

**Build America Bureau Credit Assistance Pipeline  
Information as of December 1, 2024**

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Group	Applicant Name	Project Name	Project		Credit Assistance Program	Type of Credit Assistance Sought	Actual or Projected Loan Amount (\$ million)	Actual or Projected Eligible Project Costs (\$ million)	LOI Received	Actual or Projected Fiscal Year of Financial Close	Actual or Projected Quarter of Financial Close
			Location	Mode							
<b>Closed Loans, FY 2025, by financial close date</b>											
	Bay Area Rapid Transit (BART)	Bart Area Rapid Transit Rolling Stock Procurement	CA	Transit	TIFIA	Direct Loan	\$ 545	\$ 2,189	12/26/2023	2025	1
<b>Total Closed Loans</b>							<b>\$ 545</b>	<b>\$ 2,189</b>			
<b>Complete Applications by completion date</b>											
<i>None in this report</i>											
<b>Complete Letters of Interest by applicant name</b>											
	Aberdeen, Carolina & Western Railway Company	ACWR Strategic Railway System Safety, State of Good Repair...	NC	Rail	RRIF	Direct Loan	\$ 50	\$ 63	12/1/2021	2025	3
	Alabama Toll Road, Bridge and Tunnel Authority	I-10 Mobile River Bridge and Bayway	AL	Highway	TIFIA	Direct Loan	\$ 1,559	\$ 3,181	7/26/2024	2025	3
	Boca Station, LLC	The Colony Boca Tri-Rail Station	FL	TOD	RRIF	Direct Loan	\$ 111	\$ 159	3/2/2023	2025	2
	Chicago Transit Authority	Red and Purple Modernization (RMP Phase 1)	IL	Transit	TIFIA	Direct Loan	\$ 650	\$ 2,200	3/13/2019	2025	tbd
	City and County of Denver	The Equestrian Center and Hotel Project at the National Western Cent	CO	TOD	RRIF	Direct Loan	\$ 431	\$ 575	2/9/2024	2025	3
	County of Sacramento	Pedestrian Walkway Construction	CA	Airport	TIFIA	Direct Loan	\$ 36	\$ 93	12/8/2023	2025	2
	Georgia Department of Transportation	SR400 Express Lanes	GA	Highway	TIFIA	Direct Loan	\$ 3,900	\$ 10,500	11/1/2023	2025	3
	Los Angeles County Metropolitan Transportation Authority	I-105 Express Lanes Project	CA	Highway	TIFIA	Direct Loan	\$ 583	\$ 1,766	5/25/2022	2025	4
	Los Angeles World Airports	LAX Intermodal Transportation Facility Auxiliary Curbs...	CA	Airport	TIFIA	Direct Loan	\$ 829	\$ 2,512	11/3/2023	2026	tbd
	Massachusetts Bay Transportation Authority	Quincy Bus Facility Modernization	MA	Transit	TIFIA	Direct Loan	\$ 124	\$ 370	7/12/2021	2025	tbd
	Massachusetts Bay Transportation Authority	Widett Circle Right-of-Way and Site Preparation	MA	Transit	RRIF	Direct Loan	\$ 291	\$ 291	6/27/2023	2025	2
	Municipality of Anchorage Alaska	Port of Alaska Modernization Program Phase I and Phase II	AK	Port	TIFIA	Direct Loan	\$ 501	\$ 1,500	2/1/2024	2026	tbd
	Port of Longview	Industrial Rail Corridor Expansion	WA	Port	TIFIA	Direct Loan	\$ 38	\$ 76	4/2/2021	2025	3
	Redevelopment Authority of the County of Berks	Colebrookdale Railroad Infrastructure and Capacity Upgrade	PA	Rail	RRIF	Direct Loan	\$ 30	\$ 75	2/22/2022	2025	3
	Sarasota Manatee Airport Authority	Sarasota Airport Modernization Project	FL	Airport	TIFIA	Direct Loan	\$ 24	\$ 92	11/22/2023	2025	3
	The Port Authority of New York and New Jersey	Midtown Bus Terminal Replacement Phase 1	NY	Transit	TIFIA	Direct Loan	\$ 1,900	\$ 4,000	1/25/2022	2025	2
<b>Total Complete Letters of Interest</b>							<b>\$ 11,057</b>	<b>\$ 27,453</b>			

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			Location	Mode							
					1/	2/	3/	4/	5/	7/	8/
<b>Draft Letters of Interest by applicant name</b>											
	10 Dorrance, LLC	The Howard Building	RI	TOD	RRIF	Direct Loan	\$ 20	\$ 34	5/10/2024	2026	tbd
	10 Weybosset, LLC	The Amica Building	RI	TOD	RRIF	Direct Loan	\$ 53	\$ 65	5/10/2024	2026	tbd
	111 W Monroe, LLC	The Monroe Hotel and Residences	IL	TOD	RRIF	Direct Loan	\$ 244	\$ 338	3/5/2024	2025	tbd
	251 Peter Smith Tenant, LP	The Standard at Southside Phase I	TX	TOD	RRIF	Direct Loan	\$ 78	\$ 104	6/13/2024	2025	tbd
	88 NOWA LLC	NOWA Hotel, Boston	MA	TOD	RRIF	Direct Loan	\$ 22	\$ 30	7/24/2024	2025	tbd
	Accordia Partners, LLC	Dorchester Bay City Phase I	MA	TOD	RRIF	Direct Loan	\$ 853	\$ 1,137	8/21/2023	2025	tbd
	Atlanta Development Authority d/b/a Invest Atlanta	Two Peachtree	GA	TOD	TIFIA	Direct Loan	\$ 197	\$ 403	4/29/2024	2026	tbd
	Bear Development, LLC	Iron District MKE Stadium	WI	TOD	RRIF	Direct Loan	\$ 35	\$ 99	3/15/2024	2026	tbd
	Berkeley 176 Lincoln Holdings, LLC	176 Lincoln Street	MA	TOD	RRIF	Direct Loan	\$ 962	\$ 1,280	1/24/2024	2025	tbd
	Brick Church 1B Developer LLC	The Crossings at Brick Church Phase 1B	NJ	TOD	RRIF	Direct Loan	\$ 160	\$ 265	10/19/2023	2025	tbd
	City of Commerce	Zero-Emission Bus Operations, Maintenance and Administration Facil	CA	Transit	TIFIA	Direct Loan	\$ 43	\$ 93	3/27/2023	2025	tbd
	City of Kansas City, Missouri	South Loop Project	MO	Highway	TIFIA	Direct Loan	\$ 75	\$ 217	5/16/2024	2025	tbd
	Colorado Transportation Investment Office	I-70 Floyd Hill to Veterans Memorial Tunnels Improvements	CO	Highway	TIFIA	Direct Loan	\$ 165	\$ 835	5/16/2023	2025	tbd
	Colorado Transportation Investment Office	Modernizing Rail on the Front Range	CO	Rail	RRIF	Direct Loan	\$ 94	\$ 94	8/5/2024	2025	tbd
	Commodore Owner LLC	175 Park Avenue	NY	TOD	TIFIA and RRIF	Direct Loan	\$ 4,840	\$ 6,500	4/5/2024	2025	tbd
	Coos Bay Rail Line	Pacific Coast Intermodal Port	OR	Port	RRIF	Direct Loan	\$ 1,700	\$ 3,000	11/15/2023	FY28	tbd
	County Line Rail	County Line Projects	TX	Rail	RRIF	Direct Loan	\$ 335	\$ 425	6/20/2024	2025	tbd
	Delaware Department of Transportation	DelDOT's Rural Projects	DE	Highway	TIFIA	Direct Loan	\$ 183	\$ 374	5/13/2024	2026	tbd
	Gulf Tower Property Owner, LLC	Gulf Tower	PA	TOD	RRIF	Direct Loan	\$ 143	\$ 190	12/7/2023	2025	tbd
	Hampton Roads Transportation Accountability Commission	I-64 Hampton Roads Express Lanes Network Segments 1A, 1B, and 4A	VA	Highway	TIFIA	Direct Loan	\$ 310	\$ 940	9/5/2024	2025	tbd
	Haymarket SL, LP	Haymarket Senior Living	NE	TOD	RRIF	Direct Loan	\$ 95	\$ 126	1/23/2024	2025	tbd
	High Rock Westminster Street, LLC	111 Westminster Street	RI	TOD	RRIF	Direct Loan	\$ 236	\$ 318	5/22/2024	2025	tbd
	High Valley Transit District	Campus Construction Project	UT	Transit	TIFIA	Direct Loan	\$ 20	\$ 45	7/31/2024	2025	tbd
	Hood River White Salmon Bridge Authority	Hood River White Salmon Bridge Replacement	OR	Highway	TIFIA	Direct Loan	\$ 105	\$ 575	6/10/2024	2025	tbd
	Joint Venture - Abq. Downtowner, LLC and Local Governme	The Downtowner	NM	TOD	RRIF	Direct Loan	\$ 39	\$ 54	9/14/2022	2026	tbd
	Joint Venture - Flagborough, LLC and Vineyard City	Vineyard Station Downtown Block 1	UT	TOD	TIFIA and RRIF	Direct Loan	\$ 600	\$ 850	4/17/2023	2025	tbd
	Lake Union Partners Seattle, LLC	Colman Building	WA	TOD	RRIF	Direct Loan	\$ 99	\$ 131	3/19/2024	2025	tbd

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							1/	2/	3/	4/	5/	6/	7/	8/
	Multnomah County	Earthquake Ready Burnside Bridge	OR	Highway	TIFIA	Direct Loan	\$ 347	\$ 1,054	7/1/2024	2025	tbd			
	New York City Economic Development Corporation	Hunts Point Terminal Produce Market Redevelopment	NY	Highway	TIFIA and RRIF	Direct Loan	\$ 225	\$ 650	7/10/2024	2025	tbd			
	New York Metropolitan Transportation Authority	Second Avenue Subway Phase 2	NY	Transit	TIFIA	Direct Loan	\$ 2,754	\$ 7,700	3/1/2024	2025	tbd			
	NewCo	Amtrak Texas High Speed Rail Development Project	TX	Rail	TIFIA and RRIF	Direct Loan	\$ 19,000	\$ 40,000	10/17/2023	2027	tbd			
	Old Town Lewisville Tenant I, LP	The Standard at Old Town Phase I	TX	TOD	RRIF	Direct Loan	\$ 73	\$ 106	4/23/2024	2025	tbd			
	Parkview Executive Center Joint Venture, RLLP	Quantum Ridge	VA	TOD	TIFIA	Direct Loan	\$ 324	\$ 662	3/15/2023	2026	tbd			
	Pennrose, LLC	Capitol Heights Metro TOD	MD	TOD	TIFIA	Direct Loan	\$ 12	\$ 55	8/1/2023	2026	tbd			
	Premier Project Management LLC	Renaissance Tower Adaptive Re-Use	TX	TOD	RRIF	Direct Loan	\$ 316	\$ 535	4/25/2024	2025	tbd			
	Relevant 12th Street Partners LLC	1200 S. Olive Street	CA	TOD	TIFIA	Direct Loan	\$ 65	\$ 164	3/5/2024	2026	tbd			
	Relevant Olive Partners LLC	845 S. Olive Street	CA	TOD	TIFIA	Direct Loan	\$ 61	\$ 141	3/5/2024	2026	tbd			
	Renewing Management, Inc	Singing Sands Suites	IN	TOD	TIFIA	Direct Loan	\$ 37	\$ 75	2/22/2024	2025	tbd			
	Renewing Management, Inc	Uptown Arts District Residences	IN	TOD	TIFIA	Direct Loan	\$ 48	\$ 97	3/12/2024	2026	tbd			
	Rose Community Development Company, LLC	South Orange Redevelopment	NJ	TOD	RRIF	Direct Loan	\$ 77	\$ 125	5/10/2024	2026	tbd			
	Salt Lake City Corporation	The Grove	UT	TOD	TIFIA	Direct Loan	\$ 82	\$ 168	9/1/2024	2026	tbd			
	Stadium View OZ, LLC	Stadium View Apartments	NC	TOD	RRIF	Direct Loan	\$ 44	\$ 59	12/20/2023	2025	tbd			
	The McCellan Highway Development Company, LLC	Suffolk Downs	MA	TOD	TIFIA	Direct Loan	\$ 361	\$ 738	12/20/2023	2025	tbd			
	The Michaels Organization	1350 Front Street	CA	TOD	RRIF	Direct Loan	\$ 300	\$ 390	3/11/2024	2027	tbd			
	The Michaels Organization	345 W. Ash Street	CA	TOD	RRIF	Direct Loan	\$ 368	\$ 490	3/11/2024	2027	tbd			
	Ulysses Development Group	Central Park Station	CO	TOD	RRIF or TIFIA	Direct Loan	\$ 98	\$ 292	1/24/2024	2025	tbd			
	Union Place Woodstock 1, LP	Union Place of Woodstock	IL	TOD	TIFIA	Direct Loan	\$ 10	\$ 26	12/28/2023	2025	tbd			
	UPSL Woodstock, LP	Union Place Senior Living of Woodstock	IL	TOD	TIFIA and RRIF	Direct Loan	\$ 55	\$ 73	12/20/2023	2025	tbd			
	Willow Avenue Apartments, LLC	The Faywell	IL	TOD	RRIF	Direct Loan	\$ 161	\$ 142	12/8/2023	2025	tbd			
	WS-Fenway-Twins Realty Venture LLC	55 Lansdowne	MA	TOD	RRIF	Direct Loan	\$ 290	\$ 386	9/23/2024	2026	tbd			
<b>Total Draft Letters of Interest</b>							<b>\$ 36,809</b>	<b>\$ 72,649</b>						

**Notes**

- 1/ TIFIA: Transportation Infrastructure Finance and Innovation Act; RRIF: Railroad Rehabilitation and Investment Financing
- 2/ Direct loan, loan guarantee, or line of credit
- 3/ Subject to change until financial close
- 4/ Subject to change until project completion
- 5/ Date the Build America Bureau received the customer's initial submission
- 6/ Date the Build America Bureau confirms the customer has provided all necessary information from the application
- 7/ Subject to change until financial close
- 8/ Subject to change until financial close; tbd: to be determined