## 2023 UTC GRANT AWARDS Schedule of Deliverables/Reporting Requirements

Deliverable/ Requirement	Due Date	Period Covered	Page Number in Deliverables/ Reporting Requirements Grant Document	
YEAR 1				
Revised Year 1 Budget	7/28/2023	6/1/2023 to 5/31/2024	requested in 6/28/2023 e-mail from Amy Stearns	
SF425 Federal Financial Report	7/30/2023	6/1/2023 to 6/30/2023	page 6	
Website	~ 7/30/2023	update as needed	page 5	
Directory of Key Personnel	~ 7/30/2023	update as needed	page 6	
Data Management Plan	~ 9/30/2023	update as needed	page 6	
Research Project Information	within one month after project selection		pages 6-9	
List of New Research Projects	within one month after project selection		pages 9	
SF425 Federal Financial Report	10/30/2023	7/1/2023 to 9/30/2023	page 6	
Semi-Annual Progress Report #1	10/30/2023	start of grant activities to 9/30/2023	pages 11,13-20	
UTC/CUTC Awards Event 2023 UTCs encouraged to attend but will not be invited to nominate UTC Outstanding Student this year (in Wash., DC)	1/6/2024		page 12 and 6/29/2023 e-mail from Caesar Singh	
Winter UTC Directors Meeting ( <i>in Wash., DC</i> )	1/7/2024		page 5	
SF425 Federal Financial Report	1/30/2024	10/1/2023 to 12/31/2023	page 6	
SF425 Federal Financial Report	4/30/2024	1/1/2024 to 3/31/2024	page 6	
Semi-Annual Progress Report #2	4/30/2024	10/1/2023 to 3/31/2024	pages 11,13-20	
Summer UTC Directors Meeting ( <i>in South Padre</i> <i>Island, TX</i> )	6/10-12/2024		page 5	
Annual Progress Meeting	annually, no fixed date	since grant kickoff meeting at US DOT	page 5	
SF425 Federal Financial Report	7/30/2024	4/1/2024 to 6/30/2024	page 6	
Final Research Report	within two months after completion of project		pages 10-11	
Invention/Patents in iEdison	as needed		page 12	

YEAR 2 (subject to availability of funds, OST-R anticipates awarding Year 2 funds in Spring or Summer 2024 and will					
request a budget from each UTC prior to that award)					
SF425 Federal Financial Report	10/30/2024	7/1/2024 to 9/30/2024	page 6		
Semi-Annual Report #3	10/30/2024	4/1/2024 to 9/30/2024	pages 12-20		
Performance Indicators	10/30/2024	10/1/2023 to 9/30/2024 (and include research project info from 6/1/2023-9/30/2023)	pages 11, 21-25		
Research Project Information	within one month after project selection		pages 6-9		
List of New Research Projects	within one month after project selection		pages 9-10		
UTC Outstanding Student of the Year/CUTC Awards Event ( <i>in Wash., DC</i> )	January TBD, 2025		page 12		
SF425 Federal Financial Report	1/30/2025	10/1/2024 to 12/31/2024	page 6		
SF425 Federal Financial Report	4/30/2025	1/1/2025 to 3/31/2025	page 6		
Semi-Annual Progress Report #4	4/30/2025	10/1/2024 to 3/31/2025	pages 12-20		
Summer UTC Directors Meeting ( <i>in Arkansas</i> )	Summer TBD, 2025 2025 Meeting cancelled and requirement waived by OST-R		page 5		
Annual Progress Meeting	annually, no fixed date	since previous year's meeting	page 5		
SF425 Federal Financial Report	7/30/2025	4/1/2025 to 6/30/2025	page 6		
Final Research Report	within two months after completion of project		pages 10-11		
Invention/Patents in iEdison	as needed		page 12		
YEARS 3-6 (additional funding expected to be awarded ahead of Years 3, 4, and 5) Continue deliverables/reporting on same schedule as in Year 2 for duration of grant through Year 6 or if extended					