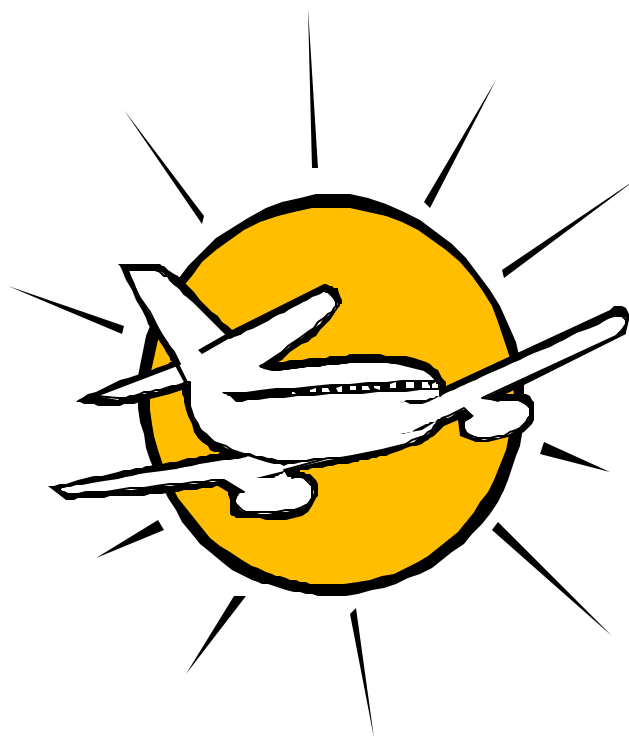

DOMESTIC AIRLINE FARES CONSUMER REPORT



Third Quarter 2003 Passenger and Fare Information

April 2004



U.S. Department of Transportation
Office of Aviation Analysis

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an Air Travel Consumer Report that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department's Office of Aviation Analysis decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 6,186 city-pair markets for the third quarter of 2003 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site, select the Domestic Issues button, then select the Consumer Airfare Report link.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by requesting a copy at (202) 366-2220 or via the World Wide Web at: <http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to offer a variety of prices in a

market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the “lowest fare carrier” because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets in the top 1,000 in either comparison period that involve each city (e.g., three for Lubbock), the number of passengers traveling to and from each city, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for airports in the top 1000 city pairs, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
Third Quarter 2003

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 101-150 miles</u>										
Portland, OR	Seattle, WA	129	360	140	AS	98.94	140	AS	98.94	140
<u>Distance Block - 151-200 miles</u>										
Boston, MA	New York, NY	200	4,059	134	DL	42.65	121	DL	42.65	121
Chicago, IL	Indianapolis, IN	177	454	119	WN	35.73	65	WN	35.73	65
Austin, TX	Dallas/Ft. Worth, TX	183	1,197	86	WN	79.64	86	WN	79.64	86
Houston, TX	San Antonio, TX	199	601	84	WN	70.91	82	WN	70.91	82
Austin, TX	Houston, TX	160	523	84	WN	73.00	83	WN	73.00	83
Dallas/Ft. Worth, TX	Oklahoma City, OK	181	365	83	WN	74.43	81	WN	74.43	81
Tallahassee, FL	Tampa/St. Petersburg/Lakeland, FL	200	237	82	FL	99.91	82	FL	99.91	82
Ft. Lauderdale, FL	Tampa/St. Petersburg/Lakeland, FL	197	868	76	WN	99.39	76	WN	99.39	76
Ft. Lauderdale, FL	Orlando/Kissimmee, FL	178	479	75	WN	89.88	76	DL	10.05	72
Baltimore, MD	Norfolk, VA	159	217	72	WN	97.95	71	WN	97.95	71
Oakland/Berkeley, CA	Reno, NV	180	293	69	WN	100.00	69	WN	100.00	69
Reno, NV	San Jose/Palo Alto, CA	188	361	68	WN	99.64	68	WN	99.64	68
Las Vegas, NV	Ontario, CA	197	1,124	67	WN	97.20	67	WN	97.20	67
<u>Distance Block - 201-250 miles</u>										
Atlanta, GA	Charlotte, NC	227	265	249	DL	70.84	248	DL	70.84	248
Detroit, MI	Indianapolis, IN	231	215	228	NW	84.11	247	WN	11.86	103
Detroit, MI	Milwaukee, WI	238	220	219	NW	92.45	224	UA	5.03	158
Raleigh/Durham, NC	Washington, DC	227	288	217	AA	53.95	192	AA	53.95	192
Atlanta, GA	Nashville, TN	214	214	206	DL	94.12	206	DL	94.12	206
New York, NY	Washington, DC	229	3,662	130	DL	45.97	114	DL	45.97	114
Chicago, IL	Dayton, OH	240	311	114	UA	57.08	114	TZ	21.25	103
New York, NY	Syracuse, NY	209	511	111	B6	56.92	77	B6	56.92	77
Atlanta, GA	Savannah, GA	215	300	96	DL	76.35	97	FL	23.22	93
Chicago, IL	Detroit, MI	235	2,199	95	NW	41.31	94	WN	24.07	81
Corpus Christi, TX	Houston, TX	201	300	91	WN	67.38	88	WN	67.38	88
Harlingen, TX	San Antonio, TX	233	186	84	WN	99.48	84	WN	99.48	84
Dallas/Ft. Worth, TX	Tulsa, OK	237	662	81	WN	69.10	79	WN	69.10	79
Dallas/Ft. Worth, TX	San Antonio, TX	248	1,656	80	WN	77.36	80	WN	77.36	80
Las Vegas, NV	Santa Ana, CA	226	1,248	78	HP	66.50	82	WN	33.03	69
Las Vegas, NV	Los Angeles, CA	236	3,508	78	WN	64.91	68	WN	64.91	68
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	204	317	72	FL	60.75	67	FL	60.75	67
Baltimore, MD	Islip/Long Island, NY	220	599	72	WN	99.80	72	WN	99.80	72
Seattle, WA	Spokane, WA	224	1,181	71	AS	70.94	73	WN	28.81	68
Kansas City, MO	St. Louis, MO	237	538	70	WN	61.24	70	AA	38.70	69
Glendale/Burbank, CA	Las Vegas, NV	223	2,034	69	WN	94.46	70	AQ	5.49	52
Las Vegas, NV	Long Beach, CA	231	538	61	B6	100.00	61	B6	100.00	61
<u>Distance Block - 251-300 miles</u>										
Philadelphia, PA	Pittsburgh, PA	267	463	260	US	93.00	262	UA	6.16	225
New York, NY	Richmond, VA	292	413	243	US	50.70	241	DL	17.65	195

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New York, NY	Norfolk, VA	296	306	202	US	49.33	188	US	49.33	188
New York, NY	Portland, ME	284	344	194	CO	31.19	221	DL	29.42	162
Chicago, IL	Cincinnati, OH	264	523	168	DL	52.86	164	DL	52.86	164
Milwaukee, WI	Minneapolis/St.Paul, MN	297	430	150	NW	87.02	151	YX	10.68	146
Chicago, IL	Columbus, OH	296	1,276	110	WN	55.73	76	WN	55.73	76
Atlanta, GA	Jacksonville, FL	270	717	107	DL	79.19	112	FL	20.26	89
Burlington, VT	New York, NY	267	476	99	B6	59.11	78	B6	59.11	78
New York, NY	Rochester, NY	264	1,142	96	B6	71.09	74	B6	71.09	74
Atlanta, GA	Pensacola, FL	272	264	95	DL	53.87	101	FL	45.14	87
Boston, MA	Philadelphia, PA	280	1,875	93	US	66.66	103	FL	13.74	56
Newport News/Hampton/Wmsburg, VA	New York, NY	288	376	91	FL	98.09	91	FL	98.09	91
Chicago, IL	St. Louis, MO	258	1,809	88	WN	46.57	78	WN	46.57	78
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,154	87	WN	99.96	87	WN	99.96	87
Dallas/Ft. Worth, TX	Houston, TX	252	3,850	86	WN	73.41	84	WN	73.41	84
Chicago, IL	Louisville, KY	286	681	83	WN	69.44	69	WN	69.44	69
Baltimore, MD	Raleigh/Durham, NC	255	591	82	WN	89.86	79	WN	89.86	79
Baltimore, MD	Rochester, NY	277	338	81	FL	97.43	80	FL	97.43	80
Harlingen, TX	Houston, TX	295	515	80	WN	92.04	79	WN	92.04	79
Boise, ID	Salt Lake City, UT	291	227	79	WN	67.15	74	WN	67.15	74
Dallas/Ft. Worth, TX	Lubbock, TX	293	729	76	WN	87.19	74	WN	87.19	74
Little Rock, AR	St. Louis, MO	296	224	75	WN	58.14	72	WN	58.14	72
Baltimore, MD	Hartford, CT/Springfield, MA	283	913	75	WN	97.85	74	WN	97.85	74
Las Vegas, NV	San Diego, CA	258	2,116	75	WN	80.06	75	HP	19.28	74
Boise, ID	Spokane, WA	287	351	71	WN	72.54	68	WN	72.54	68
Albany, NY	Baltimore, MD	288	655	71	WN	97.20	70	WN	97.20	70
Portland, OR	Spokane, WA	279	590	70	WN	54.97	66	WN	54.97	66
Baltimore, MD	Buffalo, NY	281	809	70	WN	95.69	68	WN	95.69	68
Las Vegas, NV	Phoenix, AZ	256	2,378	66	WN	82.51	63	WN	82.51	63
<u>Distance Block - 301-350 miles</u>										
Charlotte, NC	Washington, DC	330	270	299	US	93.69	305	DL	2.73	139
New York, NY	Pittsburgh, PA	340	944	246	US	72.80	246	US	72.80	246
Philadelphia, PA	Raleigh/Durham, NC	336	403	213	US	62.82	223	AA	32.06	195
Boston, MA	Rochester, NY	343	194	212	US	88.30	216	FL	7.55	144
Columbus, OH	Washington, DC	322	263	196	US	63.78	194	US	63.78	194
Hartford, CT/Springfield, MA	Washington, DC	326	243	195	US	76.38	196	UA	22.54	192
Cleveland, OH	Milwaukee, WI	328	188	193	CO	56.99	194	YX	36.20	193
Glendale/Burbank, CA	San Francisco, CA	326	263	170	UA	99.92	170	UA	99.92	170
Chicago, IL	Minneapolis/St.Paul, MN	349	2,643	157	NW	60.26	140	TZ	15.39	113
Albuquerque, NM	Denver, CO	349	252	156	F9	49.87	123	F9	49.87	123
Los Angeles, CA	San Francisco, CA	337	1,680	140	UA	64.93	151	AS	10.02	111
Chicago, IL	Des Moines, IA	306	275	134	UA	55.88	135	TZ	15.55	107
Atlanta, GA	Memphis, TN	332	784	118	DL	61.96	124	FL	20.35	97
Houston, TX	Mission/Mcallen, TX	316	187	110	CO	97.90	110	CO	97.90	110
Chicago, IL	Cleveland, OH	316	1,854	109	WN	45.57	76	WN	45.57	76
Houston, TX	New Orleans, LA	305	1,769	99	WN	67.85	97	WN	67.85	97
Atlanta, GA	Myrtle Beach, SC	317	242	98	FL	49.96	88	FL	49.96	88
Austin, TX	Lubbock, TX	335	215	95	WN	97.93	95	WN	97.93	95
Buffalo, NY	New York, NY	301	2,068	94	B6	70.98	78	B6	70.98	78
Atlanta, GA	Greensboro/High Point, NC	306	557	92	DL	72.25	99	FL	25.56	68
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,620	90	WN	58.17	85	WN	58.17	85

***Carrier Code Identifier and Footnotes at End of Report**

Prepared by the Office of Aviation Analysis

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Baltimore, MD	Columbus, OH	336	503	87	WN	65.87	81	WN	65.87	81
Baltimore, MD	Cleveland, OH	314	997	87	WN	56.43	81	WN	56.43	81
Los Angeles, CA	San Jose/Palo Alto, CA	308	1,679	86	WN	84.20	83	WN	84.20	83
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,468	83	WN	99.68	83	WN	99.68	83
Ontario, CA	San Jose/Palo Alto, CA	333	848	83	WN	99.59	83	WN	99.59	83
Las Vegas, NV	Reno, NV	345	1,335	82	WN	96.56	82	WN	96.56	82
Dallas/Ft. Worth, TX	Little Rock, AR	304	667	80	WN	74.92	75	WN	74.92	75
Los Angeles, CA	Oakland/Berkeley, CA	337	3,453	79	WN	93.24	78	WN	93.24	78
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	505	78	WN	90.51	76	WN	90.51	76
Kansas City, MO	Oklahoma City, OK	313	255	78	WN	98.76	77	WN	98.76	77
Boise, ID	Portland, OR	344	649	77	WN	50.80	68	WN	50.80	68
Baltimore, MD	Providence, RI	328	1,818	76	WN	97.84	75	WN	97.84	75
Birmingham, AL	New Orleans, LA	321	298	76	WN	97.63	75	WN	97.63	75
Phoenix, AZ	Santa Ana, CA	338	1,316	75	WN	49.13	71	WN	49.13	71
Ft. Lauderdale, FL	Jacksonville, FL	318	673	74	WN	99.35	74	WN	99.35	74
Amarillo, TX	Dallas/Ft. Worth, TX	324	621	72	WN	84.64	69	WN	84.64	69
Omaha, NE	St. Louis, MO	342	335	69	WN	49.48	62	WN	49.48	62
Phoenix, AZ	San Diego, CA	304	2,115	68	WN	78.47	66	WN	78.47	66
Ontario, CA	Phoenix, AZ	325	1,101	67	WN	83.14	65	WN	83.14	65
Albuquerque, NM	Phoenix, AZ	328	1,267	67	WN	88.76	64	WN	88.76	64
El Paso, TX	Phoenix, AZ	347	463	65	WN	95.09	64	WN	95.09	64
<u>Distance Block - 351-400 miles</u>										
Cleveland, OH	Philadelphia, PA	363	246	295	US	50.64	297	CO	45.43	297
Baltimore, MD	Charlotte, NC	360	187	293	US	82.53	314	UA	12.07	177
Atlanta, GA	Cincinnati, OH	373	251	276	DL	95.23	279	US	1.30	195
Kansas City, MO	Minneapolis/St.Paul, MN	393	351	267	NW	92.78	272	YX	1.21	112
Boston, MA	Buffalo, NY	396	191	239	US	90.56	240	CO	5.69	217
Providence, RI	Washington, DC	372	259	208	US	97.48	208	US	97.48	208
San Francisco, CA	Santa Ana, CA	372	602	152	UA	65.64	160	AA	31.02	132
Denver, CO	Salt Lake City, UT	391	780	139	F9	35.64	122	F9	35.64	122
Houston, TX	Little Rock, AR	393	253	124	WN	59.12	120	WN	59.12	120
Atlanta, GA	Raleigh/Durham, NC	356	1,069	116	DL	69.65	128	FL	28.20	85
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	344	109	WN	72.53	107	WN	72.53	107
Glendale/Burbank, CA	Reno, NV	374	203	106	WN	89.55	105	WN	89.55	105
Ontario, CA	Reno, NV	394	253	104	WN	96.82	104	WN	96.82	104
Las Vegas, NV	Sacramento, CA	397	1,287	99	WN	83.43	100	HP	14.21	96
Baltimore, MD	Boston, MA	370	1,407	99	FL	77.84	88	FL	77.84	88
Atlanta, GA	Gulfport/Biloxi, MS	352	249	99	FL	61.35	89	FL	61.35	89
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,514	98	WN	65.08	98	AA	25.25	95
Los Angeles, CA	Reno, NV	390	749	98	WN	68.77	101	AS	26.05	86
Las Vegas, NV	Salt Lake City, UT	368	898	85	WN	60.77	85	DL	38.50	85
Los Angeles, CA	Sacramento, CA	373	1,320	85	WN	86.92	83	WN	86.92	83
Ontario, CA	Sacramento, CA	389	1,474	83	WN	98.84	83	WN	98.84	83
Houston, TX	Jackson/Vicksburg, MS	359	290	83	WN	75.16	78	WN	75.16	78
Glendale/Burbank, CA	Sacramento, CA	358	1,450	83	WN	95.68	83	AQ	3.45	64
Oakland/Berkeley, CA	Santa Ana, CA	371	2,254	82	WN	65.21	84	AS	33.53	77
St. Louis, MO	Tulsa, OK	351	208	80	WN	51.82	78	WN	51.82	78
Boise, ID	Seattle, WA	399	871	76	AS	58.18	83	WN	41.26	66
Baltimore, MD	Manchester, NH	377	1,644	75	WN	96.71	74	WN	96.71	74
San Diego, CA	Tucson, AZ	367	528	74	WN	95.63	73	WN	95.63	73
Oakland/Berkeley, CA	Ontario, CA	361	1,835	73	WN	98.97	73	WN	98.97	73
Las Vegas, NV	Tucson, AZ	365	505	72	WN	89.45	70	WN	89.45	70

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Glendale/Burbank, CA	Phoenix, AZ	369	1,099	71	WN	71.03	70	WN	71.03	70
Los Angeles, CA	Phoenix, AZ	370	2,036	68	WN	78.04	63	WN	78.04	63
Long Beach, CA	Oakland/Berkeley, CA	353	1,386	66	B6	100.00	66	B6	100.00	66
<u>Distance Block - 401-450 miles</u>										
Charlotte, NC	Philadelphia, PA	447	323	321	US	90.00	330	DL	3.27	129
Cleveland, OH	New York, NY	425	728	284	CO	83.71	295	DL	1.76	165
Columbus, OH	Philadelphia, PA	405	243	274	US	80.05	281	UA	11.34	258
Minneapolis/St.Paul, MN	St. Louis, MO	449	496	235	NW	56.57	242	AA	39.60	227
Detroit, MI	Washington, DC	405	652	231	NW	91.42	233	US	2.32	151
Atlanta, GA	Indianapolis, IN	432	362	224	DL	74.48	252	CO	8.06	91
Cincinnati, OH	Washington, DC	411	323	220	DL	91.76	222	US	4.24	149
Dallas/Ft. Worth, TX	Memphis, TN	432	243	213	AA	58.62	215	NW	29.31	209
Baltimore, MD	Detroit, MI	408	490	212	NW	66.41	244	WN	25.75	141
Atlanta, GA	Columbus, OH	446	363	195	DL	88.44	198	NW	2.49	113
Boston, MA	Washington, DC	413	1,993	194	US	55.51	200	AA	10.85	164
New York, NY	Raleigh/Durham, NC	431	1,258	190	AA	34.64	206	DL	16.78	147
Kansas City, MO	Milwaukee, WI	436	189	170	YX	87.79	169	UA	3.63	155
San Diego, CA	San Francisco, CA	447	683	156	UA	93.54	156	AA	1.65	117
Cleveland, OH	Raleigh/Durham, NC	416	193	155	CO	62.11	169	WN	23.04	121
Chicago, IL	Pittsburgh, PA	412	907	136	US	33.20	143	TZ	29.75	91
Atlanta, GA	Orlando/Kissimmee, FL	403	1,345	136	DL	67.45	144	FL	31.49	120
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,431	131	DL	74.77	135	FL	23.43	117
Norfolk, VA	Providence, RI	420	187	129	WN	60.30	128	WN	60.30	128
Houston, TX	Oklahoma City, OK	423	518	121	WN	56.94	117	WN	56.94	117
Las Vegas, NV	San Francisco, CA	414	1,346	120	HP	49.71	115	HP	49.71	115
Atlanta, GA	Dayton, OH	432	754	119	DL	63.03	128	FL	35.63	103
Houston, TX	Midland/Odessa, TX	449	374	118	WN	66.95	116	WN	66.95	116
Atlanta, GA	New Orleans, LA	425	798	116	DL	76.12	118	FL	22.63	110
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,095	108	WN	66.03	108	AA	22.16	108
Nashville, TN	Raleigh/Durham, NC	443	440	98	WN	89.47	94	WN	89.47	94
Las Vegas, NV	Oakland/Berkeley, CA	407	2,052	98	WN	86.12	99	AQ	7.08	80
San Diego, CA	San Jose/Palo Alto, CA	417	2,076	93	WN	81.65	89	WN	81.65	89
Detroit, MI	St. Louis, MO	440	818	93	NW	35.73	104	WN	30.57	80
Indio/Palm Springs, CA	San Francisco, CA	421	258	92	AS	90.28	89	AS	90.28	89
Reno, NV	Santa Ana, CA	415	298	92	AQ	44.33	74	AQ	44.33	74
Chicago, IL	Nashville, TN	409	1,191	92	WN	60.62	83	WN	60.62	83
Akron/Canton, OH	New York, NY	402	590	91	FL	88.71	88	FL	88.71	88
Oakland/Berkeley, CA	San Diego, CA	446	2,848	91	WN	98.48	91	WN	98.48	91
Chicago, IL	Omaha, NE	423	975	89	WN	63.02	68	WN	63.02	68
Sacramento, CA	Santa Ana, CA	404	1,222	88	WN	95.30	88	WN	95.30	88
Chicago, IL	Kansas City, MO	405	2,053	85	WN	55.85	78	WN	55.85	78
Cleveland, OH	Nashville, TN	448	430	83	WN	74.36	80	WN	74.36	80
Columbus, OH	St. Louis, MO	410	299	83	AA	52.20	89	WN	44.81	74
Reno, NV	Salt Lake City, UT	422	267	80	WN	83.14	80	WN	83.14	80
Portland, OR	Reno, NV	444	526	76	WN	91.38	74	WN	91.38	74
<u>Distance Block - 451-500 miles</u>										
Charlotte, NC	Detroit, MI	500	238	263	NW	53.38	272	US	36.31	267
Detroit, MI	Philadelphia, PA	453	575	256	NW	63.49	258	NW	63.49	258
Boston, MA	Pittsburgh, PA	496	462	250	US	91.97	257	NW	2.40	108
Indianapolis, IN	Washington, DC	499	256	230	US	74.97	248	TZ	6.15	155
Columbus, OH	New York, NY	483	679	227	CO	56.04	221	CO	56.04	221

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Atlanta, GA	Richmond, VA	481	336	219	DL	94.27	220	UA	1.00	161
Charlotte, NC	Orlando/Kissimmee, FL	468	229	218	US	83.75	217	UA	8.88	208
Atlanta, GA	St. Louis, MO	483	538	215	DL	48.41	231	AA	43.09	205
Chicago, IL	Memphis, TN	491	330	203	NW	52.12	212	FL	11.71	142
Boston, MA	Richmond, VA	474	198	192	US	65.44	198	AA	26.80	186
Buffalo, NY	Chicago, IL	473	302	191	UA	53.13	195	AA	37.12	190
Dallas/Ft. Worth, TX	Kansas City, MO	461	612	182	AA	87.42	184	DL	6.29	161
Greensboro/High Point, NC	New York, NY	461	780	161	US	41.60	146	US	41.60	146
Denver, CO	Omaha, NE	472	374	149	F9	57.14	129	F9	57.14	129
Dallas/Ft. Worth, TX	Harlingen, TX	461	354	127	WN	98.13	126	WN	98.13	126
Detroit, MI	Nashville, TN	457	639	124	NW	68.83	129	WN	28.63	112
Houston, TX	Tulsa, OK	456	621	123	WN	60.19	121	WN	60.19	121
El Paso, TX	San Antonio, TX	496	299	120	WN	96.54	119	WN	96.54	119
New Orleans, LA	San Antonio, TX	495	204	120	WN	69.48	120	WN	69.48	120
Albuquerque, NM	Las Vegas, NV	487	586	118	WN	91.60	118	HP	5.14	116
Reno, NV	San Diego, CA	488	394	109	WN	78.89	109	UA	17.31	100
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	263	106	WN	83.97	101	WN	83.97	101
Houston, TX	Lubbock, TX	475	301	105	WN	73.45	101	WN	73.45	101
Birmingham, AL	Orlando/Kissimmee, FL	478	211	104	WN	74.59	97	WN	74.59	97
Jacksonville, FL	Nashville, TN	484	267	103	WN	87.82	101	WN	87.82	101
Indianapolis, IN	Kansas City, MO	451	266	101	WN	66.16	93	WN	66.16	93
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	478	95	WN	89.88	95	NW	1.16	94
Atlantic City, NJ	Myrtle Beach, SC	466	230	95	NK	100.00	95	NK	100.00	95
Buffalo, NY	Raleigh/Durham, NC	487	195	92	US	30.90	94	DL	15.65	92
Baltimore, MD	Louisville, KY	495	617	89	WN	91.77	88	WN	91.77	88
Cleveland, OH	St. Louis, MO	487	500	85	WN	45.36	78	WN	45.36	78
Sacramento, CA	San Diego, CA	480	2,031	85	WN	97.41	84	WN	97.41	84
Oklahoma City, OK	St. Louis, MO	462	247	84	WN	50.70	79	WN	50.70	79
Nashville, TN	New Orleans, LA	471	375	84	WN	91.83	82	WN	91.83	82
Kansas City, MO	Nashville, TN	491	389	83	WN	88.22	79	WN	88.22	79
Portland, OR	Sacramento, CA	479	1,273	80	WN	64.01	76	WN	64.01	76
Los Angeles, CA	Tucson, AZ	451	751	76	WN	95.57	75	WN	95.57	75
<u>Distance Block - 501-550 miles</u>										
Charlotte, NC	New York, NY	543	958	300	US	70.89	307	CO	19.49	306
Detroit, MI	Minneapolis/St.Paul, MN	528	529	284	NW	88.25	302	AA	2.38	135
Cincinnati, OH	Philadelphia, PA	507	242	277	DL	63.86	273	DL	63.86	273
Indianapolis, IN	Minneapolis/St.Paul, MN	503	315	253	NW	74.69	278	TZ	17.03	181
Detroit, MI	Hartford, CT/Springfield, MA	548	219	249	NW	74.19	271	WN	13.00	162
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	238	223	US	83.74	221	UA	6.99	218
Chicago, IL	Rochester, NY	528	210	196	UA	53.01	197	AA	38.76	187
Cleveland, OH	Providence, RI	540	215	179	CO	66.24	185	WN	22.57	162
Detroit, MI	Raleigh/Durham, NC	501	301	171	NW	63.04	184	WN	22.42	125
Atlanta, GA	Washington, DC	547	2,559	164	DL	74.42	173	FL	15.39	121
Denver, CO	Kansas City, MO	533	709	157	F9	63.66	141	F9	63.66	141
Detroit, MI	New York, NY	508	2,659	152	NW	64.28	152	NK	15.94	103
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	284	138	AA	45.25	150	WN	31.05	125
Atlanta, GA	Norfolk, VA	516	381	136	DL	95.80	136	DL	95.80	136
Baltimore, MD	Indianapolis, IN	515	443	131	WN	74.37	128	NW	6.52	121
Atlanta, GA	West Palm Beach, FL	545	607	128	DL	76.07	135	FL	21.96	106

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Amarillo, TX	Houston, TX	545	211	127	WN	64.07	124	WN	64.07	124
Portland, OR	San Francisco, CA	550	793	127	UA	54.34	144	AS	43.18	105
Austin, TX	El Paso, TX	525	289	124	WN	95.49	124	AA	2.93	114
Atlanta, GA	Ft. Myers, FL	515	395	122	DL	80.76	124	FL	16.71	114
Akron/Canton, OH	Atlanta, GA	528	483	121	FL	67.12	115	FL	67.12	115
Greensboro/High Point, NC	Orlando/Kissimmee, FL	534	261	120	DL	70.44	117	DL	70.44	117
Columbus, OH	Hartford, CT/Springfield, MA	550	198	118	US	32.09	122	NW	22.31	100
Sacramento, CA	Salt Lake City, UT	532	411	113	DL	78.27	111	DL	78.27	111
Atlanta, GA	Pittsburgh, PA	526	908	112	DL	54.28	117	FL	26.64	99
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	382	109	FL	77.41	103	FL	77.41	103
Boise, ID	Las Vegas, NV	520	226	105	WN	86.18	104	WN	86.18	104
Phoenix, AZ	Salt Lake City, UT	507	958	100	WN	68.16	99	WN	68.16	99
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	408	100	DL	44.01	107	WN	34.17	89
Oakland/Berkeley, CA	Portland, OR	543	1,257	97	WN	50.97	98	AS	48.57	95
Jacksonville, FL	Norfolk, VA	543	288	97	WN	77.41	91	WN	77.41	91
Jacksonville, FL	New Orleans, LA	513	187	96	WN	65.14	93	WN	65.14	93
New Orleans, LA	Orlando/Kissimmee, FL	550	474	92	WN	89.69	90	WN	89.69	90
<u>Distance Block - 551-600 miles</u>										
Cincinnati, OH	Minneapolis/St.Paul, MN	596	223	273	DL	50.98	261	DL	50.98	261
Boston, MA	Cleveland, OH	563	293	273	CO	85.63	276	UA	1.70	210
Cincinnati, OH	New York, NY	589	751	255	DL	73.14	263	DL	73.14	263
Indianapolis, IN	Philadelphia, PA	587	306	244	US	66.37	265	UA	13.39	181
Dallas/Ft. Worth, TX	Omaha, NE	585	197	232	AA	83.36	239	F9	4.30	166
Atlanta, GA	Cleveland, OH	554	419	185	DL	58.01	190	CO	36.05	179
Chicago, IL	Greensboro/High Point, NC	590	225	183	UA	67.15	192	FL	10.16	130
Birmingham, AL	Dallas/Ft. Worth, TX	597	265	175	AA	40.22	165	WN	20.95	162
Dayton, OH	New York, NY	554	367	174	US	39.86	160	US	39.86	160
Charlotte, NC	Chicago, IL	599	873	167	TZ	33.74	123	TZ	33.74	123
Dallas/Ft. Worth, TX	St. Louis, MO	551	740	164	AA	94.10	164	AA	94.10	164
Chicago, IL	Tulsa, OK	585	232	154	AA	75.76	152	AA	75.76	152
Salt Lake City, UT	San Francisco, CA	599	247	151	DL	77.54	153	UA	18.05	142
Atlanta, GA	Detroit, MI	594	1,087	143	DL	50.25	140	DL	50.25	140
Atlanta, GA	Baltimore, MD	576	1,479	142	DL	63.51	151	FL	31.28	126
Birmingham, AL	Houston, TX	570	295	141	WN	52.18	137	WN	52.18	137
Salt Lake City, UT	San Jose/Palo Alto, CA	585	250	140	DL	71.74	150	WN	26.00	110
Chicago, IL	Little Rock, AR	552	265	139	WN	59.16	136	WN	59.16	136
Birmingham, AL	Chicago, IL	584	319	137	WN	78.34	127	WN	78.34	127
Atlanta, GA	Ft. Lauderdale, FL	581	1,423	132	DL	68.17	140	FL	29.59	114
Atlanta, GA	Miami, FL	595	1,280	125	DL	62.26	129	FL	14.17	111
Providence, RI	Raleigh/Durham, NC	566	248	123	WN	37.96	132	DL	13.56	110
Albuquerque, NM	Dallas/Ft. Worth, TX	580	792	120	WN	73.39	118	WN	73.39	118
Myrtle Beach, SC	New York, NY	563	782	116	NK	59.30	108	NK	59.30	108
Dallas/Ft. Worth, TX	El Paso, TX	562	760	115	WN	72.49	114	WN	72.49	114
Oakland/Berkeley, CA	Salt Lake City, UT	588	740	107	WN	90.75	106	WN	90.75	106
Ontario, CA	Salt Lake City, UT	558	386	106	DL	69.49	103	DL	69.49	103
Baltimore, MD	Nashville, TN	587	987	104	WN	90.82	104	UA	1.21	98
El Paso, TX	Las Vegas, NV	584	440	104	WN	86.18	103	HP	11.69	102
Salt Lake City, UT	Santa Ana, CA	588	577	101	DL	91.02	100	HP	2.82	100
Los Angeles, CA	Salt Lake City, UT	590	1,332	100	DL	51.02	104	WN	46.30	95
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	460	98	WN	62.10	94	WN	62.10	94

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Portland, OR	San Jose/Palo Alto, CA	569	1,204	98	AS	70.29	98	WN	28.69	96
Reno, NV	Seattle, WA	564	762	93	AS	50.83	93	WN	45.63	90
Long Beach, CA	Salt Lake City, UT	589	280	78	B6	98.56	77	B6	98.56	77
<u>Distance Block - 601-650 miles</u>										
Cleveland, OH	Minneapolis/St.Paul, MN	622	310	278	NW	63.87	290	CO	24.44	270
Columbus, OH	Minneapolis/St.Paul, MN	627	219	271	NW	81.45	287	CO	2.09	99
Huntsville/Decatur, AL	Washington, DC	613	230	271	US	56.70	274	DL	40.37	270
Boston, MA	Detroit, MI	632	527	261	NW	84.65	273	US	3.63	132
Dallas/Ft. Worth, TX	Nashville, TN	631	321	248	AA	66.46	258	CO	14.18	208
Detroit, MI	Providence, RI	614	207	241	NW	66.46	271	WN	18.09	166
Greenville/Spartanburg, SC	New York, NY	610	250	235	US	43.72	207	US	43.72	207
Boston, MA	Raleigh/Durham, NC	612	389	211	AA	63.46	227	DL	21.25	184
Knoxville, TN	New York, NY	647	192	210	DL	39.99	194	US	24.62	191
Columbia, SC	New York, NY	617	185	206	DL	47.15	213	US	25.63	153
Chicago, IL	Richmond, VA	642	329	201	UA	62.16	202	UA	62.16	202
Chicago, IL	Washington, DC	612	2,488	190	UA	60.07	213	TZ	11.44	132
Charlotte, NC	Ft. Lauderdale, FL	632	212	190	US	80.63	191	DL	9.53	173
Chicago, IL	Syracuse, NY	607	191	189	AA	48.41	178	AA	48.41	178
Detroit, MI	Kansas City, MO	629	478	187	NW	68.15	208	WN	21.30	141
Charleston, SC	New York, NY	641	392	185	DL	41.51	197	US	23.36	161
Jacksonville, FL	Washington, DC	634	230	173	US	48.63	186	FL	13.22	125
New Orleans, LA	St. Louis, MO	604	215	167	AA	78.05	164	AA	78.05	164
Grand Rapids, MI	New York, NY	626	277	166	CO	33.61	202	NW	27.37	145
Denver, CO	Phoenix, AZ	602	1,322	160	F9	37.62	141	F9	37.62	141
Boise, ID	Denver, CO	649	185	156	UA	61.90	172	F9	19.20	109
Colorado Springs, CO	Dallas/Ft. Worth, TX	603	218	153	AA	95.27	151	AA	95.27	151
Dallas/Ft. Worth, TX	Denver, CO	650	1,478	147	AA	48.18	146	F9	23.38	128
Boston, MA	Greensboro/High Point, NC	645	214	145	US	83.97	144	UA	2.13	110
Denver, CO	Las Vegas, NV	629	1,374	143	F9	35.94	122	F9	35.94	122
Albuquerque, NM	San Diego, CA	628	367	140	WN	82.55	144	HP	14.10	116
Chicago, IL	Raleigh/Durham, NC	647	938	135	AA	35.38	150	WN	32.98	114
Baltimore, MD	Chicago, IL	621	2,057	134	WN	48.65	118	WN	48.65	118
Columbus, OH	Kansas City, MO	633	186	128	AA	25.80	112	NW	25.10	108
Manchester, NH	Raleigh/Durham, NC	625	191	126	WN	41.61	134	DL	15.35	106
Atlanta, GA	Chicago, IL	606	3,150	124	DL	44.55	127	FL	20.14	104
Salt Lake City, UT	San Diego, CA	626	621	121	DL	80.86	120	DL	80.86	120
Milwaukee, WI	Washington, DC	634	438	120	YX	56.90	133	NW	26.42	89
Atlanta, GA	Flint, MI	644	333	120	FL	92.52	118	FL	92.52	118
Portland, OR	Salt Lake City, UT	630	670	116	DL	65.31	117	WN	32.03	112
Sacramento, CA	Spokane, WA	649	237	116	AS	50.11	112	AS	50.11	112
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	476	115	WN	84.82	112	NW	2.76	109
Sacramento, CA	Seattle, WA	605	1,254	113	AS	66.11	110	AS	66.11	110
Nashville, TN	Orlando/Kissimmee, FL	616	482	110	WN	88.24	107	UA	1.31	80
Colorado Springs, CO	Las Vegas, NV	604	242	108	G4	83.98	96	G4	83.98	96
Phoenix, AZ	San Jose/Palo Alto, CA	621	1,153	106	WN	62.58	100	WN	62.58	100
Phoenix, AZ	Reno, NV	601	502	106	WN	53.62	101	WN	53.62	101
Oakland/Berkeley, CA	Phoenix, AZ	646	1,433	103	WN	67.20	102	WN	67.20	102
Phoenix, AZ	Sacramento, CA	647	934	103	WN	65.73	99	WN	65.73	99
Detroit, MI	Myrtle Beach, SC	636	362	92	NK	80.11	87	NK	80.11	87
Baltimore, MD	Milwaukee, WI	641	479	82	FL	47.97	73	FL	47.97	73

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 651-700 miles</u>										
Minneapolis/St.Paul, MN	Nashville, TN	695	201	270	NW	85.97	282	YX	1.08	97
Nashville, TN	Philadelphia, PA	675	198	265	US	65.53	272	DL	12.15	264
Louisville, KY	New York, NY	662	304	246	CO	42.56	268	DL	11.44	229
Chicago, IL	Philadelphia, PA	678	2,003	210	UA	35.54	240	TZ	15.62	159
Indianapolis, IN	New York, NY	664	854	175	TZ	32.59	124	TZ	32.59	124
Chicago, IL	Oklahoma City, OK	693	216	172	AA	70.47	170	AA	70.47	170
Charlotte, NC	Miami, FL	651	217	169	US	68.47	178	AA	18.67	141
Houston, TX	Kansas City, MO	668	475	167	CO	54.90	169	WN	37.00	161
Memphis, TN	Orlando/Kissimmee, FL	683	265	166	NW	70.76	167	FL	14.58	155
Milwaukee, WI	Philadelphia, PA	690	308	164	YX	41.48	173	US	39.57	157
El Paso, TX	Houston, TX	684	328	162	WN	65.48	154	WN	65.48	154
Raleigh/Durham, NC	St. Louis, MO	667	254	160	AA	73.69	161	AA	73.69	161
Miami, FL	Raleigh/Durham, NC	700	194	158	AA	72.13	159	UA	2.24	109
Phoenix, AZ	San Francisco, CA	651	556	152	HP	57.42	158	UA	39.02	145
Houston, TX	St. Louis, MO	687	651	150	WN	55.85	142	WN	55.85	142
Denver, CO	Minneapolis/St.Paul, MN	680	1,355	150	NW	46.59	154	F9	17.24	117
Houston, TX	Nashville, TN	670	510	147	WN	60.14	145	WN	60.14	145
Cleveland, OH	Kansas City, MO	694	213	145	CO	61.92	145	WN	22.66	137
Chicago, IL	Jackson/Vicksburg, MS	677	218	143	WN	68.66	134	WN	68.66	134
Atlanta, GA	Houston, TX	696	1,358	143	DL	53.23	147	FL	13.90	127
Boise, ID	Los Angeles, CA	674	224	141	AS	59.10	139	AS	59.10	139
San Francisco, CA	Seattle, WA	678	1,492	140	AS	48.70	124	AS	48.70	124
Atlanta, GA	Philadelphia, PA	665	2,043	138	DL	58.59	144	FL	17.36	120
Albuquerque, NM	Los Angeles, CA	677	650	137	WN	88.95	137	HP	6.27	128
Ft. Lauderdale, FL	New Orleans, LA	673	331	129	WN	70.47	136	DL	20.05	113
Baltimore, MD	Birmingham, AL	682	428	128	WN	86.02	125	NW	1.55	109
Salt Lake City, UT	Seattle, WA	689	1,014	121	DL	60.31	120	WN	36.53	119
Ft. Lauderdale, FL	Raleigh/Durham, NC	680	273	115	DL	45.52	116	US	19.38	112
Baltimore, MD	Jacksonville, FL	663	562	113	WN	73.16	113	WN	73.16	113
San Jose/Palo Alto, CA	Seattle, WA	697	1,637	113	AS	78.03	112	WN	19.90	112
Oakland/Berkeley, CA	Seattle, WA	671	2,007	111	AS	57.36	108	AS	57.36	108
Atlanta, GA	Milwaukee, WI	669	740	107	DL	46.44	116	FL	21.87	94
Atlanta, GA	Kansas City, MO	692	911	106	DL	73.31	109	FL	21.35	88
Kansas City, MO	New Orleans, LA	690	261	99	AA	22.93	105	CO	15.09	88
Indianapolis, IN	Jacksonville, FL	688	221	98	WN	47.98	95	WN	47.98	95
Norfolk, VA	Orlando/Kissimmee, FL	655	459	88	WN	71.90	81	WN	71.90	81
Newport News/Hampton/Wmsburg, VA	Orlando/Kissimmee, FL	662	197	87	FL	92.17	84	FL	92.17	84
<u>Distance Block - 701-750 miles</u>										
Boston, MA	Charlotte, NC	727	270	285	US	79.65	306	DL	7.56	161
Chicago, IL	White Plains, NY	738	292	254	AA	88.21	251	AA	88.21	251
Dallas/Ft. Worth, TX	Louisville, KY	733	185	219	AA	68.67	221	DL	22.05	209
Minneapolis/St.Paul, MN	Pittsburgh, PA	726	281	216	NW	57.34	240	US	20.91	222
St. Louis, MO	Washington, DC	719	567	203	AA	90.31	204	NW	1.32	157
Chicago, IL	New York, NY	740	7,107	188	AA	31.28	204	TZ	18.50	135
Albany, NY	Chicago, IL	723	333	177	UA	50.41	185	WN	18.03	145
Milwaukee, WI	New York, NY	746	871	170	YX	57.50	172	NW	11.98	136
Atlanta, GA	Dallas/Ft. Worth, TX	732	2,198	161	DL	48.43	174	FL	10.98	135
Jacksonville, FL	Philadelphia, PA	742	359	155	US	75.39	151	UA	7.17	144
New York, NY	Savannah, GA	722	491	152	DL	50.66	154	US	17.13	141

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Boise, ID	Phoenix, AZ	735	184	150	HP	58.97	148	HP	58.97	148
Chicago, IL	Norfolk, VA	717	268	145	WN	46.77	124	WN	46.77	124
El Paso, TX	Los Angeles, CA	714	349	138	WN	82.82	138	HP	14.71	133
Baltimore, MD	St. Louis, MO	737	744	133	AA	49.61	130	AA	49.61	130
Atlanta, GA	Buffalo, NY	712	485	127	FL	54.90	115	FL	54.90	115
Oakland/Berkeley, CA	Spokane, WA	723	300	120	WN	78.83	119	WN	78.83	119
Louisville, KY	Orlando/Kissimmee, FL	718	202	119	WN	63.23	115	WN	63.23	115
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	226	119	WN	58.99	113	WN	58.99	113
Atlanta, GA	Rochester, NY	749	447	114	FL	55.54	103	FL	55.54	103
Boston, MA	Dayton, OH	709	306	106	US	27.81	123	NW	27.31	81
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	717	205	104	DL	38.80	102	WN	17.58	92
<u>Distance Block - 751-800 miles</u>										
Boston, MA	Cincinnati, OH	752	282	245	DL	76.47	274	US	17.94	125
Atlanta, GA	Oklahoma City, OK	761	188	234	DL	74.49	244	AA	15.94	196
Memphis, TN	Washington, DC	762	294	223	NW	71.38	236	FL	11.06	158
Nashville, TN	New York, NY	766	616	222	AA	42.07	199	DL	18.06	179
Dallas/Ft. Worth, TX	Indianapolis, IN	762	391	210	AA	56.44	233	DL	10.40	158
Denver, CO	San Antonio, TX	794	227	210	UA	63.55	223	AA	12.66	192
Denver, CO	St. Louis, MO	770	504	203	AA	61.41	193	AA	61.41	193
Cincinnati, OH	Orlando/Kissimmee, FL	756	235	181	DL	89.64	188	US	3.65	97
St. Louis, MO	San Antonio, TX	786	236	177	AA	78.46	179	WN	16.88	165
Albuquerque, NM	Houston, TX	767	357	163	WN	51.95	156	WN	51.95	156
Chicago, IL	Hartford, CT/Springfield, MA	783	993	156	UA	38.70	176	WN	29.43	119
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	439	155	CO	62.25	148	CO	62.25	148
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	298	154	DL	94.72	155	AA	1.49	107
Austin, TX	Nashville, TN	753	211	151	WN	81.93	149	NW	2.42	129
Atlanta, GA	New York, NY	761	6,144	151	DL	65.08	159	FL	16.77	122
Austin, TX	Denver, CO	768	481	148	F9	57.39	125	F9	57.39	125
Orlando/Kissimmee, FL	Washington, DC	759	1,272	145	DL	36.46	134	DL	36.46	134
Chicago, IL	Islip/Long Island, NY	773	370	127	WN	92.32	125	WN	92.32	125
Ft. Lauderdale, FL	Nashville, TN	793	353	126	WN	75.54	125	WN	75.54	125
Chicago, IL	Myrtle Beach, SC	753	206	119	DL	30.44	123	FL	16.60	116
Ft. Lauderdale, FL	Norfolk, VA	781	201	113	WN	39.02	115	US	19.05	111
Las Vegas, NV	Portland, OR	762	1,240	112	AS	57.56	111	AS	57.56	111
Atlanta, GA	Wichita, KS	781	233	108	FL	53.31	100	FL	53.31	100
New Orleans, LA	Raleigh/Durham, NC	779	202	105	DL	44.49	97	DL	44.49	97
Baltimore, MD	Orlando/Kissimmee, FL	787	2,123	101	WN	58.33	101	FL	25.86	97
<u>Distance Block - 801-850 miles</u>										
Cincinnati, OH	Dallas/Ft. Worth, TX	812	225	311	DL	63.38	316	AA	29.03	309
Philadelphia, PA	St. Louis, MO	813	352	268	AA	61.29	280	US	24.06	277
Boston, MA	Indianapolis, IN	817	262	231	US	67.68	253	UA	11.54	123
Atlanta, GA	Austin, TX	812	312	225	DL	68.15	236	CO	12.46	193
Denver, CO	Santa Ana, CA	846	588	215	UA	72.19	236	F9	14.82	139
Atlanta, GA	Omaha, NE	821	186	212	DL	62.26	229	UA	12.76	205
Chicago, IL	Dallas/Ft. Worth, TX	802	2,357	207	AA	60.21	218	TZ	17.18	161
Denver, CO	Ontario, CA	819	271	191	UA	56.15	217	HP	37.19	153
Houston, TX	Jacksonville, FL	817	206	170	CO	58.61	176	WN	19.91	155
Jacksonville, FL	New York, NY	834	851	165	CO	40.85	169	DL	40.85	169

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	821	701	165	US	53.32	163	US	53.32	163
Chicago, IL	New Orleans, LA	837	639	161	AA	37.45	157	AA	37.45	157
Chicago, IL	Manchester, NH	843	622	155	WN	46.98	120	WN	46.98	120
Madison, WI	New York, NY	820	305	150	NW	23.80	126	NW	23.80	126
Oklahoma City, OK	Phoenix, AZ	833	200	148	WN	78.94	149	DL	2.28	130
Denver, CO	Reno, NV	804	335	146	F9	54.99	124	F9	54.99	124
Ontario, CA	Portland, OR	838	552	143	AS	70.22	136	AS	70.22	136
Los Angeles, CA	Portland, OR	834	1,276	142	AS	53.04	134	AS	53.04	134
Glendale/Burbank, CA	Portland, OR	817	459	141	AS	71.91	136	AS	71.91	136
Phoenix, AZ	San Antonio, TX	843	315	139	WN	55.88	139	WN	55.88	139
Las Vegas, NV	Spokane, WA	806	199	138	WN	43.16	141	DL	17.34	123
Chicago, IL	Providence, RI	849	978	137	WN	33.84	123	WN	33.84	123
Islip/Long Island, NY	Nashville, TN	803	193	130	WN	96.96	130	WN	96.96	130
Columbus, OH	Orlando/Kissimmee, FL	802	302	118	WN	47.90	111	WN	47.90	111
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	365	117	WN	67.18	113	WN	67.18	113
Orlando/Kissimmee, FL	Pittsburgh, PA	834	942	110	US	70.13	112	FL	18.36	107
Dayton, OH	Orlando/Kissimmee, FL	808	370	104	FL	60.50	96	FL	60.50	96
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	842	1,292	101	WN	57.12	106	FL	26.25	92
Indianapolis, IN	Orlando/Kissimmee, FL	828	955	87	TZ	62.52	87	WN	16.69	85
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	769	87	TZ	56.51	85	TZ	56.51	85
<u>Distance Block - 851-900 miles</u>										
Birmingham, AL	New York, NY	866	298	239	DL	61.85	237	DL	61.85	237
Atlanta, GA	San Antonio, TX	874	338	238	DL	75.38	249	CO	11.04	181
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	853	824	235	AA	31.58	276	SY	28.49	133
Albany, NY	Atlanta, GA	852	200	233	DL	79.34	244	US	8.51	148
Atlanta, GA	Hartford, CT/Springfield, MA	859	451	230	DL	83.88	240	US	7.91	142
Dallas/Ft. Worth, TX	Phoenix, AZ	879	796	218	AA	51.65	223	HP	32.20	223
Memphis, TN	Philadelphia, PA	874	202	203	NW	68.07	198	NW	68.07	198
Dallas/Ft. Worth, TX	Dayton, OH	861	260	202	AA	53.01	213	FL	15.11	168
New York, NY	St. Louis, MO	892	1,216	201	AA	73.82	207	CO	15.15	191
Dallas/Ft. Worth, TX	Milwaukee, WI	853	354	187	YX	42.03	193	TZ	14.83	134
Boston, MA	Chicago, IL	867	2,107	186	UA	44.67	196	TZ	12.57	145
Chicago, IL	Denver, CO	895	2,262	184	UA	42.80	229	F9	14.91	139
Houston, TX	Indianapolis, IN	862	298	183	CO	67.86	189	WN	12.78	183
Denver, CO	Los Angeles, CA	862	2,002	180	F9	38.38	147	AA	16.02	144
Denver, CO	San Diego, CA	853	1,019	173	F9	49.79	150	F9	49.79	150
Albuquerque, NM	Oakland/Berkeley, CA	889	381	169	WN	89.63	172	HP	7.07	148
Denver, CO	Houston, TX	889	1,212	156	CO	54.77	157	F9	19.09	112
Boston, MA	Milwaukee, WI	860	443	151	YX	56.18	167	NW	23.18	126
Portland, OR	Santa Ana, CA	859	713	150	AS	85.86	149	UA	6.18	142
Chicago, IL	Jacksonville, FL	865	308	148	DL	33.69	151	FL	11.13	129
Houston, TX	Orlando/Kissimmee, FL	853	839	146	CO	60.92	145	CO	60.92	145
Cleveland, OH	Orlando/Kissimmee, FL	895	423	145	CO	70.64	144	CO	70.64	144
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	469	144	AA	52.12	151	WN	32.55	136
Denver, CO	Milwaukee, WI	895	486	143	YX	48.10	135	F9	16.33	100
Daytona Beach, FL	New York, NY	896	215	142	CO	56.44	149	DL	41.03	131
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	879	497	142	US	73.56	138	US	73.56	138

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Des Moines, IA	Washington, DC	897	206	138	UA	24.91	148	NW	16.64	126
Austin, TX	Phoenix, AZ	868	394	136	WN	55.57	132	WN	55.57	132
Hartford, CT/Springfield, MA	Nashville, TN	852	204	136	WN	70.42	133	NW	5.39	115
Orlando/Kissimmee, FL	St. Louis, MO	880	728	128	AA	48.93	133	WN	40.45	121
Ft. Myers, FL	Washington, DC	892	203	121	DL	51.20	126	US	29.77	114
Akron/Canton, OH	Orlando/Kissimmee, FL	860	291	118	FL	79.09	117	FL	79.09	117
Orlando/Kissimmee, FL	Philadelphia, PA	861	2,042	118	US	64.93	120	FL	25.12	109
Washington, DC	West Palm Beach, FL	859	403	116	US	49.53	115	UA	11.03	109
Las Vegas, NV	Seattle, WA	866	2,134	113	AS	58.72	112	WN	18.17	112
Atlantic City, NJ	Orlando/Kissimmee, FL	852	506	106	NK	99.21	105	NK	99.21	105
Baltimore, MD	West Palm Beach, FL	883	434	99	WN	84.92	97	UA	1.78	90
Distance Block - 901-950 miles										
Charlotte, NC	Dallas/Ft. Worth, TX	937	377	281	AA	52.84	279	TZ	11.53	198
Columbus, OH	Dallas/Ft. Worth, TX	927	322	264	AA	84.09	268	DL	4.80	203
Minneapolis/St. Paul, MN	Washington, DC	931	952	253	NW	70.95	282	US	5.72	116
Charlotte, NC	Minneapolis/St. Paul, MN	930	259	244	NW	40.25	276	TZ	15.88	174
Baltimore, MD	Minneapolis/St. Paul, MN	936	419	241	NW	61.57	285	UA	11.78	144
Atlanta, GA	Providence, RI	903	226	227	DL	84.91	232	US	6.63	191
Denver, CO	San Jose/Palo Alto, CA	948	665	199	UA	58.36	230	F9	32.06	152
Miami, FL	Washington, DC	921	568	197	AA	59.57	202	AA	59.57	202
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	632	195	AA	44.35	214	DL	34.38	182
Dallas/Ft. Worth, TX	Jacksonville, FL	919	309	194	AA	45.98	189	AA	45.98	189
Kansas City, MO	Washington, DC	950	458	190	YX	52.60	199	AA	10.63	180
Detroit, MI	New Orleans, LA	926	217	179	NW	66.72	180	US	4.11	105
Denver, CO	Sacramento, CA	910	598	178	UA	45.38	212	F9	41.65	147
Chicago, IL	Houston, TX	945	1,750	176	CO	35.26	189	WN	30.31	142
Cincinnati, OH	Ft. Lauderdale, FL	932	191	165	DL	88.11	170	UA	2.67	89
Glendale/Burbank, CA	Seattle, WA	937	762	162	AS	79.54	163	AS	79.54	163
Kansas City, MO	Salt Lake City, UT	919	225	160	DL	53.28	164	WN	17.81	163
Atlanta, GA	Boston, MA	946	2,081	151	DL	77.80	157	FL	16.05	127
Portland, OR	San Diego, CA	933	852	150	AS	68.63	149	AS	68.63	149
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	927	345	148	CO	70.37	148	US	6.43	124
Phoenix, AZ	Tulsa, OK	935	205	146	WN	86.25	145	CO	2.76	124
Los Angeles, CA	Spokane, WA	945	244	140	AS	42.18	145	DL	16.01	117
Atlanta, GA	Minneapolis/St. Paul, MN	906	1,162	140	DL	44.69	141	FL	14.24	128
Nashville, TN	Providence, RI	907	253	135	WN	72.06	139	US	11.44	123
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	928	987	127	US	68.31	129	FL	20.00	113
Manchester, NH	Nashville, TN	938	242	126	WN	62.80	136	DL	13.77	102
Baltimore, MD	Ft. Myers, FL	919	235	123	FL	76.70	116	FL	76.70	116
Baltimore, MD	Miami, FL	946	567	122	AA	50.89	129	FL	29.00	106
Ft. Lauderdale, FL	Washington, DC	901	1,217	118	B6	46.05	106	B6	46.05	106
New York, NY	Orlando/Kissimmee, FL	950	8,194	114	DL	34.64	106	DL	34.64	106
Ft. Myers, FL	Indianapolis, IN	946	365	114	TZ	75.95	113	TZ	75.95	113
Kansas City, MO	Raleigh/Durham, NC	904	288	111	WN	27.33	130	DL	26.50	96
Baltimore, MD	Ft. Lauderdale, FL	925	1,149	102	WN	57.16	104	FL	29.47	97
Atlantic City, NJ	Tampa/St. Petersburg/Lakeland, FL	914	267	101	NK	98.98	101	NK	98.98	101
Distance Block - 951-1000 miles										
Dallas/Ft. Worth, TX	Detroit, MI	987	601	258	AA	53.48	263	AA	53.48	263

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Minneapolis/St.Paul, MN	Philadelphia, PA	980	672	254	NW	56.56	287	US	21.33	239
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	271	229	NW	57.19	259	FL	19.96	167
New Orleans, LA	Washington, DC	969	376	225	US	50.42	225	US	50.42	225
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	413	219	DL	31.45	271	F9	13.11	165
Memphis, TN	New York, NY	964	611	217	NW	67.44	219	US	2.10	139
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	273	212	NW	55.29	213	NW	55.29	213
Denver, CO	Oakland/Berkeley, CA	957	385	210	UA	86.11	216	HP	5.70	150
Austin, TX	Chicago, IL	972	525	195	AA	71.74	189	AA	71.74	189
Albuquerque, NM	Minneapolis/St.Paul, MN	981	186	193	NW	64.90	198	F9	13.41	175
Denver, CO	San Francisco, CA	967	1,434	191	UA	55.69	221	F9	35.21	150
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,033	179	AA	53.15	184	DL	30.19	173
Santa Ana, CA	Seattle, WA	978	1,198	175	AS	86.62	177	UA	5.84	149
Hartford, CT/Springfield, MA	St. Louis, MO	957	208	175	AA	78.73	171	DL	3.28	168
Denver, CO	Portland, OR	992	876	163	F9	37.80	139	F9	37.80	139
Denver, CO	Indianapolis, IN	977	550	162	F9	45.28	144	F9	45.28	144
Houston, TX	Miami, FL	964	449	159	CO	66.22	160	AA	25.54	160
Ft. Lauderdale, FL	Houston, TX	965	419	157	CO	68.22	156	CO	68.22	156
Austin, TX	Orlando/Kissimmee, FL	995	235	154	WN	39.43	145	WN	39.43	145
Los Angeles, CA	Seattle, WA	954	2,383	153	AS	57.43	150	AS	57.43	150
Long Beach, CA	Seattle, WA	965	227	150	AS	97.84	150	AS	97.84	150
Las Vegas, NV	Oklahoma City, OK	987	244	150	WN	37.88	157	AA	14.48	144
Ontario, CA	Seattle, WA	956	842	146	AS	78.59	143	AS	78.59	143
Ft. Lauderdale, FL	Pittsburgh, PA	994	382	141	US	68.74	134	US	68.74	134
Pittsburgh, PA	West Palm Beach, FL	952	189	139	US	74.08	133	US	74.08	133
Baltimore, MD	New Orleans, LA	998	652	131	WN	37.80	146	US	13.99	116
Ft. Myers, FL	Pittsburgh, PA	966	238	128	US	77.99	124	US	77.99	124
Ft. Myers, FL	Philadelphia, PA	992	337	127	US	81.85	126	UA	7.11	115
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	983	900	123	NK	44.66	113	NK	44.66	113
Detroit, MI	Orlando/Kissimmee, FL	957	1,213	123	NW	47.64	129	NK	43.55	112
Baltimore, MD	Kansas City, MO	966	636	121	WN	53.57	134	NW	10.98	91
Philadelphia, PA	West Palm Beach, FL	951	457	120	US	83.34	116	UA	5.76	98
Las Vegas, NV	Wichita, KS	987	195	114	G4	85.46	104	G4	85.46	104
Atlantic City, NJ	Ft. Lauderdale, FL	977	513	108	NK	99.51	108	NK	99.51	108
Ft. Lauderdale, FL	Philadelphia, PA	992	1,362	107	US	62.83	107	FL	25.71	104
Atlantic City, NJ	Ft. Myers, FL	982	259	103	NK	99.66	103	NK	99.66	103
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	729	101	WN	96.26	100	WN	96.26	100
Distance Block - 1001-1050 miles										
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	255	314	NW	71.45	352	DL	4.01	123
Minneapolis/St.Paul, MN	New York, NY	1,028	1,823	284	NW	52.80	341	TZ	10.24	178
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	284	267	AA	55.88	268	AA	55.88	268
Denver, CO	Nashville, TN	1,013	187	215	UA	33.93	275	NW	11.14	154
Boston, MA	St. Louis, MO	1,046	447	203	AA	84.85	208	UA	4.18	144
Columbus, OH	Houston, TX	1,001	251	202	CO	67.40	195	CO	67.40	195
Chicago, IL	San Antonio, TX	1,041	443	197	AA	50.34	200	WN	16.01	191
Omaha, NE	Washington, DC	1,012	251	195	YX	58.98	196	NW	11.67	137
Houston, TX	Milwaukee, WI	1,005	193	186	CO	54.62	187	FL	12.84	162
Des Moines, IA	New York, NY	1,038	215	180	CO	34.78	192	NW	13.22	154
Houston, TX	Raleigh/Durham, NC	1,050	329	179	CO	55.85	181	CO	55.85	181
Kansas City, MO	Philadelphia, PA	1,038	407	174	US	64.19	172	DL	16.97	160
Denver, CO	Seattle, WA	1,024	1,515	166	UA	37.30	199	F9	26.90	137

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Miami, FL	Philadelphia, PA	1,013	407	166	US	45.98	173	AA	36.85	164
San Diego, CA	Seattle, WA	1,050	1,516	157	AS	73.64	159	AS	73.64	159
Phoenix, AZ	Spokane, WA	1,020	212	155	HP	64.51	156	AS	14.62	141
Orlando/Kissimmee, FL	San Antonio, TX	1,040	256	152	WN	53.57	145	WN	53.57	145
Houston, TX	Phoenix, AZ	1,028	701	146	WN	38.84	145	CO	38.70	139
New York, NY	Sarasota/Bradenton, FL	1,047	259	145	CO	65.26	139	CO	65.26	139
New York, NY	Pensacola, FL	1,030	189	145	DL	51.23	152	US	20.48	123
Boston, MA	Jacksonville, FL	1,011	185	143	DL	49.03	146	US	32.02	140
Phoenix, AZ	Portland, OR	1,009	969	138	AS	36.43	133	AS	36.43	133
Kansas City, MO	Phoenix, AZ	1,044	574	135	WN	60.23	127	WN	60.23	127
Omaha, NE	Phoenix, AZ	1,037	450	128	HP	41.55	136	WN	40.05	120
Chicago, IL	Sarasota/Bradenton, FL	1,050	205	125	TZ	82.00	113	TZ	82.00	113
Chicago, IL	Orlando/Kissimmee, FL	1,005	2,997	122	TZ	35.91	102	NK	14.38	101
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,012	2,006	121	TZ	31.42	97	NK	13.44	94
New York, NY	West Palm Beach, FL	1,035	3,433	116	DL	42.39	103	DL	42.39	103
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,143	115	DL	46.09	125	US	10.81	103
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,019	3,725	115	B6	31.77	107	DL	30.27	98
Ft. Lauderdale, FL	Indianapolis, IN	1,005	424	112	TZ	56.77	106	US	15.36	103
Flint, MI	Orlando/Kissimmee, FL	1,011	253	107	FL	81.29	105	FL	81.29	105
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	418	105	WN	34.26	108	AA	11.93	101
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	494	102	WN	91.85	101	DL	5.86	100
Buffalo, NY	Orlando/Kissimmee, FL	1,011	613	99	WN	42.94	99	UA	12.37	90
Orlando/Kissimmee, FL	Rochester, NY	1,033	386	99	FL	57.72	93	FL	57.72	93
<u>Distance Block - 1051-1100 miles</u>										
Houston, TX	Minneapolis/St.Paul, MN	1,059	383	290	CO	37.30	296	FL	12.95	184
Cincinnati, OH	Denver, CO	1,069	188	248	DL	80.69	255	CO	1.56	135
Detroit, MI	Houston, TX	1,093	513	234	CO	50.94	244	NW	25.82	234
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	406	222	AA	41.08	234	US	30.46	221
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	436	205	AA	54.70	220	DL	28.70	197
Denver, CO	New Orleans, LA	1,062	286	188	UA	40.41	219	F9	36.50	161
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	1,146	186	AA	47.62	204	HP	33.01	165
New Orleans, LA	Philadelphia, PA	1,088	417	164	US	66.71	166	DL	10.50	166
Cleveland, OH	Ft. Lauderdale, FL	1,062	287	156	CO	66.73	156	CO	66.73	156
Las Vegas, NV	Tulsa, OK	1,076	221	156	WN	71.51	154	WN	71.51	154
Ft. Lauderdale, FL	St. Louis, MO	1,056	300	152	AA	54.86	161	WN	25.04	149
Miami, FL	New York, NY	1,097	3,141	148	AA	66.53	146	AA	66.53	146
Las Vegas, NV	San Antonio, TX	1,069	595	142	WN	75.13	142	HP	8.65	135
Austin, TX	Las Vegas, NV	1,085	622	130	WN	72.99	125	WN	72.99	125
Detroit, MI	Ft. Myers, FL	1,085	459	127	NK	54.36	117	NK	54.36	117
Ft. Myers, FL	New York, NY	1,080	1,358	123	B6	52.63	115	DL	14.61	112
Las Vegas, NV	Omaha, NE	1,099	531	122	WN	69.10	119	WN	69.10	119
Albany, NY	Orlando/Kissimmee, FL	1,073	498	120	WN	78.22	117	WN	78.22	117
Orlando/Kissimmee, FL	Syracuse, NY	1,053	207	120	US	37.28	120	DL	21.24	119
Ft. Lauderdale, FL	New York, NY	1,076	8,789	114	B6	30.96	117	NK	13.99	103
Orlando/Kissimmee, FL	Providence, RI	1,073	1,177	108	WN	69.61	107	WN	69.61	107
Kansas City, MO	Orlando/Kissimmee, FL	1,072	690	105	WN	51.68	106	AA	11.87	101
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	544	102	WN	91.44	102	DL	4.82	101

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,077	359	101	FL	47.79	98	FL	47.79	98
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	672	101	YX	36.40	100	NW	27.75	95
Islip/Long Island, NY	West Palm Beach, FL	1,052	462	94	WN	97.91	94	WN	97.91	94
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	450	94	US	31.89	85	US	31.89	85
<u>Distance Block - 1101-1200 miles</u>										
Boston, MA	Minneapolis/St.Paul, MN	1,124	784	295	NW	63.64	345	YX	3.05	132
Dallas/Ft. Worth, TX	Richmond, VA	1,158	210	276	AA	82.58	271	US	4.35	244
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,382	270	AA	68.47	291	DL	11.63	203
Cleveland, OH	Houston, TX	1,107	379	242	CO	78.64	254	US	2.47	114
Houston, TX	Pittsburgh, PA	1,131	335	237	CO	37.61	254	US	31.38	223
Columbus, OH	Denver, CO	1,155	236	236	UA	55.56	270	AA	9.88	149
New York, NY	Omaha, NE	1,155	264	217	CO	30.89	228	YX	16.06	199
Dallas/Ft. Worth, TX	San Diego, CA	1,182	686	216	AA	56.03	240	HP	17.01	181
Dallas/Ft. Worth, TX	Ontario, CA	1,200	299	215	AA	54.71	225	DL	14.82	172
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	443	214	AA	48.81	241	DL	24.61	203
Dallas/Ft. Worth, TX	Miami, FL	1,121	436	201	AA	77.20	201	UA	3.66	114
Boston, MA	Memphis, TN	1,139	202	199	NW	60.13	195	NW	60.13	195
Kansas City, MO	New York, NY	1,113	943	188	AA	33.13	157	AA	33.13	157
Albuquerque, NM	Chicago, IL	1,121	396	181	AA	51.26	186	WN	31.45	163
Los Angeles, CA	Oklahoma City, OK	1,187	204	177	AA	29.00	184	DL	20.36	161
St. Louis, MO	Salt Lake City, UT	1,156	252	174	AA	55.83	176	WN	30.22	161
San Antonio, TX	San Diego, CA	1,129	215	174	WN	41.90	170	HP	12.65	164
Albuquerque, NM	Seattle, WA	1,180	342	173	WN	42.95	170	HP	22.03	163
Austin, TX	San Diego, CA	1,161	275	170	WN	45.13	168	CO	12.79	152
Chicago, IL	West Palm Beach, FL	1,144	216	169	UA	36.05	185	WN	11.78	133
Albuquerque, NM	Portland, OR	1,111	243	162	WN	56.95	161	WN	56.95	161
Atlanta, GA	Denver, CO	1,199	1,373	159	DL	46.72	164	F9	12.89	130
Chicago, IL	Miami, FL	1,197	975	159	AA	40.21	187	TZ	37.54	110
Detroit, MI	Miami, FL	1,145	290	155	NW	56.83	154	NW	56.83	154
Denver, CO	Detroit, MI	1,123	971	152	NW	33.43	162	NK	31.14	123
New Orleans, LA	New York, NY	1,183	1,337	147	CO	25.70	182	B6	20.71	118
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,193	641	141	DL	83.54	137	FL	2.00	125
Phoenix, AZ	Seattle, WA	1,107	1,443	140	AS	43.88	139	WN	23.31	132
Kansas City, MO	Las Vegas, NV	1,140	869	131	WN	73.06	131	F9	3.78	121
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	399	131	DL	74.92	133	WN	13.45	120
Boston, MA	West Palm Beach, FL	1,197	590	126	DL	91.16	125	DL	91.16	125
Chicago, IL	Ft. Myers, FL	1,120	670	125	NK	41.45	107	NK	41.45	107
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	570	125	DL	67.58	129	US	12.16	109
Boston, MA	Orlando/Kissimmee, FL	1,121	1,275	124	DL	71.05	123	DL	71.05	123
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,130	216	123	US	45.27	119	DL	20.62	113
Ft. Lauderdale, FL	Providence, RI	1,188	338	121	WN	36.40	131	DL	17.81	111
Chicago, IL	Ft. Lauderdale, FL	1,182	2,002	117	TZ	31.68	99	WN	14.20	99
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	613	117	DL	47.78	122	WN	33.50	111
Detroit, MI	Ft. Lauderdale, FL	1,127	754	116	NK	70.96	107	NK	70.96	107
Providence, RI	West Palm Beach, FL	1,148	265	114	WN	34.78	123	DL	25.48	104
Ft. Myers, FL	Hartford, CT/Springfield, MA	1,180	212	111	DL	56.67	113	US	32.70	104
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	698	109	WN	75.50	107	WN	75.50	107

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Manchester, NH	Orlando/Kissimmee, FL	1,142	736	103	WN	75.21	102	NW	1.46	80
Buffalo, NY	Ft. Lauderdale, FL	1,166	355	99	US	29.58	94	US	29.58	94
<u>Distance Block - 1201-1300 miles</u>										
Houston, TX	Washington, DC	1,218	795	267	CO	73.85	285	US	3.38	120
Cleveland, OH	Denver, CO	1,201	306	241	UA	43.47	262	CO	37.11	241
Chicago, IL	Salt Lake City, UT	1,258	493	234	DL	30.29	259	HP	10.46	191
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,087	234	AA	49.05	281	DL	15.87	160
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	797	221	AA	64.03	229	DL	11.69	217
Albuquerque, NM	Atlanta, GA	1,269	204	218	DL	65.90	237	AA	10.03	180
Dallas/Ft. Worth, TX	Norfolk, VA	1,213	191	218	AA	74.96	207	AA	74.96	207
Chicago, IL	El Paso, TX	1,237	227	213	AA	72.19	213	AA	72.19	213
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	517	211	AA	57.67	232	DL	13.55	141
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	310	211	AA	81.71	212	HP	14.29	201
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	511	205	AA	91.85	207	HP	7.06	178
Baltimore, MD	Houston, TX	1,246	942	193	CO	51.91	195	CO	51.91	195
Houston, TX	Salt Lake City, UT	1,220	349	187	CO	41.79	191	CO	41.79	191
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	987	175	NW	35.49	195	SY	24.22	144
Los Angeles, CA	San Antonio, TX	1,210	352	174	WN	56.27	166	WN	56.27	166
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	963	166	NW	45.87	190	SY	28.68	139
Austin, TX	Los Angeles, CA	1,238	534	164	AA	51.33	174	WN	29.09	142
Houston, TX	Las Vegas, NV	1,243	1,218	158	CO	58.26	160	WN	28.15	156
Denver, CO	Pittsburgh, PA	1,290	518	155	US	53.55	168	UA	20.87	151
Seattle, WA	Tucson, AZ	1,216	251	154	AS	64.09	147	AS	64.09	147
Boston, MA	Miami, FL	1,258	744	149	AA	82.18	148	US	4.35	134
Boston, MA	Kansas City, MO	1,256	324	147	NW	22.29	120	NW	22.29	120
Phoenix, AZ	St. Louis, MO	1,262	654	139	WN	59.84	126	WN	59.84	126
Boston, MA	Ft. Lauderdale, FL	1,237	938	136	DL	74.58	135	AA	15.63	133
Des Moines, IA	Las Vegas, NV	1,216	227	132	G4	63.09	109	G4	63.09	109
Albany, NY	Ft. Lauderdale, FL	1,204	197	128	US	35.26	118	US	35.26	118
Boston, MA	Ft. Myers, FL	1,249	463	127	DL	91.79	126	DL	91.79	126
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	524	110	WN	75.80	110	US	11.75	109
Ft. Lauderdale, FL	Kansas City, MO	1,242	272	106	DL	33.72	107	AA	24.29	106
<u>Distance Block - 1301-1400 miles</u>										
Dallas/Ft. Worth, TX	New York, NY	1,391	2,873	282	AA	57.08	311	DL	14.19	217
Austin, TX	Washington, DC	1,313	262	270	AA	41.83	282	UA	16.79	226
Houston, TX	Philadelphia, PA	1,335	624	262	CO	45.47	279	US	24.17	253
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	910	252	AA	54.01	277	US	21.98	226
New York, NY	Oklahoma City, OK	1,345	193	250	AA	48.85	244	AA	48.85	244
Houston, TX	Santa Ana, CA	1,365	342	242	CO	59.61	245	HP	15.08	228
San Antonio, TX	Washington, DC	1,381	340	231	DL	51.21	198	DL	51.21	198
Houston, TX	Los Angeles, CA	1,397	1,284	218	CO	56.95	234	WN	17.68	196
Charlotte, NC	Denver, CO	1,338	322	209	UA	46.59	192	UA	46.59	192
Minneapolis/St.Paul, MN	Seattle, WA	1,399	993	204	NW	55.56	233	SY	29.83	146
Houston, TX	Ontario, CA	1,353	221	202	CO	44.07	198	CO	44.07	198
Houston, TX	San Diego, CA	1,320	540	200	CO	52.81	204	WN	19.36	195
Dallas/Ft. Worth, TX	Reno, NV	1,356	195	199	AA	60.32	206	HP	23.88	186
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	410	193	NW	48.00	223	FL	18.36	171
Austin, TX	Baltimore, MD	1,340	375	191	WN	58.42	193	CO	13.13	186
Las Vegas, NV	St. Louis, MO	1,372	595	169	AA	42.69	182	WN	42.14	155
Kansas City, MO	Santa Ana, CA	1,342	186	166	HP	29.55	149	CO	10.01	130

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Buffalo, NY	Denver, CO	1,359	194	164	NW	39.75	147	CO	15.17	124
Omaha, NE	Seattle, WA	1,368	225	160	UA	39.07	166	F9	19.83	132
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	768	158	NW	57.11	169	SY	17.20	122
Kansas City, MO	Los Angeles, CA	1,363	726	157	WN	57.99	153	WN	57.99	153
Kansas City, MO	San Diego, CA	1,333	391	155	WN	48.29	155	HP	10.21	147
Boston, MA	New Orleans, LA	1,367	276	152	DL	34.38	152	US	28.79	141
Los Angeles, CA	Omaha, NE	1,330	316	151	UA	29.08	168	NW	16.19	133
New Orleans, LA	Phoenix, AZ	1,301	256	148	WN	48.62	144	CO	18.61	143
Omaha, NE	San Diego, CA	1,313	217	145	UA	21.95	161	NW	10.13	121
<u>Distance Block - 1401-1500 miles</u>										
Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	247	319	AA	70.17	340	CO	2.42	149
Houston, TX	New York, NY	1,428	2,185	307	CO	66.48	350	US	5.23	111
Colorado Springs, CO	Washington, DC	1,487	191	272	UA	41.93	317	AA	31.70	221
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	512	256	AA	63.01	282	HP	23.10	211
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	828	251	AA	58.12	268	HP	14.12	206
Denver, CO	Washington, DC	1,476	1,524	242	UA	54.59	310	CO	3.53	116
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	334	231	AA	58.27	234	DL	16.64	180
Baltimore, MD	Denver, CO	1,491	772	228	UA	44.59	290	F9	32.53	180
Austin, TX	San Jose/Palo Alto, CA	1,471	434	221	AA	73.55	229	HP	10.05	196
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	331	216	AA	46.30	232	HP	28.33	202
Minneapolis/St.Paul, MN	Portland, OR	1,426	540	204	NW	57.94	219	F9	12.05	156
Minneapolis/St.Paul, MN	Ontario, CA	1,494	228	204	NW	54.61	209	HP	24.12	193
Detroit, MI	Salt Lake City, UT	1,481	191	203	NW	27.43	214	DL	26.52	200
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	207	201	NW	34.59	220	TZ	10.59	171
Chicago, IL	Tucson, AZ	1,440	239	196	AA	69.91	193	HP	12.56	191
Austin, TX	San Francisco, CA	1,499	258	187	AA	36.10	193	DL	13.27	166
Baltimore, MD	San Antonio, TX	1,407	436	179	WN	54.39	181	AA	18.60	174
Kansas City, MO	Oakland/Berkeley, CA	1,489	214	179	WN	71.23	179	WN	71.23	179
Kansas City, MO	San Francisco, CA	1,499	306	173	YX	43.28	160	YX	43.28	160
Ft. Myers, FL	Minneapolis/St.Paul, MN	1,416	218	170	NW	49.53	182	FL	11.86	162
Denver, CO	Raleigh/Durham, NC	1,436	347	168	AA	24.91	147	NW	10.37	142
Kansas City, MO	Seattle, WA	1,489	492	160	WN	23.75	165	DL	15.65	147
Kansas City, MO	Sacramento, CA	1,442	219	159	WN	45.93	163	WN	45.93	163
Nashville, TN	Phoenix, AZ	1,448	312	157	WN	73.14	157	DL	6.70	137
Milwaukee, WI	Phoenix, AZ	1,460	463	151	HP	37.42	163	YX	32.42	148
Kansas City, MO	Portland, OR	1,493	312	151	WN	29.97	148	AA	10.51	138
Chicago, IL	Phoenix, AZ	1,444	2,590	142	WN	29.23	114	WN	29.23	114
Indianapolis, IN	Phoenix, AZ	1,489	593	123	HP	31.26	135	TZ	27.19	114
<u>Distance Block - 1501-1600 miles</u>										
Austin, TX	New York, NY	1,519	499	314	CO	42.33	340	AA	39.36	299
New York, NY	San Antonio, TX	1,587	354	288	CO	41.06	319	AA	29.83	276
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	300	274	NW	66.16	290	HP	15.20	211
Boston, MA	Dallas/Ft. Worth, TX	1,562	1,058	261	AA	55.95	298	DL	24.91	220
Minneapolis/St.Paul, MN	San Jose/Palo Alto, CA	1,576	308	258	NW	59.41	283	HP	15.08	203
Denver, CO	Philadelphia, PA	1,557	743	255	UA	39.20	303	TZ	13.27	182
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	1,008	251	NW	60.89	282	SY	11.76	150
St. Louis, MO	Santa Ana, CA	1,570	238	248	AA	79.33	250	HP	8.78	208
Atlanta, GA	Phoenix, AZ	1,587	567	242	DL	46.62	265	HP	29.19	263
Hartford, CT/Springfield, MA	Houston, TX	1,519	216	231	CO	34.39	239	DL	14.70	217
Atlanta, GA	Salt Lake City, UT	1,589	442	230	DL	60.99	276	AA	8.28	121
Los Angeles, CA	St. Louis, MO	1,593	695	222	AA	69.65	231	DL	4.71	163

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Miami, FL	Minneapolis/St.Paul, MN	1,501	227	218	NW	63.17	231	US	3.35	118
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,146	217	NW	53.25	250	SY	19.70	148
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	329	209	NW	55.26	222	HP	19.93	190
Minneapolis/St.Paul, MN	San Diego, CA	1,532	637	194	NW	46.50	229	SY	24.68	133
St. Louis, MO	San Diego, CA	1,558	384	190	AA	65.46	194	WN	17.91	168
Denver, CO	Orlando/Kissimmee, FL	1,545	749	178	F9	34.48	170	DL	15.42	136
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	479	176	F9	39.02	173	F9	39.02	173
Oklahoma City, OK	Seattle, WA	1,519	209	168	UA	31.79	171	DL	29.34	161
New Orleans, LA	San Diego, CA	1,599	285	156	WN	45.65	155	CO	18.93	148
Las Vegas, NV	Nashville, TN	1,588	401	156	WN	71.64	158	AA	12.48	133
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	193	155	WN	64.66	148	WN	64.66	148
Chicago, IL	Las Vegas, NV	1,521	3,704	146	WN	27.28	124	WN	27.28	124
Las Vegas, NV	New Orleans, LA	1,501	421	146	WN	37.69	151	AA	13.75	135
Las Vegas, NV	Milwaukee, WI	1,524	595	143	YX	39.39	148	NW	36.75	141
Indianapolis, IN	Las Vegas, NV	1,591	1,068	122	TZ	50.86	127	WN	21.93	107
Distance Block - 1601-1700 miles										
Houston, TX	San Francisco, CA	1,656	541	264	CO	64.88	274	UA	12.60	269
Dallas/Ft. Worth, TX	Seattle, WA	1,670	834	259	AA	47.61	305	DL	13.58	210
Boston, MA	Houston, TX	1,609	645	254	CO	67.14	258	CO	67.14	258
Los Angeles, CA	Memphis, TN	1,619	239	248	NW	59.93	276	CO	5.51	160
Dallas/Ft. Worth, TX	Portland, OR	1,626	429	230	AA	39.81	262	F9	13.31	174
Denver, CO	Hartford, CT/Springfield, MA	1,671	232	229	UA	22.54	356	NW	13.57	156
Houston, TX	Oakland/Berkeley, CA	1,649	367	223	CO	61.77	220	CO	61.77	220
Denver, CO	New York, NY	1,626	2,735	217	UA	42.35	254	CO	19.57	211
Cincinnati, OH	Las Vegas, NV	1,678	207	215	DL	82.80	227	NW	8.18	127
Houston, TX	Sacramento, CA	1,632	267	214	CO	48.37	211	WN	18.19	210
Houston, TX	San Jose/Palo Alto, CA	1,629	368	212	CO	60.12	211	CO	60.12	211
Albuquerque, NM	Washington, DC	1,650	363	208	AA	39.75	206	DL	34.66	203
Sacramento, CA	St. Louis, MO	1,679	214	207	AA	52.08	213	WN	23.68	187
Los Angeles, CA	New Orleans, LA	1,671	567	197	UA	38.81	219	WN	22.15	184
Chicago, IL	Reno, NV	1,680	276	193	AA	61.75	190	HP	13.11	182
Albuquerque, NM	Baltimore, MD	1,670	323	177	WN	48.11	185	DL	17.01	170
Detroit, MI	Phoenix, AZ	1,671	786	174	NW	44.77	178	WN	18.17	153
Milwaukee, WI	Seattle, WA	1,694	251	165	NW	42.60	174	UA	30.41	157
Grand Rapids, MI	Las Vegas, NV	1,643	214	151	NW	39.90	158	TZ	13.86	130
Birmingham, AL	Las Vegas, NV	1,618	205	148	WN	53.31	152	AA	14.26	120
Columbus, OH	Phoenix, AZ	1,671	444	142	HP	42.14	152	WN	30.01	131
Las Vegas, NV	Louisville, KY	1,624	282	138	WN	54.58	138	AA	15.32	116
Distance Block - 1701-1800 miles										
Boston, MA	Denver, CO	1,754	1,004	241	UA	54.66	298	AA	15.28	149
St. Louis, MO	San Francisco, CA	1,736	314	236	AA	74.37	243	HP	8.24	192
Chicago, IL	Sacramento, CA	1,790	437	235	UA	55.79	270	WN	13.09	185
Chicago, IL	Portland, OR	1,751	793	225	UA	55.04	252	AA	18.99	195
Chicago, IL	Santa Ana, CA	1,731	901	225	UA	46.77	231	AA	43.72	218
St. Louis, MO	Seattle, WA	1,710	445	224	AA	74.65	230	WN	4.93	177
Los Angeles, CA	Nashville, TN	1,797	414	205	AA	44.75	207	WN	37.49	195
Portland, OR	St. Louis, MO	1,708	234	198	AA	63.68	200	WN	10.81	180
San Antonio, TX	Seattle, WA	1,774	228	190	AA	18.96	210	WN	12.82	173
Chicago, IL	Seattle, WA	1,733	1,848	189	UA	37.87	240	WN	17.09	123
Chicago, IL	Ontario, CA	1,706	265	188	UA	24.62	205	AA	20.61	175
Chicago, IL	Los Angeles, CA	1,750	4,346	187	UA	27.09	249	WN	16.10	129

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Cleveland, OH	Phoenix, AZ	1,737	344	182	CO	48.47	179	CO	48.47	179
Austin, TX	Seattle, WA	1,764	282	179	AA	26.76	193	CO	12.32	169
Chicago, IL	San Diego, CA	1,728	1,569	171	WN	41.91	121	WN	41.91	121
Los Angeles, CA	Milwaukee, WI	1,756	492	168	NW	42.25	154	NW	42.25	154
Austin, TX	Portland, OR	1,708	210	164	AA	25.31	163	DL	11.98	160
Indianapolis, IN	San Diego, CA	1,783	281	162	AA	25.33	162	NW	15.03	145
Detroit, MI	Las Vegas, NV	1,750	1,499	162	NW	47.90	176	HP	13.78	145
Nashville, TN	San Diego, CA	1,751	255	157	WN	51.98	164	DL	15.38	116
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	324	153	WN	37.97	138	WN	37.97	138
Atlanta, GA	Las Vegas, NV	1,747	1,458	151	DL	75.22	155	HP	10.51	141
Denver, CO	Manchester, NH	1,728	348	150	UA	50.88	158	DL	15.76	130
Dayton, OH	Las Vegas, NV	1,701	207	146	AA	34.45	134	AA	34.45	134
Madison, WI	San Francisco, CA	1,772	205	144	NW	40.97	138	AA	17.58	129
Columbus, OH	Las Vegas, NV	1,772	742	143	HP	45.57	150	WN	20.30	134
Denver, CO	Ft. Lauderdale, FL	1,703	687	139	NK	47.75	134	F9	28.11	133
<u>Distance Block - 1801-1900 miles</u>										
Cincinnati, OH	Los Angeles, CA	1,900	271	284	DL	64.45	334	AA	10.91	164
Salt Lake City, UT	Washington, DC	1,851	362	240	DL	55.67	267	AA	14.22	153
Atlanta, GA	San Diego, CA	1,891	457	235	DL	68.07	259	AA	10.95	155
Albuquerque, NM	New York, NY	1,825	385	220	AA	38.79	217	DL	21.74	210
Chicago, IL	San Francisco, CA	1,854	2,425	215	UA	46.32	262	TZ	25.15	133
Houston, TX	Seattle, WA	1,900	590	215	CO	63.68	208	NW	1.40	190
Houston, TX	Portland, OR	1,850	301	203	CO	56.30	200	CO	56.30	200
Chicago, IL	San Jose/Palo Alto, CA	1,838	830	190	AA	35.17	209	TZ	30.76	139
Baltimore, MD	Salt Lake City, UT	1,864	443	172	WN	34.05	162	WN	34.05	162
Milwaukee, WI	San Francisco, CA	1,845	310	170	NW	30.36	162	NW	30.36	162
Indianapolis, IN	Portland, OR	1,877	199	168	DL	29.01	153	DL	29.01	153
Chicago, IL	Oakland/Berkeley, CA	1,844	771	166	WN	70.55	125	WN	70.55	125
Atlanta, GA	Ontario, CA	1,900	330	166	DL	74.77	168	AA	8.53	139
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	466	163	HP	37.62	177	WN	27.37	140
Grand Rapids, MI	Los Angeles, CA	1,874	235	162	UA	33.36	157	UA	33.36	157
Cleveland, OH	Las Vegas, NV	1,825	832	160	CO	73.68	162	DL	9.60	151
Grand Rapids, MI	Seattle, WA	1,807	185	155	NW	35.45	166	DL	23.22	142
Phoenix, AZ	Raleigh/Durham, NC	1,891	386	152	WN	37.11	142	CO	10.79	142
Indianapolis, IN	Seattle, WA	1,866	376	151	UA	21.78	169	AA	18.62	131
Indianapolis, IN	Los Angeles, CA	1,814	857	134	WN	24.86	126	NW	11.24	120
Phoenix, AZ	Pittsburgh, PA	1,813	480	128	US	50.54	127	HP	33.77	127
<u>Distance Block - 1901-2000 miles</u>										
Phoenix, AZ	Washington, DC	1,979	418	275	HP	59.92	269	HP	59.92	269
Detroit, MI	Santa Ana, CA	1,960	193	263	NW	50.48	274	HP	16.73	239
Detroit, MI	Seattle, WA	1,927	529	238	NW	65.78	253	US	1.13	153
Detroit, MI	Portland, OR	1,953	306	224	NW	50.02	246	HP	17.63	188
New Orleans, LA	San Francisco, CA	1,911	213	219	UA	48.70	239	AA	11.20	192
Detroit, MI	San Diego, CA	1,957	491	207	NW	46.10	234	WN	12.11	163
Detroit, MI	Los Angeles, CA	1,979	1,520	205	NW	54.60	226	NK	21.61	171
Charlotte, NC	Las Vegas, NV	1,917	298	202	US	71.05	206	CO	1.68	149
New York, NY	Salt Lake City, UT	1,989	969	191	DL	43.83	219	B6	19.57	150
Columbus, OH	Los Angeles, CA	1,996	405	187	AA	22.34	176	NW	18.87	154
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	291	184	DL	62.33	199	UA	4.60	144
Dayton, OH	Los Angeles, CA	1,925	222	175	DL	37.52	173	DL	37.52	173
Nashville, TN	Oakland/Berkeley, CA	1,959	201	168	WN	68.32	179	AA	11.01	147

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Baltimore, MD	Tucson, AZ	1,976	212	167	AA	31.61	163	CO	13.44	149
Atlanta, GA	Los Angeles, CA	1,946	2,063	167	DL	80.64	168	FL	5.37	137
Atlanta, GA	Santa Ana, CA	1,919	530	166	DL	80.42	166	AA	8.73	145
Ft. Lauderdale, FL	Phoenix, AZ	1,972	318	164	HP	31.08	185	CO	21.88	137
Jacksonville, FL	Las Vegas, NV	1,965	215	163	DL	49.24	180	AA	18.66	136
New Orleans, LA	Oakland/Berkeley, CA	1,903	251	163	WN	45.51	166	UA	13.67	149
Grand Rapids, MI	San Francisco, CA	1,965	186	162	UA	34.41	160	DL	11.59	151
Baltimore, MD	Phoenix, AZ	1,998	964	161	WN	40.04	155	CO	12.19	143
Nashville, TN	Seattle, WA	1,977	324	160	WN	35.35	169	DL	18.16	125
Indianapolis, IN	San Francisco, CA	1,944	390	160	TZ	46.29	140	TZ	46.29	140
Buffalo, NY	Las Vegas, NV	1,987	427	153	WN	39.81	152	CO	11.65	137
Columbus, OH	San Diego, CA	1,964	301	152	DL	17.81	132	DL	17.81	132
Buffalo, NY	Phoenix, AZ	1,912	261	150	WN	47.19	153	NW	20.07	133
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	794	140	HP	25.91	137	TZ	19.44	117
Las Vegas, NV	Pittsburgh, PA	1,910	866	132	US	61.13	139	DL	10.09	118
Atlanta, GA	Long Beach, CA	1,933	541	124	B6	97.43	123	B6	97.43	123
Distance Block - 2001-2200 miles										
Atlanta, GA	San Francisco, CA	2,139	651	294	DL	66.18	305	DL	66.18	305
Boston, MA	Salt Lake City, UT	2,105	274	281	DL	59.30	317	AA	12.53	179
Atlanta, GA	San Jose/Palo Alto, CA	2,116	267	259	DL	59.57	263	HP	14.45	229
Detroit, MI	San Francisco, CA	2,079	610	254	NW	64.57	266	UA	11.07	258
Charlotte, NC	Los Angeles, CA	2,125	414	248	US	40.99	301	AA	16.28	172
Atlanta, GA	Seattle, WA	2,182	793	245	DL	66.32	253	AA	6.01	146
Las Vegas, NV	Washington, DC	2,089	601	243	HP	34.30	224	HP	34.30	224
Cleveland, OH	San Francisco, CA	2,161	330	239	CO	49.24	260	HP	11.21	186
Philadelphia, PA	Phoenix, AZ	2,075	462	238	HP	37.57	267	US	36.84	225
New York, NY	Tucson, AZ	2,136	219	237	AA	48.12	221	AA	48.12	221
Cleveland, OH	Los Angeles, CA	2,053	506	236	CO	60.16	242	HP	11.22	182
Atlanta, GA	Portland, OR	2,172	422	234	DL	66.25	237	HP	10.95	229
Detroit, MI	San Jose/Palo Alto, CA	2,063	193	229	NW	39.18	248	HP	20.69	210
Atlanta, GA	Sacramento, CA	2,092	303	221	DL	55.96	224	DL	55.96	224
New Orleans, LA	Seattle, WA	2,086	320	218	CO	21.54	192	CO	21.54	192
Cleveland, OH	Seattle, WA	2,021	259	216	CO	45.43	208	CO	45.43	208
New York, NY	Phoenix, AZ	2,153	1,667	215	HP	31.80	233	CO	31.22	220
Detroit, MI	Sacramento, CA	2,013	187	204	UA	24.88	227	WN	20.52	156
Cleveland, OH	San Diego, CA	2,026	220	202	CO	39.05	198	WN	15.72	164
Las Vegas, NV	Miami, FL	2,175	386	198	HP	58.70	186	HP	58.70	186
Raleigh/Durham, NC	San Diego, CA	2,193	227	196	DL	22.71	196	WN	15.58	189
Las Vegas, NV	Philadelphia, PA	2,176	1,089	186	US	56.36	191	HP	24.83	178
Columbus, OH	San Francisco, CA	2,121	234	186	AA	20.85	191	CO	14.43	148
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	233	175	DL	26.39	190	CO	15.06	164
Las Vegas, NV	Norfolk, VA	2,155	232	175	WN	51.29	165	WN	51.29	165
Jacksonville, FL	Los Angeles, CA	2,153	246	174	DL	52.58	176	AA	18.94	157
Columbus, OH	Seattle, WA	2,017	304	168	UA	24.27	171	NW	22.94	158
Orlando/Kissimmee, FL	San Diego, CA	2,148	381	165	DL	28.33	178	CO	12.52	143
Atlanta, GA	Oakland/Berkeley, CA	2,130	582	164	DL	31.83	190	AA	12.19	116
Ft. Lauderdale, FL	Las Vegas, NV	2,174	675	158	HP	33.38	156	AA	14.97	143
Columbus, OH	Portland, OR	2,034	213	158	DL	31.02	152	DL	31.02	152
Baltimore, MD	Las Vegas, NV	2,106	1,470	158	HP	32.06	162	HP	32.06	162
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	722	154	DL	37.95	157	HP	23.61	143

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Los Angeles, CA	Pittsburgh, PA	2,136	646	152	US	60.69	157	UA	13.01	142
Pittsburgh, PA	Seattle, WA	2,125	391	150	US	53.46	161	DL	21.63	115
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	740	145	DL	50.37	151	TZ	19.83	112
Pittsburgh, PA	Santa Ana, CA	2,115	186	142	US	35.98	145	AA	21.63	133
Las Vegas, NV	Raleigh/Durham, NC	2,027	524	142	HP	23.81	143	AA	20.70	141
Pittsburgh, PA	San Diego, CA	2,106	322	140	US	65.84	142	DL	10.30	111
Distance Block - 2201-2400 miles										
San Diego, CA	Washington, DC	2,276	610	349	UA	40.96	476	HP	12.40	238
Los Angeles, CA	Washington, DC	2,311	1,601	322	UA	38.63	458	HP	10.76	177
Seattle, WA	Washington, DC	2,329	910	320	UA	41.92	387	AS	27.80	294
Sacramento, CA	Washington, DC	2,381	188	296	UA	34.72	386	HP	14.79	236
Portland, OR	Washington, DC	2,350	283	276	UA	33.36	388	AA	16.14	191
Philadelphia, PA	Santa Ana, CA	2,380	219	275	US	23.65	251	US	23.65	251
Philadelphia, PA	Seattle, WA	2,378	511	269	US	46.39	290	HP	13.98	209
Los Angeles, CA	Miami, FL	2,342	637	267	AA	63.90	280	HP	11.54	198
Charlotte, NC	San Francisco, CA	2,296	371	264	US	47.27	311	TZ	11.11	211
Philadelphia, PA	San Diego, CA	2,369	456	256	US	50.08	276	HP	16.92	222
Charlotte, NC	Seattle, WA	2,279	224	250	US	25.06	269	AA	11.95	193
Baltimore, MD	Los Angeles, CA	2,329	1,090	223	UA	36.20	271	WN	33.88	179
Raleigh/Durham, NC	San Jose/Palo Alto, CA	2,379	223	216	AA	38.05	231	WN	14.83	180
Raleigh/Durham, NC	Seattle, WA	2,354	259	206	DL	25.71	210	US	10.65	178
Norfolk, VA	San Diego, CA	2,330	286	206	DL	42.96	201	AA	14.00	199
Boston, MA	Phoenix, AZ	2,300	527	197	HP	28.79	279	US	16.95	139
Los Angeles, CA	Norfolk, VA	2,371	257	195	AA	28.76	172	AA	28.76	172
Baltimore, MD	Seattle, WA	2,335	718	194	UA	24.22	202	NW	11.74	186
Boston, MA	Las Vegas, NV	2,381	884	192	HP	45.33	205	AA	20.70	167
Los Angeles, CA	Orlando/Kissimmee, FL	2,217	1,195	190	UA	29.61	222	AA	24.26	178
Baltimore, MD	Ontario, CA	2,283	222	185	WN	22.89	191	CO	10.49	171
Baltimore, MD	Portland, OR	2,358	425	185	UA	28.28	194	AA	10.52	172
Baltimore, MD	Sacramento, CA	2,395	335	181	UA	25.44	192	AA	13.39	164
Las Vegas, NV	New York, NY	2,248	5,091	180	CO	29.92	194	B6	20.94	163
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,392	338	176	TZ	41.97	121	TZ	41.97	121
Las Vegas, NV	Providence, RI	2,363	283	175	WN	36.61	153	WN	36.61	153
Long Beach, CA	Washington, DC	2,300	874	174	B6	92.42	173	B6	92.42	173
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	337	173	HP	21.21	199	NW	12.85	146
Albany, NY	Las Vegas, NV	2,237	225	170	WN	63.08	161	WN	63.08	161
Los Angeles, CA	Raleigh/Durham, NC	2,239	444	170	DL	28.77	165	UA	14.56	154
Baltimore, MD	San Diego, CA	2,295	946	169	WN	29.37	167	WN	29.37	167
Las Vegas, NV	Manchester, NH	2,356	239	164	WN	45.98	150	WN	45.98	150
Ft. Lauderdale, FL	Los Angeles, CA	2,342	1,077	163	AA	63.99	161	AA	63.99	161
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	521	160	DL	26.42	171	WN	15.41	139
Pittsburgh, PA	San Francisco, CA	2,253	592	157	US	59.38	166	DL	10.30	108
Ft. Lauderdale, FL	San Diego, CA	2,268	281	157	DL	46.85	151	CO	14.20	147
Baltimore, MD	Santa Ana, CA	2,307	382	155	AA	27.11	141	CO	13.29	126
Buffalo, NY	Los Angeles, CA	2,217	377	153	UA	26.98	164	NW	22.62	121
Phoenix, AZ	Providence, RI	2,277	372	149	WN	63.37	150	NW	12.39	129
Ft. Lauderdale, FL	Long Beach, CA	2,327	276	148	B6	97.17	147	B6	97.17	147

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - More than 2400 miles</u>										
San Francisco, CA	Washington, DC	2,442	1,078	379	UA	55.23	510	US	8.63	158
New York, NY	San Francisco, CA	2,586	3,529	346	UA	32.81	410	CO	26.45	290
Boston, MA	San Francisco, CA	2,704	1,607	326	UA	38.40	423	TZ	12.07	193
San Jose/Palo Alto, CA	Washington, DC	2,424	254	317	UA	36.36	414	HP	14.82	225
Los Angeles, CA	New York, NY	2,475	5,176	314	AA	30.60	375	CO	20.99	260
Boston, MA	Santa Ana, CA	2,592	202	306	AA	33.66	304	DL	12.68	294
Philadelphia, PA	San Francisco, CA	2,521	1,004	299	US	34.46	312	HP	16.09	210
Miami, FL	San Francisco, CA	2,585	344	298	AA	49.73	321	HP	12.22	203
Boston, MA	Los Angeles, CA	2,611	1,620	286	AA	31.86	341	HP	13.64	210
Boston, MA	San Jose/Palo Alto, CA	2,689	642	282	AA	54.18	306	TZ	10.05	197
Baltimore, MD	San Francisco, CA	2,457	413	280	UA	64.92	300	HP	10.68	215
Boston, MA	San Diego, CA	2,588	471	270	AA	42.91	300	US	14.12	161
Philadelphia, PA	Portland, OR	2,406	199	265	UA	36.29	290	NW	11.60	220
Los Angeles, CA	Philadelphia, PA	2,401	1,281	255	US	43.63	256	US	43.63	256
Orlando/Kissimmee, FL	San Francisco, CA	2,445	315	254	UA	36.33	315	TZ	10.91	175
Boston, MA	Portland, OR	2,537	335	246	UA	42.72	254	DL	13.13	223
New York, NY	Sacramento, CA	2,521	363	245	UA	28.82	285	AA	17.15	225
Boston, MA	Seattle, WA	2,496	774	242	AS	34.60	223	AS	34.60	223
New York, NY	Portland, OR	2,454	813	240	CO	37.39	229	CO	37.39	229
New York, NY	San Diego, CA	2,446	1,894	223	B6	27.85	163	B6	27.85	163
New York, NY	Seattle, WA	2,421	2,183	223	CO	30.01	250	B6	11.99	175
Hartford, CT/Springfield, MA	Seattle, WA	2,431	204	221	UA	20.21	236	AA	11.20	216
Miami, FL	Seattle, WA	2,724	195	221	AS	39.93	215	AS	39.93	215
New York, NY	Reno, NV	2,411	254	219	AA	31.24	202	AA	31.24	202
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	393	218	UA	27.99	237	US	10.33	192
New York, NY	Santa Ana, CA	2,454	1,290	215	AA	54.80	178	AA	54.80	178
Norfolk, VA	Seattle, WA	2,437	199	214	AA	28.77	193	US	11.72	190
Los Angeles, CA	Providence, RI	2,592	358	210	UA	28.85	235	WN	18.58	186
Albany, NY	Los Angeles, CA	2,467	200	209	UA	27.60	225	US	17.14	182
Los Angeles, CA	Manchester, NH	2,587	264	200	UA	29.08	218	WN	21.84	181
New York, NY	San Jose/Palo Alto, CA	2,569	930	199	AA	61.24	188	NW	2.63	167
Oakland/Berkeley, CA	Washington, DC	2,432	1,179	196	B6	52.41	174	B6	52.41	174
Providence, RI	Seattle, WA	2,496	224	194	UA	26.74	211	WN	10.03	174
New York, NY	Ontario, CA	2,430	499	192	B6	50.67	173	B6	50.67	173
Providence, RI	San Diego, CA	2,567	288	190	WN	29.95	169	WN	29.95	169
Hartford, CT/Springfield, MA	San Diego, CA	2,502	250	188	AA	19.36	198	WN	10.44	179
Oakland/Berkeley, CA	Orlando/Kissimmee, FL	2,437	196	188	UA	21.86	197	WN	19.15	163
Manchester, NH	Seattle, WA	2,459	184	186	UA	26.82	202	NW	19.73	178
New York, NY	Oakland/Berkeley, CA	2,576	2,238	185	B6	80.12	181	AA	3.19	161
Ft. Lauderdale, FL	San Francisco, CA	2,583	321	185	AA	24.86	175	CO	18.90	171
Long Beach, CA	New York, NY	2,465	2,699	181	B6	71.26	183	AA	27.92	175
Baltimore, MD	San Jose/Palo Alto, CA	2,438	389	181	WN	39.21	166	WN	39.21	166
Manchester, NH	San Diego, CA	2,565	201	180	WN	32.43	163	WN	32.43	163
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	292	177	AA	36.37	176	CO	10.56	148
Baltimore, MD	Oakland/Berkeley, CA	2,446	370	177	WN	45.47	176	WN	45.47	176
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	326	177	DL	38.46	173	CO	10.94	169
Orlando/Kissimmee, FL	Portland, OR	2,534	295	173	DL	37.68	174	WN	12.97	145
Ft. Lauderdale, FL	Seattle, WA	2,717	308	168	DL	30.21	181	CO	16.39	155

***Carrier Code Identifier and Footnotes at End of Report**

Prepared by the Office of Aviation Analysis

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Table 1		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Orlando/Kissimmee, FL	Seattle, WA	2,553	683	161	AS	24.86	166	AA	13.01	138
Orlando/Kissimmee, FL	Sacramento, CA	2,407	317	150	DL	29.59	142	AA	19.05	140

*Carrier Code Identifier and Footnotes at End of Report

Top 1,000 City-Pair Markets Summarized by City

Third Quarter 2003 vs. 2002
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

City	Number of Markets	2003				2002			
		Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Lubbock, TX	3	114,610	86	24.4	354	116,670	88	25.0	353
Little Rock, AR	4	129,650	98	26.1	376	132,580	96	25.7	373
Glendale/Burbank, CA	10	938,390	94	23.0	411	940,840	90	22.2	406
Boise, ID	8	268,220	93	20.7	449	281,880	93	20.4	456
Greensboro/High Point, NC	6	203,260	143	29.0	492	207,040	129	26.4	489
Rochester, NY	6	249,970	113	22.9	495	219,280	115	23.8	486
Tulsa, OK	6	197,750	115	22.3	515	209,130	111	22.3	498
Spokane, WA	10	337,020	97	18.1	533	344,030	91	17.3	524
Akron/Canton, OH	3	125,490	108	19.0	566	70,490	116	17.4	666
Richmond, VA	5	136,620	226	39.6	572	134,800	217	37.7	576
Myrtle Beach, SC	5	167,610	107	18.4	579	166,470	95	16.2	588
Reno, NV	16	644,160	104	17.0	610	637,720	99	16.4	601
El Paso, TX	9	305,910	123	19.8	620	317,520	119	18.9	628
Louisville, KY	10	276,850	135	20.9	647	319,500	126	19.0	661
Birmingham, AL	10	253,350	143	20.4	699	248,570	138	19.9	694
Oklahoma City, OK	12	274,720	143	18.9	757	271,120	138	18.8	731
Ontario, CA	19	1,019,710	113	14.7	770	1,032,440	110	14.2	773
Memphis, TN	10	308,220	192	24.9	772	329,410	181	23.9	759
Jacksonville, FL	18	561,120	132	17.0	774	534,430	125	16.8	744
Cincinnati, OH	16	417,280	235	29.0	811	452,840	227	27.8	817
Sacramento, CA	25	1,575,170	120	14.7	821	1,547,470	114	13.9	819
Nashville, TN	29	1,038,360	139	16.8	826	1,016,920	137	16.9	813
Tucson, AZ	8	265,170	111	13.3	833	262,780	105	13.0	807
Dayton, OH	8	257,360	136	16.4	834	208,370	132	17.6	753
St. Louis, MO	41	1,702,490	157	18.6	846	1,839,260	145	17.6	826
San Antonio, TX	19	679,170	150	17.5	855	685,140	150	17.3	865
Islip/Long Island, NY	8	311,960	100	11.6	858	283,680	103	13.4	766
Atlanta, GA	68	5,206,080	153	17.7	864	4,965,190	154	18.8	816
Atlantic City, NJ	5	163,390	104	12.0	868	132,940	104	11.9	876
Dallas/Ft. Worth, TX	66	4,306,570	183	21.1	870	4,614,300	179	20.6	871
Buffalo, NY	14	634,730	116	13.3	874	592,160	115	14.2	808
Cleveland, OH	27	1,051,450	175	19.8	883	1,136,370	166	18.9	879
Albuquerque, NM	19	703,690	143	16.1	888	698,330	140	15.7	892
Oakland/Berkeley, CA	30	2,790,250	115	12.9	890	2,563,020	113	12.5	903
Houston, TX	59	3,260,550	171	18.9	903	3,256,720	169	19.0	893
New Orleans, LA	29	1,229,120	135	14.9	907	1,220,620	132	14.7	900
Raleigh/Durham, NC	32	1,146,830	152	16.6	915	1,204,980	137	15.7	871
Omaha, NE	14	430,840	139	15.1	921	420,260	136	15.0	908
Kansas City, MO	36	1,561,470	137	14.8	924	1,544,700	138	15.5	889
Salt Lake City, UT	30	1,362,840	141	15.2	928	1,340,610	144	15.5	930
Chicago, IL	73	7,755,350	158	16.7	945	8,023,330	148	15.7	941
Charlotte, NC	22	647,560	247	26.1	947	716,000	219	23.0	951

Table 2

		2003				2002			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
San Jose/Palo Alto, CA	27	1,854,720	137	14.3	955	1,846,190	129	14.8	877
Austin, TX	23	792,890	162	16.7	971	811,110	157	16.4	954
Santa Ana, CA	25	1,589,650	145	14.8	977	1,468,490	138	15.8	876
Milwaukee, WI	20	780,370	144	14.5	994	646,300	169	17.0	993
West Palm Beach, FL	13	718,820	118	11.8	998	574,510	125	12.5	1,002
Detroit, MI	42	2,345,930	172	17.2	1,003	2,411,000	161	16.2	996
Columbus, OH	24	791,430	162	15.8	1,025	975,830	134	13.6	984
Tampa/St. Petersburg/Lakeland, FL	45	2,505,630	124	12.1	1,029	2,333,500	124	12.5	993
Phoenix, AZ	53	3,695,760	128	12.4	1,030	3,410,070	123	11.9	1,030
Baltimore, MD	54	3,567,550	133	12.8	1,035	3,286,800	130	12.7	1,025
Minneapolis/St. Paul, MN	43	2,320,340	215	20.8	1,037	2,300,290	208	20.4	1,022
Ft. Myers, FL	13	498,040	124	11.6	1,068	425,340	120	11.4	1,056
Albany, NY	8	232,390	136	12.7	1,069	240,730	131	12.0	1,087
Indianapolis, IN	26	1,070,390	148	13.7	1,081	1,003,380	145	14.1	1,029
Denver, CO	50	3,471,400	181	16.7	1,085	3,357,380	182	16.9	1,080
Providence, RI	21	796,030	134	12.2	1,091	784,330	131	12.7	1,032
Orlando/Kissimmee, FL	60	4,206,830	127	11.4	1,106	3,982,810	125	11.5	1,089
Norfolk, VA	14	338,310	146	13.2	1,113	342,680	138	12.8	1,074
Manchester, NH	12	494,150	123	11.1	1,115	404,550	123	11.5	1,071
Washington, DC	51	3,265,160	213	19.0	1,122	3,250,140	203	18.9	1,074
Portland, OR	35	1,914,530	147	13.0	1,137	1,887,490	140	12.6	1,113
Philadelphia, PA	37	2,290,610	194	17.0	1,139	2,290,240	184	15.7	1,176
Pittsburgh, PA	22	1,023,090	165	14.4	1,148	883,080	177	19.0	930
Ft. Lauderdale, FL	41	2,826,350	123	10.6	1,169	2,651,030	123	10.8	1,134
Las Vegas, NV	67	5,807,670	129	10.9	1,183	5,449,600	117	10.1	1,150
San Diego, CA	45	2,903,340	147	12.2	1,199	2,788,920	143	12.3	1,158
Miami, FL	20	1,072,920	165	13.7	1,210	1,163,950	168	14.0	1,207
Boston, MA	47	3,205,780	192	15.9	1,211	3,218,880	184	15.2	1,213
Hartford, CT/Springfield, MA	25	886,300	163	13.2	1,233	920,290	151	12.3	1,232
New York, NY	78	10,871,300	183	14.7	1,246	10,293,010	181	14.9	1,213
Seattle, WA	56	3,783,880	166	11.8	1,407	3,785,630	153	11.2	1,370
Los Angeles, CA	58	5,541,380	177	12.1	1,463	5,646,990	171	12.0	1,423
Grand Rapids, MI	6	115,020	165	11.1	1,495	93,520	167	12.6	1,324
Long Beach, CA	11	681,300	141	8.6	1,634	313,660	158	8.5	1,854
San Francisco, CA	40	2,613,220	230	13.6	1,693	2,903,210	212	13.6	1,559

City-Pair Markets with the Largest Percentage Increase in Average Fare
Third Quarter 2003 vs. 2002

Table 3

City Pair		Average One Way Fare				Passengers			
		2003	2002	Amount Change	Percent Change	2003	2002	Amount Change	Percent Change
Columbus, OH	Dallas/Ft. Worth, TX	264	154	110	71.9	29,600	47,200	-17,600	-37.3
Las Vegas, NV	San Francisco, CA	120	72	48	66.2	123,810	225,280	-101,470	-45.0
Raleigh/Durham, NC	Washington, DC	217	139	78	56.0	26,470	27,900	-1,430	-5.1
Columbus, OH	Philadelphia, PA	274	176	98	55.8	22,310	30,450	-8,140	-26.7
Boston, MA	Raleigh/Durham, NC	211	142	69	48.6	35,820	58,690	-22,870	-39.0
Philadelphia, PA	Pittsburgh, PA	260	180	81	44.8	42,560	57,720	-15,160	-26.3
Chicago, IL	Indianapolis, IN	119	82	37	44.6	41,760	47,640	-5,880	-12.3
New York, NY	Raleigh/Durham, NC	190	135	55	40.5	115,760	155,220	-39,460	-25.4
Columbus, OH	Washington, DC	196	143	53	37.2	24,240	25,960	-1,720	-6.6
Columbus, OH	New York, NY	227	167	60	35.9	62,510	84,690	-22,180	-26.2
Chicago, IL	Philadelphia, PA	210	158	52	33.0	184,300	217,820	-33,520	-15.4
Las Vegas, NV	Santa Ana, CA	78	59	19	32.1	114,850	114,770	80	0.1
Dallas/Ft. Worth, TX	Las Vegas, NV	186	143	43	30.1	105,450	141,380	-35,930	-25.4
Phoenix, AZ	San Francisco, CA	152	117	35	30.0	51,130	68,560	-17,430	-25.4
		TOTAL				980,570	1,303,280	-322,710	-24.8

City-Pair Markets with the Largest Percentage Decrease in Average Fare
Third Quarter 2003 vs. 2002

Table 4

		Average One Way Fare				Passengers			
City Pair		2003	2002	Amount Change	Percent Change	2003	2002	Amount Change	Percent Change
Boston, MA	Philadelphia, PA	93	221	-127	-57.7	172,510	85,880	86,630	100.9
Baltimore, MD	Milwaukee, WI	82	186	-104	-56.0	44,050	11,980	32,070	267.7
Atlanta, GA	Long Beach, CA	124	257	-133	-51.8	49,800	3,460	46,340	1,339.3
Pittsburgh, PA	Santa Ana, CA	142	252	-110	-43.5	17,150	9,910	7,240	73.1
Pittsburgh, PA	San Francisco, CA	157	277	-120	-43.4	54,450	30,280	24,170	79.8
Atlanta, GA	Santa Ana, CA	166	290	-124	-42.8	48,780	29,750	19,030	64.0
Phoenix, AZ	Pittsburgh, PA	128	222	-94	-42.5	44,180	17,160	27,020	157.5
Pittsburgh, PA	San Diego, CA	140	242	-102	-42.0	29,600	15,460	14,140	91.5
Pittsburgh, PA	Seattle, WA	150	240	-90	-37.5	35,970	19,770	16,200	81.9
Ft. Lauderdale, FL	Long Beach, CA	148	236	-88	-37.3	25,400	990	24,410	2,465.7
Akron/Canton, OH	New York, NY	91	144	-53	-36.7	54,280	7,360	46,920	637.5
Los Angeles, CA	Pittsburgh, PA	152	235	-83	-35.3	59,470	37,100	22,370	60.3
Milwaukee, WI	Minneapolis/St.Paul, MN	150	230	-80	-34.6	39,590	33,040	6,550	19.8
Denver, CO	Manchester, NH	150	228	-77	-33.9	31,980	9,010	22,970	254.9
Atlanta, GA	Los Angeles, CA	167	252	-85	-33.8	189,780	131,850	57,930	43.9
Las Vegas, NV	Pittsburgh, PA	132	194	-62	-32.0	79,650	33,850	45,800	135.3
Milwaukee, WI	Washington, DC	120	173	-53	-30.7	40,280	33,610	6,670	19.8
		TOTAL				1,016,920	510,460	506,460	99.2

Table 5 (abridged):

Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares. The same data for all markets covered in this report can be found on the Internet at <http://ostpxweb.dot.gov/aviation/> under "What's Hot."

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 26,720 passengers between Charlotte, NC and Philadelphia, PA, or 90% of market passengers, at an average fare of \$330. US Airways' *Minimum \$25 Fare Interval* between Charlotte, NC and Philadelphia, PA is \$100; the percent of passengers in that interval was eleven percent. This means that eleven percent of US Airways' passengers in this market paid between \$76 and \$100 each way. The \$76 to \$100 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$525; the percentage of passengers in that interval was five percent. This means that five percent of US Airways' Charlotte-Philadelphia passengers paid between \$501 and \$525 each way. The \$501 to \$525 fare interval was the highest in which at least five percent of US Airways' passengers flew. Fifty-nine percent of US Airways'

passengers paid more than \$300 each way (three times \$100, the top of the lowest significant fare interval for US Airways in this market).

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2003

Table 5

Average Mkt Fare			Market Average Fare				Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Origin	Destination	Carrier	Psgrs	Share	Fare	Fare	%Psgrs	Fare	%Psgrs		
Markets Under 750 Miles, City-Pairs with Average Fares Above \$200											
\$321	Charlotte, NC	Philadelphia, PA	US	26,720	90%	\$330	\$100	11%	\$525	8%	59%
\$300	Charlotte, NC	New York, NY	CO	17,180	19%	\$306	\$100	6%	\$575	5%	48%
			US	62,480	71%	\$307	\$125	9%	\$500	11%	42%
\$299	Charlotte, NC	Washington, DC	US	23,300	94%	\$305	\$100	6%	\$475	5%	61%
\$295	Cleveland, OH	Philadelphia, PA	CO	10,290	45%	\$297	\$100	6%	\$525	15%	46%
			US	11,470	51%	\$297	\$100	10%	\$575	6%	46%
\$293	Baltimore, MD	Charlotte, NC	UA	2,080	12%	\$177	\$50	39%	\$475	10%	41%
			US	14,220	83%	\$314	\$100	7%	\$475	11%	64%
\$285	Boston, MA	Charlotte, NC	US	19,810	80%	\$306	\$125	11%	\$600	6%	40%
\$284	Cleveland, OH	New York, NY	CO	56,050	84%	\$295	\$75	5%	\$600	6%	46%
\$284	Detroit, MI	Minneapolis/St.Paul, MN	NW	42,960	88%	\$302	\$125	6%	\$575	8%	32%
\$278	Cleveland, OH	Minneapolis/St.Paul, MN	CO	6,960	24%	\$270	\$125	16%	\$550	8%	26%
			NW	18,190	64%	\$290	\$125	13%	\$550	10%	29%
\$277	Cincinnati, OH	Philadelphia, PA	DL	14,190	64%	\$273	\$75	8%	\$575	7%	51%
			US	6,990	31%	\$291	\$100	11%	\$575	10%	45%
\$276	Atlanta, GA	Cincinnati, OH	DL	21,980	95%	\$279	\$25	7%	\$550	6%	89%
\$274	Columbus, OH	Philadelphia, PA	UA	2,530	11%	\$258	\$100	26%	\$525	6%	43%
			US	17,860	80%	\$281	\$100	11%	\$475	17%	50%
\$273	Cincinnati, OH	Minneapolis/St.Paul, MN	DL	10,440	51%	\$261	\$50	7%	\$350	10%	70%
			NW	9,060	44%	\$291	\$100	5%	\$600	8%	44%
\$273	Boston, MA	Cleveland, OH	CO	23,120	86%	\$276	\$125	14%	\$575	12%	30%
\$271	Columbus, OH	Minneapolis/St.Paul, MN	NW	16,380	81%	\$287	\$125	7%	\$550	10%	29%
\$271	Huntsville/Decatur, AL	Washington, DC	DL	8,550	40%	\$270	\$175	6%	\$400	9%	1%
			US	12,010	57%	\$274	\$250	47%	\$400	12%	0%
\$270	Minneapolis/St.Paul, MN	Nashville, TN	NW	15,870	86%	\$282	\$125	15%	\$575	7%	28%
\$267	Kansas City, MO	Minneapolis/St.Paul, MN	NW	29,960	93%	\$272	\$100	6%	\$400	14%	58%
\$265	Nashville, TN	Philadelphia, PA	DL	2,210	12%	\$264	\$100	7%	\$350	6%	31%
			US	11,920	66%	\$272	\$100	6%	\$550	7%	38%
\$263	Charlotte, NC	Detroit, MI	NW	11,700	53%	\$272	\$100	8%	\$550	9%	41%
			US	7,960	36%	\$267	\$125	15%	\$550	8%	28%
\$261	Boston, MA	Detroit, MI	NW	41,040	85%	\$273	\$125	14%	\$600	7%	25%
\$260	Philadelphia, PA	Pittsburgh, PA	US	39,580	93%	\$262	\$125	6%	\$350	9%	3%
\$256	Detroit, MI	Philadelphia, PA	NW	33,580	63%	\$258	\$100	10%	\$500	10%	35%
			US	16,850	32%	\$258	\$100	12%	\$500	8%	37%
\$255	Cincinnati, OH	New York, NY	CO	10,280	15%	\$279	\$100	5%	\$550	6%	43%
			DL	50,540	73%	\$263	\$100	7%	\$325	6%	42%
\$254	Chicago, IL	White Plains, NY	AA	23,710	88%	\$251	\$100	7%	\$300	5%	22%
\$253	Indianapolis, IN	Minneapolis/St.Paul, MN	NW	21,660	75%	\$278	\$125	15%	\$575	7%	27%
			TZ	4,940	17%	\$181	\$150	21%	\$250	5%	0%
\$250	Boston, MA	Pittsburgh, PA	US	39,070	92%	\$257	\$100	15%	\$500	14%	38%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2003

Table 5

Average Mkt Fare	Origin	Destination					Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
			Carrier	Psgs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$249	Detroit, MI	Hartford, CT/Springfield, MA	NW	14,950	74%	\$271	\$125	6%	\$500	12%	25%
			WN	2,620	13%	\$162	\$125	12%	\$200	42%	0%
\$249	Atlanta, GA	Charlotte, NC	DL	17,250	71%	\$248	\$100	5%	\$400	9%	31%
			US	6,680	27%	\$251	\$150	5%	\$400	8%	4%
\$248	Dallas/Ft. Worth, TX	Nashville, TN	AA	19,640	66%	\$258	\$100	8%	\$200	16%	33%
			CO	4,190	14%	\$208	\$150	16%	\$275	20%	1%
			WN	3,470	12%	\$240	\$175	14%	\$275	52%	0%
\$246	New York, NY	Pittsburgh, PA	CO	17,650	20%	\$264	\$100	7%	\$450	7%	41%
			US	63,230	73%	\$246	\$100	13%	\$450	7%	45%
\$246	Louisville, KY	New York, NY	CO	11,900	43%	\$268	\$100	6%	\$550	11%	37%
			DL	3,200	11%	\$229	\$125	14%	\$325	6%	18%
			US	8,880	32%	\$238	\$100	7%	\$550	7%	27%
\$244	Indianapolis, IN	Philadelphia, PA	TZ	3,340	12%	\$183	\$125	5%	\$250	5%	0%
			UA	3,770	13%	\$181	\$75	16%	\$550	6%	19%
			US	18,690	66%	\$265	\$125	20%	\$550	10%	33%
\$243	New York, NY	Richmond, VA	CO	11,460	30%	\$279	\$100	5%	\$450	5%	54%
			DL	6,700	18%	\$195	\$50	14%	\$400	9%	53%
			US	19,240	51%	\$241	\$100	10%	\$425	6%	37%
\$241	Detroit, MI	Providence, RI	NW	12,640	66%	\$271	\$125	5%	\$525	7%	26%
			WN	3,440	18%	\$166	\$125	9%	\$225	30%	0%
\$239	Boston, MA	Buffalo, NY	US	15,930	91%	\$240	\$100	15%	\$450	9%	40%
\$235	Greenville/Spartanburg, SC	New York, NY	CO	9,450	41%	\$260	\$75	6%	\$475	14%	42%
			DL	2,570	11%	\$261	\$125	7%	\$350	5%	19%
			US	10,060	44%	\$207	\$100	10%	\$200	11%	20%
\$235	Minneapolis/St.Paul, MN	St. Louis, MO	AA	18,060	40%	\$227	\$100	6%	\$450	7%	26%
			NW	25,800	57%	\$242	\$100	8%	\$450	10%	32%
\$232	Dallas/Ft. Worth, TX	Omaha, NE	AA	15,130	83%	\$239	\$125	8%	\$400	7%	17%
\$231	Detroit, MI	Washington, DC	NW	54,840	91%	\$233	\$100	12%	\$475	7%	24%
\$230	Indianapolis, IN	Washington, DC	US	17,670	75%	\$248	\$100	6%	\$425	11%	46%
\$228	Detroit, MI	Indianapolis, IN	NW	16,670	84%	\$247	\$100	14%	\$400	10%	39%
			WN	2,350	12%	\$103	\$75	12%	\$150	9%	0%
\$227	Columbus, OH	New York, NY	AA	7,450	12%	\$257	\$100	6%	\$525	6%	38%
			CO	35,030	56%	\$221	\$100	5%	\$350	7%	28%
			US	14,900	24%	\$236	\$100	16%	\$575	6%	30%
\$224	Atlanta, GA	Indianapolis, IN	DL	24,780	74%	\$252	\$25	6%	\$525	9%	91%
\$223	Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	US	18,330	84%	\$221	\$100	16%	\$550	5%	30%
\$220	Cincinnati, OH	Washington, DC	DL	27,280	92%	\$222	\$75	10%	\$375	10%	50%
\$219	Detroit, MI	Milwaukee, WI	NW	18,730	92%	\$224	\$75	5%	\$300	18%	55%
\$219	Atlanta, GA	Richmond, VA	DL	29,130	94%	\$220	\$100	6%	\$300	13%	18%
\$219	Dallas/Ft. Worth, TX	Louisville, KY	AA	11,680	69%	\$221	\$100	8%	\$200	13%	23%
			DL	3,750	22%	\$209	\$50	9%	\$325	6%	49%
\$218	Charlotte, NC	Orlando/Kissimmee, FL	US	17,630	84%	\$217	\$100	10%	\$475	7%	30%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2003

Table 5

							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Average Mkt Fare	Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$217	Raleigh/Durham, NC	Washington, DC	AA	14,280	54%	\$192	\$125	31%	\$375	10%	3%
			UA	6,670	25%	\$254	\$100	10%	\$425	7%	37%
			US	5,460	21%	\$237	\$100	7%	\$425	7%	38%
\$216	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	14,810	57%	\$240	\$100	6%	\$500	7%	26%
			US	5,400	21%	\$222	\$125	27%	\$500	8%	18%
\$215	Atlanta, GA	St. Louis, MO	AA	21,310	43%	\$205	\$75	7%	\$450	6%	37%
			DL	23,940	48%	\$231	\$25	7%	\$450	9%	86%
\$213	Philadelphia, PA	Raleigh/Durham, NC	AA	11,900	32%	\$195	\$100	13%	\$450	7%	19%
			US	23,320	63%	\$223	\$100	19%	\$450	11%	32%
\$213	Dallas/Ft. Worth, TX	Memphis, TN	AA	13,120	59%	\$215	\$100	5%	\$325	9%	21%
			NW	6,560	29%	\$209	\$75	9%	\$325	9%	42%
\$212	Baltimore, MD	Detroit, MI	NW	29,910	66%	\$244	\$100	7%	\$375	20%	36%
			WN	11,600	26%	\$141	\$125	25%	\$175	51%	0%
\$212	Boston, MA	Rochester, NY	US	15,780	88%	\$216	\$100	16%	\$275	40%	11%
\$211	Boston, MA	Raleigh/Durham, NC	AA	22,730	63%	\$227	\$125	24%	\$500	6%	14%
			DL	7,610	21%	\$184	\$125	29%	\$200	7%	11%
\$210	Chicago, IL	Philadelphia, PA	AA	45,450	25%	\$193	\$100	10%	\$275	7%	12%
			TZ	28,790	16%	\$159	\$125	21%	\$225	14%	0%
			UA	65,500	36%	\$240	\$125	18%	\$275	21%	11%
			US	38,420	21%	\$216	\$100	6%	\$275	10%	18%
\$210	Knoxville, TN	New York, NY	CO	4,560	26%	\$255	\$125	23%	\$525	13%	27%
			DL	7,050	40%	\$194	\$125	32%	\$225	12%	10%
			US	4,340	25%	\$191	\$100	9%	\$225	12%	13%
\$208	Providence, RI	Washington, DC	US	23,210	97%	\$208	\$100	6%	\$375	7%	22%
\$206	Atlanta, GA	Nashville, TN	DL	18,570	94%	\$206	\$100	7%	\$425	6%	22%
\$206	Columbia, SC	New York, NY	CO	4,100	24%	\$251	\$150	19%	\$525	7%	15%
			DL	8,020	47%	\$213	\$125	10%	\$300	5%	13%
			US	4,360	26%	\$153	\$100	28%	\$200	6%	8%
\$203	Chicago, IL	Memphis, TN	AA	7,180	24%	\$210	\$50	5%	\$450	8%	56%
			FL	3,560	12%	\$142	\$100	21%	\$275	8%	0%
			NW	15,840	52%	\$212	\$75	6%	\$450	5%	38%
\$203	St. Louis, MO	Washington, DC	AA	47,080	90%	\$204	\$125	8%	\$300	7%	7%
\$202	New York, NY	Norfolk, VA	CO	11,910	42%	\$225	\$100	9%	\$425	13%	30%
			US	13,890	49%	\$188	\$75	12%	\$375	15%	29%
\$201	Chicago, IL	Richmond, VA	AA	6,700	22%	\$217	\$100	15%	\$300	14%	17%
			UA	18,840	62%	\$202	\$100	22%	\$300	16%	13%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$70	Kansas City, MO	St. Louis, MO	AA	19,170	39%	\$69	\$50	14%	\$100	33%	2%
			WN	30,330	61%	\$70	\$50	9%	\$100	64%	0%
\$69	Glendale/Burbank, CA	Las Vegas, NV	WN	176,730	94%	\$70	\$50	26%	\$100	50%	0%
\$69	Oakland/Berkeley, CA	Reno, NV	WN	26,950	100%	\$69	\$50	13%	\$100	50%	0%
\$69	Omaha, NE	St. Louis, MO	AA	15,050	49%	\$74	\$50	14%	\$100	36%	2%
			WN	15,250	49%	\$62	\$50	24%	\$100	29%	0%

**Detailed Fare Information for City-Pair Markets
with Highest and Lowest Average Fares**

Third Quarter 2003

Table 5

Average Mkt Fare	Origin	Destination					Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
			Carrier	Psgs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$68	Reno, NV	San Jose/Palo Alto, CA	WN	33,080	100%	\$68	\$50	10%	\$100	48%	0%
\$68	Los Angeles, CA	Phoenix, AZ	HP	37,680	20%	\$85	\$50	12%	\$125	9%	5%
			WN	146,170	78%	\$63	\$50	37%	\$100	32%	0%
\$68	Phoenix, AZ	San Diego, CA	HP	41,750	21%	\$76	\$50	17%	\$100	26%	5%
			WN	152,680	78%	\$66	\$50	38%	\$100	41%	0%
\$67	Ontario, CA	Phoenix, AZ	HP	16,820	17%	\$76	\$50	16%	\$100	29%	3%
			WN	84,210	83%	\$65	\$50	30%	\$100	36%	0%
\$67	Las Vegas, NV	Ontario, CA	WN	100,490	97%	\$67	\$50	31%	\$100	45%	0%
\$67	Albuquerque, NM	Phoenix, AZ	HP	12,940	11%	\$83	\$50	17%	\$100	44%	7%
			WN	103,460	89%	\$64	\$50	41%	\$100	44%	0%
\$66	Las Vegas, NV	Phoenix, AZ	HP	37,820	17%	\$77	\$50	19%	\$100	38%	4%
			WN	180,470	83%	\$63	\$50	35%	\$100	32%	0%
\$66	Long Beach, CA	Oakland/Berkeley, CA	B6	127,470	100%	\$66	\$50	29%	\$125	8%	0%
\$65	El Paso, TX	Phoenix, AZ	WN	40,480	95%	\$64	\$50	40%	\$100	41%	0%
\$61	Las Vegas, NV	Long Beach, CA	B6	49,530	100%	\$61	\$50	42%	\$125	7%	0%

Third Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
White Plains, NY	HPN	18	87,750	0%	\$278	73	10	59,460	0%	\$264	64	8	28,290	0%	\$307	95
Cincinnati, OH	CVG	96	800,850	0%	\$236	59	60	465,180	0%	\$233	74	36	335,670	0%	\$240	42
Charlotte, NC	CLT	92	986,290	25%	\$244	51	58	665,070	12%	\$240	64	34	321,220	52%	\$253	32
Minneapolis/St. Paul, MN	MSP	134	2,769,540	56%	\$217	37	49	867,230	40%	\$202	50	85	1,902,310	63%	\$223	33
Greenville/Spartanburg, SC	GSP	46	163,730	0%	\$248	37	24	100,930	0%	\$235	38	22	62,800	0%	\$270	37
Washington, DC	IAD	157	1,473,620	35%	\$237	33	74	414,580	44%	\$176	29	83	1,059,040	32%	\$261	34
Dallas/Ft. Worth, TX	DFW	161	3,743,420	22%	\$210	31	54	1,002,170	36%	\$152	6	107	2,741,250	17%	\$231	39
Richmond, VA	RIC	60	381,800	0%	\$224	31	30	237,940	0%	\$214	36	30	143,860	0%	\$240	24
Columbia, SC	CAE	38	114,650	0%	\$247	30	21	70,410	0%	\$226	26	17	44,240	0%	\$280	34
Washington, DC	DCA	158	2,310,990	4%	\$198	29	72	1,273,550	2%	\$186	43	86	1,037,440	6%	\$213	17
Huntsville/Decatur, AL	HSV	43	156,120	0%	\$226	27	21	88,740	0%	\$202	25	22	67,380	0%	\$259	31
Houston, TX	IAH	139	2,306,110	9%	\$198	24	40	566,260	17%	\$133	3	99	1,739,850	6%	\$219	29
Portland, ME	PWM	50	233,760	0%	\$209	24	14	89,970	0%	\$200	58	36	143,790	0%	\$215	10
Chicago, IL	ORD	166	5,041,670	10%	\$184	24	83	2,399,050	0%	\$171	29	83	2,642,620	18%	\$197	20
San Francisco, CA	SFO	127	2,854,710	14%	\$229	22	17	739,050	0%	\$139	9	110	2,115,660	19%	\$260	25
Memphis, TN	MEM	78	651,580	36%	\$202	21	45	362,640	45%	\$190	20	33	288,940	23%	\$216	22
New York, NY	EWR	173	3,710,680	10%	\$210	21	68	1,255,410	25%	\$199	39	105	2,455,270	2%	\$216	14
Cleveland, OH	CLE	90	1,380,510	45%	\$181	21	48	785,060	55%	\$169	31	42	595,450	32%	\$196	10
Philadelphia, PA	PHL	139	2,758,650	35%	\$200	20	63	1,126,170	40%	\$195	42	76	1,632,480	31%	\$204	9
Charleston, SC	CHS	53	225,650	0%	\$216	18	29	142,040	0%	\$204	15	24	83,610	0%	\$235	22
Boston, MA	BOS	140	3,567,460	15%	\$192	18	40	1,251,850	24%	\$158	45	100	2,315,610	11%	\$211	9
Syracuse, NY	SYR	52	300,970	38%	\$188	17	21	122,130	22%	\$184	61	31	178,840	49%	\$190	-1
New York, NY	LGA	174	4,548,110	40%	\$169	17	66	2,047,450	25%	\$160	33	108	2,500,660	53%	\$177	7
Knoxville, TN	TYS	45	178,330	0%	\$219	14	26	109,310	0%	\$204	9	19	69,020	0%	\$244	21
Denver, CO	DEN	151	3,965,950	69%	\$183	14	27	830,930	88%	\$155	6	124	3,135,020	63%	\$190	15
Detroit, MI	DTW	117	2,735,070	58%	\$178	13	64	1,406,610	48%	\$175	30	53	1,328,460	69%	\$182	0
Pittsburgh, PA	PIT	97	1,390,300	22%	\$179	12	53	632,390	25%	\$207	57	44	757,910	20%	\$156	-15
Houston, TX	EFD	109	20,670	0%	\$181	11	33	4,160	0%	\$135	2	76	16,510	0%	\$193	13

Third Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
St. Louis, MO	STL	109	2,022,990	56%	\$162	10	59	1,047,510	53%	\$139	3	50	975,480	59%	\$188	17
Colorado Springs, CO	COS	61	341,890	0%	\$194	6	13	87,410	0%	\$161	-5	48	254,480	0%	\$206	10
Austin, TX	AUS	92	1,176,440	71%	\$170	6	23	342,500	86%	\$109	-12	69	833,940	65%	\$194	11
Atlanta, GA	ATL	158	5,624,270	62%	\$157	4	99	3,655,540	72%	\$143	2	59	1,968,730	44%	\$183	6
Mission/Mcallen, TX	MFE	21	65,780	0%	\$188	3	6	31,460	0%	\$132	-19	15	34,320	0%	\$240	20
Hartford, CT/Springfield, MA	BDL	92	1,226,770	56%	\$173	3	31	318,580	55%	\$167	19	61	908,190	56%	\$175	-1
Los Angeles, CA	LAX	160	5,903,120	53%	\$178	2	24	1,681,540	87%	\$93	-15	136	4,221,580	40%	\$212	6
San Antonio, TX	SAT	102	1,166,590	68%	\$166	1	27	385,180	80%	\$108	-22	75	781,410	62%	\$195	11
Burlington, VT	BTB	39	183,050	47%	\$174	1	14	80,400	32%	\$143	11	25	102,650	58%	\$199	-4
Rochester, NY	ROC	55	474,840	59%	\$148	0	24	270,700	57%	\$133	13	31	204,140	61%	\$169	-11
Santa Ana, CA	SNA	91	1,868,110	46%	\$153	0	13	863,550	87%	\$91	-17	78	1,004,560	11%	\$207	8
Miami, FL	MIA	92	1,404,400	19%	\$167	-2	17	250,160	64%	\$132	-15	75	1,154,240	10%	\$175	0
Albany, NY	ALB	64	533,320	65%	\$168	-2	25	203,000	56%	\$150	4	39	330,320	70%	\$178	-6
Houston, TX	HOU	133	1,277,290	97%	\$133	-3	36	803,410	97%	\$104	-11	97	473,880	96%	\$183	7
Columbus, OH	CMH	87	1,112,510	47%	\$162	-3	47	555,740	41%	\$158	10	40	556,770	52%	\$165	-13
Des Moines, IA	DSM	52	292,160	11%	\$173	-3	16	95,110	23%	\$184	21	36	197,050	6%	\$168	-13
Grand Rapids, MI	GRR	56	341,060	20%	\$172	-4	26	152,360	19%	\$171	4	30	188,700	22%	\$173	-9
Jackson/Vicksburg, MS	JAN	47	215,090	64%	\$170	-4	22	122,190	60%	\$147	-13	25	92,900	70%	\$201	7
Tulsa, OK	TUL	66	465,890	70%	\$156	-4	28	252,510	65%	\$126	-12	38	213,380	76%	\$191	3
Greensboro/High Point, NC	GSO	64	483,950	23%	\$162	-4	41	362,470	24%	\$150	-7	23	121,480	18%	\$200	2
Little Rock, AR	LIT	64	403,560	72%	\$158	-5	29	229,890	75%	\$129	-13	35	173,670	68%	\$197	4
Portland, OR	PDX	112	2,278,580	65%	\$156	-6	21	722,760	78%	\$100	-20	91	1,555,820	60%	\$182	-1
Corpus Christi, TX	CRP	26	101,980	65%	\$146	-6	8	67,000	74%	\$107	-19	18	34,980	48%	\$219	10
Seattle/Tacoma, WA	SEA	162	4,211,020	53%	\$169	-6	34	1,092,350	73%	\$114	-20	128	3,118,670	46%	\$188	-3
San Diego, CA	SAN	117	3,176,670	76%	\$153	-6	16	1,303,710	94%	\$92	-21	101	1,872,960	63%	\$195	0
Birmingham, AL	BHM	69	514,580	74%	\$164	-7	40	348,430	78%	\$144	-15	29	166,150	65%	\$205	9
Providence, RI	PVD	78	1,131,280	75%	\$153	-7	21	351,380	70%	\$140	6	57	779,900	76%	\$160	-11

Third Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Oklahoma City, OK	OKC	71	571,320	60%	\$160	-7	26	240,310	69%	\$128	-17	45	331,010	54%	\$183	-1
Salt Lake City, UT	SLC	99	1,690,690	68%	\$155	-7	26	942,970	91%	\$110	-20	73	747,720	40%	\$211	4
Louisville, KY	SDF	73	613,080	67%	\$155	-8	43	409,900	66%	\$145	-8	30	203,180	67%	\$177	-8
Tucson, AZ	TUS	60	528,320	55%	\$150	-8	13	243,410	92%	\$94	-29	47	284,910	23%	\$199	5
Norfolk, VA	ORF	81	707,410	56%	\$164	-8	37	383,860	59%	\$140	-15	44	323,550	54%	\$191	-1
Raleigh/Durham, NC	RDU	102	1,531,090	60%	\$154	-8	60	993,480	60%	\$142	-8	42	537,610	58%	\$177	-9
San Jose/Palo Alto, CA	SJC	82	2,137,250	80%	\$143	-9	14	1,272,850	100%	\$97	-18	68	864,400	51%	\$212	-1
Albuquerque, NM	ABQ	83	1,087,510	80%	\$151	-9	23	525,490	93%	\$116	-20	60	562,020	67%	\$184	-1
Madison, WI	MSN	53	271,250	7%	\$162	-9	17	70,660	6%	\$169	2	36	200,590	7%	\$160	-12
New York, NY	JFK	162	2,915,220	76%	\$172	-9	56	311,480	84%	\$92	-1	106	2,603,740	75%	\$181	-9
Nashville, TN	BNA	95	1,374,520	74%	\$149	-10	55	847,470	67%	\$138	-11	40	527,050	84%	\$167	-8
Milwaukee, WI	MKE	90	1,116,970	32%	\$151	-10	45	516,520	28%	\$152	-4	45	600,450	36%	\$150	-14
Omaha, NE	OMA	72	709,620	68%	\$151	-10	21	251,270	68%	\$131	-9	51	458,350	68%	\$162	-11
Manchester, NH	MHT	66	808,310	77%	\$150	-10	17	281,130	77%	\$129	-7	49	527,180	77%	\$161	-12
Glendale/Burbank, CA	BUR	47	1,061,940	92%	\$106	-10	13	827,970	97%	\$84	-17	34	233,970	76%	\$184	4
Indio/Palm Springs, CA	PSP	17	68,430	0%	\$163	-10	1	23,640	0%	\$92	-40	16	44,790	0%	\$201	2
Jacksonville, FL	JAX	79	912,490	57%	\$145	-11	29	437,230	77%	\$119	-18	50	475,260	38%	\$168	-5
Savannah, GA	SAV	50	277,570	33%	\$155	-11	24	159,560	41%	\$142	-15	26	118,010	22%	\$173	-7
Indianapolis, IN	IND	94	1,423,390	76%	\$153	-12	51	530,360	63%	\$177	6	43	893,030	83%	\$139	-21
Pensacola, FL	PNS	48	233,320	68%	\$151	-12	20	84,850	69%	\$141	-17	28	148,470	67%	\$156	-9
New Orleans, LA	MSY	100	1,618,640	67%	\$141	-12	40	741,590	79%	\$115	-18	60	877,050	56%	\$162	-8
Baltimore, MD	BWI	124	3,869,680	87%	\$137	-13	54	1,881,780	87%	\$109	-12	70	1,987,900	86%	\$163	-13
Ontario, CA	ONT	75	1,316,890	83%	\$130	-13	12	680,000	100%	\$81	-25	63	636,890	65%	\$182	-6
Sacramento, CA	SMF	80	1,869,960	87%	\$131	-13	14	1,191,170	100%	\$92	-26	66	678,790	64%	\$201	1
Buffalo, NY	BUF	67	902,390	70%	\$134	-13	29	472,880	63%	\$126	2	38	429,510	78%	\$142	-24
El Paso, TX	ELP	61	548,080	75%	\$148	-14	23	345,340	91%	\$118	-24	38	202,740	48%	\$198	0
Dayton, OH	DAY	57	526,230	44%	\$150	-14	29	271,700	39%	\$145	-12	28	254,530	49%	\$154	-17
Phoenix, AZ	PHX	122	3,984,550	79%	\$133	-14	20	1,738,990	97%	\$88	-23	102	2,245,560	65%	\$168	-10

Third Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Spokane, WA	GEG	57	544,850	78%	\$135	-15	9	291,600	98%	\$86	-30	48	253,250	54%	\$192	-4
Sarasota/Bradenton, FL	SRQ	27	123,640	24%	\$141	-15	2	16,890	0%	\$149	-11	25	106,750	28%	\$140	-15
Dallas/Ft. Worth, TX	DAL	106	1,016,020	99%	\$94	-15	40	991,930	100%	\$90	-17	66	24,090	87%	\$234	26
Akron/Canton, OH	CAK	31	228,380	90%	\$130	-15	17	139,100	84%	\$122	-13	14	89,280	99%	\$143	-18
Kansas City, MO	MCI	108	1,953,770	67%	\$140	-16	47	870,100	68%	\$130	-13	61	1,083,670	65%	\$149	-18
Boise, ID	BOI	53	484,410	81%	\$131	-17	18	357,000	98%	\$102	-27	35	127,410	34%	\$212	1
Wichita, KS	ICT	40	196,550	43%	\$151	-17	10	34,720	7%	\$177	13	30	161,830	51%	\$145	-23
Amarillo, TX	AMA	20	129,350	89%	\$111	-18	9	100,870	92%	\$94	-23	11	28,480	79%	\$168	-6
Daytona Beach, FL	DAB	20	60,980	0%	\$152	-19	6	17,860	0%	\$159	-14	14	43,120	0%	\$149	-20
Las Vegas, NV	LAS	158	6,220,990	73%	\$131	-19	30	2,321,430	92%	\$88	-19	128	3,899,560	61%	\$157	-19
Tampa/St. Petersburg/Lakeland, FL	TPA	125	2,799,230	74%	\$130	-20	37	628,520	84%	\$115	-21	88	2,170,710	71%	\$134	-20
Flint, MI	FNT	36	171,800	93%	\$140	-21	17	74,740	87%	\$140	-21	19	97,060	98%	\$139	-20
Oakland/Berkeley, CA	OAK	78	2,992,300	94%	\$121	-21	15	2,066,320	100%	\$89	-25	63	925,980	81%	\$192	-16
Lubbock, TX	LBB	26	176,010	91%	\$108	-21	12	142,250	94%	\$92	-27	14	33,760	80%	\$178	-5
Reno, NV	RNO	69	925,100	84%	\$126	-21	16	584,850	99%	\$90	-32	53	340,250	58%	\$187	-9
Harlingen, TX	HRL	19	145,570	97%	\$114	-21	10	118,070	97%	\$98	-28	9	27,500	96%	\$182	-1
Chicago, IL	MDW	155	3,065,890	99%	\$117	-21	82	1,433,510	99%	\$105	-15	73	1,632,380	99%	\$128	-26
West Palm Beach, FL	PBI	71	1,014,590	47%	\$129	-22	11	121,230	77%	\$125	-20	60	893,360	43%	\$130	-22
Ft. Myers, FL	RSW	70	777,680	50%	\$133	-23	7	59,310	60%	\$134	-8	63	718,370	49%	\$133	-24
Long Beach, CA	LGB	19	689,820	88%	\$142	-24	3	202,770	100%	\$66	-38	16	487,050	82%	\$173	-21
Orlando/Kissimmee, FL	MCO	138	4,546,020	76%	\$128	-24	32	551,730	83%	\$122	-20	106	3,994,290	75%	\$129	-24
Newport News/Hampton/Wmsburg, VA	PHF	22	150,970	95%	\$120	-24	10	105,450	94%	\$105	-27	12	45,520	97%	\$157	-18
Midland/Odessa, TX	MAF	19	137,780	97%	\$107	-24	13	115,850	96%	\$99	-28	6	21,930	100%	\$150	-9
Gulfport/Biloxi, MS	GPT	28	116,020	70%	\$130	-25	12	72,960	79%	\$107	-36	16	43,060	56%	\$170	-8
Ft. Lauderdale, FL	FLL	106	3,149,770	76%	\$126	-25	22	474,140	86%	\$112	-17	84	2,675,630	74%	\$129	-26
Tallahassee, FL	TLH	31	159,720	72%	\$133	-25	13	93,380	72%	\$112	-36	18	66,340	71%	\$162	-11

Third Quarter 2003 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium
		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare	
Islip/Long Island, NY	ISP	37	444,850	96%	\$117	-26	8	103,980	93%	\$98	-27	29	340,870	97%	\$123	-26
Myrtle Beach, SC	MYR	42	315,880	68%	\$123	-28	31	257,870	76%	\$117	-31	11	58,010	30%	\$146	-17
Atlantic City, NJ	ACY	10	190,680	98%	\$107	-34	3	38,660	89%	\$97	-42	7	152,020	100%	\$110	-32
Tampa/St. Petersburg/Lakeland, FL	PIE	28	149,170	100%	\$102	-39	1	150	100%	\$131	-43	27	149,020	100%	\$102	-39

Office of Aviation and International Affairs, Aviation Analysis
AirTran's Westward Expansion – Third Quarter 2003
Domestic Aviation Competition Issue Brief Number 23

We last focused on AirTran in the Special Feature accompaniment to the Domestic Air Fare Consumer Report for the third quarter of 2001.¹ Since then, the airline has continued to grow its Atlanta hub, both by adding frequencies in existing markets as well as by beginning service to new destinations. As of April 2004, AirTran offered nonstop service from Atlanta to 44 airports. AirTran has also increased its service in markets that do not involve Atlanta. In addition to offering nonstop service to Florida from a number of cities outside of its Atlanta hub, the carrier has, among other strategies, grown its focus city operation at Baltimore and increased the breadth of its nonstop network at Boston, Canton/Akron, Dallas/Ft. Worth, and Philadelphia. AirTran has completed its fleet renewal program, having retired its last DC-9 in January 2004.

In July 2003, AirTran placed a firm order for 50 Boeing 737s, in addition to options on another 50 737s. The airline's first 737 is scheduled for delivery in the summer of 2004. In addition to opening up new markets, the 737s will also allow AirTran to increase capacity on its existing routes, by replacing or supplementing service flown with its 117-seat 717s.

Last year, AirTran began service to four cities west of the Mississippi. The airline commenced nonstop service between its Atlanta hub and Denver in May, Los Angeles and Las Vegas in June, and San Francisco in November. (Service to the latter three cities is marketed by AirTran but operated under contract for the airline by Ryan International Airlines with A320 aircraft. As AirTran takes delivery of the 737s, it plans to use them to replace the Ryan International operated service.) This Special Feature examines the competitive impact of AirTran's recent westward expansion.² It also takes a look at the largest Atlanta city-pair markets west of the Mississippi that did not have AirTran service as of the third quarter of 2003.

Atlanta-Los Angeles

In the third quarter of 2002 (3Q02), Atlanta-Los Angeles was the 73rd largest domestic airport pair market by total traffic. In 3Q02, there were 119 airport pairs among the Top 1,000 largest domestic airport pairs that were in the 1,500 to 2,000 mile distance block. The Atlanta-Los Angeles market's average one-way fare of \$252 was the 12th highest among these 119 markets. This market was Delta's 18th largest domestic airport pair by total passenger volume but its second largest airport pair market by total revenue. In 3Q02, Delta was the only carrier offering nonstop service in this market and it had a 55% market share.

AirTran began service between Atlanta and Los Angeles on June 4, 2003, with two daily roundtrips. JetBlue had commenced service between Atlanta and Long Beach, outside of Los Angeles, on May 8, 2003, with three daily roundtrips.³ Delta responded to the low-fare carriers' entry by greatly

¹ This quarter's Air Fare Report Special Feature is simultaneously being issued as part of our Domestic Aviation Competition Series. This document, and all previous Special Features, are available on our website at <http://ostpxweb.dot.gov/aviation/> under Reports → Domestic → Studies, Reports, and Statements → Domestic Aviation Competition Series.

² Since AirTran did not begin service to San Francisco until the fourth quarter of 2003, this market was not analyzed for this Special Feature.

³ In September 2003, JetBlue reduced its Atlanta-Long Beach service to one daily round trip. JetBlue terminated all service at Atlanta in December 2003.

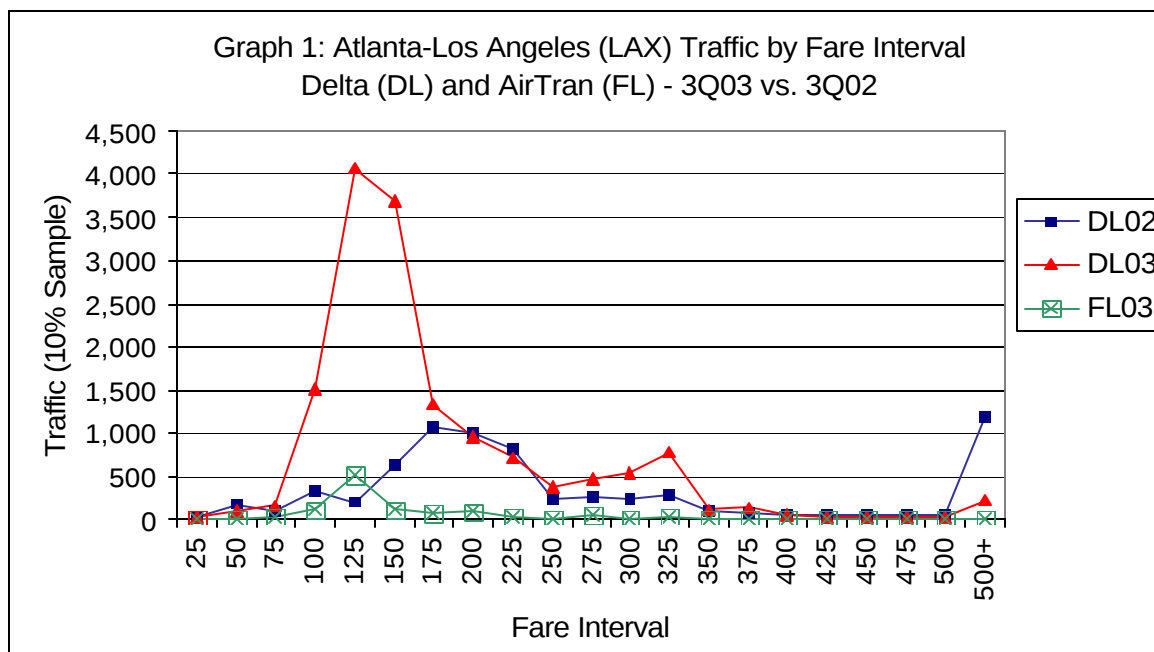
increasing capacity. According to DOT's T100 data, Delta's nonstop capacity in the market increased 44% between 3Q02 and the third quarter of 2003 (3Q03). Delta's departures increased 55%.

Table 1 below illustrates the dramatic effect that the entry of AirTran and JetBlue, and Delta's subsequent capacity and pricing responses, had on traffic, revenue, and average fares in the Atlanta-Los Angeles market.

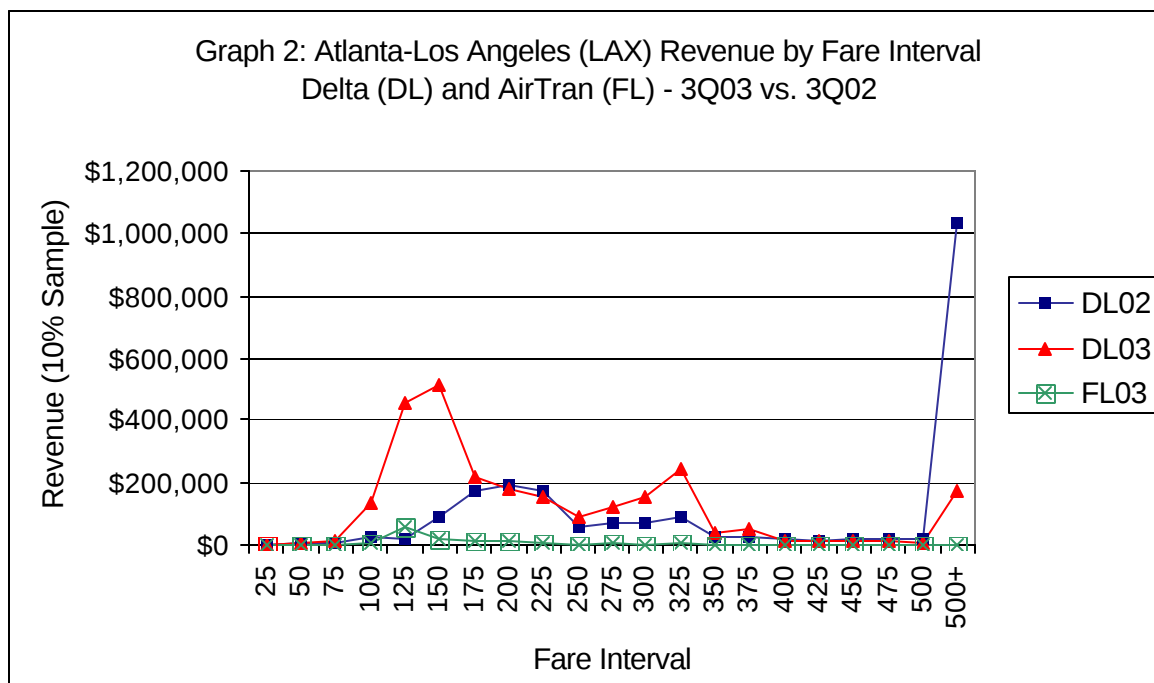
Market (Carrier)	10% Sample FaredPax 3Q02	10% Sample FaredPax 3Q03	% Change FaredPax	10% Sample Rev 3Q02	10% Sample Rev 3Q03	% Change Rev	AvgFare 3Q02	AvgFare 3Q03	% Change AvgFare
ATL-LAX Overall	13,185	18,979	44%	\$3,319,152	\$3,165,288	-5%	\$252	\$167	-34%
ATL-LAX (Delta)	6,885	15,303	122%	\$2,141,575	\$2,567,654	20%	\$311	\$168	-46%
ATL-LAX (AirTran)		1,019			\$139,874			\$137	
ATL-LGB (JetBlue)		4,852			\$595,541			\$123	

The overall Atlanta-Los Angeles market grew 44% year-over-year. However, total market revenue fell 5%, as the average market fare declined 34%. Although Delta's Atlanta-Los Angeles traffic more than doubled, its revenue grew only 20%, as its average fare plummeted 46% from \$311 to \$168. AirTran carried about 1/15 of the amount of fared passengers that Delta did, at an average fare of \$137, 18% lower than Delta's average fare. In the Atlanta-Long Beach market, JetBlue's average fare of \$123 was even lower than AirTran's Atlanta-Los Angeles fare.

Graph 1 below illustrates how the distribution of Delta's traffic by fare interval changed year-over-year. AirTran's traffic by fare interval for the 3Q03 is provided as well. As typically occurs when a low-fare carrier enters a market dominated by the legacy carriers, the number of passengers paying fares at the high end of the fare structure fell dramatically. Meanwhile, the number of passengers paying much lower fares, which includes both those that would have traveled at higher prices but were now able to obtain a lower fare, as well as incremental traffic that was generated by the lower prices, grew substantially. Delta's traffic at fares above \$500 fell 82%, while its traffic at fares below \$500 increased 164%. Note the huge increase in Delta passengers traveling at fares between \$75 and \$150. Anecdotal evidence indicates that walk-up fares in the market have dropped from over \$1,500 before AirTran's entry to as low as under \$300 today.



Graph 2 illustrates how the distribution of Delta's revenue by fare interval changed year-over-year. Before low-fare carrier entry, 48% of Delta's total ATL-LAX revenue was generated by the 17% of Delta passengers that paid fares above \$500. After low-fare entry, passengers that paid fares above \$500 generated only 7% of Delta's total revenue and only 1% of its total traffic.



Before the entry of low-fare competition into the Atlanta-Southern California market, about half of the Atlanta-Los Angeles origin and destination (O&D) market used connecting service because the nonstop fares were so high. During the 3Q03, the percentage of fared traffic that used connecting service fell to only 20%, as much lower fares became available on AirTran and Delta's nonstop flights.

Since AirTran operates a hub at Atlanta, it is now able to offer connecting service from many points in the eastern half of the U.S. to Los Angeles via Atlanta. Table 2 below lists AirTran's 15 largest Los Angeles O&D markets during 3Q03. Unsurprisingly, the Atlanta-Los Angeles (nonstop) market is AirTran's largest Los Angeles O&D market. This market also had the largest percentage drop in market average fare among the markets on the list (-34%). In most of the other markets on the list, AirTran's market share remains relatively small. However, despite its modest market shares, AirTran's entry into Los Angeles appears to be having an effect on prices in some connecting markets. The Pensacola-Los Angeles market, in particular, had its average fare drop 24%, year over year, as AirTran achieved a 10% market share. Philadelphia, Boston, and Washington-Dulles were AirTran's top three Los Angeles connecting O&D markets in 3Q03.

Table 2: AirTran's Top 15 Los Angeles O&D Markets (3Q03)							
Rank	AirportPair	AirTran 10% Sample Fared Traffic 3Q03	AirTran Avg Fare 3Q03	MktFare 3Q02	MktFare 3Q03	% Change in Avg Fare	AirTran TotPax Mkt Share 3Q03
1	Atlanta (ATL)-Los Angeles (LAX)	1,019	\$137	\$252	\$167	-34%	5.4%
2	Los Angeles (LAX)-Philadelphia (PHL)	379	\$165	\$227	\$255	12%	2.9%
3	Boston (BOS)-Los Angeles (LAX)	370	\$177	\$276	\$286	4%	2.0%
4	Los Angeles (LAX)-Washington (IAD)	355	\$156	\$393	\$360	-8%	2.8%
5	Los Angeles (LAX)-New York (LGA)	339	\$165	\$220	\$240	10%	4.7%
6	Baltimore (BWI)-Los Angeles (LAX)	278	\$169	\$192	\$223	16%	2.5%
7	Buffalo (BUF)-Los Angeles (LAX)	173	\$156	\$175	\$153	-13%	4.8%
8	Los Angeles (LAX)-Newport News/Wmsburg (PHF)	143	\$171	\$194	\$195	1%	33.0%
9	Los Angeles (LAX)-Memphis (MEM)	132	\$192	\$272	\$248	-9%	5.6%
10	Los Angeles (LAX)-Orlando (MCO)	131	\$160	\$218	\$190	-13%	1.1%
11	Los Angeles (LAX)-Newark (EWR)	124	\$185	\$248	\$248	0%	0.5%
12	Ft. Lauderdale (FLL)-Los Angeles (LAX)	118	\$141	\$182	\$163	-10%	1.1%
13	Los Angeles (LAX)-Pensacola (PNS)	113	\$178	\$240	\$183	-24%	10.1%
14	Los Angeles (LAX)-New Orleans (MSY)	102	\$165	\$165	\$197	20%	1.8%
15	Flint (FNT)-Los Angeles (LAX)	92	\$149	\$196	\$176	-10%	16.2%

Atlanta-Las Vegas

AirTran initiated service between Atlanta and Las Vegas on June 11, 2003 with two daily roundtrips. As is the case with AirTran's Los Angeles service, these flights are marketed by AirTran but operated by Ryan International Airlines with A320 aircraft. At the time of AirTran's entry, both Delta and America West already served the market on a nonstop basis. T100 data indicates that Delta's capacity in the market increased 44% year-over-year and its departures increased 28%. America West's departures increased 2% but its capacity fell 15% as it downgauged to smaller equipment on the route.

Traffic in the Atlanta-Las Vegas market grew tremendously between 3Q02 and 3Q03. Total market fared traffic increased 73% on a decline in average fare of 22%. As it did in the Atlanta-Los Angeles market, Delta more than doubled its traffic, as its average fare declined 29%. Delta's revenue increased 46% on the growth in traffic. America West grew both its traffic and revenue by 11% on a slight decline in its average fare. AirTran offered the lowest fares, on average, among the three carriers (\$133). Table 3 below provides additional detail.

Table 3: Atlanta-Las Vegas Traffic, Revenue, and Average Fares 3Q03 vs. 3Q02									
Market (Carrier)	10% Sample FaredPax 3Q02	10% Sample FaredPax 3Q03	% Change FaredPax	10% Sample Rev 3Q02	10% Sample Rev 3Q03	% Change Rev	AvgFare 3Q02	AvgFare 3Q03	% Change AvgFare
ATL-LAS Overall	7,744	13,412	73%	\$1,495,347	\$2,022,553	35%	\$193	\$151	-22%
ATL-LAS (AirTran)		1,179			\$156,755			\$133	
ATL-LAS (America West)	1,267	1,410	11%	\$179,561	\$198,525	11%	\$142	\$141	-1%
ATL-LAS (Delta)	4,877	10,090	107%	\$1,070,266	\$1,561,416	46%	\$219	\$155	-29%

Graph 3, on the next page, illustrates traffic by fare interval for each of the carriers with nonstops in the Atlanta-Las Vegas market for 3Q02 and 3Q03, as applicable. Due to the Las Vegas market's high preponderance of leisure travelers, the decline in traffic at the high end of the fare structure was not as dramatic as was the case in the more business travel oriented Los Angeles market. Note the increase in Delta's traffic at fares between \$100 and \$175 as the additional price competition introduced by AirTran stimulated demand.

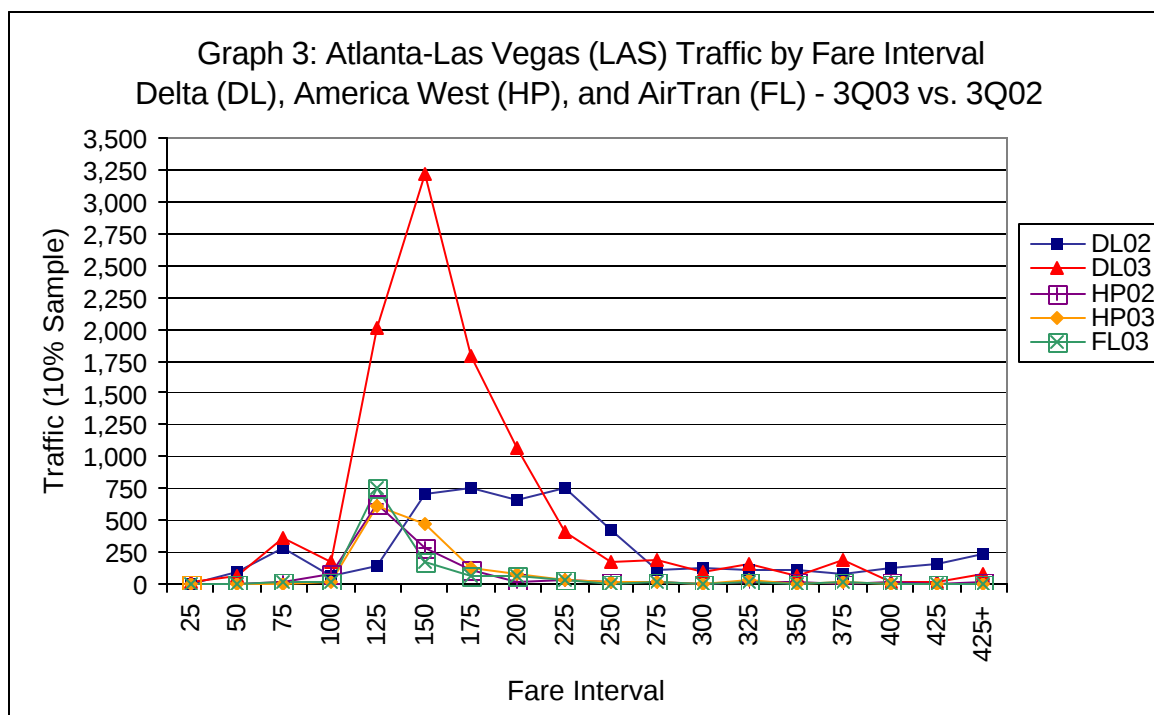


Table 4 presents the change in market average fare between 3Q02 and 3Q03, as well as AirTran's market share, in AirTran's 15 largest Las Vegas O&D markets.

Rank	AirportPair	AirTran 10% Sample Fared Traffic 3Q03	AirTran Avg Fare 3Q03	MktFare 3Q02	MktFare 3Q03	% Change in Avg Fare	AirTran TotPax Mkt Share 3Q03
1	Atlanta (ATL)-Las Vegas (LAS)	1,179	\$133	\$193	\$151	-22%	8.9%
2	Baltimore (BWI)-Las Vegas (LAS)	244	\$133	\$145	\$158	8%	1.8%
3	Las Vegas (LAS)-Washington (IAD)	207	\$188	\$210	\$263	25%	6.2%
4	Buffalo (BUF)-Las Vegas (LAS)	206	\$131	\$166	\$153	-8%	5.2%
5	Las Vegas (LAS)-Philadelphia (PHL)	174	\$172	\$148	\$186	25%	1.7%
6	Las Vegas (LAS)-Pittsburgh (PIT)	173	\$107	\$194	\$132	-32%	2.2%
7	Las Vegas (LAS)-New York (LGA)	149	\$154	\$162	\$164	1%	2.4%
8	Las Vegas (LAS)-Orlando (MCO)	140	\$148	\$147	\$154	5%	1.9%
9	Las Vegas (LAS)-Tampa (TPA)	133	\$129	\$140	\$145	4%	2.2%
10	Ft. Lauderdale (FLL)-Las Vegas (LAS)	117	\$138	\$142	\$158	11%	1.9%
	Las Vegas (LAS)-Newport News/Williamsburg (PHF)	108	\$185	\$235	\$179	-24%	27.1%
12	Boston (BOS)-Las Vegas (LAS)	101	\$191	\$150	\$192	28%	1.2%
13	Dayton (DAY)-Las Vegas (LAS)	77	\$149	\$147	\$146	-1%	4.1%
14	Flint (FNT)-Las Vegas (LAS)	76	\$155	\$159	\$155	-2%	12.6%
15	Las Vegas (LAS)-Rochester (ROC)	73	\$170	\$189	\$178	-6%	7.0%

Outside of the Atlanta-Las Vegas local market, Baltimore was AirTran's largest Las Vegas O&D market. The Pittsburgh and Newport News/Williamsburg markets exhibited the largest year-over-year decline in average fares among the group. Note that the markets with the largest increases in market average fares (Boston, Philadelphia, and Washington-Dulles) were served nonstop in 3Q02 by National Airlines, which ceased operations in November 2002.

Atlanta-Denver

AirTran began service between Atlanta and Denver on May 21, 2003, with two daily roundtrips. It added a third daily roundtrip on July 2, 2003. Unlike its Atlanta-Los Angeles and Atlanta-Las Vegas services, AirTran operates its own 717 equipment on its Atlanta-Denver flights. At the time of

AirTran's entry, Delta, United, and Frontier already offered nonstop service in the market. Delta's capacity in the market increased 1% year-over-year while its departures increased 11%. United increased both capacity and departures by 4%. Frontier grew its capacity 51% while increasing departures by 55%.

Table 5 illustrates the impact of AirTran's entry on the Atlanta-Denver market as a whole, as well as on all of the incumbent nonstop carriers. The average market fare fell 21% from \$202 to \$160, causing traffic to increase by 37%. AirTran entered with an average fare of \$141. Frontier suffered the largest percentage decline in average fare (-32%) but also saw its traffic increase the most (62%) as it expanded its capacity by more than 50%. United and Delta saw their average fares drop 22% and 20% respectively. United's traffic increased 42%, boosting its revenue by 10%. Delta's revenue fell 4% despite a 19% increase in traffic.

Market (Carrier)	10% Sample Fare Pax 3Q02	10% Sample Fare Pax 3Q03	% Change Fare Pax	10% Sample Rev 3Q02	10% Sample Rev 3Q03	% Change Rev	Avg Fare 3Q02	Avg Fare 3Q03	% Change Avg Fare
ATL-DEN Overall	9,230	12,637	37%	\$1,868,163	\$2,015,677	8%	\$202	\$160	-21%
ATL-DEN (AirTran)		1,195			\$168,623			\$141	
ATL-DEN (Frontier)	1,004	1,628	62%	\$191,126	\$211,874	11%	\$190	\$130	-32%
ATL-DEN (United)	2,310	3,273	42%	\$502,170	\$553,379	10%	\$217	\$169	-22%
ATL-DEN (Delta)	4,946	5,901	19%	\$1,010,268	\$967,520	-4%	\$204	\$164	-20%

Table 6 provides data on AirTran's 15 largest Denver O&D markets.

Rank	Airport Pair	AirTran 10% Sample Fare Traffic 3Q03	AirTran Avg Fare 3Q03	Mkt Fare 3Q02	Mkt Fare 3Q03	% Change in Avg Fare	AirTran Tot Pax Mkt Share 3Q03
1	Atlanta (ATL)-Denver (DEN)	1,195	\$141	\$202	\$160	-21%	9.3%
2	Denver (DEN)-Orlando (MCO)	570	\$146	\$195	\$178	-9%	7.6%
3	Baltimore (BWI)-Denver (DEN)	345	\$153	\$200	\$228	14%	4.5%
4	Denver (DEN)-Washington (IAD)	334	\$156	\$275	\$295	7%	3.6%
5	Buffalo (BUF)-Denver (DEN)	280	\$157	\$179	\$164	-8%	14.7%
6	Denver (DEN)-Tampa (TPA)	263	\$150	\$178	\$176	-1%	5.6%
7	Denver (DEN)-New York (LGA)	259	\$146	\$215	\$229	7%	2.1%
8	Denver (DEN)-Philadelphia (PHL)	219	\$173	\$243	\$255	5%	2.8%
9	Boston (BOS)-Denver (DEN)	175	\$208	\$198	\$239	21%	1.6%
10	Denver (DEN)-Rochester (ROC)	142	\$197	\$201	\$180	-11%	8.7%
11	Akron/Canton (CAK)-Denver (DEN)	141	\$190	\$189	\$198	5%	37.8%
12	Denver (DEN)-Jacksonville (JAX)	127	\$207	\$209	\$185	-11%	7.6%
13	Denver (DEN)-Pittsburgh (PIT)	102	\$128	\$211	\$155	-27%	2.1%
14	Denver (DEN)-Ft. Lauderdale (FLL)	97	\$140	\$133	\$139	4%	1.5%
15	Denver (DEN)-Memphis (MEM)	85	\$181	\$232	\$196	-16%	6.1%

AirTran's largest connecting Denver O&D market was Denver-Orlando. The Pittsburgh market exhibited the largest decline in average fare in the group. The Boston-Denver market, where the average fare increased 21%, was served nonstop by Frontier during 3Q02. Frontier exited the Boston market during the fourth quarter of 2002.

The Future

Subsequent to the period covered by this Special Feature, AirTran began service to another western destination, San Francisco. It also commenced flights between Atlanta and Washington Reagan National. As mentioned above, AirTran is also growing its presence in markets that do not involve Atlanta, including its "focus city" operations at Baltimore as well as expanding other point-to-point flying.

Its recent westward expansion notwithstanding, AirTran still has a limited presence west of the Mississippi, especially as compared to its east coast coverage. Table 7 lists the 25 largest Atlanta city-pair markets⁴ west of the Mississippi by revenue that did not have AirTran service as of 3Q03. It provides revenue, fared traffic, and average fare data at the market level and for Delta for the 3Q03.

Note the vast differences in the average fares between the markets in Table 7, which do not have competition from AirTran, and the average fares in the Atlanta-Los Angeles, Atlanta-Las Vegas, and Atlanta-Denver markets (\$167, \$151, and \$160, respectively), where AirTran now competes. While some of these markets could be served from Atlanta with the 717 today, others are beyond the 717's technical capabilities. However, with the 737, AirTran would be able to serve all of these markets.

Rank	City-Pair	Mkt Revenue 3Q03	Mkt Fared Traffic 3Q03	Mkt Avg Fare 3Q03	Delta Revenue 3Q03	Delta Fared Pax 3Q03	Delta Avg Fare 3Q03
1	Atlanta-San Francisco*	\$3,280,517	13,808	\$238	\$1,916,304	7,135	\$269
2	Atlanta-Seattle/Tacoma	\$1,785,747	7,292	\$245	\$1,224,527	4,836	\$253
3	Atlanta-Phoenix	\$1,263,043	5,220	\$242	\$645,559	2,432	\$265
4	Atlanta-St. Louis	\$1,061,757	4,945	\$215	\$552,490	2,394	\$231
5	Atlanta-San Diego	\$988,650	4,200	\$235	\$739,290	2,859	\$259
6	Atlanta-Salt Lake City	\$934,495	4,068	\$230	\$684,850	2,481	\$276
7	Atlanta-Portland, OR	\$906,735	3,882	\$234	\$609,498	2,572	\$237
8	Atlanta-San Antonio	\$738,694	3,107	\$238	\$583,282	2,342	\$249
9	Atlanta-Austin	\$645,278	2,873	\$225	\$461,947	1,958	\$236
10	Atlanta-Sacramento	\$616,713	2,786	\$221	\$349,597	1,559	\$224
11	Atlanta-Albuquerque	\$408,944	1,874	\$218	\$292,812	1,235	\$237
12	Atlanta-Oklahoma City	\$403,613	1,725	\$234	\$313,505	1,285	\$244
13	Atlanta-Omaha	\$377,390	1,785	\$211	\$243,604	1,064	\$229
14	Atlanta-Little Rock	\$321,045	1,341	\$239	\$283,877	1,161	\$245
15	Atlanta-Fayetteville, AR	\$312,720	995	\$314	\$270,966	822	\$330
16	Atlanta-Tulsa	\$278,225	1,206	\$231	\$207,755	859	\$242
17	Atlanta-Tucson	\$261,540	1,165	\$224	\$154,233	685	\$225
18	Atlanta-Colorado Springs	\$222,200	959	\$232	\$169,427	752	\$225
19	Atlanta-El Paso	\$210,955	870	\$242	\$107,979	392	\$275
20	Atlanta-Reno	\$199,378	920	\$217	\$64,017	247	\$259
21	Atlanta-Des Moines	\$195,733	999	\$196	\$146,937	690	\$213
22	Atlanta-Shreveport	\$157,183	625	\$251	\$144,510	557	\$259
23	Atlanta-Spokane	\$147,868	514	\$288	\$65,581	229	\$286
24	Atlanta-Boise	\$124,601	569	\$219	\$63,890	292	\$219
25	Atlanta-Jackson, WY	\$94,955	381	\$249	\$54,237	196	\$277
TOP 25 TOTAL		\$15,937,980	68,109	\$234	\$10,350,671	41,034	\$252

*AirTran commenced service in the Atlanta-San Francisco market subsequent to 3Q03.

⁴ Composite cities were used for this analysis. Los Angeles was defined as LAX, Burbank (BUR), Ontario (ONT), Long Beach (LGB), and Orange County (SNA). San Francisco was defined as SFO, Oakland (OAK), and San Jose (SJC).

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	TZ	American Trans Air, Inc.
AQ	Aloha Airlines, Inc.	UA	United Air Lines, Inc.
AS	Alaska Airlines, Inc.	US	US Airways, Inc.
B6	JetBlue Airways	WN	Southwest Airlines, Co.
CO	Continental AirLines, Inc.	XP	Casino Express
DL	Delta Air Lines, Inc.	YX	Midwest Express Airlines
F9	Frontier Airlines, Inc.		
FL	AirTran Airways Corporation		
G4	Allegiant Air		
GQ	Big Sky Airlines, Inc.		
HP	America West Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		
PN	Pacific Northern		
RU	Continental Express Airline		
SY	Sun Country Airlines		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.