

Report to Congress:

Transportation Infrastructure Finance and Innovation Act (TIFIA) Credit Assistance Letters of Interest and Applications
Fiscal Years 2020, 2021, and 2022

Title 23, United States Code, Section 609(b)

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Abbreviations, Acronyms, and Phrases Used in this Report

Build America Bureau or Bureau	National Surface Transportation and Innovative Finance Bureau
DOT	U.S. Department of Transportation
Louisiana DOTD	Louisiana State Department of Transportation and Development
FY	Fiscal Year
HRTAC	Hampton Roads, Virginia, Transportation Accountability Commission
LOI	Letter of Interest
Pub. L.	Public Law
Secretary	U.S. Secretary of Transportation
Sound Transit	Central Puget Sound, Washington, Regional Transit Authority
TIFIA	Transportation Infrastructure Finance and Innovation Act, Pub. L. 105-178, §§1501-04
U.S.C.	United States Code

Legislative Direction

Source: Title 23, United States Code (U.S.C.), Section 609(b)

Application Process Report.—(1) In general.—Not later than December 1, 2012, and annually thereafter, the Secretary shall submit to the Committee on Transportation and Infrastructure of the House of Representatives and the Committee on Environment and Public Works of the Senate a report that includes a list of all of the letters of interest and applications received from project sponsors for assistance under the TIFIA [Transportation Infrastructure Finance and Innovation Act of 1998] program during the preceding fiscal year. (2) Inclusions.—(A) In general.—Each report under paragraph (1) shall include, at a minimum, a description of, with respect to each letter of interest and application included in the report—

- (i) the date on which the letter of interest or application was received;
- (ii) the date on which a notification was provided to the project sponsor regarding whether the application was complete or incomplete;
- (iii) the date on which a revised and completed application was submitted (if applicable);
- (iv) the date on which a notification was provided to the project sponsor regarding whether the project was approved or disapproved; and
- (v) if the project was not approved, the reason for the disapproval.
- (B) Correspondence.—Each report under paragraph (1) shall include copies of any correspondence provided to the project sponsor in accordance with section 602(d) [informing the applicant whether its application is complete or incomplete and whether the Secretary approved or disapproved the application].

Introduction

This document responds to the legislative direction that the Secretary report on TIFIA letters of interest and applications DOT receives each fiscal year (FY). This report covers FYs 2020, 2021, and 2022. The body of the report summarizes the information, and Appendix A contains copies of Bureau correspondence regarding application completeness and approval.

TIFIA Background

The Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA)¹ established a program under which the U.S. Department of Transportation (DOT) may provide three forms of credit assistance – secured (direct) loans, loan guarantees, and standby lines of credit for eligible transportation projects. Unlike traditional grant programs, TIFIA aims to leverage Federal funds by attracting substantial private and other non-Federal co-investment in transportation projects, by providing long-term supplemental or subordinate financing, on flexible repayment terms.

¹ Pub. L. 105-178, §§1504-10.

Eligible borrowers include state departments of transportation, transit operators, toll road authorities, special purpose authorities, local governments, and private entities.

The assistance can cover up to 49 percent of eligible project costs, with the balance of funding coming from other lending sources, equity investors, user charges, tax revenues, and federal, state, and local grants. DOT policy typically limits assistance to 33 percent of eligible costs. Project sponsors often combine TIFIA loans with other capital markets debt, including the Bureau's private activity bond program.

TIFIA eligibility extends to the following types of projects: highways, bridges and tunnels; transit facilities and vehicles; operations and maintenance facilities; intercity bus and passenger rail vehicles and stations; intermodal freight facilities; intelligent transportation systems; port access and transfer facilities; rural infrastructure projects; state infrastructure bank rural projects funds; natural habitats that mitigate impact of transport projects, transit-oriented development projects, and most airport-related projects.

Borrowers must repay TIFIA credit assistance with interest from pledged revenue streams, such as new project-based revenues, general obligation bonds, or pledges of future tax revenue. Borrowers must achieve investment-grade credit ratings and meet other statutory and DOT project and financial requirements. DOT can tailor repayment terms depending on borrower needs and preferences, construction schedules, and useful lives of project elements.

The Build America Bureau (Bureau) within the DOT's Office of the Secretary of Transportation, Under Secretary of Transportation for Policy, manages the TIFIA program and other programs offering project sponsors credit support, tax-advantaged debt, targeted grant funding, and technical assistance.

Credit Assistance Process

Reflecting statute and DOT policy and practice, the credit assistance process formally begins when a project sponsor submits a draft letter of interest (LOI) to the Bureau. The Bureau provides its LOI template on the public website, which asks the sponsor to describe the project location, purpose, and cost; demonstrate the sponsor's ability to fulfill federal requirements for transportation projects and TIFIA eligibility; and outline the proposed financial plan, including requested TIFIA credit assistance, federal grants, state and local funds, and private investment. Bureau staff work with the project sponsor to ensure all requirements are met and identify statutory, regulatory, financing, timing, or other issues that could prevent or delay TIFIA assistance. This engagement between the Bureau and project sponsor helps the sponsor refine and complete its final LOI for DOT consideration.

² https://buildamerica.dot.gov/buildamerica/financing/forms/rrif-and-tifia-letter-interest-form-doc.

After DOT accepts the LOI, the Bureau begins creditworthiness review, underwriting, and negotiating assistance terms and conditions.³ External financial and legal professionals help the Bureau evaluate the proposed credit assistance terms and borrower creditworthiness. In most cases, project sponsors pay for the cost of the Bureau's outside advisors. Creditworthiness reviews involve evaluation of the plan of finance, financial model, feasibility of the anticipated pledged revenue, and other considerations.

The Bureau invites the project sponsor to apply formally for credit assistance after the Bureau confirms the borrower's and project's eligibility, creditworthiness, ability to repay federal credit assistance, and agreement on terms to protect the public interest, such as appropriate debt to income coverage ratios, rate covenants, and reserves. Project sponsors typically begin preparing their applications during creditworthiness review. The Bureau provides its application template on the public website. Within 30 days of receipt, the Bureau notifies the potential borrower whether its application is complete. The Bureau recommends the application for the Secretary's consideration, after the Bureau determines the application is complete. The Bureau notifies the applicant whether the Secretary approves or disapproves its application.

Letters of Interest and Applications

In FYs 2020, 2021, and 2022, the Bureau received 47 LOIs and accepted 34 applications, and DOT approved 36 applications (<u>Table 1</u>). The Secretary did not disapprove any applications in FYs 2020, 2021, or 2022.

Table 1. Nu	ımber of Letters	of Interest and	d Applications,	by Fiscal Year
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Fiscal Year	LOIs Received	Applications Received	Application Approved
2020	18	4	5
2021	24	25	20
2022	5	6	11
Total	47	35	36

The 47 LOIs requested almost \$18 billion in TIFIA credit assistance (<u>Table 2</u>). DOT provided more than \$15 billion in loans for the 36 approved applications. For ten projects in

3

³ In practice, Bureau staff often conduct steps concurrently, such as beginning creditworthiness reviews as the project sponsor is completing its final LOI.

⁴ https://buildamerica.dot.gov/buildamerica/financing/forms/rrif-and-tifia-application-form-doc.

Table 2, the potential borrower submitted an LOI and subsequently told the Bureau the potential borrower did not intend to submit an application.

FY 2021 volumes of LOIs and applications greatly exceeded those in other years due to borrower requests for refinancing and/or modifications to address COVID-19 pandemic financial impacts and falling interest rates. Eighteen projects in Table 2 have the † symbol after their names, indicating loan refinancings and/or modifications. Three projects in Table 2 have two entries, indicating they both completed an original loan and sought a refinancing and/or modification within FYs 2020, 2021, and 2022.

Table 2. Project Information and LOI and Application Dates, FYs 2020, 2021, and 2022, by LOI Received Date

†: Refinancing and/or modification. Italics: Estimated date.

FY 2020

FY 2021

FY 2022

Project				Requested			Application	
Name	Sponsor	Location	Туре	Assistance (\$ millions)	LOI Received	Received	Completeness Notice	Approval Notice
Hampton Roads Regional Priority Projects	Hampton Roads Transportation Accountability Commission (HRTAC)	Hampton Roads area, Virginia	Highway	501	5/4/2018	8/13/2019	9/12/2019	11/12/2019
Complete 540, Phase 1	North Carolina Turnpike Authority	Raleigh, North Carolina	Highway	499	1/9/2019	9/26/2019	10/16/2019	12/3/2019
Gilcrease Expressway West	Oklahoma Turnpike Authority	Tulsa, Oklahoma	Highway	120	6/4/2018	10/24/2019	10/30/2019	1/23/2020
Gerald Desmond Bridge Replacement†	Board of Harbor Commissioners	Long Beach, California	Highway	500	4/10/2019	1/31/2020	2/12/2020	4/13/2020
Operations and Maintenance Facility	San Luis Obispo Regional Transit Authority	San Luis Obispo, California	Highway	13	8/8/2019	7/8/2020	7/15/2020	8/17/2020
Nice-Middleton Bridge Replacement	Maryland Transportation Authority	Maryland- Virginia border	Highway	200	8/13/2019	7/9/2021	8/16/2021	3/22/2022
Glacier Park Airport Terminal Building Renovation and Expansion	Flathead Municipal Airport Authority	Kalispell, Montana	Airport	36	10/4/2019	Withdrawn or Inactive		ive
Capital Beltway Express Lanes Northern Extension†	Capital Beltway Express LLC	Northern Virginia	Highway	1,053	1/30/2020	1/19/2022	1/26/2022	2/23/2022
South County Operations and Maintenance Facility	Monterey-Salinas Transit District	Monterey, California	Transit	8	2/7/2020	9/9/2020	9/17/2020	10/2/2020

Table 2. Project Information and LOI and Application Dates, FYs 2020, 2021, and 2022, by LOI Received Date

†: Refinancing and/or modification. Italics: Estimated date.

FY 2020

FY 2021

FY 2022

	Project			Requested			Application	
Name	Sponsor	Location	Туре	Assistance (\$ millions)	LOI Received	Received	Completeness Notice	Approval Notice
Honolulu Rail Transit	Honolulu Authority for Rapid Transportation	Honolulu, Hawaii	Transit	600	2/10/2020	Wit	hdrawn or Inact	ive
183 North Mobility	Central Texas Regional Mobility Authority	Austin, Texas	Highway	250	2/27/2020	7/16/2021	8/12/2021	12/21/2021
183A Phase III, 183-S, and Manor Expressway†	Central Texas Regional Mobility Authority	Austin, Texas	Highway	449	2/27/2020	11/25/2020	12/22/2020	1/8/2021
Hampton Roads Regional Priority Projects†	HRTAC	Hampton Roads area, Virginia	Highway	501	4/9/2020	6/23/2021	6/30/2021	9/8/2021
I-64 Hampton Roads Bridge-Tunnel	HRTAC	Hampton and Norfolk, Virginia	Highway	1,163	4/9/2020	6/23/2021	6/30/2021	9/8/2021
Anzalduas Land Port of Entry Expansion	City of McAllen, Texas, and Anzalduas Bridge Board	McAllen, Texas	Highway	12	6/22/2020	Withdrawn or Inactive		ive
Vine Bus Maintenance Facility	Napa Valley Transportation Authority	Napa, California	Transit	20	8/3/2020	8/6/2021	8/26/2021	11/18/2021
I-405 Improvement†	Orange County Transportation Authority	Orange County, California	Highway	629	8/31/2020	2/11/2021	2/23/2021	8/31/2021
Mid-Coast Corridor†	San Diego County Regional Transportation Commission	San Diego County, California	Transit	537	9/4/2020	11/30/2020	12/22/2020	1/8/2021

FY 2022

Table 2. Project Information and LOI and Application Dates, FYs 2020, 2021, and 2022, by LOI Received Date

†: Refinancing and/or modification. *Italics: Estimated date.* FY 2020 FY 2021

Raleigh, North

Carolina

North Carolina

Turnpike Authority

Complete 540 Phase 1†

Project Application Requested Completeness Assistance LOI Approval Name Sponsor Location Type (\$ millions) Received Received Notice Notice Town Madison I-565 Town Madison Madison. Highway 27 9/24/2020 Withdrawn or Inactive Access Phase II Cooperative District Alabama Louisiana Department Lafayette, of Transportation and Highway I-49 South 87 9/28/2020 6/23/2021 6/30/2021 9/21/2021 Louisiana Development (DOTD) LA 3241: LA 36 to LA 435 Southeast Louisiana DOTD 9/28/2020 9/21/2021 Highway 27 6/23/2021 6/30/2021 Segment 2 Louisiana LA 3241: LA 435 to LA 40 Southeast Louisiana DOTD Highway 9/28/2020 9/21/2021 21 6/23/2021 6/30/2021 / LA 41 Segment 3 Louisiana Union Pacific Railroad Rural Louisiana Highway Louisiana DOTD 9/28/2020 6/23/2021 6/30/2021 9/21/2021 16 Overpass Near Bonita Statewide Bridge Program Multiple Highway and Cameron Ferry Louisiana DOTD 9/28/2020 8/18/2022 41 8/11/2022 8/18/2022 locations Crossing

Highway

499

10/22/2020

2/11/2021

2/23/2021

5/26/2021

Table 2. Project Information and LOI and Application Dates, FYs 2020, 2021, and 2022, by LOI Received Date

†: Refinancing and/or modification. Italics: Estimated date. FY 2020 FY 2021 FY 2022

Project			Requested			Application		
Name	Sponsor	Location	Туре	Assistance (\$ millions)	LOI Received	Received	Completeness Notice	Approval Notice
Federal Way Link Extension†	Central Puget Sound Regional Transit Authority (Sound Transit)	Seattle, Washington	Highway	629	11/6/2020	5/27/2021	6/23/2021	8/31/2021
Lynnwood Link Extension†	Sound Transit	Seattle, Washington	Transit	658	11/6/2020	5/27/2021	6/23/2021	8/31/2021
Northgate Link Extension†	Sound Transit	Seattle, Washington	Transit	615	11/6/2020	5/27/2021	6/23/2021	8/31/2021
Operations and Maintenance Facility East†	Sound Transit	Seattle, Washington	Transit	88	11/6/2020	5/27/2021	6/23/2021	8/31/2021
Downtown Redmond Link Extension†	Sound Transit	Seattle, Washington	Transit	521	11/6/2020	5/27/2021	6/23/2021	8/31/2021
East Link Light Rail†	Sound Transit	Seattle, Washington	Transit	1,330	11/6/2020	5/27/2021	6/23/2021	8/31/2021
Parallel Thimble Shoal Tunnel†	Chesapeake Bay Bridge and Tunnel District	Maryland- Virginia border	Highway	339	2/3/2021	7/7/2021	7/29/2021	11/18/2021
BelRed Street Network†	City of Bellevue, Washington	Bellevue, Washington	Highway	100	2/3/2021	7/6/2021	10/19/2021	12/29/21
Farley Post Office Building†	Empire State Development Corporation	New York, New York	Transit	607	2/19/2021	7/29/2021	8/11/2021	11/18/2021
Clearwater Multimodal Facility	Pinellas Suncoast Transit Authority	Clearwater, Florida	Transit	18	3/16/2021	With	ndrawn or Inac	tive

Table 2. Project Information and LOI and Application Dates, FYs 2020, 2021, and 2022, by LOI Received Date

†: Refinancing and/or modification. Italics: Estimated date.

FY 2020

FY 2021

FY 2022

Project			Requested			Application		
Name	Sponsor	Location	Туре	Assistance (\$ millions)	LOI Received	Received	Completeness Notice	Approval Notice
Grand Parkway†	Grand Parkway Transportation Corp	Houston, Texas	Highway	605	4/16/2021	6/9/2021	6/23/2021	8/11/2021
I-25 North Tolled Express Lanes	Colorado High- Performance Transportation Enterprise	Denver to Fort Collins, CO	Highway	191	4/29/2021	6/9/2023	6/23/2023	8/3/2023
Purple Line Light Rail†	Purple Line Transit Partners LLC	Montgomery County, Maryland	Transit	1,760	5/4/2021	1/6/2022	1/26/2022	3/4/2022
Rural Two-Lane Advancement and Management Plan Package 1	Oklahoma Capitol Improvement Authority	Rural Oklahoma	Highway	42	5/10/2021	2/4/2022	2/9/2022	5/27/2022
Americans with Disabilities Act Station Access, Public- Private Partnership Delivery	New York Metropolitan Transit Authority	New York, New York	Transit	281	6/18/2021	Withdrawn or Inactive		tive
Madera 41 South Expressway	Madera County	Madera County, California	Highway	48	7/16/2021	In Process		
Los Angeles Convention Center Expansion	City of Los Angeles, California	Los Angeles, California	Transit- oriented development	333	7/29/2021	Withdrawn or Inactive		
Highway 101: Carpinteria to Santa Barbara	Santa Barbara County Local Transportation Authority	Santa Barbara, California	Highway	75	8/2/2021	8/4/2022	8/18/2022	9/26/2022

Table 2. Project Information and LOI and Application Dates, FYs 2020, 2021, and 2022, by LOI Received Date

†: Refinancing and/or modification. Italics: Estimated date.

FY 2020

FY 2021

FY 2022

	Project						Application	
Name	Sponsor	Location	Туре	Requested Assistance (\$ millions)	LOI Received	Received	Completeness Notice	Approval Notice
Op Lanes Maryland Phase South	Maryland Department of Transportation	Montgomery County, Maryland	Highway	1,300	8/23/2021	Withdrawn or Inactive		tive
Quincy Bus Facility Modernization	Massachusetts Bay Transportation Authority	Quincy, Massachusetts	Transit	124	9/17/2021	5/5/2022	5/27/2022	In Process
Sonoma County Government Center Public- Private Partnership	Sonoma County, California	Santa Rosa, California	Transit- oriented development	750	9/30/2021	Withdrawn or Inactive		
Complete 540 Phase 2	North Carolina Turnpike Authority	Raleigh, North Carolina	Highway	314	11/12/2021	In Process		
Kings Area Regional Transit Center	Kings County Area Public Transit Agency	Hanford, California	Transit	10	3/22/2022	With	Withdrawn or Inactive	
I-105 Express Lanes	Los Angeles County Metro Transportation Authority	Los Angeles, California	Highway	299	5/25/2022	In Process		
Hilltop Tacoma Link Extension	Sound Transit	Tacoma, Washington	Transit	93	6/17/2022	4/9/2023	4/25/2023	5/2/2023
NE 130 th Street Infill Station	Sound Transit	Seattle, Washington	Transit	79	6/17/2022	4/9/2023	4/25/2023	5/2/2023

Appendix A: Bureau Correspondence on Application Completeness and Approval, by Date

October 16, 2019

Mr. Evan Rodewald Chief Financial Officer North Carolina Department of Transportation 1 South Wilmington Street Raleigh, North Carolina 27601 Via email: erodewald@ncdot.gov

Re: Complete 540 Project

Dear Mr. Rodewald:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on September 26, 2019, for the Complete 540 Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D.

Executive Director

October 30, 2019

Ms. Wendy Smith
Director of Finance and Revenue
Oklahoma Turnpike Authority
3500 North Martin Luther King Avenue
Oklahoma City, OK 73111-4295
Via email: wsmith@pikepass.com

Subject: Gilcrease Expressway West Project

Dear Ms. Smith:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on October 24, 2019, for the Gilcrease Expressway West Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



November 12, 2019

Mr. Kevin B. Page
Executive Director
Hampton Roads Transportation Accountability Commission
723 Woodlake Drive
Chesapeake, VA 23320
Via email: kpage@hrtac.org

Subject: Hampton Roads Transportation Accountability Commission ("HRTAC")

Regional Priority Projects

Dear Mr. Page:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the certain of HRTAC's Regional Priority Projects identified therein (collectively, the "Project"). that we determined to be complete in our letter to you dated September 12, 2019. We hereby notify you that on November 5, 2019, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Duane Callender, Director Credit Programs Office

Executive Director

1200 New Jersey Ave. SE Washington, DC 20590

December 3, 2019

Mr. Evan Rodewald Chief Financial Officer North Carolina Department of Transportation 1 South Wilmington Street Raleigh, North Carolina 27601 Via email: erodewald@ncdot.gov

Re: Complete 540 Project

Dear Mr. Rodewald:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Complete 540 Project ("Project") that we determined to be complete in our letter to you dated October 16, 2019. We hereby notify you that on November 18, 2019, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

1200 New Jersey Ave. SE Washington, DC 20590

January 23, 2020

Ms. Wendy Smith
Director of Finance and Revenue
Oklahoma Turnpike Authority
3500 North Martin Luther King Avenue
Oklahoma City, OK 73111-4295
Via email: wsmith@pikepass.com

Subject: Gilcrease Expressway West Project

Dear Ms. Smith:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Gilcrease Expressway West Project ("Project") that we determined to be complete in our letter to you dated October 30, 2019. We hereby notify you that on January 17, 2020, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D.

Executive Director

1200 New Jersey Ave. SE Washington, DC 20590

February 12, 2020

Mr. Sam Joumblat
Managing Director, Finance and Administration
Harbor Department of the City of Long Beach
4801 Airport Plaza Drive
Long Beach, CA 90815
Via email: sam.joumblat@polb.com

Re: Port of Long Beach Gerald Desmond Bridge Replacement Project

Dear Mr. Joumblat:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on January 31, 2020, for the Port of Long Beach Gerald Desmond Bridge Replacement Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



April 13, 2020

Mr. Sam Joumblat Managing Director, Finance and Administration Harbor Department of the City of Long Beach 4801 Airport Plaza Drive Long Beach, CA 90815

Via email: sam.joumblat@polb.com

Re: Port of Long Beach Gerald Desmond Bridge Replacement Project

Dear Mr. Joumblat:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Port of Long Beach Gerald Desmond Bridge Replacement Project ("Project") that we determined to be complete in our letter to you dated February 12, 2020. We hereby notify you that on April 9, 2020, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

MORTEZA Digitally signed by MORTEZA FARAJIAN Date: 2020.04.13 11:13:18 -04'00'





July 15, 2020

Geoff Straw
Executive Director
San Luis Obispo Regional Transit Authority
179 Cross Street
San Luis Obispo, CA 93401
Via email: gstraw@slorta.org

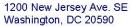
Re: RTA Operations and Maintenance Facility

Dear Mr. Straw:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on July 8, 2020, for the RTA Operations and Maintenance Facility ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

MORTEZA Digitally signed by MORTEZA FARAJIAN Date: 2020.07.15 14:00:35 -04'00'





August 17, 2020

Geoff Straw
Executive Director
San Luis Obispo Regional Transit Authority
179 Cross Street
San Luis Obispo, CA 93401
Via email: gstraw@slorta.org

Re: RTA Operations and Maintenance Facility

Dear Mr. Straw:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the RTA Operations and Maintenance Facility ("Project") that we determined to be complete in our letter to you dated July 15, 2020. We hereby notify you that on August 7, 2020, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

MORTEZA Digitally signed by MORTEZA FARAJIAN Date: 2020.08.17 13:02:09 -04'00'



September 17, 2020

Ms. Lisa Rheinheimer Assistant General Manager Monterey-Salinas Transit District 19 Upper Ragsdale Dr., Suite 200 Monterey, CA 93940

Via email: <u>lrheinheimer@mst.org</u>

Re: South County Operations and Maintenance Facility

Dear Ms. Rheinheimer:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on September 9, 2020, for the South County Operations and Maintenance Facility ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director

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December 22, 2020

Ms. Dawn Vettese
Strategic Capital Funding and ITOC Program Manager
San Diego County Regional Transportation Commission
401 B Street, Suite 800
San Diego, CA 92101
Via email: dvet@sandag.org

Re: Mid-Coast Corridor Transit Project

Dear Ms. Vettese:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on November 30, 2020, for the Mid-Coast Corridor Transit Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



December 22, 2020

Mr. William Chapman Chief Financial Officer Central Texas Regional Mobility Authority 3300 N IH-35, Suite 300 Austin, TX 78705

Via email: wchapman@ctrma.org

Subject: US183 Corridor Projects

Dear Mr. Chapman:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on November 25, 2020, for the US183 Phase III project, refinancing TIFIA loan for 183S project, and replacing TIFIA loan for 290E Phase III project (together, the "US183 Corridor Projects"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



January 8, 2021

Ms. Dawn Vettese
Strategic Capital Funding and ITOC Program Manager
San Diego County Regional Transportation Commission
401 B Street, Suite 800
San Diego, CA 92101
Via email: dvet@sandag.org

Re: Mid-Coast Corridor Transit Project

Dear Ms. Vettese:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Mid-Coast Corridor Transit Project ("Project"). We hereby notify you that the Secretary has approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



January 8, 2021

Mr. William Chapman Chief Financial Officer Central Texas Regional Mobility Authority 3300 N IH-35, Suite 300 Austin, TX 78705

Via email: wchapman@ctrma.org

Subject: US183 Corridor Projects

Dear Mr. Chapman:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the US183 Phase III project, refinancing TIFIA loan for 183S project, and replacing TIFIA loan for 290E Phase III project (together, the "US183 Corridor Projects"). We hereby notify you that the Secretary has approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



February 23, 2021

Mr. Robert L. Davis Department Manager, Treasury & Public Finance Orange County Transportation Authority 550 S. Main Street Orange, CA 92863

Via email: rdavis1@octa.net

Re: I-405 Improvement Project

Dear Mr. Davis:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on February 11, 2021, for the I-405 Improvement Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director

Ty Ty

Executive Director



February 23, 2021

Mr. David Roy
Director of Finance
North Carolina Turnpike Authority
1578 Mail Service Center
Raleigh, NC 27699-1578
Via email: dwroy@ncdot.gov

Re: Complete 540 Phase 1 Project

Dear Mr. Roy:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on February 11, 2021, for the Complete 540 Phase 1 Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



March 17, 2021

Ms. Hilda Flores
San Bernardino County Transportation Authority
1170 West Third Street, 2nd Floor
San Bernardino, CA 92410-1715
Via email: hflores@gosbcta.com

Re: I-10 Corridor Contract 1 Project

Dear Ms. Flores:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on March 5, 2021 for the I-10 Corridor Contract 1 Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



May 5, 2021

Ms. Cathi Buckley
Chief Financial Officer
Kiewit Meridiam Partners LLC
160 Inverness Drive West, Suite 110
Englewood, Colorado 80112
Via email: cathi.buckley@c70-kmp.com

Dear Ms. Buckley:

Re: Central 70 Project

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on April 29, 2021, for the Central 70 Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



May 14, 2021

Ms. Hilda Flores
San Bernardino County Transportation Authority
1170 West Third Street, 2nd Floor
San Bernardino, CA 92410-1715
Via email: hflores@gosbcta.com

Re: I-10 Corridor Contract 1 Project

Dear Ms. Flores:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the I-10 Corridor Contract 1 Project ("Project") that we determined to be complete in our letter to you dated April 22, 2021. We hereby notify you that on May 7, 2021, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



May 26, 2021

Mr. David Roy
Director of Finance
North Carolina Turnpike Authority
1578 Mail Service Center
Raleigh, NC 27699-1578
Via email: dwroy@ncdot.gov

Re: Complete 540 Phase 1 Project

Dear Mr. Roy:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Complete 540 Phase 1 Project ("Project") that we determined to be complete in our letter to you dated February 23, 2021. We hereby notify you that on May 24, 2021, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. This approval shall be valid until September 24, 2021. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project. Sincerely,



June 30, 2021

Mr. Barry Keeling
Undersecretary
Louisiana Department of Transportation and Development (LADOTD)
1201 Capitol Access Rd
Baton Rouge, LA 70802
Via email: Barry.Keeling@la.gov

Re: LA 3241 (LA36 to LA435), LA 3241 (LA435 to LA40), I-498 Ambassador Caffery/US90 Interchange and Union Pacific Rail Road Overpass

Dear Mr. Keeling:

Thank you for submitting Transportation Infrastructure and Financing Innovation Act ("TIFIA") applications for the LA 3241 (LA36 to LA435), LA 3241 (LA435 to LA40), I-49S Ambassador Caffery/US90 Interchange and Union Pacific Rail Road Overpass Projects ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan applications are complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on these Projects.

Sincerely,



June 30, 2021

Mr. Kevin B. Page
Executive Director
Hampton Roads Transportation Accountability Commission
723 Woodlake Drive
Chesapeake, VA 23320
Via email: kpage@hrtac.org

Subject: Hampton Roads Transportation Accountability Commission ("HRTAC")

Hampton Bridge Tunnel and refinancing of 2019 TIFIA loan for the Regional Priority

Projects

Dear Mr. Page:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Hampton Roads Transportation Accountability Commission ("HRTAC") Hampton Bridge Tunnel Project and the refinancing of the 2019 TIFIA loan for the Regional Priority Projects. The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,



August 11, 2021

Mr. Douglas Carr
Project Director, Moynihan Station Development Corporation 380 9th Avenue, 2nd floor
New York, NY 10001
douglas.carr@esd.ny.gov

Subject: Farley Building Transportation Project

Dear Mr. Carr:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on July 29, 2021, for the Farley Building Transportation Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



August 12, 2021

Mr. William Chapman Chief Financial Officer Central Texas Regional Mobility Authority 3300 N IH-35, Suite 300 Austin, TX 78705

Via email: wchapman@ctrma.org

Subject: US183 North Mobility Project

Dear Mr. Chapman:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on July 16, 2021, for the US183 North Mobility Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



August 16, 2021

Mr. Allen W. Garman Director of Treasury & Debt Maryland Transportation Authority 2310 Broening Highway, 2nd Floor Baltimore, MD 21224

Via email: agarman@mdta.state.md.us

Re: Governor Harry W. Nice Memorial/Senator Thomas "Mac" Middleton ("Nice-Middleton") Bridge Replacement Project

Dear Mr. Garman:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on July 9, 2021, for the Nice-Middleton Bridge Replacement Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



August 26, 2021

Ms. Cathi Buckley Chief Financial Officer Kiewit Meridiam Partners LLC 160 Inverness Drive West, Suite 110 Englewood, Colorado 80112

Via email: cathi.buckley@c70-kmp.com

Re: Central 70 Project

Dear Ms. Buckley:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Central 70 Project ("Project") that we determined to be complete in our letter to you dated May 5, 2021. We hereby notify you that on August 3, 2021, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. This approval shall be valid for four months from the approval date. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D.

Executive Director



August 26, 2021

Ms. Kate Miller **Executive Director** Napa Valley Transportation Authority 625 Burnell Street Napa, CA 94559-3420 Via email: kmiller@nvta.ca.gov

Re: Vine Bus Maintenance Facility

Dear Ms. Miller:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on August 6, 2021, for the Vine Bus Maintenance Facility ("Project"). (We note that your organization previously referred to this Project as the "Vine Transit Maintenance Facility".)

The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D.

Executive Director



August 31, 2021

Mr. Robert L. Davis Department Manager, Treasury & Public Finance Orange County Transportation Authority 550 S. Main Street Orange, CA 92863

Via email: rdavis1@octa.net

Re: I-405 Improvement Project

Dear Mr. Davis:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the I-405 Improvement Project ("Project") that we determined to be complete in our letter to you dated February 23, 2021. We hereby notify you that on August 2, 2021, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. This approval shall be valid for four months from the approval date. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. **Executive Director**



August 31, 2021

Ms. Tracy Butler Chief Financial Officer Central Puget Sound Regional Transit Authority 401 South Jackson Street Seattle, WA 98104

Via email: tracy.butler@soundtransit.org

Re: Downtown Redmond Link Extension and Refinancing East Link Extension and MCA Loans Project

Dear Ms. Butler:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Downtown Redmond Link Extension and Refinancing East Link Extension and MCA Loans Project ("Project"). We hereby notify you that the Secretary approved the application on August 13, 2021, for all of the TIFIA loans requested therein: Downtown Redmond Link Extension, East Link Extension, Northgate Link Extension, Operations & Maintenance Facility: East, Lynnwood Link Extension, and Federal Way Link Extension. All of these loans were approved on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. This approval shall be valid for four months from the approval date. Closing on any of the TIFIA loans and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



September 8, 2021

Mr. Kevin B. Page
Executive Director
Hampton Roads Transportation Accountability Commission
723 Woodlake Drive
Chesapeake, VA 23320
Via email: kpage@hrtac.org

Subject: Hampton Roads Transportation Accountability Commission ("HRTAC")

Hampton Bridge Tunnel and Refinancing of 2019 TIFIA loan for the Regional Priority

Projects

Dear Mr. Page:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Hampton Roads Transportation Accountability Commission's ("HRTAC") Hampton Bridge Tunnel Project and the refinancing of the 2019 TIFIA loan for the Regional Priority Projects ("Projects") that we determined to be complete in our letter to you dated June 30, 2021. We hereby notify you that on August 23, 2021, the Deputy Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. This approval shall be valid for four months from the approval date. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



September 21, 2021

Mr. Barry Keeling
Undersecretary
Louisiana Department of Transportation and Development
1201 Capitol Access Rd
Baton Rouge, LA 70802
Via email: Barry.Keeling@la.gov

Re: LA 3241 (LA36 to LA435), LA 3241 (LA435 to LA40), I-49S: Ambassador Caffery/US90 Interchange and Union Pacific Railroad Overpass

Dear Mr. Keeling:

The Department of Transportation ("Department") has reviewed the individual Transportation Infrastructure and Financing Innovation Act ("TIFIA") applications for the LA 3241 (LA36 to LA435), LA 3241 (LA435 to LA40), I-49S: Ambassador Caffery/US90 Interchange, and Union Pacific Railroad Overpass Projects ("Projects") that we determined to be complete in our letter to you dated June 30, 2021. We hereby notify you that on August 23, 2021, the Deputy Secretary approved each of the TIFIA applications on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. These approvals shall be valid for four months from the date of execution. Closing on the TIFIA loans and obligation of funds for each Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on these Projects.

Sincerely,

Morteza Farajian, Ph.D.

Executive Director Build America Bureau



November 18, 2021

Mr. Douglas Carr Project Director Moynihan Station Development Corporation 380 9th Avenue, 2nd Floor New York, NY 10001

Via email: douglas.carr@esd.ny.gov

Subject: Farley Building Transportation Project

Dear Mr. Carr:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Farley Building Transportation Project ("Project") that we determined to be complete in our letter to you dated August 11, 2021. We hereby notify you that on October 7, 2021, the Deputy Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



November 18, 2021

Ms. Kate Miller **Executive Director** Napa Valley Transportation Authority 625 Burnell Street Napa, CA 94559-3420

Via email: kmiller@nvta.ca.gov

Re: Vine Bus Maintenance Facility

Dear Ms. Miller:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Vine Bus Maintenance Facility ("Project") that we determined to be complete in our letter to you dated August 26, 2021. We hereby notify you that on November 2, 2021, the Deputy Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D.

Executive Director



November 18, 2021

Mr. Thomas R. Anderson, III Deputy Executive Director, Finance & Operations Chesapeake Bay Bridge and Tunnel District 32386 Lankford Highway Cape Charles, VA 23310

Via email: tanderson@cbbt.com

Re: Parallel Thimble Shoal Tunnel

Dear Mr. Anderson:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Parallel Thimble Shoal Tunnel ("Project"). We hereby notify you that on August 23, 2021, the Deputy Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



December 21, 2021

Mr. James M. Bass Executive Director Central Texas Regional Mobility Authority 3300 N IH-35, Suite 300 Austin, TX 78705

Via email: mtemple@ctrma.org
Via email: jhernandez@ctrma.org

Re: US183 North Mobility Project

Dear Mr. Bass:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the US183 North Mobility Project ("Project"). We hereby notify you that on December 16, 2021, the Secretary approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



January 26, 2022

Michael Discenza Capital Beltway Express LLC 7900 Westpark Drive Suite T500 Tysons, VA 22102

Via email: mdiscenza@transurban.com

Re: Capital Beltway Express Lanes Northern Extension Project

Dear Mr. Discenza:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on January 19, 2022, for the Capital Beltway Express Lanes Northern Extension Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director



January 26, 2022

Doran Bosso Deputy CEO Purple Line Transit Partners LLC 6811 Kenilworth Avenue, Suite 601 Riverdale, Maryland 20737

Via E-mail: <u>Doran.Bosso@purplelinepartners.com</u>

Re: Purple Line Light Rail Transit Project

Dear Mr. Bosso:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") application on January 6, 2022, for the Purple Line Light Rail Transit Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D. Executive Director

February 23, 2022

Michael Discenza Capital Beltway Express LLC 7900 Westpark Drive Suite T500 Tysons, VA 22102

Via email: mdiscenza@transurban.com

Re: Capital Beltway Express Lanes Northern Extension Project

Dear Mr. Discenza:

Build America Bureau

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Capital Beltway Express Lanes Northern Extension Project ("Project") that we determined to be complete in our letter to you dated January 26, 2022. We hereby notify you that on February 17, 2022, the Deputy Secretary, exercising the authority of the Secretary pursuant to 49 CFR §1.22, approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,



Executive Director

1200 New Jersey Ave. SE Washington, DC 20590

March 4, 2022

Doran Bosso
Deputy CEO
Purple Line Transit Partners LLC
6811 Kenilworth Avenue, Suite 601
Riverdale, Maryland 20737

Via E-mail: <u>Doran.Bosso@purplelinepartners.com</u>

Re: Purple Line Light Rail Transit Project

Dear Mr. Bosso:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") application for the Purple Line Light Rail Transit Project ("Project") that we determined to be complete in our letter to you dated January 26, 2022. We hereby notify you that on February 28, 2022, the Deputy Secretary, exercising the authority of the Secretary pursuant to 49 CFR §1.22, approved the TIFIA application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,



March 22, 2022

Mr. Allen W. Garman Director of Treasury & Debt Maryland Transportation Authority 2310 Broening Highway, 2nd Floor Baltimore, MD 21224

Via email: agarman@mdta.state.md.us

Re: Governor Harry W. Nice Memorial/Senator Thomas "Mac" Middleton ("Nice-Middleton") Bridge Replacement Project

Dear Mr. Garman:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") loan application for the Nice-Middleton Bridge Replacement Project ("Project"). We hereby notify you that on March 15, 2022, the Deputy Secretary, exercising the authority of the Secretary pursuant to 49 CFR §1.22, approved the TIFIA loan application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,

Morteza Farajian, Ph.D.



May 27, 2022

Via E-Mail
Ms. Chelley Hilmes
Director of Finance and Administration
Oklahoma Department of Transportation
200 N.E. 21stStreet
Oklahoma City, OK 73105
chilmes@odot.org

Re: Rural 2-Lane Advancement And Management Plan ("RAAMP") Package 1

Dear Ms. Hilmes:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") loan application for the RAAMP Package 1 Project ("Project"). This letter confirms that, on December 15, 2021, the Department invited the Oklahoma Department of Transportation ("ODOT") to submit a final application for a TIFIA loan for the Project. On February 4, 2022, the Department received a final application from ODOT, and, on February 9, 2022, the Department determined the application to be complete.

We further hereby notify you that on March 21, 2022, the Deputy Secretary, exercising the authority of the Secretary pursuant to 49 CFR §1.22, approved the TIFIA loan application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,



Executive Director

1200 New Jersey Ave. SE Washington, DC 20590

May 27, 2022

Via E-Mail
Patrick Landers
Treasurer
Massachusetts Bay Transportation Authority
10 Park Plaza Suite 3730
Boston, Massachusetts 02116
PLanders@MBTA.com

Re: Quincy Bus Facility Modernization Project

Dear Mr. Landers:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") loan application on May 5, 2022, for the Quincy Bus Facility Modernization Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,



August 18, 2022

Via E-mail
Mr. Sarkes Khachek
Director of Programming
Santa Barbara County Association of Governments
260 N San Antonio Road, Suite B

Santa Barbara, CA 93110-1315

skhachek@sbcag.org

Re: Highway 101: Carpinteria to Santa Barbara Project

Dear Mr. Khachek:

Thank you for submitting a Transportation Infrastructure and Financing Innovation Act ("TIFIA") loan application on August 4, 2022, for the Highway 101: Carpinteria to Santa Barbara Project ("Project"). The Department of Transportation has reviewed this information and has determined that the TIFIA loan application is complete. As required by statute, we will notify you within 60 days of the date of this letter as to whether the TIFIA loan application has been approved or disapproved. We look forward to continuing to work with you on this Project.

Sincerely,



August 18, 2022

Via E-Mail
Mr. Barry Keeling
Undersecretary
Louisiana Department of Transportation and Development (LADOTD)
1201 Capitol Access Rd
Baton Rouge, LA 70802
Barry.Keeling@la.gov

Re: Statewide Bridge Program and New Ferry Boat & Cameron Ferry Crossing Projects

Dear Mr. Keeling:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure Finance and Innovation Act ("TIFIA") loan applications for the Statewide Bridge Program and New Ferry Boat/Cameron Ferry Crossing Projects ("Projects") and determined that each application was complete on July 20, 2022. In addition, we hereby notify you that on August 8, 2022, the Deputy Secretary, exercising the authority of the Secretary pursuant to 49 CFR §1.22, approved each TIFIA loan application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on each of the TIFIA loans and obligation of funds for each Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on these Projects.

Sincerely,



September 26, 2022

Via E-mail

Santa Barbara County Local Transportation Authority c/o Mr. Sarkes Khachek Director of Programming Santa Barbara County Association of Governments 260 N San Antonio Road, Suite B Santa Barbara, CA 93110-1315 skhachek@sbcag.org

Re: Highway 101: Carpinteria to Santa Barbara Project

Dear Mr. Khachek:

The Department of Transportation ("Department") has reviewed the Transportation Infrastructure and Financing Innovation Act ("TIFIA") loan application for the Highway 101: Carpinteria to Santa Barbara Project ("Project") that we determined to be complete in our letter to you dated August 18, 2022. (In our prior correspondence, we incorrectly noted the proposed TIFIA loan borrower as the Santa Barbara County Association of Governments, instead of the Santa Barbara County Local Transportation Authority as indicated in the loan application.)

We hereby notify you that on September 1, 2022, the Deputy Secretary, exercising the authority of the Secretary pursuant to 49 CFR §1.22, approved the TIFIA loan application on the basis of terms reviewed and approved by the Department's Council on Credit and Finance. Closing on the TIFIA loan and obligation of funds for the Project are subject to agreement of terms and conditions acceptable to the Department. We look forward to continuing to work with you on this Project.

Sincerely,