

DOT CREDIT COUNCIL MEETING

January 16, 2014

AGENDA

1. Action Items:

- (a) Pasha Hawaii Shipping Company, LLC's application for a \$125 million Title XI loan guarantee for the financing of one container/ro-ro vessel - the Council recommended to the Acting MARAD Administrator the approval of the Pasha Hawaii Shipping Company, LLC's application
- (b) IFA request for a \$12 million Title XI loan guarantee application from Gray Offshore (formerly requested as J.R. Gray Barge, Inc.) to finance the construction of three ocean-going barges - the Council recommended to the Acting MARAD Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Application for a \$700 million PAB allocation for the SH 288 Toll Lanes Project near Houston, TX from the Texas DOT on behalf of a private developer to be selected after the ongoing procurement process
- (b) Office of Small and Disadvantaged Business Utilization's Short Term Lending Program briefing

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs