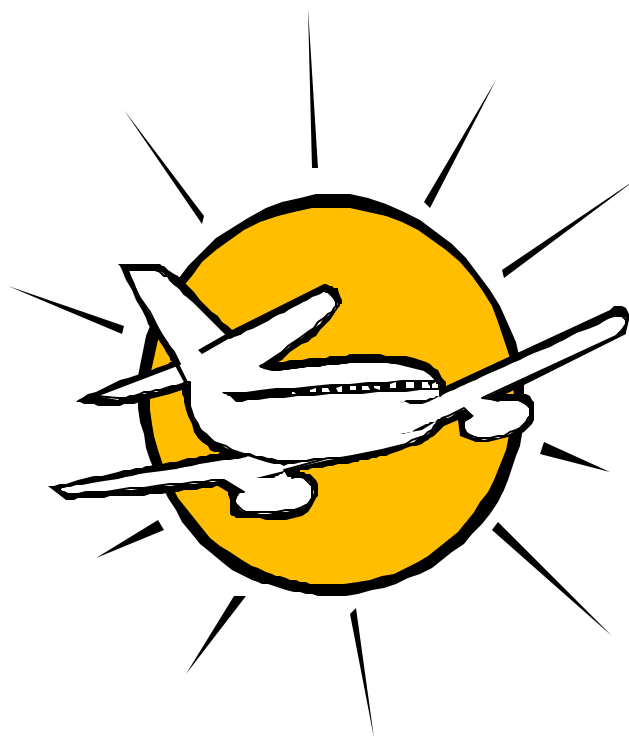

DOMESTIC AIRLINE FARES CONSUMER REPORT



Third Quarter 2002 Passenger and Fare Information

July 2003



U.S. Department of Transportation

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an Air Travel Consumer Report that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 6,305 city-pair markets for the third quarter of 2002 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site select the Domestic Aviation Competition Series link, then select the Airline Industry Data link.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by requesting a copy at (202) 366-2220 or via the World Wide Web at: <http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to offer a variety of prices in a

market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the “lowest fare carrier” because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets in the top 1,000 in either comparison period that involve each city (e.g., four for Harlingen), the number of passengers traveling to and from each city, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for the airports in the seventy-seven cities listed in Table 2, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
Third Quarter 2002

Table 1		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 101-150 miles</u>										
Portland, OR	Seattle, WA	129	374	125	AS	98.26	126	DL	1.37	78
Islip/Long Island, NY	Providence, RI	108	285	52	WN	100.00	52	WN	100.00	52
<u>Distance Block - 151-200 miles</u>										
New York, NY	Providence, RI	160	190	217	CO	56.01	231	AA	18.02	180
Baltimore, MD	New York, NY	185	194	189	US	51.40	189	AA	19.63	155
Boston, MA	New York, NY	200	4,084	137	DL	46.03	120	US	30.78	118
Austin, TX	Dallas/Ft. Worth, TX	190	1,255	91	WN	78.35	87	WN	78.35	87
Houston, TX	San Antonio, TX	199	628	84	WN	70.39	83	WN	70.39	83
Austin, TX	Houston, TX	156	571	84	WN	72.55	81	WN	72.55	81
Chicago, IL	Indianapolis, IN	177	518	82	UA	45.30	84	WN	27.40	63
Dallas/Ft. Worth, TX	Oklahoma City, OK	181	376	81	WN	69.44	80	WN	69.44	80
Tallahassee, FL	Tampa/St. Petersburg/Lakeland, FL	200	278	80	FL	53.24	72	FL	53.24	72
Ft. Lauderdale, FL	Tampa/St. Petersburg/Lakeland, FL	197	857	76	WN	94.37	76	DL	4.74	75
Ft. Lauderdale, FL	Orlando/Kissimmee, FL	178	528	75	WN	83.70	75	WN	83.70	75
Jacksonville, FL	Tampa/St. Petersburg/Lakeland, FL	180	210	75	US	57.91	77	WN	42.09	72
Baltimore, MD	Norfolk, VA	159	197	73	WN	94.52	69	WN	94.52	69
Tampa/St. Petersburg/Lakeland, FL	West Palm Beach, FL	174	209	72	WN	90.32	71	WN	90.32	71
Oakland/Berkeley, CA	Reno, NV	180	311	69	WN	100.00	69	WN	100.00	69
Reno, NV	San Jose/Palo Alto, CA	188	393	68	WN	99.72	68	WN	99.72	68
Las Vegas, NV	Ontario, CA	197	1,113	62	WN	97.08	62	HP	2.67	50
<u>Distance Block - 201-250 miles</u>										
Pittsburgh, PA	Washington, DC	205	198	275	US	98.90	276	US	98.90	276
Atlanta, GA	Charlotte, NC	227	283	238	DL	71.47	236	DL	71.47	236
Atlanta, GA	Nashville, TN	214	204	228	DL	95.21	228	AA	2.61	215
Detroit, MI	Indianapolis, IN	231	223	222	NW	82.98	241	WN	11.51	107
Detroit, MI	Milwaukee, WI	238	243	214	NW	94.59	217	UA	2.86	149
Manchester, NH	New York, NY	209	191	211	CO	62.22	201	CO	62.22	201
Raleigh/Durham, NC	Washington, DC	227	303	139	US	49.93	141	AA	48.82	137
New York, NY	Washington, DC	238	3,688	126	DL	47.72	118	US	38.54	111
New York, NY	Syracuse, NY	209	508	101	B6	48.60	75	B6	48.60	75
Chicago, IL	Dayton, OH	240	340	96	UA	47.06	91	UA	47.06	91
Chicago, IL	Detroit, MI	235	2,365	89	NW	38.90	88	WN	23.13	79
Dallas/Ft. Worth, TX	San Antonio, TX	248	1,607	86	WN	75.90	84	WN	75.90	84
Harlingen, TX	San Antonio, TX	233	189	86	WN	98.74	86	WN	98.74	86
Corpus Christi, TX	Houston, TX	201	312	86	WN	66.05	86	CO	33.77	86
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	204	403	81	US	39.83	81	FL	27.25	70
Dallas/Ft. Worth, TX	Tulsa, OK	237	731	80	WN	70.13	79	WN	70.13	79
Atlanta, GA	Savannah, GA	215	365	77	DL	84.05	78	FL	15.57	69
Baltimore, MD	Islip/Long Island, NY	220	589	71	WN	99.24	71	WN	99.24	71
Kansas City, MO	St. Louis, MO	237	597	70	WN	63.94	68	WN	63.94	68
Seattle, WA	Spokane, WA	224	1,266	69	AS	68.39	72	WN	31.44	64

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Glendale/Burbank, CA	Las Vegas, NV	223	1,883	65	WN	97.87	65	AQ	2.08	53
Las Vegas, NV	Los Angeles, CA	236	3,954	62	WN	48.42	63	HP	19.96	47
Las Vegas, NV	Santa Ana, CA	226	1,240	59	HP	75.25	56	HP	75.25	56
<u>Distance Block - 251-300 miles</u>										
Milwaukee, WI	Minneapolis/St.Paul, MN	297	359	230	NW	82.45	236	YX	13.41	211
Boston, MA	Philadelphia, PA	280	933	221	US	76.68	235	AA	13.52	182
New York, NY	Richmond, VA	292	387	220	US	53.38	212	DL	15.39	188
Chicago, IL	Cincinnati, OH	264	484	206	DL	44.71	219	UA	41.63	183
New York, NY	Portland, ME	284	355	185	CO	31.60	192	DL	21.62	169
Philadelphia, PA	Pittsburgh, PA	267	627	180	US	99.57	179	US	99.57	179
New York, NY	Norfolk, VA	296	412	158	US	47.91	131	US	47.91	131
Burlington, VT	New York, NY	267	431	94	B6	57.75	78	B6	57.75	78
Atlanta, GA	Pensacola, FL	272	219	93	DL	54.62	100	FL	44.09	85
Atlanta, GA	Jacksonville, FL	270	794	93	DL	83.42	94	FL	16.11	83
New York, NY	Rochester, NY	264	1,047	93	B6	62.46	74	B6	62.46	74
Dallas/Ft. Worth, TX	Houston, TX	252	3,993	88	WN	69.98	85	WN	69.98	85
Chicago, IL	Columbus, OH	296	1,385	86	WN	39.08	72	HP	11.62	66
Baltimore, MD	Rochester, NY	277	224	86	FL	77.79	75	FL	77.79	75
Newport News/Hampton/Wmsburg, VA	New York, NY	288	283	82	FL	97.47	81	FL	97.47	81
Chicago, IL	St. Louis, MO	258	1,980	82	WN	43.66	73	WN	43.66	73
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,180	80	WN	99.94	80	WN	99.94	80
Dallas/Ft. Worth, TX	Lubbock, TX	293	732	79	WN	83.95	77	WN	83.95	77
Harlingen, TX	Houston, TX	295	524	77	WN	90.14	77	WN	90.14	77
Chicago, IL	Louisville, KY	286	727	76	WN	68.03	65	WN	68.03	65
Baltimore, MD	Raleigh/Durham, NC	255	515	75	WN	89.10	72	WN	89.10	72
Boise, ID	Salt Lake City, UT	291	222	73	WN	64.82	70	WN	64.82	70
Baltimore, MD	Hartford, CT/Springfield, MA	283	881	72	WN	95.57	71	WN	95.57	71
Las Vegas, NV	San Diego, CA	258	1,851	71	WN	85.64	73	HP	12.99	57
Boise, ID	Spokane, WA	287	346	71	WN	71.59	66	WN	71.59	66
Little Rock, AR	St. Louis, MO	296	261	70	WN	58.64	68	WN	58.64	68
Portland, OR	Spokane, WA	279	591	70	WN	57.35	63	WN	57.35	63
Albany, NY	Baltimore, MD	288	682	68	WN	95.46	67	WN	95.46	67
Louisville, KY	St. Louis, MO	254	192	67	WN	62.39	66	WN	62.39	66
Las Vegas, NV	Phoenix, AZ	256	2,095	67	WN	75.13	69	HP	24.44	59
Baltimore, MD	Buffalo, NY	281	789	67	WN	93.06	66	WN	93.06	66
<u>Distance Block - 301-350 miles</u>										
Charlotte, NC	Washington, DC	330	303	271	US	95.91	274	DL	1.54	165
Atlanta, GA	Louisville, KY	321	213	260	DL	94.50	264	US	1.94	124
Cleveland, OH	Washington, DC	310	188	240	CO	93.75	243	US	2.84	186
Cleveland, OH	Milwaukee, WI	328	182	194	CO	53.04	200	YX	34.84	192
New York, NY	Pittsburgh, PA	340	1,153	189	US	77.77	184	US	77.77	184
Philadelphia, PA	Raleigh/Durham, NC	336	469	182	US	69.92	177	US	69.92	177
Boston, MA	Rochester, NY	343	214	179	US	92.57	183	FL	4.33	109
Albuquerque, NM	Denver, CO	349	287	175	UA	60.85	192	F9	38.35	148
Chicago, IL	Minneapolis/St.Paul, MN	349	2,581	166	NW	53.42	157	TZ	15.48	118
Hartford, CT/Springfield, MA	Washington, DC	326	299	164	US	78.58	164	UA	19.38	156
Chicago, IL	Des Moines, IA	306	247	160	UA	48.39	182	TZ	29.94	101
Columbus, OH	Washington, DC	322	282	143	US	66.06	143	HP	28.24	133
Glendale/Burbank, CA	San Francisco, CA	326	512	133	UA	99.75	133	UA	99.75	133
Los Angeles, CA	San Francisco, CA	337	2,368	109	UA	68.71	117	AA	19.74	100

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Houston, TX	Mission/Mcallen, TX	316	191	108	CO	98.35	108	CO	98.35	108
Houston, TX	New Orleans, LA	305	1,768	103	WN	64.60	98	WN	64.60	98
Atlanta, GA	Memphis, TN	332	872	100	DL	66.54	104	FL	15.02	85
Austin, TX	Lubbock, TX	341	234	95	WN	95.73	95	WN	95.73	95
Chicago, IL	Cleveland, OH	316	2,052	92	WN	37.73	71	WN	37.73	71
Atlanta, GA	Greensboro/High Point, NC	306	563	90	DL	76.39	97	FL	21.17	64
Buffalo, NY	New York, NY	301	2,040	89	B6	52.83	79	B6	52.83	79
Dallas/Ft. Worth, TX	Little Rock, AR	304	656	83	WN	67.42	80	DL	10.04	77
Atlanta, GA	Myrtle Beach, SC	317	252	82	DL	54.01	87	FL	42.38	73
Baltimore, MD	Cleveland, OH	314	1,020	80	WN	52.87	75	WN	52.87	75
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,401	80	WN	99.63	80	WN	99.63	80
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	490	79	WN	84.71	78	WN	84.71	78
Boise, ID	Portland, OR	344	660	77	WN	56.32	66	WN	56.32	66
Amarillo, TX	Dallas/Ft. Worth, TX	324	562	76	WN	82.13	74	WN	82.13	74
Los Angeles, CA	Oakland/Berkeley, CA	337	3,292	75	WN	91.85	75	WN	91.85	75
Birmingham, AL	New Orleans, LA	321	264	75	WN	96.58	73	WN	96.58	73
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,962	75	AA	50.77	74	AA	50.77	74
Kansas City, MO	Oklahoma City, OK	313	261	75	WN	98.75	74	WN	98.75	74
Ontario, CA	San Jose/Palo Alto, CA	333	946	75	WN	99.26	75	WN	99.26	75
Omaha, NE	St. Louis, MO	342	371	74	WN	54.03	60	WN	54.03	60
Los Angeles, CA	San Jose/Palo Alto, CA	308	1,947	74	WN	68.55	74	WN	68.55	74
Las Vegas, NV	Reno, NV	345	1,345	74	WN	96.75	74	HP	2.48	58
Phoenix, AZ	Santa Ana, CA	338	1,088	74	HP	52.03	74	HP	52.03	74
Ft. Lauderdale, FL	Jacksonville, FL	318	631	73	WN	99.43	72	WN	99.43	72
Baltimore, MD	Columbus, OH	336	573	73	HP	47.53	67	HP	47.53	67
Baltimore, MD	Providence, RI	328	1,803	73	WN	96.15	72	WN	96.15	72
Albuquerque, NM	Tucson, AZ	321	183	70	WN	84.69	70	WN	84.69	70
Ontario, CA	Phoenix, AZ	325	983	70	WN	81.00	72	HP	18.63	59
El Paso, TX	Phoenix, AZ	347	464	69	WN	73.98	72	HP	25.64	58
Albuquerque, NM	Phoenix, AZ	328	1,131	67	WN	75.85	70	HP	23.95	58
Phoenix, AZ	San Diego, CA	304	1,971	67	WN	73.78	70	HP	25.31	59
<u>Distance Block - 351-400 miles</u>										
Baltimore, MD	Charlotte, NC	360	181	283	US	93.21	287	DL	3.72	210
Cleveland, OH	Philadelphia, PA	363	251	276	US	54.81	269	US	54.81	269
Kansas City, MO	Minneapolis/St.Paul, MN	393	404	242	NW	93.51	247	UA	2.72	119
Atlanta, GA	Cincinnati, OH	373	296	238	DL	92.18	245	UA	1.14	121
Boston, MA	Buffalo, NY	396	201	230	US	89.84	237	CO	7.73	137
Denver, CO	Salt Lake City, UT	391	719	169	UA	40.23	181	F9	31.53	150
Providence, RI	Washington, DC	372	355	164	US	98.07	164	US	98.07	164
Greensboro/High Point, NC	Philadelphia, PA	365	199	152	US	93.51	150	US	93.51	150
San Francisco, CA	Santa Ana, CA	372	765	127	UA	59.66	139	AA	37.04	108
Houston, TX	Little Rock, AR	393	256	117	WN	59.61	118	CO	35.04	116
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	375	107	WN	66.13	106	WN	66.13	106
Glendale/Burbank, CA	Reno, NV	374	231	100	WN	86.94	102	UA	11.70	89
Ontario, CA	Reno, NV	394	266	100	WN	96.52	100	HP	1.92	90
Baltimore, MD	Boston, MA	370	1,271	96	FL	70.01	80	FL	70.01	80
Los Angeles, CA	Reno, NV	390	760	94	WN	54.20	95	AA	42.29	91
Atlanta, GA	Raleigh/Durham, NC	356	1,186	92	DL	79.76	96	FL	18.06	73
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,365	92	WN	60.10	94	AA	31.71	91
Las Vegas, NV	Sacramento, CA	397	1,207	90	WN	84.59	93	HP	13.55	69
Atlanta, GA	Gulfport/Biloxi, MS	352	267	89	FL	60.50	83	FL	60.50	83
Houston, TX	Jackson/Vicksburg, MS	359	291	83	WN	79.43	78	WN	79.43	78
Las Vegas, NV	Salt Lake City, UT	368	852	82	WN	57.34	83	DL	41.75	80

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Oakland/Berkeley, CA	Santa Ana, CA	371	2,215	82	WN	64.82	85	AS	33.77	76
Glendale/Burbank, CA	Sacramento, CA	358	1,490	80	WN	99.16	80	WN	99.16	80
Boise, ID	Seattle, WA	399	927	79	AS	54.31	90	WN	45.02	66
Los Angeles, CA	Sacramento, CA	373	1,453	78	WN	86.20	77	WN	86.20	77
Ontario, CA	Sacramento, CA	389	1,681	77	WN	98.95	77	WN	98.95	77
Baltimore, MD	Manchester, NH	377	1,545	74	WN	95.10	73	WN	95.10	73
Oakland/Berkeley, CA	Ontario, CA	361	1,794	74	WN	99.06	73	WN	99.06	73
St. Louis, MO	Tulsa, OK	351	253	73	WN	57.70	70	WN	57.70	70
San Diego, CA	Tucson, AZ	367	496	72	WN	93.71	71	WN	93.71	71
Los Angeles, CA	Phoenix, AZ	370	1,884	68	WN	67.42	70	HP	26.01	62
Glendale/Burbank, CA	Phoenix, AZ	369	1,022	68	WN	68.79	72	HP	30.10	57
Las Vegas, NV	Tucson, AZ	365	528	67	WN	76.82	69	HP	22.24	61
Long Beach, CA	Phoenix, AZ	355	202	67	HP	98.92	67	HP	98.92	67
Long Beach, CA	Oakland/Berkeley, CA	353	384	51	B6	99.97	51	B6	99.97	51
<u>Distance Block - 401-450 miles</u>										
Charlotte, NC	Philadelphia, PA	447	325	308	US	94.31	313	DL	3.15	155
Cleveland, OH	New York, NY	425	968	243	CO	79.09	254	AA	12.75	208
Detroit, MI	Washington, DC	405	628	225	NW	91.26	231	US	3.20	102
Minneapolis/St.Paul, MN	St. Louis, MO	449	534	223	NW	48.27	233	AA	48.25	216
Dallas/Ft. Worth, TX	Memphis, TN	432	264	222	AA	60.08	224	AA	60.08	224
Atlanta, GA	Indianapolis, IN	432	377	212	DL	81.90	225	CO	2.22	105
Cincinnati, OH	Washington, DC	411	331	209	DL	92.90	212	US	4.07	137
Baltimore, MD	Cincinnati, OH	430	182	201	DL	92.78	200	DL	92.78	200
Baltimore, MD	Detroit, MI	408	510	196	NW	68.32	225	WN	21.55	138
Atlanta, GA	Columbus, OH	446	377	195	DL	87.32	198	CO	1.38	128
Grand Rapids, MI	Minneapolis/St.Paul, MN	408	194	182	NW	79.29	196	TZ	12.31	132
Columbus, OH	Philadelphia, PA	405	331	176	US	61.58	186	HP	32.12	162
Kansas City, MO	Milwaukee, WI	436	194	172	YX	84.71	170	DL	2.02	110
Charlotte, NC	Indianapolis, IN	428	181	171	US	75.87	183	CO	1.32	101
Boston, MA	Washington, DC	422	2,213	168	US	67.23	161	US	67.23	161
Austin, TX	New Orleans, LA	445	183	136	WN	60.38	141	CO	28.97	132
New York, NY	Raleigh/Durham, NC	431	1,687	135	AA	40.05	136	DL	12.47	111
Chicago, IL	Pittsburgh, PA	412	1,032	134	US	45.47	125	FL	19.87	85
San Diego, CA	San Francisco, CA	447	828	134	UA	95.55	134	AA	1.22	122
Atlanta, GA	Orlando/Kissimmee, FL	403	1,450	125	DL	67.94	131	FL	31.04	112
Norfolk, VA	Providence, RI	420	188	124	US	52.42	128	WN	38.22	124
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,438	118	DL	76.83	120	FL	21.15	109
Houston, TX	Oklahoma City, OK	423	494	116	WN	55.72	116	WN	55.72	116
Houston, TX	Midland/Odessa, TX	449	380	114	WN	61.10	115	CO	38.09	113
Atlanta, GA	New Orleans, LA	425	794	110	DL	80.51	111	FL	18.64	104
Atlanta, GA	Dayton, OH	432	673	110	DL	66.57	114	FL	31.25	98
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,128	106	WN	62.04	108	DL	13.27	99
Miami, FL	Tallahassee, FL	403	296	101	DL	52.92	105	FL	43.16	95
Indio/Palm Springs, CA	San Francisco, CA	421	218	99	AS	81.50	97	AS	81.50	97
Nashville, TN	Raleigh/Durham, NC	443	461	92	WN	87.07	89	WN	87.07	89
Las Vegas, NV	Oakland/Berkeley, CA	407	1,708	90	WN	88.74	92	AQ	7.35	67
Detroit, MI	St. Louis, MO	440	952	85	NW	38.83	92	WN	35.14	75
Chicago, IL	Omaha, NE	423	947	84	WN	59.24	66	WN	59.24	66
Oakland/Berkeley, CA	San Diego, CA	446	2,823	84	WN	98.40	84	WN	98.40	84
Chicago, IL	Nashville, TN	409	1,064	83	WN	68.90	77	WN	68.90	77
Columbus, OH	St. Louis, MO	410	334	83	AA	55.25	92	WN	42.41	67
Cleveland, OH	Nashville, TN	448	413	83	WN	66.54	80	WN	66.54	80

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Reno, NV	Salt Lake City, UT	422	220	82	WN	92.24	81	DL	5.64	72
Sacramento, CA	Santa Ana, CA	404	1,071	81	WN	78.98	83	HP	16.67	68
San Diego, CA	San Jose/Palo Alto, CA	417	2,351	81	WN	69.55	82	AA	29.39	77
Portland, OR	Reno, NV	444	543	75	WN	91.26	74	WN	91.26	74
Chicago, IL	Kansas City, MO	405	2,060	75	WN	48.59	72	WN	48.59	72
Las Vegas, NV	San Francisco, CA	414	2,448	72	N7	39.25	68	HP	25.73	58
<u>Distance Block - 451-500 miles</u>										
Charlotte, NC	Detroit, MI	500	296	225	NW	46.92	243	US	42.52	221
Detroit, MI	Philadelphia, PA	453	602	214	NW	56.88	221	US	37.74	210
Denver, CO	Oklahoma City, OK	495	184	212	UA	83.55	216	AA	10.08	187
Boston, MA	Pittsburgh, PA	496	532	209	US	92.78	213	UA	2.27	87
Charlotte, NC	Orlando/Kissimmee, FL	468	231	207	US	88.09	208	DL	10.12	189
Atlanta, GA	St. Louis, MO	483	572	204	DL	53.82	203	DL	53.82	203
Indianapolis, IN	Washington, DC	499	242	204	US	69.67	221	TZ	8.19	137
Chicago, IL	Memphis, TN	491	316	202	NW	52.16	221	AA	30.93	191
Atlanta, GA	Richmond, VA	481	362	201	DL	93.82	202	US	3.78	199
Cleveland, OH	Hartford, CT/Springfield, MA	475	200	190	CO	65.24	211	WN	25.05	146
Boston, MA	Richmond, VA	474	212	182	US	59.75	173	US	59.75	173
Columbus, OH	New York, NY	483	921	167	CO	29.55	196	HP	24.11	140
Denver, CO	Omaha, NE	472	365	158	UA	62.24	169	F9	35.91	141
Buffalo, NY	Chicago, IL	473	377	158	AA	47.49	155	AA	47.49	155
Dallas/Ft. Worth, TX	Kansas City, MO	461	886	144	AA	87.30	149	NJ	8.22	93
Greensboro/High Point, NC	New York, NY	461	790	142	US	58.30	125	US	58.30	125
Dallas/Ft. Worth, TX	Harlingen, TX	461	369	127	WN	97.08	127	WN	97.08	127
Detroit, MI	Nashville, TN	457	657	121	NW	66.53	126	WN	30.49	110
Houston, TX	Tulsa, OK	456	639	120	WN	55.65	121	CO	41.39	117
El Paso, TX	San Antonio, TX	496	309	115	WN	95.46	115	CO	1.30	110
Albuquerque, NM	Las Vegas, NV	487	566	115	WN	92.28	116	HP	6.01	93
New Orleans, LA	San Antonio, TX	495	210	114	WN	62.63	116	CO	26.09	109
Birmingham, AL	Orlando/Kissimmee, FL	478	277	104	WN	63.99	95	WN	63.99	95
Houston, TX	Lubbock, TX	482	302	103	WN	64.64	103	CO	33.35	101
Reno, NV	San Diego, CA	488	395	102	WN	76.47	105	AA	10.46	88
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	245	100	WN	78.15	96	WN	78.15	96
Jacksonville, FL	Nashville, TN	484	266	97	WN	84.83	96	WN	84.83	96
Indianapolis, IN	Kansas City, MO	451	306	92	WN	55.26	84	WN	55.26	84
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	490	89	WN	83.70	90	DL	12.00	79
Nashville, TN	New Orleans, LA	471	348	81	WN	89.54	79	WN	89.54	79
Cleveland, OH	St. Louis, MO	487	576	81	WN	46.80	70	WN	46.80	70
Baltimore, MD	Louisville, KY	495	634	80	WN	86.96	80	NW	3.89	70
Portland, OR	Sacramento, CA	479	1,130	80	WN	68.33	75	WN	68.33	75
Sacramento, CA	San Diego, CA	480	2,112	79	WN	96.63	78	WN	96.63	78
Oklahoma City, OK	St. Louis, MO	462	290	79	WN	50.39	71	WN	50.39	71
Kansas City, MO	Nashville, TN	491	386	76	WN	87.23	73	WN	87.23	73
Los Angeles, CA	Tucson, AZ	451	738	70	WN	93.29	70	HP	5.30	62
<u>Distance Block - 501-550 miles</u>										
Detroit, MI	Minneapolis/St. Paul, MN	528	587	279	NW	89.33	293	UA	4.07	126
Charlotte, NC	New York, NY	543	1,024	263	US	76.11	269	US	76.11	269
Cincinnati, OH	Philadelphia, PA	507	285	252	DL	59.82	250	DL	59.82	250
Detroit, MI	Hartford, CT/Springfield, MA	548	233	231	NW	72.18	255	WN	13.09	153
Indianapolis, IN	Minneapolis/St. Paul, MN	503	345	227	NW	76.17	245	TZ	16.02	161
Chicago, IL	Rochester, NY	528	202	225	UA	53.96	232	AA	37.59	214

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	228	208	US	83.56	213	DL	14.24	182
Cleveland, OH	Providence, RI	540	206	187	CO	60.17	203	WN	27.73	158
Detroit, MI	New York, NY	508	2,387	163	NW	55.29	173	NK	19.46	108
Detroit, MI	Raleigh/Durham, NC	501	332	163	NW	62.72	179	WN	20.20	122
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	227	154	WN	42.51	118	WN	42.51	118
Atlanta, GA	Washington, DC	547	2,544	152	DL	74.90	164	FL	13.96	113
Atlanta, GA	West Palm Beach, FL	545	395	140	DL	96.89	142	US	1.38	79
Denver, CO	Kansas City, MO	533	839	138	UA	45.19	153	NJ	16.06	92
Columbus, OH	Hartford, CT/Springfield, MA	550	210	128	HP	49.43	150	CO	15.56	93
Atlanta, GA	Norfolk, VA	516	413	126	DL	93.72	126	US	4.23	119
Amarillo, TX	Houston, TX	545	212	122	WN	54.96	128	CO	42.17	115
Sacramento, CA	Salt Lake City, UT	532	358	122	DL	70.16	123	WN	27.29	119
Austin, TX	El Paso, TX	528	326	121	WN	95.87	121	WN	95.87	121
Baltimore, MD	Indianapolis, IN	515	420	120	WN	68.90	119	WN	68.90	119
Akron/Canton, OH	Atlanta, GA	528	418	114	FL	66.78	109	FL	66.78	109
Atlanta, GA	Ft. Myers, FL	515	400	111	DL	79.52	113	FL	17.71	98
Phoenix, AZ	Salt Lake City, UT	507	880	103	WN	60.52	109	HP	37.33	91
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	352	102	FL	82.49	98	FL	82.49	98
Atlanta, GA	Pittsburgh, PA	526	895	102	DL	48.41	105	FL	19.99	90
Portland, OR	San Francisco, CA	550	984	101	UA	57.29	111	AS	41.62	87
Boise, ID	Las Vegas, NV	520	204	101	WN	86.70	100	DL	9.41	100
Salt Lake City, UT	Spokane, WA	546	185	100	DL	65.96	100	WN	32.33	98
Greensboro/High Point, NC	Orlando/Kissimmee, FL	534	299	100	DL	79.28	97	DL	79.28	97
Jacksonville, FL	Norfolk, VA	543	246	94	WN	64.27	84	WN	64.27	84
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	485	92	DL	56.55	94	WN	23.52	85
New Orleans, LA	Orlando/Kissimmee, FL	550	512	92	WN	86.13	89	AA	1.36	81
Oakland/Berkeley, CA	Portland, OR	543	1,199	90	WN	50.70	94	AS	48.88	86
<u>Distance Block - 551-600 miles</u>										
Cincinnati, OH	Minneapolis/St. Paul, MN	596	258	253	DL	49.89	233	DL	49.89	233
Boston, MA	Cleveland, OH	563	305	243	CO	79.71	258	DL	5.03	112
Dallas/Ft. Worth, TX	Omaha, NE	585	193	230	AA	83.68	235	F9	3.16	162
Cincinnati, OH	New York, NY	589	827	229	DL	74.38	231	DL	74.38	231
Charlotte, NC	St. Louis, MO	575	227	213	US	48.83	203	US	48.83	203
Chicago, IL	Greensboro/High Point, NC	590	200	201	UA	54.76	238	US	19.30	144
Indianapolis, IN	Philadelphia, PA	587	357	197	US	71.29	217	SM	5.38	94
Atlanta, GA	Cleveland, OH	554	434	186	DL	62.27	183	DL	62.27	183
Birmingham, AL	Dallas/Ft. Worth, TX	597	243	169	AA	46.00	161	AA	46.00	161
Dayton, OH	New York, NY	554	336	156	US	41.05	144	US	41.05	144
Dallas/Ft. Worth, TX	St. Louis, MO	551	836	154	AA	92.99	154	UA	1.09	107
Salt Lake City, UT	San Francisco, CA	599	437	149	DL	65.58	151	UA	31.21	145
Chicago, IL	Tulsa, OK	585	258	144	AA	74.44	143	AA	74.44	143
Birmingham, AL	Chicago, IL	584	342	141	WN	82.03	122	WN	82.03	122
Birmingham, AL	Houston, TX	570	295	136	WN	50.52	135	WN	50.52	135
Charlotte, NC	Chicago, IL	599	983	135	US	45.32	132	TZ	21.33	90
Chicago, IL	Little Rock, AR	552	268	132	WN	53.39	134	AA	30.92	120
Atlanta, GA	Baltimore, MD	576	1,488	131	DL	76.60	137	FL	18.13	113
Atlanta, GA	Detroit, MI	594	1,206	128	DL	52.98	125	DL	52.98	125
Providence, RI	Raleigh/Durham, NC	566	197	120	WN	47.46	118	WN	47.46	118
Atlanta, GA	Miami, FL	595	1,319	118	DL	61.84	118	FL	12.29	110
Atlanta, GA	Ft. Lauderdale, FL	581	1,601	118	DL	72.15	122	FL	25.93	108

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albuquerque, NM	Dallas/Ft. Worth, TX	580	825	117	WN	64.96	116	AA	29.53	116
Dallas/Ft. Worth, TX	El Paso, TX	562	842	112	WN	64.81	113	AA	32.83	111
Salt Lake City, UT	Santa Ana, CA	588	523	108	DL	92.35	107	DL	92.35	107
Ontario, CA	Salt Lake City, UT	558	380	104	DL	72.86	102	DL	72.86	102
Oakland/Berkeley, CA	Salt Lake City, UT	588	723	104	WN	98.33	103	WN	98.33	103
Myrtle Beach, SC	New York, NY	563	746	103	NK	56.58	98	NK	56.58	98
Baltimore, MD	Nashville, TN	587	880	102	WN	88.51	100	NW	1.68	89
El Paso, TX	Las Vegas, NV	584	408	100	WN	80.07	106	HP	16.25	79
Los Angeles, CA	Salt Lake City, UT	590	1,518	97	DL	51.15	102	WN	37.78	91
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	448	94	WN	62.98	87	WN	62.98	87
Portland, OR	San Jose/Palo Alto, CA	569	1,204	92	AS	69.88	92	WN	28.95	90
Reno, NV	Seattle, WA	564	806	83	AS	48.34	80	AS	48.34	80
Distance Block - 601-650 miles										
Huntsville/Decatur, AL	Washington, DC	613	213	260	US	75.23	259	US	75.23	259
Cleveland, OH	Minneapolis/St.Paul, MN	622	325	256	NW	59.76	261	NW	59.76	261
Columbus, OH	Minneapolis/St.Paul, MN	627	244	253	NW	81.89	265	DL	3.03	169
Chicago, IL	Richmond, VA	642	284	245	UA	55.53	261	AA	26.22	242
Boston, MA	Detroit, MI	632	557	238	NW	82.33	254	DL	2.09	119
Detroit, MI	Providence, RI	614	241	234	NW	70.83	258	WN	15.46	167
Dallas/Ft. Worth, TX	Nashville, TN	631	389	221	AA	66.45	226	CO	10.62	221
Greenville/Spartanburg, SC	New York, NY	610	281	203	US	44.52	180	US	44.52	180
Chicago, IL	Syracuse, NY	607	200	199	AA	47.34	193	AA	47.34	193
Chicago, IL	Washington, DC	612	2,551	193	UA	60.08	207	TZ	11.88	123
Birmingham, AL	Detroit, MI	625	185	178	NW	71.97	187	WN	13.81	162
Milwaukee, WI	Washington, DC	634	365	173	YX	64.85	196	US	4.55	108
Boise, ID	Denver, CO	649	249	170	UA	46.58	189	F9	33.73	134
Charlotte, NC	Ft. Lauderdale, FL	632	232	169	US	77.91	174	DL	19.37	144
Dallas/Ft. Worth, TX	Denver, CO	650	1,473	168	AA	48.39	171	F9	14.36	139
Charleston, SC	New York, NY	641	384	168	DL	35.29	182	US	31.58	144
Charlotte, NC	Miami, FL	650	196	168	US	86.16	168	DL	10.02	164
Detroit, MI	Kansas City, MO	629	445	166	NW	64.96	184	WN	22.35	134
Denver, CO	Phoenix, AZ	602	1,224	164	HP	34.61	153	F9	30.90	146
Grand Rapids, MI	New York, NY	626	263	163	NW	33.20	137	NW	33.20	137
Boston, MA	Columbus, OH	640	313	162	HP	46.78	155	US	10.61	141
New Orleans, LA	St. Louis, MO	604	249	156	AA	76.51	151	AA	76.51	151
Colorado Springs, CO	Dallas/Ft. Worth, TX	603	271	149	AA	94.15	148	NJ	2.36	125
Atlanta, GA	Chicago, IL	606	2,992	149	DL	42.29	158	FL	23.20	116
Denver, CO	Las Vegas, NV	629	1,189	144	UA	35.94	190	HP	26.45	105
Boston, MA	Raleigh/Durham, NC	612	638	142	AA	51.87	159	US	17.69	117
Boston, MA	Greensboro/High Point, NC	645	199	136	US	81.61	131	NW	1.15	118
Albuquerque, NM	San Diego, CA	628	356	132	WN	82.35	140	HP	14.57	87
El Paso, TX	San Diego, CA	636	181	126	WN	74.55	133	HP	18.55	109
Baltimore, MD	Chicago, IL	621	2,125	123	WN	39.36	115	WN	39.36	115
Chicago, IL	Raleigh/Durham, NC	647	906	120	AA	56.03	124	WN	34.71	108
Salt Lake City, UT	San Diego, CA	626	605	119	DL	74.03	118	DL	74.03	118
Colorado Springs, CO	Las Vegas, NV	604	226	117	G4	53.73	92	G4	53.73	92
Atlanta, GA	Flint, MI	644	275	111	FL	92.42	109	FL	92.42	109
Sacramento, CA	Spokane, WA	649	228	111	AS	50.19	106	AS	50.19	106
Portland, OR	Salt Lake City, UT	630	747	110	DL	68.82	111	WN	28.78	105
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	467	108	WN	81.11	107	WN	81.11	107
Oakland/Berkeley, CA	Phoenix, AZ	646	1,090	107	WN	66.72	114	HP	32.26	93

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Nashville, TN	Orlando/Kissimmee, FL	616	617	105	WN	64.38	103	WN	64.38	103
Sacramento, CA	Seattle, WA	605	1,224	105	AS	63.82	102	AS	63.82	102
Phoenix, AZ	Sacramento, CA	647	751	105	WN	56.00	115	HP	40.64	90
Phoenix, AZ	San Jose/Palo Alto, CA	621	983	103	WN	44.83	113	HP	39.15	92
Phoenix, AZ	Reno, NV	601	454	101	HP	49.90	91	HP	49.90	91
Detroit, MI	Myrtle Beach, SC	636	309	88	NK	96.73	84	NK	96.73	84
<u>Distance Block - 651-700 miles</u>										
Memphis, TN	Minneapolis/St.Paul, MN	700	189	266	NW	83.86	285	AA	1.61	107
Nashville, TN	Philadelphia, PA	675	213	247	US	77.36	249	CO	1.38	122
Minneapolis/St.Paul, MN	Nashville, TN	695	221	239	NW	85.45	247	US	2.02	123
Louisville, KY	New York, NY	662	318	206	CO	34.80	231	DL	12.80	200
Indianapolis, IN	New York, NY	664	842	193	US	36.77	168	TZ	12.59	136
Milwaukee, WI	Philadelphia, PA	690	314	165	US	46.54	142	US	46.54	142
El Paso, TX	Houston, TX	684	309	162	WN	61.33	159	WN	61.33	159
Houston, TX	Kansas City, MO	668	468	158	CO	53.16	164	WN	40.04	148
Chicago, IL	Philadelphia, PA	678	2,368	158	UA	36.31	172	TZ	14.36	116
Chicago, IL	Oklahoma City, OK	693	219	155	AA	69.08	152	AA	69.08	152
Memphis, TN	Orlando/Kissimmee, FL	683	296	147	NW	68.47	151	FL	13.89	126
Raleigh/Durham, NC	St. Louis, MO	667	270	146	AA	75.07	142	AA	75.07	142
Houston, TX	St. Louis, MO	687	632	144	WN	53.65	134	WN	53.65	134
Denver, CO	Minneapolis/St.Paul, MN	680	1,323	143	NW	45.82	151	NW	45.82	151
Cleveland, OH	Kansas City, MO	694	230	142	CO	57.31	140	CO	57.31	140
Atlanta, GA	Houston, TX	696	1,341	139	DL	55.01	138	FL	13.07	119
Chicago, IL	Jackson/Vicksburg, MS	677	229	138	WN	70.87	130	WN	70.87	130
Houston, TX	Nashville, TN	670	494	138	WN	63.89	136	WN	63.89	136
Boise, ID	Los Angeles, CA	674	260	130	AS	51.17	129	AS	51.17	129
Albuquerque, NM	Los Angeles, CA	677	693	130	WN	82.58	132	HP	8.45	92
Atlanta, GA	Kansas City, MO	692	768	128	DL	71.80	127	DL	71.80	127
Miami, FL	Raleigh/Durham, NC	700	207	125	AA	71.57	126	DL	11.88	121
Atlanta, GA	Philadelphia, PA	665	2,049	124	DL	57.60	130	FL	14.37	104
Baltimore, MD	Birmingham, AL	682	373	121	WN	80.29	119	WN	80.29	119
Phoenix, AZ	San Francisco, CA	651	745	117	UA	54.70	122	HP	42.01	110
Ft. Lauderdale, FL	New Orleans, LA	673	366	115	WN	70.11	119	DL	19.00	115
Baltimore, MD	Jacksonville, FL	663	475	112	WN	71.49	110	WN	71.49	110
Ft. Lauderdale, FL	Raleigh/Durham, NC	680	355	111	AA	37.17	119	US	17.25	97
San Francisco, CA	Seattle, WA	678	1,940	111	UA	55.92	118	AS	42.26	100
Salt Lake City, UT	Seattle, WA	689	1,052	111	DL	64.19	111	WN	32.33	106
Kansas City, MO	New Orleans, LA	690	258	108	YX	22.17	123	NJ	15.93	84
Atlanta, GA	Milwaukee, WI	669	767	103	DL	49.50	107	FL	17.24	85
Oakland/Berkeley, CA	Seattle, WA	671	1,940	101	AS	56.69	98	AS	56.69	98
San Jose/Palo Alto, CA	Seattle, WA	697	1,643	101	AS	76.28	101	WN	21.43	101
Norfolk, VA	Orlando/Kissimmee, FL	655	414	86	WN	70.64	78	WN	70.64	78
<u>Distance Block - 701-750 miles</u>										
Chicago, IL	White Plains, NY	738	462	256	AA	48.35	269	UA	46.30	242
Boston, MA	Charlotte, NC	727	339	229	US	81.41	249	NW	4.97	106
Minneapolis/St.Paul, MN	Pittsburgh, PA	726	273	209	NW	48.96	233	US	40.36	186
Dallas/Ft. Worth, TX	Louisville, KY	733	240	209	AA	70.41	208	AA	70.41	208
Milwaukee, WI	New York, NY	746	796	197	YX	54.04	223	CO	19.82	195
St. Louis, MO	Washington, DC	719	672	191	AA	91.66	192	US	1.60	150
Chicago, IL	New York, NY	740	7,392	178	UA	32.71	184	TZ	15.93	123
Albany, NY	Chicago, IL	723	313	174	AA	35.93	177	WN	18.96	140
Chicago, IL	Norfolk, VA	717	301	147	WN	38.62	119	US	14.50	113

Table 1

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Atlanta, GA	Dallas/Ft. Worth, TX	732	2,290	147	DL	55.22	151	AA	33.90	145
Jacksonville, FL	Philadelphia, PA	742	350	146	US	81.32	144	FL	7.04	141
Austin, TX	St. Louis, MO	722	203	142	AA	74.36	137	AA	74.36	137
Fresno, CA	Seattle, WA	748	182	141	AS	81.43	140	AS	81.43	140
El Paso, TX	Los Angeles, CA	714	348	132	WN	82.23	136	HP	12.59	110
New York, NY	Savannah, GA	722	484	130	DL	45.38	132	US	20.03	113
Madison, WI	Washington, DC	707	185	130	UA	34.04	131	CO	12.52	95
Baltimore, MD	St. Louis, MO	737	753	129	AA	52.56	126	AA	52.56	126
Boston, MA	Dayton, OH	709	218	120	US	38.06	133	NW	23.93	92
Boise, ID	Phoenix, AZ	735	195	119	HP	65.10	108	HP	65.10	108
Louisville, KY	Orlando/Kissimmee, FL	718	371	114	DL	62.24	114	WN	31.38	114
Atlanta, GA	Buffalo, NY	712	510	113	DL	58.82	115	FL	34.66	109
Oakland/Berkeley, CA	Spokane, WA	723	290	111	WN	80.08	111	AS	19.43	110
Atlanta, GA	Rochester, NY	749	392	109	DL	52.80	110	FL	39.79	102
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	270	107	WN	52.57	107	WN	52.57	107
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	726	202	102	DL	47.93	103	WN	19.96	88
<u>Distance Block - 751-800 miles</u>										
Boston, MA	Cincinnati, OH	752	284	247	DL	87.16	259	CO	2.07	133
Nashville, TN	New York, NY	766	608	231	AA	41.41	203	AA	41.41	203
Atlanta, GA	Oklahoma City, OK	761	191	213	DL	73.14	227	AA	14.25	197
Denver, CO	San Antonio, TX	794	231	208	UA	48.77	233	CO	24.51	179
Memphis, TN	Washington, DC	762	334	200	NW	68.42	219	US	8.04	112
Dallas/Ft. Worth, TX	Indianapolis, IN	762	415	197	AA	65.52	204	TZ	13.34	173
Cincinnati, OH	Orlando/Kissimmee, FL	756	278	170	DL	87.95	177	NW	5.17	85
St. Louis, MO	San Antonio, TX	786	260	167	AA	77.23	166	AA	77.23	166
Denver, CO	St. Louis, MO	770	566	166	AA	55.85	168	UA	41.50	162
Austin, TX	Denver, CO	775	448	158	UA	41.26	169	F9	37.52	143
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	439	157	CO	57.25	155	CO	57.25	155
Albuquerque, NM	Houston, TX	767	359	154	CO	48.84	151	CO	48.84	151
Chicago, IL	Hartford, CT/Springfield, MA	783	972	150	UA	41.58	157	WN	18.00	138
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	293	143	DL	92.10	146	NW	2.34	92
Atlanta, GA	New York, NY	761	5,875	142	DL	65.63	150	FL	14.42	117
Austin, TX	Nashville, TN	756	201	138	WN	78.92	137	NW	2.01	123
Orlando/Kissimmee, FL	Washington, DC	759	1,409	126	DL	33.71	120	DL	33.71	120
Chicago, IL	Islip/Long Island, NY	773	332	121	WN	91.29	121	CO	2.32	118
Ft. Lauderdale, FL	Nashville, TN	793	392	115	WN	74.00	115	WN	74.00	115
Atlanta, GA	Wichita, KS	781	192	113	FL	59.08	104	FL	59.08	104
New Orleans, LA	Raleigh/Durham, NC	779	188	110	DL	34.49	114	NW	13.32	88
Ft. Lauderdale, FL	Norfolk, VA	781	217	109	WN	46.15	107	US	24.90	105
Las Vegas, NV	Portland, OR	762	1,195	107	AS	59.00	103	AS	59.00	103
Baltimore, MD	Orlando/Kissimmee, FL	787	1,642	99	WN	44.46	109	FL	29.91	86
Chicago, IL	Myrtle Beach, SC	753	334	93	NK	63.16	83	NK	63.16	83
<u>Distance Block - 801-850 miles</u>										
Cincinnati, OH	Dallas/Ft. Worth, TX	812	260	303	DL	59.00	310	AA	35.26	309
Philadelphia, PA	St. Louis, MO	813	414	249	AA	59.54	264	US	30.31	232
Denver, CO	Santa Ana, CA	846	589	207	UA	81.41	221	DL	6.04	109
Atlanta, GA	Austin, TX	813	338	206	DL	74.98	212	NW	1.90	111
Chicago, IL	Dallas/Ft. Worth, TX	802	2,631	204	AA	59.97	216	TZ	18.03	138
Atlanta, GA	Omaha, NE	821	197	200	DL	69.66	208	UA	11.09	165

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Denver, CO	Ontario, CA	819	226	192	UA	72.92	207	DL	11.59	129
Boston, MA	Indianapolis, IN	817	295	189	US	65.86	199	UA	10.14	143
Colorado Springs, CO	Los Angeles, CA	833	201	174	AA	66.85	166	AA	66.85	166
Oklahoma City, OK	Phoenix, AZ	833	183	165	WN	79.42	168	CO	1.84	146
Houston, TX	Omaha, NE	807	190	161	CO	65.19	161	WN	17.55	155
Chicago, IL	New Orleans, LA	837	656	161	AA	35.08	167	WN	20.06	154
Houston, TX	Louisville, KY	803	197	160	CO	56.62	159	CO	56.62	159
Houston, TX	Jacksonville, FL	817	198	160	CO	57.92	157	CO	57.92	157
Jacksonville, FL	New York, NY	834	778	157	DL	38.14	154	US	12.30	113
Detroit, MI	Jacksonville, FL	814	196	150	NW	71.26	142	NW	71.26	142
Chicago, IL	Manchester, NH	843	583	148	UA	55.07	161	WN	35.55	131
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	814	799	144	US	52.24	148	UA	32.16	137
Chicago, IL	Providence, RI	849	870	142	UA	37.22	149	WN	29.48	136
Denver, CO	Reno, NV	804	331	140	UA	55.04	148	F9	35.61	126
Colorado Springs, CO	Houston, TX	836	215	138	CO	79.27	137	DL	4.80	137
Madison, WI	New York, NY	820	265	137	NW	27.01	129	NW	27.01	129
Phoenix, AZ	San Antonio, TX	843	319	135	WN	49.78	140	HP	30.98	133
Ontario, CA	Portland, OR	838	537	131	AS	71.95	125	AS	71.95	125
Los Angeles, CA	Portland, OR	834	1,328	129	AS	44.26	127	AS	44.26	127
Glendale/Burbank, CA	Portland, OR	817	518	128	AS	77.12	123	AS	77.12	123
Las Vegas, NV	Spokane, WA	806	193	125	AS	38.51	122	DL	13.04	114
Orlando/Kissimmee, FL	Pittsburgh, PA	834	712	124	US	83.03	122	NW	2.18	90
Islip/Long Island, NY	Nashville, TN	803	195	122	WN	93.33	122	DL	4.28	121
Dayton, OH	Orlando/Kissimmee, FL	808	202	121	DL	45.94	126	FL	15.21	119
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	850	1,018	107	WN	53.93	114	FL	27.63	92
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	565	105	DL	59.28	101	DL	59.28	101
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	532	105	TZ	51.17	93	TZ	51.17	93
Columbus, OH	Orlando/Kissimmee, FL	802	706	97	DL	53.28	101	HP	24.73	77
Indianapolis, IN	Orlando/Kissimmee, FL	828	904	96	TZ	49.26	90	TZ	49.26	90
Distance Block - 851-900 miles										
Dallas/Ft. Worth, TX	Minneapolis/St. Paul, MN	853	893	240	AA	43.72	257	AA	43.72	257
Atlanta, GA	San Antonio, TX	874	333	220	DL	76.74	229	CO	10.65	183
Albany, NY	Atlanta, GA	852	219	217	DL	79.57	221	AA	1.04	120
Birmingham, AL	New York, NY	866	288	211	DL	58.95	212	DL	58.95	212
Atlanta, GA	Hartford, CT/Springfield, MA	859	546	211	DL	85.64	220	CO	1.39	131
Denver, CO	Los Angeles, CA	862	1,782	196	UA	50.32	236	F9	23.32	157
Dallas/Ft. Worth, TX	Phoenix, AZ	879	890	195	AA	56.58	208	HP	23.51	179
Dallas/Ft. Worth, TX	Milwaukee, WI	853	366	194	YX	42.42	220	AA	32.69	189
Dallas/Ft. Worth, TX	Dayton, OH	861	229	193	AA	63.11	199	TZ	10.02	166
New York, NY	St. Louis, MO	892	1,259	189	AA	76.44	193	CO	14.54	179
Boston, MA	Milwaukee, WI	860	373	189	YX	65.42	211	CO	2.83	127
Memphis, TN	Philadelphia, PA	874	246	188	NW	66.18	183	NW	66.18	183
Denver, CO	Milwaukee, WI	895	322	186	YX	40.59	196	TZ	13.99	154
Boston, MA	Chicago, IL	867	2,296	178	UA	47.60	181	TZ	10.20	130
Denver, CO	San Diego, CA	853	885	174	UA	51.18	204	F9	31.11	147
Houston, TX	Indianapolis, IN	862	311	163	CO	64.66	167	WN	14.42	154
Albuquerque, NM	Oakland/Berkeley, CA	889	392	160	WN	87.46	166	HP	8.68	110
Chicago, IL	Denver, CO	895	2,659	157	UA	50.65	175	TZ	19.78	126
Houston, TX	Orlando/Kissimmee, FL	853	790	155	CO	50.83	164	WN	32.04	148
Denver, CO	Houston, TX	889	1,260	151	CO	59.41	144	CO	59.41	144

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Chicago, IL	Jacksonville, FL	865	287	149	DL	34.24	158	FL	14.60	119
Cleveland, OH	Orlando/Kissimmee, FL	895	464	149	CO	61.38	163	DL	13.58	113
Albuquerque, NM	San Jose/Palo Alto, CA	870	198	142	WN	60.82	151	HP	26.74	117
Portland, OR	Santa Ana, CA	859	706	138	AS	84.60	137	DL	1.82	124
Washington, DC	West Palm Beach, FL	858	270	130	US	64.55	133	DL	30.95	124
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	873	542	126	US	79.17	122	NW	1.86	99
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	507	125	AA	65.19	123	AA	65.19	123
Hartford, CT/Springfield, MA	Nashville, TN	852	217	123	WN	62.48	125	DL	19.31	104
Austin, TX	Phoenix, AZ	871	412	122	WN	45.41	132	HP	40.60	108
Orlando/Kissimmee, FL	St. Louis, MO	880	794	121	AA	59.42	123	WN	31.55	117
Orlando/Kissimmee, FL	Philadelphia, PA	861	1,928	111	US	68.28	111	FL	22.89	108
Baltimore, MD	West Palm Beach, FL	883	350	111	WN	77.32	110	US	10.66	99
Akron/Canton, OH	Orlando/Kissimmee, FL	860	269	110	FL	73.99	109	FL	73.99	109
Harrisburg, PA	Orlando/Kissimmee, FL	851	192	109	US	66.80	105	US	66.80	105
Atlantic City, NJ	Orlando/Kissimmee, FL	852	413	104	NK	99.84	104	NK	99.84	104
Las Vegas, NV	Seattle, WA	866	2,188	101	AS	54.50	103	N7	22.73	91
Distance Block - 901-950 miles										
Charlotte, NC	Houston, TX	921	230	302	US	47.24	292	US	47.24	292
Charlotte, NC	Dallas/Ft. Worth, TX	937	444	245	AA	54.38	246	AA	54.38	246
Baltimore, MD	Minneapolis/St.Paul, MN	936	400	235	NW	71.93	254	CO	1.82	106
Minneapolis/St.Paul, MN	Washington, DC	931	1,015	232	NW	73.08	257	US	5.06	125
Denver, CO	San Jose/Palo Alto, CA	948	539	226	UA	73.95	245	AA	13.16	177
Charlotte, NC	Minneapolis/St.Paul, MN	930	269	216	NW	46.65	258	US	36.10	181
Atlanta, GA	Providence, RI	903	267	197	DL	84.96	201	UA	3.22	162
Miami, FL	Washington, DC	921	779	197	AA	61.46	213	UA	24.39	190
Denver, CO	Sacramento, CA	910	507	193	UA	57.38	220	F9	28.25	158
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	664	193	AA	55.22	196	DL	30.22	190
Dallas/Ft. Worth, TX	Jacksonville, FL	919	324	183	DL	49.82	186	AA	37.25	184
Kansas City, MO	Washington, DC	950	552	179	YX	61.65	189	AA	12.97	153
Chicago, IL	Houston, TX	945	1,708	176	CO	40.80	181	WN	19.90	158
Cincinnati, OH	Ft. Lauderdale, FL	932	198	168	DL	87.54	171	CO	1.32	121
Detroit, MI	New Orleans, LA	926	241	159	NW	69.30	162	US	6.04	103
Phoenix, AZ	Tulsa, OK	935	196	156	WN	84.16	159	NW	1.27	119
Columbus, OH	Dallas/Ft. Worth, TX	927	513	154	AA	75.89	156	HP	13.11	114
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	932	349	151	CO	62.50	157	WN	14.41	146
Kansas City, MO	Salt Lake City, UT	919	255	146	DL	69.30	146	DL	69.30	146
Atlanta, GA	Boston, MA	946	1,945	143	DL	78.88	148	FL	15.16	119
Glendale/Burbank, CA	Seattle, WA	937	787	143	AS	76.76	146	WN	12.72	141
Portland, OR	San Diego, CA	933	876	137	AS	66.70	137	AS	66.70	137
Atlanta, GA	Minneapolis/St.Paul, MN	906	1,109	136	DL	45.16	135	FL	10.09	119
Manchester, NH	Nashville, TN	938	190	135	WN	73.14	138	DL	10.94	121
Kansas City, MO	Raleigh/Durham, NC	904	244	134	WN	37.09	138	US	17.92	118
Los Angeles, CA	Spokane, WA	945	235	134	AS	42.74	138	DL	14.06	120
Nashville, TN	Providence, RI	907	229	133	WN	70.53	135	CO	4.89	101
Baltimore, MD	Miami, FL	946	465	130	AA	52.72	139	FL	28.44	106
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	928	960	124	US	71.70	127	FL	18.62	113
Ft. Lauderdale, FL	Washington, DC	901	999	116	B6	48.90	104	B6	48.90	104
New York, NY	Orlando/Kissimmee, FL	950	7,306	113	DL	31.37	107	AA	13.45	107

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Baltimore, MD	Ft. Myers, FL	919	221	113	FL	73.61	101	FL	73.61	101
Baltimore, MD	Ft. Lauderdale, FL	925	1,017	106	WN	51.45	113	FL	30.11	93
Ft. Myers, FL	Indianapolis, IN	946	389	96	TZ	73.00	96	US	11.54	86
<u>Distance Block - 951-1000 miles</u>										
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	400	240	DL	42.76	274	F9	12.87	191
Dallas/Ft. Worth, TX	Detroit, MI	987	736	239	AA	55.59	232	AA	55.59	232
Minneapolis/St.Paul, MN	Philadelphia, PA	980	725	225	NW	55.30	249	US	28.62	206
Denver, CO	Oakland/Berkeley, CA	957	327	224	UA	84.95	233	AA	2.10	145
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	286	223	NW	62.05	251	FL	10.44	152
Memphis, TN	New York, NY	964	622	209	NW	73.11	215	US	4.62	123
Houston, TX	Miami, FL	964	377	204	CO	60.02	209	AA	30.23	200
Denver, CO	San Francisco, CA	967	1,474	201	UA	64.97	225	F9	24.35	158
New Orleans, LA	Washington, DC	969	452	198	US	44.44	201	US	44.44	201
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	290	193	NW	52.38	198	DL	32.05	188
Albuquerque, NM	Minneapolis/St.Paul, MN	981	211	180	NW	67.66	185	CO	2.78	111
Denver, CO	Portland, OR	992	825	178	UA	49.30	202	F9	23.79	149
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,064	174	AA	54.75	181	DL	31.41	166
Austin, TX	Chicago, IL	978	648	174	AA	60.84	176	UA	19.86	172
Hartford, CT/Springfield, MA	St. Louis, MO	957	214	172	AA	72.15	170	AA	72.15	170
Ft. Lauderdale, FL	Houston, TX	965	404	168	CO	58.09	177	WN	19.60	174
Santa Ana, CA	Seattle, WA	978	1,195	161	AS	89.20	162	DL	1.00	121
Las Vegas, NV	Oklahoma City, OK	987	202	154	WN	42.97	158	AA	14.75	140
Austin, TX	Orlando/Kissimmee, FL	994	237	148	WN	36.42	146	DL	21.76	145
Denver, CO	Indianapolis, IN	977	521	146	UA	53.67	155	F9	26.98	135
Ontario, CA	Seattle, WA	956	814	141	AS	77.16	138	AS	77.16	138
Baltimore, MD	Kansas City, MO	966	483	137	WN	61.83	146	CO	3.35	102
Baltimore, MD	New Orleans, LA	998	542	136	WN	40.94	142	US	18.70	126
Los Angeles, CA	Seattle, WA	954	2,815	131	AS	51.91	130	UA	35.87	130
Ft. Lauderdale, FL	Pittsburgh, PA	994	418	130	US	77.51	126	NW	1.09	80
Philadelphia, PA	West Palm Beach, FL	951	357	128	US	86.92	124	US	86.92	124
Pittsburgh, PA	West Palm Beach, FL	952	194	126	US	83.88	123	US	83.88	123
Ft. Myers, FL	Philadelphia, PA	992	231	126	US	76.99	122	US	76.99	122
Ft. Lauderdale, FL	Philadelphia, PA	992	1,118	120	US	62.67	121	FL	28.00	114
Columbus, OH	Ft. Lauderdale, FL	972	258	120	DL	41.48	122	US	13.80	120
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	478	119	WN	89.35	119	WN	89.35	119
Ft. Myers, FL	Pittsburgh, PA	966	218	117	US	79.06	115	US	79.06	115
Detroit, MI	Orlando/Kissimmee, FL	957	1,283	115	NW	53.17	123	NK	33.89	100
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	983	948	110	NW	48.03	119	NK	42.59	96
Atlantic City, NJ	Ft. Lauderdale, FL	977	441	109	NK	99.61	108	NK	99.61	108
Atlantic City, NJ	Ft. Myers, FL	982	256	101	NK	100.00	101	NK	100.00	101
<u>Distance Block - 1001-1050 miles</u>										
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	278	279	NW	66.93	318	DL	8.45	110
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	326	276	AA	61.59	285	AA	61.59	285
Minneapolis/St.Paul, MN	New York, NY	1,028	1,825	269	NW	59.21	304	NW	59.21	304
Kansas City, MO	Philadelphia, PA	1,038	317	216	US	59.76	239	UA	11.92	159
Denver, CO	Nashville, TN	1,013	207	208	AA	29.66	188	NW	15.88	137
Chicago, IL	San Antonio, TX	1,041	483	202	AA	45.77	204	WN	15.96	186
Des Moines, IA	New York, NY	1,038	220	196	AA	26.54	161	AA	26.54	161
Columbus, OH	Houston, TX	1,001	249	191	CO	69.69	196	US	3.05	101
Denver, CO	Seattle, WA	1,024	1,348	188	UA	49.57	216	F9	22.67	149

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Boston, MA	St. Louis, MO	1,046	470	187	AA	86.03	189	CO	1.87	133
Omaha, NE	Washington, DC	1,012	227	185	YX	54.25	206	NW	12.33	109
Houston, TX	Phoenix, AZ	1,028	614	171	CO	39.66	182	HP	19.97	151
Miami, FL	Philadelphia, PA	1,013	473	164	US	51.55	152	US	51.55	152
Houston, TX	Raleigh/Durham, NC	1,050	331	161	CO	54.60	162	CO	54.60	162
Orlando/Kissimmee, FL	San Antonio, TX	1,040	264	151	WN	45.37	147	AA	15.89	136
New York, NY	Sarasota/Bradenton, FL	1,047	228	150	CO	62.70	147	CO	62.70	147
San Diego, CA	Seattle, WA	1,050	1,594	145	AS	78.06	144	AS	78.06	144
San Diego, CA	Spokane, WA	1,027	185	142	AS	45.35	146	DL	15.00	118
Kansas City, MO	Phoenix, AZ	1,044	524	138	HP	45.35	125	HP	45.35	125
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	281	136	WN	40.49	133	AA	16.92	130
Phoenix, AZ	Portland, OR	1,009	893	127	HP	37.86	116	HP	37.86	116
New York, NY	West Palm Beach, FL	1,035	2,769	125	DL	37.56	121	B6	29.54	116
Omaha, NE	Phoenix, AZ	1,037	429	124	HP	57.26	116	HP	57.26	116
Phoenix, AZ	Spokane, WA	1,020	221	122	HP	65.34	113	HP	65.34	113
Boston, MA	Jacksonville, FL	1,011	213	121	DL	42.87	128	US	39.75	112
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,011	3,169	119	B6	28.61	107	B6	28.61	107
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,012	1,901	118	TZ	30.82	87	NK	17.22	86
Chicago, IL	Orlando/Kissimmee, FL	1,005	2,856	118	TZ	36.25	93	TZ	36.25	93
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	412	117	WN	92.49	117	DL	3.82	113
Chicago, IL	Sarasota/Bradenton, FL	1,050	209	109	TZ	81.72	96	TZ	81.72	96
Orlando/Kissimmee, FL	Rochester, NY	1,033	305	105	FL	53.55	99	FL	53.55	99
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,156	104	DL	66.67	105	WN	24.74	101
Buffalo, NY	Orlando/Kissimmee, FL	1,011	537	104	WN	37.23	106	US	22.97	99
Ft. Lauderdale, FL	Indianapolis, IN	1,005	459	104	TZ	47.86	96	TZ	47.86	96
Distance Block - 1051-1100 miles										
Houston, TX	Minneapolis/St.Paul, MN	1,059	381	291	NW	37.45	310	NW	37.45	310
Cincinnati, OH	Denver, CO	1,069	228	242	DL	79.40	254	NW	5.00	149
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	382	230	AA	48.56	255	US	29.71	210
Detroit, MI	Houston, TX	1,093	580	213	CO	44.68	230	NW	34.58	209
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	466	208	AA	62.01	215	DL	21.46	202
Denver, CO	New Orleans, LA	1,062	324	159	UA	44.21	177	F9	32.07	142
Las Vegas, NV	Tulsa, OK	1,076	196	155	WN	68.68	154	WN	68.68	154
Las Vegas, NV	San Antonio, TX	1,069	472	154	WN	77.93	155	HP	8.54	118
Cleveland, OH	Ft. Lauderdale, FL	1,062	294	154	CO	55.60	165	DL	15.98	132
Ft. Lauderdale, FL	St. Louis, MO	1,056	334	150	AA	62.66	154	WN	25.48	140
New Orleans, LA	Philadelphia, PA	1,088	383	146	US	69.49	142	US	69.49	142
Miami, FL	New York, NY	1,097	3,545	145	AA	64.13	146	CO	22.25	145
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	1,537	143	AA	38.90	177	HP	21.89	102
Detroit, MI	West Palm Beach, FL	1,087	192	143	NW	72.97	145	NW	72.97	145
Austin, TX	Las Vegas, NV	1,090	538	131	WN	67.38	134	HP	8.35	105
Ft. Myers, FL	New York, NY	1,080	998	130	B6	46.29	123	B6	46.29	123
Las Vegas, NV	Omaha, NE	1,099	462	130	WN	65.04	134	HP	13.08	106
Detroit, MI	Ft. Myers, FL	1,085	355	129	NK	58.12	118	NK	58.12	118
Kansas City, MO	Orlando/Kissimmee, FL	1,072	597	126	WN	55.30	123	NJ	13.28	116
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,077	189	124	NW	36.88	118	NW	36.88	118
Orlando/Kissimmee, FL	Syracuse, NY	1,053	255	119	US	46.25	112	US	46.25	112
Islip/Long Island, NY	West Palm Beach, FL	1,052	219	118	WN	92.21	116	US	1.54	114

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Ft. Lauderdale, FL	New York, NY	1,076	7,712	116	DL	32.87	109	NK	12.51	107
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	540	115	YX	43.71	124	FL	28.26	98
Albany, NY	Orlando/Kissimmee, FL	1,073	510	113	WN	72.16	113	WN	72.16	113
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	574	112	WN	64.94	115	DL	30.30	108
Orlando/Kissimmee, FL	Providence, RI	1,073	952	105	WN	50.37	106	DL	41.47	101
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	347	101	US	32.64	90	US	32.64	90
Distance Block - 1101-1200 miles										
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,515	266	AA	70.61	290	DL	12.46	218
Houston, TX	Pittsburgh, PA	1,131	317	250	US	42.28	227	US	42.28	227
Boston, MA	Minneapolis/St.Paul, MN	1,124	887	244	NW	71.50	271	US	6.34	127
Cleveland, OH	Houston, TX	1,107	439	239	CO	67.86	268	WN	15.08	188
Dallas/Ft. Worth, TX	San Diego, CA	1,182	627	234	AA	54.75	273	UA	10.08	136
Dallas/Ft. Worth, TX	Richmond, VA	1,158	220	233	AA	79.48	222	AA	79.48	222
Dallas/Ft. Worth, TX	Miami, FL	1,121	474	225	AA	80.57	234	CO	3.09	171
New York, NY	Omaha, NE	1,155	268	215	YX	31.97	225	NW	10.34	179
Dallas/Ft. Worth, TX	Ontario, CA	1,200	322	206	AA	61.05	204	DL	15.74	180
Atlanta, GA	Denver, CO	1,199	1,003	202	DL	53.59	204	F9	10.88	190
Columbus, OH	Denver, CO	1,155	277	201	UA	44.06	248	DL	13.38	136
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	515	199	AA	46.20	215	DL	37.84	183
Kansas City, MO	New York, NY	1,113	924	195	YX	35.90	180	NJ	10.43	123
Detroit, MI	Miami, FL	1,145	189	183	NW	64.77	185	NW	64.77	185
Boston, MA	Memphis, TN	1,139	207	179	NW	69.23	179	NW	69.23	179
Chicago, IL	Miami, FL	1,197	978	176	AA	40.67	218	TZ	31.47	110
Albuquerque, NM	Chicago, IL	1,121	396	171	AA	50.60	173	WN	26.65	166
Chicago, IL	West Palm Beach, FL	1,144	205	169	UA	41.75	170	US	10.93	119
Austin, TX	Raleigh/Durham, NC	1,162	196	168	WN	44.76	158	WN	44.76	158
Austin, TX	San Diego, CA	1,164	258	165	WN	52.05	158	CO	11.09	146
San Antonio, TX	San Diego, CA	1,129	245	161	WN	57.70	157	DL	10.16	146
New Orleans, LA	New York, NY	1,183	1,205	155	CO	31.56	197	B6	21.11	120
St. Louis, MO	Salt Lake City, UT	1,156	271	155	AA	54.59	154	WN	31.64	152
Albuquerque, NM	Portland, OR	1,111	246	153	WN	55.92	157	HP	24.89	131
Albuquerque, NM	Seattle, WA	1,180	329	152	WN	44.16	166	HP	29.31	118
Los Angeles, CA	Oklahoma City, OK	1,187	196	152	WN	27.08	157	DL	14.23	144
Boston, MA	West Palm Beach, FL	1,197	326	150	DL	87.94	149	DL	87.94	149
Des Moines, IA	Phoenix, AZ	1,149	209	129	HP	52.14	135	NW	28.54	113
Phoenix, AZ	Seattle, WA	1,107	1,314	129	AS	46.07	131	HP	28.15	116
Kansas City, MO	Las Vegas, NV	1,145	822	129	WN	69.76	130	HP	5.95	111
Denver, CO	Detroit, MI	1,123	1,010	127	UA	38.72	132	NK	25.23	97
Chicago, IL	Ft. Lauderdale, FL	1,182	1,833	122	TZ	33.57	93	TZ	33.57	93
Detroit, MI	Ft. Lauderdale, FL	1,127	763	119	NK	64.35	108	NK	64.35	108
Ft. Lauderdale, FL	Providence, RI	1,188	375	119	WN	38.37	126	US	28.36	111
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,193	814	117	DL	82.81	115	DL	82.81	115
Chicago, IL	Ft. Myers, FL	1,120	669	117	TZ	47.68	104	TZ	47.68	104
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	520	116	WN	63.06	116	US	17.64	108
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,130	219	113	US	40.89	107	DL	26.60	107
Providence, RI	West Palm Beach, FL	1,148	249	113	WN	40.02	120	US	30.28	106
Buffalo, NY	Ft. Lauderdale, FL	1,166	290	110	US	30.95	98	US	30.95	98
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	619	110	DL	77.78	109	US	8.65	101
Boston, MA	Orlando/Kissimmee, FL	1,121	1,468	109	DL	69.76	109	AA	20.39	102

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	604	107	DL	64.08	104	DL	64.08	104
Manchester, NH	Orlando/Kissimmee, FL	1,142	491	106	WN	70.06	106	DL	10.45	104
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	510	106	DL	80.80	106	WN	10.83	104
<u>Distance Block - 1201-1300 miles</u>										
Houston, TX	Washington, DC	1,218	816	268	CO	71.16	296	US	4.49	125
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	201	253	AA	79.76	259	HP	14.41	224
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	519	241	AA	68.73	258	DL	12.34	172
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,444	227	AA	53.18	266	HP	12.72	144
Cleveland, OH	Denver, CO	1,201	367	223	UA	43.15	237	UA	43.15	237
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	765	220	AA	69.11	226	UA	2.87	149
Albuquerque, NM	Atlanta, GA	1,269	191	218	DL	64.31	240	AA	10.59	198
Denver, CO	Pittsburgh, PA	1,290	329	211	US	45.50	257	AA	19.11	136
Chicago, IL	Salt Lake City, UT	1,258	526	208	DL	33.14	210	WN	10.72	176
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	465	207	AA	95.06	205	AA	95.06	205
Baltimore, MD	Houston, TX	1,246	850	192	CO	48.96	201	WN	34.32	185
Houston, TX	Salt Lake City, UT	1,220	343	189	CO	40.66	185	WN	12.22	182
Dallas/Ft. Worth, TX	Norfolk, VA	1,213	225	187	AA	72.90	176	AA	72.90	176
Boston, MA	Kansas City, MO	1,256	283	186	YX	37.60	179	DL	10.02	163
Chicago, IL	El Paso, TX	1,240	264	182	AA	73.81	186	HP	8.06	127
Los Angeles, CA	San Antonio, TX	1,210	378	174	WN	51.72	170	WN	51.72	170
Austin, TX	Los Angeles, CA	1,241	478	174	AA	49.75	184	WN	32.67	160
Buffalo, NY	Dallas/Ft. Worth, TX	1,212	214	169	AA	52.72	170	AA	52.72	170
Houston, TX	Las Vegas, NV	1,243	1,106	160	CO	50.04	165	WN	37.52	160
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	981	160	NW	44.42	186	HP	35.82	142
Phoenix, AZ	St. Louis, MO	1,262	532	146	AA	42.50	154	HP	16.20	121
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	766	142	NW	48.57	170	SY	17.57	95
Kansas City, MO	Providence, RI	1,234	184	141	WN	50.38	153	US	20.00	107
Boston, MA	Miami, FL	1,258	752	139	AA	85.96	138	UA	1.20	120
Seattle, WA	Tucson, AZ	1,216	306	130	AS	77.95	125	AS	77.95	125
Omaha, NE	Orlando/Kissimmee, FL	1,210	232	125	NW	33.10	103	NW	33.10	103
Ft. Lauderdale, FL	Kansas City, MO	1,242	309	125	DL	25.01	134	AA	24.76	111
Albany, NY	Ft. Lauderdale, FL	1,204	214	121	US	42.79	113	US	42.79	113
Boston, MA	Ft. Myers, FL	1,249	415	119	DL	86.46	116	DL	86.46	116
Boston, MA	Ft. Lauderdale, FL	1,237	1,046	117	DL	69.95	119	US	10.26	108
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	355	110	WN	56.11	115	DL	17.73	100
<u>Distance Block - 1301-1400 miles</u>										
Dallas/Ft. Worth, TX	New York, NY	1,391	3,099	258	AA	59.56	283	DL	14.26	205
Houston, TX	Philadelphia, PA	1,335	633	248	CO	43.27	272	US	30.06	235
Houston, TX	Santa Ana, CA	1,365	332	247	CO	58.48	262	HP	16.43	194
Austin, TX	Washington, DC	1,316	257	243	AA	44.52	263	CO	13.83	228
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	1,000	239	AA	53.50	261	US	24.52	218
San Antonio, TX	Washington, DC	1,381	286	229	DL	47.13	201	DL	47.13	201
New York, NY	Oklahoma City, OK	1,345	191	219	AA	55.50	214	AA	55.50	214
Houston, TX	Los Angeles, CA	1,397	1,200	217	CO	54.73	237	WN	23.57	198
Charlotte, NC	Denver, CO	1,338	330	206	US	59.73	219	NW	5.43	132
Houston, TX	San Diego, CA	1,320	548	198	CO	50.79	210	HP	12.11	175
Dallas/Ft. Worth, TX	Reno, NV	1,356	190	197	AA	61.82	199	F9	11.36	185
Minneapolis/St.Paul, MN	Seattle, WA	1,399	910	196	NW	69.33	211	SY	11.49	121
Houston, TX	Ontario, CA	1,353	237	193	CO	35.93	199	HP	18.04	166

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	373	190	NW	50.01	209	FL	15.49	164
Austin, TX	Baltimore, MD	1,342	343	179	WN	45.96	180	CO	17.07	159
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	670	170	NW	44.28	217	DL	16.27	135
Las Vegas, NV	St. Louis, MO	1,372	558	165	AA	57.53	169	WN	31.94	160
Kansas City, MO	San Diego, CA	1,333	345	161	WN	52.75	163	AA	13.03	147
Omaha, NE	Seattle, WA	1,368	218	156	UA	37.89	159	NW	23.66	156
Kansas City, MO	Los Angeles, CA	1,363	782	151	WN	52.39	151	NJ	13.16	129
New Orleans, LA	Phoenix, AZ	1,301	213	148	WN	33.42	165	HP	25.61	129
Boston, MA	New Orleans, LA	1,367	259	143	DL	41.67	146	US	23.54	136
Los Angeles, CA	Omaha, NE	1,330	279	139	HP	22.42	115	HP	22.42	115
Omaha, NE	San Diego, CA	1,313	192	137	HP	28.17	120	HP	28.17	120
Distance Block - 1401-1500 miles										
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	519	309	AA	77.41	324	CO	1.26	188
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	272	288	AA	48.84	323	DL	16.35	238
Houston, TX	New York, NY	1,428	2,238	285	CO	65.29	327	US	5.65	98
Colorado Springs, CO	Washington, DC	1,487	185	278	DL	32.88	213	NW	11.12	166
Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	297	270	AA	65.73	297	US	8.61	128
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	860	265	AA	47.78	324	HP	12.44	151
Denver, CO	Washington, DC	1,476	1,445	232	UA	52.96	301	NW	8.18	124
Austin, TX	San Jose/Palo Alto, CA	1,475	529	211	AA	73.05	219	WN	13.24	187
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	379	209	AA	61.75	204	AA	61.75	204
Minneapolis/St.Paul, MN	Portland, OR	1,426	510	204	NW	64.47	222	SY	4.92	117
Baltimore, MD	Denver, CO	1,491	812	200	UA	60.58	221	F9	19.48	179
Kansas City, MO	Oakland/Berkeley, CA	1,489	211	191	WN	75.00	186	WN	75.00	186
Minneapolis/St.Paul, MN	Ontario, CA	1,494	229	191	NW	58.56	195	HP	24.18	178
Detroit, MI	Salt Lake City, UT	1,481	210	185	DL	25.44	199	UA	18.34	172
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	251	182	DL	27.78	178	FL	23.32	148
Oakland/Berkeley, CA	San Antonio, TX	1,476	185	178	WN	49.36	184	HP	11.20	168
Baltimore, MD	San Antonio, TX	1,407	418	177	WN	38.86	178	CO	14.02	163
Nashville, TN	Phoenix, AZ	1,448	249	176	WN	73.87	177	AA	11.04	153
Chicago, IL	Tucson, AZ	1,440	256	174	AA	73.84	170	HP	7.88	147
Denver, CO	Raleigh/Durham, NC	1,436	332	171	AA	34.39	160	CO	13.19	128
Kansas City, MO	Sacramento, CA	1,442	225	167	WN	45.65	171	DL	11.22	159
Kansas City, MO	San Francisco, CA	1,499	294	164	NJ	22.41	136	HP	12.29	135
Kansas City, MO	Portland, OR	1,481	276	157	WN	36.86	147	WN	36.86	147
Milwaukee, WI	Phoenix, AZ	1,460	386	146	HP	31.84	152	NW	23.66	124
Chicago, IL	Phoenix, AZ	1,444	2,546	122	AA	25.38	117	HP	18.35	110
Indianapolis, IN	Phoenix, AZ	1,489	479	117	HP	49.07	112	HP	49.07	112
Distance Block - 1501-1600 miles										
Austin, TX	New York, NY	1,522	511	304	AA	38.68	303	DL	10.45	257
New York, NY	San Antonio, TX	1,587	376	281	CO	38.49	326	DL	16.96	247
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	289	258	NW	70.32	267	HP	11.95	200
Atlanta, GA	Salt Lake City, UT	1,589	442	254	DL	62.37	306	UA	10.94	151
Boston, MA	Dallas/Ft. Worth, TX	1,562	1,162	245	AA	63.98	270	DL	21.63	206
Denver, CO	Philadelphia, PA	1,557	684	243	UA	43.87	284	US	34.22	222
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	981	241	NW	69.85	257	SY	8.07	118
Minneapolis/St.Paul, MN	San Jose/Palo Alto, CA	1,576	335	233	NW	67.17	241	HP	13.98	190
Hartford, CT/Springfield, MA	Houston, TX	1,519	201	220	WN	23.96	220	US	10.20	127
Atlanta, GA	Phoenix, AZ	1,587	547	218	DL	56.87	237	HP	26.27	201
Miami, FL	Minneapolis/St.Paul, MN	1,501	217	214	NW	55.22	231	DL	10.64	213
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,037	211	NW	62.90	233	SY	10.23	119

*Carrier Code Identifier and Footnotes at End of Report

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
St. Louis, MO	Santa Ana, CA	1,570	228	207	AA	84.85	209	UA	4.40	180
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	303	198	NW	57.45	211	F9	14.32	163
Denver, CO	Orlando/Kissimmee, FL	1,545	691	195	UA	30.72	264	DL	14.41	170
Minneapolis/St.Paul, MN	San Diego, CA	1,532	567	188	NW	56.95	213	SY	14.98	110
Los Angeles, CA	St. Louis, MO	1,593	735	188	AA	74.85	191	WN	11.66	172
St. Louis, MO	San Diego, CA	1,558	411	183	AA	66.58	191	WN	17.36	173
Ontario, CA	St. Louis, MO	1,547	183	179	AA	60.78	178	AA	60.78	178
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	458	178	UA	32.53	200	F9	23.77	170
New Orleans, LA	San Diego, CA	1,599	241	167	WN	48.06	160	WN	48.06	160
Kansas City, MO	Seattle, WA	1,501	489	165	WN	25.38	169	NW	12.38	162
Las Vegas, NV	Nashville, TN	1,588	386	162	WN	70.65	164	AA	11.36	147
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	191	156	WN	65.06	154	F9	5.17	109
Las Vegas, NV	New Orleans, LA	1,501	368	153	WN	43.25	151	CO	17.46	145
Las Vegas, NV	Milwaukee, WI	1,524	461	144	YX	41.97	165	NW	24.48	123
Chicago, IL	Las Vegas, NV	1,521	3,930	123	N7	26.18	115	HP	15.02	96
Indianapolis, IN	Las Vegas, NV	1,591	957	114	TZ	53.29	111	HP	11.40	101
Distance Block - 1601-1700 miles										
Houston, TX	San Francisco, CA	1,656	424	331	CO	56.20	377	HP	11.62	212
Los Angeles, CA	Memphis, TN	1,619	235	272	NW	73.74	280	CO	5.46	157
Boston, MA	Houston, TX	1,609	655	239	CO	65.36	249	DL	14.46	239
Dallas/Ft. Worth, TX	Seattle, WA	1,670	888	233	AA	50.37	274	DL	15.75	204
Dallas/Ft. Worth, TX	Portland, OR	1,626	418	228	AA	42.14	246	DL	30.17	214
Houston, TX	San Jose/Palo Alto, CA	1,629	386	225	CO	52.57	230	HP	15.89	201
Albuquerque, NM	Washington, DC	1,650	326	220	DL	31.71	223	DL	31.71	223
Houston, TX	Oakland/Berkeley, CA	1,649	472	212	CO	49.72	223	HP	12.81	181
Denver, CO	New York, NY	1,626	2,740	210	UA	49.43	240	CO	16.71	215
Houston, TX	Sacramento, CA	1,632	243	209	CO	37.37	210	HP	19.76	188
Denver, CO	Hartford, CT/Springfield, MA	1,671	276	195	AA	35.44	151	AA	35.44	151
Cincinnati, OH	Las Vegas, NV	1,678	231	188	DL	76.47	204	AA	15.56	98
Sacramento, CA	St. Louis, MO	1,679	208	180	AA	63.61	185	AA	63.61	185
Chicago, IL	Reno, NV	1,680	278	179	AA	59.96	178	AA	59.96	178
Albuquerque, NM	Baltimore, MD	1,670	330	177	WN	40.43	194	AA	17.63	160
Milwaukee, WI	Seattle, WA	1,694	210	170	NW	54.24	174	UA	25.47	161
Birmingham, AL	Las Vegas, NV	1,618	190	169	WN	59.37	165	WN	59.37	165
Los Angeles, CA	New Orleans, LA	1,671	687	164	UA	45.00	161	CO	13.00	154
Detroit, MI	Phoenix, AZ	1,671	762	161	NW	42.25	178	HP	37.28	140
Las Vegas, NV	Louisville, KY	1,624	310	139	DL	38.10	126	AA	15.31	124
Columbus, OH	Phoenix, AZ	1,671	506	129	HP	45.02	133	UA	10.52	101
Distance Block - 1701-1800 miles										
Denver, CO	Miami, FL	1,709	191	275	UA	42.99	299	AA	33.22	277
St. Louis, MO	Seattle, WA	1,710	492	209	AA	79.28	212	HP	1.02	178
Chicago, IL	Portland, OR	1,751	723	207	UA	59.60	216	AA	17.91	196
St. Louis, MO	San Francisco, CA	1,736	356	203	AA	78.34	209	US	1.34	123
Los Angeles, CA	Nashville, TN	1,797	440	203	AA	42.62	202	WN	39.17	192
Boston, MA	Denver, CO	1,754	1,253	198	UA	46.50	250	AA	11.88	134
Los Angeles, CA	Milwaukee, WI	1,756	339	196	YX	41.66	223	UA	17.83	173
Atlanta, GA	Las Vegas, NV	1,747	842	193	DL	62.98	219	HP	16.36	142
Chicago, IL	Sacramento, CA	1,790	507	189	UA	58.96	209	HP	11.62	130
Chicago, IL	Ontario, CA	1,706	235	186	WN	24.33	182	HP	20.81	155
St. Louis, MO	San Jose/Palo Alto, CA	1,716	191	184	AA	77.18	186	WN	10.95	178
Portland, OR	St. Louis, MO	1,708	252	182	AA	71.84	178	HP	3.33	148

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
San Antonio, TX	Seattle, WA	1,774	253	175	AA	28.69	162	AA	28.69	162
Chicago, IL	Santa Ana, CA	1,731	955	175	UA	47.70	182	AA	42.16	166
Indianapolis, IN	San Diego, CA	1,783	264	167	AA	32.76	160	DL	10.30	157
Nashville, TN	San Diego, CA	1,751	216	166	WN	62.93	165	DL	10.56	161
Chicago, IL	Los Angeles, CA	1,750	4,496	163	UA	37.74	179	TZ	15.59	129
Chicago, IL	Seattle, WA	1,733	2,002	160	UA	51.50	171	TZ	12.21	129
Cleveland, OH	Phoenix, AZ	1,737	407	159	CO	43.39	169	HP	32.67	138
Chicago, IL	San Diego, CA	1,728	1,554	157	UA	31.97	187	WN	29.04	123
Austin, TX	Seattle, WA	1,770	328	156	AA	23.92	177	CO	13.37	135
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	301	152	HP	33.49	143	HP	33.49	143
Detroit, MI	Las Vegas, NV	1,750	1,411	138	NW	50.94	159	NK	20.78	108
Denver, CO	Ft. Lauderdale, FL	1,703	595	133	NK	59.34	112	NK	59.34	112
Columbus, OH	Las Vegas, NV	1,772	789	125	HP	53.64	120	HP	53.64	120
Chicago, IL	Long Beach, CA	1,741	225	117	AA	97.44	115	AA	97.44	115
Distance Block - 1801-1900 miles										
Cincinnati, OH	Los Angeles, CA	1,900	277	292	DL	66.35	335	UA	12.76	226
Salt Lake City, UT	Washington, DC	1,851	336	259	DL	57.58	288	AA	11.32	194
Atlanta, GA	San Diego, CA	1,891	494	248	DL	62.34	272	HP	11.83	222
Atlanta, GA	Ontario, CA	1,900	258	230	DL	59.70	249	HP	19.10	215
Houston, TX	Seattle, WA	1,900	562	225	CO	58.86	232	WN	11.54	192
Phoenix, AZ	Pittsburgh, PA	1,813	187	222	US	64.86	238	UA	10.37	193
Albuquerque, NM	New York, NY	1,825	381	217	AA	35.66	211	AA	35.66	211
Houston, TX	Portland, OR	1,850	301	213	CO	44.70	224	HP	15.84	187
Chicago, IL	San Jose/Palo Alto, CA	1,838	648	201	AA	47.00	205	UA	38.92	199
Chicago, IL	San Francisco, CA	1,854	2,678	194	UA	51.70	220	TZ	19.86	129
Milwaukee, WI	San Francisco, CA	1,845	327	189	YX	38.46	200	AA	13.07	129
Baltimore, MD	Salt Lake City, UT	1,864	440	171	WN	32.86	169	WN	32.86	169
Indianapolis, IN	Seattle, WA	1,866	296	159	UA	30.72	156	AA	12.09	149
Cleveland, OH	Las Vegas, NV	1,825	834	158	CO	73.48	163	UA	8.24	116
Chicago, IL	Oakland/Berkeley, CA	1,844	811	153	WN	52.60	124	WN	52.60	124
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	416	148	HP	36.82	142	AA	13.15	138
Phoenix, AZ	Raleigh/Durham, NC	1,891	321	148	HP	30.84	138	HP	30.84	138
Indianapolis, IN	Los Angeles, CA	1,814	664	143	TZ	27.81	126	TZ	27.81	126
Distance Block - 1901-2000 miles										
Atlanta, GA	Santa Ana, CA	1,919	323	290	DL	59.97	318	UA	11.80	205
Phoenix, AZ	Washington, DC	1,979	324	265	HP	41.11	230	HP	41.11	230
Atlanta, GA	Los Angeles, CA	1,946	1,433	252	DL	52.22	311	UA	10.43	179
Detroit, MI	Santa Ana, CA	1,960	210	251	NW	51.71	281	HP	12.99	204
New Orleans, LA	San Francisco, CA	1,911	211	216	UA	47.48	252	CO	11.11	174
Detroit, MI	Portland, OR	1,953	306	214	NW	61.33	231	HP	11.67	146
New York, NY	Salt Lake City, UT	1,989	853	212	DL	50.27	231	B6	21.67	153
Detroit, MI	Seattle, WA	1,927	571	204	NW	65.23	219	US	2.53	128
Las Vegas, NV	Pittsburgh, PA	1,910	368	194	US	60.97	206	AA	11.94	164
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	272	191	DL	55.78	215	WN	12.36	167
Detroit, MI	San Diego, CA	1,956	466	187	NW	43.49	210	HP	21.87	145
Detroit, MI	Los Angeles, CA	1,979	1,506	185	NW	61.36	197	NK	16.99	144
New Orleans, LA	Oakland/Berkeley, CA	1,903	234	174	WN	57.02	176	WN	57.02	176
Nashville, TN	Seattle, WA	1,977	273	173	WN	39.55	177	DL	13.65	154
Indianapolis, IN	San Francisco, CA	1,944	296	168	UA	29.60	201	NW	14.89	148
Buffalo, NY	Phoenix, AZ	1,912	186	166	WN	49.53	173	AA	10.35	150
Buffalo, NY	Las Vegas, NV	1,987	356	166	WN	43.90	176	CO	12.60	149

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Charlotte, NC	Las Vegas, NV	1,917	324	162	US	67.26	159	CO	4.90	142
Baltimore, MD	Phoenix, AZ	1,998	834	154	HP	41.74	144	HP	41.74	144
Columbus, OH	Los Angeles, CA	1,996	483	150	HP	30.09	148	NW	14.50	143
Ft. Lauderdale, FL	Phoenix, AZ	1,972	293	148	HP	30.81	146	AA	17.63	131
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	645	140	HP	28.99	119	HP	28.99	119
Columbus, OH	San Diego, CA	1,964	313	132	UA	32.07	114	UA	32.07	114
<u>Distance Block - 2001-2200 miles</u>										
Cincinnati, OH	San Francisco, CA	2,036	209	304	DL	71.55	322	UA	13.08	277
Atlanta, GA	San Francisco, CA	2,139	812	303	DL	53.91	334	DL	53.91	334
Atlanta, GA	San Jose/Palo Alto, CA	2,116	253	301	DL	48.32	352	HP	15.56	229
Cleveland, OH	San Francisco, CA	2,161	287	267	CO	44.00	312	UA	19.90	269
Atlanta, GA	Portland, OR	2,172	395	260	DL	56.65	287	UA	16.98	208
Atlanta, GA	Seattle, WA	2,182	747	254	DL	57.04	290	UA	17.77	178
Detroit, MI	San Francisco, CA	2,079	491	247	NW	67.26	258	NW	67.26	258
New York, NY	Tucson, AZ	2,136	196	241	AA	31.05	261	DL	18.48	217
Pittsburgh, PA	Seattle, WA	2,125	215	240	US	52.30	267	UA	16.59	216
Boston, MA	Salt Lake City, UT	2,105	342	240	DL	50.81	294	HP	19.09	141
Atlanta, GA	Sacramento, CA	2,092	262	235	DL	50.87	258	HP	15.71	201
Los Angeles, CA	Pittsburgh, PA	2,136	403	235	US	57.17	259	UA	17.39	187
Detroit, MI	San Jose/Palo Alto, CA	2,063	204	230	NW	51.15	251	HP	14.95	163
Charlotte, NC	Los Angeles, CA	2,125	485	219	US	58.82	233	NW	5.72	144
Cleveland, OH	Seattle, WA	2,021	254	213	UA	25.78	231	NW	20.31	197
Atlanta, GA	Oakland/Berkeley, CA	2,130	305	213	DL	59.79	221	HP	19.52	172
Cleveland, OH	Los Angeles, CA	2,053	597	209	CO	58.79	219	US	5.84	124
Las Vegas, NV	Washington, DC	2,089	573	200	N7	29.77	142	N7	29.77	142
Cleveland, OH	San Diego, CA	2,026	220	195	CO	22.88	203	WN	18.29	183
Jacksonville, FL	Los Angeles, CA	2,153	183	194	DL	43.81	201	US	12.09	153
Philadelphia, PA	Phoenix, AZ	2,075	510	190	US	38.49	190	US	38.49	190
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	532	188	DL	62.22	187	HP	5.21	141
New York, NY	Phoenix, AZ	2,153	1,607	185	HP	29.54	195	DL	16.09	159
New Orleans, LA	Seattle, WA	2,086	328	181	AA	21.72	176	CO	14.87	163
Las Vegas, NV	Norfolk, VA	2,155	196	179	WN	44.26	176	US	12.26	167
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	214	174	DL	29.28	189	CO	18.05	145
Ontario, CA	Orlando/Kissimmee, FL	2,171	205	169	DL	26.38	182	HP	11.23	147
Orlando/Kissimmee, FL	San Diego, CA	2,148	340	169	DL	31.46	168	WN	15.90	156
Columbus, OH	San Francisco, CA	2,121	269	163	UA	26.45	186	NW	12.78	149
Las Vegas, NV	Miami, FL	2,175	542	161	N7	54.92	165	HP	23.19	130
Raleigh/Durham, NC	San Diego, CA	2,193	265	161	WN	28.81	148	WN	28.81	148
Columbus, OH	Portland, OR	2,034	202	150	UA	23.40	156	AA	22.32	135
Las Vegas, NV	Philadelphia, PA	2,176	1,173	148	US	32.83	162	HP	29.54	128
Columbus, OH	Seattle, WA	2,017	336	147	NW	24.77	145	AA	20.98	136
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	664	146	DL	39.32	153	HP	29.29	126
Baltimore, MD	Las Vegas, NV	2,106	1,162	145	HP	43.38	130	HP	43.38	130
Detroit, MI	Oakland/Berkeley, CA	2,068	473	145	NK	77.82	130	NK	77.82	130
Las Vegas, NV	Raleigh/Durham, NC	2,027	433	145	DL	24.24	156	HP	20.20	117
Ft. Lauderdale, FL	Las Vegas, NV	2,174	529	142	HP	36.20	118	HP	36.20	118
<u>Distance Block - 2201-2400 miles</u>										
Los Angeles, CA	Washington, DC	2,311	1,413	349	UA	46.58	430	AA	23.48	365
San Diego, CA	Washington, DC	2,276	645	321	UA	40.88	450	US	16.29	188
Los Angeles, CA	Miami, FL	2,342	681	305	AA	50.07	372	HP	17.52	159

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Santa Ana, CA	Washington, DC	2,288	186	287	UA	33.49	294	CO	11.98	185
Pittsburgh, PA	San Francisco, CA	2,253	329	277	US	57.46	317	UA	16.45	240
Philadelphia, PA	San Diego, CA	2,369	460	267	US	43.62	314	HP	14.58	228
Seattle, WA	Washington, DC	2,329	928	264	UA	47.84	310	AS	22.04	234
Portland, OR	Washington, DC	2,350	325	262	UA	41.51	335	DL	18.09	182
Philadelphia, PA	Santa Ana, CA	2,380	187	247	AA	27.53	241	HP	19.91	226
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,392	191	238	DL	21.99	278	CO	15.91	197
Charlotte, NC	San Francisco, CA	2,296	401	235	US	65.83	251	CO	1.57	123
Philadelphia, PA	Seattle, WA	2,378	560	231	US	54.53	243	US	54.53	243
Los Angeles, CA	Orlando/Kissimmee, FL	2,217	959	218	UA	29.74	248	AA	19.09	224
Raleigh/Durham, NC	San Jose/Palo Alto, CA	2,379	229	198	AA	49.22	201	WN	15.46	173
Charlotte, NC	Seattle, WA	2,279	271	196	US	59.65	201	AA	11.48	162
Los Angeles, CA	Norfolk, VA	2,371	223	196	AA	26.67	171	AA	26.67	171
Baltimore, MD	Los Angeles, CA	2,329	1,273	192	UA	31.72	228	HP	11.68	150
Los Angeles, CA	Raleigh/Durham, NC	2,239	368	189	AA	26.87	187	US	17.05	169
Baltimore, MD	Seattle, WA	2,335	651	189	US	35.54	168	US	35.54	168
Baltimore, MD	Portland, OR	2,358	384	184	UA	25.99	205	AA	14.18	157
Las Vegas, NV	Providence, RI	2,363	231	183	WN	32.99	183	CO	12.21	161
Ft. Lauderdale, FL	Los Angeles, CA	2,342	815	182	AA	45.24	188	NK	11.05	159
Phoenix, AZ	Providence, RI	2,277	226	180	WN	67.86	180	CO	6.41	142
Baltimore, MD	San Diego, CA	2,295	737	179	WN	25.53	177	US	11.96	167
Norfolk, VA	San Diego, CA	2,330	294	178	DL	47.45	170	US	17.95	163
Ft. Lauderdale, FL	San Diego, CA	2,268	246	176	DL	35.59	169	DL	35.59	169
Buffalo, NY	Los Angeles, CA	2,217	282	175	AA	19.98	180	US	19.90	147
Albany, NY	Las Vegas, NV	2,237	229	174	WN	56.82	175	US	14.20	165
Raleigh/Durham, NC	Seattle, WA	2,354	285	172	DL	23.09	165	DL	23.09	165
Baltimore, MD	Sacramento, CA	2,395	368	166	UA	24.55	198	AA	19.00	137
Baltimore, MD	Ontario, CA	2,283	272	164	WN	27.81	173	HP	20.22	146
Boston, MA	Phoenix, AZ	2,300	557	161	HP	25.63	205	NW	12.38	113
Long Beach, CA	Washington, DC	2,300	551	158	B6	85.23	158	B6	85.23	158
Las Vegas, NV	New York, NY	2,248	4,451	157	HP	31.21	133	HP	31.21	133
Boston, MA	Las Vegas, NV	2,381	938	150	HP	33.86	156	NW	10.36	110
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	329	146	HP	24.74	148	DL	12.98	138
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	481	143	DL	23.98	144	HP	16.14	121
Distance Block - More than 2400 miles										
San Francisco, CA	Washington, DC	2,442	999	404	UA	55.44	558	CO	4.28	149
New York, NY	San Francisco, CA	2,586	3,569	357	UA	35.46	416	CO	19.83	316
Boston, MA	San Francisco, CA	2,704	1,503	343	UA	40.76	438	AA	21.93	376
San Jose/Palo Alto, CA	Washington, DC	2,424	222	321	UA	43.13	411	DL	11.48	158
Boston, MA	San Jose/Palo Alto, CA	2,689	446	300	AA	68.54	307	NW	2.07	219
Los Angeles, CA	New York, NY	2,475	5,947	298	AA	28.37	377	CO	16.16	267
Miami, FL	San Francisco, CA	2,585	426	291	AA	46.75	338	HP	11.63	163
New York, NY	San Diego, CA	2,446	1,241	290	CO	28.34	359	HP	12.00	218
New York, NY	Santa Ana, CA	2,454	596	288	CO	50.46	312	UA	10.88	267
Boston, MA	Los Angeles, CA	2,611	1,502	275	AA	33.93	322	DL	16.84	197
Hartford, CT/Springfield, MA	San Francisco, CA	2,625	196	275	UA	29.33	325	US	15.33	226
Boston, MA	San Diego, CA	2,588	463	255	AA	47.69	261	US	14.61	151
Orlando/Kissimmee, FL	San Francisco, CA	2,445	308	252	UA	35.88	329	DL	13.01	238
Boston, MA	Oakland/Berkeley, CA	2,693	185	250	UA	43.36	276	AA	20.56	206
Philadelphia, PA	San Francisco, CA	2,521	1,274	247	US	45.75	238	US	45.75	238

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New York, NY	Sacramento, CA	2,521	354	246	UA	31.31	293	DL	14.29	206
Boston, MA	Santa Ana, CA	2,592	214	244	AA	42.66	239	DL	10.06	226
New York, NY	San Jose/Palo Alto, CA	2,569	666	238	AA	53.81	228	AA	53.81	228
Boston, MA	Seattle, WA	2,496	680	238	AS	23.24	230	US	13.85	155
New York, NY	Portland, OR	2,454	760	232	CO	30.35	230	NW	10.54	202
New York, NY	Seattle, WA	2,421	1,911	230	CO	29.10	272	B6	11.80	168
Boston, MA	Portland, OR	2,537	312	230	UA	28.77	265	DL	23.95	199
Los Angeles, CA	Philadelphia, PA	2,401	1,406	227	US	43.03	230	US	43.03	230
New York, NY	Reno, NV	2,411	228	224	AA	21.78	223	DL	13.16	190
Baltimore, MD	San Francisco, CA	2,457	566	217	UA	56.73	230	US	18.32	176
Boston, MA	Sacramento, CA	2,636	212	197	UA	33.47	218	HP	12.18	153
Los Angeles, CA	Manchester, NH	2,587	242	196	US	24.70	182	CO	13.27	168
Norfolk, VA	Seattle, WA	2,437	194	194	DL	29.79	199	NW	12.58	180
Albany, NY	Los Angeles, CA	2,467	231	194	US	26.17	168	CO	12.26	165
Baltimore, MD	San Jose/Palo Alto, CA	2,438	287	192	AA	32.07	189	NW	11.61	151
Hartford, CT/Springfield, MA	Seattle, WA	2,431	263	190	UA	20.75	213	US	19.79	166
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	423	188	AA	23.73	191	US	16.05	160
Los Angeles, CA	Providence, RI	2,592	426	188	WN	18.74	183	NW	10.55	166
Providence, RI	Seattle, WA	2,496	249	188	US	22.18	181	DL	14.80	169
Long Beach, CA	New York, NY	2,465	1,535	185	B6	67.28	190	AA	31.30	171
Hartford, CT/Springfield, MA	San Diego, CA	2,502	235	184	AA	28.89	183	US	14.95	144
New York, NY	Oakland/Berkeley, CA	2,576	1,934	183	B6	50.46	180	AA	32.27	175
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	273	182	AA	32.59	173	AA	32.59	173
Providence, RI	San Diego, CA	2,567	281	182	US	19.58	183	DL	17.57	157
New York, NY	Ontario, CA	2,430	541	181	B6	43.56	180	HP	16.92	156
Oakland/Berkeley, CA	Washington, DC	2,432	940	176	B6	48.84	151	B6	48.84	151
Baltimore, MD	Oakland/Berkeley, CA	2,446	351	174	WN	45.68	180	HP	12.43	143
Oakland/Berkeley, CA	Orlando/Kissimmee, FL	2,437	209	174	WN	21.55	177	CO	12.13	150
Orlando/Kissimmee, FL	Portland, OR	2,534	284	173	DL	27.74	191	WN	13.39	154
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	306	173	DL	36.62	165	DL	36.62	165
Ft. Lauderdale, FL	Oakland/Berkeley, CA	2,575	217	167	WN	22.62	185	NK	14.66	151
Ft. Lauderdale, FL	Seattle, WA	2,717	311	167	DL	34.56	164	NW	10.03	154
Orlando/Kissimmee, FL	Seattle, WA	2,553	532	164	DL	24.32	170	AA	20.60	151
Orlando/Kissimmee, FL	Sacramento, CA	2,407	255	160	DL	26.28	161	AA	17.88	147
Manchester, NH	San Diego, CA	2,565	255	154	WN	37.19	143	WN	37.19	143

Top 1,000 City-Pair Markets Summarized by City

Third Quarter 2002 vs. 2001
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

Table 2		2002				2001			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Harlingen, TX	4	116,060	93	27.6	339	130,410	82	24.0	342
Lubbock, TX	3	116,670	88	24.9	353	123,470	79	22.8	349
Glendale/Burbank, CA	10	940,820	90	22.1	406	910,390	87	21.8	398
Boise, ID	10	300,170	93	20.5	453	330,360	91	20.4	445
Rochester, NY	6	219,260	115	23.7	486	191,730	121	26.8	452
Little Rock, AR	5	147,660	104	20.7	502	175,650	96	19.0	505
Spokane, WA	10	344,030	90	17.3	524	378,540	87	16.9	514
Greensboro/High Point, NC	7	222,770	133	25.1	529	227,810	134	25.1	534
Tulsa, OK	7	224,630	116	20.6	561	265,020	108	20.0	541
Richmond, VA	5	134,770	217	37.6	576	136,470	229	40.6	564
Dayton, OH	7	196,000	134	23.2	579	177,670	144	24.5	588
Reno, NV	17	651,900	98	16.5	595	703,830	96	16.8	575
El Paso, TX	10	332,370	117	19.2	610	370,970	111	18.6	599
Myrtle Beach, SC	6	180,960	98	15.6	624	185,340	99	16.2	614
Jacksonville, FL	16	504,900	124	17.6	703	558,780	114	16.2	706
Louisville, KY	13	363,450	130	18.5	705	417,430	119	16.3	733
Tucson, AZ	9	278,060	103	14.0	735	325,110	93	13.2	709
Oklahoma City, OK	13	284,030	138	18.7	738	326,030	133	17.9	739
Memphis, TN	11	345,850	179	23.7	756	361,010	170	23.1	737
Islip/Long Island, NY	8	283,680	102	13.4	766	333,040	92	12.2	760
Ontario, CA	20	1,035,510	110	14.3	772	1,084,890	109	14.2	770
Birmingham, AL	11	264,940	141	18.2	777	296,630	129	16.3	791
Sacramento, CA	23	1,520,540	111	14.1	792	1,446,280	113	15.1	748
Nashville, TN	29	1,016,530	136	17.1	795	1,083,440	126	15.9	788
Buffalo, NY	14	593,100	114	14.2	806	682,230	105	12.7	833
Atlanta, GA	69	4,983,540	153	18.8	813	5,039,410	151	18.8	807
St. Louis, MO	43	1,862,850	146	17.6	829	1,855,350	151	18.7	809
Colorado Springs, CO	7	127,480	168	20.0	838	133,260	175	20.6	852
Santa Ana, CA	22	1,432,660	136	16.1	848	1,292,530	148	17.6	840
Cincinnati, OH	17	467,260	228	26.6	856	485,210	232	26.5	875
Dallas/Ft. Worth, TX	67	4,629,960	179	20.6	871	4,793,270	175	20.7	842
Pittsburgh, PA	25	934,820	174	20.0	873	1,053,420	151	18.3	827
Raleigh/Durham, NC	35	1,247,850	136	15.5	875	1,378,840	128	14.7	869
Albuquerque, NM	21	728,670	139	15.8	877	799,410	129	15.0	855
San Antonio, TX	22	732,840	152	17.2	881	809,060	137	16.2	850
Cleveland, OH	26	1,121,310	166	18.8	884	1,176,140	161	18.1	885
Kansas City, MO	39	1,597,480	138	15.5	889	1,745,800	130	14.8	880
San Jose/Palo Alto, CA	30	1,891,590	130	14.5	896	2,145,260	134	14.7	915
Houston, TX	60	3,271,560	169	18.9	898	3,452,700	163	18.6	875
Oakland/Berkeley, CA	31	2,573,530	112	12.5	899	2,329,280	109	14.8	738
Austin, TX	23	813,340	153	16.8	906	866,830	144	16.7	864
New Orleans, LA	31	1,252,030	133	14.6	909	1,352,580	122	13.7	887

Table 2

		2002				2001			
City	Number of Markets	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Omaha, NE	15	435,950	136	14.9	915	435,540	135	14.6	925
Atlantic City, NJ	3	102,100	105	11.3	932	78,520	105	11.2	933
Chicago, IL	75	8,049,630	148	15.7	940	7,790,430	158	17.5	905
Salt Lake City, UT	30	1,353,340	144	15.3	941	1,511,400	134	14.6	919
Charlotte, NC	22	715,980	219	23.0	951	609,270	245	28.6	855
Columbus, OH	24	975,750	133	13.6	984	978,370	138	14.1	979
Detroit, MI	43	2,429,660	161	16.3	987	2,470,320	165	16.9	978
Tampa/St. Petersburg/Lakeland, FL	45	2,334,150	124	12.5	991	2,461,030	121	12.3	982
Milwaukee, WI	18	619,540	167	16.8	997	649,280	173	16.2	1,073
Indianapolis, IN	27	1,015,920	144	14.5	999	1,027,340	150	15.4	974
Baltimore, MD	53	3,277,950	129	12.7	1,017	3,529,510	126	12.1	1,037
Minneapolis/St. Paul, MN	45	2,328,800	209	20.5	1,019	2,553,920	187	18.5	1,014
Ft. Myers, FL	10	381,820	118	11.4	1,031	409,430	113	11.0	1,032
Phoenix, AZ	55	3,436,100	123	11.9	1,033	3,587,020	124	12.6	987
West Palm Beach, FL	14	587,890	127	12.2	1,036	633,680	117	11.5	1,022
Norfolk, VA	15	358,430	139	13.3	1,048	269,200	171	17.0	1,009
Washington, DC	50	3,227,120	203	19.1	1,065	3,140,830	197	19.2	1,030
Providence, RI	23	813,370	133	12.4	1,072	929,340	122	11.1	1,099
Denver, CO	48	3,334,460	182	16.9	1,077	3,204,200	203	18.9	1,073
Portland, OR	32	1,840,320	139	12.8	1,085	1,864,990	137	12.7	1,074
Orlando/Kissimmee, FL	60	3,981,610	125	11.5	1,087	4,208,650	118	10.9	1,089
Manchester, NH	12	404,330	123	11.3	1,091	448,810	113	10.5	1,074
Albany, NY	10	268,630	131	11.6	1,133	300,810	121	10.6	1,141
Ft. Lauderdale, FL	40	2,649,890	123	10.8	1,133	2,629,510	115	10.4	1,101
Las Vegas, NV	61	5,387,240	116	10.2	1,144	5,547,150	114	10.1	1,127
San Diego, CA	45	2,785,040	142	12.3	1,154	2,787,660	139	12.4	1,116
Philadelphia, PA	37	2,289,510	184	15.8	1,161	2,216,920	192	17.2	1,122
Miami, FL	22	1,194,590	168	14.1	1,192	1,176,150	167	13.4	1,242
Boston, MA	49	3,250,110	184	15.2	1,208	3,202,240	189	16.0	1,181
Hartford, CT/Springfield, MA	27	952,930	153	12.6	1,213	1,036,170	148	12.5	1,186
New York, NY	76	10,262,910	181	14.9	1,215	10,135,990	185	15.5	1,195
Seattle, WA	55	3,786,780	154	11.2	1,374	3,847,900	158	11.6	1,368
Los Angeles, CA	61	5,693,610	171	12.0	1,426	6,432,010	167	12.0	1,390
San Francisco, CA	40	2,873,540	212	13.6	1,552	3,249,560	215	14.0	1,534
Long Beach, CA	6	309,210	156	8.5	1,851	87,800	151	12.2	1,238

City-Pair Markets with the Largest Percentage Increase in Average Fare
Third Quarter 2002 vs. 2001

Table 3

City Pair		Average One Way Fare				Passengers			
		2002	2001	Amount Change	Percent Change	2002	2001	Amount Change	Percent Change
Philadelphia, PA	Pittsburgh, PA	180	90	90	99.8	57,720	92,470	-34,750	-37.6
Milwaukee, WI	Minneapolis/St.Paul, MN	230	137	92	67.3	33,040	55,140	-22,100	-40.1
New York, NY	Pittsburgh, PA	189	115	74	64.2	106,100	147,330	-41,230	-28.0
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	240	165	75	45.2	82,130	107,020	-24,890	-23.3
Albuquerque, NM	Las Vegas, NV	115	81	34	42.3	52,040	75,490	-23,450	-31.1
Boston, MA	Minneapolis/St.Paul, MN	244	176	69	39.1	81,600	108,110	-26,510	-24.5
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	154	114	40	35.1	20,840	30,500	-9,660	-31.7
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	136	102	34	33.4	25,880	37,670	-11,790	-31.3
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	170	130	40	30.3	61,630	83,400	-21,770	-26.1
		TOTAL				520,980	737,130	-216,150	-29.3

City-Pair Markets with the Largest Percentage Decrease in Average Fare
Third Quarter 2002 vs. 2001

Table 4

		Average One Way Fare				Passengers			
City Pair		2002	2001	Amount Change	Percent Change	2002	2001	Amount Change	Percent Change
Baltimore, MD	Norfolk, VA	73	207	-134	-64.9	18,080	6,960	11,120	159.8
Atlanta, GA	Wichita, KS	113	221	-108	-48.8	17,670	7,040	10,630	151.0
Atlanta, GA	Milwaukee, WI	103	198	-95	-48.1	70,600	33,500	37,100	110.7
Oakland/Berkeley, CA	Washington, DC	176	330	-153	-46.5	86,500	8,180	78,320	957.5
Miami, FL	Tallahassee, FL	101	189	-88	-46.4	27,270	11,070	16,200	146.3
Atlanta, GA	Pensacola, FL	93	169	-76	-44.7	20,120	8,610	11,510	133.7
Denver, CO	Detroit, MI	127	227	-100	-44.0	92,900	55,570	37,330	67.2
Chicago, IL	Oakland/Berkeley, CA	153	272	-119	-43.8	74,640	33,690	40,950	121.5
Atlanta, GA	Rochester, NY	109	190	-81	-42.5	36,060	14,780	21,280	144.0
Charlotte, NC	Chicago, IL	135	226	-91	-40.4	90,420	52,770	37,650	71.3
Baltimore, MD	Rochester, NY	86	143	-57	-39.7	20,620	7,730	12,890	166.8
Chicago, IL	Dayton, OH	96	159	-63	-39.5	31,240	21,560	9,680	44.9
Columbus, OH	Dallas/Ft. Worth, TX	154	253	-100	-39.4	47,200	31,070	16,130	51.9
Chicago, IL	Long Beach, CA	117	191	-74	-38.6	20,670	1,820	18,850	1,035.7
Boston, MA	Sacramento, CA	197	307	-110	-35.9	19,540	8,550	10,990	128.5
Denver, CO	Reno, NV	140	217	-77	-35.4	30,470	16,450	14,020	85.2
Boston, MA	St. Louis, MO	187	285	-98	-34.4	43,250	24,580	18,670	76.0
Sacramento, CA	Santa Ana, CA	81	118	-38	-31.8	98,540	47,080	51,460	109.3
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	81	119	-38	-31.6	37,060	23,810	13,250	55.6
Chicago, IL	Seattle, WA	160	231	-72	-30.9	184,160	142,850	41,310	28.9
		TOTAL				1,067,010	557,670	509,340	91.3

Table 5 (abridged):

Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares. The same data for all markets covered in this report can be found on the Internet at <http://ostpxweb.dot.gov/aviation/> under "What's Hot."

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 28,180 passengers between Charlotte, NC and Philadelphia, PA, or 94% of market passengers, at an average fare of \$313. US Airways' *Minimum \$25 Fare Interval* between Charlotte and Philadelphia is \$100; the percent of passengers in that interval was eleven percent. This means that eleven percent of US Airways' passengers in this market paid between \$76 and \$100 each way. The \$76 to \$100 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$525; the percentage of passengers in that interval was eight percent. This means that five percent of US Airways' Charlotte - Philadelphia passengers paid between \$501 and \$525 each way. The \$501 to \$525 fare interval was the highest in which at least five percent of US Airways' passengers flew. Fifty-eight percent of US Airways' passengers paid

more than \$300 each way (three times \$100, the top of the lowest significant fare interval for US Airways in this market).

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2002

Table 5

Average Mkt Fare	Origin	Destination					Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
			Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
Markets Under 750 Miles, City-Pairs with Average Fares Above \$200											
\$308	Charlotte, NC	Philadelphia, PA	US	28,180	94%	\$313	\$100	11%	\$525	8%	58%
\$283	Baltimore, MD	Charlotte, NC	US	15,520	93%	\$287	\$100	12%	\$475	10%	57%
\$279	Detroit, MI	Minneapolis/St.Paul, MN	NW	48,230	89%	\$293	\$125	14%	\$575	7%	30%
\$276	Cleveland, OH	Philadelphia, PA	CO	9,340	40%	\$290	\$100	17%	\$525	16%	51%
			US	12,650	55%	\$269	\$75	7%	\$525	15%	48%
\$275	Pittsburgh, PA	Washington, DC	US	18,040	99%	\$276	\$150	6%	\$425	8%	1%
\$271	Charlotte, NC	Washington, DC	US	26,700	96%	\$274	\$100	17%	\$425	19%	54%
\$266	Memphis, TN	Minneapolis/St.Paul, MN	NW	14,550	84%	\$285	\$100	5%	\$325	5%	38%
\$263	Charlotte, NC	New York, NY	CO	15,740	17%	\$273	\$100	10%	\$500	12%	46%
			US	71,710	76%	\$269	\$100	19%	\$500	12%	44%
\$260	Atlanta, GA	Louisville, KY	DL	18,550	94%	\$264	\$100	10%	\$475	9%	45%
\$260	Huntsville/Decatur, AL	Washington, DC	DL	4,150	21%	\$263	\$100	5%	\$450	6%	37%
			US	14,760	75%	\$259	\$150	5%	\$400	10%	2%
\$256	Chicago, IL	White Plains, NY	AA	20,530	48%	\$269	\$100	28%	\$125	20%	37%
			UA	19,660	46%	\$242	\$100	38%	\$125	18%	31%
\$256	Cleveland, OH	Minneapolis/St.Paul, MN	CO	8,160	27%	\$278	\$100	9%	\$550	8%	34%
			NW	17,850	60%	\$261	\$100	9%	\$550	6%	30%
\$253	Columbus, OH	Minneapolis/St.Paul, MN	NW	18,400	82%	\$265	\$100	6%	\$550	8%	31%
\$253	Cincinnati, OH	Minneapolis/St.Paul, MN	DL	11,860	50%	\$233	\$50	6%	\$325	6%	53%
			NW	10,340	44%	\$284	\$100	11%	\$325	12%	44%
\$252	Cincinnati, OH	Philadelphia, PA	DL	15,710	60%	\$250	\$75	9%	\$550	7%	45%
			US	8,990	34%	\$261	\$75	8%	\$550	9%	48%
\$247	Nashville, TN	Philadelphia, PA	US	15,170	77%	\$249	\$100	8%	\$450	5%	31%
\$245	Chicago, IL	Richmond, VA	AA	6,850	26%	\$242	\$100	15%	\$225	6%	30%
			UA	14,510	56%	\$261	\$100	13%	\$225	6%	32%
\$243	Boston, MA	Cleveland, OH	CO	22,360	80%	\$258	\$100	15%	\$575	11%	32%
\$243	Cleveland, OH	New York, NY	AA	11,360	13%	\$208	\$75	8%	\$550	8%	31%
			CO	70,450	79%	\$254	\$75	15%	\$550	10%	39%
\$242	Kansas City, MO	Minneapolis/St.Paul, MN	NW	34,730	94%	\$247	\$100	12%	\$375	14%	43%
\$240	Cleveland, OH	Washington, DC	CO	16,190	94%	\$243	\$75	5%	\$425	5%	43%
\$239	Minneapolis/St.Paul, MN	Nashville, TN	NW	17,380	85%	\$247	\$100	11%	\$550	5%	32%
\$238	Atlanta, GA	Charlotte, NC	DL	18,610	71%	\$236	\$100	5%	\$400	8%	27%
			US	7,220	28%	\$241	\$100	9%	\$400	10%	32%
\$238	Atlanta, GA	Cincinnati, OH	DL	25,120	92%	\$245	\$25	7%	\$375	7%	86%
\$238	Boston, MA	Detroit, MI	NW	42,220	82%	\$254	\$100	7%	\$600	7%	31%
\$234	Detroit, MI	Providence, RI	NW	15,710	71%	\$258	\$125	19%	\$525	8%	24%
			WN	3,430	15%	\$167	\$125	12%	\$225	35%	0%
\$231	Detroit, MI	Hartford, CT/Springfield, MA	NW	15,440	72%	\$255	\$125	18%	\$500	8%	22%
			WN	2,800	13%	\$153	\$125	27%	\$200	36%	0%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2002

Table 5

Average Mkt Fare	Origin	Destination					Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgrs Paying Over 3x the Minimum
			Carrier	Psgrs	Market Share	Average Fare	Fare	%Psgrs	Fare	%Psgrs	
\$230	Dallas/Ft. Worth, TX	Omaha, NE	AA	14,820	84%	\$235	\$75	7%	\$200	8%	33%
\$230	Boston, MA	Buffalo, NY	US	16,630	90%	\$237	\$75	7%	\$425	8%	49%
\$230	Milwaukee, WI	Minneapolis/St.Paul, MN	NW	27,240	82%	\$236	\$100	10%	\$400	8%	32%
			YX	4,430	13%	\$211	\$75	9%	\$400	10%	44%
\$229	Cincinnati, OH	New York, NY	CO	12,310	16%	\$254	\$75	10%	\$300	6%	48%
			DL	56,570	74%	\$231	\$75	13%	\$150	9%	41%
\$229	Boston, MA	Charlotte, NC	US	25,400	81%	\$249	\$100	19%	\$175	6%	32%
\$228	Atlanta, GA	Nashville, TN	DL	17,900	95%	\$228	\$100	13%	\$425	11%	32%
\$227	Indianapolis, IN	Minneapolis/St.Paul, MN	NW	24,160	76%	\$245	\$100	13%	\$575	6%	33%
			TZ	5,080	16%	\$161	\$125	21%	\$225	8%	0%
\$225	Detroit, MI	Washington, DC	NW	52,740	91%	\$231	\$100	20%	\$475	7%	24%
\$225	Chicago, IL	Rochester, NY	AA	6,980	38%	\$214	\$100	20%	\$200	7%	24%
			UA	10,020	54%	\$232	\$75	7%	\$375	5%	37%
\$225	Charlotte, NC	Detroit, MI	NW	12,790	47%	\$243	\$50	8%	\$525	8%	52%
			US	11,590	43%	\$221	\$100	33%	\$300	5%	26%
\$223	Minneapolis/St.Paul, MN	St. Louis, MO	AA	23,720	48%	\$216	\$75	5%	\$450	6%	43%
			NW	23,730	48%	\$233	\$100	14%	\$450	9%	31%
\$222	Detroit, MI	Indianapolis, IN	NW	17,010	83%	\$241	\$100	16%	\$400	6%	41%
			WN	2,360	12%	\$107	\$100	33%	\$125	61%	0%
\$222	Dallas/Ft. Worth, TX	Memphis, TN	AA	14,600	60%	\$224	\$50	5%	\$350	5%	57%
			NW	6,980	29%	\$232	\$75	6%	\$475	7%	42%
\$221	Dallas/Ft. Worth, TX	Nashville, TN	AA	23,770	66%	\$226	\$75	7%	\$350	5%	37%
			CO	3,800	11%	\$221	\$175	26%	\$300	14%	0%
\$221	Boston, MA	Philadelphia, PA	AA	11,610	14%	\$182	\$75	9%	\$350	7%	28%
			US	65,850	77%	\$235	\$100	5%	\$400	6%	35%
\$220	New York, NY	Richmond, VA	CO	10,750	30%	\$252	\$75	9%	\$425	7%	58%
			DL	5,480	15%	\$188	\$75	18%	\$400	5%	36%
			US	19,010	53%	\$212	\$75	17%	\$400	8%	41%
\$217	New York, NY	Providence, RI	AA	3,150	18%	\$180	\$100	17%	\$300	6%	6%
			CO	9,790	56%	\$231	\$100	8%	\$325	12%	13%
			US	4,380	25%	\$212	\$100	15%	\$325	11%	12%
\$214	Detroit, MI	Philadelphia, PA	NW	31,510	57%	\$221	\$75	9%	\$500	7%	40%
			US	20,910	38%	\$210	\$75	15%	\$500	6%	36%
\$214	Detroit, MI	Milwaukee, WI	NW	21,170	95%	\$217	\$100	11%	\$275	17%	14%
\$213	Charlotte, NC	St. Louis, MO	AA	8,890	43%	\$227	\$75	7%	\$125	37%	33%
			US	10,210	49%	\$203	\$100	24%	\$125	41%	24%
\$212	Atlanta, GA	Indianapolis, IN	DL	28,370	82%	\$225	\$75	10%	\$500	7%	43%
\$212	Denver, CO	Oklahoma City, OK	AA	1,710	10%	\$187	\$100	6%	\$300	7%	8%
			UA	14,170	84%	\$216	\$75	6%	\$325	11%	37%
\$211	Manchester, NH	New York, NY	CO	10,920	62%	\$201	\$75	10%	\$325	7%	57%
			US	6,280	36%	\$228	\$125	8%	\$325	38%	0%
\$209	Cincinnati, OH	Washington, DC	DL	28,280	93%	\$212	\$75	18%	\$500	6%	45%
\$209	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	12,290	49%	\$233	\$100	17%	\$500	6%	27%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2002

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgs Paying Over 3x the Minimum
							Fare	%Psgs	Fare	%Psgs	
			US	10,130	40%	\$186	\$100	32%	\$500	6%	17%
\$209	Boston, MA	Pittsburgh, PA	US	45,390	93%	\$213	\$75	18%	\$500	7%	35%
\$209	Dallas/Ft. Worth, TX	Louisville, KY	AA	15,560	70%	\$208	\$75	8%	\$200	7%	29%
			DL	3,260	15%	\$228	\$50	6%	\$225	6%	54%
\$208	Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	DL	2,980	14%	\$182	\$75	18%	\$150	6%	30%
			US	17,490	84%	\$213	\$75	10%	\$500	7%	32%
\$207	Charlotte, NC	Orlando/Kissimmee, FL	DL	2,150	10%	\$189	\$75	19%	\$350	7%	35%
			US	18,710	88%	\$208	\$100	19%	\$450	8%	29%
\$206	Chicago, IL	Cincinnati, OH	AA	5,240	12%	\$238	\$100	17%	\$175	10%	32%
			DL	19,900	45%	\$219	\$75	9%	\$325	5%	33%
			UA	18,530	42%	\$183	\$100	13%	\$200	6%	13%
\$206	Louisville, KY	New York, NY	CO	10,170	35%	\$231	\$75	7%	\$550	6%	36%
			DL	3,740	13%	\$200	\$75	7%	\$175	9%	32%
			US	9,790	34%	\$201	\$100	27%	\$550	6%	19%
\$204	Atlanta, GA	St. Louis, MO	AA	21,180	40%	\$211	\$75	18%	\$450	6%	44%
			DL	28,300	54%	\$203	\$75	8%	\$450	7%	39%
\$204	Indianapolis, IN	Washington, DC	US	15,480	70%	\$221	\$75	5%	\$425	5%	49%
\$203	Greenville/Spartanburg, SC	New York, NY	CO	9,670	37%	\$227	\$100	13%	\$475	8%	28%
			DL	3,920	15%	\$196	\$75	10%	\$250	9%	32%
			US	11,490	45%	\$180	\$100	25%	\$500	6%	16%
\$202	Chicago, IL	Memphis, TN	AA	9,000	31%	\$191	\$50	5%	\$250	5%	47%
			NW	15,180	52%	\$221	\$100	17%	\$450	7%	29%
\$201	Atlanta, GA	Richmond, VA	DL	31,270	94%	\$202	\$75	10%	\$300	11%	39%
\$201	Baltimore, MD	Cincinnati, OH	DL	15,550	93%	\$200	\$50	6%	\$275	6%	48%
\$201	Chicago, IL	Greensboro/High Point, NC	DL	2,320	13%	\$172	\$75	16%	\$125	10%	23%
			UA	10,070	55%	\$238	\$100	28%	\$200	7%	32%
			US	3,550	19%	\$144	\$75	19%	\$175	5%	13%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$70	Los Angeles, CA	Tucson, AZ	WN	63,350	93%	\$70	\$50	13%	\$100	39%	0%
\$70	Ontario, CA	Phoenix, AZ	HP	16,840	19%	\$59	\$50	37%	\$100	18%	1%
			WN	73,220	81%	\$72	\$50	10%	\$100	35%	0%
\$70	Little Rock, AR	St. Louis, MO	AA	9,690	40%	\$71	\$50	31%	\$125	17%	3%
			WN	14,090	59%	\$68	\$50	30%	\$125	28%	0%
\$70	Kansas City, MO	St. Louis, MO	AA	19,750	36%	\$72	\$50	25%	\$100	33%	4%
			WN	35,090	64%	\$68	\$50	21%	\$100	57%	0%
\$70	Portland, OR	Spokane, WA	AS	23,020	42%	\$79	\$50	18%	\$100	38%	5%
			WN	31,180	57%	\$63	\$50	24%	\$100	27%	0%
\$69	Seattle, WA	Spokane, WA	AS	79,650	68%	\$72	\$50	23%	\$125	7%	1%
			WN	36,620	31%	\$64	\$50	24%	\$100	34%	0%
\$69	Oakland/Berkeley, CA	Reno, NV	WN	28,630	100%	\$69	\$50	13%	\$100	44%	0%
\$69	El Paso, TX	Phoenix, AZ	HP	10,940	26%	\$58	\$50	46%	\$100	14%	1%
			WN	31,560	74%	\$72	\$50	15%	\$125	20%	0%

Detailed Fare Information for City-Pair Markets with Highest and Lowest Average Fares

Third Quarter 2002

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgs Paying Over 3x the Minimum
							Fare	%Psgs	Fare	%Psgs	
\$68	Reno, NV	San Jose/Palo Alto, CA	WN	36,040	100%	\$68	\$50	9%	\$100	44%	0%
\$68	Los Angeles, CA	Phoenix, AZ	HP	45,090	26%	\$62	\$50	43%	\$100	15%	3%
			WN	116,870	67%	\$70	\$50	11%	\$100	30%	0%
\$68	Albany, NY	Baltimore, MD	WN	59,860	95%	\$67	\$50	12%	\$100	39%	0%
\$68	Glendale/Burbank, CA	Phoenix, AZ	HP	28,310	30%	\$57	\$50	49%	\$100	12%	1%
			WN	64,700	69%	\$72	\$50	9%	\$100	38%	0%
\$67	Las Vegas, NV	Tucson, AZ	HP	10,800	22%	\$61	\$50	53%	\$100	18%	3%
			WN	37,310	77%	\$69	\$50	13%	\$100	32%	0%
\$67	Louisville, KY	St. Louis, MO	AA	6,140	35%	\$70	\$50	28%	\$125	6%	2%
			WN	11,000	62%	\$66	\$50	32%	\$100	42%	0%
\$67	Long Beach, CA	Phoenix, AZ	HP	18,400	99%	\$67	\$50	42%	\$100	29%	2%
\$67	Albuquerque, NM	Phoenix, AZ	HP	24,920	24%	\$58	\$50	42%	\$100	13%	1%
			WN	78,910	76%	\$70	\$50	20%	\$125	19%	0%
\$67	Las Vegas, NV	Phoenix, AZ	HP	47,100	24%	\$59	\$50	42%	\$100	13%	2%
			WN	144,810	75%	\$69	\$50	9%	\$100	27%	0%
\$67	Phoenix, AZ	San Diego, CA	HP	45,910	25%	\$59	\$50	37%	\$100	16%	1%
			WN	133,810	74%	\$70	\$50	14%	\$100	34%	0%
\$67	Baltimore, MD	Buffalo, NY	WN	67,590	93%	\$66	\$50	14%	\$100	37%	0%
\$65	Glendale/Burbank, CA	Las Vegas, NV	WN	169,540	98%	\$65	\$50	29%	\$100	39%	0%
\$62	Las Vegas, NV	Los Angeles, CA	HP	72,610	20%	\$47	\$25	14%	\$100	8%	11%
			N7	41,530	11%	\$60	\$50	45%	\$100	15%	3%
			UA	37,950	10%	\$78	\$50	31%	\$100	22%	6%
			WN	176,150	48%	\$63	\$50	36%	\$100	37%	0%
\$62	Las Vegas, NV	Ontario, CA	WN	99,440	97%	\$62	\$50	35%	\$100	34%	0%
\$59	Las Vegas, NV	Santa Ana, CA	HP	85,820	75%	\$56	\$25	12%	\$100	17%	22%
			WN	27,910	24%	\$66	\$50	20%	\$100	43%	0%
\$52	Islip/Long Island, NY	Providence, RI	WN	26,190	100%	\$52	\$50	29%	\$75	71%	0%
\$51	Long Beach, CA	Oakland/Berkeley, CA	B6	35,350	100%	\$51	\$50	59%	\$100	9%	0%

Third Quarter 2002 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
White Plains, NY	HPN	19	120,820	0%	\$257	62	10	89,080	0%	\$246	57	9	31,740	0%	\$289	73
Cincinnati, OH	CVG	95	883,630	0%	\$225	56	59	509,700	0%	\$223	74	36	373,930	0%	\$228	37
Charlotte, NC	CLT	93	1,094,390	4%	\$219	38	61	738,530	6%	\$216	51	32	355,860	0%	\$226	19
Minneapolis/St.Paul, MN	MSP	146	2,814,670	25%	\$210	36	53	909,840	22%	\$202	56	93	1,904,830	26%	\$214	29
Greenville/Spartanburg, SC	GSP	49	185,780	0%	\$230	32	26	113,280	0%	\$214	30	23	72,500	0%	\$254	34
Washington, DC	IAD	162	1,477,530	32%	\$227	31	78	422,210	45%	\$167	28	84	1,055,320	27%	\$251	32
Dallas/Ft. Worth, TX	DFW	169	4,113,660	16%	\$203	31	58	1,116,190	13%	\$147	7	111	2,997,470	17%	\$224	38
Pittsburgh, PA	PIT	100	1,310,830	11%	\$187	29	57	733,710	16%	\$184	47	43	577,120	5%	\$190	12
Washington, DC	DCA	163	2,339,290	5%	\$188	27	77	1,336,440	3%	\$174	40	86	1,002,850	9%	\$208	15
Huntsville/Decatur, AL	HSV	43	149,240	0%	\$220	27	23	88,030	0%	\$203	29	20	61,210	0%	\$245	24
Houston, TX	IAH	140	2,335,860	3%	\$195	24	39	587,320	12%	\$128	3	101	1,748,540	0%	\$217	29
Portland, ME	PWM	55	250,040	0%	\$202	23	17	98,860	0%	\$185	51	38	151,180	0%	\$213	11
Memphis, TN	MEM	84	713,840	28%	\$194	22	48	415,450	38%	\$178	19	36	298,390	14%	\$217	27
Richmond, VA	RIC	64	408,550	0%	\$206	22	32	249,930	0%	\$200	29	32	158,620	0%	\$216	13
San Francisco, CA	SFO	134	3,285,150	18%	\$213	19	20	1,085,970	21%	\$109	-9	114	2,199,180	17%	\$265	28
Cleveland, OH	CLE	96	1,515,590	48%	\$172	19	52	868,000	51%	\$159	29	44	647,590	44%	\$191	9
New York, NY	EWR	178	3,773,900	15%	\$203	18	68	1,332,760	25%	\$186	36	110	2,441,140	10%	\$212	11
Denver, CO	DEN	161	3,943,770	59%	\$184	16	35	864,040	71%	\$164	16	126	3,079,730	55%	\$190	16
New York, NY	LGA	180	4,510,450	35%	\$165	16	68	2,091,540	17%	\$152	32	112	2,418,910	50%	\$177	7
Philadelphia, PA	PHL	143	2,816,710	26%	\$191	15	66	1,158,430	20%	\$187	38	77	1,658,280	31%	\$194	3
Houston, TX	EFD	105	19,620	0%	\$184	14	33	4,070	0%	\$132	-2	72	15,550	0%	\$198	18
Boston, MA	BOS	151	3,672,960	13%	\$185	14	47	1,259,450	9%	\$161	49	104	2,413,510	14%	\$198	4
Chicago, IL	ORD	168	5,735,110	10%	\$168	14	82	2,640,150	0%	\$161	29	86	3,094,960	18%	\$173	4
Syracuse, NY	SYR	59	329,600	28%	\$179	13	23	135,260	17%	\$169	46	36	194,340	36%	\$185	-1
Charleston, SC	CHS	53	236,000	0%	\$200	12	29	146,000	0%	\$186	7	24	90,000	0%	\$222	18
Atlanta, GA	ATL	159	5,490,670	54%	\$157	9	96	3,733,740	63%	\$136	3	63	1,756,930	34%	\$201	21
Detroit, MI	DTW	124	2,855,820	55%	\$167	8	70	1,479,110	45%	\$167	29	54	1,376,710	65%	\$166	-8
Mission/Mcallen, TX	MFE	18	66,170	0%	\$181	6	5	30,380	0%	\$128	-14	13	35,790	0%	\$225	20

Third Quarter 2002 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Colorado Springs, CO	COS	61	378,690	5%	\$186	6	11	98,140	7%	\$154	-3	50	280,550	3%	\$197	9
St. Louis, MO	STL	110	2,210,310	56%	\$151	6	61	1,171,520	52%	\$131	2	49	1,038,790	60%	\$173	9
Milwaukee, WI	MKE	92	985,590	17%	\$172	5	45	479,110	17%	\$177	18	47	506,480	17%	\$168	-5
Rochester, NY	ROC	54	428,250	52%	\$150	5	24	256,340	48%	\$136	20	30	171,910	57%	\$171	-9
Austin, TX	AUS	91	1,226,990	72%	\$163	4	24	373,490	86%	\$107	-10	67	853,500	66%	\$188	8
Harrisburg, PA	MDT	45	214,800	0%	\$181	3	17	82,690	0%	\$194	34	28	132,110	0%	\$173	-11
Des Moines, IA	DSM	56	291,990	15%	\$175	3	17	99,080	23%	\$190	31	39	192,910	11%	\$167	-9
Los Angeles, CA	LAX	163	6,088,960	53%	\$174	2	25	1,834,570	84%	\$85	-20	138	4,254,390	40%	\$212	7
Santa Ana, CA	SNA	93	1,769,780	47%	\$149	2	15	866,650	85%	\$84	-20	78	903,130	10%	\$211	14
San Antonio, TX	SAT	99	1,179,820	66%	\$163	2	25	381,700	80%	\$109	-18	74	798,120	60%	\$189	9
Miami, FL	MIA	95	1,538,450	22%	\$170	0	19	294,090	63%	\$126	-13	76	1,244,360	13%	\$180	3
Houston, TX	HOU	131	1,293,070	96%	\$133	0	35	804,350	97%	\$103	-7	96	488,720	95%	\$184	7
Hartford, CT/Springfield, MA	BDL	95	1,309,420	48%	\$162	-2	32	333,750	48%	\$161	19	63	975,670	48%	\$162	-7
Grand Rapids, MI	GRR	58	327,760	27%	\$167	-2	26	155,550	16%	\$167	7	32	172,210	38%	\$167	-9
New York, NY	JFK	173	2,534,850	66%	\$184	-2	62	291,110	70%	\$99	7	111	2,243,740	66%	\$194	-3
Salt Lake City, UT	SLC	96	1,683,850	70%	\$157	-4	24	919,760	87%	\$112	-15	72	764,090	49%	\$212	6
Burlington, VT	BTB	43	187,860	36%	\$166	-4	16	79,530	29%	\$134	1	27	108,330	40%	\$190	-6
Greensboro/High Point, NC	GSO	62	451,950	23%	\$155	-4	42	362,790	21%	\$139	-8	20	89,160	29%	\$220	9
Tulsa, OK	TUL	69	519,520	71%	\$150	-5	28	273,920	63%	\$122	-11	41	245,600	79%	\$182	0
Indio/Palm Springs, CA	PSP	18	66,880	0%	\$170	-5	2	22,000	0%	\$102	-26	16	44,880	0%	\$203	2
Jackson/Vicksburg, MS	JAN	49	230,250	64%	\$163	-5	24	132,700	64%	\$142	-12	25	97,550	65%	\$192	2
Providence, RI	PVD	83	1,152,640	72%	\$151	-6	26	402,620	67%	\$132	8	57	750,020	74%	\$162	-11
Albany, NY	ALB	66	565,740	59%	\$158	-6	25	213,460	54%	\$142	2	41	352,280	63%	\$168	-9
San Diego, CA	SAN	121	3,112,260	75%	\$149	-6	17	1,316,850	93%	\$86	-23	104	1,795,410	62%	\$194	1
Pensacola, FL	PNS	46	218,260	52%	\$151	-7	20	92,590	38%	\$142	-10	26	125,670	63%	\$158	-4
Manchester, NH	MHT	67	721,770	73%	\$151	-7	19	278,910	73%	\$130	-2	48	442,860	73%	\$165	-9
Oklahoma City, OK	OKC	73	582,780	65%	\$156	-7	28	256,770	66%	\$124	-18	45	326,010	65%	\$181	1

Third Quarter 2002 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
Little Rock, AR	LIT	62	416,220	69%	\$150	-7	28	235,520	68%	\$124	-14	34	180,700	70%	\$185	0
San Jose/Palo Alto, CA	SJC	84	2,158,130	76%	\$139	-7	14	1,344,530	99%	\$87	-22	70	813,600	38%	\$224	6
Madison, WI	MSN	54	268,060	15%	\$160	-7	17	73,410	4%	\$158	-4	37	194,650	20%	\$161	-9
Fresno, CA	FAT	27	106,520	0%	\$180	-8	6	51,790	0%	\$124	-21	21	54,730	0%	\$232	1
Nashville, TN	BNA	93	1,359,410	74%	\$147	-8	55	846,410	67%	\$134	-10	38	513,000	84%	\$167	-6
Portland, OR	PDX	119	2,306,550	60%	\$149	-8	23	747,660	75%	\$94	-22	96	1,558,890	53%	\$175	-4
Birmingham, AL	BHM	70	537,760	72%	\$157	-8	41	356,140	77%	\$139	-15	29	181,620	64%	\$192	2
Albuquerque, NM	ABQ	81	1,076,170	77%	\$147	-9	23	524,670	91%	\$115	-16	58	551,500	63%	\$177	-4
Norfolk, VA	ORF	86	736,130	49%	\$156	-9	42	407,800	52%	\$135	-14	44	328,330	44%	\$182	-4
Corpus Christi, TX	CRP	23	103,330	66%	\$133	-10	8	71,890	71%	\$102	-21	15	31,440	56%	\$203	7
Indianapolis, IN	IND	95	1,360,830	70%	\$150	-10	52	550,790	55%	\$166	7	43	810,040	80%	\$138	-20
Omaha, NE	OMA	69	699,200	67%	\$148	-10	19	249,590	67%	\$130	-5	50	449,610	66%	\$157	-12
Dallas/Ft. Worth, TX	DAL	121	1,012,420	98%	\$96	-10	42	979,360	99%	\$92	-12	79	33,060	76%	\$223	21
Louisville, KY	SDF	74	690,680	66%	\$147	-10	44	464,430	64%	\$136	-9	30	226,250	71%	\$168	-12
Wichita, KS	ICT	47	214,780	45%	\$156	-11	14	57,110	31%	\$165	8	33	157,670	51%	\$153	-16
Kansas City, MO	MCI	107	1,935,960	68%	\$142	-11	45	910,380	58%	\$123	-12	62	1,025,580	78%	\$159	-10
Jacksonville, FL	JAX	80	903,220	62%	\$138	-11	30	432,920	77%	\$113	-16	50	470,300	48%	\$161	-7
Tucson, AZ	TUS	67	551,450	52%	\$142	-11	15	257,100	89%	\$89	-31	52	294,350	20%	\$189	1
Glendale/Burbank, CA	BUR	55	1,102,070	90%	\$102	-11	15	838,830	94%	\$81	-16	40	263,240	78%	\$170	-3
Columbus, OH	CMH	90	1,315,780	45%	\$139	-11	49	628,740	36%	\$137	4	41	687,040	54%	\$141	-21
Seattle/Tacoma, WA	SEA	169	4,314,770	50%	\$157	-11	35	1,183,070	69%	\$104	-25	134	3,131,700	43%	\$177	-8
New Orleans, LA	MSY	103	1,611,810	64%	\$137	-12	39	748,420	78%	\$112	-16	64	863,390	52%	\$159	-9
Dayton, OH	DAY	60	448,290	39%	\$147	-12	31	255,140	41%	\$139	-12	29	193,150	36%	\$158	-12
Raleigh/Durham, NC	RDU	108	1,625,470	56%	\$140	-12	63	1,079,490	54%	\$124	-14	45	545,980	60%	\$173	-9
Amarillo, TX	AMA	21	125,380	88%	\$115	-12	9	96,300	91%	\$96	-19	12	29,080	79%	\$178	2
Buffalo, NY	BUF	73	889,940	62%	\$131	-13	32	496,810	55%	\$118	-4	41	393,130	72%	\$149	-20
Baltimore, MD	BWI	134	3,648,470	84%	\$134	-13	63	1,844,000	83%	\$106	-11	71	1,804,470	84%	\$163	-14
Ontario, CA	ONT	76	1,348,150	84%	\$126	-13	12	701,420	100%	\$78	-25	64	646,730	68%	\$177	-6

Third Quarter 2002 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare					Psgrs in Low-Fare Mkt % Fare				
		Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium	Markets	Psgs	Mkts	Avg Fare	Premium
El Paso, TX	ELP	62	573,890	77%	\$142	-14	22	360,700	89%	\$115	-22	40	213,190	56%	\$187	-2
Sacramento, CA	SMF	78	1,851,900	86%	\$126	-14	14	1,182,250	100%	\$87	-26	64	669,650	63%	\$195	-2
Boise, ID	BOI	56	519,170	86%	\$130	-14	20	382,130	96%	\$102	-24	36	137,040	57%	\$208	3
West Palm Beach, FL	PBI	71	839,310	41%	\$137	-15	12	104,470	39%	\$127	-11	59	734,840	42%	\$139	-16
Sarasota/Bradenton, FL	SRQ	34	138,850	24%	\$138	-17	3	19,790	0%	\$134	-19	31	119,060	28%	\$139	-16
Phoenix, AZ	PHX	142	3,790,190	72%	\$128	-17	30	1,632,530	92%	\$89	-20	112	2,157,660	57%	\$158	-16
Lubbock, TX	LBB	27	181,150	90%	\$109	-17	13	146,840	93%	\$93	-23	14	34,310	81%	\$177	-2
Spokane, WA	GEG	58	556,240	78%	\$127	-17	9	299,290	98%	\$82	-29	49	256,950	55%	\$179	-9
Savannah, GA	SAV	47	272,170	32%	\$138	-17	25	172,430	34%	\$121	-24	22	99,740	29%	\$166	-7
Akron/Canton, OH	CAK	30	151,870	80%	\$132	-17	16	79,960	71%	\$129	-17	14	71,910	89%	\$136	-18
Harlingen, TX	HRL	21	152,770	96%	\$114	-18	11	125,060	96%	\$98	-24	10	27,710	96%	\$185	2
Tampa/St. Petersburg/Lakeland, FL	TPA	133	2,717,360	72%	\$129	-18	38	663,760	85%	\$109	-20	95	2,053,600	68%	\$135	-18
Islip/Long Island, NY	ISP	38	420,010	95%	\$119	-20	11	130,770	92%	\$90	-24	27	289,240	96%	\$133	-19
Oakland/Berkeley, CA	OAK	76	2,807,260	92%	\$119	-21	15	1,883,140	100%	\$86	-25	61	924,120	76%	\$188	-16
Midland/Odessa, TX	MAF	22	141,330	83%	\$110	-21	14	117,160	80%	\$100	-25	8	24,170	94%	\$155	-7
Chicago, IL	MDW	160	2,741,940	99%	\$112	-21	82	1,367,160	99%	\$100	-15	78	1,374,780	99%	\$124	-25
Reno, NV	RNO	72	910,030	85%	\$121	-22	16	584,230	99%	\$86	-33	56	325,800	61%	\$184	-9
Tallahassee, FL	TLH	28	157,320	73%	\$127	-22	13	110,660	75%	\$112	-29	15	46,660	66%	\$164	-6
Ft. Myers, FL	RSW	72	672,080	50%	\$132	-22	8	61,390	60%	\$123	-14	64	610,690	49%	\$133	-22
Long Beach, CA	LGB	16	322,540	68%	\$158	-22	3	56,230	63%	\$56	-58	13	266,310	69%	\$179	-17
Orlando/Kissimmee, FL	MCO	145	4,400,140	75%	\$128	-23	34	649,710	75%	\$117	-18	111	3,750,430	75%	\$130	-23
Flint, MI	FNT	36	140,470	90%	\$135	-23	17	66,530	81%	\$133	-24	19	73,940	98%	\$136	-22
Ft. Lauderdale, FL	FLL	112	3,045,220	77%	\$126	-24	24	508,590	86%	\$108	-15	88	2,536,630	75%	\$130	-25
Las Vegas, NV	LAS	151	5,781,470	84%	\$120	-25	26	2,266,010	97%	\$78	-26	125	3,515,460	76%	\$147	-25
Gulfport/Biloxi, MS	GPT	26	105,340	70%	\$124	-26	11	68,790	78%	\$101	-36	15	36,550	56%	\$167	-9
Newport News/Hampton/Wmsburg, VA	PHF	20	116,910	91%	\$109	-26	10	91,060	91%	\$98	-29	10	25,850	90%	\$148	-17

Third Quarter 2002 Average Fare Premiums (Discounts)

Table 7

Sorted by Fare Premium

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium			Psgrs in Low-Fare		% Fare Premium
		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare		Markets	Psgs	Mkts	Avg Fare	
Myrtle Beach, SC	MYR	40	298,590	62%	\$110	-32	30	240,380	61%	\$106	-35	10	58,210	68%	\$129	-20
Tampa/St. Petersburg/Lakeland, FL	PIE	29	91,550	99%	\$96	-38	2	60	83%	\$150	-36	27	91,490	99%	\$96	-38
Atlantic City, NJ	ACY	8	150,340	100%	\$104	-39	2	25,230	100%	\$86	-51	6	125,110	100%	\$107	-36

SPECIAL FEATURE

The Low-Fare Evolution, Part II

Over the past few years, new entrants and low-fare competitors have increasingly expanded their operations beyond the traditional low-fare model focused on leisure travelers and characterized by limited amenity, point-to-point service in dense, short-haul markets. Our last Special Feature, the Low-Fare Evolution, Part I, focused on one aspect of the development of the low-fare business model, namely how certain low-fare carriers are more aggressively competing for the time-sensitive, higher-fare business market traditionally dominated by the major network carriers.¹ This Special Feature will examine another way in which low-fare carriers are breaking the mold, and in the process reshaping the domestic airline industry by rapidly expanding their presence in long-haul markets.²

Although there have been some attempts by new entrants to serve long-haul, transcontinental markets with both connecting and non-stop service in the deregulated era, non-stop long-haul flying has primarily remained the domain of the major network carriers. Consistent with the legacy carrier business model, the number of seats offered at lower fares in these markets had been strictly limited to prevent price dilution. Over the last few years, low-fare carriers have demonstrated an increasing tendency toward exploiting unmet demand for lower priced service in long-haul markets. Some, in a new development, have commenced non-stop transcontinental services. One example of this is the rapid growth of JetBlue's non-stop services between the New York and Washington metropolitan areas and the West Coast since it began operations in 2000. Another example is provided by Southwest, primarily a short-haul carrier, which began Baltimore-Los Angeles non-stop flights during the 3rd quarter of 2002. Between the 3rd quarter of 2000 and the 3rd quarter of 2002, among the top 1000 domestic markets, Frontier, JetBlue, Spirit, and Southwest all grew long-haul traffic at a faster rate than their medium and short-haul traffic.

{Note: The analysis below is based on composite cities to account for inter-airport competitive dynamics in metropolitan areas with multiple airports. See Appendix A for this list of cities as well as for a definition of "low-fare carriers."}

Growth of Low-Fare Competition in the Top 1000 Domestic Markets

Comparing the top 1000 domestic markets in the 3rd quarter of 2002 (3Q2002) to the 3rd quarter of 2000 (3Q2000) reveals that low-fare carriers continue to expand their reach. In 3Q2000, low-fare carriers had obtained a competitive market presence³ in 547 of the top 1000 markets; by 3Q2002, this number increased to 632 markets. In terms of passengers, in 3Q2000, 69% of the passengers traveling in top 1000 markets in 3Q2000 were traveling in markets where there was low-fare carrier competitive presence. By 3Q2002, this percentage grew to 76%. Overall low-fare carrier market share in the top 1000 markets increased from 26.9% in 3Q2000 to 30.2% in 3Q2002.

While the growth of low-fare carriers is not a new development, what has changed recently is where that growth is occurring. While low-fare competition grew in all stage lengths among the top 1000 markets, low-fare carriers achieved competitive presence in 26.9% additional long-haul markets in

¹ See *Domestic Airline Fares Consumer Report, Third Quarter 2001 Passenger and Fare Information*, U.S. Department of Transportation, August 2002.

² For the purpose of this analysis, we have divided market distances into three groups. "Short-haul" is defined as less than or equal to 750 miles, "medium-haul" is 751-1500 miles, and "long-haul" is greater than 1500 miles.

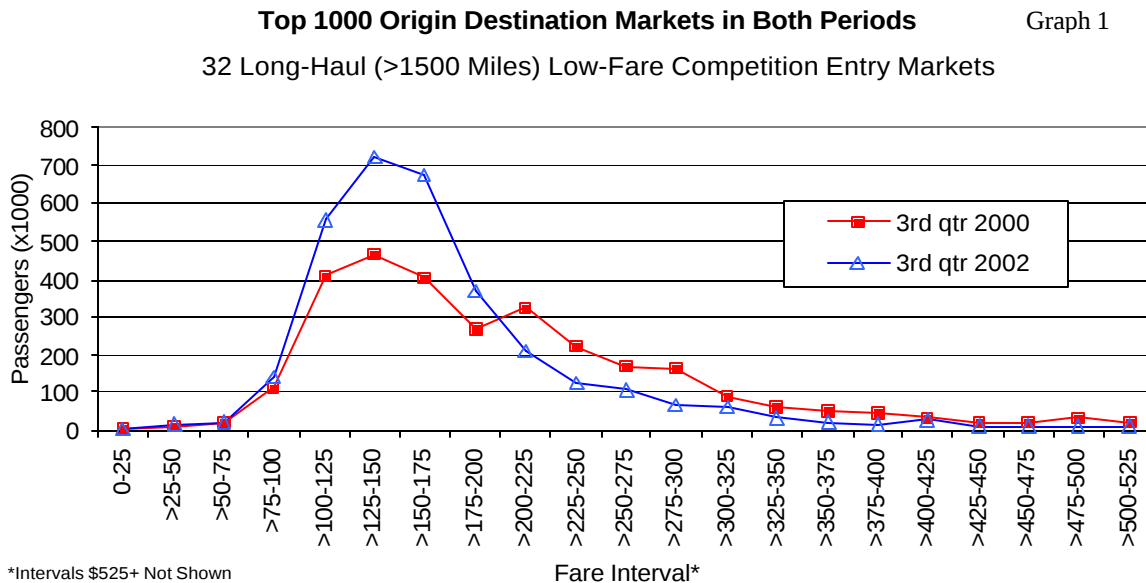
³ For the purpose of this analysis, competitive market presence is achieved when aggregate low-fare carrier market share reaches or exceeds 10%. For the purpose of this analysis, the 10% benchmark also signifies our threshold for low-fare "entry."

3Q2002, compared to 4.7% additional short-haul markets. Despite this increasing growth in long-haul markets, as of the third quarter of 2002, only 53% of long-haul markets had low-fare competition, compared to 66% of short-haul markets. In terms of market share, while low-fare carrier share in long-haul markets grew from 12.5% to 17.3% between 3Q2000 and 3Q2002, this number still pales in comparison to low-fare carrier market share in short-haul markets (41.6% in 3Q2002), indicating that plenty of growth opportunities remain for low-fare competition in long-haul markets. Service additions announced since the period covered by this Fare Report indicate that further expansion is occurring. For example, in May 2003, JetBlue began non-stop service in the Atlanta-Los Angeles (Long Beach) and south Florida (Fort Lauderdale)-Los Angeles (Long Beach) markets and commenced New York-San Diego flights in late June 2003. In June 2003, AirTran also extended its network westward to Los Angeles as well as to Las Vegas with new flights from its Atlanta hub, thereby creating new competition to these cities from many points on the East Coast and in the Midwest. Southwest began flying non-stop between Baltimore and San Jose in January 2003 and non-stop between Baltimore and San Diego in July 2003.

The Impact of Low-Fare Competition on Traffic and Fares in Top 1000 Long-Haul Markets

{Note: The analysis below focuses on the 923 markets that appeared in the top 1000 in both 3Q2000 and 3Q2002.}

An analysis of the impact of the growth of low-fare carriers in long-haul markets reveals that low-fare competitive presence was achieved in 32 new long-haul markets between 3Q2000 and 3Q2002. In these markets, average fares declined 28.5%. Graph 1 illustrates that, while the largest concentration of passengers was still paying between \$125 and \$150 in 3Q2002, many more passengers were traveling in that and several other fare intervals below \$200 than in 3Q2000. Meanwhile, demand at the higher end of the fare structure has dropped off dramatically, as evidenced by the declines in traffic in intervals above \$200.



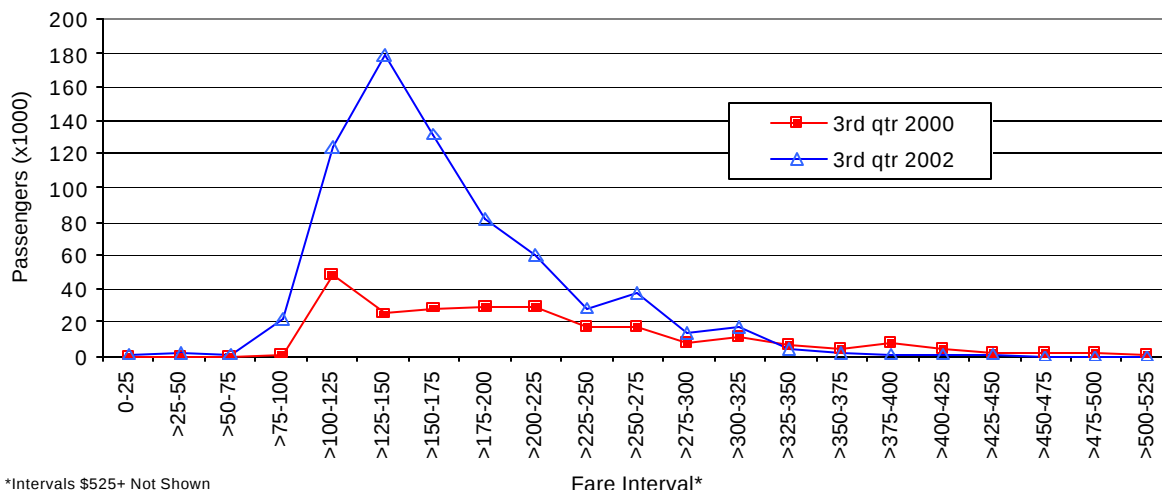
While the large average fare decline in the markets with low-fare carrier entry is not surprising, it is atypical that, despite the entry of low-fare competition and a concomitant decline in average fare, the net number of passengers flying in these markets declined by 1.5%. Further examination of the results by carrier indicates that the major network carriers and low-fare competitors are faring quite differently in these markets.

Graphs 2 and 3 below illustrate what has happened to the distribution of traffic by fare interval between the low-fare carrier and other carrier groups in the 32 long-haul, low-fare entry markets. Low-fare carriers' traffic grew 179%, the vast majority of which was concentrated in a narrow band between \$100 and \$225. Meanwhile, traffic on other carriers declined 15.5%, despite a 25% decrease in other carriers' average fare. (Despite this drop in other carriers' average fare, the other carriers' average fare of \$256, was still 51% higher than the low-fare carriers' average fare.) It is also apparent from Graph 3 that there has been a substantial decline in the number of passengers paying more than \$200. The combination of rapid low-fare carrier growth and other carrier losses resulted in an increase in low-fare carrier market share from 7.2% in 3Q2000 to 20.4% in 3Q2002. While JetBlue was a large driver of this increase, as its market share grew from 1.1% to 8.9%, ATA, Frontier, Southwest, and Spirit contributed as well. Southwest's market share increased from 2.5% to 3.9%, Spirit's from 0% to 2.7%, ATA's from 1.1% to 1.8%, and Frontier's from 1.1% to 1.7%.

Top 1000 Origin Destination Markets in Both Periods

Graph 2

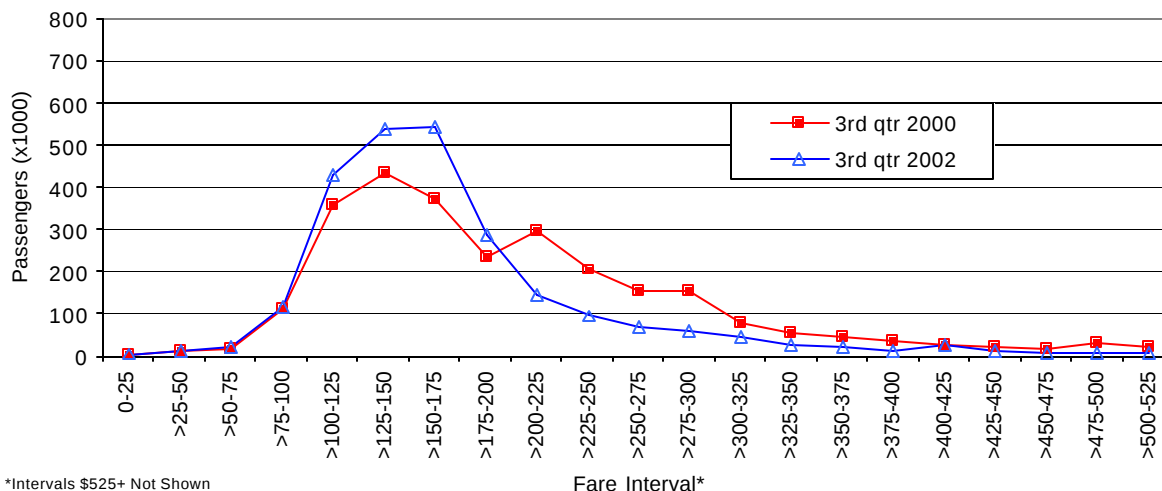
32 Long-Haul (>1500 Miles) Low-Fare Competition Entry Markets, "Low-Fare" Carriers Only



Top 1000 Origin Destination Markets in Both Periods

Graph 3

32 Long-Haul (>1500 Miles) Low-Fare Competition Entry Markets, "Other" Carriers Only



The New York-Los Angeles market is representative of the overall trend in these 32 markets. While New York-Los Angeles showed only moderate passenger growth of 3% despite a 25% drop in average fare from \$361 to \$270, dividing the market into traffic flown by low-fare competitors versus that flown by other carriers paints a diametrically opposed picture. Between 2000 and 2002, low-fare carriers grew their traffic by 171% on a 19% decrease in low-fare carrier average fare. Meanwhile, other carriers' traffic declined 13% despite a 21% decrease in other carriers' average fare. As a result of these changes, low-fare carrier market share in the New York-Los Angeles market grew from 8.6% to 22.7% over this two-year period. While JetBlue was a large driver of this increase, as its market share grew from 2.5% to 14.6%, Spirit and ATA contributed as well. Spirit's market share more than doubled from 0.4% to 2.2%, while ATA grew its share from 2.2% to 2.8%.

In the past we have observed that low-fare carrier entry typically results in a dramatic decline in fares and a large increase in overall market size. In this case, overall traffic declined slightly despite a large decrease in average fare. However, the average fare declined by a larger percentage in the 32 long-haul markets with low-fare entry (28.5%) than it did in the 83 long-haul markets that did not have low-fare competition in either period (23.4%). Traffic also declined in long-haul, low-fare carrier entry markets to a lesser degree (1.5%) than traffic in long-haul markets with no low-fare competition in either period (7.6%). Furthermore, the disproportionate size of several of the long-haul, low-fare entry markets obscures the fact that 15 of these 32 markets grew during a period when overall traffic in markets in the top 1000 (in both 3Q2000 and 3Q2002) declined 10.8%.

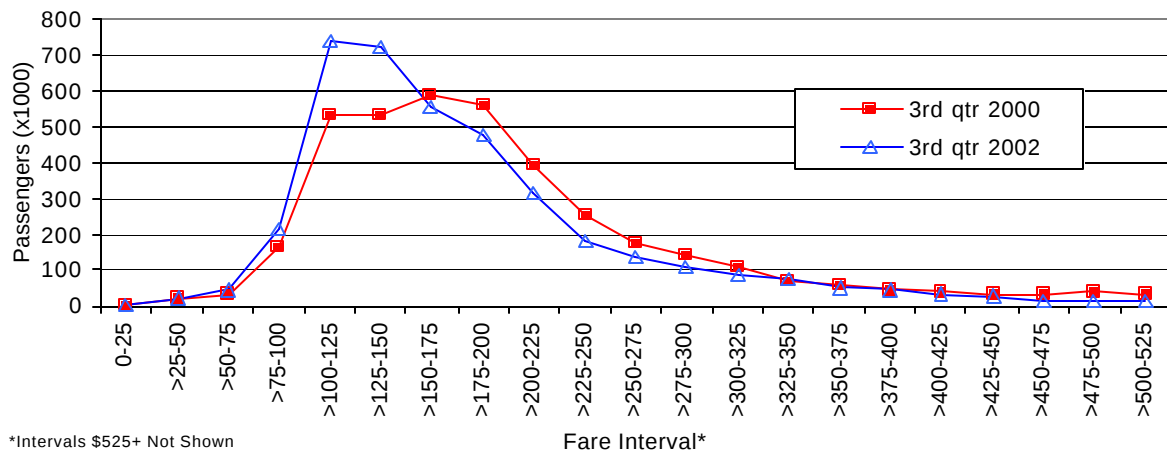
It is important to view these results against the backdrop of the unprecedented confluence of forces the airline industry has confronted over the period covered by this analysis, including the events of September 11, a weak economy, increasing business traveler price sensitivity, and greater price transparency enabled by the internet. In this context, the results in the long-haul, low-fare carrier entry markets described above are indicative of a continuation of the typical trend observed in markets after low-fare entry, albeit manifested in a different form due to the challenging economic environment. (Indeed, replicating the same analysis for short-haul markets for the same period shows the typical pattern of market stimulation; traffic grew 31.5% in short-haul markets where low-fare competition entered, compared to a drop in traffic of 20.7% in short-haul markets with no low-fare competition in either period.)

The average fare in long-haul markets without low-fare competition in either period declined to a similar degree as in long-haul markets with entry by low-fare competition. This is likely attributable to the challenging economic environment. As a result, Graph 4 below looks very similar to Graph 3, despite the lack of low-fare carrier entry in the set of markets represented in Graph 4. While traffic in lower fare intervals grew, traffic in intervals above \$150 declined and the net result was fewer passengers. The largest fare interval by passenger volume shifted down from \$150-\$175 in 2000 to \$100-\$125 in 2002 even without the price disciplining influence of low-fare entry.

Top 1000 Origin Destination Markets in Both Periods

Graph 4

Long-Haul (>1500 Miles) Markets with No Low-Fare Competition In Either Period



Overall Traffic and Fares in the Top 1000 Markets

Taking a broader perspective, the overall demand for air travel in the 923 markets that were in the top 1000 in both 3Q2002 and 3Q2000 dropped precipitously when comparing the two periods. Despite the fact that fares declined by an average of 13%, traffic for the quarter was still down 10.8%, or roughly 8 million passengers. Traffic in short-haul markets has been impacted the most, with a decline in traffic of 17.8% on a 6.2% decline in average fare. Medium-haul and long-haul traffic declined 5.6% and 3%, respectively on average fare declines of 13.5% and 24.3%.

All indications suggest that many air travel consumers have become increasingly price sensitive over the past few years. In markets that appeared in the top 1000 in both periods, the vast majority of the overall decline in passengers between 3Q2000 and 3Q2002 occurred at fares above \$175. About one-fifth of the overall passenger decline occurred at fares above \$525. Meanwhile, traffic in low-fare intervals has remained relatively constant.

Despite having to face the most difficult airline operating environment in history over the past three years, carriers with low costs enabling them to charge lower fares have still been able to make profits. Other carriers are making changes to their business models and cost structures in an effort to return to profitability. In future Special Features, we will examine the continuing evolution of low-fare carrier business models as well as how the large network carriers respond as they restructure their businesses to adapt to the new environment.

Appendix A

Composite Cities for the Purpose of the Special Feature Analysis	
Boston, MA	BOS
	MHT
	PVD
Chicago, IL (CHI)	MDW
	ORD
Cleveland, OH	CAK
	CLE
Dallas/Ft. Worth, TX	DAL
	DFW
Detroit, MI	DET
	DTW
Houston, TX	EFD
	HOU
	IAH
Kansas City, MO (MKC)	MCI
Los Angeles, CA	BUR
	LAX
	LGB
	ONT
	SNA
Miami, FL	FLL
	MIA
New York, NY (NYC)	EWR
	JFK
	LGA
Norfolk, VA	ORF
	PHF
San Francisco, CA	OAK
	SFO
	SJC
Tampa/St. Petersburg/Lakeland, FL	PIE
	TPA
Washington, DC (WAS)	BWI
	DCA
	IAD

Low-Fare Carriers for the Purpose of the Special Feature Analysis	
B6	JetBlue Airways
F9	Frontier Airlines, Inc.
FL	AirTran Airways Corporation
N7*	National Airlines
NJ*	Vanguard Airlines, Inc.
NK	Spirit Air Lines
P9*	Pro Air, Inc.
SY	Sun Country Airlines
TZ	American Trans Air, Inc.
WN	Southwest Airlines, Co.
XP	Casino Express

*carrier has ceased operations

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	PN	Pacific Northern
AQ	Aloha Airlines, Inc.	SM	Sunworld Int'L Airlines
AS	Alaska Airlines, Inc.	SY	Sun Country Airlines
AX	Trans States Airlines	TZ	American Trans Air, Inc.
B6	JetBlue Airways	UA	United Air Lines, Inc.
CO	Continental AirLines, Inc.	US	US Airways, Inc.
DL	Delta Air Lines, Inc.	WN	Southwest Airlines, Co.
F9	Frontier Airlines, Inc.	XP	Casino Express
FL	AirTran Airways Corporation	YX	Midwest Express Airlines
G4	Allegiant Air		
GQ	Big Sky Airlines, Inc.		
HP	America West Airlines, Inc.		
N7	National Airlines		
NJ	Vanguard Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.