Build America Bureau Credit Assistance Pipeline Information as of July 1, 2025

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Group	Applicant Name	Project Name	Project Location	Mode	Credit Assistar Program 1/	Type of Cred nce Assistance Sought 2/	Actual it Projec Amou (\$ mill	ted Loan P nt P	Actual or Projected Eligi Project Costs \$ million) 4/	ble LOI or Applica Receive 5	ed Co	pplication omplete 6/	Secretary's Notice of Application Status	Secretary's Notice of Approval or Disapproval	Actual or Projected Fiscal Year o Financial Financial Close Close 7/	Actual or Projected of Quarter of Financial Close 8/	Streamlined Application Process 9/
Closed	Loans by financial close date																
	Bay Area Rapid Transit (BART)	Bart Area Rapid Transit Rolling Stock Procurement	CA	Transit	TIFIA	Direct Loan	\$	545	\$ 2,1	89 12/2	6/2023	9/19/2024	9/25/2024	9/25/2024	10/29/2024 2025	1	No
	County of Sacramento	Pedestrian Walkway Construction	CA	Airport	TIFIA	Direct Loan	\$	36	\$	74 12/3	8/2023	12/11/2024	12/30/2024	12/30/2024	1/7/2025 2025	2	No
	Massachusetts Bay Transportation Authority	Widett Circle Right-of-Way and Site Preparation	MA	Transit	RRIF	Direct Loan	\$	291	\$ 2	91 6/2	7/2023	11/8/2024	11/22/2024	11/22/2024	1/9/2025 2025	2	No
	The Port Authority of New York and New Jersey	Midtown Bus Terminal Replacement Phase 1	NY	Transit	TIFIA	Direct Loan	\$	1,890	\$ 3,8	90 1/2	5/2022	12/11/2024	12/30/2024	12/30/2024	1/13/2025 2025	2	No
	Total Closed Loans						\$	2,762	\$ 6,4	44							
Comple	ete Applications by completion date																
•	Boca Station, LLC	The Colony Boca Tri-Rail Station	FL	TOD	RRIF	Direct Loan	\$	129	\$ 1	66 3/2	2/2023	12/11/2024	12/27/2024	12/27/2024	2025	4	No
	Georgia Department of Transportation	SR400 Express Lanes	GA	Highway	TIFIA	Direct Loan	\$	3,900	\$ 10,5	00 11/	1/2023	5/21/2025	6/13/2025	6/13/2025	2025	4	No
	Total Complete Applications						\$	4,029	\$ 10,6	66							
Compl	ete Letters of Interest by applicant name																
	Aberdeen, Carolina & Western Railway Company	ACWR Strategic Railway System Safety, State of Good Repair	NC	Rail	RRIF	Direct Loan	\$	49	\$	62 12/	1/2021				2026	1	No
	Accordia Partners, LLC	Dorchester Bay City Phase I	MA	TOD	RRIF	Direct Loan	\$	470	\$ 6	71 8/2	1/2023				2026	2	No
	Alabama Toll Road, Bridge and Tunnel Authority	I-10 Mobile River Bridge and Bayway	AL	Highway	TIFIA	Direct Loan	\$	1,788	\$ 4,0	56 7/2	6/2024				2026	1	No
	Chicago Transit Authority	Red and Purple Modernization (RMP Phase 1)	IL	Transit	TIFIA	Direct Loan	\$	622	\$ 2,1	35 3/1	3/2019				2026	1	No
	City and County of Denver	The Equestrian Center and Hotel Project at the National Western Center	СО	TOD	RRIF	Direct Loan	\$	431	\$ 5	25 2/	9/2024				2026	1	No
	City of Kansas City, Missouri	South Loop Project	МО	Highway	TIFIA	Direct Loan	\$	75	\$ 2	17 5/1	6/2024				2026	1	No
	County Line Rail Fund I, LP	County Line Rail Projects	тх	Rail	RRIF	Direct Loan	\$	335	\$ 4	25 6/20	0/2024				2026	3	No
	Georgia Department of Transportation	I-285 East Express Lanes Project Phase 1	GA	Highway	TIFIA	Direct Loan	\$	2,500	\$ 7,6	00 3/1	1/2025				2027	4	No
	Hampton Roads Transportation Accountability Commission	I-64 Hampton Roads Express Lanes Network Segments 1A, 1B, and 4A/B	VA	Highway	TIFIA	Direct Loan	\$	310	\$ 9	40 9/	5/2024				2026	1	No
	Los Angeles County Metropolitan Transportation Authority	I-105 Express Lanes Project	СА	Highway	TIFIA	Direct Loan	\$	583	\$ 1,7	66 5/2	5/2022				2026	1	No
	Monterey Peninsula Airport District	Monterey Replacement Terminal Complex Project	CA	Airport	TIFIA	Direct Loan	\$	36	\$	94 10/2	2/2024				2026	1	No
	Municipality of Anchorage Alaska	Port of Alaska Modernization Program Phase I and Phase II	AK	Port	TIFIA	Direct Loan	\$	501	\$ 1,5	02 2/	1/2024				2026	2	No
	New York City Economic Development Corporation	Hunts Point Terminal Produce Market Redevelopment	NY	Highway	RRIF	Direct Loan	\$	225	\$ 6	50 7/1	0/2024				2027	1	No
	New York Metropolitan Transportation Authority	Second Avenue Subway Phase 2	NY	Transit	TIFIA	Direct Loan	\$	2,754	\$ 7,7	00 3/2	1/2024				2026	1	No
	Port of Longview	Industrial Rail Corridor Expansion	WA	Port	TIFIA	Direct Loan	\$	38	\$	77 4/	2/2021				2025	4	No
	Sarasota Manatee Airport Authority	Sarasota Airport Modernization Project	FL	Airport	TIFIA	Direct Loan	\$	24	\$	92 11/2	2/2023				2026	1	No
	Total Complete Letters of Interest						\$	10,742	\$ 28,5	12							
Draft L	etters of Interest by applicant name																
	10 Dorrance, LLC	The Howard Building	RI	TOD	RRIF	Direct Loan	\$	20	\$	34 5/1	0/2024				2026	tbd	No
	10 Weybosset, LLC	The Amica Building	RI	TOD	RRIF	Direct Loan	\$	53	\$	65 5/1	0/2024				2026	tbd	No
	88 NOWA LLC	NOWA Hotel, Boston	MA	TOD	RRIF	Direct Loan	\$	22	\$	30 7/2	4/2024				2025	tbd	No
	111 W Monroe, LLC	The Monroe Hotel and Residences	IL	TOD	RRIF	Direct Loan	\$	244	\$ 3	38 3/	5/2024				2025	tbd	No

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Group	Applicant Name	Project Name	Project Location	Mode	Credit Assistance Program 1/	Type of Cred Assistance Sought 2/	Actual o it Projecte Amount (\$ millio 3	d Loan F F	Actual or Projected El Project Cost \$ million) 4/	ts A	Application	Application Complete 6/	Secretary's Notice of Application Status	Secretary's Notice of Approval or Disapproval	Financial Close	Actual or Projected Fiscal Year o Financial Close 7/	Actual or Projected f Quarter of Financial Close 8/	Streamlined Application Process 9/
	251 Peter Smith Tenant, LP	The Standard at Southside Phase I	ТХ	TOD	RRIF	Direct Loan	\$	78	\$	104	6/13/2024					2025	tbd	No
	Atlanta Development Authority d/b/a Invest Atlanta	Two Peachtree	GA	TOD	TIFIA	Direct Loan	\$	197	\$	403	4/29/2024					2026	tbd	No
	Bear Development, LLC	Iron District MKE Stadium	WI	TOD	RRIF	Direct Loan	\$	35	\$	99	3/15/2024					2026	tbd	No
	Brick Church 1B Developer LLC	The Crossings at Brick Church Phase 1B	NJ	TOD	RRIF	Direct Loan	\$	160	\$	265	10/19/2023					2025	tbd	No
	City of McKinney, TX / McKinney Community Dev	Construct New Terminal	ТХ	Airport	TIFIA	Direct Loan	\$	30	\$	60	10/11/2024					2026	tbd	No
	Colorado Transportation Investment Office	I-70 Floyd Hill to Veterans Memorial Tunnels Improvements	СО	Highway	TIFIA	Direct Loan	\$	165	\$	835	5/16/2023					2025	tbd	No
	Colorado Transportation Investment Office	Modernizing Rail on the Front Range	СО	Rail	RRIF	Direct Loan	\$	94	\$	94	8/5/2024					2025	tbd	No
	Commodore Owner LLC	175 Park Avenue	NY	TOD	TIFIA and RRIF	Direct Loan	\$	4,840	\$	6,500	4/5/2024					2025	tbd	No
	Commuter Rail Division of the Regional Transpor	Metra Bridge Improvement Program - Phase 1	IL	Rail	RRIF	Direct Loan	\$	230	\$	481	3/7/2025					2025	tbd	No
	Coos Bay Rail Line	Pacific Coast Intermodal Port	OR	Port	RRIF	Direct Loan	\$	1,700	\$	3,000	11/15/2023					2028	tbd	No
	Delaware Department of Transportation	DelDOT's Rural Projects	DE	Highway	TIFIA	Direct Loan	\$	183	\$	374	5/13/2024					2026	tbd	No
	Greater Orlando Aviation Authority	Orlando (CONRAC)	FL	Highway	TIFIA	Direct Loan	\$	900	\$	1,435	1/10/2025					2026	tbd	No
	Haymarket SL, LP	Haymarket Senior Living	NE	TOD	RRIF	Direct Loan	\$	95	\$	126	1/23/2024					2025	tbd	No
	High Rock Westminster Street, LLC	111 Westminster Street	RI	TOD	RRIF	Direct Loan	\$	236	\$	318	5/22/2024					2025	tbd	No
	High Valley Transit District	Campus Construction Project	UT	Transit	TIFIA	Direct Loan	\$	20	\$	45	7/31/2024					2025	tbd	No
	Hood River White Salmon Bridge Authority	Hood River White Salmon Bridge Replacement	OR	Highway	TIFIA	Direct Loan	\$	105	\$	575	6/10/2024					2025	tbd	No
	Joint Venture - Flagborourgh, LLC and Vineyard City	Vineyard Station Downtown Block 1	UT	TOD	TIFIA and RRIF	Direct Loan	\$	600	\$	850	4/17/2023					2025	tbd	No
	Los Angeles County Metropolitan Transportation Auth	Metro Strategic Investments for 2028 Olympics and Paralympics Games	CA	Transit	TIFIA	Direct Loan	\$	392	\$	800	11/20/2024					2026	tbd	No
	Multnomah County	Earthquake Ready Burnside Bridge	OR	Highway	TIFIA	Direct Loan	\$	347	\$	1,054	7/1/2024					2025	tbd	No
	NTE Mobility Partners LLC	North Tarrant Expressway 1&2 Capacity Improvements	тх	Highway	TIFIA	Direct Loan	\$	212	\$	643	2/25/2025					2026	tbd	No
	Old Town Lewisville Tenant I, LP	The Standard at Old Town Phase I	ТХ	TOD	RRIF	Direct Loan	\$	73	\$	106	4/23/2024					2025	tbd	No
	Premier Project Management LLC	Renaissance Tower Adaptive Re-Use	тх	TOD	RRIF	Direct Loan	\$	316	\$	535	4/25/2024					2025	tbd	No
	Relevant 12th Street Partners LLC	1200 S. Olive Street	CA	TOD	TIFIA	Direct Loan	\$	65	\$	164	3/5/2024					2026	tbd	No
	Relevant Olive Partners LLC	845 S Olive St.	CA	TOD	TIFIA	Direct Loan	\$	61	\$	141	3/5/2024					2026	tbd	No
	Renewing Management, Inc	Singing Sands Suites	IN	TOD	TIFIA	Direct Loan	\$	37	\$	75	2/22/2024					2025	tbd	No
	Renewing Management, Inc	Uptown Arts District Residences	IN	TOD	TIFIA	Direct Loan	\$	48	\$	97	3/12/2024					2026	tbd	No
	Rose Community Development Company, LLC	South Orange Redevelopment	NJ	TOD	RRIF	Direct Loan	\$	77	\$	125	5/10/2024					2026	tbd	No
	Salt Lake City Corporation	The Grove	UT	TOD	TIFIA	Direct Loan	\$	82	\$	168	9/1/2024					2026	tbd	No
	Stadium View OZ, LLC	Stadium View Apartments	NC	TOD	RRIF	Direct Loan	\$	44	\$	59	12/20/2023					2025	tbd	No
	The Michaels Organization	345 W. Ash Street	CA	TOD	RRIF	Direct Loan	\$	368	\$	490	3/11/2024					2027	tbd	No
	The Michaels Organization	1350 Front Street	CA	TOD	RRIF	Direct Loan	\$	300	\$	390	3/11/2024					2027	tbd	No
	Union Place Woodstock 1, LP	Union Place of Woodstock	IL	TOD	TIFIA	Direct Loan	\$	10	\$	26	12/28/2023					2025	tbd	No
	UPSL Woodstock, LP	Union Place Senior Living of Woodstock	IL	TOD	TIFIA and RRIF	Direct Loan	\$	55	\$	73	12/20/2023					2025	tbd	No
	Willow Avenue Apartments, LLC	The Faywell	IL	TOD	RRIF	Direct Loan	\$	142	\$	161	12/8/2023					2025	tbd	No

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														Actual or	Actual or	
							Actual or	Actual o	r			Secretary's	Secretary's	Projected	Projected	
						Type of Credi	t Projected Lo	oan Projecte	ed Eligible	LOI or		Notice of	Notice of	Fiscal Year o	of Quarter of	Streamlined
			Project		Credit Assistance	Assistance	Amount	Project (Costs	Application	Application	Application	Approval or	Financial	Financial	Application
Gi	Group Applicant Name	Project Name	Location	Mode	Program	Sought	(\$ million)	(\$ millio	n)	Received	Complete	Status	Disapproval	Financial Close Close	Close	Process
					1/	2/	3/		4/	5/	6/			7/	8/	9/
	WS-Fenway-Twins Realty Venture LLC	55 Lansdowne	MA	TOD	RRIF	Direct Loan	\$ 2	.90 \$	386	9/23/2024	4			2026	tbd	No
	Yampa Valley Regional Airport	HDN West Terminal Expansion Project	CO	Airport	TIFIA	Direct Loan	\$	33 \$	74	3/25/202	5			2026	tbd	No
	Total Draft Letters of Interest						\$ 12,9	55 \$	21,597							

Notes

1/ TIFIA: Transportation Infrastructure Finance and Innovation Act; RRIF: Railroad Rehabilitiation and Investment Financing

2/ Direct loan, loan guarantee, or line of credit

3/ Subject to change until financial close

4/ Subject to change until project completion

5/ Date the Build America Bureau received the first LOI or Application

6/ Date the Build America Bureau confirms the customer has provided all necessary information for the application

7/ Subject to change until financial close

8/ Subject to change until financial close; tbd: to be determined

9/ Statute provides customers may request streamlined processing if they meet specified criteria; No: customer did not request