Build America Bureau Credit Assistance Pipeline Information as of June 1, 2025

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Group Applicant Name	Project Name	Project Location	Mode	Credit Assistand Program 1/	Type of Cred se Assistance Sought 2/	Actual it Project Amoui (\$ milli	ted Loan P nt P	ctual or rojected Elig roject Costs million) 4/	s A	pplication	Application Complete 6/	Secretary's Notice of Application Status	Secretary's Notice of Approval or Disapproval	Actual or Projected Fiscal Year Financial Financial Close Close 7/	Actual or Projected of Quarter of Financial Close 8/	Streamlined Application Process 9/
Closed Loans by financial close date																
Bay Area Rapid Transit (BART)	Bart Area Rapid Transit Rolling Stock Procurement	CA	Transit	TIFIA	Direct Loan	\$	545	2	2,189	12/26/2023	9/19/2024	9/25/2024	9/25/2024	10/29/2024 2025	1	No
County of Sacramento	Pedestrian Walkway Construction	CA	Airport	TIFIA	Direct Loan	\$	36		74	12/8/2023	12/11/2024	12/30/2024	12/30/2024	1/7/2025 2025	2	No
Massachusetts Bay Transportation Authority	Widett Circle Right-of-Way and Site Preparation	MA	Transit	RRIF	Direct Loan	\$	291		291	6/27/2023	11/8/2024	11/22/2024	11/22/2024	1/9/2025 2025	2	No
The Port Authority of New York and New Jersey	Midtown Bus Terminal Replacement Phase 1	NY	Transit	TIFIA	Direct Loan	\$	1,890	3	3,890	1/25/2022	12/11/2024	12/30/2024	12/30/2024	1/13/2025 2025	2	No
Total Closed Loans						\$	2,762	6	5,444							
Complete Applications by completion date																
Boca Station, LLC	The Colony Boca Tri-Rail Station	FL	TOD	RRIF	Direct Loan	\$	129		166	3/2/2023	12/11/2024	12/27/2024	12/27/2024	2025	3	No
Georgia Department of Transportation	SR400 Express Lanes	GA	Highway	TIFIA	Direct Loan	\$	3,900	10	0,500	11/1/2023	5/21/2025			2025	4	No
Total Complete Applications						\$	4,029	10	0,666							
Complete Letters of Interest by applicant name																
Aberdeen, Carolina & Western Railway Company	ACWR Strategic Railway System Safety, State of Good Repair	NC	Rail	RRIF	Direct Loan	\$	49		62	12/1/2021				2026	1	No
Accordia Partners, LLC	Dorchester Bay City Phase I	MA	TOD	RRIF	Direct Loan	\$	470	•	671	8/21/2023				2026	2	No
Alabama Toll Road, Bridge and Tunnel Authority	I-10 Mobile River Bridge and Bayway	AL	Highway	TIFIA	Direct Loan	\$	1,788	5 4	4,056	7/26/2024				2026	1	No
Chicago Transit Authority	Red and Purple Modernization (RMP Phase 1)	IL	Transit	TIFIA	Direct Loan	\$	622	5 2	2,135	3/13/2019				2026	1	No
City and County of Denver	The Equestrian Center and Hotel Project at the National Western Center	СО	TOD	RRIF	Direct Loan	\$	431		525	2/9/2024				2026	2	No
City of Kansas City, Missouri	South Loop Project	МО	Highway	TIFIA	Direct Loan	\$	75		217	5/16/2024				2026	1	No
County Line Rail Fund I, LP	County Line Rail Projects	TX	Rail	RRIF	Direct Loan	\$	335		425	6/20/2024				2026	3	No
Georgia Department of Transportation	I-285 East Express Lanes Project Phase 1	GA	Highway	TIFIA	Direct Loan	\$	2,500	5 7	7,600	3/11/2025				2027	4	No
Hampton Roads Transportation Accountability Commission	I-64 Hampton Roads Express Lanes Network Segments 1A, 1B, and 4A/B	VA	Highway	TIFIA	Direct Loan	\$	310	•	940	9/5/2024				2026	1	No
Los Angeles County Metropolitan Transportation Authority	I-105 Express Lanes Project	CA	Highway	TIFIA	Direct Loan	\$	583	1	1,766	5/25/2022				2026	1	No
Monterey Peninsula Airport District	Monterey Replacement Terminal Complex Project	CA	Airport	TIFIA	Direct Loan	\$	36	,	94	10/2/2024				2026	1	No
Municipality of Anchorage Alaska	Port of Alaska Modernization Program Phase I and Phase II	AK	Port	TIFIA	Direct Loan	\$	501 \$	1	1,502	2/1/2024				2026	2	No
New York City Economic Development Corporation	Hunts Point Terminal Produce Market Redevelopment	NY	Highway	RRIF	Direct Loan	\$	225		650	7/10/2024				2027	1	No
New York Metropolitan Transportation Authority	Second Avenue Subway Phase 2	NY	Transit	TIFIA	Direct Loan	\$	2,754	5 7	7,700	3/1/2024				2026	1	No
Port of Longview	Industrial Rail Corridor Expansion	WA	Port	TIFIA	Direct Loan	\$	38 \$		77	4/2/2021				2025	4	No
Sarasota Manatee Airport Authority	Sarasota Airport Modernization Project	FL	Airport	TIFIA	Direct Loan	\$	24		92	11/22/2023				2026	1	No
Total Complete Letters of Interest						\$	10,742	28	3,512							
Draft Letters of Interest by applicant name																
10 Dorrance, LLC	The Howard Building	RI	TOD	RRIF	Direct Loan	\$	20 \$		34	5/10/2024				2026	tbd	No
10 Weybosset, LLC	The Amica Building	RI	TOD	RRIF	Direct Loan	\$	53 \$		65	5/10/2024				2026	tbd	No
88 NOWA LLC	NOWA Hotel, Boston	MA	TOD	RRIF	Direct Loan	\$	22 \$		30	7/24/2024				2025	tbd	No
111 W Monroe, LLC	The Monroe Hotel and Residences	IL	TOD	RRIF	Direct Loan	¢	244		338	3/5/2024				2025	tbd	No

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Group	Applicant Name	Project Name	Project Location	Mode	Credit Assistance Program 1/	Type of Credice Assistance Sought 2/	Actual or it Projected Amount (\$ million)	Loan Pro	tual or ojected Elig oject Costs million) 4/	5	LOI or Application Received 5/	Application Complete 6/	Secretary's Notice of Application Status	Secretary's Notice of Approval or Disapproval	Financial Close	Actual or Projected Fiscal Year of Financial Close 7/	Actual or Projected Quarter of Financial Close 8/	Streamlined Application Process 9/
	251 Peter Smith Tenant, LP	The Standard at Southside Phase I	TX	TOD	RRIF	Direct Loan	\$	78 \$		104	6/13/2024					2025	tbd	No
	Atlanta Development Authority d/b/a Invest Atlanta	Two Peachtree	GA	TOD	TIFIA	Direct Loan	\$	197 \$		403	4/29/2024					2026	tbd	No
	Bear Development, LLC	Iron District MKE Stadium	WI	TOD	RRIF	Direct Loan	\$	35 \$		99	3/15/2024					2026	tbd	No
	Brick Church 1B Developer LLC	The Crossings at Brick Church Phase 1B	NJ	TOD	RRIF	Direct Loan	\$	160 \$		265	10/19/2023					2025	tbd	No
	City of McKinney, TX / McKinney Community Dev	Construct New Terminal	TX	Airport	TIFIA	Direct Loan	\$	30 \$		60	10/11/2024					2026	tbd	No
	Colorado Transportation Investment Office	I-70 Floyd Hill to Veterans Memorial Tunnels Improvements	СО	Highway	TIFIA	Direct Loan	\$	165 \$		835	5/16/2023					2025	tbd	No
	Colorado Transportation Investment Office	Modernizing Rail on the Front Range	СО	Rail	RRIF	Direct Loan	\$	94 \$		94	8/5/2024					2025	tbd	No
	Commodore Owner LLC	175 Park Avenue	NY	TOD	TIFIA and RRIF	Direct Loan	\$ 4	4,840 \$	6	5,500	4/5/2024					2025	tbd	No
	Commuter Rail Division of the Regional Transpor	Metra Bridge Improvement Program - Phase 1	IL	Rail	RRIF	Direct Loan	\$	230 \$		481	3/7/2025					2025	tbd	No
	Coos Bay Rail Line	Pacific Coast Intermodal Port	OR	Port	RRIF	Direct Loan	\$	1,700 \$	3	3,000	11/15/2023					2028	tbd	No
	Delaware Department of Transportation	DelDOT's Rural Projects	DE	Highway	TIFIA	Direct Loan	\$	183 \$		374	5/13/2024					2026	tbd	No
	Greater Orlando Aviation Authority	Orlando (CONRAC)	FL	Highway	TIFIA	Direct Loan	\$	900 \$	1	L,435	1/10/2025					2026	tbd	No
	Haymarket SL, LP	Haymarket Senior Living	NE	TOD	RRIF	Direct Loan	\$	95 \$		126	1/23/2024					2025	tbd	No
	High Rock Westminster Street, LLC	111 Westminster Street	RI	TOD	RRIF	Direct Loan	\$	236 \$		318	5/22/2024					2025	tbd	No
	High Valley Transit District	Campus Construction Project	UT	Transit	TIFIA	Direct Loan	\$	20 \$		45	7/31/2024					2025	tbd	No
	Hood River White Salmon Bridge Authority	Hood River White Salmon Bridge Replacement	OR	Highway	TIFIA	Direct Loan	\$	105 \$		575	6/10/2024					2025	tbd	No
	Joint Venture - Flagborourgh, LLC and Vineyard City	Vineyard Station Downtown Block 1	UT	TOD	TIFIA and RRIF	Direct Loan	\$	600 \$		850	4/17/2023					2025	tbd	No
	Los Angeles County Metropolitan Transportation Auth	Metro Strategic Investments for 2028 Olympics and Paralympics Games	CA	Transit	TIFIA	Direct Loan	\$	392 \$		800	11/20/2024					2026	tbd	No
	Multnomah County	Earthquake Ready Burnside Bridge	OR	Highway	TIFIA	Direct Loan	\$	347 \$	1	L,054	7/1/2024					2025	tbd	No
	NTE Mobility Partners LLC	North Tarrant Expressway 1&2 Capacity Improvements	TX	Highway	TIFIA	Direct Loan	\$	212 \$		643	2/25/2025					2026	tbd	No
	Old Town Lewisville Tenant I, LP	The Standard at Old Town Phase I	TX	TOD	RRIF	Direct Loan	\$	73 \$		106	4/23/2024					2025	tbd	No
	Premier Project Management LLC	Renaissance Tower Adaptive Re-Use	TX	TOD	RRIF	Direct Loan	\$	316 \$		535	4/25/2024					2025	tbd	No
	Relevant 12th Street Partners LLC	1200 S. Olive Street	CA	TOD	TIFIA	Direct Loan	\$	65 \$		164	3/5/2024					2026	tbd	No
	Relevant Olive Partners LLC	845 S Olive St.	CA	TOD	TIFIA	Direct Loan	\$	61 \$		141	3/5/2024					2026	tbd	No
	Renewing Management, Inc	Singing Sands Suites	IN	TOD	TIFIA	Direct Loan	\$	37 \$		75	2/22/2024					2025	tbd	No
	Renewing Management, Inc	Uptown Arts District Residences	IN	TOD	TIFIA	Direct Loan	\$	48 \$		97	3/12/2024					2026	tbd	No
	Rose Community Development Company, LLC	South Orange Redevelopment	NJ	TOD	RRIF	Direct Loan	\$	77 \$		125	5/10/2024					2026	tbd	No
	Salt Lake City Corporation	The Grove	UT	TOD	TIFIA	Direct Loan	\$	82 \$		168	9/1/2024					2026	tbd	No
	Stadium View OZ, LLC	Stadium View Apartments	NC	TOD	RRIF	Direct Loan	\$	44 \$		59	12/20/2023					2025	tbd	No
	The Michaels Organization	345 W. Ash Street	CA	TOD	RRIF	Direct Loan	\$	368 \$		490	3/11/2024					2027	tbd	No
	The Michaels Organization	1350 Front Street	CA	TOD	RRIF	Direct Loan	\$	300 \$		390	3/11/2024					2027	tbd	No
	Union Place Woodstock 1, LP	Union Place of Woodstock	IL	TOD	TIFIA	Direct Loan	\$	10 \$		26	12/28/2023					2025	tbd	No
	UPSL Woodstock, LP	Union Place Senior Living of Woodstock	IL	TOD	TIFIA and RRIF	Direct Loan	\$	55 \$		73	12/20/2023					2025	tbd	No
	Willow Avenue Apartments, LLC	The Faywell	IL	TOD	RRIF	Direct Loan	\$	142 \$		161	12/8/2023					2025	tbd	No

Actual or Actual or

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						Type of Credi	Actual of the Project		Actual or Projected Eligibl	e LOI or		Secretary's Notice of	Secretary's Notice of		-	Projected of Quarter of	Streamlined
Group	Applicant Name	Project Name	Project Location	Mode	Credit Assistance Program	Sought	Amoun (\$ milli		Project Costs \$ million)	Application Received	Application Complete	Application Status	• •	Financial Close	Financial Close	Financial Close	Application Process
	WS-Fenway-Twins Realty Venture LLC	55 Lansdowne	MA	TOD	RRIF	Direct Loan	\$	290	\$ 38	6 9/23/202	24				2026	tbd	No 9/
	Yampa Valley Regional Airport	HDN West Terminal Expansion Project	СО	Airport	TIFIA	Direct Loan	\$	33	\$ 7	4 3/25/202	25				2026	tbd	No
	Total Draft Letters of Interest						\$	12,955	\$ 21,59	7							

Actual or Actual or

Notes

- 1/ TIFIA: Transportation Infrastructure Finance and Innovation Act; RRIF: Railroad Rehabilitiation and Investment Financing
- 2/ Direct loan, loan guarantee, or line of credit
- 3/ Subject to change until financial close
- 4/ Subject to change until project completion
- 5/ Date the Build America Bureau received the first LOI or Application
- 6/ Date the Build America Bureau confirms the customer has provided all necessary information for the application
- 7/ Subject to change until financial close
- 8/ Subject to change until financial close; tbd: to be determined
- 9/ Statute provides customers may request streamlined processing if they meet specified criteria; No: customer did not request