

DOT CREDIT COUNCIL MEETING
December 11, 2012

AGENDA

1. Action Items:

- (a) Montreal, Maine & Atlantic Railway (MMA) request to modify its existing RRIF loan to release the lien on the Van Buren Segment of railway for its proposed sale - the Council recommended to the FRA Administrator modifying the MMA loan to allow for the release of the lien on the Van Buren Segment
- (b) IFA request for \$2.7 million RRIF application of Eastern Maine Railway Company (EMR) for acquiring the Van Buren Segment from MMA - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis
- (c) IFA request for \$45 million RRIF application of EMR for acquiring locomotives and freight rail cars - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Application for a \$450 million PAB allocation for the North Tarrant Express Facility, Phases 3A and 3B (TX) from the NTE Mobility Partners (Meridian and Cintra)

3. Monthly Reports

- (a) RRIF
- (b) Title XI
- (c) TIFIA
- (d) PABs