

DOT CREDIT COUNCIL MEETING

July 23, 2014

AGENDA

1. Action Items:

- (a) Ohio Department of Transportation's request for indicative, non-binding terms for up to a \$230 million TIFIA loan request for the Portsmouth Bypass Project - the Council recommended approving the issuance of the indicative, non-binding term sheet to the Ohio Department of Transportation for the Portsmouth Bypass Project
- (b) Request from the Ohio Department of Transportation to extend its \$610 million PAB allocation for the Portsmouth Bypass Project - the Council recommended to the Acting Under Secretary of Transportation for Policy approval to extend the PAB allocation for the Portsmouth Bypass Project
- (c) Application for a \$13 million RRIF loan from Great Western Railway of Colorado for the rehabilitation of track, new interchange track and a rail yard expansion - the Council recommended to the FRA Administrator the approval of the Great Western Railway of Colorado's application contingent on the successful negotiation of terms acceptable to the FRA Administrator
- (d) IFA request for a \$362.7 million Title XI loan guarantee application from Crowley ConRo, LLC for the construction of two LNG powered ConRo vessels - the Council recommended to the Acting MARAD Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Letter of Interest for a \$1.326 billion TIFIA loan from Sound Transit for the East Link Light Rail Project
- (b) Letter of Interest for a \$950 million TIFIA loan from I-4 Mobility Partners for the I-4 Ultimate Improvements Project

3. Monthly Reports

- (a) TIFIA
- (b) RRIF
- (c) Title XI
- (d) PABs