

DOT CREDIT COUNCIL MEETING

February 21, 2014

AGENDA

1. Action Items:

- (a) IFA request for a \$13 million RRIF loan from Great Western Railway of Colorado to rehabilitate and expand its rail facilities - the Council recommended to the FRA Administrator the hiring of an IFA for application analysis
- (b) Application for a \$600 million PAB allocation for the SH 288 Toll Lanes Project near Houston, TX from the Texas DOT on behalf of a private developer to be selected after the ongoing procurement process - the Council recommended to the Acting Under Secretary of Transportation for Policy approval of the PAB allocation to the SH 288 Toll Lanes Project

2. Briefings:

- (a) Briefing on the Letter of Interest from the Port of Long Beach for a \$325 million TIFIA loan for the Gerald Desmond Bridge Project
- (b) Briefing on the Letters of Interest from MWAA, Fairfax County and Loudon County for \$1.874 billion in TIFIA loans for the Dulles Corridor Metrorail Project

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs