U.S. DEPARTMENT OF TRANSPORATION COUNCIL ON CREDIT AND FINANCE (CCF) MEETING October 17, 2017 2:30PM – 3:30PM Lincoln Room

- 1. Outreach and Project Development
 - a) No assignments of Specialized Project Development Lead assistance
 - b) No updates on project progress in completing Project Development Plans
 - c) No additional project updates
- 2. Credit
 - a) No overviews of new projects
 - b) No action items
 - c) No additional project updates
- 3. Portfolio
 - a) SBX/SR 125 Payoff
 - a. CCF received a briefing on the pending repayment in full of the SBX/SR125 TIFIA loan in the amount of approximately \$168 million
 - b) No updates (annual) on evolution of portfolio risk
 - c) No additional project updates
- 4. Policy and Process
 - a) Credit Guidelines Update
 - a. CCF received a briefing on the development of credit guidelines, which is anticipated to be complete in December 2017
 - b) RRIF Transit Oriented Development (TOD)
 - a. CCF received a briefing on potential guidelines for considering TOD projects for RRIF financing