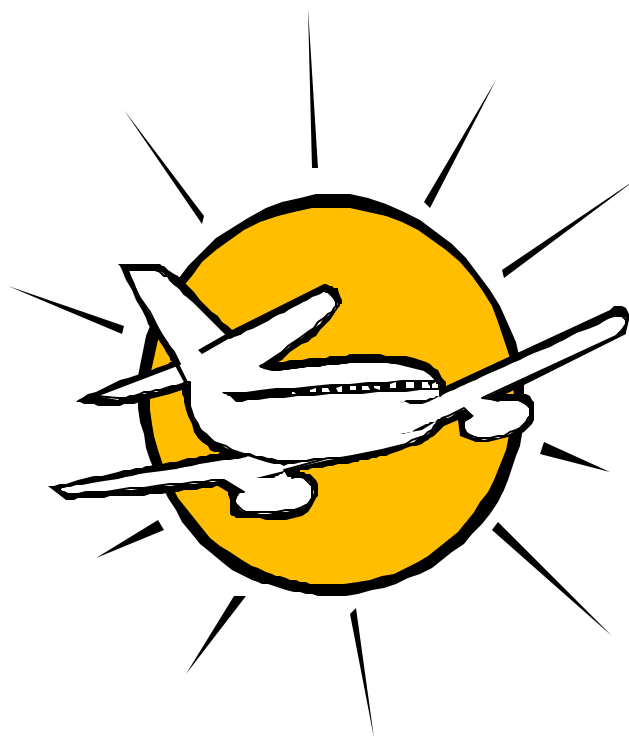

DOMESTIC AIRLINE FARES CONSUMER REPORT



Second Quarter 2003 Passenger and Fare Information

February 2004



U.S. Department of Transportation

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an Air Travel Consumer Report that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 6,192 city-pair markets for the second quarter of 2003 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site, select the Domestic Issues button, then select the Consumer Airfare Report link.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by requesting a copy at (202) 366-2220 or via the World Wide Web at: <http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to offer a variety of prices in a

market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the “lowest fare carrier” because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets in the top 1,000 in either comparison period that involve each city (e.g., three for Lubbock), the number of passengers traveling to and from each city, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for airports in the top 1000 city pairs, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
Second Quarter 2003

Table 1		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 101-150 miles</u>										
Portland, OR	Seattle, WA	129	353	142	AS	99.72	141	AS	99.72	141
<u>Distance Block - 151-200 miles</u>										
Boston, MA	New York, NY	200	4,532	139	DL	42.52	122	US	29.89	121
Chicago, IL	Indianapolis, IN	177	483	98	UA	35.09	113	WN	30.01	65
Tallahassee, FL	Tampa/St. Petersburg/Lakeland, FL	200	235	90	FL	99.91	90	FL	99.91	90
Austin, TX	Dallas/Ft. Worth, TX	183	1,246	89	WN	81.35	88	WN	81.35	88
Houston, TX	San Antonio, TX	199	659	88	WN	72.33	85	WN	72.33	85
Austin, TX	Houston, TX	160	567	87	WN	74.16	85	WN	74.16	85
Dallas/Ft. Worth, TX	Oklahoma City, OK	181	375	84	WN	71.76	83	WN	71.76	83
Ft. Lauderdale, FL	Tampa/St. Petersburg/Lakeland, FL	197	908	78	WN	97.53	78	DL	1.69	77
Ft. Lauderdale, FL	Orlando/Kissimmee, FL	178	482	77	WN	90.16	77	DL	9.73	76
Tampa/St. Petersburg/Lakeland, FL	West Palm Beach, FL	174	205	74	WN	99.73	73	WN	99.73	73
Baltimore, MD	Norfolk, VA	159	216	74	WN	97.10	72	WN	97.10	72
Oakland/Berkeley, CA	Reno, NV	180	316	71	WN	100.00	71	WN	100.00	71
Reno, NV	San Jose/Palo Alto, CA	188	359	70	WN	99.66	70	WN	99.66	70
Las Vegas, NV	Ontario, CA	197	1,146	63	WN	96.77	63	WN	96.77	63
<u>Distance Block - 201-250 miles</u>										
Atlanta, GA	Charlotte, NC	227	265	247	DL	63.45	246	DL	63.45	246
Detroit, MI	Indianapolis, IN	231	238	230	NW	85.07	248	WN	10.58	108
Detroit, MI	Milwaukee, WI	238	233	223	NW	93.88	227	UA	3.53	151
Raleigh/Durham, NC	Washington, DC	227	320	219	AA	54.31	211	AA	54.31	211
New York, NY	Washington, DC	229	4,464	128	DL	44.38	114	DL	44.38	114
Chicago, IL	Dayton, OH	240	272	118	UA	51.76	114	TZ	20.56	109
New York, NY	Syracuse, NY	209	479	116	B6	49.97	78	B6	49.97	78
Atlanta, GA	Savannah, GA	215	279	101	DL	80.06	104	FL	19.42	85
Chicago, IL	Detroit, MI	235	2,276	96	NW	41.40	96	WN	24.69	82
Corpus Christi, TX	Houston, TX	201	315	93	WN	72.09	90	WN	72.09	90
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	204	274	85	FL	54.88	73	FL	54.88	73
Dallas/Ft. Worth, TX	San Antonio, TX	248	1,781	85	WN	79.48	84	WN	79.48	84
Dallas/Ft. Worth, TX	Tulsa, OK	237	698	82	WN	67.96	81	WN	67.96	81
Las Vegas, NV	Santa Ana, CA	226	1,163	78	HP	71.07	83	WN	28.55	66
Las Vegas, NV	Los Angeles, CA	236	3,334	73	WN	66.37	65	WN	66.37	65
Baltimore, MD	Islip/Long Island, NY	220	542	73	WN	99.59	72	WN	99.59	72
Seattle, WA	Spokane, WA	224	1,235	72	AS	69.79	74	WN	30.00	68
Kansas City, MO	St. Louis, MO	237	566	70	WN	61.17	71	AA	38.79	70
Glendale/Burbank, CA	Las Vegas, NV	223	2,045	68	WN	96.90	68	AQ	3.06	53
Las Vegas, NV	Long Beach, CA	231	587	57	B6	100.00	57	B6	100.00	57
<u>Distance Block - 251-300 miles</u>										
Philadelphia, PA	Pittsburgh, PA	267	535	244	US	91.16	248	UA	8.00	187
New York, NY	Richmond, VA	292	455	242	US	51.36	237	DL	16.16	198
New York, NY	Portland, ME	284	233	207	DL	32.96	167	DL	32.96	167

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Milwaukee, WI	Minneapolis/St.Paul, MN	297	384	194	NW	85.60	197	YX	10.56	186
New York, NY	Norfolk, VA	296	329	193	US	56.58	167	US	56.58	167
Boston, MA	Philadelphia, PA	280	1,405	158	US	69.14	175	DL	10.66	120
Chicago, IL	Cincinnati, OH	264	588	152	DL	52.38	153	UA	27.42	145
Atlanta, GA	Jacksonville, FL	270	762	110	DL	77.74	113	FL	21.66	99
Chicago, IL	Columbus, OH	296	1,392	101	WN	46.16	75	WN	46.16	75
Burlington, VT	New York, NY	267	399	101	B6	56.56	78	B6	56.56	78
New York, NY	Rochester, NY	264	1,034	100	B6	66.65	76	B6	66.65	76
Newport News/Hampton/Wmsburg, VA	New York, NY	288	308	91	FL	95.78	90	FL	95.78	90
Dallas/Ft. Worth, TX	Houston, TX	252	4,051	88	WN	72.71	86	WN	72.71	86
Chicago, IL	St. Louis, MO	258	1,933	85	WN	45.89	75	WN	45.89	75
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,173	85	WN	99.93	85	WN	99.93	85
Baltimore, MD	Rochester, NY	277	325	83	FL	96.01	81	FL	96.01	81
Baltimore, MD	Raleigh/Durham, NC	255	575	82	WN	88.99	78	WN	88.99	78
Chicago, IL	Louisville, KY	286	695	82	WN	70.05	69	WN	70.05	69
Harlingen, TX	Houston, TX	295	500	82	WN	91.25	81	WN	91.25	81
Boise, ID	Salt Lake City, UT	291	231	81	WN	65.27	75	WN	65.27	75
Dallas/Ft. Worth, TX	Lubbock, TX	293	752	80	WN	85.75	78	WN	85.75	78
Baltimore, MD	Hartford, CT/Springfield, MA	283	933	76	WN	96.89	75	WN	96.89	75
Las Vegas, NV	San Diego, CA	258	1,923	75	WN	83.28	76	HP	16.17	73
Boise, ID	Spokane, WA	287	364	72	WN	75.22	69	WN	75.22	69
Albany, NY	Baltimore, MD	288	621	72	WN	96.51	70	WN	96.51	70
Portland, OR	Spokane, WA	279	583	71	WN	59.87	67	WN	59.87	67
Baltimore, MD	Buffalo, NY	281	757	71	WN	94.99	69	WN	94.99	69
Little Rock, AR	St. Louis, MO	296	241	70	WN	60.14	67	WN	60.14	67
Louisville, KY	St. Louis, MO	254	195	70	WN	63.54	69	WN	63.54	69
Las Vegas, NV	Phoenix, AZ	256	2,577	68	WN	81.45	66	WN	81.45	66
<u>Distance Block - 301-350 miles</u>										
Charlotte, NC	Washington, DC	330	337	286	US	92.15	288	DL	1.79	202
New York, NY	Pittsburgh, PA	340	1,092	231	US	72.66	227	US	72.66	227
Philadelphia, PA	Raleigh/Durham, NC	336	509	193	US	66.29	192	US	66.29	192
Hartford, CT/Springfield, MA	Washington, DC	326	317	191	US	78.17	190	US	78.17	190
Columbus, OH	Washington, DC	322	322	174	US	63.91	175	US	63.91	175
Glendale/Burbank, CA	San Francisco, CA	326	253	167	UA	99.87	167	UA	99.87	167
Chicago, IL	Minneapolis/St.Paul, MN	349	2,669	150	NW	58.37	135	TZ	16.57	107
Albuquerque, NM	Denver, CO	349	262	147	UA	54.08	164	F9	44.53	126
Chicago, IL	Des Moines, IA	306	266	127	UA	53.93	123	TZ	15.14	109
Los Angeles, CA	San Francisco, CA	337	1,853	126	UA	66.39	135	AA	26.15	102
Atlanta, GA	Memphis, TN	332	795	117	DL	59.76	121	FL	19.90	100
Houston, TX	New Orleans, LA	305	1,870	105	WN	70.18	100	WN	70.18	100
Atlanta, GA	Greensboro/High Point, NC	306	492	102	DL	72.11	113	FL	25.18	66
Chicago, IL	Cleveland, OH	316	1,957	101	WN	42.74	74	WN	42.74	74
Atlanta, GA	Myrtle Beach, SC	317	206	97	DL	54.52	111	FL	42.97	77
Austin, TX	Lubbock, TX	335	235	96	WN	97.52	96	WN	97.52	96
Buffalo, NY	New York, NY	301	1,743	94	B6	61.33	78	B6	61.33	78
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,758	87	WN	58.12	82	WN	58.12	82
Baltimore, MD	Columbus, OH	336	552	86	WN	55.65	78	WN	55.65	78
Baltimore, MD	Cleveland, OH	314	989	84	WN	56.89	80	WN	56.89	80
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,573	83	WN	99.71	83	WN	99.71	83
Las Vegas, NV	Reno, NV	345	1,400	83	WN	97.04	83	HP	2.63	82

*Carrier Code Identifier and Footnotes at End of Report

Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Phoenix, AZ	Santa Ana, CA	338	1,344	83	HP	51.60	93	WN	40.71	76
Los Angeles, CA	San Jose/Palo Alto, CA	308	1,854	83	WN	85.59	80	WN	85.59	80
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	509	83	WN	89.29	80	WN	89.29	80
Dallas/Ft. Worth, TX	Little Rock, AR	304	667	82	WN	72.36	77	WN	72.36	77
Birmingham, AL	New Orleans, LA	321	288	80	WN	97.03	78	WN	97.03	78
Ontario, CA	San Jose/Palo Alto, CA	333	964	80	WN	99.34	80	WN	99.34	80
Los Angeles, CA	Oakland/Berkeley, CA	337	3,465	79	WN	93.12	79	WN	93.12	79
Boise, ID	Portland, OR	344	626	78	WN	51.44	68	WN	51.44	68
Kansas City, MO	Oklahoma City, OK	313	275	77	WN	98.00	75	WN	98.00	75
Ft. Lauderdale, FL	Jacksonville, FL	318	706	76	WN	99.55	76	WN	99.55	76
Amarillo, TX	Dallas/Ft. Worth, TX	324	599	76	WN	84.77	74	WN	84.77	74
Baltimore, MD	Providence, RI	328	1,715	76	WN	97.69	75	WN	97.69	75
Albuquerque, NM	Phoenix, AZ	328	1,351	69	WN	85.61	67	WN	85.61	67
El Paso, TX	Phoenix, AZ	347	487	68	WN	87.49	66	WN	87.49	66
Phoenix, AZ	San Diego, CA	304	1,989	68	WN	75.38	67	WN	75.38	67
Ontario, CA	Phoenix, AZ	325	1,181	68	WN	83.91	66	WN	83.91	66
Omaha, NE	St. Louis, MO	342	359	65	WN	50.89	58	WN	50.89	58
<u>Distance Block - 351-400 miles</u>										
Cleveland, OH	Philadelphia, PA	363	253	301	US	54.06	298	US	54.06	298
Baltimore, MD	Charlotte, NC	360	192	288	US	88.29	294	UA	6.68	226
Atlanta, GA	Cincinnati, OH	373	257	276	DL	95.21	279	US	1.28	164
Kansas City, MO	Minneapolis/St.Paul, MN	393	346	275	NW	93.97	279	YX	1.21	108
Providence, RI	Washington, DC	372	296	194	US	98.00	194	US	98.00	194
Greensboro/High Point, NC	Philadelphia, PA	365	208	173	US	90.96	173	UA	2.70	132
Denver, CO	Salt Lake City, UT	391	732	153	F9	43.66	141	F9	43.66	141
San Francisco, CA	Santa Ana, CA	372	615	147	UA	64.48	150	AA	32.39	140
Houston, TX	Little Rock, AR	393	268	123	WN	59.25	119	WN	59.25	119
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	362	112	WN	71.66	111	WN	71.66	111
Atlanta, GA	Raleigh/Durham, NC	356	1,096	110	DL	72.24	121	FL	25.37	78
Ontario, CA	Reno, NV	394	245	105	WN	96.78	104	WN	96.78	104
Glendale/Burbank, CA	Reno, NV	374	194	104	WN	89.13	105	UA	9.39	99
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,612	100	WN	63.01	100	AA	25.09	99
Las Vegas, NV	Sacramento, CA	397	1,437	100	WN	85.84	100	HP	12.53	97
Baltimore, MD	Boston, MA	370	1,399	99	FL	70.08	86	FL	70.08	86
Los Angeles, CA	Reno, NV	390	628	99	WN	83.86	101	HP	1.54	72
Atlanta, GA	Gulfport/Biloxi, MS	352	258	98	FL	61.32	88	FL	61.32	88
Las Vegas, NV	Salt Lake City, UT	368	898	87	WN	64.20	85	WN	64.20	85
Houston, TX	Jackson/Vicksburg, MS	359	284	86	WN	76.20	82	WN	76.20	82
Oakland/Berkeley, CA	Santa Ana, CA	371	2,099	86	WN	67.91	87	AS	30.57	83
Los Angeles, CA	Sacramento, CA	373	1,618	83	WN	87.09	80	WN	87.09	80
Glendale/Burbank, CA	Sacramento, CA	358	1,694	81	WN	96.16	81	AQ	2.72	53
Ontario, CA	Sacramento, CA	389	1,977	80	WN	98.53	80	WN	98.53	80
Boise, ID	Seattle, WA	399	779	79	AS	58.91	87	WN	40.45	68
St. Louis, MO	Tulsa, OK	351	226	77	WN	53.04	71	WN	53.04	71
Baltimore, MD	Manchester, NH	377	1,531	75	WN	96.07	74	WN	96.07	74
Oakland/Berkeley, CA	Ontario, CA	361	1,979	75	WN	99.10	74	WN	99.10	74
Las Vegas, NV	Tucson, AZ	365	519	74	WN	86.84	71	WN	86.84	71
San Diego, CA	Tucson, AZ	367	504	73	WN	96.27	72	WN	96.27	72
Glendale/Burbank, CA	Phoenix, AZ	369	1,189	72	WN	69.85	71	WN	69.85	71
Los Angeles, CA	Phoenix, AZ	370	2,266	68	WN	73.23	64	WN	73.23	64
Long Beach, CA	Oakland/Berkeley, CA	353	1,376	64	B6	100.00	64	B6	100.00	64

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 401-450 miles</u>										
Charlotte, NC	Philadelphia, PA	447	354	307	US	86.88	319	DL	5.68	153
Cleveland, OH	New York, NY	425	759	289	CO	83.98	297	AA	10.57	256
Minneapolis/St.Paul, MN	St. Louis, MO	449	507	241	NW	55.08	248	AA	41.80	235
Detroit, MI	Washington, DC	405	697	233	NW	92.11	235	US	1.56	141
Atlanta, GA	Indianapolis, IN	432	340	233	DL	76.85	249	CO	1.42	111
Cincinnati, OH	Washington, DC	411	384	226	DL	91.16	230	US	3.92	152
Atlanta, GA	Columbus, OH	446	322	213	DL	88.34	217	US	3.10	153
Baltimore, MD	Detroit, MI	408	464	209	NW	68.51	236	WN	23.08	143
Columbus, OH	Philadelphia, PA	405	334	204	US	63.17	208	HP	24.93	196
New York, NY	Raleigh/Durham, NC	431	1,340	201	AA	37.31	211	DL	13.71	180
Dallas/Ft. Worth, TX	Memphis, TN	432	264	194	AA	51.52	193	AA	51.52	193
Boston, MA	Washington, DC	413	2,467	183	US	59.07	187	AA	10.66	160
Chicago, IL	Pittsburgh, PA	412	798	158	US	37.81	164	TZ	10.52	87
Austin, TX	New Orleans, LA	446	192	154	WN	68.50	156	CO	18.58	154
San Diego, CA	San Francisco, CA	447	700	154	UA	95.21	155	UA	95.21	155
Atlanta, GA	Orlando/Kissimmee, FL	403	1,383	150	DL	62.24	162	FL	36.50	131
Cleveland, OH	Raleigh/Durham, NC	416	206	142	CO	64.83	153	WN	20.33	118
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,429	139	DL	73.96	142	FL	24.03	128
Norfolk, VA	Providence, RI	420	194	132	WN	59.49	128	WN	59.49	128
Las Vegas, NV	San Francisco, CA	414	1,254	123	HP	52.34	119	HP	52.34	119
Houston, TX	Oklahoma City, OK	423	555	123	WN	59.85	119	WN	59.85	119
Atlanta, GA	Dayton, OH	432	726	122	DL	63.89	130	FL	34.45	108
Atlanta, GA	New Orleans, LA	425	871	119	DL	75.55	123	FL	23.42	106
Houston, TX	Midland/Odessa, TX	449	420	119	WN	67.69	117	WN	67.69	117
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,226	114	WN	69.33	112	WN	69.33	112
Indio/Palm Springs, CA	San Francisco, CA	421	336	107	AS	90.80	105	AS	90.80	105
Nashville, TN	Raleigh/Durham, NC	443	475	97	WN	90.27	94	WN	90.27	94
Las Vegas, NV	Oakland/Berkeley, CA	407	2,184	96	WN	87.21	98	AQ	7.28	72
Akron/Canton, OH	New York, NY	402	465	94	FL	83.40	88	FL	83.40	88
San Diego, CA	San Jose/Palo Alto, CA	417	2,056	91	WN	84.78	88	WN	84.78	88
Detroit, MI	St. Louis, MO	440	865	89	NW	35.89	98	WN	32.15	74
Chicago, IL	Omaha, NE	423	960	89	WN	62.49	66	WN	62.49	66
Oakland/Berkeley, CA	San Diego, CA	446	2,859	88	WN	98.33	88	WN	98.33	88
Sacramento, CA	Santa Ana, CA	404	1,169	88	WN	94.33	87	WN	94.33	87
Cleveland, OH	Nashville, TN	448	428	86	WN	72.18	81	WN	72.18	81
Chicago, IL	Nashville, TN	409	1,223	84	WN	65.75	75	WN	65.75	75
Reno, NV	Salt Lake City, UT	422	235	82	WN	85.11	79	WN	85.11	79
Columbus, OH	St. Louis, MO	410	335	79	AA	52.53	87	WN	44.97	67
Chicago, IL	Kansas City, MO	405	2,068	79	WN	54.15	73	WN	54.15	73
Portland, OR	Reno, NV	444	505	78	WN	93.61	76	WN	93.61	76
<u>Distance Block - 451-500 miles</u>										
Charlotte, NC	Detroit, MI	500	251	261	NW	55.73	269	NW	55.73	269
Detroit, MI	Philadelphia, PA	453	567	254	NW	59.98	250	NW	59.98	250
Boston, MA	Pittsburgh, PA	496	461	250	US	92.61	255	NW	1.84	135
Indianapolis, IN	Washington, DC	499	278	229	US	70.74	246	TZ	7.36	149
Atlanta, GA	Richmond, VA	481	333	223	DL	94.09	225	UA	1.42	152
Charlotte, NC	Orlando/Kissimmee, FL	468	258	220	US	86.18	221	UA	4.73	184
Atlanta, GA	St. Louis, MO	483	558	216	AA	46.24	213	AA	46.24	213
Chicago, IL	Memphis, TN	491	321	212	NW	55.46	229	FL	11.17	148
Columbus, OH	New York, NY	483	796	212	CO	44.33	215	DL	11.60	186

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Boston, MA	Richmond, VA	474	194	207	US	67.74	218	AA	25.68	186
Buffalo, NY	Chicago, IL	473	293	185	UA	56.59	184	AA	33.63	180
Dallas/Ft. Worth, TX	Kansas City, MO	461	671	181	AA	86.45	184	DL	6.49	157
Greensboro/High Point, NC	New York, NY	461	790	162	US	41.14	145	US	41.14	145
Denver, CO	Oklahoma City, OK	495	203	148	UA	74.99	157	F9	17.43	111
Denver, CO	Omaha, NE	472	367	147	F9	55.54	129	F9	55.54	129
Detroit, MI	Nashville, TN	457	648	128	NW	66.96	132	WN	30.56	118
New Orleans, LA	San Antonio, TX	495	225	126	WN	73.88	124	WN	73.88	124
Dallas/Ft. Worth, TX	Harlingen, TX	461	366	126	WN	97.93	124	WN	97.93	124
Houston, TX	Tulsa, OK	456	625	125	WN	58.39	124	WN	58.39	124
El Paso, TX	San Antonio, TX	496	300	121	WN	96.48	121	AA	2.09	112
Birmingham, AL	Orlando/Kissimmee, FL	478	279	114	WN	74.62	104	WN	74.62	104
Albuquerque, NM	Las Vegas, NV	487	626	114	WN	91.52	115	HP	5.97	95
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	273	108	WN	82.39	103	WN	82.39	103
Jacksonville, FL	Nashville, TN	484	259	108	WN	89.26	105	WN	89.26	105
Reno, NV	San Diego, CA	488	344	108	WN	82.16	109	UA	14.33	99
Houston, TX	Lubbock, TX	482	305	105	WN	71.42	103	WN	71.42	103
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	509	104	WN	90.87	103	WN	90.87	103
Indianapolis, IN	Kansas City, MO	451	295	91	WN	67.37	84	WN	67.37	84
Buffalo, NY	Raleigh/Durham, NC	487	194	89	US	39.42	87	DL	11.34	86
Baltimore, MD	Louisville, KY	495	672	89	WN	90.55	87	CO	1.49	84
Nashville, TN	New Orleans, LA	471	413	88	WN	92.66	83	WN	92.66	83
Cleveland, OH	St. Louis, MO	487	544	84	WN	45.47	69	WN	45.47	69
Kansas City, MO	Nashville, TN	491	391	83	WN	89.04	79	WN	89.04	79
Sacramento, CA	San Diego, CA	480	2,234	82	WN	97.15	82	WN	97.15	82
Portland, OR	Sacramento, CA	479	1,125	81	WN	66.68	78	WN	66.68	78
Los Angeles, CA	Tucson, AZ	451	810	77	WN	94.59	76	WN	94.59	76
Oklahoma City, OK	St. Louis, MO	462	284	76	WN	54.43	68	WN	54.43	68
<u>Distance Block - 501-550 miles</u>										
Charlotte, NC	New York, NY	543	1,075	297	US	71.40	303	US	71.40	303
Detroit, MI	Minneapolis/St.Paul, MN	528	554	289	NW	88.61	306	AA	3.31	124
Cincinnati, OH	Philadelphia, PA	507	269	275	DL	60.34	272	DL	60.34	272
Detroit, MI	Hartford, CT/Springfield, MA	548	203	253	NW	80.45	266	WN	10.07	164
Indianapolis, IN	Minneapolis/St.Paul, MN	503	323	238	NW	74.80	263	TZ	17.43	163
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	270	215	US	83.49	218	DL	10.23	192
Chicago, IL	Rochester, NY	528	251	177	UA	54.71	180	AA	38.71	169
Detroit, MI	Raleigh/Durham, NC	501	340	172	NW	65.47	185	WN	22.21	125
Atlanta, GA	Washington, DC	547	2,617	166	DL	72.92	181	FL	16.03	116
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	249	157	AA	46.17	179	WN	40.00	126
Detroit, MI	New York, NY	508	2,693	151	NW	66.21	151	NK	16.29	98
Denver, CO	Kansas City, MO	541	672	145	F9	58.59	135	F9	58.59	135
Atlanta, GA	Norfolk, VA	516	355	139	DL	93.55	138	DL	93.55	138
Atlanta, GA	Ft. Myers, FL	515	435	133	DL	73.57	136	FL	24.66	125
Amarillo, TX	Houston, TX	545	222	128	WN	59.24	125	WN	59.24	125
Atlanta, GA	West Palm Beach, FL	545	713	128	DL	72.77	133	FL	25.68	114
Austin, TX	El Paso, TX	525	305	126	WN	97.41	126	WN	97.41	126
Akron/Canton, OH	Atlanta, GA	528	454	125	FL	68.13	120	FL	68.13	120
Portland, OR	San Francisco, CA	550	700	124	UA	56.30	136	AS	40.68	108
Baltimore, MD	Indianapolis, IN	515	476	123	WN	70.69	125	NW	10.43	104

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Greensboro/High Point, NC	Orlando/Kissimmee, FL	534	290	122	DL	70.97	122	FL	12.87	114
Columbus, OH	Hartford, CT/Springfield, MA	550	200	120	HP	37.28	126	NW	12.83	109
Sacramento, CA	Salt Lake City, UT	532	379	116	DL	74.04	113	DL	74.04	113
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	446	110	DL	46.14	118	WN	35.92	94
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	386	106	FL	81.85	102	FL	81.85	102
Atlanta, GA	Pittsburgh, PA	526	898	104	DL	50.65	109	FL	25.49	93
Boise, ID	Las Vegas, NV	520	246	103	WN	87.00	102	UA	1.52	101
Phoenix, AZ	Salt Lake City, UT	507	1,153	102	WN	65.36	99	WN	65.36	99
Jacksonville, FL	Norfolk, VA	543	287	100	WN	75.58	92	WN	75.58	92
New Orleans, LA	Orlando/Kissimmee, FL	550	635	98	WN	89.59	95	WN	89.59	95
Oakland/Berkeley, CA	Portland, OR	543	1,099	97	WN	52.15	97	AS	47.48	96
<u>Distance Block - 551-600 miles</u>										
Boston, MA	Cleveland, OH	563	279	294	CO	87.32	300	UA	2.13	226
Cincinnati, OH	Minneapolis/St.Paul, MN	596	236	277	DL	51.96	278	DL	51.96	278
Cincinnati, OH	New York, NY	589	767	261	DL	77.34	261	DL	77.34	261
Indianapolis, IN	Philadelphia, PA	587	289	238	US	66.40	260	UA	13.89	175
Atlanta, GA	Cleveland, OH	554	388	209	DL	59.16	207	DL	59.16	207
Dallas/Ft. Worth, TX	Omaha, NE	585	223	206	AA	86.23	212	NW	2.90	140
Chicago, IL	Harrisburg, PA	594	207	196	UA	52.82	195	UA	52.82	195
Chicago, IL	Greensboro/High Point, NC	590	221	181	UA	69.27	189	US	10.16	155
Birmingham, AL	Dallas/Ft. Worth, TX	597	236	179	AA	37.78	180	WN	22.07	174
Dallas/Ft. Worth, TX	St. Louis, MO	551	802	164	AA	93.93	164	AA	93.93	164
Dayton, OH	New York, NY	554	380	163	US	45.97	148	US	45.97	148
Charlotte, NC	Chicago, IL	599	907	157	US	33.60	171	TZ	30.76	113
Salt Lake City, UT	San Francisco, CA	599	255	154	DL	72.07	154	UA	24.14	153
Chicago, IL	Tulsa, OK	585	245	154	AA	79.29	151	AA	79.29	151
Atlanta, GA	Detroit, MI	594	1,126	145	NW	53.10	147	DL	43.39	143
Birmingham, AL	Chicago, IL	584	319	142	WN	77.81	129	WN	77.81	129
Birmingham, AL	Houston, TX	570	298	141	WN	55.23	137	WN	55.23	137
Atlanta, GA	Baltimore, MD	576	1,477	140	DL	64.70	149	FL	29.62	121
Chicago, IL	Little Rock, AR	552	261	139	WN	55.78	137	AA	31.22	135
Atlanta, GA	Ft. Lauderdale, FL	581	1,442	137	DL	67.56	142	FL	29.72	126
Atlanta, GA	Miami, FL	595	1,359	133	DL	58.04	137	FL	14.68	126
Salt Lake City, UT	San Jose/Palo Alto, CA	585	276	133	DL	81.23	138	WN	16.58	108
Providence, RI	Raleigh/Durham, NC	566	263	127	WN	40.17	130	DL	10.02	111
Myrtle Beach, SC	New York, NY	563	715	125	NK	55.02	119	NK	55.02	119
Albuquerque, NM	Dallas/Ft. Worth, TX	580	766	122	WN	75.08	118	WN	75.08	118
Greensboro/High Point, NC	Tampa/St. Petersburg/Lakeland, FL	580	198	120	DL	43.51	127	US	40.47	113
Dallas/Ft. Worth, TX	El Paso, TX	562	777	116	WN	72.19	115	WN	72.19	115
Ontario, CA	Salt Lake City, UT	558	349	107	DL	58.87	107	WN	34.46	105
Oakland/Berkeley, CA	Salt Lake City, UT	588	665	106	WN	95.36	105	WN	95.36	105
El Paso, TX	Las Vegas, NV	584	357	104	WN	83.81	106	HP	14.69	95
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	524	104	WN	59.87	97	WN	59.87	97
Baltimore, MD	Nashville, TN	587	1,042	103	WN	91.81	102	WN	91.81	102
Salt Lake City, UT	Santa Ana, CA	588	586	101	DL	90.39	100	DL	90.39	100
Los Angeles, CA	Salt Lake City, UT	590	1,317	98	WN	51.82	86	WN	51.82	86
Portland, OR	San Jose/Palo Alto, CA	569	1,115	97	AS	70.69	98	WN	28.05	94
Reno, NV	Seattle, WA	564	687	90	AS	51.59	91	WN	46.46	87
Long Beach, CA	Salt Lake City, UT	589	247	75	B6	98.67	74	B6	98.67	74

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 601-650 miles</u>										
Cleveland, OH	Minneapolis/St.Paul, MN	622	275	293	NW	60.37	303	NW	60.37	303
Columbus, OH	Minneapolis/St.Paul, MN	627	212	278	NW	85.05	292	DL	1.30	168
Huntsville/Decatur, AL	Washington, DC	613	258	272	US	57.48	276	DL	40.09	267
Boston, MA	Detroit, MI	632	525	263	NW	85.54	271	US	2.58	153
Detroit, MI	Memphis, TN	610	193	258	NW	87.24	270	US	1.14	91
Dallas/Ft. Worth, TX	Nashville, TN	631	363	251	AA	64.39	265	CO	11.21	217
Detroit, MI	Providence, RI	614	200	239	NW	69.05	264	WN	17.29	171
Boston, MA	Columbus, OH	640	246	238	HP	46.04	241	HP	46.04	241
Greenville/Spartanburg, SC	New York, NY	610	288	236	US	43.62	208	US	43.62	208
Boston, MA	Raleigh/Durham, NC	612	395	228	AA	59.74	249	DL	24.15	203
Columbia, SC	New York, NY	617	218	212	DL	42.64	223	US	30.80	171
Charlotte, NC	Ft. Lauderdale, FL	632	251	191	US	83.30	193	DL	8.48	173
Charleston, SC	New York, NY	641	514	188	DL	40.61	194	US	26.43	170
Chicago, IL	Washington, DC	612	2,824	187	UA	56.08	202	TZ	11.55	122
Chicago, IL	Richmond, VA	642	326	187	UA	61.68	190	AA	25.18	185
Detroit, MI	Kansas City, MO	629	441	186	NW	67.61	208	WN	20.17	141
New Orleans, LA	St. Louis, MO	604	253	174	AA	76.74	172	AA	76.74	172
Jacksonville, FL	Washington, DC	634	261	169	US	51.79	174	FL	10.69	124
Grand Rapids, MI	New York, NY	626	249	168	CO	34.25	210	NW	31.86	143
Denver, CO	Phoenix, AZ	602	1,446	162	HP	35.61	164	F9	32.83	143
Milwaukee, WI	Washington, DC	634	398	159	YX	60.40	174	UA	20.08	127
Denver, CO	Las Vegas, NV	629	1,370	150	F9	34.61	123	F9	34.61	123
Boston, MA	Greensboro/High Point, NC	645	221	146	US	86.95	144	UA	2.94	137
Boise, ID	Denver, CO	649	202	143	UA	65.40	149	F9	19.28	103
Colorado Springs, CO	Dallas/Ft. Worth, TX	603	225	141	AA	93.60	139	AA	93.60	139
Denver, CO	Tucson, AZ	639	242	138	UA	51.07	150	F9	25.44	115
Dallas/Ft. Worth, TX	Denver, CO	650	1,488	135	AA	48.08	136	F9	19.50	119
Chicago, IL	Raleigh/Durham, NC	647	986	133	AA	38.14	149	WN	30.42	111
Albuquerque, NM	San Diego, CA	628	367	131	WN	82.91	134	HP	13.71	113
Baltimore, MD	Chicago, IL	621	2,124	130	WN	46.04	116	WN	46.04	116
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	452	129	WN	86.26	125	WN	86.26	125
Manchester, NH	Raleigh/Durham, NC	625	193	127	WN	41.50	133	DL	14.55	105
Atlanta, GA	Flint, MI	644	255	126	FL	90.77	124	FL	90.77	124
Nashville, TN	Orlando/Kissimmee, FL	616	447	125	WN	90.25	122	WN	90.25	122
Colorado Springs, CO	Las Vegas, NV	604	317	125	G4	58.92	101	G4	58.92	101
Atlanta, GA	Chicago, IL	606	3,220	124	DL	44.18	128	FL	19.89	106
Salt Lake City, UT	San Diego, CA	626	610	116	DL	78.88	115	DL	78.88	115
Portland, OR	Salt Lake City, UT	630	663	113	DL	63.49	116	WN	34.57	107
Sacramento, CA	Spokane, WA	649	206	111	WN	53.90	111	AS	43.86	110
Sacramento, CA	Seattle, WA	605	1,130	110	AS	63.96	108	AS	63.96	108
Detroit, MI	Myrtle Beach, SC	636	315	110	NK	79.80	105	NK	79.80	105
Phoenix, AZ	San Jose/Palo Alto, CA	621	1,279	108	WN	64.61	102	WN	64.61	102
Phoenix, AZ	Reno, NV	601	493	106	WN	57.64	99	WN	57.64	99
Oakland/Berkeley, CA	Phoenix, AZ	646	1,499	104	WN	68.03	103	WN	68.03	103
Phoenix, AZ	Sacramento, CA	647	1,080	104	WN	67.52	100	WN	67.52	100
<u>Distance Block - 651-700 miles</u>										
Memphis, TN	Minneapolis/St.Paul, MN	700	202	272	NW	84.82	286	UA	2.18	126
Minneapolis/St.Paul, MN	Nashville, TN	695	205	254	NW	85.55	262	UA	2.79	173
Louisville, KY	New York, NY	662	329	244	US	41.79	232	US	41.79	232
Chicago, IL	Philadelphia, PA	678	2,085	197	UA	34.88	217	TZ	12.90	149

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Miami, FL	651	244	186	US	74.55	194	AA	12.66	143
Indianapolis, IN	New York, NY	664	894	178	TZ	33.60	119	TZ	33.60	119
Memphis, TN	Orlando/Kissimmee, FL	683	301	170	NW	71.44	172	FL	15.21	151
Chicago, IL	Oklahoma City, OK	693	210	167	AA	71.54	163	AA	71.54	163
Milwaukee, WI	Philadelphia, PA	690	298	165	US	44.05	151	US	44.05	151
El Paso, TX	Houston, TX	684	315	162	WN	66.88	159	WN	66.88	159
Houston, TX	Kansas City, MO	668	486	160	CO	58.83	157	CO	58.83	157
Miami, FL	Raleigh/Durham, NC	700	265	159	AA	71.77	163	UA	3.65	124
Raleigh/Durham, NC	St. Louis, MO	667	264	156	AA	70.60	151	AA	70.60	151
Denver, CO	Minneapolis/St.Paul, MN	680	1,156	145	NW	43.93	152	F9	18.54	120
Chicago, IL	Jackson/Vicksburg, MS	677	211	144	WN	68.96	130	WN	68.96	130
Ft. Lauderdale, FL	New Orleans, LA	673	365	144	WN	75.78	149	DL	13.51	130
Houston, TX	St. Louis, MO	687	669	144	WN	54.67	138	WN	54.67	138
Houston, TX	Nashville, TN	670	562	144	WN	65.60	141	WN	65.60	141
San Francisco, CA	Seattle, WA	678	1,279	143	AS	49.85	129	AS	49.85	129
Phoenix, AZ	San Francisco, CA	651	602	142	HP	54.21	147	UA	43.10	137
Cleveland, OH	Kansas City, MO	694	204	142	CO	63.13	141	CO	63.13	141
Atlanta, GA	Houston, TX	696	1,426	140	DL	50.30	143	FL	16.57	127
Atlanta, GA	Philadelphia, PA	665	2,039	135	DL	52.58	147	FL	16.17	116
Boise, ID	Los Angeles, CA	674	224	133	AS	52.53	136	DL	15.18	116
Albuquerque, NM	Los Angeles, CA	677	646	131	WN	85.75	132	HP	10.31	110
Baltimore, MD	Birmingham, AL	682	436	124	WN	87.10	121	WN	87.10	121
Ft. Lauderdale, FL	Raleigh/Durham, NC	680	306	124	DL	46.38	117	DL	46.38	117
Kansas City, MO	New Orleans, LA	690	262	119	DL	21.06	111	NW	19.85	104
Salt Lake City, UT	Seattle, WA	689	906	117	DL	58.11	118	WN	39.22	115
Baltimore, MD	Jacksonville, FL	663	602	116	WN	70.90	117	WN	70.90	117
Atlanta, GA	Milwaukee, WI	669	663	112	DL	42.17	124	FL	20.89	93
San Jose/Palo Alto, CA	Seattle, WA	697	1,502	111	AS	76.21	112	WN	21.47	106
Oakland/Berkeley, CA	Seattle, WA	671	1,881	106	AS	57.94	104	AS	57.94	104
Indianapolis, IN	Jacksonville, FL	688	217	103	WN	53.39	99	WN	53.39	99
Atlanta, GA	Kansas City, MO	692	905	102	DL	75.46	103	FL	19.99	91
Norfolk, VA	Orlando/Kissimmee, FL	655	441	95	WN	73.47	86	WN	73.47	86
<u>Distance Block - 701-750 miles</u>										
Boston, MA	Charlotte, NC	727	290	282	US	86.41	289	NW	1.63	157
Chicago, IL	White Plains, NY	738	340	239	AA	88.03	236	AA	88.03	236
Minneapolis/St.Paul, MN	Pittsburgh, PA	726	244	225	NW	56.13	245	US	27.86	220
St. Louis, MO	Washington, DC	719	663	222	AA	90.29	225	DL	2.62	170
Dallas/Ft. Worth, TX	Louisville, KY	733	198	222	AA	64.41	223	DL	23.45	217
Milwaukee, WI	New York, NY	746	728	198	YX	60.06	205	YX	60.06	205
Chicago, IL	New York, NY	740	7,806	177	AA	34.75	190	TZ	16.75	124
Albany, NY	Chicago, IL	723	289	172	UA	53.65	170	WN	15.36	144
Kansas City, MO	San Antonio, TX	706	200	164	YX	46.07	172	AA	21.25	155
Jacksonville, FL	Philadelphia, PA	742	405	160	US	77.57	151	US	77.57	151
Atlanta, GA	Dallas/Ft. Worth, TX	732	2,320	159	DL	47.56	173	AA	40.25	148
New York, NY	Savannah, GA	722	518	157	DL	48.41	164	US	16.80	137
Chicago, IL	Norfolk, VA	717	264	147	WN	40.27	121	WN	40.27	121
El Paso, TX	Los Angeles, CA	714	311	140	WN	82.71	141	HP	15.24	128
Boise, ID	Phoenix, AZ	735	196	139	HP	61.25	133	HP	61.25	133
Baltimore, MD	St. Louis, MO	737	826	135	AA	49.63	138	WN	44.34	130
Madison, WI	Washington, DC	707	202	130	NW	35.90	126	NW	35.90	126
Louisville, KY	Orlando/Kissimmee, FL	718	264	130	WN	65.47	123	WN	65.47	123

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	271	129	WN	58.34	122	WN	58.34	122
Boston, MA	Myrtle Beach, SC	738	238	127	US	66.98	123	US	66.98	123
Atlanta, GA	Buffalo, NY	712	411	124	FL	49.24	113	FL	49.24	113
Atlanta, GA	Rochester, NY	749	391	117	FL	47.05	107	FL	47.05	107
Boston, MA	Dayton, OH	709	267	115	US	37.57	130	NW	18.56	89
Oakland/Berkeley, CA	Spokane, WA	723	252	110	WN	80.67	108	WN	80.67	108
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	726	228	106	DL	49.40	104	WN	14.04	100
<u>Distance Block - 751-800 miles</u>										
Boston, MA	Cincinnati, OH	752	263	278	DL	86.74	287	US	4.69	139
Nashville, TN	New York, NY	766	614	248	AA	45.02	231	DL	12.65	230
Memphis, TN	Washington, DC	762	355	226	NW	74.77	239	DL	10.11	220
Dallas/Ft. Worth, TX	Indianapolis, IN	762	395	218	AA	56.89	237	TZ	18.99	176
Denver, CO	San Antonio, TX	794	245	201	UA	63.78	210	CO	10.44	179
Cincinnati, OH	Orlando/Kissimmee, FL	756	275	195	DL	91.21	198	UA	1.88	127
Denver, CO	St. Louis, MO	770	486	192	AA	57.19	185	AA	57.19	185
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	328	170	DL	93.69	171	US	1.41	137
St. Louis, MO	San Antonio, TX	786	253	169	AA	80.14	170	WN	15.31	164
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	491	159	CO	65.11	156	CO	65.11	156
Chicago, IL	Hartford, CT/Springfield, MA	783	982	158	UA	37.80	172	WN	26.15	124
Albuquerque, NM	Houston, TX	767	322	155	WN	49.73	154	WN	49.73	154
Atlanta, GA	New York, NY	761	6,241	154	DL	65.21	164	FL	15.80	124
Orlando/Kissimmee, FL	Washington, DC	759	1,447	153	DL	37.73	143	DL	37.73	143
Austin, TX	Nashville, TN	753	232	145	WN	83.25	141	WN	83.25	141
Ft. Lauderdale, FL	Nashville, TN	793	362	139	WN	79.00	137	WN	79.00	137
Austin, TX	Denver, CO	768	464	133	F9	49.15	119	F9	49.15	119
Ft. Lauderdale, FL	Norfolk, VA	781	227	126	WN	46.45	124	US	22.52	123
Chicago, IL	Islip/Long Island, NY	773	303	124	WN	93.06	121	WN	93.06	121
Baltimore, MD	Orlando/Kissimmee, FL	787	1,965	116	WN	61.64	116	FL	25.06	112
New Orleans, LA	Raleigh/Durham, NC	779	229	112	DL	36.97	113	FL	16.24	95
Las Vegas, NV	Portland, OR	762	1,379	110	AS	54.54	109	AS	54.54	109
Atlanta, GA	Wichita, KS	781	228	105	FL	63.01	94	FL	63.01	94
<u>Distance Block - 801-850 miles</u>										
Cincinnati, OH	Dallas/Ft. Worth, TX	812	243	310	DL	65.37	317	AA	27.16	309
Philadelphia, PA	St. Louis, MO	813	372	287	AA	62.12	307	US	23.77	281
Denver, CO	Santa Ana, CA	846	418	243	UA	85.82	252	DL	3.82	168
Atlanta, GA	Austin, TX	812	347	234	DL	71.27	245	CO	12.14	205
Boston, MA	Indianapolis, IN	817	252	232	US	69.49	248	UA	8.85	161
Chicago, IL	Dallas/Ft. Worth, TX	802	2,476	210	AA	60.34	226	TZ	15.61	161
Detroit, MI	Jacksonville, FL	814	196	183	NW	69.79	180	NW	69.79	180
Denver, CO	Ontario, CA	819	275	176	UA	58.58	195	HP	31.73	156
Houston, TX	Jacksonville, FL	817	203	174	CO	63.96	179	WN	17.32	159
Jacksonville, FL	New York, NY	834	974	172	DL	40.21	173	US	10.88	139
Houston, TX	Omaha, NE	807	214	172	CO	70.99	172	CO	70.99	172
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	821	844	170	US	50.61	169	US	50.61	169
Chicago, IL	New Orleans, LA	837	795	169	AA	36.69	164	AA	36.69	164
Chicago, IL	Manchester, NH	843	544	152	WN	46.31	121	WN	46.31	121
Madison, WI	New York, NY	820	287	151	NW	26.58	131	NW	26.58	131
Oklahoma City, OK	Phoenix, AZ	833	261	144	WN	79.69	147	DL	5.59	122

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Chicago, IL	Providence, RI	849	871	142	WN	36.26	126	WN	36.26	126
Los Angeles, CA	Portland, OR	834	1,140	141	AS	47.22	137	AS	47.22	137
Denver, CO	Reno, NV	804	296	138	F9	43.82	115	F9	43.82	115
Nashville, TN	San Antonio, TX	822	207	137	WN	75.33	134	NW	2.49	112
Ontario, CA	Portland, OR	838	519	137	AS	69.81	130	AS	69.81	130
Las Vegas, NV	Spokane, WA	806	245	133	WN	42.72	135	DL	15.99	122
Phoenix, AZ	San Antonio, TX	843	409	132	WN	59.98	131	WN	59.98	131
Glendale/Burbank, CA	Portland, OR	817	485	127	AS	77.81	122	AS	77.81	122
Islip/Long Island, NY	Nashville, TN	803	199	126	WN	96.30	125	WN	96.30	125
Columbus, OH	Orlando/Kissimmee, FL	802	440	125	WN	34.77	115	WN	34.77	115
Orlando/Kissimmee, FL	Pittsburgh, PA	834	980	123	US	68.64	122	US	68.64	122
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	418	123	WN	69.62	120	WN	69.62	120
Dayton, OH	Orlando/Kissimmee, FL	808	321	122	FL	43.88	116	FL	43.88	116
Dayton, OH	Tampa/St. Petersburg/Lakeland, FL	831	219	121	DL	52.21	121	US	13.47	114
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	842	1,298	117	WN	57.60	119	FL	26.22	111
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	921	96	TZ	57.62	92	TZ	57.62	92
Indianapolis, IN	Orlando/Kissimmee, FL	828	1,090	95	TZ	56.26	94	WN	18.04	90
<u>Distance Block - 851-900 miles</u>										
Birmingham, AL	New York, NY	866	305	248	DL	62.27	249	DL	62.27	249
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	853	814	242	NW	35.15	285	SY	19.41	131
Atlanta, GA	Hartford, CT/Springfield, MA	859	483	235	DL	79.09	247	NW	1.21	164
Atlanta, GA	San Antonio, TX	874	397	230	DL	74.94	243	CO	11.08	177
Dallas/Ft. Worth, TX	Phoenix, AZ	879	969	219	AA	49.36	229	HP	33.96	217
New York, NY	St. Louis, MO	892	1,236	214	AA	74.46	220	CO	15.15	200
Memphis, TN	Philadelphia, PA	874	247	202	NW	71.26	197	FL	7.35	155
Boston, MA	Chicago, IL	867	2,062	197	UA	41.92	208	TZ	12.46	136
Dallas/Ft. Worth, TX	Dayton, OH	861	251	196	AA	58.27	202	TZ	12.00	155
Dallas/Ft. Worth, TX	Milwaukee, WI	853	353	195	YX	49.19	199	TZ	12.54	134
Denver, CO	Milwaukee, WI	895	301	177	YX	44.62	176	YX	44.62	176
Boston, MA	Milwaukee, WI	860	315	174	YX	60.54	193	UA	12.62	127
Denver, CO	Los Angeles, CA	862	1,962	170	UA	39.49	209	F9	30.16	143
Houston, TX	Indianapolis, IN	862	348	169	CO	71.97	173	US	2.15	114
Chicago, IL	Denver, CO	895	2,275	168	UA	43.63	211	TZ	22.86	119
Denver, CO	San Diego, CA	853	897	165	F9	44.87	144	F9	44.87	144
Albuquerque, NM	Oakland/Berkeley, CA	889	386	165	WN	91.09	166	HP	6.15	147
Cincinnati, OH	Ft. Myers, FL	879	193	160	DL	91.35	161	CO	1.20	111
Chicago, IL	Jacksonville, FL	865	330	159	DL	31.80	173	FL	13.57	127
Cleveland, OH	Orlando/Kissimmee, FL	895	561	153	CO	71.54	151	CO	71.54	151
Daytona Beach, FL	New York, NY	896	195	151	CO	63.04	148	CO	63.04	148
Houston, TX	Orlando/Kissimmee, FL	853	928	150	CO	64.14	147	CO	64.14	147
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	471	150	AA	58.91	150	AA	58.91	150
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	879	538	146	US	69.69	142	US	69.69	142
Portland, OR	Santa Ana, CA	859	692	145	AS	87.34	144	DL	1.22	131
Ft. Myers, FL	Washington, DC	892	301	143	US	41.26	144	US	41.26	144
Des Moines, IA	Washington, DC	897	229	141	UA	28.39	138	NW	14.92	128
Orlando/Kissimmee, FL	St. Louis, MO	880	820	140	AA	49.22	145	WN	41.65	131
Ft. Lauderdale, FL	Louisville, KY	896	197	138	DL	52.38	135	DL	52.38	135

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Orlando/Kissimmee, FL	Philadelphia, PA	861	2,129	136	US	62.98	138	FL	28.72	130
Austin, TX	Phoenix, AZ	868	459	134	WN	55.99	133	WN	55.99	133
Hartford, CT/Springfield, MA	Nashville, TN	852	227	132	WN	66.31	134	US	11.67	131
Denver, CO	Houston, TX	889	1,213	132	CO	56.13	133	F9	17.30	99
Washington, DC	West Palm Beach, FL	859	522	130	US	55.61	134	DL	31.60	124
Akron/Canton, OH	Orlando/Kissimmee, FL	860	334	125	FL	79.15	126	DL	12.92	120
Atlantic City, NJ	Orlando/Kissimmee, FL	852	492	124	NK	98.86	124	NK	98.86	124
Baltimore, MD	West Palm Beach, FL	883	439	120	WN	77.66	118	WN	77.66	118
Las Vegas, NV	Seattle, WA	866	2,428	113	AS	51.80	115	HP	19.80	108
Distance Block - 901-950 miles										
Charlotte, NC	Houston, TX	921	201	289	CO	41.30	309	US	41.30	282
Charlotte, NC	Dallas/Ft. Worth, TX	937	413	275	AA	52.47	266	AA	52.47	266
Baltimore, MD	Minneapolis/St.Paul, MN	936	384	264	NW	72.74	285	CO	1.66	158
Minneapolis/St.Paul, MN	Washington, DC	931	1,041	254	NW	72.07	284	US	3.42	144
Charlotte, NC	Minneapolis/St.Paul, MN	930	264	240	NW	43.88	261	TZ	14.78	164
Atlanta, GA	Providence, RI	903	213	232	DL	82.68	236	US	7.94	191
Columbus, OH	Dallas/Ft. Worth, TX	927	346	231	AA	81.50	234	NW	1.62	175
Miami, FL	Washington, DC	921	793	221	AA	58.24	240	UA	29.34	195
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	727	197	AA	54.32	206	DL	27.87	190
Denver, CO	San Jose/Palo Alto, CA	948	625	197	UA	60.66	222	F9	27.78	151
Dallas/Ft. Worth, TX	Jacksonville, FL	919	326	196	DL	42.09	217	AA	40.40	183
Detroit, MI	New Orleans, LA	926	255	189	NW	69.39	193	US	1.90	133
Kansas City, MO	Washington, DC	950	534	188	YX	52.89	198	AA	12.36	159
Cincinnati, OH	Ft. Lauderdale, FL	932	234	181	DL	90.64	181	US	1.65	157
Denver, CO	Sacramento, CA	910	515	177	F9	46.66	150	F9	46.66	150
Chicago, IL	Houston, TX	945	1,836	174	CO	35.30	186	WN	29.18	140
Atlanta, GA	Boston, MA	946	2,014	160	DL	76.53	167	FL	16.19	129
Kansas City, MO	Salt Lake City, UT	928	209	159	DL	56.27	163	WN	17.80	157
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	932	434	158	CO	67.83	155	CO	67.83	155
New Orleans, LA	Pittsburgh, PA	918	192	156	US	60.29	155	US	60.29	155
Baltimore, MD	Miami, FL	946	525	150	AA	54.90	155	FL	24.87	133
Glendale/Burbank, CA	Seattle, WA	937	755	148	AS	82.29	148	UA	6.17	130
Phoenix, AZ	Tulsa, OK	935	251	146	WN	85.51	147	DL	3.81	126
Portland, OR	San Diego, CA	933	740	144	AS	69.50	144	AS	69.50	144
Atlanta, GA	Minneapolis/St.Paul, MN	906	1,121	140	NW	45.22	138	FL	10.87	130
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	920	1,133	139	US	69.89	138	FL	17.72	134
Nashville, TN	Providence, RI	907	223	139	WN	74.59	139	US	12.73	126
Baltimore, MD	Ft. Myers, FL	919	309	138	FL	75.44	136	FL	75.44	136
Los Angeles, CA	Spokane, WA	945	218	136	AS	40.60	138	DL	19.65	112
Boston, MA	Savannah, GA	901	228	134	US	44.66	125	US	44.66	125
Ft. Lauderdale, FL	Washington, DC	901	1,300	128	B6	39.13	117	B6	39.13	117
Manchester, NH	Nashville, TN	938	199	126	WN	68.21	135	NW	12.23	91
New York, NY	Orlando/Kissimmee, FL	950	7,601	124	DL	33.59	111	DL	33.59	111
Atlantic City, NJ	Tampa/St. Petersburg/Lakeland, FL	914	212	122	NK	98.14	122	NK	98.14	122
Ft. Myers, FL	Indianapolis, IN	946	557	118	TZ	75.54	119	DL	12.09	118
Kansas City, MO	Raleigh/Durham, NC	904	301	117	WN	33.81	129	NW	12.67	103
Baltimore, MD	Ft. Lauderdale, FL	925	1,227	115	WN	55.97	114	FL	29.22	113

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 951-1000 miles</u>										
Dallas/Ft. Worth, TX	Detroit, MI	987	618	266	AA	50.47	268	AA	50.47	268
Minneapolis/St.Paul, MN	Philadelphia, PA	980	598	264	NW	56.03	302	US	24.33	236
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	275	224	NW	59.99	259	FL	16.07	159
New Orleans, LA	Washington, DC	969	560	224	US	49.91	224	DL	16.59	220
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	419	223	DL	32.28	254	F9	12.04	178
Memphis, TN	New York, NY	964	701	216	NW	72.27	214	UA	1.00	158
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	236	213	NW	52.95	214	F9	10.66	178
Denver, CO	Oakland/Berkeley, CA	957	342	206	UA	86.71	212	HP	5.39	141
Dallas/Ft. Worth, TX	Greensboro/High Point, NC	999	196	196	AA	49.33	197	FL	10.18	173
Austin, TX	Chicago, IL	972	520	193	AA	73.55	191	UA	12.00	188
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,146	191	AA	54.34	196	DL	30.92	180
Hartford, CT/Springfield, MA	St. Louis, MO	957	214	187	AA	77.36	182	WN	9.34	178
Denver, CO	San Francisco, CA	967	1,303	182	UA	61.39	202	F9	30.44	148
Austin, TX	Orlando/Kissimmee, FL	995	279	165	WN	38.72	151	WN	38.72	151
Santa Ana, CA	Seattle, WA	978	1,175	163	AS	88.21	164	UA	5.03	144
Houston, TX	Miami, FL	964	461	163	CO	65.70	163	CO	65.70	163
Ft. Lauderdale, FL	Houston, TX	965	444	160	CO	72.91	159	CO	72.91	159
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	987	1,081	155	NK	42.40	139	NK	42.40	139
Las Vegas, NV	Oklahoma City, OK	987	237	154	WN	41.11	160	DL	24.26	146
Denver, CO	Portland, OR	992	745	153	UA	42.01	173	F9	33.14	132
Los Angeles, CA	Seattle, WA	954	2,141	150	AS	56.48	148	AS	56.48	148
Detroit, MI	Orlando/Kissimmee, FL	957	1,442	150	NW	50.23	160	NK	34.72	137
Ft. Lauderdale, FL	Pittsburgh, PA	994	410	148	US	72.15	142	US	72.15	142
Pittsburgh, PA	West Palm Beach, FL	952	223	146	US	68.34	141	US	68.34	141
Ontario, CA	Seattle, WA	956	791	144	AS	76.81	140	AS	76.81	140
Indio/Palm Springs, CA	Seattle, WA	987	361	142	AS	88.88	143	UA	6.37	129
Long Beach, CA	Seattle, WA	965	215	140	AS	97.19	140	AS	97.19	140
Ft. Myers, FL	Pittsburgh, PA	966	311	139	US	73.27	135	US	73.27	135
Denver, CO	Indianapolis, IN	977	531	139	F9	44.13	129	F9	44.13	129
Ft. Myers, FL	Philadelphia, PA	992	522	138	US	69.30	135	US	69.30	135
Baltimore, MD	New Orleans, LA	998	727	137	WN	45.22	150	DL	21.32	132
Philadelphia, PA	West Palm Beach, FL	951	595	133	US	82.11	129	UA	4.71	120
Ft. Lauderdale, FL	Philadelphia, PA	992	1,384	128	US	64.74	127	FL	25.94	126
Atlantic City, NJ	Ft. Myers, FL	982	272	125	NK	99.68	125	NK	99.68	125
Atlantic City, NJ	Ft. Lauderdale, FL	977	479	124	NK	99.52	124	NK	99.52	124
Las Vegas, NV	Wichita, KS	987	194	122	G4	74.89	106	G4	74.89	106
Baltimore, MD	Kansas City, MO	966	602	118	WN	61.59	125	CO	2.96	86
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	634	112	WN	95.51	111	WN	95.51	111
<u>Distance Block - 1001-1050 miles</u>										
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	224	313	NW	73.45	343	DL	4.96	184
Minneapolis/St.Paul, MN	New York, NY	1,028	1,729	303	NW	57.39	347	TZ	11.74	174
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	327	254	AA	59.85	241	AA	59.85	241
Minneapolis/St.Paul, MN	New Orleans, LA	1,040	214	226	NW	60.14	254	FL	16.33	166
Boston, MA	St. Louis, MO	1,046	473	222	AA	81.60	230	CO	1.93	159
Columbus, OH	Houston, TX	1,001	244	195	CO	71.39	193	CO	71.39	193
Denver, CO	Nashville, TN	1,013	233	195	AA	36.07	146	NW	10.09	144
Chicago, IL	San Antonio, TX	1,041	566	194	AA	51.33	195	WN	13.68	186
Omaha, NE	Washington, DC	1,012	300	184	YX	56.20	190	NW	11.88	136

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Miami, FL	Philadelphia, PA	1,013	584	183	US	47.76	180	US	47.76	180
Cleveland, OH	Ft. Myers, FL	1,025	307	173	CO	79.82	175	UA	1.22	134
Houston, TX	Raleigh/Durham, NC	1,050	363	167	CO	57.40	164	CO	57.40	164
Des Moines, IA	New York, NY	1,038	232	166	CO	29.17	174	NW	13.26	147
Orlando/Kissimmee, FL	San Antonio, TX	1,040	305	165	WN	53.50	154	WN	53.50	154
Denver, CO	Seattle, WA	1,024	1,261	163	UA	36.97	190	F9	22.53	133
New York, NY	Sarasota/Bradenton, FL	1,047	311	159	CO	69.46	155	CO	69.46	155
San Diego, CA	Seattle, WA	1,050	1,434	149	AS	76.53	150	AS	76.53	150
Houston, TX	Phoenix, AZ	1,028	780	149	CO	40.29	140	CO	40.29	140
Kansas City, MO	Philadelphia, PA	1,038	372	147	US	77.75	141	UA	3.19	139
Phoenix, AZ	Spokane, WA	1,020	222	147	HP	66.53	142	HP	66.53	142
Grand Rapids, MI	Orlando/Kissimmee, FL	1,023	230	146	NW	31.00	152	CO	11.67	142
Boston, MA	Jacksonville, FL	1,011	252	144	DL	40.96	152	US	39.91	136
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,260	137	DL	53.98	136	WN	32.93	132
Chicago, IL	Sarasota/Bradenton, FL	1,050	262	136	TZ	81.43	127	TZ	81.43	127
New York, NY	West Palm Beach, FL	1,035	4,225	135	DL	33.80	127	B6	32.90	127
Chicago, IL	Orlando/Kissimmee, FL	1,005	3,159	132	TZ	34.52	112	TZ	34.52	112
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,014	2,207	132	TZ	29.70	109	TZ	29.70	109
Kansas City, MO	Phoenix, AZ	1,044	715	130	WN	61.13	124	WN	61.13	124
Phoenix, AZ	Portland, OR	1,009	1,022	130	AS	39.40	124	AS	39.40	124
Flint, MI	Orlando/Kissimmee, FL	1,011	321	130	FL	76.98	130	NW	12.80	129
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,019	3,846	128	B6	30.17	118	DL	28.61	111
Orlando/Kissimmee, FL	Rochester, NY	1,033	411	127	FL	53.97	123	FL	53.97	123
Omaha, NE	Phoenix, AZ	1,037	541	126	HP	45.98	134	WN	40.31	118
Buffalo, NY	Orlando/Kissimmee, FL	1,011	631	118	WN	44.76	116	WN	44.76	116
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	412	114	WN	34.43	118	AA	15.22	109
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	455	114	WN	92.28	113	US	1.54	112
Ft. Lauderdale, FL	Indianapolis, IN	1,005	519	113	TZ	58.73	107	TZ	58.73	107
Distance Block - 1051-1100 miles										
Houston, TX	Minneapolis/St.Paul, MN	1,059	372	292	NW	40.34	319	FL	11.08	173
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	367	250	AA	39.83	287	US	32.95	231
Cincinnati, OH	Denver, CO	1,069	203	245	DL	81.46	252	AA	3.89	131
Detroit, MI	Houston, TX	1,093	574	225	CO	45.52	239	NW	31.90	224
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	455	217	AA	58.86	234	FL	10.59	186
Miami, FL	St. Louis, MO	1,068	198	205	AA	78.75	220	UA	5.34	108
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	1,226	195	AA	54.81	216	HP	30.29	160
Denver, CO	New Orleans, LA	1,062	371	178	UA	40.01	203	F9	37.25	163
Cleveland, OH	Miami, FL	1,080	214	175	CO	50.62	168	CO	50.62	168
Ft. Lauderdale, FL	St. Louis, MO	1,056	311	174	AA	67.66	172	AA	67.66	172
New Orleans, LA	Philadelphia, PA	1,088	507	172	US	63.21	176	DL	17.53	166
Cleveland, OH	Ft. Lauderdale, FL	1,062	408	165	CO	74.41	160	UA	1.64	132
Miami, FL	New York, NY	1,097	3,584	165	AA	66.30	165	AA	66.30	165
Detroit, MI	West Palm Beach, FL	1,087	336	164	NW	60.77	167	NK	19.29	164
Detroit, MI	Ft. Myers, FL	1,085	766	162	NK	52.65	153	NK	52.65	153
Las Vegas, NV	Tulsa, OK	1,076	224	159	WN	76.21	158	WN	76.21	158
Ft. Myers, FL	New York, NY	1,080	1,708	150	B6	47.45	140	DL	11.16	134
Las Vegas, NV	San Antonio, TX	1,069	530	146	WN	80.65	146	HP	4.66	136
Orlando/Kissimmee, FL	Syracuse, NY	1,053	305	138	US	27.96	139	DL	25.66	134

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albany, NY	Orlando/Kissimmee, FL	1,073	598	137	WN	73.72	132	WN	73.72	132
Austin, TX	Las Vegas, NV	1,085	599	135	WN	78.40	131	WN	78.40	131
Orlando/Kissimmee, FL	Providence, RI	1,073	1,324	134	WN	58.74	131	WN	58.74	131
Rochester, NY	Tampa/St. Petersburg/Lakeland, FL	1,079	227	131	DL	26.13	118	DL	26.13	118
Las Vegas, NV	Omaha, NE	1,099	555	129	WN	74.40	125	WN	74.40	125
Ft. Lauderdale, FL	New York, NY	1,076	9,070	125	B6	33.28	126	NK	12.41	114
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	866	120	YX	41.50	131	FL	25.93	110
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	596	117	WN	74.32	114	WN	74.32	114
Kansas City, MO	Orlando/Kissimmee, FL	1,072	755	115	WN	54.91	116	DL	18.40	114
Islip/Long Island, NY	West Palm Beach, FL	1,052	409	113	WN	94.27	111	WN	94.27	111
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	548	112	US	29.08	108	DL	19.97	100
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,077	493	109	FL	41.24	100	FL	41.24	100
Distance Block - 1101-1200 miles										
Boston, MA	Minneapolis/St.Paul, MN	1,124	757	304	NW	66.34	356	YX	1.60	125
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,525	289	AA	71.37	312	DL	10.86	236
Dallas/Ft. Worth, TX	Richmond, VA	1,158	211	265	AA	81.48	262	UA	2.66	205
Houston, TX	Pittsburgh, PA	1,131	341	248	US	38.91	243	US	38.91	243
Dallas/Ft. Worth, TX	San Diego, CA	1,182	633	234	AA	55.10	268	HP	23.52	192
Dallas/Ft. Worth, TX	Miami, FL	1,121	514	234	AA	79.74	243	US	1.09	102
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	480	233	AA	54.65	242	DL	24.93	220
Columbus, OH	Denver, CO	1,155	209	228	UA	54.70	256	AA	14.65	189
Cleveland, OH	Houston, TX	1,107	425	228	CO	76.85	238	WN	10.54	206
Boston, MA	Memphis, TN	1,139	205	213	NW	62.69	210	NW	62.69	210
New York, NY	Omaha, NE	1,155	292	208	CO	33.18	228	YX	16.01	186
Dallas/Ft. Worth, TX	West Palm Beach, FL	1,103	224	197	DL	62.33	201	AA	27.46	188
Dallas/Ft. Worth, TX	Ontario, CA	1,200	370	194	AA	57.62	196	DL	16.79	159
Kansas City, MO	New York, NY	1,113	953	189	AA	32.25	160	AA	32.25	160
Chicago, IL	Miami, FL	1,197	1,075	181	AA	43.10	211	TZ	30.13	126
Detroit, MI	Miami, FL	1,145	469	178	NW	57.28	179	NW	57.28	179
Chicago, IL	West Palm Beach, FL	1,144	321	178	UA	38.86	190	WN	13.07	147
San Antonio, TX	San Diego, CA	1,129	229	171	WN	45.84	167	AA	17.40	166
New Orleans, LA	New York, NY	1,183	1,609	168	CO	26.36	212	B6	15.96	134
Albuquerque, NM	Chicago, IL	1,121	373	166	AA	46.09	170	WN	33.99	156
Los Angeles, CA	Oklahoma City, OK	1,187	205	164	AA	26.73	159	DL	19.81	152
Albuquerque, NM	Seattle, WA	1,180	301	163	WN	48.26	163	HP	21.06	158
St. Louis, MO	Salt Lake City, UT	1,156	255	160	AA	54.76	164	WN	31.28	148
Austin, TX	San Diego, CA	1,161	284	159	WN	45.85	155	CO	15.50	144
Detroit, MI	Ft. Lauderdale, FL	1,127	831	157	NK	57.72	144	NK	57.72	144
Denver, CO	Detroit, MI	1,123	736	157	NW	38.05	167	NK	24.72	127
Albuquerque, NM	Portland, OR	1,111	234	156	WN	60.48	158	HP	18.09	150
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,193	928	150	DL	79.25	146	DL	79.25	146
Atlanta, GA	Denver, CO	1,199	1,391	148	DL	51.54	153	F9	11.49	124
Boston, MA	West Palm Beach, FL	1,197	797	145	DL	77.21	138	DL	77.21	138
Chicago, IL	Ft. Myers, FL	1,120	1,122	143	TZ	46.57	130	NK	27.41	129
Ft. Lauderdale, FL	Providence, RI	1,188	393	142	WN	34.85	152	DL	13.28	133
Boston, MA	Orlando/Kissimmee, FL	1,121	1,712	142	DL	66.17	139	DL	66.17	139
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	482	140	DL	65.12	138	DL	65.12	138

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,130	249	140	US	32.57	138	DL	21.45	128
Providence, RI	West Palm Beach, FL	1,148	318	139	WN	36.98	146	DL	23.76	130
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	677	139	DL	55.64	138	WN	28.01	135
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	719	138	DL	76.17	138	US	8.26	130
Syracuse, NY	Tampa/St. Petersburg/Lakeland, FL	1,104	205	137	DL	33.64	127	DL	33.64	127
Phoenix, AZ	Seattle, WA	1,107	1,733	135	AS	51.13	130	AS	51.13	130
Baltimore, MD	Oklahoma City, OK	1,180	256	133	AA	34.09	129	NW	14.81	93
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	750	132	WN	66.89	132	DL	12.04	126
Manchester, NH	Orlando/Kissimmee, FL	1,142	864	129	WN	67.99	131	DL	12.89	120
Chicago, IL	Ft. Lauderdale, FL	1,182	2,204	128	TZ	30.07	107	TZ	30.07	107
Kansas City, MO	Las Vegas, NV	1,140	942	127	WN	78.66	126	AA	3.45	120
Ft. Myers, FL	Hartford, CT/Springfield, MA	1,180	287	122	DL	53.83	122	US	30.80	117
Ft. Myers, FL	Milwaukee, WI	1,183	317	122	DL	41.84	102	DL	41.84	102
Buffalo, NY	Ft. Lauderdale, FL	1,166	332	121	US	28.08	113	DL	13.77	112
<u>Distance Block - 1201-1300 miles</u>										
Houston, TX	Washington, DC	1,218	842	276	CO	74.61	293	US	3.01	144
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,017	252	AA	49.67	312	UA	11.79	169
Cleveland, OH	Denver, CO	1,201	273	234	UA	42.25	253	CO	37.70	236
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	821	232	AA	64.63	238	UA	5.07	164
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	527	223	AA	59.77	254	DL	15.95	134
Albuquerque, NM	Atlanta, GA	1,269	195	222	DL	66.59	239	UA	4.35	165
Dallas/Ft. Worth, TX	Norfolk, VA	1,213	194	212	AA	70.54	207	AA	70.54	207
Detroit, MI	San Antonio, TX	1,215	216	211	NW	56.57	220	AA	17.82	206
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	345	207	AA	82.72	208	HP	12.15	197
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	599	196	AA	89.05	199	HP	9.59	163
Chicago, IL	Salt Lake City, UT	1,258	522	195	DL	38.39	201	AA	16.93	181
Chicago, IL	El Paso, TX	1,237	244	194	AA	77.87	193	CO	1.21	171
Baltimore, MD	Houston, TX	1,246	1,016	187	CO	47.42	189	CO	47.42	189
Houston, TX	Salt Lake City, UT	1,220	362	183	CO	42.80	181	WN	10.03	180
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	1,186	179	NW	44.39	191	SY	18.69	142
Austin, TX	Los Angeles, CA	1,238	487	173	AA	53.83	182	WN	28.52	148
Los Angeles, CA	San Antonio, TX	1,210	394	168	WN	50.61	165	WN	50.61	165
Boston, MA	Kansas City, MO	1,256	279	166	AA	23.08	172	NW	14.65	139
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	1,145	163	NW	45.00	190	SY	21.93	136
Boston, MA	Miami, FL	1,258	1,049	162	AA	79.79	161	US	5.88	155
Houston, TX	Las Vegas, NV	1,243	1,216	158	CO	57.35	162	WN	33.72	150
Ft. Myers, FL	Providence, RI	1,201	204	149	DL	43.92	147	US	39.35	145
Boston, MA	Ft. Myers, FL	1,249	825	148	DL	75.68	145	AA	3.05	140
Albany, NY	Ft. Lauderdale, FL	1,204	203	147	WN	36.22	146	US	32.81	146
Omaha, NE	Orlando/Kissimmee, FL	1,210	252	147	AA	24.22	135	AA	24.22	135
Ft. Lauderdale, FL	Manchester, NH	1,263	207	145	WN	40.59	153	US	27.29	131
Boston, MA	Ft. Lauderdale, FL	1,237	1,264	142	DL	66.66	138	DL	66.66	138
Seattle, WA	Tucson, AZ	1,216	327	141	AS	76.08	134	DL	2.79	128
Phoenix, AZ	St. Louis, MO	1,262	716	140	WN	57.55	127	WN	57.55	127
Hartford, CT/Springfield, MA	New Orleans, LA	1,279	219	135	DL	33.38	138	US	30.82	122
Kansas City, MO	Miami, FL	1,252	212	134	AA	36.04	140	DL	30.45	121
Denver, CO	Pittsburgh, PA	1,290	432	134	US	72.54	128	US	72.54	128

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	547	134	WN	67.93	134	US	14.05	126
Ft. Lauderdale, FL	Kansas City, MO	1,242	262	120	DL	31.99	116	DL	31.99	116
Ft. Lauderdale, FL	Milwaukee, WI	1,243	278	117	FL	28.29	106	FL	28.29	106
Distance Block - 1301-1400 miles										
Dallas/Ft. Worth, TX	New York, NY	1,391	3,064	288	AA	58.02	324	DL	12.76	227
Houston, TX	Philadelphia, PA	1,335	684	254	CO	47.75	275	US	24.73	235
Houston, TX	Santa Ana, CA	1,365	314	254	CO	60.64	261	HP	16.90	246
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	949	250	AA	55.53	272	US	23.60	221
New York, NY	Oklahoma City, OK	1,345	197	246	AA	42.75	240	AA	42.75	240
Austin, TX	Washington, DC	1,313	309	243	AA	42.63	253	DL	26.86	214
San Antonio, TX	Washington, DC	1,381	358	230	DL	50.28	206	DL	50.28	206
Minneapolis/St.Paul, MN	Seattle, WA	1,399	732	209	NW	60.59	232	SY	14.33	137
Charlotte, NC	Denver, CO	1,338	303	207	US	38.19	230	TZ	11.17	175
Houston, TX	Los Angeles, CA	1,397	1,323	206	CO	56.00	223	WN	21.52	180
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	495	195	NW	51.93	214	FL	15.20	172
Houston, TX	San Diego, CA	1,320	544	191	CO	53.63	197	WN	19.51	174
Houston, TX	Ontario, CA	1,353	269	185	CO	41.28	185	WN	25.28	182
Austin, TX	Baltimore, MD	1,340	416	182	WN	61.72	185	AA	13.15	181
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	1,030	176	NW	57.72	193	SY	13.59	135
Las Vegas, NV	St. Louis, MO	1,372	607	172	AA	45.40	189	WN	45.38	155
Boston, MA	New Orleans, LA	1,367	412	161	DL	35.44	168	US	26.71	150
Omaha, NE	Seattle, WA	1,368	199	158	UA	46.25	156	NW	18.60	149
New Orleans, LA	Phoenix, AZ	1,301	299	155	WN	52.35	153	WN	52.35	153
Los Angeles, CA	Omaha, NE	1,330	288	149	UA	24.83	163	NW	15.37	143
Kansas City, MO	San Diego, CA	1,333	382	148	WN	51.90	150	HP	10.67	141
Omaha, NE	San Diego, CA	1,313	196	142	UA	26.08	147	NW	10.26	125
Kansas City, MO	Los Angeles, CA	1,363	774	141	WN	67.23	135	F9	2.51	128
Distance Block - 1401-1500 miles										
Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	269	309	AA	67.40	336	NW	1.67	158
Houston, TX	New York, NY	1,428	2,308	299	CO	69.86	329	US	2.80	124
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	464	283	AA	64.33	311	HP	19.43	240
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	781	266	AA	55.58	300	HP	12.62	207
Colorado Springs, CO	Washington, DC	1,487	205	265	UA	38.89	322	NW	14.86	152
Denver, CO	Washington, DC	1,476	1,423	250	UA	58.17	309	F9	10.66	186
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	352	233	AA	61.73	240	DL	16.68	186
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	365	219	AA	52.69	226	HP	23.85	212
Austin, TX	San Jose/Palo Alto, CA	1,471	452	217	AA	73.66	224	WN	10.84	196
Minneapolis/St.Paul, MN	Portland, OR	1,426	422	213	NW	61.38	225	SY	5.99	136
Baltimore, MD	Denver, CO	1,491	777	211	UA	53.32	246	F9	29.45	170
Minneapolis/St.Paul, MN	Ontario, CA	1,494	218	206	NW	57.54	207	HP	26.68	193
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	277	201	NW	40.53	218	FL	15.13	177
Austin, TX	San Francisco, CA	1,499	215	185	AA	38.22	186	DL	11.17	166
Chicago, IL	Tucson, AZ	1,440	331	170	AA	73.27	166	WN	8.33	162
Denver, CO	Raleigh/Durham, NC	1,436	316	169	AA	26.00	148	CO	10.53	112
Ft. Myers, FL	Minneapolis/St.Paul, MN	1,416	411	169	NW	50.19	186	SY	20.06	135
Kansas City, MO	Oakland/Berkeley, CA	1,489	223	168	WN	74.30	168	UA	14.03	160
Baltimore, MD	San Antonio, TX	1,407	542	166	WN	49.14	172	CO	16.45	146
Kansas City, MO	Sacramento, CA	1,442	228	158	WN	50.05	161	UA	18.29	151
Kansas City, MO	San Francisco, CA	1,499	282	156	YX	27.64	150	NW	11.07	132
Milwaukee, WI	Phoenix, AZ	1,460	506	155	HP	37.80	158	NW	14.06	139

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Kansas City, MO	Portland, OR	1,481	253	146	WN	38.76	141	WN	38.76	141
Nashville, TN	Phoenix, AZ	1,448	398	140	WN	66.98	150	AA	12.64	119
Birmingham, AL	Phoenix, AZ	1,455	205	134	WN	42.56	155	DL	30.47	112
Chicago, IL	Phoenix, AZ	1,444	3,270	129	WN	23.86	111	WN	23.86	111
Indianapolis, IN	Phoenix, AZ	1,489	720	114	HP	33.89	121	TZ	27.13	107
<u>Distance Block - 1501-1600 miles</u>										
Austin, TX	New York, NY	1,519	525	319	CO	41.63	349	AA	38.59	308
New York, NY	San Antonio, TX	1,587	486	299	CO	41.52	337	AA	30.61	277
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	288	287	NW	71.15	299	HP	10.48	240
Boston, MA	Dallas/Ft. Worth, TX	1,562	1,054	272	AA	60.55	302	DL	22.73	231
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	882	252	NW	64.76	279	SY	6.33	144
Minneapolis/St.Paul, MN	San Jose/Palo Alto, CA	1,576	268	251	NW	59.78	264	HP	16.77	203
Hartford, CT/Springfield, MA	Houston, TX	1,519	215	235	CO	24.48	242	DL	16.27	211
St. Louis, MO	Santa Ana, CA	1,570	235	232	AA	83.01	237	UA	3.60	190
Atlanta, GA	Phoenix, AZ	1,587	700	231	DL	48.15	251	HP	30.50	242
Denver, CO	Philadelphia, PA	1,557	689	229	UA	47.45	250	US	33.21	227
Miami, FL	Minneapolis/St.Paul, MN	1,501	298	226	NW	61.75	239	SY	4.68	138
Dallas/Ft. Worth, TX	Providence, RI	1,529	194	225	US	33.64	192	NW	12.88	184
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,037	224	NW	55.35	260	SY	12.71	139
Los Angeles, CA	St. Louis, MO	1,593	667	220	AA	72.39	233	WN	10.48	175
Atlanta, GA	Salt Lake City, UT	1,589	489	220	DL	62.49	259	UA	10.56	132
Minneapolis/St.Paul, MN	San Diego, CA	1,532	576	201	NW	55.83	226	SY	14.23	129
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	305	195	NW	53.42	206	HP	18.37	184
Denver, CO	Orlando/Kissimmee, FL	1,545	884	187	F9	31.71	185	DL	15.52	139
St. Louis, MO	San Diego, CA	1,558	380	185	AA	66.03	189	WN	18.06	166
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	523	179	F9	33.46	171	F9	33.46	171
Las Vegas, NV	Milwaukee, WI	1,524	432	165	YX	47.05	176	UA	12.75	146
New Orleans, LA	San Diego, CA	1,599	326	161	WN	46.70	155	WN	46.70	155
Las Vegas, NV	New Orleans, LA	1,501	397	155	WN	50.43	155	AA	10.61	144
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	244	155	WN	64.48	152	WN	64.48	152
Kansas City, MO	Seattle, WA	1,501	406	155	WN	29.33	150	DL	13.24	143
Las Vegas, NV	Nashville, TN	1,588	514	142	WN	62.33	155	AA	14.61	116
Louisville, KY	Phoenix, AZ	1,506	231	138	WN	49.29	148	NW	10.01	106
Chicago, IL	Las Vegas, NV	1,521	4,302	135	WN	21.90	120	TZ	17.23	115
Indianapolis, IN	Las Vegas, NV	1,591	1,088	117	TZ	49.27	122	WN	21.72	107
<u>Distance Block - 1601-1700 miles</u>										
Houston, TX	San Francisco, CA	1,656	483	287	CO	62.30	303	HP	11.52	208
Dallas/Ft. Worth, TX	Seattle, WA	1,670	760	273	AA	45.41	331	F9	11.75	215
Boston, MA	Houston, TX	1,609	652	269	CO	66.52	271	CO	66.52	271
Los Angeles, CA	Memphis, TN	1,619	233	253	NW	61.55	280	US	1.23	162
Dallas/Ft. Worth, TX	Portland, OR	1,626	378	237	AA	39.09	276	F9	14.03	183
Cincinnati, OH	Las Vegas, NV	1,678	199	219	DL	87.18	221	US	1.38	147
Denver, CO	New York, NY	1,626	2,316	219	UA	41.13	266	F9	11.21	174
Denver, CO	Hartford, CT/Springfield, MA	1,671	224	218	UA	27.12	303	DL	21.73	146
Albuquerque, NM	Washington, DC	1,650	374	210	AA	45.08	204	CO	10.66	172
Houston, TX	San Jose/Palo Alto, CA	1,629	372	204	CO	56.65	202	HP	14.49	199
Houston, TX	Oakland/Berkeley, CA	1,649	363	203	CO	55.94	195	CO	55.94	195
Sacramento, CA	St. Louis, MO	1,679	197	202	AA	55.71	218	WN	20.67	173
Houston, TX	Sacramento, CA	1,632	297	201	CO	43.59	202	WN	23.56	188
Los Angeles, CA	New Orleans, LA	1,671	689	187	UA	39.65	200	WN	23.43	170

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Chicago, IL	Reno, NV	1,680	271	183	AA	55.48	180	AA	55.48	180
Albuquerque, NM	Baltimore, MD	1,670	316	175	WN	49.46	183	AA	11.11	161
Detroit, MI	Phoenix, AZ	1,671	1,084	165	NW	46.70	167	WN	18.98	140
Denver, CO	Ft. Myers, FL	1,606	195	164	F9	40.75	158	AA	25.86	135
Grand Rapids, MI	Las Vegas, NV	1,643	214	148	NW	47.69	149	TZ	10.75	133
Columbus, OH	Phoenix, AZ	1,671	556	141	HP	38.16	163	WN	27.92	133
Las Vegas, NV	Louisville, KY	1,624	325	131	WN	41.68	147	AA	14.29	107
Birmingham, AL	Las Vegas, NV	1,618	323	130	WN	40.63	145	DL	38.24	115
<u>Distance Block - 1701-1800 miles</u>										
Denver, CO	Miami, FL	1,709	203	257	UA	44.46	294	AA	23.61	280
Charlotte, NC	Phoenix, AZ	1,774	240	244	US	52.75	257	TZ	15.87	188
Boston, MA	Denver, CO	1,754	927	231	UA	63.61	264	AA	12.13	147
St. Louis, MO	Seattle, WA	1,710	406	230	AA	73.97	239	DL	1.24	188
Chicago, IL	Portland, OR	1,751	656	218	UA	53.70	241	AA	21.45	195
Chicago, IL	Sacramento, CA	1,790	415	218	UA	59.75	241	WN	13.14	173
St. Louis, MO	San Francisco, CA	1,736	346	217	AA	74.83	222	NW	3.34	170
Chicago, IL	Santa Ana, CA	1,731	962	198	UA	48.29	199	AA	44.67	195
Los Angeles, CA	Nashville, TN	1,797	476	198	WN	43.49	186	WN	43.49	186
Atlanta, GA	Las Vegas, NV	1,747	1,077	189	DL	65.42	209	HP	18.36	151
Chicago, IL	Ontario, CA	1,706	229	187	UA	24.84	209	AA	11.97	175
Los Angeles, CA	Milwaukee, WI	1,756	363	186	YX	36.10	191	NW	20.84	175
San Antonio, TX	Seattle, WA	1,774	242	185	AA	21.31	178	WN	12.63	169
Austin, TX	Seattle, WA	1,764	252	184	AA	25.75	206	DL	16.60	173
Chicago, IL	Seattle, WA	1,733	1,687	171	UA	37.90	212	WN	15.21	113
Chicago, IL	Los Angeles, CA	1,750	4,339	167	UA	29.48	203	WN	14.37	117
Denver, CO	Manchester, NH	1,728	203	161	UA	52.73	166	NW	17.18	133
Cleveland, OH	Phoenix, AZ	1,737	483	159	CO	49.62	157	CO	49.62	157
Detroit, MI	Las Vegas, NV	1,750	1,779	159	NW	47.35	175	HP	16.10	138
Chicago, IL	San Diego, CA	1,729	1,571	158	WN	38.69	114	WN	38.69	114
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	400	156	WN	35.64	144	WN	35.64	144
Indianapolis, IN	San Diego, CA	1,783	262	155	AA	25.48	154	DL	11.21	137
Denver, CO	Ft. Lauderdale, FL	1,703	700	146	NK	40.83	140	AA	10.94	136
Nashville, TN	San Diego, CA	1,751	293	134	WN	46.59	158	NW	10.47	97
Columbus, OH	Las Vegas, NV	1,772	898	131	HP	48.48	140	DL	13.79	105
<u>Distance Block - 1801-1900 miles</u>										
Cincinnati, OH	Los Angeles, CA	1,900	233	313	DL	70.27	349	UA	12.76	196
Salt Lake City, UT	Washington, DC	1,851	356	263	DL	63.42	270	DL	63.42	270
Atlanta, GA	San Diego, CA	1,891	531	233	DL	69.56	244	HP	11.57	219
Albuquerque, NM	New York, NY	1,825	366	223	AA	34.73	223	UA	13.76	206
Houston, TX	Seattle, WA	1,900	561	213	CO	59.45	211	WN	10.70	184
Houston, TX	Portland, OR	1,850	271	200	CO	55.47	195	WN	10.75	184
Chicago, IL	San Francisco, CA	1,854	2,502	189	UA	48.10	224	TZ	24.00	113
Atlanta, GA	Ontario, CA	1,900	306	183	DL	59.73	188	AA	10.05	151
Milwaukee, WI	San Francisco, CA	1,845	232	175	NW	28.56	177	UA	26.99	171
Chicago, IL	San Jose/Palo Alto, CA	1,838	817	167	AA	39.56	176	TZ	27.77	114
Baltimore, MD	Salt Lake City, UT	1,864	460	165	WN	34.43	154	AA	10.35	137
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	535	164	HP	40.98	165	WN	28.99	153
Cleveland, OH	Las Vegas, NV	1,825	900	162	CO	79.22	163	WN	7.12	145
Chicago, IL	Oakland/Berkeley, CA	1,844	683	160	WN	68.46	117	WN	68.46	117
Phoenix, AZ	Raleigh/Durham, NC	1,891	448	150	WN	36.78	140	WN	36.78	140
Grand Rapids, MI	Los Angeles, CA	1,874	223	148	NW	35.56	147	TZ	10.53	141

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New Orleans, LA	Sacramento, CA	1,879	222	140	AA	23.62	136	CO	17.39	132
Indianapolis, IN	Seattle, WA	1,866	301	140	UA	26.96	149	DL	10.22	121
Indianapolis, IN	Los Angeles, CA	1,814	804	124	WN	21.91	121	NW	16.64	111
Phoenix, AZ	Pittsburgh, PA	1,813	464	123	US	52.83	121	HP	40.89	121
<u>Distance Block - 1901-2000 miles</u>										
Phoenix, AZ	Washington, DC	1,979	542	260	HP	60.85	249	HP	60.85	249
Detroit, MI	Santa Ana, CA	1,960	204	258	NW	48.57	297	UA	14.95	210
Detroit, MI	Seattle, WA	1,927	409	235	NW	62.77	258	DL	2.52	153
Detroit, MI	Portland, OR	1,953	234	234	NW	50.87	255	HP	15.25	196
New Orleans, LA	San Francisco, CA	1,911	290	221	UA	51.16	230	AA	14.57	206
New York, NY	Salt Lake City, UT	1,989	788	214	DL	48.72	248	B6	25.65	146
Detroit, MI	San Diego, CA	1,957	478	207	NW	47.99	234	WN	14.49	156
Detroit, MI	Los Angeles, CA	1,979	1,364	203	NW	53.94	224	NK	24.63	161
Charlotte, NC	Las Vegas, NV	1,917	342	198	US	67.77	197	DL	6.93	171
Atlanta, GA	Santa Ana, CA	1,919	462	197	DL	73.28	197	CO	1.57	159
Atlanta, GA	Los Angeles, CA	1,946	1,758	192	DL	74.19	195	FL	2.96	128
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	369	183	DL	61.92	200	WN	10.61	151
Jacksonville, FL	Las Vegas, NV	1,965	209	178	DL	47.34	194	AA	14.22	157
Dayton, OH	Los Angeles, CA	1,925	225	173	AA	27.96	179	UA	24.19	171
Columbus, OH	Los Angeles, CA	1,996	393	172	AA	22.41	164	NW	14.66	155
New Orleans, LA	Oakland/Berkeley, CA	1,903	268	169	WN	50.27	168	UA	12.81	160
Ft. Lauderdale, FL	Phoenix, AZ	1,972	371	166	HP	34.07	187	AA	14.34	136
Baltimore, MD	Tucson, AZ	1,976	248	165	AA	34.98	157	CO	13.27	152
Columbus, OH	San Diego, CA	1,964	265	156	AA	22.72	142	AA	22.72	142
Baltimore, MD	Phoenix, AZ	1,998	1,102	154	WN	40.70	148	WN	40.70	148
Buffalo, NY	Las Vegas, NV	1,987	404	150	WN	47.42	151	CO	10.57	145
Nashville, TN	Oakland/Berkeley, CA	1,959	239	147	WN	57.25	163	DL	13.22	120
Indianapolis, IN	San Francisco, CA	1,944	345	145	TZ	40.34	125	TZ	40.34	125
Buffalo, NY	Phoenix, AZ	1,912	311	144	WN	49.86	142	US	16.89	138
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	883	141	WN	26.84	135	TZ	18.98	114
Las Vegas, NV	Pittsburgh, PA	1,910	714	136	US	75.37	134	CO	1.97	126
Nashville, TN	Seattle, WA	1,977	344	135	WN	29.86	158	AA	21.40	111
Atlanta, GA	Long Beach, CA	1,933	325	131	B6	86.05	123	B6	86.05	123
<u>Distance Block - 2001-2200 miles</u>										
Atlanta, GA	San Francisco, CA	2,139	715	292	DL	60.46	319	UA	13.58	279
Boston, MA	Salt Lake City, UT	2,105	251	284	DL	63.08	308	AA	12.38	213
Detroit, MI	San Francisco, CA	2,079	550	254	NW	63.31	277	UA	13.91	215
New York, NY	Tucson, AZ	2,136	246	252	AA	42.06	248	AA	42.06	248
Las Vegas, NV	Washington, DC	2,089	604	251	HP	39.16	208	HP	39.16	208
Atlanta, GA	Seattle, WA	2,182	698	248	DL	65.38	262	US	2.16	174
Atlanta, GA	San Jose/Palo Alto, CA	2,116	321	247	DL	53.65	265	HP	19.00	204
Atlanta, GA	Portland, OR	2,172	386	241	DL	65.15	246	AA	4.78	180
Cleveland, OH	San Francisco, CA	2,161	266	240	CO	48.82	252	UA	23.63	221
Charlotte, NC	Los Angeles, CA	2,125	475	239	US	48.48	274	AA	13.49	191
Philadelphia, PA	Phoenix, AZ	2,075	650	222	US	41.27	216	US	41.27	216
Cleveland, OH	Los Angeles, CA	2,053	520	216	CO	67.72	214	US	1.46	160
Cleveland, OH	Seattle, WA	2,021	204	212	UA	24.33	239	CO	21.10	197
New York, NY	Phoenix, AZ	2,153	2,081	211	HP	34.94	218	CO	31.93	218
Atlanta, GA	Sacramento, CA	2,092	339	210	DL	56.13	216	UA	10.64	195
Las Vegas, NV	Miami, FL	2,175	373	210	HP	54.54	193	HP	54.54	193
Columbus, OH	San Francisco, CA	2,121	210	191	UA	31.94	195	NW	13.93	173

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Jacksonville, FL	Los Angeles, CA	2,153	234	190	DL	50.61	189	DL	50.61	189
Atlanta, GA	Oakland/Berkeley, CA	2,130	369	186	DL	44.60	195	B6	12.73	159
Las Vegas, NV	Philadelphia, PA	2,176	1,123	186	US	56.97	191	HP	27.31	174
New Orleans, LA	Seattle, WA	2,086	290	185	CO	28.17	174	CO	28.17	174
Cleveland, OH	San Diego, CA	2,026	224	180	CO	28.66	185	WN	16.42	151
Raleigh/Durham, NC	San Diego, CA	2,193	267	177	AA	24.70	189	WN	19.47	169
Columbus, OH	Seattle, WA	2,017	220	171	UA	24.66	171	DL	14.83	166
Orlando/Kissimmee, FL	San Diego, CA	2,148	381	169	DL	25.92	173	CO	10.78	155
Las Vegas, NV	Norfolk, VA	2,155	259	166	WN	53.25	160	WN	53.25	160
Ft. Lauderdale, FL	Las Vegas, NV	2,174	652	165	HP	41.35	158	AA	12.74	145
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	687	164	HP	28.16	157	HP	28.16	157
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	272	163	DL	24.78	185	AA	21.99	142
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	698	157	DL	40.60	170	TZ	22.11	113
Baltimore, MD	Las Vegas, NV	2,106	1,540	155	HP	39.39	151	HP	39.39	151
Las Vegas, NV	Raleigh/Durham, NC	2,027	496	147	HP	25.92	139	HP	25.92	139
Pittsburgh, PA	Seattle, WA	2,125	305	143	US	70.48	135	CO	1.44	120
Los Angeles, CA	Pittsburgh, PA	2,136	543	140	US	74.16	131	US	74.16	131
Pittsburgh, PA	San Diego, CA	2,106	290	137	US	78.36	131	DL	4.59	126
<u>Distance Block - 2201-2400 miles</u>										
Los Angeles, CA	Washington, DC	2,311	1,747	335	UA	43.28	434	DL	10.20	178
San Diego, CA	Washington, DC	2,276	657	326	UA	40.57	434	HP	11.86	226
Santa Ana, CA	Washington, DC	2,288	194	319	AA	28.46	345	DL	16.44	193
Seattle, WA	Washington, DC	2,329	897	298	UA	41.59	341	AS	30.55	283
Sacramento, CA	Washington, DC	2,381	233	279	UA	38.21	357	HP	13.18	211
Los Angeles, CA	Miami, FL	2,342	682	278	AA	59.96	303	HP	15.11	195
Portland, OR	Washington, DC	2,350	309	271	UA	33.90	379	NW	11.25	183
Charlotte, NC	San Francisco, CA	2,296	376	265	US	53.60	288	AA	12.00	178
Philadelphia, PA	San Diego, CA	2,369	453	263	US	45.33	292	AA	12.39	220
Philadelphia, PA	Santa Ana, CA	2,380	220	263	AA	23.30	257	DL	10.78	185
Philadelphia, PA	Seattle, WA	2,378	456	251	US	47.77	265	UA	19.88	260
Charlotte, NC	Seattle, WA	2,279	216	241	US	22.62	268	TZ	20.13	200
Raleigh/Durham, NC	San Jose/Palo Alto, CA	2,379	224	219	AA	40.89	239	WN	16.85	169
Los Angeles, CA	Orlando/Kissimmee, FL	2,217	1,150	215	UA	30.06	238	DL	24.37	201
Baltimore, MD	Los Angeles, CA	2,329	1,259	204	WN	37.49	158	WN	37.49	158
Boston, MA	Phoenix, AZ	2,300	624	198	HP	30.86	253	CO	11.88	161
Norfolk, VA	San Diego, CA	2,330	290	193	DL	40.61	188	WN	12.27	184
Raleigh/Durham, NC	Seattle, WA	2,354	268	193	DL	22.91	188	US	10.88	178
Boston, MA	Las Vegas, NV	2,381	1,069	192	HP	45.87	193	AA	23.34	182
Baltimore, MD	Seattle, WA	2,335	579	191	UA	23.06	205	NW	15.84	167
Los Angeles, CA	Norfolk, VA	2,371	265	185	AA	24.49	168	AA	24.49	168
Las Vegas, NV	New York, NY	2,248	4,775	183	CO	30.24	209	B6	19.94	165
Las Vegas, NV	Providence, RI	2,363	350	182	WN	33.43	161	WN	33.43	161
Baltimore, MD	San Diego, CA	2,295	794	180	WN	27.17	167	WN	27.17	167
Baltimore, MD	Sacramento, CA	2,395	371	179	UA	27.47	200	AA	14.03	163
Baltimore, MD	Portland, OR	2,358	389	178	UA	30.00	192	NW	18.71	152
Baltimore, MD	Ontario, CA	2,283	246	174	WN	25.67	175	NW	10.38	136
Los Angeles, CA	Raleigh/Durham, NC	2,239	419	174	AA	24.91	186	CO	10.30	140
Ft. Lauderdale, FL	Los Angeles, CA	2,342	1,016	171	AA	59.90	170	AA	59.90	170
Las Vegas, NV	Manchester, NH	2,356	259	171	WN	33.72	163	DL	18.00	156
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,392	378	169	TZ	44.29	115	TZ	44.29	115

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	402	168	HP	27.84	181	NW	11.62	151
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	467	166	DL	29.98	154	DL	29.98	154
Ft. Lauderdale, FL	San Diego, CA	2,268	308	166	DL	40.06	155	DL	40.06	155
Baltimore, MD	Santa Ana, CA	2,307	287	165	UA	29.73	170	NW	10.00	125
Long Beach, CA	Washington, DC	2,300	757	164	B6	91.93	161	B6	91.93	161
Buffalo, NY	Los Angeles, CA	2,217	256	163	UA	24.97	164	NW	20.97	150
Albany, NY	Las Vegas, NV	2,237	281	158	WN	62.90	153	DL	10.49	130
Phoenix, AZ	Providence, RI	2,277	387	147	WN	67.34	145	DL	6.73	122
Pittsburgh, PA	San Francisco, CA	2,253	536	138	US	76.21	133	DL	4.61	119
<u>Distance Block - More than 2400 miles</u>										
San Francisco, CA	Washington, DC	2,442	1,131	382	UA	61.76	478	AA	11.97	202
New York, NY	San Francisco, CA	2,586	3,599	353	UA	36.66	372	CO	22.92	304
Boston, MA	San Francisco, CA	2,704	1,514	332	UA	44.11	398	AA	18.33	369
Los Angeles, CA	New York, NY	2,475	5,291	325	AA	30.87	394	CO	19.78	263
Miami, FL	San Francisco, CA	2,585	353	298	AA	52.99	326	UA	24.28	280
Boston, MA	Los Angeles, CA	2,611	1,536	291	AA	33.81	356	UA	25.55	322
New York, NY	San Diego, CA	2,446	1,276	289	CO	36.33	318	HP	11.69	253
Boston, MA	San Diego, CA	2,588	424	287	AA	40.39	317	HP	17.87	224
San Jose/Palo Alto, CA	Washington, DC	2,424	294	284	UA	41.31	331	HP	11.96	216
Philadelphia, PA	San Francisco, CA	2,521	981	283	US	39.06	296	HP	10.09	210
Boston, MA	San Jose/Palo Alto, CA	2,689	541	280	AA	61.95	287	HP	10.16	243
Baltimore, MD	San Francisco, CA	2,457	363	275	UA	60.08	293	NW	5.20	193
Orlando/Kissimmee, FL	San Francisco, CA	2,445	342	265	UA	43.09	296	DL	14.69	275
New York, NY	Portland, OR	2,454	666	249	CO	37.43	239	CO	37.43	239
Boston, MA	Seattle, WA	2,496	575	245	AS	33.98	232	AS	33.98	232
Boston, MA	Portland, OR	2,537	263	243	UA	40.29	258	NW	12.34	215
Los Angeles, CA	Philadelphia, PA	2,401	1,266	242	US	42.50	236	US	42.50	236
New York, NY	Sacramento, CA	2,521	368	241	UA	30.63	267	NW	10.94	187
New York, NY	Santa Ana, CA	2,454	1,023	240	AA	51.78	190	AA	51.78	190
New York, NY	Seattle, WA	2,421	1,717	228	CO	27.38	275	B6	13.38	154
Miami, FL	Seattle, WA	2,724	219	225	AS	36.16	214	AS	36.16	214
New York, NY	San Jose/Palo Alto, CA	2,569	846	219	AA	58.17	203	AA	58.17	203
New York, NY	Reno, NV	2,411	220	215	AA	23.83	220	CO	11.74	187
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	393	211	AA	23.82	214	US	12.01	190
Los Angeles, CA	Manchester, NH	2,587	255	190	UA	27.52	203	CO	12.75	176
New York, NY	Oakland/Berkeley, CA	2,576	1,609	189	B6	79.90	185	AA	3.49	166
New York, NY	Ontario, CA	2,430	468	188	B6	50.85	167	B6	50.85	167
Providence, RI	San Diego, CA	2,567	298	187	WN	28.64	169	WN	28.64	169
Ft. Lauderdale, FL	San Francisco, CA	2,583	326	187	AA	30.30	175	AA	30.30	175
Oakland/Berkeley, CA	Orlando/Kissimmee, FL	2,437	235	186	UA	25.20	189	CO	12.69	155
Hartford, CT/Springfield, MA	San Diego, CA	2,502	252	186	AA	24.19	174	US	11.16	170
Oakland/Berkeley, CA	Washington, DC	2,432	1,056	185	B6	51.24	163	B6	51.24	163
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	327	184	AA	33.65	183	AA	33.65	183
Los Angeles, CA	Providence, RI	2,592	392	180	UA	25.19	193	DL	13.30	166
Baltimore, MD	San Jose/Palo Alto, CA	2,438	430	172	WN	47.86	151	WN	47.86	151
Long Beach, CA	New York, NY	2,465	2,415	170	B6	68.06	176	AA	31.26	156
Manchester, NH	San Diego, CA	2,565	204	169	WN	34.27	151	WN	34.27	151
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	362	169	DL	38.21	162	AA	13.07	160

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Baltimore, MD	Oakland/Berkeley, CA	2,446	376	168	WN	48.51	168	UA	23.10	164
Ft. Lauderdale, FL	Seattle, WA	2,717	331	167	DL	32.91	164	AA	19.79	158
Orlando/Kissimmee, FL	Portland, OR	2,534	333	165	DL	30.45	162	WN	16.43	146
Orlando/Kissimmee, FL	Sacramento, CA	2,407	301	158	DL	27.64	151	DL	27.64	151
Orlando/Kissimmee, FL	Seattle, WA	2,553	701	156	DL	23.13	160	AA	17.71	140

*Carrier Code Identifier and Footnotes at End of Report

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Top 1,000 City-Pair Markets Summarized by City

Second Quarter 2003 vs. 2002
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

Table 2

City	Number of Markets	2003				2002			
		Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Lubbock, TX	3	117,600	89	25.1	352	115,970	89	25.2	353
Little Rock, AR	4	130,810	98	26.3	373	134,040	97	25.9	374
Glendale/Burbank, CA	10	974,180	92	22.3	411	900,380	94	23.6	401
Boise, ID	8	261,070	93	20.5	453	264,690	96	21.1	458
Spokane, WA	8	302,630	91	18.8	484	293,630	90	19.0	473
Tulsa, OK	6	206,510	116	22.2	520	217,160	118	23.9	493
Greensboro/High Point, NC	8	238,060	147	27.0	542	245,190	135	25.2	534
Richmond, VA	5	138,220	225	39.9	562	143,270	218	38.4	569
Rochester, NY	7	256,400	121	21.5	563	261,310	113	20.2	561
Reno, NV	14	563,690	100	17.2	582	529,710	96	17.6	546
Akron/Canton, OH	3	114,020	114	19.1	596	72,900	115	17.2	671
El Paso, TX	8	281,720	122	19.8	615	287,290	125	20.1	621
Myrtle Beach, SC	5	151,190	119	18.2	651	164,700	104	16.0	646
Syracuse, NY	4	107,270	136	19.5	699	112,870	128	18.2	702
Louisville, KY	13	357,130	138	19.1	722	384,000	134	19.0	706
Ontario, CA	18	1,065,740	108	14.9	725	1,014,870	116	15.2	762
Oklahoma City, OK	12	295,580	135	18.6	729	274,140	148	20.9	709
Memphis, TN	13	380,610	197	26.1	755	389,820	187	25.1	745
Dayton, OH	8	242,060	138	18.1	764	203,120	140	20.2	694
Jacksonville, FL	17	576,800	138	17.9	773	565,760	130	17.3	749
Cincinnati, OH	17	454,530	236	30.0	786	508,460	232	28.0	829
Sacramento, CA	25	1,669,500	115	14.4	800	1,608,270	118	14.6	804
Birmingham, AL	10	269,580	139	17.2	809	252,240	141	19.5	723
St. Louis, MO	40	1,754,200	157	19.3	815	1,806,560	157	19.2	815
Oakland/Berkeley, CA	28	2,646,210	110	13.5	816	2,307,890	119	14.2	834
Atlanta, GA	69	5,093,950	157	18.6	846	5,182,040	156	19.0	819
Nashville, TN	30	1,096,240	138	16.2	853	1,031,390	146	18.1	810
Buffalo, NY	12	552,030	117	13.7	854	526,870	115	14.5	790
Dallas/Ft. Worth, TX	68	4,486,990	188	21.7	864	4,829,200	182	21.1	864
Islip/Long Island, NY	8	285,530	109	12.5	868	264,750	108	13.9	773
Tucson, AZ	11	341,150	124	14.1	879	334,290	127	14.7	862
Albuquerque, NM	16	648,710	138	15.6	886	622,350	147	16.3	900
Houston, TX	58	3,347,660	169	18.9	893	3,347,310	177	20.2	876
San Antonio, TX	22	811,050	159	17.7	901	794,550	162	18.3	886
Kansas City, MO	37	1,581,320	134	14.8	906	1,618,050	140	16.1	871
Cleveland, OH	27	1,110,120	171	18.8	906	1,129,370	173	19.2	901
Omaha, NE	14	449,370	137	15.0	918	420,330	146	16.1	909
San Jose/Palo Alto, CA	26	1,843,910	132	14.4	921	1,822,420	139	16.6	842
Raleigh/Durham, NC	33	1,216,750	156	16.9	923	1,384,900	131	15.4	846
Salt Lake City, UT	29	1,309,560	143	15.4	927	1,318,350	149	15.7	947
Austin, TX	23	809,080	161	17.4	929	850,240	162	17.5	922
Atlantic City, NJ	4	132,480	124	13.4	930	125,810	110	11.8	928

Table 2

		2003				2002			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Santa Ana, CA	22	1,447,300	146	15.6	934	1,409,640	148	17.0	868
New Orleans, LA	33	1,470,350	145	15.4	943	1,461,860	146	15.6	937
Chicago, IL	75	8,093,380	152	16.1	943	7,941,480	160	17.3	925
Colorado Springs, CO	6	101,710	180	19.0	950	113,630	183	18.2	1,006
Columbus, OH	23	841,000	155	16.2	960	968,470	138	14.6	946
Charlotte, NC	23	717,450	244	25.2	968	704,580	246	27.5	894
Detroit, MI	42	2,453,910	176	17.9	982	2,412,070	174	18.0	971
Albany, NY	7	220,820	136	13.6	1,001	214,360	132	13.4	984
West Palm Beach, FL	14	892,620	137	13.5	1,012	720,980	141	13.9	1,015
Milwaukee, WI	18	668,790	157	15.4	1,016	594,930	181	17.6	1,030
Tampa/St. Petersburg/Lakeland, FL	50	2,797,960	135	13.1	1,035	2,669,130	132	13.2	994
Norfolk, VA	13	322,890	142	13.7	1,040	319,920	141	14.4	978
Minneapolis/St. Paul, MN	43	2,283,300	218	21.0	1,042	2,301,410	215	20.8	1,033
Baltimore, MD	54	3,533,270	135	12.9	1,043	3,304,420	138	13.4	1,024
Indianapolis, IN	24	1,088,780	141	13.5	1,049	977,460	155	15.4	1,003
Pittsburgh, PA	25	1,035,580	168	16.0	1,053	1,023,020	171	19.2	891
Portland, OR	31	1,681,180	142	13.3	1,069	1,647,720	146	13.7	1,065
Denver, CO	51	3,260,530	175	16.3	1,074	3,220,220	189	17.6	1,071
Phoenix, AZ	57	4,258,990	130	12.0	1,076	3,830,800	133	12.3	1,078
Washington, DC	51	3,595,820	212	19.7	1,078	3,570,770	208	19.9	1,044
Manchester, NH	12	471,410	128	11.8	1,084	396,750	129	12.4	1,042
Orlando/Kissimmee, FL	62	4,479,590	140	12.7	1,109	4,459,140	135	12.4	1,092
Ft. Myers, FL	19	836,410	145	13.1	1,110	715,910	137	12.5	1,101
Providence, RI	20	798,470	141	12.6	1,114	774,130	136	13.0	1,044
Philadelphia, PA	38	2,367,000	197	17.3	1,135	2,469,330	189	16.6	1,134
Ft. Lauderdale, FL	42	3,000,020	134	11.7	1,149	2,856,170	130	11.7	1,114
Boston, MA	48	3,377,350	196	16.6	1,177	3,535,810	186	15.8	1,174
San Diego, CA	43	2,729,720	146	12.3	1,181	2,608,480	154	13.3	1,159
Las Vegas, NV	65	5,865,600	129	10.9	1,183	5,360,100	126	10.8	1,169
New York, NY	75	10,835,300	189	15.6	1,205	10,409,140	189	15.9	1,190
Miami, FL	27	1,340,530	181	15.0	1,207	1,418,200	175	14.5	1,202
Hartford, CT/Springfield, MA	27	963,180	170	14.0	1,213	1,013,560	163	13.4	1,216
Seattle, WA	50	3,383,040	159	11.8	1,350	3,349,910	163	12.2	1,337
Los Angeles, CA	57	5,422,150	175	12.1	1,446	5,368,630	188	13.2	1,420
Long Beach, CA	9	601,160	132	8.7	1,523	201,650	178	9.2	1,939
San Francisco, CA	39	2,517,800	229	13.5	1,694	2,960,700	232	14.4	1,605

City-Pair Markets with the Largest Percentage Increase in Average Fare
Second Quarter 2003 vs. 2002

Table 3

City Pair		Average One Way Fare				Passengers			
		2003	2002	Amount Change	Percent Change	2003	2002	Amount Change	Percent Change
Raleigh/Durham, NC	Washington, DC	219	82	137	166.2	29,090	46,860	-17,770	-37.9
Boston, MA	Raleigh/Durham, NC	228	107	121	112.5	35,990	73,710	-37,720	-51.2
New York, NY	Raleigh/Durham, NC	201	99	102	102.4	121,920	198,960	-77,040	-38.7
Philadelphia, PA	Pittsburgh, PA	244	124	120	97.3	48,730	78,770	-30,040	-38.1
Las Vegas, NV	San Francisco, CA	123	77	46	60.0	114,110	205,970	-91,860	-44.6
Dallas/Ft. Worth, TX	Kansas City, MO	181	120	62	51.7	61,050	92,680	-31,630	-34.1
Columbus, OH	Dallas/Ft. Worth, TX	231	165	66	39.7	31,460	44,790	-13,330	-29.8
Boston, MA	Columbus, OH	238	172	66	38.1	22,370	28,100	-5,730	-20.4
Dallas/Ft. Worth, TX	Las Vegas, NV	195	142	53	37.5	111,590	142,290	-30,700	-21.6
Atlanta, GA	Savannah, GA	101	75	26	34.4	25,380	36,240	-10,860	-30.0
Columbus, OH	Washington, DC	174	133	42	31.6	29,260	31,030	-1,770	-5.7
Orlando/Kissimmee, FL	Raleigh/Durham, NC	110	84	26	31.2	40,590	69,940	-29,350	-42.0
		TOTAL				671,540	1,049,340	-377,800	-36.0

City-Pair Markets with the Largest Percentage Decrease in Average Fare
Second Quarter 2003 vs. 2002

Table 4

		Average One Way Fare				Passengers			
City Pair		2003	2002	Amount Change	Percent Change	2003	2002	Amount Change	Percent Change
Pittsburgh, PA	San Francisco, CA	138	286	-148	-51.6	48,810	31,680	17,130	54.1
Atlanta, GA	Long Beach, CA	131	271	-140	-51.6	29,610	3,050	26,560	870.8
Pittsburgh, PA	San Diego, CA	137	279	-142	-50.9	26,390	15,170	11,220	74.0
Pittsburgh, PA	Seattle, WA	143	267	-123	-46.3	27,710	17,310	10,400	60.1
Phoenix, AZ	Pittsburgh, PA	123	220	-97	-43.9	42,210	21,440	20,770	96.9
Chicago, IL	Cincinnati, OH	152	268	-115	-43.1	53,510	40,670	12,840	31.6
Los Angeles, CA	Pittsburgh, PA	140	244	-104	-42.7	49,410	36,680	12,730	34.7
Akron/Canton, OH	New York, NY	94	158	-64	-40.5	42,290	7,350	34,940	475.4
Denver, CO	Pittsburgh, PA	134	217	-83	-38.1	39,300	29,010	10,290	35.5
Atlanta, GA	Santa Ana, CA	197	316	-119	-37.7	42,070	31,570	10,500	33.3
Kansas City, MO	Philadelphia, PA	147	232	-85	-36.6	33,890	29,000	4,890	16.9
Baltimore, MD	Santa Ana, CA	165	253	-87	-34.6	26,100	14,280	11,820	82.8
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	169	257	-88	-34.4	34,410	19,180	15,230	79.4
Birmingham, AL	Phoenix, AZ	134	203	-70	-34.3	18,610	11,100	7,510	67.7
Las Vegas, NV	Pittsburgh, PA	136	203	-66	-32.7	65,010	35,470	29,540	83.3
Denver, CO	Manchester, NH	161	238	-78	-32.6	18,510	8,380	10,130	120.9
Chicago, IL	San Jose/Palo Alto, CA	167	247	-81	-32.6	74,360	49,790	24,570	49.3
Charlotte, NC	Chicago, IL	157	232	-75	-32.3	82,500	59,620	22,880	38.4
Denver, CO	Oklahoma City, OK	148	216	-67	-31.2	18,470	15,500	2,970	19.2
Denver, CO	Tucson, AZ	138	200	-62	-30.9	22,050	16,810	5,240	31.2
Dayton, OH	Los Angeles, CA	173	250	-77	-30.7	20,460	11,210	9,250	82.5
Kansas City, MO	Miami, FL	134	193	-59	-30.6	19,310	10,500	8,810	83.9
Nashville, TN	Oakland/Berkeley, CA	147	211	-64	-30.3	21,710	13,960	7,750	55.5
TOTAL						856,700	528,730	327,970	62.0

Table 5 (abridged):

Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares. The same data for all markets covered in this report can be found on the Internet at <http://ostpxweb.dot.gov/aviation/> under "What's Hot."

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 28,000 passengers between Charlotte, NC and Philadelphia, PA, or 87% of market passengers, at an average fare of \$319. US Airways' *Minimum \$25 Fare Interval* between Charlotte and Philadelphia is \$100; the percent of passengers in that interval was fourteen percent. This means that fourteen percent of US Airways' passengers in this market paid between \$76 and \$100 each way. The \$76 to \$100 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$525; the percentage of passengers in that interval was seven percent. This means that seven percent of US Airways' Charlotte – Philadelphia passengers paid between \$501 and \$525 each way. The \$501 to \$525 fare interval was the highest in which at least five percent of US Airways' passengers flew. Fifty-seven percent of US Airways'

passengers paid more than \$300 each way (three times \$100, the top of the lowest significant fare interval for US Airways in this market).

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Second Quarter 2003

Table 5

							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Average Mkt Fare	Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
Markets Under 750 Miles, City-Pairs with Average Fares Above \$200											
\$307	Charlotte, NC	Philadelphia, PA	US	28,000	87%	\$319	\$100	14%	\$525	7%	57%
\$301	Cleveland, OH	Philadelphia, PA	CO	9,510	41%	\$306	\$100	6%	\$575	7%	49%
			US	12,460	54%	\$298	\$100	11%	\$525	14%	48%
\$297	Charlotte, NC	New York, NY	CO	19,060	19%	\$311	\$125	10%	\$525	7%	41%
			US	69,820	71%	\$303	\$100	8%	\$500	13%	50%
\$294	Boston, MA	Cleveland, OH	CO	22,170	87%	\$300	\$125	12%	\$575	13%	36%
\$293	Cleveland, OH	Minneapolis/St.Paul, MN	CO	6,370	25%	\$306	\$125	12%	\$550	14%	35%
			NW	15,110	60%	\$303	\$125	12%	\$550	11%	32%
\$289	Cleveland, OH	New York, NY	AA	7,300	11%	\$256	\$100	7%	\$550	10%	35%
			CO	57,990	84%	\$297	\$100	5%	\$600	6%	43%
\$289	Detroit, MI	Minneapolis/St.Paul, MN	NW	44,650	89%	\$306	\$125	8%	\$575	7%	32%
\$288	Baltimore, MD	Charlotte, NC	US	15,460	88%	\$294	\$100	11%	\$475	10%	58%
\$286	Charlotte, NC	Washington, DC	US	28,300	92%	\$288	\$100	11%	\$475	5%	56%
\$282	Boston, MA	Charlotte, NC	US	22,820	86%	\$289	\$100	8%	\$525	5%	41%
\$278	Columbus, OH	Minneapolis/St.Paul, MN	NW	16,380	85%	\$292	\$125	11%	\$550	12%	30%
\$277	Cincinnati, OH	Minneapolis/St.Paul, MN	DL	11,150	52%	\$278	\$50	5%	\$600	9%	66%
			NW	9,380	44%	\$282	\$100	6%	\$600	8%	39%
\$276	Atlanta, GA	Cincinnati, OH	DL	22,270	95%	\$279	\$25	6%	\$400	8%	91%
\$275	Kansas City, MO	Minneapolis/St.Paul, MN	NW	29,610	94%	\$279	\$125	8%	\$400	15%	19%
\$275	Cincinnati, OH	Philadelphia, PA	DL	14,790	60%	\$272	\$75	7%	\$550	6%	47%
			US	8,170	33%	\$288	\$100	11%	\$575	12%	44%
\$272	Memphis, TN	Minneapolis/St.Paul, MN	NW	15,590	85%	\$286	\$100	6%	\$575	6%	40%
\$272	Huntsville/Decatur, AL	Washington, DC	DL	9,430	40%	\$267	\$125	8%	\$400	11%	21%
			US	13,520	57%	\$276	\$125	6%	\$400	11%	18%
\$263	Boston, MA	Detroit, MI	NW	40,830	86%	\$271	\$125	17%	\$600	8%	25%
\$261	Charlotte, NC	Detroit, MI	NW	12,750	56%	\$269	\$100	8%	\$550	5%	39%
			US	7,560	33%	\$273	\$100	11%	\$525	5%	40%
\$261	Cincinnati, OH	New York, NY	CO	10,100	14%	\$286	\$100	5%	\$550	8%	43%
			DL	53,980	77%	\$261	\$75	7%	\$325	5%	48%
\$258	Detroit, MI	Memphis, TN	NW	15,310	87%	\$270	\$100	6%	\$325	6%	36%
\$254	Minneapolis/St.Paul, MN	Nashville, TN	NW	15,920	86%	\$262	\$125	15%	\$325	9%	23%
\$254	Detroit, MI	Philadelphia, PA	NW	30,960	60%	\$250	\$100	16%	\$500	8%	32%
			US	17,760	34%	\$266	\$100	15%	\$500	9%	38%
\$253	Detroit, MI	Hartford, CT/Springfield, MA	NW	14,860	80%	\$266	\$125	13%	\$500	9%	24%
			WN	1,860	10%	\$164	\$125	6%	\$200	41%	0%
\$251	Dallas/Ft. Worth, TX	Nashville, TN	AA	21,260	64%	\$265	\$100	6%	\$375	6%	37%
			CO	3,700	11%	\$217	\$175	36%	\$300	17%	0%
			WN	4,090	12%	\$239	\$175	14%	\$300	10%	0%
\$250	Boston, MA	Pittsburgh, PA	US	38,830	93%	\$255	\$100	22%	\$500	14%	38%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Second Quarter 2003

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgs Paying Over 3x the Minimum
							Fare	%Psgs	Fare	%Psgs	
\$247	Atlanta, GA	Charlotte, NC	DL	15,330	63%	\$246	\$100	5%	\$400	7%	30%
			US	8,150	34%	\$252	\$75	5%	\$400	7%	60%
\$244	Louisville, KY	New York, NY	CO	10,870	36%	\$273	\$125	17%	\$600	5%	29%
			US	12,500	42%	\$232	\$100	6%	\$550	6%	25%
\$244	Philadelphia, PA	Pittsburgh, PA	US	44,420	91%	\$248	\$100	5%	\$350	6%	18%
\$242	New York, NY	Richmond, VA	CO	12,880	31%	\$276	\$100	9%	\$450	7%	53%
			DL	6,700	16%	\$198	\$75	9%	\$400	8%	33%
			US	21,290	51%	\$237	\$100	10%	\$425	7%	36%
\$241	Minneapolis/St.Paul, MN	St. Louis, MO	AA	19,270	42%	\$235	\$75	6%	\$450	7%	50%
			NW	25,390	55%	\$248	\$100	7%	\$450	12%	34%
\$239	Chicago, IL	White Plains, NY	AA	27,220	88%	\$236	\$100	11%	\$275	9%	20%
\$239	Detroit, MI	Providence, RI	NW	12,580	69%	\$264	\$125	13%	\$525	7%	22%
			WN	3,150	17%	\$171	\$125	7%	\$225	37%	0%
\$238	Indianapolis, IN	Philadelphia, PA	UA	3,650	14%	\$175	\$75	7%	\$175	6%	19%
			US	17,450	66%	\$260	\$100	7%	\$550	12%	38%
\$238	Indianapolis, IN	Minneapolis/St.Paul, MN	NW	21,970	75%	\$263	\$100	5%	\$575	5%	37%
			TZ	5,120	17%	\$163	\$125	18%	\$225	8%	0%
\$238	Boston, MA	Columbus, OH	AA	7,600	34%	\$241	\$125	10%	\$350	7%	16%
			HP	10,300	46%	\$241	\$125	15%	\$450	7%	22%
\$236	Greenville/Spartanburg, SC	New York, NY	CO	11,040	42%	\$259	\$125	17%	\$475	15%	29%
			DL	2,660	10%	\$277	\$125	9%	\$325	6%	24%
			US	11,420	44%	\$208	\$100	10%	\$225	6%	20%
\$233	Detroit, MI	Washington, DC	NW	58,410	92%	\$235	\$100	14%	\$475	8%	24%
\$233	Atlanta, GA	Indianapolis, IN	DL	23,770	77%	\$249	\$100	6%	\$500	6%	33%
\$231	New York, NY	Pittsburgh, PA	CO	19,640	20%	\$265	\$100	19%	\$450	7%	45%
			US	72,220	73%	\$227	\$75	6%	\$450	5%	44%
\$230	Detroit, MI	Indianapolis, IN	NW	18,410	85%	\$248	\$100	12%	\$400	7%	38%
			WN	2,290	11%	\$108	\$100	28%	\$125	66%	0%
\$229	Indianapolis, IN	Washington, DC	US	17,870	71%	\$246	\$100	14%	\$475	6%	50%
\$228	Boston, MA	Raleigh/Durham, NC	AA	21,500	60%	\$249	\$125	8%	\$500	7%	18%
			DL	8,690	24%	\$203	\$125	20%	\$250	5%	11%
\$226	Cincinnati, OH	Washington, DC	DL	31,860	91%	\$230	\$75	12%	\$500	7%	49%
\$225	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	12,450	56%	\$245	\$100	6%	\$500	5%	27%
			US	6,180	28%	\$220	\$100	7%	\$500	7%	22%
\$223	Detroit, MI	Milwaukee, WI	NW	19,930	94%	\$227	\$100	10%	\$300	16%	16%
\$223	Atlanta, GA	Richmond, VA	DL	28,500	94%	\$225	\$125	11%	\$300	12%	15%
\$222	St. Louis, MO	Washington, DC	AA	54,490	90%	\$225	\$125	10%	\$300	7%	10%
\$222	Dallas/Ft. Worth, TX	Louisville, KY	AA	11,620	64%	\$223	\$100	7%	\$200	14%	23%
			DL	4,230	23%	\$217	\$50	6%	\$200	9%	52%
\$220	Charlotte, NC	Orlando/Kissimmee, FL	US	20,210	86%	\$221	\$100	10%	\$525	5%	28%
\$219	Raleigh/Durham, NC	Washington, DC	AA	15,800	54%	\$211	\$125	23%	\$375	14%	3%
			UA	5,740	20%	\$234	\$100	9%	\$425	8%	32%
			US	7,450	26%	\$224	\$100	18%	\$425	6%	35%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Second Quarter 2003

Table 5

Average Mkt Fare							Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
Origin	Destination	Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs		
\$216	Atlanta, GA	St. Louis, MO	AA	23,470	46%	\$213	\$75	9%	\$450	6%	41%
			DL	23,110	46%	\$229	\$25	7%	\$450	8%	86%
\$215	Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	DL	2,510	10%	\$192	\$50	6%	\$325	6%	42%
			US	20,480	83%	\$218	\$100	15%	\$500	5%	28%
\$213	Atlanta, GA	Columbus, OH	DL	25,920	88%	\$217	\$100	13%	\$500	6%	31%
\$212	Columbia, SC	New York, NY	CO	4,740	24%	\$248	\$125	10%	\$525	7%	22%
			DL	8,460	43%	\$223	\$75	13%	\$300	5%	34%
			US	6,110	31%	\$171	\$100	25%	\$200	13%	11%
\$212	Chicago, IL	Memphis, TN	AA	7,420	25%	\$204	\$100	10%	\$450	6%	19%
			FL	3,260	11%	\$148	\$100	23%	\$275	7%	0%
			NW	16,190	55%	\$229	\$100	9%	\$450	7%	29%
\$212	Columbus, OH	New York, NY	AA	9,760	13%	\$230	\$75	21%	\$525	6%	45%
			CO	32,110	44%	\$215	\$125	41%	\$400	6%	16%
			DL	8,400	12%	\$186	\$100	14%	\$150	7%	20%
			US	16,230	22%	\$219	\$75	16%	\$525	5%	35%
\$209	Baltimore, MD	Detroit, MI	NW	28,940	69%	\$236	\$100	9%	\$375	19%	35%
			WN	9,750	23%	\$143	\$125	27%	\$175	50%	0%
\$209	Atlanta, GA	Cleveland, OH	CO	12,220	35%	\$213	\$125	32%	\$400	8%	15%
			DL	20,870	59%	\$207	\$50	6%	\$400	7%	55%
\$207	Boston, MA	Richmond, VA	AA	4,530	26%	\$186	\$100	17%	\$150	19%	17%
			US	11,950	68%	\$218	\$100	20%	\$250	8%	22%
\$207	New York, NY	Portland, ME	AA	2,660	13%	\$187	\$100	12%	\$350	11%	19%
			CO	6,900	33%	\$238	\$100	6%	\$400	6%	45%
			DL	6,980	33%	\$167	\$100	11%	\$350	13%	15%
			US	4,300	20%	\$233	\$125	6%	\$350	24%	2%
\$206	Dallas/Ft. Worth, TX	Omaha, NE	AA	17,530	86%	\$212	\$100	8%	\$400	10%	25%
\$204	Columbus, OH	Philadelphia, PA	HP	7,580	25%	\$196	\$100	22%	\$375	7%	31%
			US	19,210	63%	\$208	\$100	17%	\$425	7%	30%
\$201	New York, NY	Raleigh/Durham, NC	AA	45,490	37%	\$211	\$100	18%	\$225	9%	23%
			CO	32,260	26%	\$221	\$100	31%	\$475	8%	33%
			DL	16,710	14%	\$180	\$75	11%	\$150	16%	26%
			US	21,170	17%	\$184	\$100	35%	\$175	5%	16%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$70	Little Rock, AR	St. Louis, MO	AA	8,580	39%	\$74	\$50	32%	\$125	15%	1%
			WN	13,200	60%	\$67	\$50	40%	\$125	19%	0%
\$70	Louisville, KY	St. Louis, MO	AA	6,350	36%	\$71	\$50	21%	\$100	33%	2%
			WN	11,260	64%	\$69	\$50	25%	\$100	53%	0%
\$70	Reno, NV	San Jose/Palo Alto, CA	WN	32,580	100%	\$70	\$50	6%	\$100	51%	0%
\$69	Albuquerque, NM	Phoenix, AZ	HP	17,570	14%	\$80	\$50	14%	\$125	10%	6%
			WN	105,240	86%	\$67	\$50	41%	\$125	16%	0%
\$68	El Paso, TX	Phoenix, AZ	HP	5,440	12%	\$82	\$50	10%	\$125	13%	5%
			WN	38,740	87%	\$66	\$50	39%	\$125	14%	0%
\$68	Phoenix, AZ	San Diego, CA	HP	44,390	25%	\$72	\$50	21%	\$125	7%	3%

**Detailed Fare Information for City-Pair Markets
with Highest and Lowest Average Fares**

Second Quarter 2003

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgs Paying Over 3x the Minimum
							Fare	%Psgs	Fare	%Psgs	
\$68	Los Angeles, CA	Phoenix, AZ	WN	136,420	75%	\$67	\$50	37%	\$100	40%	0%
			HP	52,470	25%	\$79	\$50	18%	\$125	8%	4%
			WN	150,980	73%	\$64	\$50	39%	\$100	31%	0%
\$68	Las Vegas, NV	Phoenix, AZ	HP	43,000	18%	\$78	\$50	20%	\$125	8%	4%
			WN	191,020	81%	\$66	\$50	34%	\$100	29%	0%
\$68	Ontario, CA	Phoenix, AZ	HP	16,980	16%	\$75	\$50	14%	\$100	31%	2%
			WN	90,140	84%	\$66	\$50	32%	\$100	35%	0%
\$68	Glendale/Burbank, CA	Las Vegas, NV	WN	180,310	97%	\$68	\$50	29%	\$100	49%	0%
\$65	Omaha, NE	St. Louis, MO	AA	15,640	48%	\$71	\$50	31%	\$100	32%	3%
			WN	16,630	51%	\$58	\$50	51%	\$100	24%	0%
\$64	Long Beach, CA	Oakland/Berkeley, CA	B6	125,230	100%	\$64	\$50	31%	\$125	7%	0%
\$63	Las Vegas, NV	Ontario, CA	WN	100,930	97%	\$63	\$50	38%	\$100	41%	0%
\$57	Las Vegas, NV	Long Beach, CA	B6	53,410	100%	\$57	\$50	47%	\$100	19%	0%

Second Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
White Plains, NY	HPN	20	96,190	0%	\$270	64	10	66,460	0%	\$251	52	10	29,730	0%	\$314	91
Cincinnati, OH	CVG	91	826,380	0%	\$236	61	58	482,810	0%	\$231	73	33	343,570	0%	\$243	48
Charlotte, NC	CLT	92	1,051,330	18%	\$240	48	59	712,510	11%	\$238	61	33	338,820	34%	\$245	27
Greenville/Spartanburg, SC	GSP	45	176,820	0%	\$246	40	25	112,620	0%	\$234	40	20	64,200	0%	\$266	40
Minneapolis/St.Paul, MN	MSP	134	2,711,720	50%	\$218	36	47	829,060	39%	\$203	51	87	1,882,660	55%	\$225	31
Columbia, SC	CAE	41	133,000	0%	\$249	32	24	86,630	0%	\$235	31	17	46,370	0%	\$277	35
Dallas/Ft. Worth, TX	DFW	160	3,831,390	16%	\$214	32	54	1,027,310	15%	\$151	4	106	2,804,080	16%	\$237	41
Washington, DC	IAD	154	1,505,780	34%	\$237	31	74	413,120	42%	\$177	31	80	1,092,660	31%	\$260	32
Huntsville/Decatur, AL	HSV	40	147,930	0%	\$229	31	20	86,550	0%	\$207	30	20	61,380	0%	\$260	33
Washington, DC	DCA	154	2,608,700	7%	\$198	31	72	1,472,480	3%	\$184	43	82	1,136,220	11%	\$216	19
Richmond, VA	RIC	61	405,580	0%	\$222	30	30	246,050	0%	\$213	37	31	159,530	0%	\$236	23
Portland, ME	PWM	46	183,950	0%	\$215	25	13	62,120	0%	\$214	73	33	121,830	0%	\$215	9
Charleston, SC	CHS	55	276,790	0%	\$218	23	30	174,710	0%	\$204	20	25	102,080	0%	\$240	27
New York, NY	EWR	170	3,774,020	10%	\$214	22	65	1,289,050	24%	\$199	39	105	2,484,970	2%	\$222	15
Memphis, TN	MEM	81	706,130	29%	\$201	22	45	388,230	41%	\$190	20	36	317,900	13%	\$215	23
San Francisco, CA	SFO	112	2,739,090	11%	\$226	21	13	716,040	0%	\$135	8	99	2,023,050	14%	\$258	23
Philadelphia, PA	PHL	130	2,796,740	26%	\$202	20	61	1,115,050	20%	\$202	47	69	1,681,690	30%	\$202	8
Houston, TX	IAH	134	2,352,640	9%	\$195	20	38	570,580	17%	\$132	1	96	1,782,060	6%	\$215	25
New York, NY	LGA	171	4,662,270	37%	\$174	19	62	2,186,950	22%	\$158	31	109	2,475,320	51%	\$188	12
Boston, MA	BOS	132	3,696,500	10%	\$196	19	37	1,283,630	10%	\$169	53	95	2,412,870	9%	\$211	9
Cleveland, OH	CLE	88	1,433,450	45%	\$177	19	46	776,530	54%	\$169	32	42	656,920	33%	\$187	7
Chicago, IL	ORD	163	5,389,780	7%	\$175	15	81	2,545,670	0%	\$164	23	82	2,844,110	13%	\$184	10
Pittsburgh, PA	PIT	98	1,368,700	25%	\$181	14	54	643,810	18%	\$210	58	44	724,890	31%	\$156	-14
Detroit, MI	DTW	116	2,841,700	58%	\$181	14	61	1,410,050	46%	\$176	30	55	1,431,650	69%	\$185	3
Syracuse, NY	SYR	54	308,190	38%	\$187	12	23	122,080	18%	\$183	34	31	186,110	51%	\$190	1
Houston, TX	EFD	103	19,870	0%	\$182	11	32	4,500	0%	\$130	-3	71	15,370	0%	\$198	14
St. Louis, MO	STL	106	2,086,290	56%	\$163	11	58	1,108,900	53%	\$139	2	48	977,390	58%	\$190	19
Harrisburg, PA	MDT	41	188,370	0%	\$195	8	17	80,640	0%	\$199	26	24	107,730	0%	\$192	-2

Second Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium
		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare	
Denver, CO	DEN	154	3,689,870	67%	\$177	8	30	822,480	92%	\$150	3	124	2,867,390	59%	\$185	9
Atlanta, GA	ATL	153	5,483,120	58%	\$161	7	95	3,637,420	66%	\$145	3	58	1,845,700	43%	\$192	12
Hartford, CT/Springfield, MA	BDL	88	1,271,590	47%	\$176	7	32	326,640	47%	\$170	23	56	944,950	47%	\$178	2
Colorado Springs, CO	COS	60	336,530	0%	\$190	6	12	96,290	0%	\$155	-6	48	240,240	0%	\$204	10
Austin, TX	AUS	95	1,221,150	71%	\$169	5	25	363,740	86%	\$113	-9	70	857,410	65%	\$193	9
Miami, FL	MIA	105	1,656,350	18%	\$181	5	22	280,200	59%	\$145	-8	83	1,376,150	10%	\$189	7
Rochester, NY	ROC	56	459,090	55%	\$154	4	24	258,740	51%	\$139	14	32	200,350	61%	\$175	-5
San Antonio, TX	SAT	101	1,285,260	67%	\$168	2	25	402,180	82%	\$111	-20	76	883,080	60%	\$194	10
Santa Ana, CA	SNA	92	1,742,270	44%	\$156	2	14	833,230	86%	\$93	-16	78	909,040	6%	\$214	12
Burlington, VT	BTB	37	162,690	49%	\$175	1	12	66,790	31%	\$147	14	25	95,900	62%	\$195	-4
Los Angeles, CA	LAX	163	5,761,550	56%	\$177	0	23	1,707,990	87%	\$90	-20	140	4,053,560	42%	\$213	5
Jackson/Vicksburg, MS	JAN	43	212,520	66%	\$170	-2	21	120,030	63%	\$148	-12	22	92,490	71%	\$200	9
Indio/Palm Springs, CA	PSP	29	151,740	4%	\$179	-3	3	35,510	0%	\$112	-24	26	116,230	5%	\$200	2
Albany, NY	ALB	67	521,940	64%	\$168	-3	26	186,890	55%	\$153	3	41	335,050	68%	\$176	-6
Grand Rapids, MI	GRR	54	336,120	42%	\$168	-3	27	144,260	17%	\$171	4	27	191,860	61%	\$166	-8
Columbus, OH	CMH	86	1,174,930	49%	\$157	-4	45	584,590	37%	\$154	11	41	590,340	61%	\$159	-14
Providence, RI	PVD	77	1,132,150	74%	\$159	-4	22	339,140	69%	\$144	8	55	793,010	76%	\$165	-8
Milwaukee, WI	MKE	89	1,024,880	29%	\$162	-4	43	443,770	20%	\$171	7	46	581,110	36%	\$156	-11
Des Moines, IA	DSM	52	297,890	7%	\$172	-4	17	101,350	4%	\$181	15	35	196,540	8%	\$167	-12
Greensboro/High Point, NC	GSO	65	476,690	26%	\$166	-4	43	367,650	33%	\$153	-7	22	109,040	3%	\$209	6
Houston, TX	HOU	129	1,329,080	97%	\$132	-4	35	841,150	97%	\$105	-10	94	487,930	96%	\$179	3
New York, NY	JFK	162	2,691,830	74%	\$180	-5	55	255,300	79%	\$97	-1	107	2,436,530	73%	\$189	-6
Tulsa, OK	TUL	62	483,020	69%	\$152	-6	24	254,230	64%	\$124	-14	38	228,790	74%	\$184	0
Little Rock, AR	LIT	60	398,260	72%	\$155	-6	26	223,240	75%	\$126	-15	34	175,020	67%	\$191	2
Raleigh/Durham, NC	RDU	104	1,607,510	62%	\$155	-7	61	1,047,250	59%	\$144	-6	43	560,260	67%	\$176	-8
San Diego, CA	SAN	116	3,013,540	76%	\$151	-7	15	1,267,010	94%	\$90	-24	101	1,746,530	62%	\$195	1
Salt Lake City, UT	SLC	97	1,634,440	72%	\$154	-7	25	914,050	90%	\$110	-21	72	720,390	49%	\$210	5

Second Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium
		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare	
Jacksonville, FL	JAX	80	965,410	56%	\$150	-7	28	450,080	76%	\$123	-15	52	515,330	38%	\$174	-2
Sarasota/Bradenton, FL	SRQ	37	178,830	23%	\$152	-8	3	19,080	0%	\$156	-9	34	159,750	26%	\$151	-7
Manchester, NH	MHT	65	773,190	76%	\$156	-8	18	265,300	75%	\$135	-3	47	507,890	77%	\$167	-9
New Orleans, LA	MSY	105	1,863,870	64%	\$149	-8	41	815,840	80%	\$123	-13	64	1,048,030	51%	\$169	-4
Portland, OR	PDX	110	2,068,960	65%	\$150	-8	23	669,440	77%	\$100	-20	87	1,399,520	59%	\$175	-4
Birmingham, AL	BHM	70	536,990	74%	\$163	-8	41	352,690	77%	\$147	-14	29	184,300	68%	\$193	1
Norfolk, VA	ORF	81	714,560	59%	\$162	-8	39	386,200	57%	\$145	-12	42	328,360	62%	\$183	-4
Louisville, KY	SDF	76	666,460	68%	\$155	-9	45	437,170	67%	\$146	-8	31	229,290	70%	\$171	-9
Savannah, GA	SAV	53	304,440	27%	\$158	-9	25	170,510	34%	\$147	-13	28	133,930	17%	\$173	-5
Tucson, AZ	TUS	62	614,800	50%	\$149	-10	13	266,160	96%	\$95	-30	49	348,640	14%	\$190	2
Albuquerque, NM	ABQ	79	1,054,810	79%	\$147	-10	23	524,780	94%	\$114	-21	56	530,030	64%	\$180	-1
Corpus Christi, TX	CRP	24	104,340	70%	\$142	-10	7	68,760	75%	\$108	-22	17	35,580	58%	\$207	6
Oklahoma City, OK	OKC	73	600,570	66%	\$155	-10	28	258,580	75%	\$125	-19	45	341,990	58%	\$177	-4
Seattle/Tacoma, WA	SEA	149	3,818,300	57%	\$162	-10	31	996,630	74%	\$111	-21	118	2,821,670	51%	\$180	-7
San Jose/Palo Alto, CA	SJC	84	2,134,620	81%	\$140	-10	15	1,301,150	100%	\$95	-19	69	833,470	51%	\$209	-2
Omaha, NE	OMA	71	728,620	62%	\$150	-11	20	250,840	67%	\$129	-10	51	477,780	59%	\$161	-11
Nashville, TN	BNA	92	1,412,600	74%	\$148	-12	54	856,890	67%	\$139	-12	38	555,710	84%	\$161	-11
West Palm Beach, FL	PBI	75	1,215,540	51%	\$144	-12	12	141,820	82%	\$129	-13	63	1,073,720	46%	\$146	-12
Madison, WI	MSN	49	267,550	22%	\$156	-12	17	71,140	10%	\$166	0	32	196,410	26%	\$153	-16
Ft. Myers, FL	RSW	82	1,128,150	54%	\$150	-13	8	71,470	64%	\$145	-4	74	1,056,680	54%	\$150	-14
Buffalo, NY	BUF	67	829,510	68%	\$137	-13	29	420,650	58%	\$127	-3	38	408,860	78%	\$146	-21
Baltimore, MD	BWI	124	3,832,100	86%	\$138	-14	56	1,838,130	87%	\$110	-13	68	1,993,970	85%	\$164	-14
Dallas/Ft. Worth, TX	DAL	119	1,057,600	99%	\$97	-14	42	1,026,730	99%	\$93	-16	77	30,870	80%	\$237	26
El Paso, TX	ELP	61	544,820	75%	\$147	-14	23	339,520	91%	\$119	-24	38	205,300	48%	\$193	0
Glendale/Burbank, CA	BUR	50	1,100,590	93%	\$103	-14	12	857,770	97%	\$83	-20	38	242,820	76%	\$175	-3
Dayton, OH	DAY	63	516,560	43%	\$150	-14	34	268,400	37%	\$147	-12	29	248,160	49%	\$154	-17
Indianapolis, IN	IND	94	1,473,090	75%	\$148	-15	50	540,990	56%	\$172	3	44	932,100	86%	\$134	-24
Ontario, CA	ONT	74	1,364,820	84%	\$124	-15	12	747,150	100%	\$79	-27	62	617,670	64%	\$178	-6

Second Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Tampa/St. Petersburg/Lakeland, FL	TPA	129	3,039,710	75%	\$140	-15	39	650,910	85%	\$122	-16	90	2,388,800	72%	\$145	-15
Amarillo, TX	AMA	21	129,230	89%	\$115	-16	9	98,700	92%	\$99	-21	12	30,530	80%	\$168	-3
Sacramento, CA	SMF	76	1,942,680	87%	\$126	-16	14	1,279,210	100%	\$90	-27	62	663,470	62%	\$196	-1
Wichita, KS	ICT	46	206,880	39%	\$153	-16	13	38,730	0%	\$177	11	33	168,150	48%	\$148	-21
Flint, MI	FNT	36	170,760	92%	\$144	-16	16	59,800	82%	\$143	-21	20	110,960	98%	\$145	-14
Phoenix, AZ	PHX	144	4,617,150	76%	\$134	-16	30	1,887,620	94%	\$91	-22	114	2,729,530	64%	\$164	-14
Orlando/Kissimmee, FL	MCO	143	4,871,100	76%	\$142	-17	31	588,320	82%	\$132	-15	112	4,282,780	75%	\$143	-17
Kansas City, MO	MCI	108	1,953,420	68%	\$138	-17	46	870,690	68%	\$127	-15	62	1,082,730	69%	\$146	-19
Daytona Beach, FL	DAB	20	63,500	0%	\$154	-18	5	15,950	0%	\$159	-15	15	47,550	0%	\$152	-18
Akron/Canton, OH	CAK	30	205,060	89%	\$134	-18	15	117,190	84%	\$124	-21	15	87,870	96%	\$146	-15
Spokane, WA	GEG	55	514,700	79%	\$127	-19	9	281,330	98%	\$83	-31	46	233,370	56%	\$181	-10
Boise, ID	BOI	52	459,230	81%	\$128	-19	18	343,440	98%	\$102	-28	34	115,790	32%	\$206	-2
Las Vegas, NV	LAS	156	6,280,930	71%	\$132	-20	28	2,319,840	92%	\$88	-20	128	3,961,090	58%	\$158	-19
Ft. Lauderdale, FL	FLL	113	3,351,710	74%	\$137	-20	23	494,820	88%	\$118	-14	90	2,856,890	72%	\$140	-21
Lubbock, TX	LBB	26	179,730	91%	\$109	-20	13	147,170	93%	\$95	-24	13	32,560	81%	\$170	-7
Harlingen, TX	HRL	23	155,670	97%	\$118	-21	11	120,030	96%	\$101	-26	12	35,640	97%	\$175	-6
Oakland/Berkeley, CA	OAK	75	2,864,240	94%	\$117	-22	15	2,037,870	100%	\$88	-26	60	826,370	81%	\$188	-16
Midland/Odessa, TX	MAF	22	147,760	96%	\$112	-22	13	120,860	96%	\$103	-26	9	26,900	96%	\$156	-8
Reno, NV	RNO	69	875,400	82%	\$125	-22	16	542,750	99%	\$91	-32	53	332,650	53%	\$181	-12
Islip/Long Island, NY	ISP	33	412,650	97%	\$123	-23	9	96,710	93%	\$101	-26	24	315,940	98%	\$130	-22
Newport News/Hampton/Wmsburg, VA	PHF	24	134,580	95%	\$119	-23	11	97,860	95%	\$107	-26	13	36,720	97%	\$152	-17
Gulfport/Biloxi, MS	GPT	31	125,730	67%	\$133	-24	12	75,880	80%	\$108	-35	19	49,850	46%	\$170	-9
Chicago, IL	MDW	156	2,981,290	99%	\$113	-25	81	1,381,310	99%	\$100	-19	75	1,599,980	99%	\$125	-28
Tallahassee, FL	TLH	30	155,580	57%	\$132	-25	15	101,300	68%	\$116	-34	15	54,280	35%	\$163	-9
Myrtle Beach, SC	MYR	44	290,580	59%	\$130	-25	32	239,680	64%	\$126	-28	12	50,900	35%	\$150	-12
Long Beach, CA	LGB	22	624,950	84%	\$133	-28	4	208,620	96%	\$64	-41	18	416,330	78%	\$167	-25

Second Quarter 2003 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

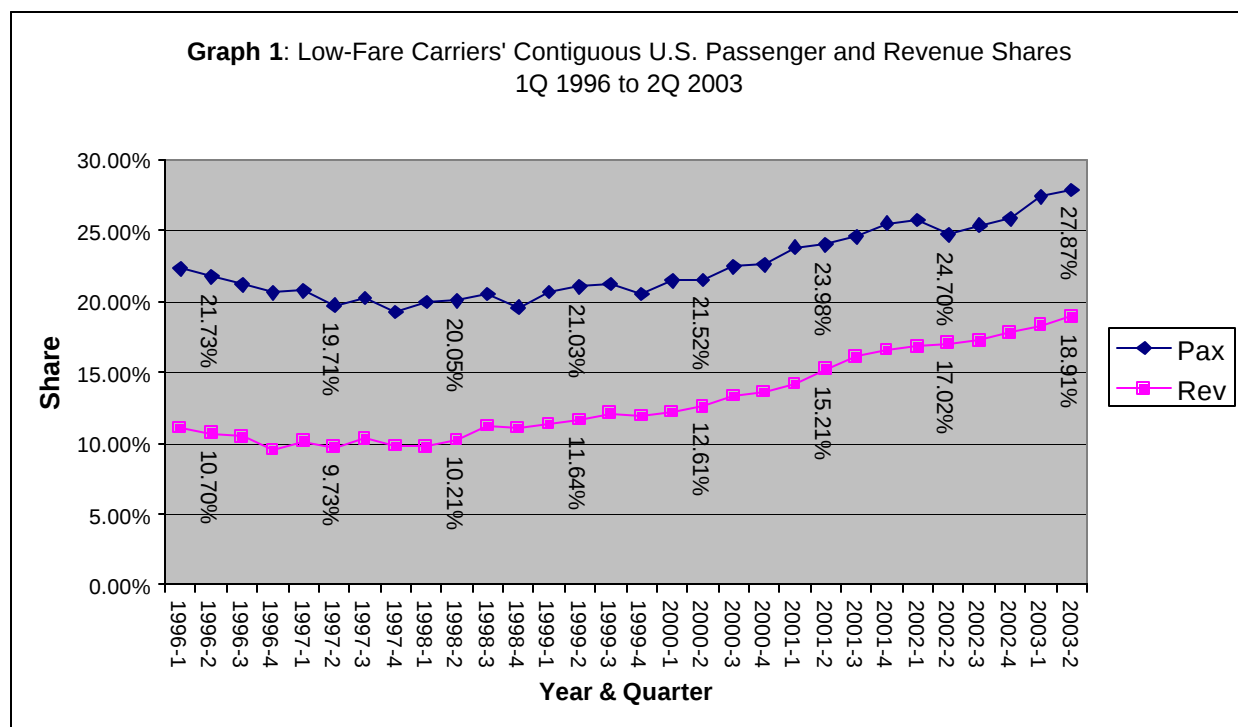
		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport			Psgrs in		% Fare Premium			Psgrs in		% Fare Premium			Psgrs in		% Fare Premium
		Markets	Psgs	Low-Fare Mkts	Mkt Avg Fare		Markets	Psgs	Low-Fare Mkts	Mkt Avg Fare		Markets	Psgs	Low-Fare Mkts	Mkt Avg Fare	
Atlantic City, NJ	ACY	11	176,760	98%	\$123	-31	3	30,820	88%	\$101	-43	8	145,940	100%	\$128	-29
Tampa/St. Petersburg/Lakeland, FL	PIE	31	169,050	100%	\$108	-37	1	150	100%	\$155	-36	30	168,900	100%	\$108	-37

SPECIAL FEATURE 2nd Quarter 2003

Low-Fare Service Developments

The growth of low-fare carriers in the domestic market is a phenomenon that has been well documented as has the fact the low-fare carriers have generally had much more success in weathering the airline industry downturn that began in late 2000 than the large network carriers have had. Our Special Features have repeatedly demonstrated the dramatic effect of low-fare entry on fares and traffic in affected markets as well as the huge disparity in fares between markets with and without the price disciplining force of low-fare competitors. The juxtaposition of the financial results of the past three years of the low-fare carriers, on the one hand, and the large network carriers on the other, speaks for itself. Many industry executives and observers have gone on the record stating that they believe that the changes that the airline industry has experienced over the past three years are permanent as opposed to cyclical variations. While only time will tell whether the factors shaping the current airline operating environment are indeed permanent, our recent Special Feature analyses, which focused on low-fare carrier expansion in long-haul markets (3rd quarter of 2002), declining legacy carrier revenue premiums (4th quarter of 2002), and fare structure experimentation (1st quarter of 2003), have highlighted various aspects of how the industry's competitive dynamics are evolving in response to market realities.

In the context of the longer-term competitive structure of the airline industry, a key question for the future concerns the extent to which low-fare carriers will continue to grow. To give the issue some context, Graph 1 below illustrates low-fare carrier¹ traffic and revenue shares of the domestic market² by quarter from the 1st quarter of 1996 to the 2nd quarter of 2003. The graph shows low-fare carrier passenger and revenue shares have grown rapidly since 2000, reaching 27.87% and 18.91%, respectively, by 2Q03.



¹ See Appendix A for a list of carriers considered to be “low-fare carriers” for the purpose of this analysis.

² The “domestic market” is defined here as markets within the contiguous 48 states.

Views differ as to how the competitive structure of the domestic industry will evolve in the coming years. Some industry observers predict that low-fare carriers will eventually account for a large part of the domestic industry while others have a completely different view. Those in the latter group typically point out that only one carrier that began operations in the deregulated era has achieved major carrier status (America West) and the history of the deregulated airline industry is littered with failures. Central to the question of how large the low-fare carriers will grow is the extent to which the low-fare/low-cost model is adaptable to types of markets beyond the short-haul markets large enough to be served primarily on a point-to-point basis that were the genesis of Southwest's model. One new arena in which the low-fare carriers have recently shown a willingness to challenge the large network carriers is in non-stop transcontinental markets.³ However, the low-fare carriers have been accused of cherry-picking the largest markets while ignoring smaller communities.

Current market developments are, however, testing the viability of the low-fare model in smaller markets. Most of the large low-fare carriers operate at least some service to smaller cities with their own large jet equipment. Furthermore, AirTran, ATA, and Frontier, the three low-fare carriers that operate traditional hub-and-spoke systems, already have regional affiliates that provide them with aircraft appropriately sized for service in smaller markets. AirTran contracts with Air Wisconsin for 50-seat regional jet service both on spoke routes out of its Atlanta hub as well as on point-to-point routes that bypass Atlanta. ATA's regional affiliate, Chicago Express, operates 34-seat turboprops between ATA's hub at Chicago Midway and smaller cities in the Midwest. Frontier contracts with Horizon to provide Frontier branded regional jet lift to support its Denver hub. Frontier also has a marketing relationship with Great Lakes Aviation whereby the Frontier code is placed on Great Lakes flights between Denver and more than 30 small communities. Passengers can then connect in Denver to other flights across the Frontier system.

Other developments portend additional low-fare service to smaller cities. In June, JetBlue announced, in defiance of conventional wisdom regarding low-cost carrier fleet planning, that it would add a second aircraft type. The first of these 100-seat Embraer 190 aircraft is scheduled for delivery in 2005. The Embraer 190's size will greatly increase the number of potential markets into which JetBlue can expand as it will make markets that were too small to support service with JetBlue's 156-seat A320s economical for the carrier. Additionally, Atlantic Coast has announced plans to transform itself into an independent, low-fare carrier based at Washington Dulles called Independence Air. One of the elements of Independence Air's business plan includes using regional jets to provide low-fare service to smaller cities, including cities it currently serves under contract for United that do not have any service by low-fare carriers at present.⁴

No one knows how high the low-fare carriers' share of the domestic market will ultimately reach. The market will determine whether the low-fare model is economically viable in smaller markets. In the meantime, in an effort to inform the debate, we consider below several issues with respect to service offered by low-fare carriers.

Low-fare carrier service to small hub and non-hub cities

While it is true that the majority of the cities served by the low-fare carriers are large cities, and that the number of small cities served by low-fare carriers is much smaller than the number served by each of the major network carriers, evidence suggests certain low-fare carriers nonetheless generate a large proportion of their overall domestic traffic and revenue in smaller markets.⁵ Table 1 below lists the small

³ See our Special Feature for the third quarter of 2002.

⁴ The business plan also calls for the acquisition A319s and A320s to fly routes from Washington Dulles to large west coast cities.

⁵ As a proxy for city size, we used the FAA's hub size definitions for the year 2001. See <http://www1.faa.gov/arp/planning/stats/index.cfm> for more information. While these airport size definitions generally work well as a stand-in for city size, there are certain small hub and non-hub airports served by low-fare carriers that are located in or in close proximity to large metropolitan areas. Since the purpose of this section is to

and non-hub airports served by each of the six largest low-fare carriers as of the second quarter of 2003. Table 2 provides the proportion of each low-fare carrier's domestic traffic derived from airport pair markets where the origin and/or the destination are/is one of the small or non-hub airports listed in Table 1.

Table 1: Small Hub & Non-hub Airports Served by Low-fare Carriers During 2Q03*	
Carrier	City
AirTran	Bloomington/Normal, IL; Dayton, OH; Flint, MI; Greensboro, NC; Gulfport, MS; Moline, IL; Myrtle Beach, SC; Newport News, VA; Pensacola, FL; Rochester, NY; Savannah, GA; Tallahassee, FL; Wichita, KS
ATA	Cedar Rapids, IA; Dayton, OH; Des Moines, IA; Flint, MI; Grand Rapids, MI; Lexington, KY; Madison, WI; Moline, IL; Sarasota/Bradenton, FL; South Bend, IN; Springfield, IL; Toledo, OH
Frontier	Alamosa, CO; Alliance, NE; Amarillo, TX; Boise, ID; Casper, WY; Chadron, NE; Cheyenne, WY; Cody, WY; Cortez, CO; Dickinson, ND; Dodge City, KS; Durango, CO; El Paso, TX; Farmington, NM; Garden City, KS; Gillette, WY; Grand Island, NE; Hays, KS; Kearney, NE; Laramie, WY; Liberal, KS; McCook, NE; Moab, UT; Norfolk, NE; North Platte, NE; Page, AZ; Pierre, SD; Pueblo, CO; Riverton, WY; Rock Springs, WY; Santa Fe, NM; Scottsbluff, NE; Sheridan, WY; Telluride, CO; Vernal, UT; Wichita, KS; Williston, ND; Worland, WY
JetBlue	Burlington, VT; Rochester, NY; Syracuse, NY
Southwest	Albany, NY; Amarillo, TX; Birmingham, AL; Boise, ID; Corpus Christi, TX; El Paso, TX; Harlingen, TX; Jackson, MS; Little Rock, AR; Lubbock, TX; Midland, TX; Norfolk, VA; Spokane, WA; Tulsa, OK
Spirit	Atlantic City, NJ; Myrtle Beach, SC

Table 2: Low-fare Carriers' Share of Total Domestic Traffic and Revenue Generated in Airport-Pair Markets Where the Origin and/or the Destination is a Small Hub or Non-hub Airport*				
Carrier	Traffic Share 2Q01	Traffic Share 2Q03	Rev Share 2Q01	Rev Share 2Q03
AirTran	31%	28%	30%	27%
ATA	9%	13%	9%	13%
Frontier	2%	3%	2%	3%
JetBlue	20%	10%	16%	8%
Southwest	15%	14%	15%	15%
Spirit	30%	26%	27%	25%

*Excludes Akron-Canton, OH (CAK), Long Island MacArthur, NY (ISP), Long Beach, CA (LGB), Manchester, NH (MHT), and St. Petersburg/Clearwater, FL (PIE) as explained in footnote 5.

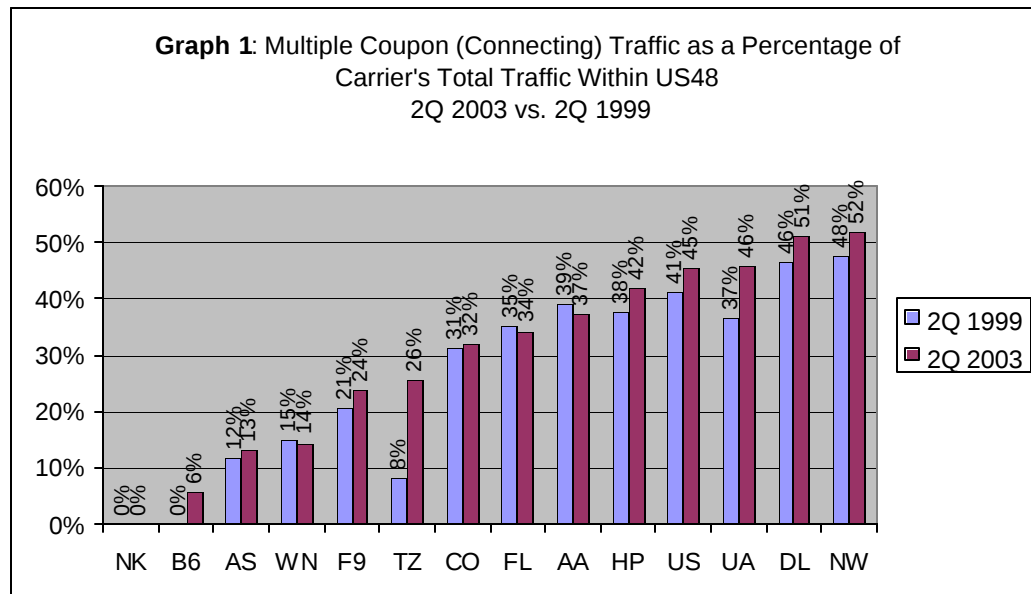
Table 1 illustrates that the three low-fare carriers with traditional hub-and-spoke systems all offer service to at least ten small hub or non-hub airports. More than ten of the fifty-nine airports currently served by Southwest are small or non-hub airports. Table 2 shows that certain low-fare carriers generate a substantial portion of their total revenue and traffic in small hub and non-hub airport markets. During the second quarter of 2003, AirTran generated 28% of its traffic and 27% of its revenue in small city markets. Spirit generated a like amount of its traffic and revenue in small city markets, both major leisure travel destinations.

Low-fare carrier connecting service

As a result of their traditional focus on large markets that can sustain non-stop service, low-fare carriers have established a reputation as being “point-to-point” carriers. Graph 2 illustrates the proportion of each

illustrate the level of low-fare service in smaller communities, the following such airports were removed from this analysis: Akron-Canton, OH (CAK), Long Island MacArthur, NY (ISP), Long Beach, CA (LGB), Manchester, NH (MHT), and St. Petersburg/Clearwater, FL (PIE).

airline's domestic traffic carried on a multiple coupon⁶, or connecting, basis in both 2Q1999 and 2Q2003. This graph demonstrates that certain low-fare airlines carry substantial amounts of connecting traffic.



Spirit is correctly classified as a point-to-point carrier since virtually none of its sample passengers in the 2Q03 traveled on multiple coupon itineraries. JetBlue is primarily a point-to-point carrier as well. In 2Q03, 73% of JetBlue's domestic traffic and 76% of its domestic revenues were derived from origin and destination markets involving New York JFK, where the airline has its home base. AirTran, however, connects passengers through its Atlanta hub at a similar rate as Continental does through its system. Both Frontier and, especially, ATA have grown their connecting traffic as they have added destinations and developed their hubs at Denver and Chicago Midway, respectively. Even Southwest, which is usually characterized exclusively as a point-to-point carrier, carries roughly one in seven passengers on a connecting basis.

Low-fare carrier growth

As indicated in Graph 1 above, low-fare carriers' passenger and revenues shares of the domestic market stood at 27.87% and 18.91% respectively as of the 2Q03. The low-fare carriers have grown in spite of the industry's downturn and apparently plan to continue to grow at a rapid pace as evidenced by the large number of aircraft they have on order. As mentioned above, JetBlue placed an order for 100-seat aircraft in mid-2003. In April 2003, it also ordered 65 additional A320s. Taking into account these new orders as well as its pre-existing orders, JetBlue has firm orders for almost 200 aircraft for delivery between 2004 and 2011. Southwest has more than 120 airplanes on firm order for delivery over the next five years and plans to take delivery of 47 aircraft in 2004 alone. In July, AirTran ordered 50 737s plus took 50 737 options, in addition to ordering up to 10 more 717s. Frontier expects to grow its fleet 60% by 2008.

⁶ Passengers that did not travel on multiple coupon itineraries did not necessarily travel non-stop. Single coupon itineraries include both non-stop itineraries as well as direct itineraries (where a stop is made but no change of plane is required). Southwest, in particular, offers a great deal of linear, direct service that appears in the O&D survey as single coupon service.

Graph 2, on page 6, depicts the low-fare carriers' share of traffic by distance/density block⁷ in 2Q1995 compared to 2Q2003. Graph 2 illustrates that the low-fare carriers have not only increased their traffic share in markets where they already had a substantial presence in 1995, namely in dense, short-haul markets, but have also expanded into new market segments including longer-haul markets and less dense markets. Low-fare carrier growth in the two longest distance blocks has been particularly dramatic, particularly in dense, long-haul markets. For example, in the greater than 2500 miles/greater than 500 passengers per day distance/density block, the low-fare carriers' share of traffic rose from less than 1% in 2Q1995 to almost 17% in 2Q2003. While the low-fare carriers have expanded into market segments beyond the dense, short haul markets in which they were firmly established in 1995, their share of the traffic in other segments is still relatively small.

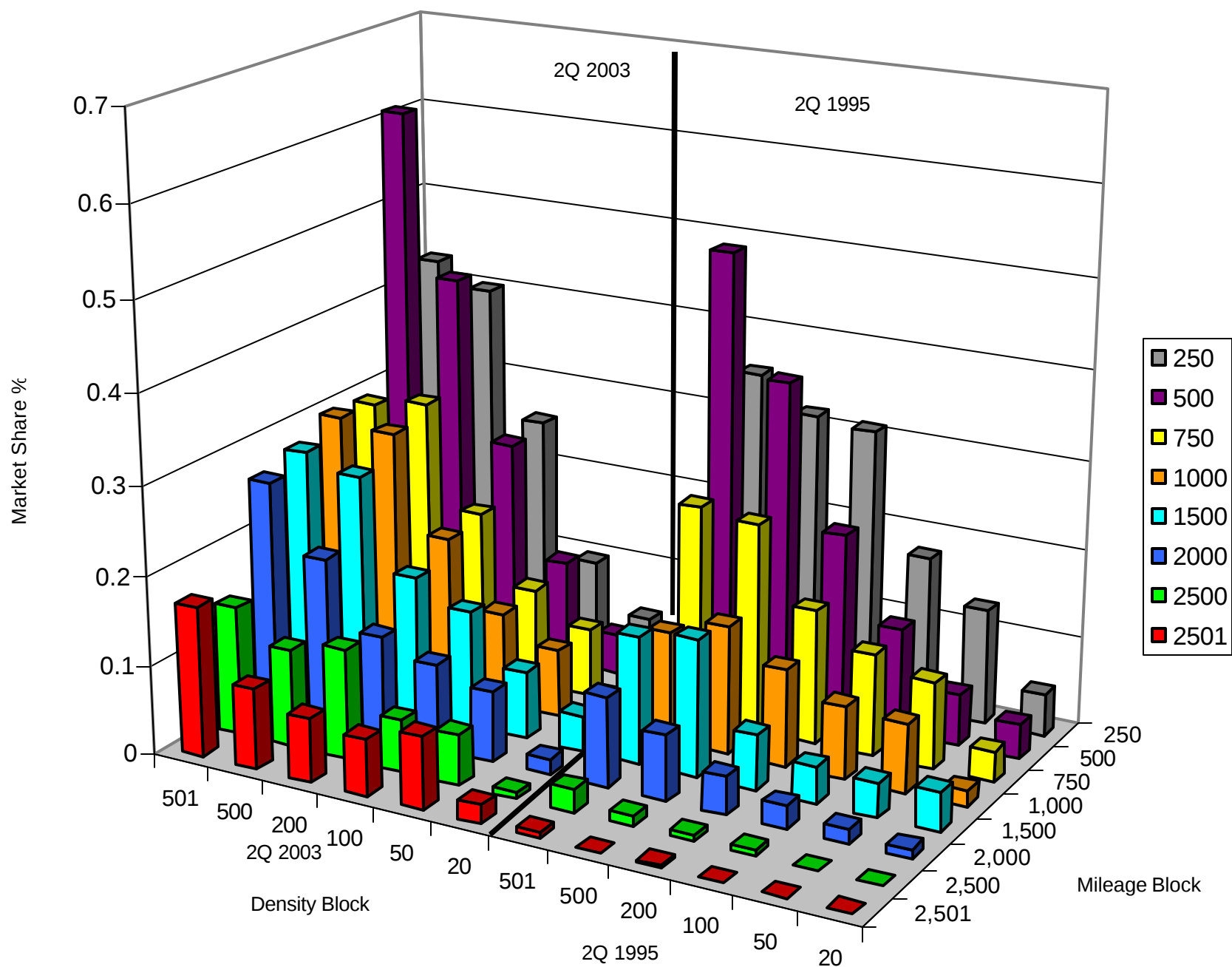
Another point is low-fare carrier entry is increasingly occurring at major, primary airports, not just at so-called secondary or alternative airports. Boston Logan (JetBlue), Las Vegas (AirTran), Los Angeles (AirTran), Philadelphia (Southwest), San Francisco (AirTran), and Washington National (AirTran and Spirit) have all either seen entry by an additional low-fare carrier recently or will see the entry of an additional low-fare carrier in the next six months.

Conclusion

A key determinant of the future structure of the domestic airline industry is to extent to which the low-fare model can be successfully extended on a sustainable basis beyond the dense, short-haul markets that, until recently, constituted the traditional market segment on which low-fare carriers focused. Although views differ as to how large the low-fare carriers' share of the domestic market will ultimately grow, the number of aircraft on order by the current group of low-fare carriers indicates substantial low-fare growth is planned over the next ten years. These aircraft orders do not even speak to any low-fare growth that may be driven by new low-fare entrants, including those with new types of business models. In an effort to inform this debate, this Special Feature addressed three related issues concerning domestic low-fare service. The first issue was low-fare carrier service to small hub or non-hub cities. Our analysis indicates that, while the number of small cities served by low-fare carriers is much smaller than the number served by legacy carriers, certain low-fare carriers generate significant proportions of their traffic and revenue in smaller markets. Issue two was low-fare connecting service. Our analysis illustrates that certain low-fare airlines carry considerable amounts of connecting traffic. The third issue was low-fare carrier growth. Our analysis shows that not only have low-fare carriers grown in market segments in which they were present in large numbers in 1995, primarily dense, short-haul markets, some have expanded into new market segments, such as less dense and longer-haul markets. Despite the low-fare carriers' rapid growth, there remain numerous large markets where the low-fare carriers have not yet gained a competitive foothold. Furthermore, the low-fare carriers' share of traffic in the new market segments into which they have expanded since 1995 is relatively low compared to market segments in which low-fare service was firmly established in 1995.

⁷ For this analysis, the market definitions were expanded to include traffic at both primary and secondary airports (e.g. the "Boston market" includes Boston Logan, Manchester, and Providence, the latter two of which are served by Southwest). See Appendix B for the list of airports that make up each city as defined for this analysis. Also, in order to facilitate "apples-to-apples" market comparisons between the two time periods, a given market's placement in the distance/density matrix was based on that market's distance and density in 2Q03. The increased traffic volume generated by low-fare entry often shifts markets into higher density blocks.

Graph 2: Low Fare Carrier Passenger Share by Mileage and Density Block 2Q 1995 and 2Q 2003



Appendix A	
Low-fare Carriers for the Purpose of Special Feature Analysis	
Airline Code	Airline
B6	JetBlue Airways
F9	Frontier Airlines
FF	Tower Air*
FL	AirTran Airways
J7	Valujet Airlines*
KP	Kiwi International*
KW	Carnival Air Lines*
N5	Nations Air Express*
N7	National Airlines*
NJ	Vanguard Airlines*
NK	Spirit Airlines
P9	Pro Air*
QQ	Reno Air*
SY	Sun Country Airlines
TZ	ATA Airlines
W7	Western Pacific Airlines*
WN	Southwest Airlines
WV	Air South*
XP	Casino Express

*carrier has ceased operations

Appendix B	
Composite Cities for the Purpose of the Special Feature Analysis	
City	Airport Code
Boston/Manchester/Providence	BOS MHT PVD
Chicago	MDW ORD
Cleveland/Canton/Akron	CAK CLE
Dallas/Ft. Worth	DAL DFW
Detroit	DET DTW
Houston	EFD HOU IAH
Los Angeles/Southern California	BUR LAX LGB ONT SNA
Fort Lauderdale/Miami	FLL MIA
New York City	EWR JFK LGA
Newport News/Norfolk	ORF PHF
San Francisco/San Jose/Oakland	OAK SFO SJC
Tampa/St. Petersburg	PIE TPA
Washington	DCA IAD

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	TZ	American Trans Air, Inc.
AQ	Aloha Airlines, Inc.	UA	United Air Lines, Inc.
AS	Alaska Airlines, Inc.	US	US Airways, Inc.
B6	JetBlue Airways	WN	Southwest Airlines, Co.
CO	Continental AirLines, Inc.	XP	Casino Express
DL	Delta Air Lines, Inc.	YX	Midwest Express Airlines
F9	Frontier Airlines, Inc.		
FL	AirTran Airways Corporation		
G4	Allegiant Air		
GQ	Big Sky Airlines, Inc.		
HP	America West Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		
OS	Austrian Airlines		
PN	Pacific Northern		
SY	Sun Country Airlines		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.