Pittsburgh, PA	726	258	208	NW	55.57	223	TZ	11.10	145
Chicago, IL	New York, NY	740	7,381	183	AA	31.43	203	TZ	17.68	132
Kansas City, MO	San Antonio, TX	706	207	172	YX	57.89	167	YX	57.89	167

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albany, NY	Chicago, IL	723	319	166	UA	55.20	167	WN	13.12	152
Milwaukee, WI	New York, NY	746	867	163	YX	59.65	162	NW	11.85	146
Jacksonville, FL	Philadelphia, PA	742	388	158	US	72.03	154	UA	10.53	138
New York, NY	Savannah, GA	722	481	158	DL	51.82	164	US	13.49	140
Chicago, IL	Norfolk, VA	717	236	154	WN	45.86	129	WN	45.86	129
El Paso, TX	Los Angeles, CA	714	294	150	WN	80.74	151	HP	15.56	135
Boise, ID	Phoenix, AZ	735	244	150	HP	57.83	147	HP	57.83	147
Atlanta, GA	Dallas/Ft. Worth, TX	732	2,347	149	DL	45.22	161	FL	14.03	124
Baltimore, MD	St. Louis, MO	737	786	141	WN	47.12	142	AA	44.54	133
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	237	140	WN	58.26	136	WN	58.26	136
Louisville, KY	Orlando/Kissimmee, FL	718	215	139	WN	60.65	134	WN	60.65	134
Atlanta, GA	Buffalo, NY	712	439	135	FL	48.27	134	FL	48.27	134
Oakland/Berkeley, CA	Spokane, WA	723	246	128	WN	78.90	127	WN	78.90	127
Atlanta, GA	Rochester, NY	749	360	127	DL	51.90	131	FL	41.07	121
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	717	197	119	DL	35.91	125	WN	23.87	110
Boston, MA	Dayton, OH	709	261	117	US	30.46	120	NW	22.68	112
<u>Distance Block - 751-800 miles</u>										
Boston, MA	Cincinnati, OH	752	274	253	DL	84.49	264	CO	2.42	130
Nashville, TN	New York, NY	766	754	210	AA	46.25	190	DL	19.32	175
Atlanta, GA	Oklahoma City, OK	761	215	209	DL	78.67	209	AA	13.58	204
Memphis, TN	Washington, DC	762	375	208	NW	70.74	219	DL	11.10	218
Denver, CO	San Antonio, TX	794	263	207	UA	60.54	219	CO	11.72	200
Dallas/Ft. Worth, TX	Indianapolis, IN	762	464	195	AA	62.83	205	DL	14.20	162
St. Louis, MO	San Antonio, TX	786	265	187	AA	71.62	192	WN	18.05	173
Cincinnati, OH	Orlando/Kissimmee, FL	756	273	180	DL	92.30	183	CO	1.16	125
Denver, CO	St. Louis, MO	770	625	172	UA	38.58	189	F9	24.73	126
Albuquerque, NM	Houston, TX	767	376	165	WN	51.95	164	WN	51.95	164
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	333	163	DL	92.99	164	US	1.66	143
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	488	160	CO	69.58	154	CO	69.58	154
Austin, TX	Nashville, TN	753	216	154	WN	81.44	151	NW	3.37	139
Austin, TX	Denver, CO	768	496	153	F9	52.45	135	F9	52.45	135
Ft. Lauderdale, FL	Nashville, TN	793	351	150	WN	76.79	152	DL	15.01	149
Atlanta, GA	New York, NY	761	6,693	149	DL	64.67	156	FL	16.54	125
Orlando/Kissimmee, FL	Washington, DC	759	1,695	146	DL	40.10	129	DL	40.10	129
Chicago, IL	Hartford, CT/Springfield, MA	783	1,060	144	UA	42.58	155	WN	20.60	126
Ft. Lauderdale, FL	Norfolk, VA	781	235	136	WN	49.33	131	WN	49.33	131
Chicago, IL	Islip/Long Island, NY	773	279	130	WN	93.06	128	WN	93.06	128
New Orleans, LA	Raleigh/Durham, NC	779	266	121	DL	40.94	113	FL	11.96	103
Baltimore, MD	Orlando/Kissimmee, FL	787	1,838	121	WN	56.83	123	FL	28.99	112
Las Vegas, NV	Portland, OR	762	1,214	118	AS	59.41	117	AS	59.41	117
Atlanta, GA	Wichita, KS	781	227	113	FL	55.99	106	FL	55.99	106
<u>Distance Block - 801-850 miles</u>										
Cincinnati, OH	Dallas/Ft. Worth, TX	812	253	282	DL	63.11	286	AA	31.26	282
Philadelphia, PA	St. Louis, MO	813	386	253	AA	61.44	254	AA	61.44	254
Dallas/Ft. Worth, TX	Tucson, AZ	824	209	216	AA	86.66	218	DL	1.19	120
Atlanta, GA	Austin, TX	812	381	215	DL	72.67	225	AA	12.45	188
Boston, MA	Indianapolis, IN	817	255	212	US	72.49	220	TZ	7.71	169
Chicago, IL	Dallas/Ft. Worth, TX	802	2,516	197	AA	60.09	207	TZ	15.83	152

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Denver, CO	Ontario, CA	819	280	183	UA	64.35	200	HP	29.83	150
Denver, CO	Santa Ana, CA	846	754	181	UA	53.14	206	F9	38.63	146
Houston, TX	Omaha, NE	807	205	181	CO	73.31	181	CO	73.31	181
Houston, TX	Louisville, KY	803	191	180	CO	56.99	181	CO	56.99	181
Houston, TX	Jacksonville, FL	817	225	171	CO	64.71	173	DL	11.28	169
Jacksonville, FL	New York, NY	834	1,025	170	DL	49.10	163	DL	49.10	163
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	821	916	165	US	51.82	164	US	51.82	164
Chicago, IL	New Orleans, LA	837	863	163	UA	36.76	168	AA	33.40	162
Madison, WI	New York, NY	820	314	154	NW	25.49	133	NW	25.49	133
Chicago, IL	Manchester, NH	843	546	150	UA	51.08	171	WN	38.09	123
Oklahoma City, OK	Phoenix, AZ	833	256	149	WN	80.06	149	DL	2.59	119
Nashville, TN	San Antonio, TX	822	197	144	WN	73.15	141	WN	73.15	141
Ontario, CA	Portland, OR	838	520	143	AS	72.64	136	AS	72.64	136
Las Vegas, NV	Spokane, WA	806	242	142	AS	39.78	142	DL	22.09	126
Phoenix, AZ	San Antonio, TX	843	383	142	WN	61.10	142	WN	61.10	142
Los Angeles, CA	Portland, OR	834	1,232	141	AS	47.95	137	AS	47.95	137
Glendale/Burbank, CA	Portland, OR	817	466	141	AS	79.51	137	AS	79.51	137
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	330	140	WN	69.87	137	WN	69.87	137
Columbus, OH	Orlando/Kissimmee, FL	802	289	138	WN	40.11	133	WN	40.11	133
Denver, CO	Reno, NV	804	297	134	F9	51.70	121	F9	51.70	121
Chicago, IL	Providence, RI	849	846	130	UA	33.45	139	WN	30.65	123
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	842	1,198	124	WN	54.37	130	FL	28.18	108
Dayton, OH	Orlando/Kissimmee, FL	808	411	116	FL	64.46	110	FL	64.46	110
Orlando/Kissimmee, FL	Pittsburgh, PA	834	1,006	115	US	69.08	114	FL	19.97	111
Indianapolis, IN	Orlando/Kissimmee, FL	828	1,066	100	TZ	62.88	98	WN	15.21	95
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	900	98	TZ	64.19	93	TZ	64.19	93
<u>Distance Block - 851-900 miles</u>										
New York, NY	St. Louis, MO	892	1,288	229	AA	66.44	234	AA	66.44	234
Atlanta, GA	Hartford, CT/Springfield, MA	859	507	228	DL	84.82	235	AA	1.50	159
Albany, NY	Atlanta, GA	852	203	221	DL	77.19	220	NW	1.40	165
Atlanta, GA	San Antonio, TX	874	391	220	DL	78.10	227	NW	1.42	141
Birmingham, AL	New York, NY	866	373	217	DL	58.21	216	DL	58.21	216
Memphis, TN	Philadelphia, PA	874	211	208	NW	69.36	207	UA	1.70	149
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	853	911	205	AA	37.15	220	SY	18.02	129
Dallas/Ft. Worth, TX	Phoenix, AZ	879	1,055	204	AA	53.69	207	HP	33.96	201
Dallas/Ft. Worth, TX	Milwaukee, WI	853	365	186	YX	45.36	190	TZ	10.50	134
Dallas/Ft. Worth, TX	Dayton, OH	861	289	185	AA	57.66	190	FL	10.39	158
Boston, MA	Chicago, IL	867	1,982	184	UA	42.35	198	TZ	14.26	136
Chicago, IL	Denver, CO	895	2,060	182	UA	48.25	215	F9	15.15	142
Cincinnati, OH	Ft. Myers, FL	879	217	180	DL	93.63	182	CO	1.00	125
Houston, TX	Indianapolis, IN	862	348	177	CO	70.66	178	US	1.47	137
Denver, CO	San Diego, CA	853	940	174	F9	49.18	155	F9	49.18	155
Denver, CO	Los Angeles, CA	862	1,952	172	UA	40.85	211	AA	18.51	137
Albuquerque, NM	Oakland/Berkeley, CA	889	409	171	WN	89.12	173	HP	6.70	153
Chicago, IL	Jacksonville, FL	865	283	164	WN	29.34	169	FL	20.87	136
Denver, CO	Houston, TX	889	1,212	162	CO	51.43	164	F9	17.03	132
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	464	158	AA	60.56	158	AA	60.56	158
Daytona Beach, FL	New York, NY	896	214	155	CO	57.80	161	DL	40.16	147

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Houston, TX	Orlando/Kissimmee, FL	853	869	154	CO	67.73	151	CO	67.73	151
Boston, MA	Milwaukee, WI	860	373	154	YX	58.19	169	NW	27.19	124
Hartford, CT/Springfield, MA	Nashville, TN	852	196	151	WN	70.59	148	WN	70.59	148
Cleveland, OH	Orlando/Kissimmee, FL	895	555	150	CO	76.41	146	UA	2.02	144
Orlando/Kissimmee, FL	St. Louis, MO	880	701	148	AA	49.81	148	WN	39.06	147
Des Moines, IA	Washington, DC	897	211	146	YX	28.11	147	NW	21.92	127
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	879	548	145	US	72.38	139	US	72.38	139
Portland, OR	Santa Ana, CA	859	735	144	AS	88.54	143	AS	88.54	143
Indio/Palm Springs, CA	Portland, OR	873	217	143	AS	87.39	142	AS	87.39	142
Austin, TX	Phoenix, AZ	868	459	140	WN	56.55	137	WN	56.55	137
Ft. Myers, FL	Washington, DC	892	392	140	US	39.30	141	FL	28.09	135
Washington, DC	West Palm Beach, FL	859	481	135	US	53.72	139	UA	12.16	124
Harrisburg, PA	Orlando/Kissimmee, FL	851	192	135	US	52.72	137	UA	18.63	131
Baltimore, MD	West Palm Beach, FL	883	432	134	WN	80.10	134	FL	2.77	130
Orlando/Kissimmee, FL	Philadelphia, PA	861	2,270	132	US	66.36	134	FL	24.17	124
Denver, CO	Milwaukee, WI	895	540	127	F9	39.22	118	F9	39.22	118
Akron/Canton, OH	Orlando/Kissimmee, FL	860	296	126	FL	81.55	125	FL	81.55	125
Indianapolis, IN	Sarasota/Bradenton, FL	876	202	121	TZ	88.69	118	TZ	88.69	118
Las Vegas, NV	Seattle, WA	866	2,061	119	AS	56.27	118	HP	22.42	118
Atlantic City, NJ	Orlando/Kissimmee, FL	852	468	106	NK	98.07	105	NK	98.07	105
<u>Distance Block - 901-950 miles</u>										
Charlotte, NC	Houston, TX	921	215	257	CO	38.84	251	CO	38.84	251
Minneapolis/St.Paul, MN	Washington, DC	931	980	246	NW	74.36	271	CO	1.01	142
Charlotte, NC	Dallas/Ft. Worth, TX	937	469	240	AA	56.66	226	AA	56.66	226
Baltimore, MD	Minneapolis/St.Paul, MN	936	386	234	NW	69.13	251	FL	10.09	180
Columbus, OH	Dallas/Ft. Worth, TX	927	367	231	AA	84.85	230	UA	2.01	200
Atlanta, GA	Providence, RI	903	220	213	DL	82.73	216	US	6.36	173
Charlotte, NC	Minneapolis/St.Paul, MN	930	274	208	NW	48.61	228	TZ	11.86	165
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	727	202	AA	53.40	212	DL	30.99	184
Denver, CO	San Jose/Palo Alto, CA	948	614	196	UA	55.46	228	F9	32.89	155
Detroit, MI	New Orleans, LA	926	256	193	NW	73.49	199	US	1.87	150
Miami, FL	Washington, DC	921	809	193	AA	71.36	187	AA	71.36	187
Dallas/Ft. Worth, TX	Jacksonville, FL	919	313	191	AA	45.04	189	AA	45.04	189
Denver, CO	Sacramento, CA	910	512	180	UA	50.57	205	F9	37.42	151
Chicago, IL	Houston, TX	945	1,808	173	CO	35.34	186	WN	28.02	137
Cincinnati, OH	Ft. Lauderdale, FL	932	276	166	DL	86.86	168	AA	1.74	113
Kansas City, MO	Salt Lake City, UT	919	211	164	DL	58.80	171	UA	11.87	140
Kansas City, MO	Washington, DC	950	619	163	YX	42.56	173	US	18.23	135
New Orleans, LA	Pittsburgh, PA	918	188	160	US	45.39	170	DL	33.04	152
New York, NY	Tallahassee, FL	926	197	158	DL	69.71	161	FL	12.22	149
Glendale/Burbank, CA	Seattle, WA	937	715	154	AS	85.06	154	UA	6.31	136
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	927	442	154	CO	78.20	151	AA	1.25	128
Portland, OR	San Diego, CA	933	764	151	AS	70.06	149	UA	11.20	139
Atlanta, GA	Boston, MA	946	1,969	149	DL	76.99	153	FL	16.41	131
Phoenix, AZ	Tulsa, OK	935	238	144	WN	87.25	143	WN	87.25	143
Baltimore, MD	Ft. Myers, FL	919	264	142	FL	72.86	137	FL	72.86	137
Nashville, TN	Providence, RI	907	223	142	WN	71.94	144	US	10.76	140
Ft. Myers, FL	Indianapolis, IN	946	497	140	TZ	75.08	142	UA	4.25	120
Atlanta, GA	Minneapolis/St.Paul, MN	906	1,047	138	NW	41.99	136	FL	13.85	125

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Los Angeles, CA	Spokane, WA	945	278	137	AS	62.93	135	UA	14.22	126
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	928	1,145	132	US	66.94	131	FL	20.59	129
Baltimore, MD	Miami, FL	946	681	130	AA	57.12	134	FL	22.53	117
Baltimore, MD	Ft. Lauderdale, FL	925	1,032	129	WN	51.54	135	FL	32.08	118
New York, NY	Orlando/Kissimmee, FL	950	7,751	125	DL	37.34	119	B6	23.29	117
Kansas City, MO	Raleigh/Durham, NC	904	261	120	DL	24.41	115	NW	11.08	97
Ft. Lauderdale, FL	Washington, DC	901	1,794	118	B6	39.51	113	B6	39.51	113
Atlantic City, NJ	Tampa/St. Petersburg/Lakeland, FL	914	224	96	NK	97.18	95	NK	97.18	95
<u>Distance Block - 951-1000 miles</u>										
Minneapolis/St.Paul, MN	Philadelphia, PA	980	600	251	NW	57.10	275	US	20.61	247
Dallas/Ft. Worth, TX	Detroit, MI	987	709	238	AA	49.55	235	AA	49.55	235
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	274	221	NW	69.65	235	FL	12.24	173
New Orleans, LA	Washington, DC	969	548	216	US	43.54	218	DL	19.14	194
Memphis, TN	New York, NY	964	707	212	NW	68.18	216	UA	2.83	129
Denver, CO	Oakland/Berkeley, CA	957	376	210	UA	89.83	213	US	2.54	163
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	447	209	AA	36.04	212	HP	15.53	174
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	256	207	NW	51.08	216	DL	27.92	204
Albuquerque, NM	Minneapolis/St.Paul, MN	981	192	203	NW	62.03	212	F9	15.73	173
Austin, TX	Chicago, IL	972	592	195	AA	72.17	194	AA	72.17	194
Denver, CO	San Francisco, CA	967	1,386	192	UA	57.17	220	F9	34.25	151
Hartford, CT/Springfield, MA	St. Louis, MO	957	204	181	AA	69.38	181	AA	69.38	181
Ft. Myers, FL	St. Louis, MO	979	186	176	AA	77.03	170	AA	77.03	170
Austin, TX	Orlando/Kissimmee, FL	995	267	174	WN	41.12	166	WN	41.12	166
Santa Ana, CA	Seattle, WA	978	1,168	168	AS	89.94	168	UA	4.17	155
Las Vegas, NV	Oklahoma City, OK	987	211	165	WN	26.67	181	UA	15.96	152
Houston, TX	Miami, FL	964	489	163	CO	59.25	169	AA	34.05	151
Ft. Lauderdale, FL	Houston, TX	965	473	162	CO	75.30	160	FL	3.54	147
Denver, CO	Portland, OR	992	761	156	UA	42.29	173	AS	22.45	139
Denver, CO	Indianapolis, IN	977	523	150	UA	41.13	168	F9	40.74	139
Los Angeles, CA	Seattle, WA	954	2,260	150	AS	56.45	149	UA	32.42	149
Ontario, CA	Seattle, WA	956	747	150	AS	80.45	146	AS	80.45	146
Indio/Palm Springs, CA	Seattle, WA	987	393	150	AS	92.47	150	UA	4.15	148
Long Beach, CA	Seattle, WA	965	248	146	AS	97.33	146	AS	97.33	146
Pittsburgh, PA	West Palm Beach, FL	952	218	145	US	75.11	141	US	75.11	141
Ft. Myers, FL	Philadelphia, PA	992	483	143	US	68.50	142	US	68.50	142
Baltimore, MD	New Orleans, LA	998	645	143	WN	37.91	167	US	18.64	117
Ft. Myers, FL	Pittsburgh, PA	966	288	142	US	70.95	139	FL	11.51	130
Ft. Lauderdale, FL	Pittsburgh, PA	994	439	142	US	64.38	140	FL	17.49	129
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,417	141	AA	54.23	142	FL	10.59	125
Philadelphia, PA	West Palm Beach, FL	951	641	136	US	84.42	133	UA	5.83	131
Detroit, MI	Orlando/Kissimmee, FL	957	1,384	129	NW	58.76	138	NK	31.87	101
Baltimore, MD	Kansas City, MO	966	482	127	WN	51.85	146	UA	11.07	100
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	983	1,087	125	NW	52.55	137	NK	37.88	98
Ft. Lauderdale, FL	Philadelphia, PA	992	1,605	123	US	63.35	124	FL	23.74	121
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	665	117	WN	97.29	116	WN	97.29	116
Atlantic City, NJ	Ft. Myers, FL	982	256	105	NK	99.41	105	NK	99.41	105
Atlantic City, NJ	Ft. Lauderdale, FL	977	462	103	NK	98.85	103	NK	98.85	103

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 1001-1050 miles</u>										
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	238	310	NW	75.75	324	CO	2.56	156
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	297	274	AA	53.37	270	AA	53.37	270
Minneapolis/St.Paul, MN	New York, NY	1,028	1,935	273	NW	56.55	320	CO	12.68	306
Boston, MA	St. Louis, MO	1,046	409	232	AA	76.23	252	UA	9.27	139
Minneapolis/St.Paul, MN	New Orleans, LA	1,040	260	214	NW	67.89	228	FL	10.03	166
Chicago, IL	San Antonio, TX	1,041	539	201	AA	54.43	203	AA	54.43	203
Omaha, NE	Washington, DC	1,012	272	200	YX	68.65	195	YX	68.65	195
Columbus, OH	Houston, TX	1,001	262	199	CO	70.20	198	US	2.61	136
Des Moines, IA	New York, NY	1,038	197	190	UA	30.54	191	NW	15.66	186
Houston, TX	Milwaukee, WI	1,005	201	183	CO	56.04	183	NW	11.04	181
Houston, TX	Raleigh/Durham, NC	1,050	376	181	CO	61.74	181	CO	61.74	181
Orlando/Kissimmee, FL	San Antonio, TX	1,040	247	174	WN	45.82	164	WN	45.82	164
Miami, FL	Philadelphia, PA	1,013	618	172	US	45.13	171	US	45.13	171
Miami, FL	Pittsburgh, PA	1,013	221	172	US	48.94	179	AA	20.73	150
Cleveland, OH	Ft. Myers, FL	1,025	320	170	CO	82.21	170	AA	1.46	134
Kansas City, MO	Philadelphia, PA	1,038	385	167	US	58.14	168	UA	15.57	147
New York, NY	Sarasota/Bradenton, FL	1,047	307	167	CO	65.18	164	CO	65.18	164
San Diego, CA	Seattle, WA	1,050	1,333	161	AS	77.61	161	UA	9.28	149
Denver, CO	Seattle, WA	1,024	1,264	160	UA	35.67	188	F9	25.52	139
New York, NY	Pensacola, FL	1,030	194	157	DL	51.93	164	US	19.64	130
Boston, MA	Jacksonville, FL	1,011	206	152	DL	47.78	154	US	36.26	150
Phoenix, AZ	Spokane, WA	1,020	266	150	HP	65.43	148	AS	17.14	141
Houston, TX	Phoenix, AZ	1,028	829	149	WN	39.41	144	WN	39.41	144
Grand Rapids, MI	Orlando/Kissimmee, FL	1,023	268	143	NW	50.04	143	DL	11.31	140
Indianapolis, IN	Miami, FL	1,021	256	143	DL	30.81	129	DL	30.81	129
Kansas City, MO	Phoenix, AZ	1,044	782	141	WN	57.20	133	WN	57.20	133
Chicago, IL	Sarasota/Bradenton, FL	1,050	266	140	TZ	81.31	127	TZ	81.31	127
Omaha, NE	Phoenix, AZ	1,037	606	139	WN	40.72	132	WN	40.72	132
Ft. Lauderdale, FL	Indianapolis, IN	1,005	420	137	TZ	63.13	131	TZ	63.13	131
Phoenix, AZ	Portland, OR	1,009	1,160	137	AS	37.12	132	AS	37.12	132
New York, NY	West Palm Beach, FL	1,035	4,825	133	DL	35.31	121	DL	35.31	121
Chicago, IL	Orlando/Kissimmee, FL	1,005	3,006	133	TZ	33.83	115	NK	12.87	94
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,012	2,181	132	TZ	29.21	111	NK	10.71	88
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,406	128	DL	61.73	129	WN	27.20	125
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,019	4,103	126	B6	31.13	113	B6	31.13	113
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	419	125	DL	31.04	122	AA	12.38	117
Flint, MI	Orlando/Kissimmee, FL	1,011	379	122	FL	64.73	119	FL	64.73	119
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	451	119	WN	93.95	119	DL	3.95	115
Buffalo, NY	Orlando/Kissimmee, FL	1,011	613	115	WN	42.29	119	UA	10.74	99
Orlando/Kissimmee, FL	Rochester, NY	1,033	455	107	FL	61.18	101	CO	1.63	91
<u>Distance Block - 1051-1100 miles</u>										
Houston, TX	Minneapolis/St.Paul, MN	1,059	430	266	NW	39.39	292	CO	36.56	267
Minneapolis/St.Paul, MN	San Antonio, TX	1,097	193	246	NW	66.97	258	AA	13.39	216
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	529	216	AA	62.44	229	DL	20.79	201
Detroit, MI	Houston, TX	1,093	592	214	CO	50.72	221	NW	30.79	211
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	413	203	AA	43.34	209	US	31.36	198

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Miami, FL	St. Louis, MO	1,068	222	197	AA	82.38	196	UA	1.13	125
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	1,270	185	AA	51.69	201	HP	30.81	162
New Orleans, LA	Philadelphia, PA	1,088	520	179	US	68.17	181	DL	12.61	166
Denver, CO	New Orleans, LA	1,062	442	176	UA	41.79	203	F9	32.70	155
Cleveland, OH	Miami, FL	1,080	253	173	CO	47.92	167	CO	47.92	167
Ft. Lauderdale, FL	St. Louis, MO	1,056	293	173	AA	50.91	179	DL	15.29	136
Detroit, MI	West Palm Beach, FL	1,087	317	166	NW	75.28	166	NK	6.52	141
Las Vegas, NV	Tulsa, OK	1,076	204	164	WN	67.86	160	WN	67.86	160
Cleveland, OH	Ft. Lauderdale, FL	1,062	401	163	CO	75.96	162	US	5.78	150
Miami, FL	New York, NY	1,097	3,770	160	AA	71.19	155	AA	71.19	155
Las Vegas, NV	San Antonio, TX	1,069	517	158	WN	75.61	156	WN	75.61	156
Austin, TX	Las Vegas, NV	1,085	532	151	WN	67.21	148	WN	67.21	148
Ft. Myers, FL	New York, NY	1,080	1,894	140	B6	56.35	125	B6	56.35	125
Detroit, MI	Ft. Myers, FL	1,085	762	140	NK	49.24	115	NK	49.24	115
Albany, NY	Orlando/Kissimmee, FL	1,073	547	138	WN	73.85	136	WN	73.85	136
Las Vegas, NV	Omaha, NE	1,099	528	136	WN	71.41	133	F9	4.53	129
Orlando/Kissimmee, FL	Syracuse, NY	1,053	225	132	US	34.96	134	B6	24.81	133
Orlando/Kissimmee, FL	Providence, RI	1,073	1,267	128	WN	71.34	127	WN	71.34	127
Ft. Lauderdale, FL	New York, NY	1,076	9,969	124	B6	33.65	121	NK	12.80	93
Islip/Long Island, NY	West Palm Beach, FL	1,052	426	123	WN	97.40	123	WN	97.40	123
Kansas City, MO	Orlando/Kissimmee, FL	1,072	706	122	WN	45.12	125	DL	23.09	112
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	502	122	WN	93.24	120	WN	93.24	120
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,077	464	112	FL	46.34	103	FL	46.34	103
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	1,076	111	YX	46.51	109	FL	17.00	108
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	486	107	DL	27.69	100	DL	27.69	100
<u>Distance Block - 1101-1200 miles</u>										
Boston, MA	Minneapolis/St.Paul, MN	1,124	729	271	NW	60.64	331	UA	12.89	138
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,540	251	AA	71.33	266	DL	11.22	204
Dallas/Ft. Worth, TX	Richmond, VA	1,158	250	238	AA	81.31	229	UA	1.56	216
Houston, TX	Pittsburgh, PA	1,131	362	234	CO	35.53	263	DL	13.63	210
Columbus, OH	Denver, CO	1,155	230	231	UA	63.46	251	YX	1.51	119
Cleveland, OH	Houston, TX	1,107	414	226	CO	77.12	235	UA	1.23	132
Dallas/Ft. Worth, TX	San Diego, CA	1,182	687	223	AA	50.97	261	DL	14.62	161
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	476	220	AA	50.83	238	DL	26.48	206
Dallas/Ft. Worth, TX	Ontario, CA	1,200	334	219	AA	53.86	235	DL	15.43	162
New York, NY	Omaha, NE	1,155	263	216	CO	35.63	222	YX	16.39	186
Dallas/Ft. Worth, TX	Miami, FL	1,121	552	212	AA	84.49	212	FL	3.03	180
Dallas/Ft. Worth, TX	West Palm Beach, FL	1,103	233	203	DL	49.53	205	AA	37.87	197
Boston, MA	Memphis, TN	1,139	190	194	NW	59.98	189	NW	59.98	189
Chicago, IL	West Palm Beach, FL	1,144	353	190	UA	42.80	206	DL	16.68	170
San Antonio, TX	San Diego, CA	1,129	226	188	WN	37.87	192	AA	24.89	172
Albuquerque, NM	Chicago, IL	1,121	373	187	AA	51.30	195	WN	29.23	173
Kansas City, MO	New York, NY	1,113	1,024	186	AA	31.29	164	AA	31.29	164
Chicago, IL	Miami, FL	1,197	1,272	178	AA	44.29	192	TZ	29.78	137
Albuquerque, NM	Seattle, WA	1,180	283	175	WN	52.30	164	WN	52.30	164
Austin, TX	San Diego, CA	1,161	291	172	WN	46.10	169	WN	46.10	169
St. Louis, MO	Salt Lake City, UT	1,156	242	171	WN	38.85	165	WN	38.85	165
Detroit, MI	Miami, FL	1,145	484	169	NW	49.60	175	AA	35.96	159
Des Moines, IA	Phoenix, AZ	1,149	193	169	HP	39.65	187	AA	18.56	146
Albuquerque, NM	Portland, OR	1,111	212	167	WN	52.97	167	DL	11.74	165

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		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New Orleans, LA	New York, NY	1,183	1,750	159	AA	27.62	144	US	12.45	130
Atlanta, GA	Denver, CO	1,199	1,370	152	DL	46.63	155	F9	14.89	129
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	501	151	DL	75.17	151	DL	75.17	151
Kansas City, MO	Las Vegas, NV	1,140	757	149	WN	69.27	150	F9	6.42	131
Boston, MA	West Palm Beach, FL	1,197	958	144	DL	70.32	142	DL	70.32	142
Denver, CO	Detroit, MI	1,123	786	144	NW	42.31	150	NK	27.34	102
Chicago, IL	Ft. Myers, FL	1,120	1,064	144	NK	35.10	105	NK	35.10	105
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,130	196	144	US	41.16	135	US	41.16	135
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,193	932	141	DL	84.56	137	DL	84.56	137
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	777	140	DL	79.21	139	UA	2.75	134
Ft. Lauderdale, FL	Providence, RI	1,188	401	139	WN	32.56	148	UA	13.72	126
Boston, MA	Orlando/Kissimmee, FL	1,121	1,819	139	DL	62.78	138	DL	62.78	138
Phoenix, AZ	Seattle, WA	1,107	1,774	139	AS	53.61	133	AS	53.61	133
Providence, RI	West Palm Beach, FL	1,148	325	137	WN	34.02	150	DL	31.52	126
Chicago, IL	Ft. Lauderdale, FL	1,182	2,427	135	TZ	23.99	123	NK	19.20	95
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	745	129	WN	75.01	129	DL	9.20	119
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	793	127	DL	68.84	125	DL	68.84	125
Ft. Myers, FL	Milwaukee, WI	1,183	321	125	DL	39.75	106	DL	39.75	106
Ft. Myers, FL	Hartford, CT/Springfield, MA	1,180	310	125	DL	57.18	129	US	23.76	115
Manchester, NH	Orlando/Kissimmee, FL	1,142	960	125	WN	70.18	127	DL	13.17	112
Detroit, MI	Ft. Lauderdale, FL	1,127	1,050	124	NK	49.91	101	NK	49.91	101
Buffalo, NY	Ft. Lauderdale, FL	1,166	396	115	US	22.86	107	UA	13.87	98
Distance Block - 1201-1300 miles										
Houston, TX	Washington, DC	1,218	914	262	CO	74.93	276	NW	3.83	152
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,230	237	AA	51.23	283	UA	11.92	169
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	509	229	AA	68.40	239	HP	15.88	214
Chicago, IL	Salt Lake City, UT	1,258	517	229	DL	29.88	251	AA	17.46	233
Cleveland, OH	Denver, CO	1,201	312	228	UA	47.56	236	CO	38.35	221
Albuquerque, NM	Atlanta, GA	1,269	202	226	DL	68.53	240	F9	12.10	166
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	329	223	AA	83.76	225	HP	12.00	208
Dallas/Ft. Worth, TX	Norfolk, VA	1,213	202	217	AA	72.49	204	AA	72.49	204
Chicago, IL	El Paso, TX	1,237	221	216	AA	74.80	219	F9	3.35	168
Detroit, MI	San Antonio, TX	1,215	220	215	NW	62.96	219	AA	12.46	215
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	514	204	AA	92.81	205	HP	5.75	171
Houston, TX	Salt Lake City, UT	1,220	366	195	CO	41.57	198	DL	28.98	193
Los Angeles, CA	San Antonio, TX	1,210	359	192	WN	50.38	183	WN	50.38	183
Austin, TX	Los Angeles, CA	1,238	502	188	AA	59.71	195	WN	22.27	175
Baltimore, MD	Houston, TX	1,246	999	185	CO	56.61	185	CO	56.61	185
Denver, CO	Pittsburgh, PA	1,290	372	183	US	48.32	197	TZ	15.88	137
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	1,075	176	AA	70.28	184	UA	2.73	136
Key West, FL	New York, NY	1,207	193	174	AA	48.99	154	AA	48.99	154
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	1,217	163	NW	48.67	180	SY	30.41	142
Houston, TX	Las Vegas, NV	1,243	1,257	161	CO	62.87	162	WN	27.31	158
Omaha, NE	Orlando/Kissimmee, FL	1,210	215	160	NW	31.90	155	WN	12.87	150
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	1,626	157	NW	49.03	166	SY	15.72	136
Boston, MA	Miami, FL	1,258	1,117	156	AA	82.67	156	UA	2.37	138
Seattle, WA	Tucson, AZ	1,216	321	156	AS	64.74	152	UA	11.28	152
Boston, MA	Kansas City, MO	1,256	296	154	YX	22.52	156	NW	21.01	140

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		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albany, NY	Ft. Lauderdale, FL	1,204	216	146	WN	32.93	153	US	30.96	139
Boston, MA	Ft. Myers, FL	1,249	963	146	DL	89.39	145	DL	89.39	145
Ft. Myers, FL	Providence, RI	1,201	192	143	DL	47.12	145	US	32.07	137
Des Moines, IA	Las Vegas, NV	1,216	250	143	G4	59.03	124	G4	59.03	124
Phoenix, AZ	St. Louis, MO	1,262	832	142	WN	54.77	132	WN	54.77	132
Hartford, CT/Springfield, MA	New Orleans, LA	1,279	187	142	US	35.95	125	US	35.95	125
Boston, MA	Ft. Lauderdale, FL	1,237	1,464	141	DL	66.42	140	AA	21.06	138
Ft. Lauderdale, FL	Manchester, NH	1,263	185	139	WN	37.96	153	DL	17.10	125
Kansas City, MO	Miami, FL	1,252	215	135	DL	40.61	124	DL	40.61	124
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	560	132	WN	77.18	131	DL	4.68	129
Ft. Lauderdale, FL	Milwaukee, WI	1,243	255	131	DL	30.31	124	DL	30.31	124
Ft. Lauderdale, FL	Kansas City, MO	1,242	311	119	DL	39.20	112	DL	39.20	112
<u>Distance Block - 1301-1400 miles</u>										
Dallas/Ft. Worth, TX	New York, NY	1,391	3,365	264	AA	59.54	284	DL	13.33	206
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	957	252	AA	57.28	273	US	21.11	232
Austin, TX	Washington, DC	1,313	327	251	AA	45.69	260	CO	21.53	247
Houston, TX	Philadelphia, PA	1,335	721	242	CO	45.75	251	DL	11.44	231
New York, NY	Oklahoma City, OK	1,345	212	240	AA	36.06	238	NW	10.94	192
Houston, TX	Santa Ana, CA	1,365	365	238	CO	58.10	246	HP	17.31	217
San Antonio, TX	Washington, DC	1,381	366	228	DL	35.31	205	DL	35.31	205
Houston, TX	Los Angeles, CA	1,397	1,288	227	CO	58.36	242	HP	12.44	191
Houston, TX	Ontario, CA	1,353	250	207	CO	42.34	207	HP	24.88	193
Charlotte, NC	Denver, CO	1,338	323	206	UA	58.25	186	UA	58.25	186
Houston, TX	San Diego, CA	1,320	531	200	CO	51.30	209	WN	18.39	195
Minneapolis/St.Paul, MN	Seattle, WA	1,399	717	197	NW	67.05	213	SY	12.00	142
Austin, TX	Baltimore, MD	1,340	360	197	WN	53.00	200	AA	15.27	189
Dallas/Ft. Worth, TX	Reno, NV	1,356	201	193	AA	62.55	199	HP	25.26	182
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	583	192	NW	61.13	204	FL	10.65	182
Kansas City, MO	Los Angeles, CA	1,363	585	177	WN	51.34	187	AA	13.32	160
Kansas City, MO	San Diego, CA	1,333	334	174	WN	47.66	174	AA	14.97	162
Las Vegas, NV	St. Louis, MO	1,372	607	169	AA	45.32	179	HP	10.85	157
Los Angeles, CA	Omaha, NE	1,330	245	164	UA	36.78	168	F9	11.71	140
Boston, MA	New Orleans, LA	1,367	390	161	AA	33.56	156	AA	33.56	156
New Orleans, LA	Phoenix, AZ	1,301	309	160	WN	56.43	153	WN	56.43	153
Kansas City, MO	Santa Ana, CA	1,342	265	157	YX	50.80	152	YX	50.80	152
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	1,409	145	NW	54.82	157	SY	19.79	121
<u>Distance Block - 1401-1500 miles</u>										
Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	280	291	AA	72.21	301	NW	1.71	156
Houston, TX	New York, NY	1,428	2,550	290	CO	69.37	320	US	2.89	132
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	501	268	AA	75.86	280	HP	12.42	230
Denver, CO	Washington, DC	1,476	1,407	250	UA	55.26	317	F9	10.05	186
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	763	248	AA	59.58	272	DL	12.18	193
Baltimore, MD	Denver, CO	1,491	685	224	UA	48.79	273	F9	31.05	173
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	337	221	AA	53.34	234	HP	24.65	198
Austin, TX	San Jose/Palo Alto, CA	1,471	483	214	AA	82.26	217	F9	1.30	148
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	460	206	AA	64.64	210	DL	10.36	175
Chicago, IL	Tucson, AZ	1,440	349	202	AA	68.31	204	AA	68.31	204
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	331	197	NW	50.31	207	DL	18.37	204
Minneapolis/St.Paul, MN	Portland, OR	1,426	396	196	NW	66.04	203	SY	8.56	143

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Kansas City, MO	Oakland/Berkeley, CA	1,489	188	195	WN	67.59	199	UA	14.70	194
Baltimore, MD	San Antonio, TX	1,407	451	194	WN	57.08	192	AA	11.91	191
Austin, TX	San Francisco, CA	1,499	218	185	AA	40.98	185	CO	21.98	171
Ft. Myers, FL	Minneapolis/St.Paul, MN	1,416	587	180	NW	58.42	192	SY	14.64	153
Kansas City, MO	San Francisco, CA	1,499	297	180	YX	38.26	168	YX	38.26	168
Kansas City, MO	Sacramento, CA	1,442	204	174	WN	44.17	178	AA	11.24	168
Kansas City, MO	Seattle, WA	1,489	352	171	WN	27.78	171	AA	17.55	157
Nashville, TN	Phoenix, AZ	1,448	358	164	WN	77.27	161	WN	77.27	161
Denver, CO	Raleigh/Durham, NC	1,436	321	164	DL	34.13	147	NW	12.36	140
Kansas City, MO	Portland, OR	1,481	234	162	WN	32.68	160	F9	11.81	142
Milwaukee, WI	Phoenix, AZ	1,460	619	153	YX	46.29	147	YX	46.29	147
Chicago, IL	Phoenix, AZ	1,444	3,038	152	WN	28.58	120	WN	28.58	120
Indianapolis, IN	Phoenix, AZ	1,489	728	133	HP	32.83	139	TZ	28.32	124
<u>Distance Block - 1501-1600 miles</u>										
Austin, TX	New York, NY	1,519	636	299	CO	40.91	335	AA	39.23	285
New York, NY	San Antonio, TX	1,587	509	288	CO	42.91	323	AA	29.20	263
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	255	264	NW	62.32	289	F9	9.37	169
Boston, MA	Dallas/Ft. Worth, TX	1,562	1,110	261	AA	60.80	288	DL	24.32	217
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	839	255	NW	64.65	281	UA	11.69	225
Denver, CO	Philadelphia, PA	1,557	626	250	UA	43.04	292	US	34.03	234
Minneapolis/St.Paul, MN	San Jose/Palo Alto, CA	1,576	285	245	NW	57.85	274	F9	10.39	162
Atlanta, GA	Phoenix, AZ	1,587	689	242	DL	51.63	256	HP	33.31	235
Atlanta, GA	Salt Lake City, UT	1,589	464	231	DL	70.93	257	CO	1.78	115
St. Louis, MO	Santa Ana, CA	1,570	233	230	AA	71.10	242	HP	11.84	191
Hartford, CT/Springfield, MA	Houston, TX	1,519	249	218	CO	40.18	217	DL	11.72	186
Los Angeles, CA	St. Louis, MO	1,593	698	215	AA	68.65	224	DL	4.05	143
Miami, FL	Minneapolis/St.Paul, MN	1,501	412	207	NW	50.61	233	AA	15.96	178
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	266	206	NW	48.22	238	UA	20.15	154
St. Louis, MO	San Diego, CA	1,558	337	200	AA	56.22	205	HP	14.79	184
Minneapolis/St.Paul, MN	San Diego, CA	1,532	619	195	NW	56.45	214	SY	13.02	144
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,155	191	NW	62.61	206	SY	14.60	143
New Orleans, LA	San Diego, CA	1,599	300	179	WN	44.53	168	WN	44.53	168
Denver, CO	Orlando/Kissimmee, FL	1,545	1,028	175	F9	36.05	169	DL	12.24	142
Las Vegas, NV	Nashville, TN	1,588	363	174	WN	77.90	170	WN	77.90	170
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	652	170	F9	40.19	167	F9	40.19	167
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	218	166	WN	60.42	158	WN	60.42	158
Louisville, KY	Phoenix, AZ	1,506	195	158	WN	65.38	150	WN	65.38	150
Las Vegas, NV	New Orleans, LA	1,501	367	151	WN	38.79	155	AA	16.16	139
Chicago, IL	Las Vegas, NV	1,521	3,647	144	WN	30.01	123	WN	30.01	123
Las Vegas, NV	Milwaukee, WI	1,524	706	141	YX	40.39	142	NW	35.43	138
Indianapolis, IN	Las Vegas, NV	1,591	1,063	126	TZ	56.35	126	WN	27.33	112
<u>Distance Block - 1601-1700 miles</u>										
Houston, TX	San Francisco, CA	1,656	514	273	CO	63.94	287	UA	12.85	287
Dallas/Ft. Worth, TX	Seattle, WA	1,670	798	258	AA	49.15	299	HP	13.30	216
Boston, MA	Houston, TX	1,609	687	236	CO	66.26	241	DL	12.42	237
Los Angeles, CA	Memphis, TN	1,619	271	235	NW	64.09	253	CO	4.17	182
Denver, CO	Hartford, CT/Springfield, MA	1,671	215	221	UA	29.53	285	DL	19.64	156
Houston, TX	Oakland/Berkeley, CA	1,649	404	218	CO	56.87	217	HP	10.12	210
Houston, TX	San Jose/Palo Alto, CA	1,629	356	214	CO	56.86	219	HP	18.91	198
Dallas/Ft. Worth, TX	Portland, OR	1,626	386	213	AA	47.69	221	HP	13.70	194

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albuquerque, NM	Washington, DC	1,650	341	213	AA	38.36	206	CO	10.52	174
Houston, TX	Sacramento, CA	1,632	262	212	CO	48.05	210	HP	16.54	210
Cincinnati, OH	Las Vegas, NV	1,678	231	211	DL	83.95	220	US	1.36	127
Chicago, IL	Indio/Palm Springs, CA	1,657	205	211	AA	80.58	208	AA	80.58	208
Denver, CO	New York, NY	1,626	2,532	211	UA	43.81	251	F9	10.02	174
Los Angeles, CA	New Orleans, LA	1,671	621	203	UA	40.23	226	WN	21.98	190
Chicago, IL	Reno, NV	1,680	208	193	AA	62.82	193	HP	13.16	170
Detroit, MI	Phoenix, AZ	1,671	1,006	180	NW	49.82	186	WN	15.32	155
Grand Rapids, MI	Las Vegas, NV	1,643	190	179	NW	52.43	176	NW	52.43	176
Albuquerque, NM	Baltimore, MD	1,670	299	178	WN	47.49	182	DL	13.14	172
Las Vegas, NV	Louisville, KY	1,624	213	176	WN	60.94	166	WN	60.94	166
Denver, CO	Ft. Myers, FL	1,606	236	176	F9	67.56	171	AA	4.01	151
Columbus, OH	Phoenix, AZ	1,671	556	152	HP	43.17	158	WN	26.27	140
<u>Distance Block - 1701-1800 miles</u>										
Charlotte, NC	Phoenix, AZ	1,774	219	265	US	57.14	284	TZ	14.62	194
Denver, CO	Miami, FL	1,709	257	258	AA	39.39	233	AA	39.39	233
Boston, MA	Denver, CO	1,754	832	243	UA	50.46	319	AA	11.78	136
Chicago, IL	Portland, OR	1,751	605	232	UA	62.93	245	AA	16.68	208
Chicago, IL	Sacramento, CA	1,790	387	229	UA	62.81	252	HP	10.64	173
Chicago, IL	Santa Ana, CA	1,731	876	225	AA	46.90	223	AA	46.90	223
St. Louis, MO	Seattle, WA	1,710	359	222	AA	67.10	232	UA	10.59	195
Los Angeles, CA	Nashville, TN	1,797	404	212	WN	42.47	197	WN	42.47	197
St. Louis, MO	San Francisco, CA	1,736	390	210	AA	72.85	214	F9	1.45	166
Portland, OR	St. Louis, MO	1,708	188	199	AA	38.53	206	HP	13.81	197
San Antonio, TX	Seattle, WA	1,774	217	199	AA	32.20	202	DL	23.08	180
Chicago, IL	Ontario, CA	1,706	248	190	UA	29.47	193	HP	17.57	181
Austin, TX	Seattle, WA	1,764	263	189	AA	29.78	193	DL	12.85	172
Chicago, IL	Los Angeles, CA	1,751	4,120	184	UA	27.51	239	WN	15.86	123
Chicago, IL	Seattle, WA	1,733	1,457	184	UA	35.42	244	WN	21.19	114
Cleveland, OH	Phoenix, AZ	1,737	464	184	CO	50.23	186	CO	50.23	186
Nashville, TN	San Diego, CA	1,751	228	180	WN	64.68	170	WN	64.68	170
Indianapolis, IN	San Diego, CA	1,783	278	173	AA	27.76	175	DL	10.67	171
Chicago, IL	San Diego, CA	1,728	1,536	172	WN	48.07	119	WN	48.07	119
Los Angeles, CA	Milwaukee, WI	1,756	465	165	YX	41.32	151	YX	41.32	151
Detroit, MI	Las Vegas, NV	1,750	1,560	161	NW	47.74	186	NK	26.63	123
Denver, CO	Manchester, NH	1,728	241	158	UA	45.25	167	CO	11.18	136
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	473	156	HP	46.54	156	WN	28.45	141
Dayton, OH	Las Vegas, NV	1,701	203	154	AA	39.85	143	AA	39.85	143
Columbus, OH	Las Vegas, NV	1,772	638	153	HP	49.05	156	WN	19.78	148
Atlanta, GA	Las Vegas, NV	1,747	1,471	152	DL	76.78	154	HP	10.99	142
Denver, CO	Ft. Lauderdale, FL	1,703	877	139	F9	41.58	142	NK	26.87	118
<u>Distance Block - 1801-1900 miles</u>										
Salt Lake City, UT	Washington, DC	1,851	354	255	DL	67.22	261	NW	2.02	155
Atlanta, GA	San Diego, CA	1,891	464	254	DL	69.82	267	HP	11.04	221
Cincinnati, OH	Los Angeles, CA	1,900	351	250	DL	71.79	278	AA	11.07	141
Houston, TX	Seattle, WA	1,900	485	226	CO	55.05	234	HP	14.09	204
Albuquerque, NM	New York, NY	1,825	366	226	AA	32.45	229	UA	11.17	221
Houston, TX	Portland, OR	1,850	278	217	CO	57.94	220	HP	10.68	192
Chicago, IL	San Francisco, CA	1,854	2,231	212	UA	47.49	251	TZ	24.20	127
Chicago, IL	San Jose/Palo Alto, CA	1,838	730	193	AA	39.04	208	TZ	24.75	138
Baltimore, MD	Salt Lake City, UT	1,864	399	178	DL	30.53	183	WN	30.31	175

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Milwaukee, WI	San Francisco, CA	1,845	264	172	YX	27.14	171	NW	20.15	168
Indianapolis, IN	Seattle, WA	1,866	233	167	UA	24.80	172	TZ	14.36	155
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	606	166	HP	42.66	172	WN	28.68	148
Phoenix, AZ	Pittsburgh, PA	1,813	400	165	US	50.37	172	HP	29.83	162
Cleveland, OH	Las Vegas, NV	1,825	817	165	CO	80.57	164	AA	1.45	147
Chicago, IL	Oakland/Berkeley, CA	1,844	745	160	WN	67.95	119	WN	67.95	119
Phoenix, AZ	Raleigh/Durham, NC	1,891	447	160	WN	37.94	142	WN	37.94	142
Atlanta, GA	Ontario, CA	1,900	375	153	DL	78.60	151	DL	78.60	151
Indianapolis, IN	Los Angeles, CA	1,814	760	144	TZ	26.89	141	WN	25.31	133
<u>Distance Block - 1901-2000 miles</u>										
Philadelphia, PA	Salt Lake City, UT	1,926	190	276	DL	74.64	279	HP	9.39	227
Phoenix, AZ	Washington, DC	1,979	582	271	HP	59.41	259	HP	59.41	259
Detroit, MI	Santa Ana, CA	1,960	212	267	NW	47.54	286	UA	13.33	236
Detroit, MI	Portland, OR	1,953	217	239	NW	55.73	250	HP	11.57	194
Detroit, MI	Seattle, WA	1,927	378	238	NW	66.67	251	CO	3.71	173
New Orleans, LA	San Francisco, CA	1,911	267	234	UA	50.10	258	AA	14.15	212
Detroit, MI	San Diego, CA	1,957	458	220	NW	47.31	246	WN	10.21	179
Charlotte, NC	Las Vegas, NV	1,917	282	204	US	68.07	208	UA	8.26	184
Miami, FL	Phoenix, AZ	1,972	213	202	HP	41.11	207	CO	13.55	182
Detroit, MI	Los Angeles, CA	1,979	1,503	199	NW	56.84	224	NK	23.68	126
New York, NY	Salt Lake City, UT	1,989	930	198	DL	50.16	217	B6	20.19	144
Columbus, OH	Los Angeles, CA	1,996	347	193	DL	28.19	171	DL	28.19	171
New Orleans, LA	Oakland/Berkeley, CA	1,903	205	192	WN	50.37	197	AA	13.29	178
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	385	187	DL	66.97	202	CO	6.02	140
Nashville, TN	Seattle, WA	1,977	205	185	WN	44.08	179	WN	44.08	179
Ft. Lauderdale, FL	Phoenix, AZ	1,972	413	183	HP	43.71	191	CO	17.56	161
Dayton, OH	Los Angeles, CA	1,925	204	181	DL	35.66	182	AA	23.13	179
Baltimore, MD	Tucson, AZ	1,976	249	179	AA	32.72	169	DL	13.72	145
Columbus, OH	San Diego, CA	1,964	233	175	AA	22.67	172	DL	16.97	160
Jacksonville, FL	Las Vegas, NV	1,965	194	169	DL	43.36	188	CO	13.05	149
Indianapolis, IN	San Francisco, CA	1,944	336	164	TZ	52.25	144	TZ	52.25	144
Baltimore, MD	Phoenix, AZ	1,998	1,067	163	WN	41.14	157	WN	41.14	157
Atlanta, GA	Los Angeles, CA	1,946	2,140	160	DL	80.63	159	FL	6.07	136
Atlanta, GA	Santa Ana, CA	1,919	639	156	DL	86.65	153	DL	86.65	153
Buffalo, NY	Phoenix, AZ	1,912	250	153	WN	60.15	146	WN	60.15	146
Buffalo, NY	Las Vegas, NV	1,987	389	152	WN	42.39	156	DL	13.65	150
Las Vegas, NV	Pittsburgh, PA	1,910	669	146	US	63.40	154	UA	8.88	114
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	814	143	HP	26.48	139	TZ	24.37	118
<u>Distance Block - 2001-2200 miles</u>										
Atlanta, GA	Seattle, WA	2,182	636	262	DL	67.06	275	US	1.44	179
Charlotte, NC	Los Angeles, CA	2,125	411	254	US	48.45	275	TZ	15.83	198
Detroit, MI	San Francisco, CA	2,079	566	250	NW	63.43	266	UA	15.38	215
Las Vegas, NV	Washington, DC	2,089	661	245	UA	34.34	302	US	11.03	188
Cleveland, OH	San Francisco, CA	2,161	278	243	CO	56.38	248	CO	56.38	248
Philadelphia, PA	Phoenix, AZ	2,075	619	242	US	38.91	240	US	38.91	240
Atlanta, GA	Portland, OR	2,172	376	241	DL	67.91	247	HP	10.97	210
New York, NY	Tucson, AZ	2,136	317	240	AA	40.39	233	AA	40.39	233
Boston, MA	Salt Lake City, UT	2,105	299	238	DL	56.00	274	AA	13.21	163
New York, NY	Phoenix, AZ	2,153	2,109	228	HP	35.50	236	HP	35.50	236
Cleveland, OH	Los Angeles, CA	2,053	556	223	CO	64.73	228	NW	3.79	175
Cleveland, OH	Seattle, WA	2,021	197	219	CO	46.37	215	CO	46.37	215

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Atlanta, GA	Sacramento, CA	2,092	268	215	DL	59.66	212	HP	17.74	196
Atlanta, GA	San Francisco, CA	2,139	829	210	DL	70.55	211	DL	70.55	211
Las Vegas, NV	Miami, FL	2,175	420	206	AA	43.78	216	HP	43.52	191
Cleveland, OH	San Diego, CA	2,026	210	205	CO	29.19	221	DL	11.15	155
Atlanta, GA	San Jose/Palo Alto, CA	2,116	268	204	DL	65.65	203	HP	11.48	181
Raleigh/Durham, NC	San Diego, CA	2,193	248	201	AA	26.49	197	WN	17.73	186
New Orleans, LA	Seattle, WA	2,086	294	198	CO	24.84	191	DL	12.25	185
Jacksonville, FL	Los Angeles, CA	2,153	228	189	DL	49.38	190	DL	49.38	190
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	253	188	DL	30.09	183	CO	11.12	177
Orlando/Kissimmee, FL	San Diego, CA	2,148	386	185	DL	27.34	197	CO	12.51	158
Las Vegas, NV	Philadelphia, PA	2,176	1,071	182	US	60.01	182	US	60.01	182
Los Angeles, CA	Pittsburgh, PA	2,136	560	177	US	57.73	180	US	57.73	180
Pittsburgh, PA	San Diego, CA	2,106	261	177	US	59.17	177	HP	11.19	161
Las Vegas, NV	Norfolk, VA	2,155	228	175	WN	53.36	164	WN	53.36	164
Pittsburgh, PA	Seattle, WA	2,125	247	170	US	45.95	178	TZ	11.40	140
Baltimore, MD	Las Vegas, NV	2,106	1,204	167	HP	32.74	168	US	10.26	154
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	696	164	DL	43.81	167	HP	24.33	145
Ft. Lauderdale, FL	Las Vegas, NV	2,174	719	159	DL	48.03	157	DL	48.03	157
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	871	152	DL	59.22	152	TZ	17.96	118
Las Vegas, NV	Raleigh/Durham, NC	2,027	491	148	WN	30.19	142	WN	30.19	142
Atlanta, GA	Oakland/Berkeley, CA	2,130	713	144	DL	62.89	154	B6	22.56	105
<u>Distance Block - 2201-2400 miles</u>										
Los Angeles, CA	Washington, DC	2,311	1,613	342	UA	42.92	441	AA	23.97	335
San Diego, CA	Washington, DC	2,276	629	333	UA	41.50	438	HP	13.63	232
Charlotte, NC	San Francisco, CA	2,296	304	292	US	53.30	333	TZ	12.32	196
Seattle, WA	Washington, DC	2,329	831	292	UA	45.90	334	AS	26.72	258
Philadelphia, PA	Santa Ana, CA	2,380	185	282	AA	27.94	281	DL	11.24	248
Portland, OR	Washington, DC	2,350	274	279	UA	41.13	348	AA	12.93	185
Philadelphia, PA	San Diego, CA	2,369	463	261	US	47.10	290	HP	21.98	220
Los Angeles, CA	Miami, FL	2,342	792	252	AA	69.90	256	UA	10.80	247
Philadelphia, PA	Seattle, WA	2,378	433	252	US	49.71	256	US	49.71	256
Baltimore, MD	Los Angeles, CA	2,329	973	243	UA	38.37	302	WN	31.31	195
Raleigh/Durham, NC	San Francisco, CA	2,400	223	240	AA	28.43	232	DL	18.66	227
Raleigh/Durham, NC	San Jose/Palo Alto, CA	2,379	199	217	AA	47.73	229	UA	14.05	201
Norfolk, VA	San Diego, CA	2,330	263	214	DL	44.87	197	DL	44.87	197
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,392	290	210	DL	21.23	216	CO	17.33	194
Boston, MA	Phoenix, AZ	2,300	645	207	HP	36.28	257	US	11.01	153
Baltimore, MD	Seattle, WA	2,335	435	203	UA	22.00	224	NW	16.13	194
Raleigh/Durham, NC	Seattle, WA	2,354	226	201	DL	24.07	202	AA	20.42	190
Los Angeles, CA	Norfolk, VA	2,371	223	200	AA	25.78	173	AA	25.78	173
Baltimore, MD	Portland, OR	2,358	317	195	UA	31.74	207	AA	10.78	174
Baltimore, MD	Sacramento, CA	2,395	299	192	UA	29.44	205	AA	12.80	173
Los Angeles, CA	Orlando/Kissimmee, FL	2,217	1,242	191	DL	46.12	165	DL	46.12	165
Buffalo, NY	Los Angeles, CA	2,217	215	190	UA	19.80	195	NW	13.99	158
Ft. Lauderdale, FL	San Diego, CA	2,268	290	187	DL	32.56	173	DL	32.56	173
Pittsburgh, PA	San Francisco, CA	2,253	475	186	US	60.36	189	US	60.36	189
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	374	184	HP	26.26	201	DL	15.89	161
Baltimore, MD	San Diego, CA	2,295	822	182	WN	40.04	174	WN	40.04	174
Boston, MA	Las Vegas, NV	2,381	1,054	182	HP	37.41	193	DL	35.54	172

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Las Vegas, NV	New York, NY	2,248	4,224	182	CO	31.53	205	B6	21.09	155
Baltimore, MD	Ontario, CA	2,283	235	180	WN	18.97	206	AA	11.71	162
Los Angeles, CA	Raleigh/Durham, NC	2,239	432	178	DL	24.62	183	US	10.32	172
Las Vegas, NV	Providence, RI	2,363	254	174	WN	39.61	156	WN	39.61	156
Long Beach, CA	Washington, DC	2,300	843	172	B6	92.89	171	B6	92.89	171
Ft. Lauderdale, FL	Los Angeles, CA	2,342	1,210	172	AA	65.73	168	DL	23.50	167
Albany, NY	Las Vegas, NV	2,237	222	170	WN	61.83	159	WN	61.83	159
Las Vegas, NV	Manchester, NH	2,356	297	162	WN	60.83	150	WN	60.83	150
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	499	162	WN	31.76	148	WN	31.76	148
Baltimore, MD	Santa Ana, CA	2,307	322	162	UA	26.69	182	NW	10.30	138
Phoenix, AZ	Providence, RI	2,277	350	154	WN	73.39	148	WN	73.39	148
Ft. Lauderdale, FL	Long Beach, CA	2,327	445	138	B6	98.41	138	B6	98.41	138
Distance Block - More than 2400 miles										
San Francisco, CA	Washington, DC	2,442	1,053	384	UA	55.32	512	TZ	6.84	177
Boston, MA	San Francisco, CA	2,704	1,451	331	UA	38.95	418	TZ	12.76	183
San Jose/Palo Alto, CA	Washington, DC	2,424	267	306	UA	35.20	424	HP	14.11	197
New York, NY	San Francisco, CA	2,586	4,074	305	CO	32.12	220	CO	32.12	220
Boston, MA	San Jose/Palo Alto, CA	2,689	534	297	AA	61.12	323	HP	10.04	234
Philadelphia, PA	San Francisco, CA	2,521	974	295	US	38.11	287	HP	10.68	203
Los Angeles, CA	New York, NY	2,475	5,837	287	AA	32.94	329	DL	11.14	216
Baltimore, MD	San Francisco, CA	2,457	377	285	UA	59.97	306	HP	12.62	209
Miami, FL	San Francisco, CA	2,585	485	274	AA	54.95	276	AA	54.95	276
Orlando/Kissimmee, FL	San Francisco, CA	2,445	373	265	UA	42.96	320	DL	11.70	250
Boston, MA	San Diego, CA	2,588	522	262	AA	50.75	276	HP	12.67	218
Boston, MA	Los Angeles, CA	2,611	1,795	255	AA	39.75	267	HP	16.40	192
Boston, MA	Seattle, WA	2,496	561	253	AA	29.28	254	AS	28.58	250
Boston, MA	Portland, OR	2,537	269	253	UA	40.53	255	AA	12.01	239
Los Angeles, CA	Philadelphia, PA	2,401	1,239	252	US	43.48	246	HP	10.87	182
New York, NY	Sacramento, CA	2,521	355	245	UA	30.56	285	DL	10.86	221
New York, NY	Portland, OR	2,454	686	242	CO	36.00	233	CO	36.00	233
Miami, FL	Seattle, WA	2,724	268	226	AS	37.17	226	AA	16.17	219
New York, NY	Santa Ana, CA	2,454	1,159	218	AA	55.39	175	AA	55.39	175
New York, NY	Seattle, WA	2,421	1,780	218	CO	27.50	265	B6	12.97	158
Los Angeles, CA	Manchester, NH	2,587	195	215	UA	26.64	244	US	15.13	188
New York, NY	San Diego, CA	2,446	2,069	214	B6	30.13	149	B6	30.13	149
New York, NY	Reno, NV	2,411	194	213	AA	32.57	198	AA	32.57	198
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	386	213	AA	23.65	214	DL	17.99	205
Los Angeles, CA	Providence, RI	2,592	265	212	UA	23.83	236	AA	15.27	188
Baltimore, MD	Oakland/Berkeley, CA	2,446	225	208	WN	47.80	203	WN	47.80	203
Hartford, CT/Springfield, MA	San Diego, CA	2,502	225	205	AA	23.67	198	US	14.13	194
Providence, RI	San Diego, CA	2,567	222	200	WN	29.73	184	WN	29.73	184
Baltimore, MD	San Jose/Palo Alto, CA	2,438	305	200	WN	38.11	180	WN	38.11	180
New York, NY	San Jose/Palo Alto, CA	2,569	896	195	AA	58.71	187	AA	58.71	187
Oakland/Berkeley, CA	Washington, DC	2,432	1,161	192	B6	47.79	171	B6	47.79	171
Ft. Lauderdale, FL	San Francisco, CA	2,583	334	189	AA	26.72	185	CO	19.32	182
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	326	188	AA	37.02	188	CO	11.14	160
Orlando/Kissimmee, FL	Portland, OR	2,534	312	187	DL	29.65	197	AA	11.82	174
New York, NY	Ontario, CA	2,430	478	184	B6	49.41	160	B6	49.41	160
Ft. Lauderdale, FL	Oakland/Berkeley, CA	2,575	212	182	WN	23.35	190	AA	22.37	154

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	305	179	DL	31.53	179	CO	15.35	164
Ft. Lauderdale, FL	Seattle, WA	2,717	336	177	DL	28.39	183	CO	18.74	167
Orlando/Kissimmee, FL	Seattle, WA	2,553	677	174	AS	39.76	178	AS	39.76	178
New York, NY	Oakland/Berkeley, CA	2,576	1,778	174	B6	86.19	167	B6	86.19	167
Orlando/Kissimmee, FL	Sacramento, CA	2,407	293	168	DL	34.69	156	AA	17.68	155
Long Beach, CA	New York, NY	2,465	2,440	164	B6	72.78	163	B6	72.78	163

*Carrier Code Identifier and Footnotes at End of Report

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Top 1,000 City-Pair Markets Summarized by City

Fourth Quarter 2003 vs. 2002
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

Table 2		2003				2002			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Lubbock, TX	3	127,400	90	25.2	359	128,080	87	24.4	358
Little Rock, AR	4	130,980	101	26.9	378	125,890	98	26.0	375
Glendale/Burbank, CA	10	921,780	98	23.7	414	960,570	89	22.2	400
Boise, ID	8	283,800	96	21.0	458	288,930	94	20.3	464
Spokane, WA	9	357,870	95	19.6	487	349,470	89	18.2	489
Tulsa, OK	6	196,010	118	22.6	521	214,690	113	22.1	513
Greensboro/High Point, NC	7	237,620	145	27.8	523	192,660	138	25.6	538
Rochester, NY	6	250,850	113	20.5	552	208,170	114	19.9	573
Richmond, VA	5	162,910	206	36.6	563	116,230	206	33.6	614
Akron/Canton, OH	3	119,540	111	19.6	567	70,690	121	18.1	671
Syracuse, NY	4	110,730	128	22.3	575	93,610	131	17.6	747
Reno, NV	16	605,610	102	17.7	579	582,410	97	17.4	561
El Paso, TX	9	298,740	126	20.6	615	318,830	117	19.0	617
Birmingham, AL	9	244,820	142	21.0	678	250,890	135	19.5	693
Louisville, KY	11	300,220	142	20.9	680	308,160	133	19.4	682
Oklahoma City, OK	12	273,180	144	20.1	719	294,110	137	19.2	713
Ontario, CA	18	991,210	114	15.2	748	1,053,960	107	14.9	722
Memphis, TN	13	397,720	187	24.8	755	390,920	180	24.5	734
Nashville, TN	27	1,002,470	143	18.7	767	1,010,770	138	17.6	784
Jacksonville, FL	17	582,390	138	17.9	769	554,010	134	17.3	774
Sacramento, CA	23	1,476,980	120	15.6	769	1,491,370	112	15.0	747
Cincinnati, OH	16	470,770	219	27.5	795	443,540	226	28.9	783
Dayton, OH	8	262,690	136	16.6	818	216,130	132	16.5	801
St. Louis, MO	41	1,741,160	162	19.3	841	1,760,070	152	18.7	815
Oakland/Berkeley, CA	28	2,661,950	114	13.5	845	2,596,530	109	13.1	833
Atlanta, GA	68	5,365,030	150	17.6	849	5,000,320	157	19.5	807
Omaha, NE	12	395,750	145	16.9	862	398,710	136	15.8	862
Buffalo, NY	11	531,070	119	13.8	862	460,930	115	12.9	891
Islip/Long Island, NY	8	278,500	114	13.2	863	280,480	110	13.8	798
Albuquerque, NM	18	681,630	144	16.6	869	679,180	141	16.4	859
Dallas/Ft. Worth, TX	69	4,721,770	179	20.4	876	4,673,700	178	20.5	865
Charlotte, NC	22	706,490	234	26.4	887	707,920	214	23.9	895
Tucson, AZ	12	361,730	134	15.0	893	378,520	123	14.5	849
Cleveland, OH	28	1,134,180	171	19.0	900	1,156,110	165	18.5	895
San Antonio, TX	22	783,870	165	18.2	903	784,100	155	17.2	898
Raleigh/Durham, NC	31	1,249,510	155	17.1	905	1,172,560	146	16.1	907
Houston, TX	59	3,449,580	171	18.9	906	3,425,840	167	18.7	895
Kansas City, MO	36	1,539,560	142	15.5	913	1,489,400	137	15.3	896
Indio/Palm Springs, CA	4	108,400	147	15.8	926	93,750	142	15.8	900
Santa Ana, CA	23	1,570,530	140	15.1	929	1,413,310	138	16.5	840
New Orleans, LA	34	1,494,860	146	15.7	932	1,444,320	139	15.2	916
San Jose/Palo Alto, CA	26	1,748,780	138	14.8	933	1,832,710	129	14.7	879

Table 2

		2003				2002			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Atlantic City, NJ	4	129,630	103	11.1	934	126,480	126	13.4	936
Salt Lake City, UT	30	1,341,280	146	15.5	937	1,328,870	143	15.7	911
Chicago, IL	73	7,828,820	158	16.8	938	7,766,510	151	16.2	933
Columbus, OH	23	753,660	167	17.7	940	902,510	141	15.0	943
Austin, TX	23	837,570	170	17.9	946	838,710	161	17.4	929
Des Moines, IA	5	102,200	155	15.9	975	89,110	149	14.7	1,014
Detroit, MI	41	2,467,860	168	17.2	979	2,497,700	164	16.6	988
Milwaukee, WI	20	854,470	139	13.7	1,009	639,560	158	15.7	1,009
Baltimore, MD	53	3,347,340	137	13.5	1,012	3,054,400	135	13.1	1,028
West Palm Beach, FL	14	971,400	139	13.6	1,018	822,390	146	14.3	1,020
Tampa/St. Petersburg/Lakeland, FL	48	2,844,110	134	13.0	1,032	2,622,180	137	13.5	1,010
Indianapolis, IN	26	1,117,770	148	14.4	1,033	1,003,180	141	13.9	1,017
Norfolk, VA	12	292,500	149	14.4	1,035	272,000	140	13.1	1,068
Minneapolis/St.Paul, MN	46	2,517,840	203	19.3	1,051	2,361,480	207	19.9	1,041
Pittsburgh, PA	22	986,860	171	16.1	1,061	867,740	175	18.9	925
Portland, OR	33	1,750,760	145	13.6	1,065	1,730,690	140	13.2	1,057
Washington, DC	46	3,574,600	203	19.0	1,068	3,285,940	200	19.3	1,036
Denver, CO	50	3,422,180	177	16.5	1,074	3,230,730	178	16.8	1,062
Phoenix, AZ	55	4,369,470	136	12.7	1,075	4,068,160	134	12.5	1,074
Albany, NY	8	227,800	142	13.2	1,076	231,590	134	12.2	1,090
Providence, RI	18	716,600	136	12.6	1,077	725,830	132	12.3	1,072
Manchester, NH	10	446,250	128	11.8	1,084	371,570	124	11.0	1,131
Orlando/Kissimmee, FL	61	4,625,630	137	12.4	1,106	4,219,850	139	12.6	1,098
Philadelphia, PA	38	2,448,800	189	17.0	1,112	2,262,240	186	16.4	1,138
Ft. Myers, FL	20	903,190	145	13.0	1,112	812,950	146	13.1	1,114
Hartford, CT/Springfield, MA	25	983,840	162	14.0	1,156	954,510	155	13.2	1,168
Las Vegas, NV	66	5,587,720	133	11.3	1,174	5,094,060	123	11.1	1,108
Ft. Lauderdale, FL	44	3,331,220	134	11.3	1,187	3,025,410	136	11.7	1,162
Boston, MA	43	3,415,470	186	15.6	1,189	3,134,190	188	16.3	1,149
New York, NY	79	11,647,270	181	14.9	1,217	10,408,760	185	15.5	1,194
Miami, FL	27	1,519,350	173	14.1	1,224	1,431,690	179	15.0	1,200
San Diego, CA	43	2,683,910	155	12.6	1,230	2,599,020	147	12.7	1,159
Seattle, WA	47	3,240,760	162	12.3	1,316	3,159,910	155	11.9	1,297
Los Angeles, CA	58	5,510,070	178	12.1	1,476	5,432,410	177	12.5	1,417
Long Beach, CA	8	604,940	136	8.5	1,611	461,500	131	9.3	1,412
San Francisco, CA	37	2,585,180	224	13.3	1,680	2,575,810	222	14.0	1,584

City-Pair Markets with the Largest Percentage Increase in Average Fare
Fourth Quarter 2003 vs. 2002

Table 3

City Pair		Average One Way Fare				Passengers			
		2003	2002	Amount Change	Percent Change	2003	2002	Amount Change	Percent Change
Columbus, OH	Dallas/Ft. Worth, TX	231	153	79	51.5	33,800	49,880	-16,080	-32.2
Columbus, OH	Washington, DC	190	127	64	50.4	27,960	13,480	14,480	107.4
Columbus, OH	Philadelphia, PA	246	164	82	50.0	24,180	33,620	-9,440	-28.1
Philadelphia, PA	Pittsburgh, PA	257	175	81	46.3	41,400	59,390	-17,990	-30.3
Las Vegas, NV	San Francisco, CA	126	95	31	33.2	111,870	124,180	-12,310	-9.9
Chicago, IL	Indianapolis, IN	111	84	27	32.7	41,930	49,840	-7,910	-15.9
Las Vegas, NV	Long Beach, CA	66	51	15	30.6	44,960	54,530	-9,570	-17.5
		TOTAL				326,100	384,920	-58,820	-15.3

City-Pair Markets with the Largest Percentage Decrease in Average Fare
Fourth Quarter 2003 vs. 2002

Table 4

		Average One Way Fare				Passengers			
City Pair		2003	2002	Amount Change	Percent Change	2003	2002	Amount Change	Percent Change
Boston, MA	Philadelphia, PA	87	204	-117	-57.3	188,350	102,630	85,720	83.5
Ft. Lauderdale, FL	Long Beach, CA	138	272	-134	-49.2	40,940	1,310	39,630	3,025.2
Baltimore, MD	Milwaukee, WI	84	159	-75	-47.2	41,610	6,640	34,970	526.7
Atlanta, GA	Santa Ana, CA	156	292	-136	-46.6	58,780	30,290	28,490	94.1
Akron/Canton, OH	New York, NY	96	160	-64	-40.2	51,790	6,160	45,630	740.7
Chicago, IL	Cincinnati, OH	162	266	-104	-39.0	51,320	35,940	15,380	42.8
Atlanta, GA	Los Angeles, CA	160	260	-99	-38.2	196,910	126,670	70,240	55.5
Atlanta, GA	Oakland/Berkeley, CA	144	227	-83	-36.6	65,570	22,920	42,650	186.1
New York, NY	San Diego, CA	214	315	-101	-32.1	190,340	105,810	84,530	79.9
Milwaukee, WI	Washington, DC	109	160	-51	-32.0	43,310	30,720	12,590	41.0
Pittsburgh, PA	Seattle, WA	170	250	-80	-31.8	22,720	13,980	8,740	62.5
Atlanta, GA	Las Vegas, NV	152	222	-70	-31.5	135,300	68,400	66,900	97.8
Baltimore, MD	Santa Ana, CA	162	234	-72	-30.8	29,600	11,800	17,800	150.8
		TOTAL				1,116,540	563,270	553,270	98.2

Table 5 (abridged):

Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares. The same data for all markets covered in this report can be found on the Internet at <http://ostpxweb.dot.gov/aviation/> under "What's Hot."

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 30,090 passengers between Charlotte, NC and Philadelphia, PA, or 89% of market passengers, at an average fare of \$290. US Airways' *Minimum \$25 Fare Interval* between Charlotte, NC and Philadelphia, PA is \$100; the percent of passengers in that interval was nineteen percent. This means that nineteen percent of US Airways' passengers in this market paid between \$76 and \$100 each way. The \$76 to \$100 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$550; the percentage of passengers in that interval was seven percent. This means that seven percent of US Airways' Charlotte-Philadelphia passengers paid between \$526 and \$550 each way. The \$526 to \$550 fare interval was the highest in which at least five percent of US Airways' passengers flew. Forty-nine percent of US

Airways' passengers paid more than \$300 each way (three times \$100, the top of the lowest significant fare interval for US Airways in this market).

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Fourth Quarter 2003

Table 5

							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Average Mkt Fare	Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
Markets Under 750 Miles, City-Pairs with Average Fares Above \$200											
\$285	Charlotte, NC	Philadelphia, PA	US	30,090	89%	\$290	\$100	19%	\$550	7%	49%
\$276	Charlotte, NC	Washington, DC	US	24,250	94%	\$280	\$100	11%	\$425	16%	54%
\$276	Charlotte, NC	New York, NY	CO	21,820	21%	\$262	\$100	6%	\$525	11%	36%
			US	70,350	68%	\$294	\$125	14%	\$500	9%	39%
\$272	Baltimore, MD	Charlotte, NC	UA	2,600	14%	\$175	\$50	22%	\$500	6%	41%
			US	14,450	80%	\$292	\$125	10%	\$500	5%	39%
\$271	Cleveland, OH	Philadelphia, PA	CO	10,940	45%	\$275	\$100	13%	\$550	14%	38%
			US	12,320	51%	\$270	\$100	12%	\$575	5%	40%
\$268	Boston, MA	Charlotte, NC	US	22,070	80%	\$292	\$125	16%	\$600	7%	36%
\$267	Cincinnati, OH	Philadelphia, PA	DL	15,080	65%	\$276	\$100	7%	\$575	8%	46%
			US	6,880	30%	\$258	\$100	6%	\$575	7%	36%
\$264	Cleveland, OH	Minneapolis/St.Paul, MN	CO	7,140	28%	\$254	\$125	17%	\$550	7%	20%
			NW	15,760	62%	\$276	\$125	15%	\$550	7%	23%
\$261	Boston, MA	Cleveland, OH	CO	23,870	86%	\$267	\$125	17%	\$600	10%	28%
\$261	Detroit, MI	Minneapolis/St.Paul, MN	NW	44,590	86%	\$280	\$125	10%	\$575	7%	28%
\$258	Cleveland, OH	New York, NY	CO	61,760	84%	\$266	\$100	13%	\$600	6%	34%
\$257	Philadelphia, PA	Pittsburgh, PA	US	37,310	90%	\$259	\$125	10%	\$350	15%	3%
\$256	Cincinnati, OH	Minneapolis/St.Paul, MN	DL	9,900	48%	\$262	\$50	6%	\$600	7%	67%
			NW	9,790	47%	\$252	\$125	22%	\$600	5%	21%
\$256	Nashville, TN	Philadelphia, PA	US	13,710	74%	\$263	\$125	17%	\$575	8%	30%
\$253	Columbus, OH	Minneapolis/St.Paul, MN	NW	17,680	79%	\$274	\$125	10%	\$550	7%	24%
\$252	Boston, MA	Detroit, MI	NW	43,030	81%	\$268	\$125	15%	\$600	8%	25%
\$251	Kansas City, MO	Minneapolis/St.Paul, MN	NW	31,080	95%	\$255	\$100	11%	\$400	14%	50%
\$250	Memphis, TN	Minneapolis/St.Paul, MN	NW	14,560	81%	\$268	\$125	18%	\$575	6%	24%
\$247	Atlanta, GA	Louisville, KY	DL	17,640	95%	\$249	\$100	10%	\$475	9%	39%
\$246	Columbus, OH	Philadelphia, PA	UA	2,790	12%	\$216	\$75	6%	\$475	15%	35%
			US	19,450	80%	\$251	\$75	6%	\$475	15%	45%
\$245	Atlanta, GA	Charlotte, NC	DL	17,740	71%	\$250	\$150	5%	\$400	9%	1%
			US	6,640	27%	\$236	\$75	7%	\$325	8%	54%
\$241	Boston, MA	Pittsburgh, PA	US	40,550	92%	\$245	\$100	17%	\$500	13%	35%
\$241	Charlotte, NC	Hartford, CT/Springfield, MA	UA	3,330	19%	\$178	\$100	21%	\$200	7%	12%
			US	12,250	71%	\$265	\$100	7%	\$550	7%	34%
\$241	Chicago, IL	White Plains, NY	AA	23,580	88%	\$240	\$125	6%	\$275	18%	13%
\$240	Huntsville/Decatur, AL	Washington, DC	DL	9,270	44%	\$253	\$125	8%	\$400	9%	18%
			US	11,320	53%	\$232	\$125	5%	\$400	10%	17%
\$239	Detroit, MI	Philadelphia, PA	NW	36,330	66%	\$235	\$100	17%	\$525	6%	30%
			US	16,100	29%	\$255	\$100	12%	\$525	6%	37%
\$239	Charlotte, NC	Detroit, MI	NW	13,130	54%	\$229	\$100	14%	\$550	5%	30%
			US	8,100	33%	\$263	\$100	10%	\$550	8%	38%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Fourth Quarter 2003

Table 5

Average Mkt Fare	Origin	Destination					Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
			Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$237	Atlanta, GA	Cincinnati, OH	DL	21,930	92%	\$245	\$25	8%	\$400	8%	86%
\$237	Detroit, MI	Hartford, CT/Springfield, MA	NW	15,440	76%	\$251	\$125	14%	\$500	8%	22%
\$236	Cincinnati, OH	New York, NY	CO	12,430	16%	\$261	\$100	10%	\$550	6%	38%
			DL	56,770	71%	\$245	\$100	9%	\$325	6%	36%
\$232	Dallas/Ft. Worth, TX	Nashville, TN	AA	27,160	73%	\$237	\$100	8%	\$200	13%	27%
\$232	Indianapolis, IN	Philadelphia, PA	TZ	3,160	12%	\$168	\$125	10%	\$250	8%	0%
			US	18,980	70%	\$241	\$100	5%	\$550	10%	32%
\$231	Dallas/Ft. Worth, TX	Omaha, NE	AA	17,090	84%	\$235	\$100	5%	\$450	7%	28%
\$231	Indianapolis, IN	Minneapolis/St.Paul, MN	NW	24,020	74%	\$258	\$125	16%	\$350	7%	24%
			TZ	4,550	14%	\$167	\$125	7%	\$200	17%	0%
\$228	Minneapolis/St.Paul, MN	Nashville, TN	NW	16,600	85%	\$237	\$125	18%	\$325	8%	18%
\$228	Louisville, KY	New York, NY	CO	12,010	38%	\$247	\$100	7%	\$575	7%	31%
			DL	3,220	10%	\$230	\$125	17%	\$325	6%	18%
			US	11,780	38%	\$218	\$100	8%	\$575	5%	22%
\$226	Minneapolis/St.Paul, MN	St. Louis, MO	AA	17,360	36%	\$218	\$100	13%	\$450	7%	24%
			NW	29,980	62%	\$232	\$100	15%	\$450	11%	30%
\$224	New York, NY	Pittsburgh, PA	CO	18,990	18%	\$255	\$100	8%	\$475	5%	41%
			US	76,350	74%	\$221	\$75	10%	\$400	15%	41%
\$223	Detroit, MI	Providence, RI	NW	12,580	71%	\$240	\$125	15%	\$525	8%	19%
			WN	2,250	13%	\$171	\$125	10%	\$225	36%	0%
\$220	Detroit, MI	Indianapolis, IN	NW	18,240	86%	\$235	\$100	19%	\$400	7%	36%
			WN	2,470	12%	\$108	\$100	30%	\$150	8%	0%
\$219	New York, NY	Richmond, VA	CO	14,870	30%	\$244	\$100	10%	\$450	6%	44%
			DL	8,760	18%	\$189	\$100	22%	\$400	9%	20%
			US	25,430	51%	\$215	\$100	18%	\$400	10%	28%
\$217	Indianapolis, IN	Washington, DC	US	18,590	70%	\$233	\$100	12%	\$425	10%	43%
\$216	Chicago, IL	Harrisburg, PA	AA	6,620	38%	\$231	\$125	9%	\$275	26%	13%
			UA	9,240	53%	\$211	\$125	13%	\$275	26%	6%
\$215	St. Louis, MO	Washington, DC	AA	45,030	79%	\$219	\$125	12%	\$250	11%	13%
			UA	8,060	14%	\$195	\$100	11%	\$250	8%	14%
\$214	Columbus, OH	New York, NY	AA	9,760	14%	\$217	\$100	14%	\$550	5%	28%
			CO	38,060	54%	\$216	\$100	9%	\$350	7%	25%
			US	18,390	26%	\$215	\$100	21%	\$550	6%	26%
\$213	Atlanta, GA	Indianapolis, IN	DL	28,310	81%	\$223	\$100	13%	\$525	8%	31%
\$213	Manchester, NH	New York, NY	CO	9,140	50%	\$223	\$100	7%	\$325	9%	10%
			DL	2,400	13%	\$184	\$100	8%	\$350	5%	7%
			US	6,540	36%	\$209	\$100	9%	\$350	7%	12%
\$213	Detroit, MI	Washington, DC	NW	64,220	91%	\$214	\$100	18%	\$475	7%	21%
\$210	Greenville/Spartanburg, SC	New York, NY	CO	12,630	42%	\$217	\$75	5%	\$475	10%	29%
			DL	3,190	11%	\$248	\$125	10%	\$350	6%	17%
			US	13,210	44%	\$196	\$100	5%	\$200	8%	16%
\$210	Dallas/Ft. Worth, TX	Louisville, KY	AA	13,460	67%	\$209	\$100	8%	\$400	5%	22%
			DL	4,710	24%	\$205	\$75	8%	\$200	8%	25%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Fourth Quarter 2003

Table 5

							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Average Mkt Fare	Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$210	Charlotte, NC	Orlando/Kissimmee, FL	US	22,200	83%	\$212	\$100	15%	\$475	7%	27%
\$209	Atlanta, GA	Richmond, VA	DL	30,990	95%	\$210	\$100	11%	\$300	10%	17%
\$209	Detroit, MI	Milwaukee, WI	NW	18,600	92%	\$213	\$100	14%	\$300	12%	12%
\$208	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	13,170	56%	\$223	\$100	9%	\$525	5%	22%
			TZ	2,630	11%	\$145	\$125	21%	\$225	8%	0%
			US	6,100	26%	\$213	\$100	8%	\$300	8%	21%
\$206	Providence, RI	Washington, DC	US	21,830	98%	\$207	\$100	10%	\$400	6%	21%
\$205	Atlanta, GA	St. Louis, MO	AA	22,010	42%	\$197	\$100	16%	\$450	5%	18%
			DL	27,410	52%	\$213	\$100	14%	\$450	9%	27%
\$205	Chicago, IL	Philadelphia, PA	AA	41,750	23%	\$202	\$125	16%	\$275	8%	6%
			TZ	30,470	17%	\$148	\$125	27%	\$225	8%	0%
			UA	66,700	38%	\$232	\$125	17%	\$275	11%	10%
			US	33,960	19%	\$205	\$125	20%	\$275	8%	7%
\$202	Cincinnati, OH	Washington, DC	DL	33,270	92%	\$205	\$75	7%	\$375	9%	43%
\$202	Raleigh/Durham, NC	Washington, DC	AA	17,680	53%	\$186	\$100	17%	\$375	10%	18%
			UA	6,910	21%	\$231	\$100	16%	\$425	5%	26%
			US	8,500	26%	\$213	\$100	26%	\$425	5%	34%
\$201	Houston, TX	Memphis, TN	CO	8,560	44%	\$213	\$100	13%	\$450	7%	25%
			NW	8,160	42%	\$193	\$100	21%	\$275	5%	20%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$70	Phoenix, AZ	San Diego, CA	HP	31,250	20%	\$78	\$50	16%	\$100	29%	5%
			WN	128,320	80%	\$68	\$50	35%	\$100	40%	0%
\$70	Long Beach, CA	Oakland/Berkeley, CA	B6	125,580	100%	\$70	\$50	21%	\$125	13%	0%
\$69	Albuquerque, NM	Phoenix, AZ	HP	16,360	13%	\$83	\$50	19%	\$125	11%	8%
			WN	107,660	87%	\$66	\$50	39%	\$125	18%	0%
\$68	Ontario, CA	Phoenix, AZ	HP	18,990	18%	\$72	\$50	21%	\$100	26%	3%
			WN	87,300	82%	\$67	\$50	31%	\$100	36%	0%
\$68	Las Vegas, NV	Phoenix, AZ	HP	45,300	19%	\$82	\$50	17%	\$125	12%	5%
			WN	191,320	81%	\$65	\$50	36%	\$125	14%	0%
\$68	El Paso, TX	Phoenix, AZ	WN	41,040	90%	\$65	\$50	40%	\$125	17%	0%
\$66	Las Vegas, NV	Long Beach, CA	B6	44,960	100%	\$66	\$50	30%	\$125	13%	0%

Fourth Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
White Plains, NY	HPN	16	90,860	0%	\$254	57	8	59,770	0%	\$242	50	8	31,090	0%	\$276	71
Cincinnati, OH	CVG	93	872,900	0%	\$224	50	59	497,330	0%	\$218	65	34	375,570	0%	\$231	35
Charlotte, NC	CLT	92	1,073,100	20%	\$229	44	59	743,710	11%	\$223	54	33	329,390	40%	\$245	28
Greenville/Spartanburg, SC	GSP	46	182,540	0%	\$232	34	25	115,950	0%	\$220	36	21	66,590	0%	\$252	33
Richmond, VA	RIC	61	419,650	0%	\$216	32	32	265,100	0%	\$204	42	29	154,550	0%	\$235	19
Washington, DC	IAD	152	1,522,160	29%	\$231	30	71	400,450	38%	\$171	24	81	1,121,710	26%	\$253	31
Minneapolis/St. Paul, MN	MSP	134	2,913,290	48%	\$204	26	47	865,880	40%	\$192	40	87	2,047,410	52%	\$209	21
Washington, DC	DCA	153	2,650,860	18%	\$191	25	70	1,452,830	14%	\$178	38	83	1,198,030	23%	\$206	15
Dallas/Ft. Worth, TX	DFW	158	4,127,140	21%	\$201	25	56	1,087,240	35%	\$149	3	102	3,039,900	16%	\$220	31
Columbia, SC	CAE	40	138,000	0%	\$230	24	23	87,530	0%	\$208	21	17	50,470	0%	\$267	30
Huntsville/Decatur, AL	HSV	43	161,850	0%	\$217	24	22	94,700	0%	\$191	19	21	67,150	0%	\$253	30
Houston, TX	IAH	137	2,514,200	8%	\$195	20	39	594,070	15%	\$132	1	98	1,920,130	6%	\$214	24
Chicago, IL	ORD	170	5,226,250	8%	\$181	20	87	2,454,850	0%	\$168	25	83	2,771,400	15%	\$193	16
New York, NY	EWR	172	3,965,270	15%	\$208	20	65	1,324,680	26%	\$192	34	107	2,640,590	9%	\$216	14
Portland, ME	PWM	46	181,660	0%	\$206	19	14	63,020	0%	\$201	62	32	118,640	0%	\$209	5
Philadelphia, PA	PHL	131	2,873,040	34%	\$195	19	61	1,149,990	39%	\$187	39	70	1,723,050	31%	\$201	9
San Francisco, CA	SFO	121	2,886,480	22%	\$222	18	17	778,770	0%	\$136	5	104	2,107,710	31%	\$254	21
Charleston, SC	CHS	53	251,220	0%	\$212	17	29	162,890	0%	\$199	15	24	88,330	0%	\$236	21
Cleveland, OH	CLE	89	1,444,220	39%	\$177	17	47	788,920	53%	\$163	26	42	655,300	22%	\$194	10
Pittsburgh, PA	PIT	95	1,346,540	29%	\$184	17	52	639,720	24%	\$202	56	43	706,820	33%	\$167	-8
New York, NY	LGA	174	4,880,100	34%	\$169	17	62	2,194,050	22%	\$157	31	112	2,686,050	44%	\$179	8
Memphis, TN	MEM	78	724,060	29%	\$193	16	44	398,680	43%	\$179	15	34	325,380	12%	\$211	18
Syracuse, NY	SYR	50	318,230	36%	\$181	16	21	143,190	26%	\$167	45	29	175,040	43%	\$193	1
Boston, MA	BOS	127	3,799,960	18%	\$187	14	35	1,299,460	25%	\$157	44	92	2,500,500	14%	\$202	6
Knoxville, TN	TYS	46	195,390	0%	\$211	13	26	120,790	0%	\$197	8	20	74,600	0%	\$235	21
Key West, FL	EYW	15	53,970	0%	\$186	12	3	7,200	0%	\$178	20	12	46,770	0%	\$187	10
Houston, TX	EFD	104	20,800	0%	\$178	10	31	4,910	0%	\$134	1	73	15,890	0%	\$192	13
St. Louis, MO	STL	108	2,052,850	54%	\$167	10	58	1,058,460	51%	\$143	4	50	994,390	57%	\$192	16

Fourth Quarter 2003 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Detroit, MI	DTW	114	2,855,560	55%	\$174	10	62	1,429,330	45%	\$169	25	52	1,426,230	66%	\$179	-1
Denver, CO	DEN	146	3,854,400	71%	\$179	10	27	853,190	88%	\$153	6	119	3,001,210	66%	\$186	10
Harrisburg, PA	MDT	42	197,210	0%	\$196	9	17	79,000	0%	\$201	34	25	118,210	0%	\$193	-3
Austin, TX	AUS	98	1,258,490	61%	\$176	9	26	364,460	85%	\$114	-8	72	894,030	51%	\$201	13
Colorado Springs, CO	COS	54	299,340	0%	\$194	6	11	79,400	0%	\$162	-3	43	219,940	0%	\$206	9
Burlington, VT	BTW	36	182,130	53%	\$172	6	12	78,190	37%	\$139	26	24	103,940	65%	\$197	-3
Hartford, CT/Springfield, MA	BDL	91	1,330,380	51%	\$174	4	31	328,040	49%	\$168	22	60	1,002,340	51%	\$176	0
San Antonio, TX	SAT	104	1,254,930	61%	\$173	4	26	390,060	80%	\$111	-20	78	864,870	53%	\$201	12
Rochester, NY	ROC	55	478,090	53%	\$152	2	24	268,380	51%	\$138	19	31	209,710	55%	\$170	-10
Atlanta, GA	ATL	159	5,812,790	63%	\$154	1	97	3,792,570	74%	\$141	0	62	2,020,220	43%	\$178	3
Miami, FL	MIA	106	1,863,930	19%	\$175	1	20	303,670	58%	\$140	-10	86	1,560,260	12%	\$182	3
Los Angeles, CA	LAX	167	5,885,980	47%	\$180	1	26	1,644,120	87%	\$97	-15	141	4,241,860	32%	\$212	4
Columbus, OH	CMH	86	1,074,420	43%	\$167	1	45	554,590	37%	\$158	12	41	519,830	50%	\$176	-8
Grand Rapids, MI	GRR	56	351,740	15%	\$177	0	26	146,470	15%	\$175	8	30	205,270	15%	\$178	-5
Des Moines, IA	DSM	52	314,850	8%	\$178	-2	15	101,600	22%	\$184	19	37	213,250	1%	\$175	-10
Indio/Palm Springs, CA	PSP	34	188,850	0%	\$183	-2	4	45,040	0%	\$111	-28	30	143,810	0%	\$206	4
Greensboro/High Point, NC	GSO	65	504,630	29%	\$164	-2	41	381,980	33%	\$150	-4	24	122,650	16%	\$206	2
Albany, NY	ALB	64	501,110	64%	\$169	-3	25	185,510	51%	\$147	2	39	315,600	72%	\$182	-5
Santa Ana, CA	SNA	92	1,895,180	46%	\$152	-3	14	871,580	86%	\$92	-18	78	1,023,600	13%	\$203	4
Little Rock, AR	LIT	61	388,760	62%	\$160	-4	27	221,560	64%	\$130	-12	34	167,200	58%	\$200	4
San Diego, CA	SAN	121	2,991,840	71%	\$161	-4	16	1,177,290	93%	\$98	-20	105	1,814,550	57%	\$202	2
Houston, TX	HOU	133	1,285,660	97%	\$133	-4	36	827,570	97%	\$105	-12	97	458,090	95%	\$184	6
Jackson/Vicksburg, MS	JAN	44	214,580	62%	\$166	-4	21	127,030	60%	\$143	-13	23	87,550	63%	\$199	6
Tulsa, OK	TUL	68	481,290	67%	\$159	-4	27	256,920	64%	\$128	-11	41	224,370	71%	\$195	2
Louisville, KY	SDF	71	622,690	63%	\$159	-5	41	417,350	65%	\$146	-5	30	205,340	60%	\$186	-3
Raleigh/Durham, NC	RDU	104	1,669,140	60%	\$156	-5	60	1,103,660	58%	\$142	-4	44	565,480	62%	\$182	-7
Corpus Christi, TX	CRP	26	105,600	67%	\$146	-5	8	66,860	74%	\$110	-16	18	38,740	56%	\$209	8

Fourth Quarter 2003 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Birmingham, AL	BHM	69	513,160	71%	\$165	-5	39	351,460	77%	\$146	-13	30	161,700	58%	\$208	8
Nashville, TN	BNA	97	1,364,920	71%	\$154	-5	58	871,120	65%	\$141	-8	39	493,800	82%	\$176	-2
Norfolk, VA	ORF	79	675,720	57%	\$167	-6	38	363,480	57%	\$144	-11	41	312,240	57%	\$194	-1
Providence, RI	PVD	75	1,054,330	72%	\$156	-6	20	316,280	70%	\$141	7	55	738,050	74%	\$163	-10
Oklahoma City, OK	OKC	73	574,060	61%	\$163	-6	27	244,320	69%	\$128	-17	46	329,740	55%	\$189	0
Salt Lake City, UT	SLC	97	1,669,180	63%	\$157	-6	26	910,410	89%	\$113	-18	71	758,770	32%	\$210	3
Portland, OR	PDX	110	2,127,060	55%	\$154	-7	23	708,660	76%	\$102	-18	87	1,418,400	44%	\$180	-3
Omaha, NE	OMA	70	689,790	65%	\$158	-7	20	239,920	66%	\$133	-8	50	449,870	65%	\$171	-6
Tucson, AZ	TUS	69	623,090	47%	\$161	-7	13	250,680	90%	\$100	-28	56	372,410	18%	\$202	4
Sarasota/Bradenton, FL	SRQ	37	179,210	26%	\$158	-7	3	20,740	0%	\$154	-8	34	158,470	30%	\$158	-7
Seattle/Tacoma, WA	SEA	146	3,711,240	46%	\$166	-7	33	1,031,130	70%	\$114	-19	113	2,680,110	37%	\$186	-4
Albuquerque, NM	ABQ	83	1,066,230	80%	\$154	-7	23	528,060	93%	\$118	-17	60	538,170	66%	\$190	0
Manchester, NH	MHT	72	784,820	76%	\$156	-7	18	266,040	75%	\$134	-2	54	518,780	77%	\$167	-9
San Jose/Palo Alto, CA	SJC	81	2,031,760	73%	\$146	-8	15	1,221,550	99%	\$101	-15	66	810,210	34%	\$214	-1
New Orleans, LA	MSY	109	1,889,050	60%	\$150	-8	41	820,700	79%	\$124	-14	68	1,068,350	46%	\$171	-4
Madison, WI	MSN	52	286,270	8%	\$164	-8	18	79,740	7%	\$159	-1	34	206,530	9%	\$166	-10
Pensacola, FL	PNS	46	219,160	58%	\$157	-8	18	71,100	60%	\$142	-12	28	148,060	57%	\$165	-6
Jacksonville, FL	JAX	84	965,840	53%	\$149	-8	31	461,850	71%	\$123	-14	53	503,990	36%	\$172	-4
El Paso, TX	ELP	62	552,050	74%	\$154	-8	22	339,950	91%	\$121	-18	40	212,100	47%	\$206	4
Savannah, GA	SAV	55	299,380	30%	\$160	-8	26	164,430	40%	\$145	-13	29	134,950	18%	\$178	-4
New York, NY	JFK	163	3,085,780	73%	\$169	-9	54	291,970	83%	\$97	6	109	2,793,810	72%	\$177	-10
Glendale/Burbank, CA	BUR	46	1,036,090	86%	\$109	-10	12	809,550	97%	\$88	-16	34	226,540	47%	\$185	3
Lexington/Frankfort, KY	LEX	44	202,280	9%	\$163	-10	25	101,130	11%	\$162	-4	19	101,150	7%	\$163	-15
West Palm Beach, FL	PBI	77	1,309,650	43%	\$146	-10	12	133,150	80%	\$135	-7	65	1,176,500	39%	\$147	-11
Indianapolis, IN	IND	94	1,464,690	75%	\$154	-11	50	545,290	62%	\$171	3	44	919,400	82%	\$144	-19
Baltimore, MD	BWI	127	3,675,230	83%	\$141	-11	58	1,830,570	86%	\$110	-14	69	1,844,660	80%	\$171	-9
Milwaukee, WI	MKE	89	1,200,510	38%	\$148	-12	42	505,810	23%	\$149	-4	47	694,700	49%	\$147	-17
Buffalo, NY	BUF	67	823,270	70%	\$139	-12	29	428,420	60%	\$130	0	38	394,850	81%	\$149	-21

Fourth Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Ontario, CA	ONT	79	1,289,040	82%	\$132	-12	12	680,920	100%	\$85	-24	67	608,120	63%	\$185	-5
Phoenix, AZ	PHX	146	4,747,230	76%	\$141	-12	22	1,889,040	96%	\$92	-22	124	2,858,190	63%	\$174	-8
Sacramento, CA	SMF	78	1,787,530	87%	\$135	-13	15	1,162,730	99%	\$97	-23	63	624,800	66%	\$205	-1
Ft. Myers, FL	RSW	87	1,204,890	60%	\$151	-13	7	69,570	69%	\$148	1	80	1,135,320	59%	\$151	-14
Kansas City, MO	MCI	110	1,919,680	65%	\$145	-13	47	863,300	66%	\$131	-12	63	1,056,380	63%	\$156	-14
Dayton, OH	DAY	64	538,440	49%	\$151	-14	32	276,500	42%	\$143	-13	32	261,940	56%	\$160	-15
Wichita, KS	ICT	45	218,650	43%	\$156	-14	14	53,590	4%	\$170	12	31	165,060	55%	\$151	-21
Akron/Canton, OH	CAK	33	222,180	88%	\$134	-15	17	129,020	86%	\$122	-13	16	93,160	91%	\$149	-16
Daytona Beach, FL	DAB	21	68,210	0%	\$156	-15	5	17,780	0%	\$156	-10	16	50,430	0%	\$155	-16
Tampa/St. Petersburg/Lakeland, FL	TPA	127	3,129,310	68%	\$139	-15	37	675,550	85%	\$119	-17	90	2,453,760	64%	\$145	-15
Amarillo, TX	AMA	20	132,540	88%	\$114	-15	9	103,680	91%	\$97	-22	11	28,860	78%	\$175	1
Spokane, WA	GEG	55	549,350	80%	\$131	-16	9	310,340	98%	\$87	-27	46	239,010	57%	\$187	-7
Dallas/Ft. Worth, TX	DAL	105	1,020,040	99%	\$94	-17	40	998,720	100%	\$91	-19	65	21,320	87%	\$234	23
Boise, ID	BOI	54	487,810	81%	\$131	-17	19	372,010	94%	\$106	-25	35	115,800	38%	\$211	-1
Las Vegas, NV	LAS	165	6,054,800	69%	\$136	-17	31	2,251,780	91%	\$92	-18	134	3,803,020	55%	\$162	-17
Harlingen, TX	HRL	19	139,210	97%	\$118	-17	9	109,490	97%	\$100	-24	10	29,720	97%	\$184	-1
Orlando/Kissimmee, FL	MCO	141	5,020,090	73%	\$139	-18	30	594,870	82%	\$130	-13	111	4,425,220	72%	\$140	-18
Flint, MI	FNT	39	209,200	94%	\$143	-18	18	76,710	85%	\$142	-21	21	132,490	98%	\$144	-17
Newport News/Hampton/Wmsburg, VA	PHF	22	144,670	96%	\$125	-19	9	99,720	95%	\$110	-20	13	44,950	96%	\$159	-16
Lubbock, TX	LBB	27	194,770	91%	\$111	-19	15	162,780	94%	\$97	-24	12	31,990	74%	\$182	1
Ft. Lauderdale, FL	FLL	114	3,673,300	74%	\$137	-20	23	507,000	87%	\$119	-12	91	3,166,300	72%	\$140	-21
Oakland/Berkeley, CA	OAK	76	2,868,170	94%	\$121	-20	15	2,002,710	100%	\$92	-24	61	865,460	79%	\$189	-15
Islip/Long Island, NY	ISP	32	384,210	96%	\$127	-20	8	92,980	92%	\$102	-25	24	291,230	98%	\$135	-19
Gulfport/Biloxi, MS	GPT	29	118,030	67%	\$135	-21	12	73,980	78%	\$110	-31	17	44,050	49%	\$176	-5
Tallahassee, FL	TLH	34	183,610	72%	\$137	-21	16	110,890	75%	\$120	-28	18	72,720	67%	\$163	-10
Chicago, IL	MDW	162	2,957,370	99%	\$119	-21	84	1,390,670	99%	\$105	-16	78	1,566,700	99%	\$132	-24

Fourth Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Midland/Odessa, TX	MAF	19	143,700	94%	\$110	-22	13	125,430	95%	\$103	-25	6	18,270	89%	\$161	-3
Reno, NV	RNO	66	832,110	82%	\$123	-22	16	553,580	99%	\$91	-31	50	278,530	47%	\$188	-10
Long Beach, CA	LGB	17	634,270	86%	\$135	-28	4	198,840	97%	\$71	-40	13	435,430	81%	\$165	-25
Myrtle Beach, SC	MYR	39	219,510	69%	\$120	-30	27	175,860	77%	\$111	-35	12	43,650	36%	\$158	-12
Tampa/St. Petersburg/Lakeland, FL	PIE	29	158,260	100%	\$110	-35	1	100	100%	\$170	-31	28	158,160	100%	\$110	-35
Atlantic City, NJ	ACY	11	180,260	98%	\$101	-43	3	32,540	90%	\$79	-54	8	147,720	100%	\$106	-40

Office of Aviation and International Affairs, Aviation Analysis
Major Network Carrier Exposure to Low-Fare Competition – Fourth
Quarter 2003
Domestic Aviation Competition Issue Brief Number 24

This quarter we present a broad look at the each of the eight largest major network carrier's exposure to low-fare carrier (LFC) competition. We conducted several analyses that measured exposure to LFCs in a variety of ways. The first analysis examined how each carrier's exposure to low-fare competition changed between the fourth quarter of 2000 (4Q00) and the fourth quarter of 2003 (4Q03). The second analysis examined the extent to which each carrier's exposure differed when markets were defined on a city-pair basis versus an airport-pair basis. The last analysis examined each carrier's exposure to low-fare competition at various low-fare carrier market share thresholds.

Notes: The eight largest major network carriers are America West, Alaska, American, Continental, Delta, Northwest, United, and US Airways. The airlines defined as "low-fare" for this analysis were AirTran, ATA, Casino Express, Frontier, JetBlue, Southwest, Spirit, and Sun Country. Defunct carriers National Airlines and Vanguard were included in the low-fare carrier group for the fourth quarter of 2000. When analysis was conducted at the city-pair level (as opposed to airport-pair level), the city definitions that appear in Appendix A were used. This analysis was based only on markets within the continental U.S. It is worth noting that since operations by U.S. low-fare carriers outside of the continental U.S. are still relatively limited, the large network carriers are less exposed to low-fare carrier competition on a systemwide basis than when analysis is limited to continental U.S. markets.

Analysis 1: Changes in Exposure to Low-Fare Competition Over Time
Revenue Generated in City-Pair Markets with 5% LFC Market Share, Fourth Quarter of 2000 vs. Fourth Quarter of 2003

Graph 1 illustrates each major network carrier's percentage of total revenue generated in US48 city-pair markets exposed to low-fare carrier competition at the 5% market share level in 4Q03 versus 4Q00. Both Alaska and America West, the two carriers in the group with the most exposure in both periods, saw a slight decline in exposure between 2000 and 2003. Among the Big Six carriers, United had the greatest exposure in both periods while US Airways had the least exposure in both periods. Each of the Big Six carriers¹, with the exception of Northwest, saw their exposure to low-fare competition increase by at least 10 percentage points. United's exposure increased by the greatest number of percentage points (13 points - from 54% to 67%) while Northwest's increased the least (2 points - from 46% to 48%).

¹ The Big Six carriers are American, Continental, Delta, Northwest, United, and US Airways.

Graph 1: Percent of Total Revenue Generated in City-Pair Markets Where at Least One Low-Fare Carrier (LFC) has a 5 Percent Market Share - By Carrier, 4Q03 vs. 4Q00

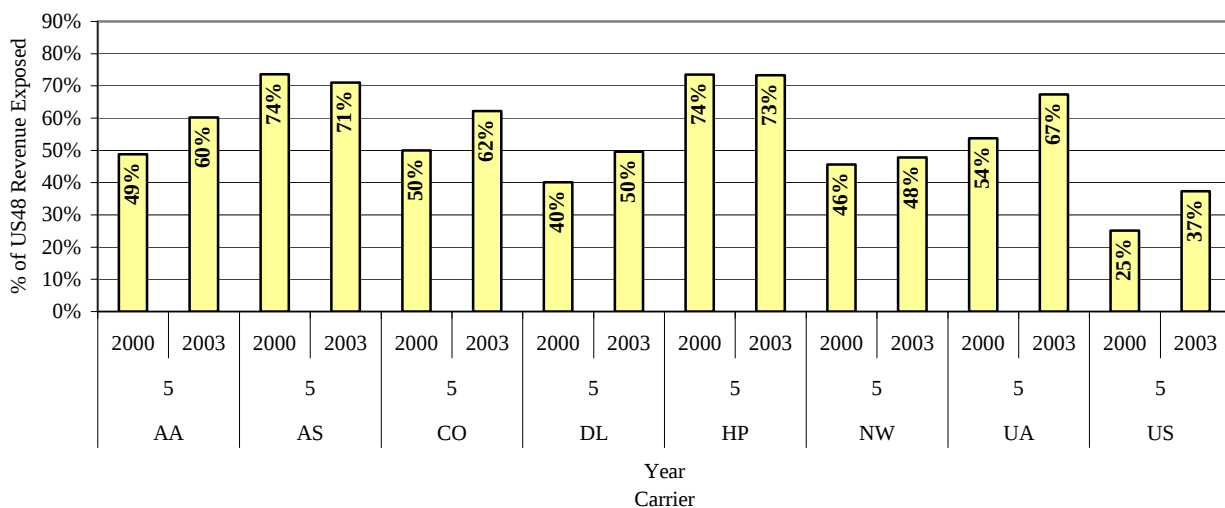


Table 1 below lists each Big Six carrier's five largest city-pair markets by revenue in 2003 that had exposure to at least one LFC with a 5% share of the market in 4Q03 but that was not exposed at the 5% level in 4Q00. The table shows that at least one LFC has obtained at least a 5% share of the market in some of the largest, and formerly most lucrative, transcontinental markets in the country. The Big Six carriers' average fares and revenues have fallen dramatically in many of these markets due to a combination of increased competition from the LFCs as well as broader issues that have impacted air travel demand including the economic downturn, terrorism fears, increased price transparency enabled by the internet, and changing business travel purchasing habits.

Table 1: Big Six Carriers' Top 5 Markets By Revenue with LFC entry at 5% Market Share Level - 4Q03 vs. 4Q00 (10% Sample)										
Big Six Carrier	City-Pair Market	Big Six Carrier's AvgFare00	Big Six Carrier's AvgFare03	% Cng	Big Six Carrier's Revenue00	Big Six Carrier's Revenue03	% Cng	Big Six Carrier's Passenger MktShare00	Big Six Carrier's Passenger MktShare03	LFC(s) with 5% Passenger Share in 4Q03
AA	Los Angeles-New York	\$453	\$264	-42%	\$8,638,669	\$7,954,836	-8%	28%	34%	JetBlue
AA	New York-San Francisco	\$545	\$329	-40%	\$6,111,469	\$3,487,426	-43%	20%	18%	ATA, JetBlue
AA	Boston-San Francisco	\$513	\$322	-37%	\$4,357,847	\$2,163,742	-50%	29%	29%	ATA
AA	Los Angeles-Washington	\$384	\$320	-17%	\$2,019,751	\$1,529,568	-24%	28%	20%	JetBlue
AA	Dallas/Ft. Worth-Miami	\$241	\$221	-8%	\$1,562,830	\$1,441,415	-8%	64%	71%	AirTran
CO	Los Angeles-New York	\$409	\$267	-35%	\$4,300,006	\$3,432,680	-20%	15%	15%	JetBlue
CO	New York-San Francisco	\$475	\$217	-54%	\$4,773,971	\$2,935,191	-39%	18%	22%	ATA, JetBlue
CO	Cleveland-New York	\$269	\$266	-1%	\$2,366,586	\$1,642,983	-31%	79%	51%	AirTran
CO	New York-San Diego	\$431	\$295	-32%	\$1,594,360	\$1,336,983	-16%	32%	25%	JetBlue
CO	New York-Seattle/Tacoma	\$514	\$265	-49%	\$1,985,593	\$1,191,686	-40%	33%	28%	JetBlue
DL	Atlanta-San Francisco	\$427	\$189	-56%	\$4,015,702	\$2,100,040	-48%	63%	69%	JetBlue
DL	Atlanta-Las Vegas	\$242	\$154	-36%	\$1,225,674	\$1,602,243	31%	69%	78%	AirTran
DL	Los Angeles-New York	\$368	\$218	-41%	\$1,676,887	\$1,414,577	-16%	7%	8%	JetBlue
DL	Atlanta-Baltimore	\$190	\$141	-26%	\$1,367,540	\$1,169,246	-15%	63%	66%	AirTran
DL	Boston-West Palm Beach	\$159	\$140	-12%	\$762,481	\$1,029,559	35%	50%	57%	Southwest
NW	Memphis-New York	\$227	\$216	-5%	\$1,111,313	\$956,452	-14%	73%	69%	AirTran
NW	Miami-Minneapolis/St.Paul	\$237	\$221	-7%	\$753,052	\$764,116	1%	59%	54%	AirTran, ATA, Sun Country
NW	Baltimore-Minneapolis/St.Paul	\$301	\$251	-17%	\$633,450	\$616,424	-3%	77%	71%	AirTran
NW	Atlanta-Minneapolis/St.Paul	\$132	\$136	3%	\$790,359	\$548,277	-31%	55%	42%	AirTran
NW	Minneapolis/St.Paul-Portland, OR	\$300	\$203	-32%	\$676,905	\$489,472	-28%	75%	68%	Frontier, Sun Country
UA	New York-San Francisco	\$567	\$352	-38%	\$10,557,132	\$4,596,509	-56%	34%	24%	ATA, JetBlue
UA	San Francisco-Washington	\$610	\$377	-38%	\$6,967,809	\$4,083,806	-41%	68%	51%	JetBlue
UA	Los Angeles-New York	\$463	\$333	-28%	\$6,263,339	\$3,869,501	-38%	19%	14%	JetBlue
UA	Los Angeles-Washington	\$444	\$437	-2%	\$3,551,822	\$3,085,020	-13%	41%	30%	JetBlue
UA	Boston-San Francisco	\$509	\$369	-28%	\$5,585,254	\$2,968,391	-47%	39%	37%	ATA
US	Boston-Philadelphia	\$228	\$114	-50%	\$3,385,541	\$1,652,111	-51%	83%	72%	AirTran
US	Orlando-Pittsburgh	\$147	\$114	-23%	\$951,249	\$729,133	-23%	89%	71%	AirTran
US	Las Vegas-Pittsburgh	\$217	\$154	-29%	\$427,473	\$600,210	40%	65%	65%	AirTran, ATA
US	Miami-Pittsburgh	\$160	\$151	-6%	\$790,622	\$542,475	-31%	86%	63%	AirTran
US	Charlotte-Los Angeles	\$359	\$280	-22%	\$764,354	\$524,374	-31%	55%	45%	ATA

The tables below (2a, 2b, 2c, and 2d) provide additional detail on market share, revenue, fared passenger traffic, and average fares for each carrier that had at least a 5% market share in either time period for four of the markets identified above that differ in terms of their competitive dynamics (Los Angeles-New York, Atlanta-San Francisco, Atlanta-Minneapolis/St. Paul, and Memphis-New York).

A) Los Angeles-New York

The Los Angeles-New York market, the third largest market in the country by passenger volume in 4Q03, has experienced dramatic change since 4Q00. JetBlue and Big Six carriers American, Continental, Delta, and United all offered nonstop service between at least one Los Angeles area airport and at least one New York City area airport in both 4Q00 and 4Q03. JetBlue's share of traffic in the Los Angeles-New York market increased from only 2% in 4Q00, when it operated a single daily Ontario (ONT)-New York JFK flight, to 19% in 4Q03, on fared passenger growth of 800% and revenue growth of 756%. Meanwhile, Big Six incumbents American², Continental, Delta, and United have all seen their revenues decline, in some cases despite substantial increases in their traffic, due to the severity of the decline in fares. The market has also been affected by America West's initiation of nonstop service between New York (JFK) and Los Angeles (LAX) in late October 2003.

Carrier	Mkt Share00	Mkt Share03	Revenue00	Revenue03	Revenue % Cng	Fared Pax00	Fared Pax03	Fared Pax % Chng	Average Fare 00	Average Fare 03	Average Fare % Cng
JetBlue	2%	19%	\$352,074	\$3,015,490	756%	2,056	18,508	800%	\$171	\$163	-5%
United	19%	14%	\$6,263,339	\$3,869,501	-38%	13,523	11,617	-14%	\$463	\$333	-28%
TWA	13%		\$2,384,483			9,038			\$264		
Delta	7%	8%	\$1,676,887	\$1,414,577	-16%	4,559	6,489	42%	\$368	\$218	-41%
Continental	15%	15%	\$4,300,006	\$3,432,680	-20%	10,501	12,869	23%	\$409	\$267	-35%
American	28%	34%	\$8,638,669	\$7,954,836	-8%	19,088	30,083	58%	\$453	\$264	-42%

B) Atlanta-San Francisco

The revenue environment in the Atlanta-San Francisco market has also been dramatically affected by LFC entry. Dominant Big Six incumbent Delta's revenue fell 48% between 4Q00 and 4Q03 despite an 18% increase in traffic as its average fare plummeted from \$427 to \$189. JetBlue had begun nonstop Atlanta-Oakland (OAK) service in September 2003, and although JetBlue terminated service in this market in early December 2003, it still achieved an 8% market share for 4Q03 on an average fare of \$105. AirTran's entry into the Atlanta-San Francisco (SFO) market on November 12, 2003 with nonstop service also dramatically impacted prices, however, its results are not listed in Table 2b because its market share for the quarter was only 2% due to the combination of its mid-quarter entry and limited frequency. AirTran continues to serve the market today.

Carrier	Mkt Share00	Mkt Share03	Revenue00	Revenue03	Revenue % Cng	Fared Pax00	Fared Pax03	Fared Pax % Chng	Average Fare 00	Average Fare 03	Average Fare % Cng
JetBlue		8%		\$155,043			1,479			\$105	
United	11%	7%	\$657,096	\$234,730	-64%	1,698	1,050	-38%	\$387	\$224	-42%
America West	8%	5%	\$284,750	\$149,990	-47%	1,337	860	-36%	\$213	\$174	-18%
Delta	63%	69%	\$4,015,702	\$2,100,040	-48%	9,411	11,127	18%	\$427	\$189	-56%
American	5%	4%	\$270,696	\$116,906	-57%	774	711	-8%	\$350	\$164	-53%

² American purchased TWA in 2001

C) Atlanta-Minneapolis/St. Paul

The Atlanta-Minneapolis/St. Paul market is dominated by Delta and Northwest, the two Big Six carriers serving the route nonstop. As of 4Q00, AirTran's market share stood at only 3%, as it served the market only on a connecting or one-stop basis over Chicago Midway.³ In May 2001, AirTran initiated nonstop service between its Atlanta hub and Minneapolis-St. Paul, directly challenging Delta and Northwest. As of 4Q03, AirTran had increased its market share in the Atlanta-Minneapolis/St. Paul market to 14%. Dominant incumbents Delta and Northwest reacted differently to AirTran's growth in the market. Northwest followed a strategy of maintaining yield but giving up market share and traffic. Northwest's traffic fell 32%, its revenue fell 31%, and its market share declined from 55% to 42%. Delta, on the other hand, decreased prices, resulting in significantly smaller decline in traffic and revenue compared to Northwest. Delta also picked up 4 percentage points of market share between 4Q00 and 4Q03.

Carrier	Mkt Share00	Mkt Share03	Revenue00	Revenue03	Revenue % Cng	Fared Pax00	Fared Pax03	Fared Pax % Chng	Average Fare 00	Average Fare 03	Average Fare % Cng
AirTran	3%	14%	\$48,080	\$166,452	246%	367	1,334	263%	\$131	\$125	-5%
Northwest	55%	42%	\$790,359	\$548,277	-31%	5,989	4,044	-32%	\$132	\$136	3%
Delta	38%	42%	\$627,019	\$554,910	-12%	4,132	3,926	-5%	\$152	\$141	-7%

D) Memphis-New York

The Memphis-New York market is dominated by Northwest, which has a hub at Memphis and offers nonstop service between Memphis and both Newark and LaGuardia. Continental also offers nonstop service in the market to/from its Newark hub. AirTran serves the Memphis-New York market solely on a one-stop basis over its Atlanta hub. Between 4Q00 and 4Q03, AirTran expanded its market share from 3% to 7% on traffic growth of 110%. Northwest's average fare in 4Q03 of \$216 was 5% lower than it was 4Q00 but was also 29% higher than AirTran's 4Q03 average fare of \$167. Northwest's traffic fell 9% while its revenue declined 14%. Meanwhile, Continental's average fare in the market increased 17% to \$251. Continental's traffic fell 19% while its revenue fell 5%.

Carrier	Mkt Share00	Mkt Share03	Revenue00	Revenue03	Revenue % Cng	Fared Pax00	Fared Pax03	Fared Pax % Chng	Average Fare 00	Average Fare 03	Average Fare % Cng
AirTran	3%	7%	\$31,973	\$75,272	135%	215	452	110%	\$149	\$167	12%
Northwest	73%	69%	\$1,111,313	\$956,452	-14%	4,892	4,435	-9%	\$227	\$216	-5%
Delta	8%	7%	\$96,024	\$102,196	6%	485	450	-7%	\$198	\$227	15%
Continental	11%	9%	\$152,988	\$144,970	-5%	713	578	-19%	\$215	\$251	17%

Analysis 2: Variation in Exposure to Low-Fare Competition with Differing Market Definitions ***Revenue Generated in Markets with 5% LFC Market Share, Airport-Pair Based Analysis vs. City-Pair Based Analysis, Fourth Quarter of 2003***

Although LFCs are expanding operations at an increasing number of primary airports, the use of secondary airports remain an important component of many LFC business models. LFCs tend to favor secondary airports because of their cost effectiveness owing to factors such as lower terminal costs and less congestion. As a result of the LFCs' reliance on secondary airports, the calculation of large network carrier exposure to LFC competition differs significantly depending on whether the analysis is at the airport-level based or city-level.

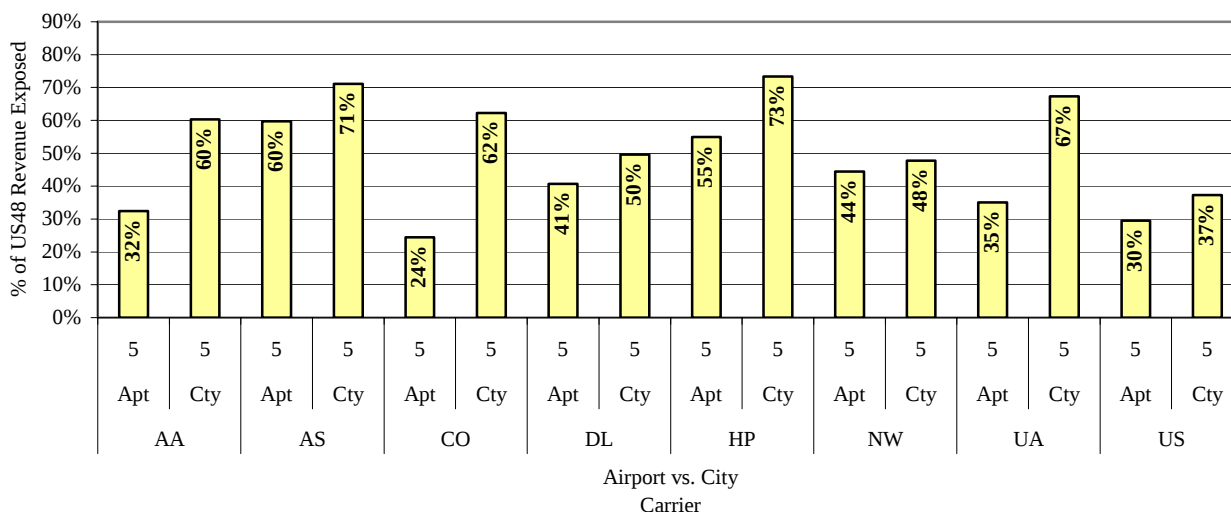
³ AirTran offered nonstop service between Minneapolis/St. Paul and Chicago Midway from June 2000 to May 2001, which, when combined with AirTran's Chicago Midway-Atlanta flights, enabled AirTran to offer one-stop Minneapolis/St. Paul-Atlanta service.

Examples of metro areas with multiple airports with varying levels of low-fare carrier penetration include Dallas/Ft. Worth, Chicago, San Francisco, and New York City. LFC presence at Dallas/Forth Worth International, which growing, remains minimal while Dallas Love Field is dominated by Southwest.⁴ A similar situation exists in Chicago where primary airport O'Hare is dominated by the hub operations of two major network carriers while Midway supports major operations by Southwest and ATA. In California, San Francisco International has minimal LFC service but Bay Area airports Oakland and San Jose both have a high concentration of LFC operations. When the New York City market is defined as the sum of the Newark, LaGuardia, and JFK airport-pair markets, many New York City city-pair markets have low-fare competition, as a result of JetBlue's rapid growth at JFK, despite relatively limited low-fare incursion at Newark and LaGuardia. Appendix A contains the full list of airports that composed each city as defined for this analysis.

Graph 2 illustrates the extent to which a city-level based market definition increases the major network carriers' exposure to LFC competition compared to an airport-level based definition. Among the Big Six, on an airport-pair basis, Northwest has the greatest percentage of revenue exposed to LFC competitors with at least a 5% market share, while Continental has the least. However, on a city-pair basis, Northwest is the second least exposed behind US Airways, while Continental is the second most exposed after United. One of the main reasons why Continental's exposure percentage on an airport-pair basis is significantly lower than its exposure on a city-pair basis is that Continental's hub airports (Houston Intercontinental, Cleveland, and Newark Liberty) have relatively limited LFC presence but all three airports are located in metro areas with another airport that has substantial LFC operations (Houston Hobby, Akron/Canton, and New York JFK). Northwest's hub cities (Detroit, Memphis, and Minneapolis/St. Paul) are not subject to the same degree of secondary airport competition as other carriers' hubs, rather LFCs directly serve Northwest's hub airports. Competition from Southwest and Spirit in Detroit Metro (DTW) markets and from AirTran, ATA, Frontier, and Sun Country in Minneapolis/St. Paul International (MSP) markets combined to account for two-thirds of Northwest's total revenue exposure to LFCs (at the 5% LFC market share threshold) at the airport-pair level in 4Q03. United, like Continental, is significantly more exposed on a city-pair basis than on an airport-pair basis by virtue of the large LFC presence at secondary airports near its Chicago, Los Angeles, and San Francisco hubs.

⁴ The Wright and Shelby Amendments limit Southwest's competitive impact on many DFW markets. The Amendments have the effect of prohibiting Southwest from offering transportation for sale between Dallas Love Field and any point beyond Texas, Louisiana, Arkansas, Oklahoma, New Mexico, Mississippi, and Alabama.

**Graph 2: Percent of Total Revenue Generated in Markets Where
at Least One Low-Fare Carrier (LFC) has a 5 Percent Market Share
4Q03 - Airport-Level vs. City-Level**

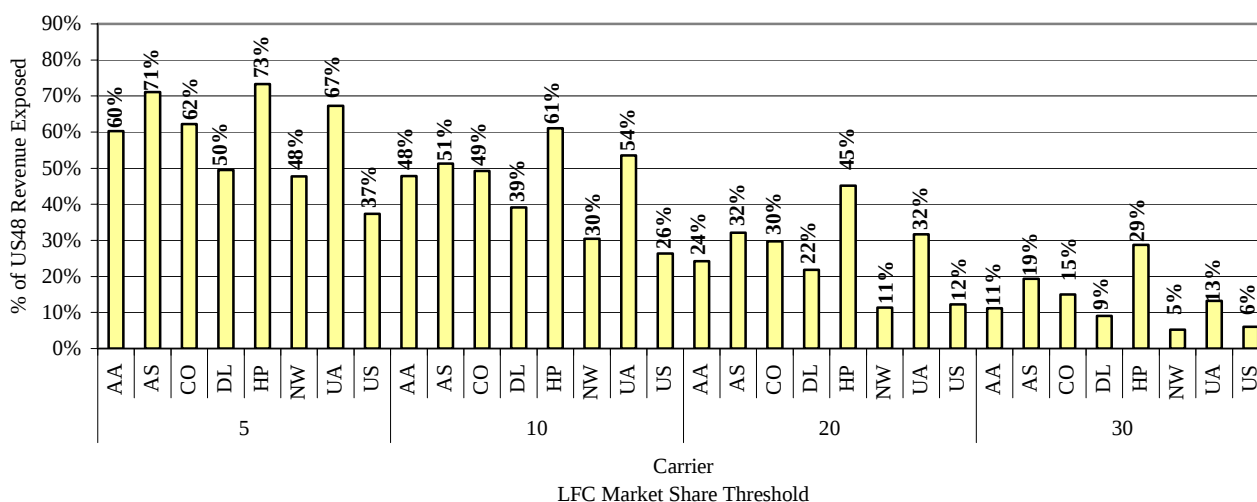


The simplifying assumption underlying this analysis is that all airports in a metro area are substitutable for each other and that as a result, LFC competition at secondary airport(s) affects prices and service levels at the primary airport. We recognize that all of the airports in or near a given city are not necessarily substitutable for each other as airport choice depends on the tradeoffs individual consumers make between, among other factors, fares, schedules, carrier preference, travel distance, road congestion, and other airport convenience criteria. The extent of the secondary airport effect on primary airport markets varies widely and depends on, among other things, how consumers make these tradeoffs, the carriers involved, and other market characteristics. Nonetheless, the analysis illustrates the vastly different pictures that emerge when different market definitions are used.

Analysis 3: Variation in Exposure to Low-Fare Competition at Differing LFC Market Penetration Thresholds
Revenue Generated in City-Pair Markets at LFC 5%, 10%, 20%, and 30% Market Share Thresholds, Fourth Quarter of 2003

Graph 3 illustrates each major network carrier's percentage of total revenue generated in US48 city-pair markets exposed to low-fare carrier competition at the 5%, 10%, 20%, and 30% market share levels in 4Q03. This analysis reveals that, while low-fare carriers have at least a minimal presence in many markets that collectively account for a large share of major network carrier revenues, the amount of revenue exposed drops off rather substantially as the threshold for LFC market exposure is increased. This suggests that while the LFCs have succeeded in broadening their reach into markets that collectively account for a large percentage of major network carrier revenue, their market shares remain relatively limited in many of those markets.

Graph 3: Percent of Total Revenue Generated in US48 City-Pair Markets at Low-Fare Carrier (LFC) Market Share Exposure Levels of 5, 10, 20, and 30 Percent in 4Q03



America West has a larger percentage of its total revenue exposed at the 30% or greater LFC market share level than any of the other carriers due to the extensive overlap between its network and that of Southwest. A high degree of network overlap with Southwest also explains why 19% of Alaska's revenue is generated in city-pair markets where a LFC has a 30% or greater market share. Among the Big Six, only Continental generates at least 15% of its total domestic revenue in markets where it faces at least one LFC with a 30% or greater market share. By this metric, Northwest has the least revenue exposed to the highest levels of LFC market penetration. Markets where Northwest faces at least one LFC with a 30% or greater market share account for only 5% of Northwest's total domestic revenue.

Table 3 examines major network carrier exposure to varying levels of LFC market penetration in more depth by focusing only on each carrier's Top 100 largest city-pair markets by revenue during 4Q03. Column B shows the percentage of a given carrier's total US48 revenue it generated in its Top 100 markets to provide an indication of how important a carrier's largest markets are to its overall system. Columns C, D, E, and F indicate how many of a given carrier's Top 100 markets were exposed to at least one low-fare carrier that had a 30%, 20%, 10%, and 5% share, respectively. Columns G through J indicate the amount of revenue generated in Top 100 markets exposed to low-fare competition as a percentage of that carrier's total Top 100 revenue (i.e. exposed Top 100 markets plus non-exposed Top 100 markets) at the various LFC market share exposure thresholds. Note that Alaska's and America West's revenues are highly concentrated in their Top 100 markets and the extent to which those carriers face high levels of LFC penetration in many of these markets.

Table 3: Major Network Carrier Exposure to LFC Competition in Each Carrier's 100 Largest US48 City-Pair Markets By Revenue - 4Q03									
A	B	C	D	E	F	G	H	I	J
Carrier	Revenue in Top 100 City-Pairs as % of Total US48 Revenue	Number of Top 100 Mkts Exposed to 30% LFC share	Number of Top 100 Mkts Exposed to 20% LFC share	Number of Top 100 Mkts Exposed to 10% LFC share	Number of Top 100 Mkts Exposed to 5% LFC share	% of Top 100 Revenue Exposed to 30% LFC share	% of Top 100 Revenue Exposed to 20% LFC share	% of Top 100 Revenue Exposed to 10% LFC share	% of Top 100 Revenue Exposed to 5% LFC share
American	53%	15	33	59	72	8%	25%	58%	70%
Alaska	90%	17	24	34	37	21%	35%	56%	78%
Continental	62%	21	33	52	70	16%	36%	59%	72%
Delta	38%	10	31	49	60	9%	33%	58%	68%
America West	72%	31	50	67	80	33%	52%	69%	78%
Northwest	46%	5	11	39	63	5%	13%	42%	69%
United	53%	26	51	68	81	16%	46%	74%	88%
US Airways	47%	7	10	25	45	4%	9%	26%	40%

Conclusion

The analyses in this Special Feature examined the major network carriers' exposure to competition from low-fare carriers in a variety of ways. Our first analysis examined the extent to which exposure to low-fare competition increased between the fourth quarter of 2000 and the fourth quarter of 2003. The second analysis illustrated the differences that emerge when measuring exposure to LFCs on a city-pair basis versus an airport-pair basis. The third analysis measured the major network carriers' exposure to low-fare competition at various LFC market share thresholds.

The expansion of low-fare carriers continues to reshape the competitive landscape of the domestic airline industry. Since the period covered by this Special Feature, low-fare carriers have significantly expanded their presence in additional major markets. JetBlue began service to five cities from Boston in February, added Boston-Oakland flights in May, and announced plans to add Boston-Fort Myers flights in October. Southwest started serving six cities nonstop from Philadelphia in May and began nonstop service from Philadelphia to seven additional cities in July. Independence Air began operations from Washington Dulles to five cities on June 16 and plans to be serving more than 30 cities by the end of the summer. AirTran began flying between Dallas/Ft. Worth and Los Angeles in July.

Our Special Feature for the second quarter of 2003 examined the subject of fare structure reform, with particular emphasis on America West's fare restructuring. Since the release of that report, there have been several notable developments on this front. In February, Alaska Airlines announced a systemwide restructuring of its fares that included the elimination of Friday and Saturday night stay rules, a lowering of first class and higher-end coach fares, and a reduction in the number of fares in each market. US Airways has implemented a simplified fare structure featuring significantly lower walk-up fares, the elimination of Saturday night/minimum stay requirements, and a fare cap of \$499 one-way in select Philadelphia and Washington markets where it faces new competition from Southwest and Independence Air, respectively. American, in response to AirTran's entry into the Dallas/Ft. Worth-Los Angeles (LAX) market, lowered walk-up fares and eliminated the Saturday night stay requirement in all Dallas/Ft. Worth-Los Angeles area markets (Burbank, LAX, Long Beach, Ontario, and Orange County/Santa Ana). As the LFCs continue to expand both the breadth and the depth of their coverage, we will likely see additional actions by the major network carriers to revamp their fare structures to compete with the simpler, more transparent pricing policies of the low-fare carriers.

Appendix A

Composition of City Definitions		
"City"/Metro Area	Airports Included	Airport Codes
Boston	Boston Manchester Providence	BOS MHT PVD
Chicago	Chicago O'Hare Chicago Midway	ORD MDW
Cleveland	Cleveland Akron/Canton	CLE CAK
Dallas/Ft. Worth	Dallas/Forth Worth Int'l Dallas Love Field	DFW DAL
Detroit	Detroit Metro Detroit City	DTW DET
Houston	Houston Intercontinental Houston Hobby Houston Ellington Field	IAH HOU EFD
Los Angeles	Los Angeles International Burbank Long Beach Ontario Orange County/Santa Ana	LAX BUR LGB ONT SNA
Miami	Miami Fort Lauderdale	MIA FLL
New York	Newark New York LaGuardia New York JFK	EWR LGA JFK
Norfolk	Norfolk Newport News	ORF PHF
San Francisco	San Francisco International Oakland San Jose	SFO OAK SJC
Tampa	Tampa International St. Petersburg/Clearwater	TPA PIE
Washington	Washington Reagan Nat'l Washington Dulles	DCA IAD

Appendix B

Major Network Carrier Top 100 City-Pair Markets where at Least One LFC has a 30% Market Share, 4Q03			
Carrier	City-Pair Market	4Q03 Market Size Rank for Carrier (By Revenue)	4Q03 Carrier Revenue (10% Sample)
AA	Los Angeles-San Francisco	21	\$1,494,247
AA	Chicago-Las Vegas	53	\$686,059
AA	New York-Tampa/St. Petersburg/Lakeland	54	\$673,995
AA	Chicago-San Diego	56	\$671,235
AA	Chicago-Orlando/Kissimmee	57	\$662,877
AA	Chicago-St. Louis	60	\$650,707
AA	Chicago-Raleigh/Durham	76	\$505,118
AA	Los Angeles-Nashville	80	\$488,721
AA	Baltimore-Miami	82	\$481,834
AA	Orlando/Kissimmee-St. Louis	83	\$474,344
AA	San Diego-San Francisco	84	\$472,217
AA	Boston-Orlando/Kissimmee	86	\$458,715
AA	Las Vegas-St. Louis	87	\$454,273
AA	Chicago-Kansas City	90	\$435,290
AA	Baltimore-St. Louis	94	\$428,840
AS	Portland, OR-San Francisco	5	\$1,527,869
AS	Las Vegas-Portland, OR	8	\$776,031
AS	Sacramento-Seattle/Tacoma	10	\$705,809
AS	Seattle/Tacoma-Spokane	11	\$705,501
AS	Los Angeles-San Francisco	12	\$650,024
AS	Boise-Seattle/Tacoma	20	\$394,035
AS	Reno-Seattle/Tacoma	24	\$322,974
AS	Portland, OR-Sacramento	25	\$322,918
AS	Boise-Portland, OR	27	\$269,570
AS	Los Angeles-Reno	32	\$218,778
AS	Portland, OR-Spokane	33	\$217,463
AS	San Francisco-Tucson	35	\$202,970
AS	San Francisco-Spokane	36	\$191,513
AS	Boise-San Francisco	38	\$180,263
AS	Las Vegas-Spokane	47	\$126,144
AS	Sacramento-Spokane	51	\$100,610
AS	Boise-Spokane	60	\$79,017
CO	New York-West Palm Beach	10	\$1,806,391
CO	Cleveland-New York	13	\$1,642,983
CO	New York-Tampa/St. Petersburg/Lakeland	16	\$1,295,734
CO	Houston-Las Vegas	19	\$1,177,604
CO	Baltimore-Houston	26	\$964,613
CO	Ft. Myers-New York	36	\$778,762
CO	Houston-New Orleans	47	\$569,718
CO	Indianapolis-New York	50	\$553,192
CO	Chicago-Cleveland	51	\$547,994
CO	Dallas/Ft. Worth-Houston	60	\$460,081
CO	Houston-Phoenix	61	\$440,856
CO	Houston-Kansas City	62	\$435,917

Appendix B (Continued)

Major Network Carrier Top 100 City-Pair Markets where at Least One LFC has a 30% Market Share, 4Q03 (Continued)			
Carrier	City-Pair Market	4Q03 Market Size Rank for Carrier (By Revenue)	4Q03 Revenue (10% Sample)
CO	Buffalo-New York	72	\$347,558
CO	Baltimore-Cleveland	74	\$328,583
CO	Houston-St. Louis	75	\$327,714
CO	Houston-Tulsa	81	\$296,945
CO	New York-Rochester	87	\$257,875
CO	Houston-Oklahoma City	90	\$244,570
CO	Albuquerque-Houston	92	\$243,188
CO	New York-Norfolk	93	\$242,796
CO	Houston-Nashville	98	\$228,515
DL	New York-West Palm Beach	11	\$1,889,568
DL	Boston-Orlando/Kissimmee	12	\$1,685,852
DL	New York-Tampa/St. Petersburg/Lakeland	24	\$1,222,761
DL	Boston-Tampa/St. Petersburg/Lakeland	26	\$1,101,139
DL	Salt Lake City-San Francisco	58	\$600,942
DL	Atlanta-Cleveland	63	\$581,224
DL	Atlanta-Norfolk	67	\$565,763
DL	Salt Lake City-Seattle/Tacoma	70	\$551,572
DL	Atlanta-Dayton	76	\$527,475
DL	Portland, OR-Salt Lake City	81	\$470,823
HP	Phoenix-San Francisco	3	\$1,522,110
HP	Los Angeles-Phoenix	4	\$1,331,650
HP	Las Vegas-Los Angeles	5	\$1,101,575
HP	Las Vegas-San Francisco	7	\$893,078
HP	Denver-Phoenix	9	\$879,823
HP	Chicago-Las Vegas	15	\$620,031
HP	Baltimore-Las Vegas	16	\$610,902
HP	Baltimore-Phoenix	24	\$508,468
HP	Denver-Las Vegas	28	\$486,543
HP	Orlando/Kissimmee-Phoenix	36	\$408,133
HP	Phoenix-Sacramento	38	\$375,232
HP	Las Vegas-Phoenix	39	\$369,498
HP	Kansas City-Phoenix	43	\$338,698
HP	Omaha-Phoenix	44	\$332,008
HP	Phoenix-Salt Lake City	46	\$319,448
HP	Phoenix-Tampa/St. Petersburg/Lakeland	47	\$316,575
HP	Phoenix-St. Louis	59	\$246,289
HP	Phoenix-San Diego	60	\$244,364
HP	Phoenix-Reno	63	\$223,381
HP	Houston-Phoenix	64	\$218,968
HP	Phoenix-Raleigh/Durham	71	\$205,627
HP	Albuquerque-Los Angeles	72	\$202,681
HP	Austin-Phoenix	73	\$201,014
HP	Las Vegas-San Diego	76	\$192,611
HP	Boise-Phoenix	78	\$190,084

Appendix B (Continued)

Major Network Carrier Top 100 City-Pair Markets where at Least One LFC has a 30% Market Share, 4Q03 (Continued)			
Carrier	City-Pair Market	4Q03 Market Size Rank for Carrier (By Revenue)	4Q03 Revenue (10% Sample)
HP	Kansas City-Los Angeles	85	\$170,255
HP	Las Vegas-Sacramento	86	\$164,703
HP	El Paso-Los Angeles	88	\$163,137
HP	Albuquerque-San Francisco	92	\$159,096
HP	Los Angeles-San Antonio	94	\$153,933
HP	Albuquerque-Phoenix	98	\$135,997
NW	Detroit-Orlando/Kissimmee	16	\$1,032,079
NW	Detroit-Miami	20	\$903,003
NW	Detroit-Tampa/St. Petersburg/Lakeland	28	\$719,360
NW	Detroit-Ft. Myers	46	\$494,154
NW	Detroit-St. Louis	59	\$388,005
UA	Los Angeles-San Francisco	11	\$2,845,640
UA	San Diego-San Francisco	27	\$996,766
UA	Chicago-Las Vegas	28	\$977,587
UA	Baltimore-Chicago	32	\$936,731
UA	Chicago-Orlando/Kissimmee	36	\$853,630
UA	Baltimore-Denver	37	\$840,382
UA	Las Vegas-San Francisco	39	\$799,062
UA	Denver-Phoenix	46	\$713,541
UA	Chicago-San Diego	47	\$702,796
UA	Denver-San Diego	50	\$664,049
UA	Denver-Orlando/Kissimmee	54	\$601,691
UA	Denver-Las Vegas	56	\$562,370
UA	Portland, OR-San Francisco	57	\$559,777
UA	Denver-Sacramento	64	\$488,483
UA	Chicago-Columbus	65	\$482,239
UA	Chicago-Cleveland	67	\$472,318
UA	Phoenix-San Francisco	72	\$430,657
UA	Charlotte-Chicago	76	\$380,698
UA	Denver-Kansas City	77	\$376,894
UA	Denver-New Orleans	84	\$345,214
UA	Denver-Salt Lake City	86	\$333,878
UA	Denver-Indianapolis	87	\$332,400
UA	Chicago-Kansas City	89	\$326,375
UA	Denver-Tampa/St. Petersburg/Lakeland	91	\$325,365
UA	Denver-Miami	92	\$323,457
UA	Chicago-Ft. Myers	93	\$323,310
US	Boston-Orlando/Kissimmee	43	\$470,683
US	Charlotte-Chicago	50	\$436,519
US	Indianapolis-New York	64	\$374,509
US	Buffalo-New York	65	\$366,928
US	New York-Norfolk	86	\$277,274
US	Boston-Tampa/St. Petersburg/Lakeland	96	\$250,046
US	New York-Rochester	97	\$247,113

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	UA	United Air Lines, Inc.
AQ	Aloha Airlines, Inc.	US	US Airways, Inc.
AS	Alaska Airlines, Inc.	WN	Southwest Airlines, Co.
B6	JetBlue Airways	XP	Casino Express
CO	Continental AirLines, Inc.	YX	Midwest Express Airlines
DL	Delta Air Lines, Inc.		
F9	Frontier Airlines, Inc.		
FL	AirTran Airways Corporation		
G4	Allegiant Air		
HP	America West Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		
PN	Pacific Northern		
QX	Horizon Air		
SY	Sun Country Airlines		
TZ	American Trans Air, Inc.		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.