

DOT CREDIT COUNCIL MEETING

December 18, 2014

AGENDA

1. Action Items:

- (a) Application for a \$967 million RRIF loan from New York MTA for the implementation of positive train control for Long Island Railroad and Metro-North Commuter Railroad - the Council recommended to the FRA Administrator the approval of the New York MTA's application contingent on the satisfaction of terms acceptable to the FRA Administrator
- (b) Application for a \$1.75 billion PAB allocation from All Aboard Florida Holdings LLC for the All Aboard Florida Project - the Council recommended to the Under Secretary of Transportation for Policy the approval of the PAB allocation to the All Aboard Florida Project contingent on the satisfaction of terms acceptable to the Under Secretary

2. Briefings:

- (a) Application for a \$7 million RRIF loan from Arkansas and Missouri Railroad Company for the acquisition and financing of three locomotives
- (b) Letter of Interest from the Indiana Finance Authority for a \$162 million TIFIA loan for the East End Crossing Project
- (c) Letter of Interest for a \$208 million TIFIA loan from Portsmouth Gateway Group for the Portsmouth Bypass Project

3. Monthly Reports

- (a) TIFIA
- (b) Title XI
- (c) RRIF
- (d) PABs