Build America Bureau Credit Assistance Pipeline Information as of August 1, 2025

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Group	Applicant Name	Project Name	Project Location	Mode	Credit Assistance Program 1/	Type of Credie Assistance Sought 2/	Loan (\$ mi	cted Amount	Actual or Projected Eligible Proj Costs (\$ mill 4/				Notice of		Actual or Projected Fiscal Year Financial Close 7/	Actual or Projected of Quarter of Financial Close 8/	f Streamlined Application Process 9/
Closed Loar	ns by financial close date																
	Bay Area Rapid Transit (BART)	Bart Area Rapid Transit Rolling Stock Procurement	CA	Transit	TIFIA	Direct Loan	\$	545	\$ 2,3	89 12/26/	2023 9/19/2	024 9/25/20	24 9/25/202	4 10/29/202	24 2025	1	No
	County of Sacramento	Pedestrian Walkway Construction	CA	Airport	TIFIA	Direct Loan	\$	36	\$	74 12/8/	2023 12/11/2	024 12/30/20	24 12/30/202	4 1/7/202	25 2025	2	No
	Massachusetts Bay Transportation Authority	Widett Circle Right-of-Way and Site Preparation	MA	Transit	RRIF	Direct Loan	\$	291	\$ 2	91 6/27/	2023 11/8/2	024 11/22/20	24 11/22/202	4 1/9/202	25 2025	2	No
	The Port Authority of New York and New Jersey	Midtown Bus Terminal Replacement Phase 1	NY	Transit	TIFIA	Direct Loan	\$	1,890	\$ 3,8	90 1/25/	2022 12/11/2	024 12/30/20	24 12/30/202	4 1/13/202	25 2025	2	No
	Georgia Department of Transportation	SR400 Express Lanes	GA	Highway	TIFIA	Direct Loan	\$	3,890	\$ 10,!	00 11/1/	2023 5/21/2	025 6/13/20	25 6/13/202	5 7/30/202	25 2025	4	No
	Total Closed Loans						\$	6,652	\$ 16,9	44							
Complete A	pplications by completion date																
	Boca Station, LLC	The Colony Boca Tri-Rail Station	FL	TOD	RRIF	Direct Loan	\$	129	•		2023 12/11/2	024 12/27/20	24 12/27/202	4	2026	1	No
	Total Complete Applications						\$	129	\$:	.66							
Complete L	etters of Interest by applicant name																
	Aberdeen, Carolina & Western Railway Company	ACWR Strategic Railway System Safety, State of Good Repair	NC	Rail	RRIF	Direct Loan	\$	49	\$	62 12/1/	2021				2026	1	No
	Accordia Partners, LLC	Dorchester Bay City Phase I	MA	TOD	RRIF	Direct Loan	\$	470	\$ 6	71 8/21/	2023				2026	2	No
	Alabama Toll Road, Bridge and Tunnel Authority	I-10 Mobile River Bridge and Bayway	AL	Highway	, TIFIA	Direct Loan	\$	1,788	\$ 4,0	56 7/26/	2024				2026	2	No
	Chicago Transit Authority	Red and Purple Modernization (RMP Phase 1)	IL	Transit	TIFIA	Direct Loan	\$	622	\$ 2,3	35 3/13/	2019				2026	1	No
	City and County of Denver	The Equestrian Center and Hotel Project at the National Western Center	CO	TOD	RRIF	Direct Loan	\$	431	\$!	25 2/9/	2024				2026	1	No
	City of Kansas City, Missouri	South Loop Project	MO	Highway	, TIFIA	Direct Loan	\$	75	\$ 2	17 5/16/	2024				2026	2	No
	City of McKinney, TX / McKinney Community Development Corporation	Construct New Terminal	TX	Airport	TIFIA	Direct Loan	\$	30	\$	60 10/11/	2024				2026	2	No
	Commuter Rail Division of the Regional Transportation Authority	Metra Bridge Improvement Program - Phase 1	IL	Rail	RRIF	Direct Loan	\$	230	\$	81 3/7/	2025				2026	2	No
	County Line Rail Fund I, LP	County Line Rail Projects	TX	Rail	RRIF	Direct Loan	\$	498	\$	63 6/20/	2024				2026	3	No
	Georgia Department of Transportation	I-285 East Express Lanes Project Phase 1	GA	Highway	, TIFIA	Direct Loan	\$	2,500	\$ 7,6	00 3/11/	2025				2027	2	No
	Hampton Roads Transportation Accountability Commission	I-64 Hampton Roads Express Lanes Network Segments 1A, 1B, and 4A/B	VA	Highway	TIFIA	Direct Loan	\$	310	\$ 9	40 9/5/	2024				2026	1	No
	Los Angeles County Metropolitan Transportation Authority	I-105 Express Lanes Project	CA	Highway	, TIFIA	Direct Loan	\$	583	\$ 1,	66 5/25/	2022				2026	1	No
	Monterey Peninsula Airport District	Monterey Replacement Terminal Complex Project	CA	Airport	TIFIA	Direct Loan	\$	36	\$	94 10/2/	2024				2026	2	No
	Municipality of Anchorage Alaska	Port of Alaska Modernization Program Phase I and Phase II	AK	Port	TIFIA	Direct Loan	\$	501	\$ 1,	502 2/1/	2024				2026	4	No
	New York City Economic Development Corporation	Hunts Point Terminal Produce Market Redevelopment	NY	Highway	RRIF	Direct Loan	\$	225	\$ 6	50 7/10/	2024				2026	1	No
	New York Metropolitan Transportation Authority	Second Avenue Subway Phase 2	NY	Transit	TIFIA	Direct Loan	\$	2,754	\$ 7,	00 3/1/	2024				2026	1	No
	Port of Longview	Industrial Rail Corridor Expansion	WA	Port	TIFIA	Direct Loan	\$	38	\$	77 4/2/	2021				2025	4	No
	Tennessee Department of Transportation	I-24 Southeast Choice Lanes	TN	Highway	TIFIA	Direct Loan	\$	1,100	\$ 3,	100 5/15/	2025				2027	2	No
	Total Complete Letters of Interest						\$	12,240	\$ 32,	99							
Draft Letter	rs of Interest by applicant name																
	10 Dorrance, LLC	The Howard Building	RI	TOD	RRIF	Direct Loan	\$	20	\$	34 5/10/	2024				2026	tbd	No
	10 Weybosset, LLC	The Amica Building	RI	TOD	RRIF	Direct Loan	\$	53	\$	65 5/10/	2024				2026	tbd	No
	88 NOWA LLC	NOWA Hotel, Boston	MA	TOD	RRIF	Direct Loan	\$	22	\$	30 7/24/	2024				2025	tbd	No
	111 W Monroe, LLC	The Monroe Hotel and Residences	IL	TOD	RRIF	Direct Loan	\$	244	\$ 3	38 3/5/	2024				2025	tbd	No
	251 Peter Smith Tenant, LP	The Standard at Southside Phase I	TX	TOD	RRIF	Direct Loan	\$	78	\$.04 6/13/	2024				2025	tbd	No
	Atlanta Development Authority d/b/a Invest Atlanta	Two Peachtree	GA	TOD	TIFIA	Direct Loan	\$	197	\$ 4	.03 4/29/	2024				2026	tbd	No
	Bear Development, LLC	Iron District MKE Stadium	WI	TOD	RRIF	Direct Loan	\$	35	\$	99 3/15/	2024				2026	tbd	No
	Brick Church 1B Developer LLC	The Crossings at Brick Church Phase 1B	NJ	TOD	RRIF	Direct Loan	\$	160	\$ 2	65 10/19/	2023				2025	tbd	No
	City of Midland / Midland International Air & Space Port	MAF Terminal Expansion and Modernization Project	TX	Airport	TIFIA	Direct Loan	\$	23	\$	57 5/6/	2025				2026	tbd	No
	Colorado Transportation Investment Office	I-70 Floyd Hill to Veterans Memorial Tunnels Improvements	СО	Highway	TIFIA	Direct Loan	\$	165	\$ 8	35 5/16/	2023				2025	tbd	No
	Colorado Transportation Investment Office	Modernizing Rail on the Front Range	СО	Rail	RRIF	Direct Loan	\$	94	\$	94 8/5/	2024				2025	tbd	No

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							Actual or		Actual or			Application Complete 6/	Secretary'	•		Actual or Projected	Actual or Projected	
	Applicant Name	Project Name	Due!e-+	n Mode	Credit Assistance	Type of Credi	-		Projected				Notice of	Notice of Approval o	. Financial	Fiscal Year o	•	
Group			Project Location		Program	Sought	Loan An (\$ millio		Eligible Proje Costs (\$ mill				Application Status	Disapprova		Financial Close	Financial Close	I Application Process
					1/	2/	3/	<i>,</i>	4/		5/					7/	8/	9/
	Commodore Owner LLC	175 Park Avenue	NY	TOD	RRIF	Direct Loan	\$ 4	1,840	\$ 6,5	500	4/5/2024					2026	tbd	No
	Coos Bay Rail Line	Pacific Coast Intermodal Port	OR	Port	RRIF	Direct Loan	\$ 1	1,700	\$ 3,0	000 1	1/15/2023					2028	tbd	No
	Delaware Department of Transportation	DelDOT's Rural Projects	DE	Highway	TIFIA	Direct Loan	\$	183	\$ 3	374 5	5/13/2024					2026	tbd	No
	Greater Orlando Aviation Authority	Orlando (CONRAC)	FL	Airport	RRIF	Direct Loan	\$	900	\$ 1,4	135 :	1/10/2025					2026	tbd	No
	Haymarket SL, LP	Haymarket Senior Living	NE	TOD	RRIF	Direct Loan	\$	95	\$ 1	126 :	1/23/2024					2025	tbd	No
	High Rock Westminster Street, LLC	111 Westminster Street	RI	TOD	RRIF	Direct Loan	\$	236	\$ 3	318 5	5/22/2024					2025	tbd	No
	High Valley Transit District	Campus Construction Project	UT	Transit	TIFIA	Direct Loan	\$	20	\$	45	7/31/2024					2025	tbd	No
	Hood River White Salmon Bridge Authority	Hood River White Salmon Bridge Replacement	OR	Highway	TIFIA	Direct Loan	\$	105	\$ 5	575 6	6/10/2024					2025	tbd	No
	Joint Venture - Flagborourgh, LLC and Vineyard City	Vineyard Station Downtown Block 1	UT	TOD	TIFIA and RRIF	Direct Loan	\$	600	\$ 8	350 4	4/17/2023					2025	tbd	No
	Los Angeles County Metropolitan Transportation Authority	Metro Strategic Investments for 2028 Olympics and Paralympics Games	CA	Transit	TIFIA	Direct Loan	\$	392	\$ 8	300 13	1/20/2024					2026	tbd	No
	Multnomah County	Earthquake Ready Burnside Bridge	OR	Highway	TIFIA	Direct Loan	\$	347	\$ 1,0)54	7/1/2024					2025	tbd	No
	NTE Mobility Partners LLC	North Tarrant Expressway 1&2 Capacity Improvements	TX	Highway	TIFIA	Direct Loan	\$	212	\$ 6	643 2	2/25/2025					2026	tbd	No
	Old Town Lewisville Tenant I, LP	The Standard at Old Town Phase I	TX	TOD	RRIF	Direct Loan	\$	73	\$ 1	L06 4	4/23/2024					2025	tbd	No
	Pittsburgh Regional Transit	Light Rail Vehicle Replacement Program	PA	Rail	TIFIA	Direct Loan	\$	368	\$ 7	754 6	6/23/2025					2026	tbd	No
	Premier Project Management LLC	Renaissance Tower Adaptive Re-Use	TX	TOD	RRIF	Direct Loan	\$	316	\$ 5	35 4	4/25/2024					2025	tbd	No
	Relevant 12th Street Partners LLC	1200 S. Olive Street	CA	TOD	TIFIA	Direct Loan	\$	65	\$ 1	L64	3/5/2024					2026	tbd	No
	Relevant Olive Partners LLC	845 S Olive St.	CA	TOD	TIFIA	Direct Loan	\$	61	\$ 1	L41	3/5/2024					2026	tbd	No
	Renewing Management, Inc	Singing Sands Suites	IN	TOD	TIFIA	Direct Loan	\$	37	\$	75 2	2/22/2024					2025	tbd	No
	Renewing Management, Inc	Uptown Arts District Residences	IN	TOD	TIFIA	Direct Loan	\$	48	\$	97 3	3/12/2024					2026	tbd	No
	Rose Community Development Company, LLC	South Orange Redevelopment	NJ	TOD	RRIF	Direct Loan	\$	77	\$ 1	125 5	5/10/2024					2026	tbd	No
	Salt Lake City Corporation	The Grove	UT	TOD	TIFIA	Direct Loan	\$	82	\$ 1	L68	9/1/2024					2026	tbd	No
	Stadium View OZ, LLC	Stadium View Apartments	NC	TOD	RRIF	Direct Loan	\$	44	\$	59 12	2/20/2023					2025	tbd	No
	The Michaels Organization	345 W. Ash Street	CA	TOD	RRIF	Direct Loan	\$	368	\$ 4	190 3	3/11/2024					2027	tbd	No
	The Michaels Organization	1350 Front Street	CA	TOD	RRIF	Direct Loan	\$	300	\$ 3	390	3/11/2024					2027	tbd	No
	Union Place Woodstock 1, LP	Union Place of Woodstock	IL	TOD	TIFIA	Direct Loan	\$	10	\$	26 12	2/28/2023					2025	tbd	No
	UPSL Woodstock, LP	Union Place Senior Living of Woodstock	IL	TOD	TIFIA and RRIF	Direct Loan	\$	55	\$	73 12	2/20/2023					2025	tbd	No
	Willow Avenue Apartments, LLC	The Faywell	IL	TOD	RRIF	Direct Loan	\$	142	\$ 1	161 1	12/8/2023					2025	tbd	No
	WS-Fenway-Twins Realty Venture LLC	55 Lansdowne	MA	TOD	RRIF	Direct Loan	\$	290	\$ 3	386	9/23/2024					2026	tbd	No
	Yampa Valley Regional Airport	HDN West Terminal Expansion Project	СО	Airport	TIFIA	Direct Loan	\$	33	\$	74 3	3/25/2025					2026	tbd	No
	Total Draft Letters of Interest						\$ 13	3.086	\$ 21.8	367								

Actual or Actual or

Notes

- 1/ TIFIA: Transportation Infrastructure Finance and Innovation Act; RRIF: Railroad Rehabilitiation and Investment Financing
- 2/ Direct loan, loan guarantee, or line of credit
- 3/ Subject to change until financial close
- 4/ Subject to change until project completion
- 5/ Date the Build America Bureau received the first LOI or Application
- 6/ Date the Build America Bureau confirms the customer has provided all necessary information for the application
- 7/ Subject to change until financial close
- 8/ Subject to change until financial close; tbd: to be determined
- 9/ Statute provides customers may request streamlined processing if they meet specified criteria; No: customer did not request