

**DOT CREDIT COUNCIL MEETING**  
**August 16, 2013**

**AGENDA**

1. Action Items:

- (a) IFA request for a \$12 million Title XI loan guarantee application from J.R. Gray Barge, Inc. to finance the construction of three ocean-going barges - the Council deferred action as MARAD further analyzes the financing details submitted in the application
- (b) Port of Long Beach's application for a \$216 million TIFIA loan to finance the construction of the Gerald Desmond Bridge Project - the Council recommended to the Secretary of Transportation the approval of the Port of Long Beach's application
- (c) North Carolina Department of Transportation's request for indicative, non-binding terms for its \$189 million TIFIA loan request for the I-77 HOT Lanes Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the North Carolina Department of Transportation for the I-77 HOT Lanes Project

2. Briefings:

- (a) Application for a \$2 billion PAB allocation for the I-4 Ultimate Improvements Project in Orlando, FL from the Florida DOT on behalf of a private developer to be selected after the ongoing procurement process
- (b) Update on the Letter of Interest from the Kentucky Public Transportation Infrastructure Authority for a \$424 million TIFIA loan for the Louisville Southern Indiana Ohio River Bridges Project – Downtown Crossing

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs