Build America Bureau Credit Assistance Pipeline Information as of November 1, 2025

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Group Applicant Name	Project Name	Project Location	Mode	Credit Assistanc Program		Actual o it Projecte Amount (\$ millio	d Loan	Actual or Projected Eligible Project Costs (\$ million)	e LOI or Application Received	Application Complete	Secretary's Notice of Approval or Disapproval	F	Financial	Projected of Quarter of Financial Close	Streamlined Application Process
	·			1/	2/	3	3/	4/	5/	6/			7/	8/	9/
Closed Loans by financial close date															
Total Closed Loans															
Complete Applications by completion date															
Boca Station, LLC	The Colony Boca Tri-Rail Station	FL	TOD	RRIF	Direct Loan	\$	129	\$ 16	3/2/202	3 12/11/202	24 12/27/2024	4 2	2026	1	No
Total Complete Applications						\$	129	\$ 16	6						
Complete Letters of Interest by applicant name															
Aberdeen, Carolina & Western Railway Company	ACWR Strategic Railway System Safety, State of Good Repair	NC	Rail	RRIF	Direct Loan	\$	49	\$ 6	2 12/1/202:	1		5	2026	3	No
Accordia Partners, LLC	Dorchester Bay City Phase I	MA	TOD	RRIF	Direct Loan		470						2026	4	No
Alabama Toll Road, Bridge and Tunnel Authority	I-10 Mobile River Bridge and Bayway	AL	Highway	TIFIA	Direct Loan	\$	1,788	\$ 4,05					2026	2	No
Chicago Transit Authority	Red and Purple Modernization (RMP Phase 1)	IL	Transit	TIFIA	Direct Loan	\$	622						2026	3	No
City and County of Denver	The Equestrian Center and Hotel Project at the National Western Center	СО	TOD	RRIF	Direct Loan	\$	431	\$ 52					2026	2	No
City of Kansas City, Missouri	South Loop Project	MO	Highway	TIFIA	Direct Loan		75						2026	4	No
City of McKinney, TX / McKinney Community Development Corporation	Construct New Terminal	TX	Airport	TIFIA	Direct Loan		30						2026	2	No
Commuter Rail Division of the Regional Transportation Authority	Metra Bridge Improvement Program - Phase 1	IL	Rail	RRIF	Direct Loan		230						2026	2	No
County Line Rail Fund I, LP	County Line Rail Projects	TX	Rail	RRIF	Direct Loan		498						2026	3	No
DesertXpress Enterprises, LLC	Brightline West High-Speed Intercity Passenger Rail	CA/NV	Rail	RRIF	Direct Loan	\$	6,000						2027	1	No
Georgia Department of Transportation	I-285 East Express Lanes Project Phase 1	GA	Highway		Direct Loan	\$	2,500						2027	1	No
Hampton Roads Transportation Accountability Commission	I-64 Hampton Roads Express Lanes Network Segments 1A, 1B, and 4A/B	VA	Highway		Direct Loan		310						2027	1	No
Kentucky Public Transportation Infrastructure Authority	I-69 Ohio River Crossing Project (Section 2)	KY	Highway		Direct Loan		350						2020	1	No
Los Angeles County Metropolitan Transportation Authority	I-105 Express Lanes Project	CA	Highway		Direct Loan		583						2026	2	No
Monterey Peninsula Airport District	Monterey Replacement Terminal Complex Project	CA	Airport	TIFIA	Direct Loan		36						2026	2	No
Municipality of Anchorage Alaska	Port of Alaska Modernization Program Phase I and Phase II	AK	Port	TIFIA	Direct Loan		501						2020	1	No
New York City Economic Development Corporation	Hunts Point Terminal Produce Market Redevelopment	NY	Highway		Direct Loan		225						2027	2	No
New York Metropolitan Transportation Authority	Second Avenue Subway Phase 2	NY	Transit	TIFIA	Direct Loan		2,754						2026	2	No
NTE Mobility Partners LLC	North Tarrant Expressway 1&2 Capacity Improvements	TX	Highway		Direct Loan		212						2026	2	No
Tennessee Department of Transportation	I-24 Southeast Choice Lanes	TN	Highway		Direct Loan	\$	1,100						2020	3 1	No
Total Complete Letters of Interest	12.0004.1040.0.000.24.100		g		5 cot 200	\$ 1	18,765		<u> </u>				2027		
Total complete setters of interest						<u> </u>	20,705	7 33,14	<u> </u>						
Draft Letters of Interest by applicant name			TO D	2215	5:		20	4				_	2025		
10 Dorrance, LLC	The Howard Building	RI	TOD	RRIF	Direct Loan		20						2026	tbd	No
10 Weybosset, LLC	The Amica Building	RI	TOD	RRIF	Direct Loan		53						2026	tbd	No
88 NOWA LLC	NOWA Hotel, Boston	MA	TOD	RRIF	Direct Loan		22						2025	tbd	No
111 W Monroe, LLC	The Monroe Hotel and Residences	IL	TOD	RRIF	Direct Loan		244						2025	tbd	No
251 Peter Smith Tenant, LP	The Standard at Southside Phase I	TX	TOD	RRIF	Direct Loan		78						2025	tbd	No
Atlanta Development Authority d/b/a Invest Atlanta	Two Peachtree	GA	TOD	TIFIA	Direct Loan		197						2026	tbd	No
Bear Development, LLC	Iron District MKE Stadium	WI	TOD	RRIF	Direct Loan		35						2026	tbd	No
Bill and Hillary Clinton National Airport	Arrivals Hall and Terminal Commons	AR	Airport	TIFIA	Direct Loan		134						tbd	tbd	No
Bozeman Yellowstone International Airport	Terminal Expansion	MT	Airport	TIFIA	Direct Loan		60						tbd	tbd	No
Burlington International Airport	Snow Remove Equipment (SRE) Building	VT	Airport	TIFIA	Direct Loan		13						tbd	tbd	No
Burlington International Airport	South Terminal Expansion	VT	Airport	TIFIA	Direct Loan		37						tbd	tbd	No
Brick Church 1B Developer LLC	The Crossings at Brick Church Phase 1B	NJ	TOD	RRIF	Direct Loan		160						2025	tbd	No
Central West Virginia Regional Airport Authority	CRW Terminal Expansion and Renovation Project	WV	Airport	TIFIA	Direct Loan		25						tbd	tbd	No
Chehalis-Centralia Airport	Northeast and Southwest Airfield Development	WA	Airport	TIFIA	Direct Loan	\$	5	\$ 1	1 9/19/202	5		t	tbd	tbd	No

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Gro	oup Applicant Name	Project Name	Project Location	Mode	Credit Assistance		Actual or it Projected Amount (\$ million)		Actual or Projected Eligi Project Costs (\$ million)	ı	.OI or Application Received	Application Complete	Secretary's Notice of Approval or Disapproval	-	ected Proj Il Year of Qua ncial Fina	ected ter of ncial	Streamlined Application Process
					1/	2/	3/		4/		5/	6/			7/	8/	9/
	City of Cleveland	North Coast Connector	ОН	Highway	TIFIA	Direct Loan	\$	199	\$ 4	447	4/21/2025			202			No
	City of McAllen	MFE Terminal Renovation and Expansion Project	TX	Airport	TIFIA	Direct Loan	\$	69	\$ 1	175	8/12/2025			202			No
	City of Midland / Midland International Air & Space Port	MAF Terminal Expansion and Modernization Project	TX	Airport	TIFIA	Direct Loan	\$	23	\$	57	5/6/2025			202			No
	City of Santa Barbara	SBA Terminal Improvement Project	CA	Airport	TIFIA	Direct Loan	\$	14	\$	40	8/12/2025			202	5 tbd		No
	Colorado Transportation Investment Office	I-70 Floyd Hill to Veterans Memorial Tunnels Improvements	СО	Highway	TIFIA	Direct Loan	\$	165	\$ 8	835	5/16/2023			202			No
	Colorado Transportation Investment Office	Modernizing Rail on the Front Range	СО	Rail	RRIF	Direct Loan	\$	94	\$	94	8/5/2024	1		202	5 tbd		No
	Commodore Owner LLC	175 Park Avenue	NY	TOD	RRIF	Direct Loan	\$ 4	,840	\$ 6,5	500	4/5/2024			202	5 tbd		No
	Coos Bay Rail Line	Pacific Coast Intermodal Port	OR	Port	RRIF	Direct Loan	\$ 1	L,700	\$ 3,0	000	11/15/2023	3		2028	3 tbd		No
	Dallas Love Field Airport	Airfield Maintenance Facility and General Use Building	TX	Airport	TIFIA	Direct Loan	\$	40	\$	82	9/26/2025	5		tbd	tbd		No
	Dallas Love Field Airport	Terminal Concourse and Apron	TX	Airport	TIFIA	Direct Loan	\$	89	\$ 2	258	9/26/2025	5		tbd	tbd		No
	Dallas Love Field Airport	Terminal Headhouse	TX	Airport	TIFIA	Direct Loan	\$	328	\$ 6	690	9/26/2025	5		tbd	tbd		No
	Delaware Department of Transportation	DelDOT's Rural Projects	DE	Highway	TIFIA	Direct Loan	\$	183	\$	374	5/13/2024	1		202	5 tbd		No
	Florence Regional Airport	Terminal Rehabilitation	SC	Airport	TIFIA	Direct Loan	\$	13	\$	38	9/12/2025	5		tbd	tbd		No
	Grand Canyon West Airport	New Terminal Building	AZ	Airport	TIFIA	Direct Loan	\$	16	\$	50	9/15/2025	5		tbd	tbd		No
	Grand Junction Regional Airport	Terminal Expansion	CO	Airport	TIFIA	Direct Loan	\$	18	\$	41	9/25/2025	5		tbd	tbd		No
	Greater Orlando Aviation Authority	Orlando (CONRAC)	FL	Airport	RRIF	Direct Loan	\$	900	\$ 1,4	435	1/10/2025	5		202	5 tbd		No
	Griffin-Spalding County Airport	Replacement Airport	GA	Airport	TIFIA	Direct Loan	\$	48	\$	99	9/9/2025	5		tbd	tbd		No
	Haymarket SL, LP	Haymarket Senior Living	NE	TOD	RRIF	Direct Loan	\$	95	\$ 2	126	1/23/2024	1		202	5 tbd		No
	High Rock Westminster Street, LLC	111 Westminster Street	RI	TOD	RRIF	Direct Loan	\$	236	\$ 3	318	5/22/2024	1		202	5 tbd		No
	High Valley Transit District	Campus Construction Project	UT	Transit	TIFIA	Direct Loan	\$	20	\$	45	7/31/2024	1		202	5 tbd		No
	Hood River White Salmon Bridge Authority	Hood River White Salmon Bridge Replacement	OR	Highway	TIFIA	Direct Loan	\$	105	\$ 5	575	6/10/2024	1		202	5 tbd		No
	Ipslip Long Island MacArthur Airport	Terminal Rail Integration	NY	Airport	TIFIA	Direct Loan	\$	392	\$ 1,0	000	9/25/2025	5		tbd	tbd		No
	Jackson Hole Airport	Aviation Safety Facility	WY	Airport	TIFIA	Direct Loan	\$	35	\$	98	9/22/2025	5		tbd	tbd		No
	Jackson-Medgar Wiley Evers International Airport	Terminal Renovation/Expansion	MS	Airport	TIFIA	Direct Loan	\$	249	\$ 5	509	9/17/2025			tbd	tbd		No
	JFK NTO LLC	JFK NTO Phase B1 Project	NY	Airport	TIFIA	Direct Loan	\$	666	\$ 1,7	700	9/8/2025			202	5 tbd		No
	Joint Venture - Flagborourgh, LLC and Vineyard City	Vineyard Station Downtown Block 1	UT	TOD	TIFIA and RRIF	Direct Loan	\$	600	\$ 8	850	4/17/2023			202	5 tbd		No
	Lakeland Linder International Airport	South Parallel Runway	FL	Airport	TIFIA	Direct Loan	\$	98	\$ 2	200	9/25/2025			tbd	tbd		No
	Lakeland Linder International Airport	Terminal Area Development	FL	Airport	TIFIA	Direct Loan	\$	179	\$ 6	600	9/25/2025			tbd	tbd		No
	Lansing Capital Region International Airport	Terminal Improvements	MI	Airport	TIFIA	Direct Loan		114		276	9/17/2025			tbd	tbd		No
	Los Angeles County Metropolitan Transportation Auth	Metro Strategic Investments for 2028 Olympics and Paralympics Games	CA	Transit	TIFIA	Direct Loan		392			11/20/2024			202	5 tbd		No
	Medford Rogue Valley International Airport	Terminal Expansion	OR	Airport	TIFIA	Direct Loan		44		116	9/16/2025			tbd	tbd		No
	Multnomah County	Earthquake Ready Burnside Bridge	OR	Highway		Direct Loan		347		054	7/1/2024			202			No
	New Bedford Regional Airport	Airport Terminal Replacement	MA	Airport	TIFIA	Direct Loan		20		40	9/26/2025			tbd	tbd		No
	Northwest Arkansas Regional Airport Authority	XNA West Terminal Expansion Project	AR	Airport	TIFIA	Direct Loan		39		99	7/28/2025			202			No
	Northwest Florida Beaches International Airport	North Terminal Expansion	FL	Airport	TIFIA	Direct Loan		52		119	9/11/2025			tbd	tbd		No
	Northwest Regional Airport Authority	TVC Terminal Addition Concourse B Project	MI	Airport	TIFIA	Direct Loan		30		 75	8/1/2025			202			No
	Old Town Lewisville Tenant I, LP	The Standard at Old Town Phase I	TX	TOD	RRIF	Direct Loan		73		106	4/23/2024			202			No
	Pittsburgh Regional Transit	Light Rail Vehicle Replacement Program	PA	Rail	TIFIA	Direct Loan		368		754	6/23/2025			202			No
	Premier Project Management LLC	Renaissance Tower Adaptive Re-Use	TX	TOD	RRIF	Direct Loan		316		535	4/25/2024			202			No
	Relevant 12th Street Partners LLC	1200 S. Olive Street	CA	TOD	TIFIA	Direct Loan		65		164	3/5/2024			202			No
	Relevant Olive Partners LLC	845 S Olive St.	CA	TOD	TIFIA	Direct Loan		61		141	3/5/2024			202			
				TOD	TIFIA					75 75				202			No
	Renewing Management, Inc Renewing Management, Inc	Singing Sands Suites Uptown Arts District Residences	IN IN	TOD	TIFIA	Direct Loan Direct Loan		37 48			2/22/2024 3/12/2024			202			No
										97 125							No
	Rose Community Development Company, LLC	South Orange Redevelopment	NJ	TOD	RRIF	Direct Loan	Ş	77	٠ .	123	5/10/2024	•		202	5 tbd		No

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			Project		Credit Assistance	Type of Credit	Actual or Projected Amount	Loan	Actual or Projected Eligib Project Costs	le LOI or Applicatio	Application	Secretary's Notice of Approval or		Projected Fiscal Year of	Projected Quarter of Financial	Streamlined Application
Group Applicant Name		Project Name	Location	Mode	Program	Sought	(\$ million)	(\$ million)	Received	Complete	• • •	Financial Clos		Close	Process
					1/	2/	3/		4/	5/	6/			7/	8/	9/
St. George Regional Air	rport	Terminal Expansion	UT	Airport	TIFIA	Direct Loan	\$	40	\$!	9/26/2	025			tbd	tbd	No
Salt Lake City Corporati	ion	The Grove	UT	TOD	TIFIA	Direct Loan	\$	82	\$ 10	58 9/1/2	024			2026	tbd	No
Seattle-Tacoma Interna	ational Airport	S Concourse	WA	Airport	TIFIA	Direct Loan	\$	454	\$ 2,30	00 9/25/2	025			tbd	tbd	No
SkyCity VI Airports Com	npany	STT Airport Modernization and Redevelopment Project	USVI	Airport	TIFIA	Direct Loan	\$	351	\$ 1,30	00 9/5/2	025			2026	tbd	No
SkyCity VI Airports Com	npany	STX Terminal Modernization and Redevelopment Project	USVI	Airport	TIFIA	Direct Loan	\$	39	\$ 10	00 9/5/2)25			2026	tbd	No
Stadium View OZ, LLC		Stadium View Apartments	NC	TOD	RRIF	Direct Loan	\$	44	\$!	9 12/20/2	023			2025	tbd	No
The Michaels Organizat	tion	345 W. Ash Street	CA	TOD	RRIF	Direct Loan	\$	368	\$ 49	00 3/11/2	024			2027	tbd	No
The Michaels Organizat	tion	1350 Front Street	CA	TOD	RRIF	Direct Loan	\$	300	\$ 39	00 3/11/2	024			2027	tbd	No
Union Place Woodstocl	k 1, LP	Union Place of Woodstock	IL	TOD	TIFIA	Direct Loan	\$	10	\$	26 12/28/2	023			2025	tbd	No
UPSL Woodstock, LP		Union Place Senior Living of Woodstock	IL	TOD	TIFIA and RRIF	Direct Loan	\$	55	\$	3 12/20/2	023			2025	tbd	No
Victoria Regional Airpo	ort	New Commercial Terminal Building	TX	Airport	TIFIA	Direct Loan	\$	11	\$	28 9/5/2	025			tbd	tbd	No
Virginia Department of	Transportation	I-81 Program – Rural Projects Group I	VA	Highway	TIFIA	Direct Loan	\$	46	\$!	3 7/14/2	025			tbd	tbd	No
Virginia Department of	Transportation	I-81 Program – Rural Projects Group II	VA	Highway	TIFIA	Direct Loan	\$	47	\$!	06 7/14/2	025			tbd	tbd	No
Virginia Department of	Transportation	I-81 Program – Rural Projects Group III	VA	Highway	TIFIA	Direct Loan	\$	49	\$!	9 7/14/2	025			tbd	tbd	No
Virginia Department of	Transportation	I-81 Program – Rural Projects Group IV	VA	Highway	TIFIA	Direct Loan	\$	48	\$!	98 7/14/2	025			tbd	tbd	No
West Virginia Internation	onal Yeager Airport	Airfield and Safety Improvements	WV	Airport	TIFIA	Direct Loan	\$	15	\$ 34	9/19/2	025			tbd	tbd	No
Willow Avenue Apartm	nents, LLC	The Faywell	IL	TOD	RRIF	Direct Loan	\$	142	\$ 10	51 12/8/2	023			2025	tbd	No
WS-Fenway-Twins Real	lty Venture LLC	55 Lansdowne	MA	TOD	RRIF	Direct Loan	\$	290	\$ 38	36 9/23/2	024			2026	tbd	No
Yampa Valley Regional	Airport	HDN West Terminal Expansion Project	СО	Airport	TIFIA	Direct Loan	\$	33	\$	4 3/25/2	025			2026	tbd	No
Total Draft Letters of I	nterest						\$ 17	7,000	\$ 33,2	.2						

Actual or

Actual or

Notes

- 1/ TIFIA: Transportation Infrastructure Finance and Innovation Act; RRIF: Railroad Rehabilitation and Investment Financing
- 2/ Direct loan, loan guarantee, or line of credit
- 3/ Subject to change until financial close
- 4/ Subject to change until project completion
- 5/ Date the Build America Bureau received the first LOI or Application
- 6/ Date the Build America Bureau confirms the customer has provided all necessary information for the application
- 7/ Subject to change until financial close
- 8/ Subject to change until financial close; tbd: to be determined
- $9/\ Statute\ provides\ customers\ may\ request\ streamlined\ processing\ if\ they\ meet\ specified\ criteria;\ No:\ customer\ did\ not\ request$