U.S. DEPARTMENT OF TRANSPORATION COUNCIL ON CREDIT AND FINANCE (CCF) MEETING March 15, 2017

1. Outreach and Project Development

- a) No recommendations for assignment of Specialized Project Development Lead assistance
- b) No updates on project progress in completing Project Development Plans
- c) No additional project updates

2. Credit

- a) No overviews of new projects
- b) Action items
 - i. TIFIA loan application for the C470 Express Lanes project in Denver, CO: The Council deferred action on the TIFIA loan application for the C470 Express Lanes project.
 - ii. TIFIA loan application for the Sound Transit Operations & Maintenance Facility East (OMFE) project in Seattle, WA: The Council deferred action on the TIFIA loan application for the Sound Transit OMFE project.
- c) Additional project updates
 - i. Update on Monroe Expressway (NC)
 - ii. Update on Transform66 (VA)

3. Portfolio

- a) Briefings on projects in Bureau portfolio or projects requesting major modifications
 - i. Briefing on the SH 130 (TX) TIFIA loan
- b) No updates (annual) on evolution of portfolio risk
- c) Additional project updates
 - i. Update on Denver Union Station (CO)

4. Policy and Process