

DOT COUNCIL ON CREDIT AND FINANCE MEETING

December 14, 2016

AGENDA

1. Outreach and Project Development
 - a) No briefings on assignment of Specialized Project Development Lead assistance
 - b) No updates on project progress in completing Project Development Plans
 - c) Additional project updates
 - i. Chicago Union Station Redevelopment Emerging Project Agreement (EmPA)
Submission: The Council recommended to the Executive Director of the Build America Bureau the acceptance of the Chicago Union Station Redevelopment into the EmPA program.
2. Credit
 - a) No overviews of new projects
 - b) Action item (votes to grant credit)
 - i. Sound Transit Master Credit Agreement (Washington State) and Sound Transit Northgate project: The Council approved the Sound Transit Master Credit Agreement and recommended advancement of the Northgate project to the Secretary for approval of the loan application, the first project under the Sound Transit Master Credit Agreement.
 - c) No additional project updates
3. Portfolio
 - a) No briefings on projects in Bureau portfolio or projects requesting major modifications
 - b) No updates (annual) on evolution of portfolio risk
 - c) No additional project updates
4. Policy and Process
 - i. Briefing on the updated Bureau Credit Program Guide, which consolidates Program Guide language for both TIFIA and RRIF.