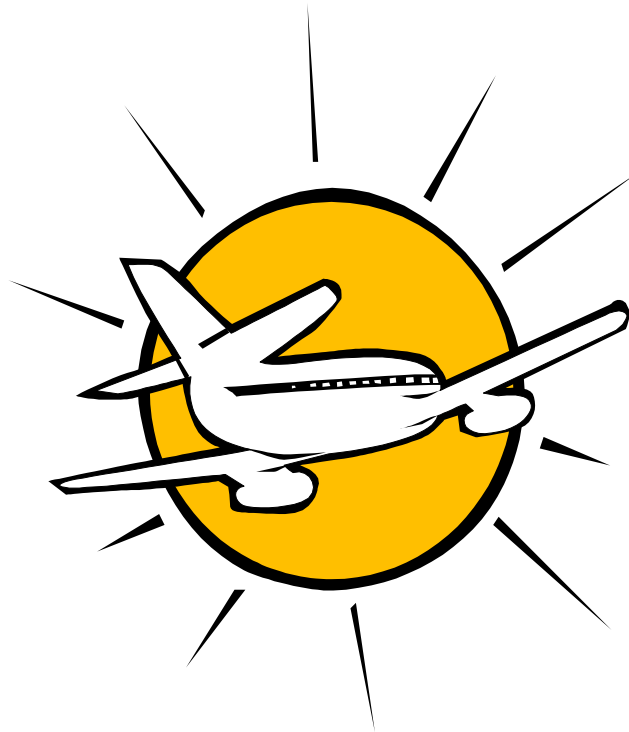

DOMESTIC AIRLINE FARES CONSUMER REPORT



Second Quarter 2005 Passenger and Fare Information

February 2006



U.S. Department of Transportation
Office of Aviation Analysis

FARE INFORMATION FOR CONSUMERS

Each month the Department of Transportation releases an [Air Travel Consumer Report](#) that includes information about various service quality elements, including flight delays, mishandled baggage, and oversales, and a variety of other types of consumer complaints.

In response to an increasing number of inquiries from consumers about domestic airline prices the Department's Office of Aviation Analysis decided to release a quarterly fare report. The first such report, for the third quarter of 1996, was released in June 1997.

The initial report provided information about average prices being paid by consumers in the 1,000 largest domestic city-pair markets within the 48 contiguous states. These markets account for about 75 percent of all 48-state passengers and 70 percent of total domestic passengers. Information regarding all 6,771 city-pair markets for the second quarter of 2005 is available at <http://ostpxweb.dot.gov/aviation/>. Once at the site, select the Domestic Issues button, then select the Consumer Airfare Report link.

Table 1 of this report continues to cover the 1,000 largest city-pair markets in the 48 contiguous states. For each of the 1,000 largest city-pair markets, Table 1 lists the number of one-way passenger trips per day, the nonstop distance, the average market fare, and identifies the airlines with the largest market share and the lowest average fare; market share and average fares are provided for both airlines. Average fares are average prices paid by all fare paying passengers. They therefore cover first class fares paid to carriers offering such service but do not cover free tickets, such as those awarded by carriers offering frequent flyer programs.

Airlines tend to offer a wide variety of prices in any given market and it is unlikely that the average fares from this report will be the same as any particular fare offered. Nevertheless, information about average fares charged, including fares charged by dominant carriers and lower-cost competing carriers where available, can provide useful consumer information. Also, fare comparisons between markets allow consumers to further evaluate prices.

In particular, a high average fare in a market is an indication that a broad range of fares is available and that the number of seats sold at low fares are likely to be both very limited and subject to various travel restrictions. In such markets travelers must make extra efforts to get the lowest price for the service they want. Advice laid out in the fact sheet prepared by the Department's Aviation Consumer Protection Division—*Getting the Best Air Fare*—will help consumers accomplish this. This fact sheet can be obtained by requesting a copy at (202) 366-2220 or via the World Wide Web at: <http://airconsumer.ost.dot.gov/publications/bestfare.htm>.

To assist consumers in making average fare comparisons, Table 1 segregates markets by mileage block, since distance is a major factor that affects the level of prices charged. Markets are then sorted within each mileage block by fare amount, from the highest average fare to the lowest. Consumers should understand that because carriers tend to

offer a variety of prices in a market, carriers with higher average prices might offer some seats at prices as low as, or even lower than, carriers with much lower average prices.

The information contained in Table 1 reveals that in many markets the average fares are quite different from carrier-to-carrier. In some instances this reflects differences in service, such as connecting versus nonstop service, or service to different area airports. Note that the “lowest fare carrier” is the carrier with the lowest average fare that has at least a 10 percent share of the traffic in the market, except for markets where only a single carrier has a 10 percent or greater share. In such markets the carrier with the lowest average fare is identified even if its market share is less than 10 percent. In some markets the “market average” fare will be lower than the fare for the ‘lowest fare carrier’ because several carriers that do not individually account for a 10 percent share can collectively account for a significant share. Often they charge lower average fares than individual carriers with greater market participation.

In Table 2, the data are summarized by city. The information provided includes the number of city-pair markets with 100,000 or more passengers in the top 1,000 in either comparison period that involve each city (e.g., three for Lubbock), the number of passengers traveling to and from each city in the specified markets, the average fare, average fare per mile (yield), and average distance traveled. The data are sorted by distance.

Data are provided for markets that experienced changes in average fares of at least 30 percent compared with one year ago. Markets with large increases are shown in Table 3 and markets with large decreases are shown in Table 4. Each market’s average fare and total passenger count are provided, along with the absolute and percent change in both average fares and passengers.

Table 5 provides detailed fare information for short-haul, high-fare markets. For a more complete explanation, please read the introductory information at the beginning of Table 5 itself.

Table 6, which is available on the Internet only, is the expanded version of Table 1 that lists all city-pair markets that average at least 10 passengers each day.

Table 7 provides fare premiums for airports in the top 1,000 city pairs, and demonstrates the impact of low-fare service and hub domination on fare levels.

Footnotes and a key for carrier codes used in this report can be found at the end of the report. This report is also available at <http://ostpxweb.dot.gov/aviation/> in Adobe Acrobat PDF format. Telephone inquiries should be referred to (202) 366-1053.

Market and Carrier Fare Information
Top 1,000 Contiguous State City-Pair Markets
Second Quarter 2005

Table 1

City-Pair	Market Data			Largest Carrier			Lowest Fare Carrier 1/			
	Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/	
Distance Block - 101-150 miles										
Portland, OR	Seattle, WA	129	436	146	AS	99.75	146	AS	99.75	146
Austin, TX	Houston, TX	148	621	91	WN	70.52	91	CO	28.31	90
Distance Block - 151-200 miles										
Boston, MA	New York, NY	200	4,967	158	DL	39.59	138	US	29.24	137
Miami, FL	Orlando/Kissimmee, FL	193	246	115	AA	88.78	111	AA	88.78	111
Austin, TX	Dallas/Ft. Worth, TX	190	1,512	95	WN	79.91	92	WN	79.91	92
Dallas/Ft. Worth, TX	Oklahoma City, OK	181	405	90	WN	68.89	83	WN	68.89	83
Houston, TX	San Antonio, TX	192	743	88	WN	70.45	86	WN	70.45	86
Las Vegas, NV	Ontario, CA	197	1,177	81	WN	90.12	81	WN	90.12	81
Ft. Lauderdale, FL	Tampa/St. Petersburg/Lakeland, FL	197	1,074	81	WN	99.34	81	WN	99.34	81
Chicago, IL	Indianapolis, IN	177	483	80	AA	39.92	86	WN	39.15	68
Ft. Lauderdale, FL	Orlando/Kissimmee, FL	178	491	80	WN	94.12	80	DL	3.62	80
Baltimore, MD	Norfolk, VA	159	263	77	WN	98.62	76	WN	98.62	76
Tampa/St. Petersburg/Lakeland, FL	West Palm Beach, FL	174	251	75	WN	100.00	75	WN	100.00	75
Oakland/Berkeley, CA	Reno, NV	180	312	75	WN	100.00	75	WN	100.00	75
Reno, NV	San Jose/Palo Alto, CA	188	364	72	WN	99.79	72	WN	99.79	72
Hartford, CT/Springfield, MA	Philadelphia, PA	196	530	64	WN	56.51	52	WN	56.51	52
Distance Block - 201-250 miles										
Atlanta, GA	Nashville, TN	214	248	232	DL	96.23	234	NW	1.60	160
Detroit, MI	Indianapolis, IN	231	235	232	NW	86.59	246	WN	6.54	116
Manchester, NH	New York, NY	209	231	222	US	46.82	203	US	46.82	203
Detroit, MI	Milwaukee, WI	238	222	222	NW	95.55	223	UA	1.68	175
Pittsburgh, PA	Washington, DC	205	441	183	DH	55.22	111	DH	55.22	111
Atlanta, GA	Charlotte, NC	227	454	150	DL	66.22	154	FL	10.73	121
New York, NY	Washington, DC	229	5,458	141	DL	31.99	139	DH	10.33	100
Washington, DC	White Plains, NY	247	365	122	DH	69.17	105	DH	69.17	105
Atlanta, GA	Savannah, GA	215	347	120	DL	80.88	124	FL	18.55	100
New York, NY	Syracuse, NY	209	652	119	B6	57.36	87	B6	57.36	87
Raleigh/Durham, NC	Washington, DC	227	825	107	AA	35.13	112	DH	25.20	89
Greensboro/High Point, NC	Washington, DC	248	331	105	DH	62.48	90	DH	62.48	90
Miami, FL	Tampa/St. Petersburg/Lakeland, FL	204	283	105	AA	98.17	105	AA	98.17	105
Chicago, IL	Detroit, MI	235	2,536	97	NW	44.45	98	WN	21.72	85
Corpus Christi, TX	Houston, TX	201	359	94	WN	67.03	91	WN	67.03	91
Dallas/Ft. Worth, TX	Houston, TX	247	4,523	90	WN	67.33	88	WN	67.33	88
Las Vegas, NV	Santa Ana, CA	226	1,473	90	HP	59.79	92	WN	39.69	86
Dallas/Ft. Worth, TX	San Antonio, TX	248	2,038	89	WN	79.33	84	WN	79.33	84
Dallas/Ft. Worth, TX	Tulsa, OK	237	773	88	WN	72.36	82	WN	72.36	82
Glendale/Burbank, CA	Las Vegas, NV	223	2,165	85	WN	90.16	84	WN	90.16	84
Las Vegas, NV	Los Angeles, CA	236	3,826	84	WN	50.11	83	UA	21.15	76
Seattle, WA	Spokane, WA	224	1,288	78	AS	73.59	80	WN	26.04	70
Baltimore, MD	Islip/Long Island, NY	220	625	77	WN	99.21	77	WN	99.21	77

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Kansas City, MO	St. Louis, MO	237	521	75	WN	100.00	75	WN	100.00	75
Las Vegas, NV	Long Beach, CA	231	664	72	B6	90.59	71	B6	90.59	71
Philadelphia, PA	Providence, RI	238	1,045	62	WN	62.31	54	WN	62.31	54
<u>Distance Block - 251-300 miles</u>										
New York, NY	Norfolk, VA	296	378	219	US	38.11	199	DL	11.43	160
New York, NY	Richmond, VA	292	606	203	US	52.11	176	DL	23.01	161
New York, NY	Portland, ME	284	293	187	US	47.35	165	US	47.35	165
Chicago, IL	Cincinnati, OH	264	600	187	DL	46.49	192	AA	30.26	180
Milwaukee, WI	Minneapolis/St.Paul, MN	297	447	182	NW	82.19	183	YX	15.81	175
Atlanta, GA	Jacksonville, FL	270	783	141	DL	75.05	148	FL	24.39	115
Atlanta, GA	Pensacola, FL	272	240	129	DL	66.71	135	FL	32.10	116
Syracuse, NY	Washington, DC	298	431	128	DH	50.08	104	DH	50.08	104
Boston, MA	Philadelphia, PA	280	1,773	122	US	59.82	143	FL	30.15	77
Philadelphia, PA	Pittsburgh, PA	267	1,039	119	US	52.36	161	WN	39.84	60
Rochester, NY	Washington, DC	296	344	112	DH	64.15	93	DH	64.15	93
Newport News/Hampton/Wmsburg, VA	New York, NY	288	357	112	FL	98.58	111	FL	98.58	111
Burlington, VT	New York, NY	267	495	109	B6	64.88	89	B6	64.88	89
New York, NY	Rochester, NY	264	1,257	105	B6	69.67	81	B6	69.67	81
Buffalo, NY	Washington, DC	296	395	101	DH	66.32	83	DH	66.32	83
Chicago, IL	St. Louis, MO	258	2,000	96	AA	44.82	102	WN	44.81	86
Chicago, IL	Columbus, OH	296	1,480	95	WN	51.54	81	WN	51.54	81
Glendale/Burbank, CA	San Jose/Palo Alto, CA	296	1,327	95	WN	99.92	95	WN	99.92	95
Las Vegas, NV	San Diego, CA	258	2,280	86	WN	79.36	86	WN	79.36	86
Baltimore, MD	Raleigh/Durham, NC	255	546	84	WN	95.45	83	WN	95.45	83
Las Vegas, NV	Phoenix, AZ	256	2,911	83	WN	79.65	79	WN	79.65	79
Boise, ID	Salt Lake City, UT	291	287	82	WN	56.37	76	WN	56.37	76
Chicago, IL	Louisville, KY	286	721	82	WN	74.65	74	WN	74.65	74
Harlingen, TX	Houston, TX	295	599	82	WN	90.73	82	WN	90.73	82
Dallas/Ft. Worth, TX	Lubbock, TX	293	842	79	WN	85.26	76	WN	85.26	76
Baltimore, MD	Hartford, CT/Springfield, MA	283	903	78	WN	97.97	77	WN	97.97	77
Portland, OR	Spokane, WA	279	646	76	WN	59.68	71	WN	59.68	71
Boise, ID	Spokane, WA	287	414	74	WN	71.39	71	WN	71.39	71
Albany, NY	Baltimore, MD	288	556	74	WN	97.87	73	WN	97.87	73
Baltimore, MD	Buffalo, NY	281	715	73	WN	96.34	72	WN	96.34	72
Manchester, NH	Philadelphia, PA	290	1,101	60	WN	64.77	52	WN	64.77	52
<u>Distance Block - 301-350 miles</u>										
New York, NY	Pittsburgh, PA	340	1,000	273	US	53.23	293	DH	10.88	158
Atlanta, GA	Louisville, KY	321	227	232	DL	86.98	246	NW	6.97	99
Charlotte, NC	Nashville, TN	329	225	210	US	88.85	211	DH	1.17	162
Albuquerque, NM	Denver, CO	349	336	174	F9	61.62	169	F9	61.62	169
Glendale/Burbank, CA	San Francisco, CA	326	234	164	UA	98.83	164	UA	98.83	164
Los Angeles, CA	San Francisco, CA	337	1,931	147	UA	61.30	157	AS	10.03	112
Charlotte, NC	Washington, DC	330	840	146	US	47.08	190	DH	40.82	97
Atlanta, GA	Memphis, TN	332	801	142	DL	63.58	153	FL	24.03	109
Atlanta, GA	Greensboro/High Point, NC	306	399	135	DL	97.69	135	DL	97.69	135
Chicago, IL	Minneapolis/St.Paul, MN	349	3,028	123	NW	51.67	120	TZ	12.92	100
Hartford, CT/Springfield, MA	Washington, DC	326	822	120	US	41.22	147	DH	34.09	89
Albany, NY	Washington, DC	325	456	113	DH	57.00	88	DH	57.00	88
Columbus, OH	Washington, DC	322	632	110	US	37.23	127	DH	33.77	92

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Cleveland, OH	Washington, DC	310	705	108	CO	51.01	118	DH	23.05	84
Houston, TX	New Orleans, LA	305	1,998	106	WN	63.52	104	WN	63.52	104
San Jose/Palo Alto, CA	Santa Ana, CA	342	1,837	102	WN	58.62	99	WN	58.62	99
Buffalo, NY	New York, NY	301	2,251	99	B6	63.16	86	B6	63.16	86
Glendale/Burbank, CA	Oakland/Berkeley, CA	325	2,698	97	WN	99.68	97	WN	99.68	97
Austin, TX	Lubbock, TX	341	271	95	WN	97.65	95	WN	97.65	95
Los Angeles, CA	San Jose/Palo Alto, CA	308	2,030	95	WN	83.92	92	WN	83.92	92
Los Angeles, CA	Oakland/Berkeley, CA	337	3,331	94	WN	96.00	94	WN	96.00	94
Chicago, IL	Cleveland, OH	316	1,918	92	WN	38.22	79	WN	38.22	79
Phoenix, AZ	Santa Ana, CA	338	1,823	89	WN	52.15	84	WN	52.15	84
Ontario, CA	San Jose/Palo Alto, CA	333	1,057	89	WN	99.51	89	WN	99.51	89
Dallas/Ft. Worth, TX	Little Rock, AR	304	749	85	WN	74.98	79	WN	74.98	79
Las Vegas, NV	Reno, NV	345	1,688	85	WN	91.68	86	HP	8.20	72
Dallas/Ft. Worth, TX	Midland/Odessa, TX	319	619	82	WN	88.19	80	WN	88.19	80
Baltimore, MD	Columbus, OH	336	574	82	WN	90.99	80	WN	90.99	80
Kansas City, MO	Oklahoma City, OK	313	259	81	WN	99.11	79	WN	99.11	79
Phoenix, AZ	San Diego, CA	304	2,223	81	WN	74.30	79	WN	74.30	79
Albuquerque, NM	Tucson, AZ	321	224	81	WN	92.63	77	WN	92.63	77
Ontario, CA	Phoenix, AZ	325	1,284	81	WN	80.87	78	WN	80.87	78
Birmingham, AL	New Orleans, LA	321	368	81	WN	96.36	79	WN	96.36	79
Boise, ID	Portland, OR	344	689	81	WN	53.82	75	WN	53.82	75
Baltimore, MD	Cleveland, OH	314	748	80	WN	54.31	80	CO	44.57	78
Amarillo, TX	Dallas/Ft. Worth, TX	324	687	79	WN	81.95	74	WN	81.95	74
Baltimore, MD	Providence, RI	328	1,534	79	WN	97.95	79	WN	97.95	79
Ft. Lauderdale, FL	Jacksonville, FL	318	865	79	WN	99.57	79	WN	99.57	79
Albuquerque, NM	Phoenix, AZ	328	1,335	78	WN	85.98	77	WN	85.98	77
El Paso, TX	Phoenix, AZ	347	564	76	WN	83.70	75	WN	83.70	75
Omaha, NE	St. Louis, MO	342	407	74	WN	94.55	71	WN	94.55	71
Philadelphia, PA	Raleigh/Durham, NC	336	1,576	70	US	52.41	79	WN	39.42	57
Distance Block - 351-400 miles										
Cleveland, OH	Philadelphia, PA	363	275	253	CO	45.47	253	CO	45.47	253
Kansas City, MO	Minneapolis/St.Paul, MN	393	401	237	NW	90.88	241	YX	1.51	183
Atlanta, GA	Cincinnati, OH	373	479	198	DL	93.87	202	NW	3.51	89
Baltimore, MD	Charlotte, NC	360	385	167	US	57.58	198	FL	29.53	101
San Francisco, CA	Santa Ana, CA	372	672	166	UA	60.70	179	AA	35.72	144
Denver, CO	Salt Lake City, UT	391	750	162	DL	35.97	152	DL	35.97	152
Atlanta, GA	Raleigh/Durham, NC	356	1,071	143	DL	67.61	162	FL	30.42	100
Atlanta, GA	Gulfport/Biloxi, MS	352	228	125	FL	58.76	104	FL	58.76	104
Providence, RI	Washington, DC	372	813	125	US	48.21	152	DH	29.96	86
Houston, TX	Little Rock, AR	393	302	123	WN	51.51	119	WN	51.51	119
Corpus Christi, TX	Dallas/Ft. Worth, TX	354	402	115	WN	65.53	111	WN	65.53	111
Ontario, CA	Reno, NV	394	253	115	WN	97.22	115	WN	97.22	115
Greenville/Spartanburg, SC	Washington, DC	396	413	112	DH	60.31	104	DH	60.31	104
Las Vegas, NV	Sacramento, CA	397	1,645	109	WN	75.73	109	HP	22.64	108
Las Vegas, NV	San Jose/Palo Alto, CA	386	1,761	105	WN	71.86	104	WN	71.86	104
Los Angeles, CA	Reno, NV	390	654	104	WN	64.20	107	AS	31.97	97
Baltimore, MD	Boston, MA	370	1,347	103	FL	73.82	94	FL	73.82	94
Oakland/Berkeley, CA	Santa Ana, CA	371	2,284	99	WN	68.99	100	AS	24.54	95
Las Vegas, NV	Salt Lake City, UT	368	1,097	98	WN	67.10	93	HP	11.46	80
Myrtle Beach, SC	Washington, DC	372	235	95	NK	48.53	81	NK	48.53	81
Glendale/Burbank, CA	Sacramento, CA	358	1,713	94	WN	98.95	94	WN	98.95	94
Los Angeles, CA	Sacramento, CA	373	1,891	92	WN	83.87	91	WN	83.87	91

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Oakland/Berkeley, CA	Ontario, CA	361	1,925	91	WN	99.12	91	WN	99.12	91
Ontario, CA	Sacramento, CA	389	2,067	91	WN	98.50	90	WN	98.50	90
Houston, TX	Jackson/Vicksburg, MS	359	346	86	WN	75.33	81	WN	75.33	81
Glendale/Burbank, CA	Phoenix, AZ	369	1,473	84	WN	74.11	83	WN	74.11	83
Long Beach, CA	Oakland/Berkeley, CA	353	1,312	82	B6	99.99	82	B6	99.99	82
Los Angeles, CA	Phoenix, AZ	370	2,452	81	WN	72.35	77	WN	72.35	77
San Diego, CA	Tucson, AZ	367	545	79	WN	94.29	76	WN	94.29	76
Las Vegas, NV	Tucson, AZ	365	717	78	WN	86.80	77	WN	86.80	77
Boise, ID	Seattle, WA	399	866	78	AS	57.24	82	WN	41.29	72
Baltimore, MD	Manchester, NH	377	1,378	76	WN	98.16	76	WN	98.16	76
Distance Block - 401-450 miles										
Charlotte, NC	Philadelphia, PA	447	419	312	US	79.19	333	CO	2.54	120
Columbus, OH	Philadelphia, PA	405	276	277	US	73.76	287	US	73.76	287
Dallas/Ft. Worth, TX	Memphis, TN	432	319	218	AA	70.34	219	NW	24.93	214
Atlanta, GA	Columbus, OH	446	463	198	DL	79.47	212	US	5.77	107
Minneapolis/St.Paul, MN	St. Louis, MO	449	618	191	NW	60.71	205	AA	32.81	169
Baltimore, MD	Detroit, MI	408	344	191	NW	83.06	197	WN	10.87	152
Cincinnati, OH	Washington, DC	411	468	187	DL	82.05	201	NW	4.98	106
New York, NY	Raleigh/Durham, NC	431	1,769	168	AA	43.54	167	US	18.36	133
Cleveland, OH	New York, NY	425	1,261	164	CO	82.98	168	AA	10.57	139
Atlanta, GA	Orlando/Kissimmee, FL	403	1,661	160	DL	65.31	170	FL	33.58	140
Atlanta, GA	Tampa/St. Petersburg/Lakeland, FL	406	1,507	156	DL	69.26	166	FL	28.84	130
Austin, TX	New Orleans, LA	445	232	153	WN	66.21	154	WN	66.21	154
Cleveland, OH	Raleigh/Durham, NC	416	241	152	CO	71.14	158	WN	11.42	123
San Diego, CA	San Francisco, CA	447	933	151	UA	94.61	151	UA	94.61	151
Atlanta, GA	New Orleans, LA	425	854	151	DL	67.58	161	FL	30.20	129
Boston, MA	Washington, DC	413	3,680	148	US	34.59	192	DH	21.33	92
Atlanta, GA	Dayton, OH	432	495	139	DL	59.13	148	FL	38.51	124
Atlanta, GA	Indianapolis, IN	432	693	138	DL	65.38	152	FL	25.60	108
Atlanta, GA	Sarasota/Bradenton, FL	445	318	136	DL	59.92	145	FL	38.38	121
Charleston, SC	Washington, DC	444	653	136	DH	43.81	111	DH	43.81	111
Indio/Palm Springs, CA	San Francisco, CA	421	383	131	AS	87.22	129	AS	87.22	129
Knoxville, TN	Washington, DC	436	387	129	DH	54.11	109	DH	54.11	109
Columbia, SC	Washington, DC	408	472	126	DH	54.80	102	DH	54.80	102
Houston, TX	Midland/Odessa, TX	441	444	124	WN	62.70	119	WN	62.70	119
Houston, TX	Oklahoma City, OK	419	630	123	WN	53.26	118	WN	53.26	118
Dallas/Ft. Worth, TX	New Orleans, LA	448	1,331	123	WN	64.92	118	WN	64.92	118
Burlington, VT	Washington, DC	442	376	122	DH	57.74	109	DH	57.74	109
Manchester, NH	Washington, DC	418	509	113	DH	46.20	87	DH	46.20	87
Las Vegas, NV	San Francisco, CA	414	1,730	112	UA	54.34	114	HP	44.30	109
Detroit, MI	St. Louis, MO	440	870	108	NW	58.47	119	WN	38.72	87
Reno, NV	Santa Ana, CA	415	270	107	AQ	45.08	93	AQ	45.08	93
Las Vegas, NV	Oakland/Berkeley, CA	407	2,448	106	WN	80.58	107	HP	16.06	106
Detroit, MI	Washington, DC	405	1,861	106	NW	63.99	112	DH	13.01	97
Akron/Canton, OH	New York, NY	402	478	106	FL	95.91	103	FL	95.91	103
Nashville, TN	Raleigh/Durham, NC	443	498	103	WN	90.47	99	WN	90.47	99
San Diego, CA	San Jose/Palo Alto, CA	417	2,177	102	WN	76.59	101	WN	76.59	101
Columbus, OH	St. Louis, MO	410	309	100	WN	48.20	82	WN	48.20	82
Oakland/Berkeley, CA	San Diego, CA	446	2,941	100	WN	98.75	100	WN	98.75	100
Sacramento, CA	Santa Ana, CA	404	1,428	99	WN	95.58	99	WN	95.58	99
Chicago, IL	Pittsburgh, PA	412	1,356	98	UA	37.46	118	WN	31.28	55

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Chicago, IL	Nashville, TN	409	1,334	97	WN	60.97	86	WN	60.97	86
Baltimore, MD	Dayton, OH	406	320	96	FL	87.86	92	FL	87.86	92
Chicago, IL	Omaha, NE	423	1,034	95	WN	61.68	77	WN	61.68	77
Chicago, IL	Kansas City, MO	405	2,130	93	WN	54.75	84	WN	54.75	84
Cleveland, OH	Nashville, TN	448	446	89	WN	72.16	86	WN	72.16	86
Reno, NV	Salt Lake City, UT	422	285	89	WN	54.05	86	WN	54.05	86
Portland, OR	Reno, NV	444	528	85	WN	92.34	83	WN	92.34	83
<u>Distance Block - 451-500 miles</u>										
Boston, MA	Pittsburgh, PA	496	427	276	US	76.88	290	US	76.88	290
Detroit, MI	Philadelphia, PA	453	687	229	NW	65.09	246	US	24.42	202
Charlotte, NC	Detroit, MI	500	310	227	NW	47.31	247	US	36.58	210
Dallas/Ft. Worth, TX	Kansas City, MO	461	767	223	AA	92.03	225	WN	4.74	171
Atlanta, GA	St. Louis, MO	483	638	216	DL	53.79	224	AA	39.43	213
Chicago, IL	Memphis, TN	491	403	204	AA	37.92	189	AA	37.92	189
Columbus, OH	New York, NY	483	987	201	CO	32.99	274	US	27.49	158
Atlanta, GA	Little Rock, AR	453	251	190	DL	78.47	210	NW	19.11	100
Denver, CO	Oklahoma City, OK	495	266	186	UA	53.68	180	UA	53.68	180
Buffalo, NY	Chicago, IL	473	322	184	UA	40.27	211	WN	19.67	85
Denver, CO	Omaha, NE	472	385	170	F9	50.93	169	F9	50.93	169
Greensboro/High Point, NC	New York, NY	461	831	162	US	43.16	137	US	43.16	137
Atlanta, GA	Richmond, VA	481	555	160	DL	91.72	163	FL	4.46	101
Boston, MA	Richmond, VA	474	286	148	US	68.17	151	UA	16.99	136
Charlotte, NC	Orlando/Kissimmee, FL	468	500	143	US	85.09	141	FL	3.08	137
Boston, MA	Norfolk, VA	468	230	140	AA	71.35	134	AA	71.35	134
New Orleans, LA	San Antonio, TX	495	253	135	WN	74.76	132	WN	74.76	132
Detroit, MI	Nashville, TN	457	652	134	NW	68.89	138	WN	28.35	121
Portland, ME	Washington, DC	494	552	128	DH	54.92	112	DH	54.92	112
Indianapolis, IN	Washington, DC	499	669	126	US	48.13	152	DH	34.27	93
Dallas/Ft. Worth, TX	Harlingen, TX	461	389	126	WN	97.20	125	WN	97.20	125
Houston, TX	Tulsa, OK	453	743	125	WN	53.05	122	WN	53.05	122
Louisville, KY	Washington, DC	474	398	121	DH	56.22	92	DH	56.22	92
El Paso, TX	San Antonio, TX	496	362	121	WN	96.38	121	AA	2.58	117
Albuquerque, NM	Las Vegas, NV	487	726	120	WN	82.03	126	HP	16.54	92
Reno, NV	San Diego, CA	488	408	113	WN	72.12	117	AQ	18.84	91
Atlantic City, NJ	Myrtle Beach, SC	466	251	111	NK	100.00	111	NK	100.00	111
Birmingham, AL	Orlando/Kissimmee, FL	478	333	110	WN	70.76	103	WN	70.76	103
Houston, TX	Lubbock, TX	475	333	109	WN	61.58	108	WN	61.58	108
Birmingham, AL	Tampa/St. Petersburg/Lakeland, FL	460	330	108	WN	83.42	102	WN	83.42	102
Jacksonville, FL	Nashville, TN	484	349	106	WN	88.90	104	WN	88.90	104
Cleveland, OH	St. Louis, MO	487	490	104	WN	53.28	88	WN	53.28	88
New Orleans, LA	Tampa/St. Petersburg/Lakeland, FL	487	643	103	WN	90.42	100	WN	90.42	100
Sacramento, CA	San Diego, CA	480	2,362	96	WN	97.10	95	WN	97.10	95
Baltimore, MD	Louisville, KY	495	582	93	WN	92.43	92	WN	92.43	92
Oklahoma City, OK	St. Louis, MO	462	277	93	WN	61.06	81	WN	61.06	81
Nashville, TN	New Orleans, LA	471	508	92	WN	90.05	88	WN	90.05	88
Portland, OR	Sacramento, CA	479	1,239	89	WN	67.91	86	WN	67.91	86
Kansas City, MO	Nashville, TN	491	452	87	WN	89.99	83	WN	89.99	83
Los Angeles, CA	Tucson, AZ	451	916	79	WN	97.21	78	WN	97.21	78
<u>Distance Block - 501-550 miles</u>										
Detroit, MI	Minneapolis/St. Paul, MN	528	682	235	NW	85.73	247	AA	4.36	132

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Chicago, IL	Rochester, NY	528	223	224	UA	52.73	239	DH	10.14	170
Detroit, MI	Hartford, CT/Springfield, MA	548	248	215	NW	74.89	226	WN	8.16	164
Indianapolis, IN	Minneapolis/St.Paul, MN	503	400	199	NW	82.57	207	YX	1.13	96
Cincinnati, OH	Philadelphia, PA	507	385	198	DL	69.58	194	DL	69.58	194
Charlotte, NC	New York, NY	543	1,811	194	US	60.47	190	US	60.47	190
Atlanta, GA	Norfolk, VA	516	303	178	DL	90.72	178	US	3.91	162
Denver, CO	Kansas City, MO	533	716	168	F9	61.32	163	F9	61.32	163
Charlotte, NC	Tampa/St. Petersburg/Lakeland, FL	508	380	158	US	79.65	156	FL	3.35	150
Detroit, MI	New York, NY	508	2,991	155	NW	60.56	160	NK	19.35	103
Detroit, MI	Raleigh/Durham, NC	501	383	155	NW	74.38	158	WN	11.09	124
Atlanta, GA	West Palm Beach, FL	545	758	150	DL	68.45	161	FL	29.89	124
Portland, OR	San Francisco, CA	550	676	147	UA	50.30	163	AS	45.18	127
Atlanta, GA	Ft. Myers, FL	515	484	145	DL	68.44	151	FL	29.27	130
Akron/Canton, OH	Atlanta, GA	528	340	140	FL	63.77	128	FL	63.77	128
Sacramento, CA	Salt Lake City, UT	532	409	134	DL	82.55	132	DL	82.55	132
Atlanta, GA	Washington, DC	547	4,074	130	DL	58.27	147	FL	20.58	102
Hartford, CT/Springfield, MA	Raleigh/Durham, NC	532	351	130	AA	60.68	130	WN	21.33	128
Amarillo, TX	Houston, TX	538	272	127	WN	54.33	125	WN	54.33	125
Baltimore, MD	Indianapolis, IN	515	360	123	WN	70.76	124	CO	6.90	106
Savannah, GA	Washington, DC	520	436	123	DH	63.40	110	DH	63.40	110
Austin, TX	El Paso, TX	528	357	122	WN	95.69	122	WN	95.69	122
Boise, ID	Las Vegas, NV	520	292	122	WN	82.71	119	WN	82.71	119
Atlanta, GA	Pittsburgh, PA	526	922	121	DL	64.71	124	FL	20.49	110
Jacksonville, FL	New Orleans, LA	513	223	114	WN	68.21	98	WN	68.21	98
Atlanta, GA	Newport News/Hampton/Wmsburg, VA	508	498	112	FL	58.37	109	FL	58.37	109
Orlando/Kissimmee, FL	Raleigh/Durham, NC	534	639	111	WN	44.65	98	WN	44.65	98
Oakland/Berkeley, CA	Portland, OR	543	1,247	105	WN	61.49	104	WN	61.49	104
Phoenix, AZ	Salt Lake City, UT	507	1,295	104	WN	56.22	104	WN	56.22	104
Jacksonville, FL	Norfolk, VA	543	322	102	WN	78.72	95	WN	78.72	95
New Orleans, LA	Orlando/Kissimmee, FL	550	730	96	WN	91.87	93	WN	91.87	93
Akron/Canton, OH	Boston, MA	549	299	91	FL	95.99	89	FL	95.99	89
Distance Block - 551-600 miles										
Dallas/Ft. Worth, TX	Omaha, NE	585	284	226	AA	86.13	226	UA	2.40	205
Dallas/Ft. Worth, TX	St. Louis, MO	551	790	220	AA	90.75	225	NW	2.79	132
Chicago, IL	Harrisburg, PA	594	245	202	UA	58.31	210	AA	34.14	185
Chicago, IL	Greensboro/High Point, NC	590	248	201	UA	74.96	208	NW	5.54	136
Charlotte, NC	Chicago, IL	599	849	201	UA	38.72	205	US	34.56	201
Cincinnati, OH	New York, NY	589	1,077	200	DL	75.38	201	DL	75.38	201
Cincinnati, OH	Minneapolis/St.Paul, MN	596	267	171	DL	68.05	164	DL	68.05	164
Birmingham, AL	Dallas/Ft. Worth, TX	597	285	170	AA	75.18	165	AA	75.18	165
Dayton, OH	New York, NY	554	353	162	US	44.63	142	UA	12.22	133
Atlanta, GA	Cleveland, OH	554	604	161	DL	58.37	164	CO	36.18	155
Indianapolis, IN	Philadelphia, PA	587	353	160	US	80.21	152	WN	4.54	141
Chicago, IL	Tulsa, OK	585	349	158	AA	63.43	154	AA	63.43	154
Boston, MA	Cleveland, OH	563	422	153	CO	89.74	152	DL	1.95	132
Atlanta, GA	Ft. Lauderdale, FL	581	1,721	150	DL	65.82	161	FL	31.07	129
Atlanta, GA	Detroit, MI	594	1,274	149	DL	50.19	145	DL	50.19	145
Atlanta, GA	Miami, FL	595	1,515	148	DL	52.44	159	FL	19.70	127
Chicago, IL	Little Rock, AR	552	336	143	AA	64.98	144	WN	30.94	136

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Atlanta, GA	Baltimore, MD	576	1,481	143	DL	71.20	149	FL	24.44	127
Birmingham, AL	Chicago, IL	584	352	142	WN	78.47	134	WN	78.47	134
Birmingham, AL	Houston, TX	570	355	141	CO	47.20	142	WN	45.83	139
Myrtle Beach, SC	New York, NY	563	722	137	NK	60.51	130	NK	60.51	130
Nashville, TN	Washington, DC	562	692	129	DH	44.62	105	DH	44.62	105
Albuquerque, NM	Dallas/Ft. Worth, TX	580	781	129	WN	66.71	126	WN	66.71	126
Ontario, CA	Salt Lake City, UT	558	305	127	DL	63.14	123	DL	63.14	123
Salt Lake City, UT	San Jose/Palo Alto, CA	585	338	124	DL	77.46	124	WN	20.68	122
El Paso, TX	Las Vegas, NV	584	396	118	WN	81.14	118	HP	17.39	115
Dallas/Ft. Worth, TX	El Paso, TX	562	932	117	WN	71.21	114	WN	71.21	114
Oakland/Berkeley, CA	Salt Lake City, UT	588	720	115	WN	83.43	116	DL	15.12	107
Salt Lake City, UT	Santa Ana, CA	588	730	115	DL	91.27	114	DL	91.27	114
Raleigh/Durham, NC	Tampa/St. Petersburg/Lakeland, FL	587	543	109	WN	56.52	98	WN	56.52	98
Baltimore, MD	Nashville, TN	587	854	108	WN	93.31	107	US	2.77	106
Los Angeles, CA	Salt Lake City, UT	590	1,282	106	DL	48.62	109	WN	48.50	102
Portland, OR	San Jose/Palo Alto, CA	569	1,196	105	AS	57.53	105	WN	34.82	102
Jackson/Vicksburg, MS	Orlando/Kissimmee, FL	587	232	102	WN	73.42	91	WN	73.42	91
Reno, NV	Seattle, WA	564	731	96	AS	49.52	97	WN	48.74	95
Long Beach, CA	Salt Lake City, UT	589	278	95	B6	97.23	94	B6	97.23	94
Distance Block - 601-650 miles										
Charlotte, NC	Hartford, CT/Springfield, MA	643	235	249	US	56.60	283	DH	20.07	161
Boston, MA	Detroit, MI	632	653	234	NW	83.72	244	US	3.25	148
Cleveland, OH	Minneapolis/St.Paul, MN	622	384	216	NW	54.82	227	CO	28.73	219
Dallas/Ft. Worth, TX	Nashville, TN	631	516	216	AA	86.13	219	US	1.88	129
Columbus, OH	Minneapolis/St.Paul, MN	627	307	201	NW	79.28	209	YX	1.29	94
Grand Rapids, MI	New York, NY	626	262	199	NW	33.88	187	AA	13.60	153
Chicago, IL	Richmond, VA	642	412	195	UA	54.52	202	AA	36.57	184
Greenville/Spartanburg, SC	New York, NY	610	390	195	US	31.75	168	DH	17.15	156
Dallas/Ft. Worth, TX	Denver, CO	650	1,463	188	AA	48.23	196	F9	21.84	178
Detroit, MI	Kansas City, MO	629	400	188	NW	72.84	198	WN	19.06	153
Colorado Springs, CO	Dallas/Ft. Worth, TX	603	228	188	AA	92.23	187	UA	5.16	172
New Orleans, LA	St. Louis, MO	604	279	184	AA	73.63	182	AA	73.63	182
Knoxville, TN	New York, NY	647	273	181	DL	37.38	155	DL	37.38	155
Huntsville/Decatur, AL	Washington, DC	613	483	179	DH	48.49	126	DH	48.49	126
Detroit, MI	Providence, RI	614	318	175	NW	76.38	188	NK	11.46	73
Denver, CO	Tucson, AZ	639	284	170	F9	40.74	159	F9	40.74	159
Boston, MA	Raleigh/Durham, NC	612	630	167	AA	60.52	170	DL	23.84	166
Charleston, SC	New York, NY	641	742	161	DL	46.74	144	US	22.10	137
Milwaukee, WI	Washington, DC	634	387	157	YX	75.20	154	YX	75.20	154
Atlanta, GA	Chicago, IL	606	3,218	154	DL	41.14	163	FL	21.42	127
Columbia, SC	New York, NY	617	424	154	DL	56.26	137	DL	56.26	137
Albuquerque, NM	San Diego, CA	628	375	153	WN	85.78	153	HP	11.91	137
Denver, CO	Phoenix, AZ	602	1,952	151	HP	35.14	155	F9	25.95	152
Salt Lake City, UT	San Diego, CA	626	510	141	DL	69.85	140	DL	69.85	140
Charlotte, NC	Ft. Lauderdale, FL	632	451	138	US	85.05	135	US	85.05	135
Denver, CO	Las Vegas, NV	629	1,852	133	UA	37.11	147	HP	29.41	112
Chicago, IL	Washington, DC	612	4,175	132	UA	47.96	153	TZ	11.82	101
Portland, OR	Salt Lake City, UT	630	647	128	DL	49.54	137	WN	45.11	114
Atlanta, GA	Flint, MI	644	378	127	FL	77.84	124	FL	77.84	124
Baltimore, MD	Chicago, IL	621	1,908	127	WN	41.62	119	AA	19.66	118
Phoenix, AZ	San Jose/Palo Alto, CA	621	1,288	125	WN	63.74	115	WN	63.74	115

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Table 1

City-Pair	Market Data			Largest Carrier			Lowest Fare Carrier 1/			
	Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/	
Jacksonville, FL	Washington, DC	634	842	123	DH	35.64	102	DH	35.64	102
Sacramento, CA	Spokane, WA	649	247	122	AS	53.12	118	AS	53.12	118
Sacramento, CA	Seattle, WA	605	1,291	122	AS	57.57	121	AS	57.57	121
Phoenix, AZ	Sacramento, CA	647	1,225	121	WN	72.22	115	WN	72.22	115
Chicago, IL	Raleigh/Durham, NC	647	1,231	121	AA	45.00	120	WN	28.10	109
Nashville, TN	Tampa/St. Petersburg/Lakeland, FL	612	651	121	WN	85.33	118	WN	85.33	118
Oakland/Berkeley, CA	Phoenix, AZ	646	1,496	120	WN	74.69	117	WN	74.69	117
Colorado Springs, CO	Las Vegas, NV	604	366	118	HP	58.62	120	G4	36.46	105
Nashville, TN	Orlando/Kissimmee, FL	616	777	116	WN	78.15	112	WN	78.15	112
Phoenix, AZ	Reno, NV	601	519	114	WN	54.63	109	WN	54.63	109
Detroit, MI	Myrtle Beach, SC	636	336	113	NK	73.87	107	NK	73.87	107
Distance Block - 651-700 miles										
Louisville, KY	New York, NY	662	469	202	US	47.05	167	US	47.05	167
Minneapolis/St.Paul, MN	Nashville, TN	695	275	202	NW	77.34	212	AA	10.01	149
Memphis, TN	Orlando/Kissimmee, FL	683	339	181	NW	70.42	181	FL	11.73	164
Raleigh/Durham, NC	St. Louis, MO	667	288	178	AA	73.05	180	WN	14.75	164
Indianapolis, IN	New York, NY	664	1,041	174	US	46.11	140	NW	18.39	139
Chicago, IL	Oklahoma City, OK	693	327	172	AA	57.74	165	AA	57.74	165
Houston, TX	Kansas City, MO	666	539	167	CO	63.76	165	CO	63.76	165
Atlanta, GA	Houston, TX	696	1,542	166	DL	42.43	169	FL	21.50	142
Miami, FL	New Orleans, LA	674	255	165	AA	90.87	160	AA	90.87	160
Nashville, TN	Philadelphia, PA	675	434	165	US	62.84	176	WN	26.68	123
San Francisco, CA	Seattle, WA	679	1,364	158	AS	49.80	142	AS	49.80	142
Houston, TX	St. Louis, MO	687	741	157	WN	55.91	153	WN	55.91	153
Boise, ID	Los Angeles, CA	674	246	154	AS	44.65	151	AS	44.65	151
Houston, TX	Nashville, TN	670	561	152	WN	59.82	150	WN	59.82	150
El Paso, TX	Houston, TX	677	395	150	WN	62.20	151	WN	62.20	151
Atlanta, GA	Philadelphia, PA	665	2,244	149	DL	60.59	156	FL	19.98	127
Chicago, IL	Jackson/Vicksburg, MS	677	229	148	WN	74.57	138	WN	74.57	138
Miami, FL	Raleigh/Durham, NC	700	310	147	AA	85.23	145	FL	2.59	137
Albuquerque, NM	Los Angeles, CA	677	675	146	WN	88.47	146	HP	7.25	142
Cleveland, OH	Kansas City, MO	694	246	146	CO	75.97	141	CO	75.97	141
Milwaukee, WI	Philadelphia, PA	690	374	144	YX	51.79	139	YX	51.79	139
Charlotte, NC	Miami, FL	651	363	142	US	55.96	148	AA	31.89	131
Atlanta, GA	Kansas City, MO	692	880	141	DL	73.21	146	FL	18.55	124
Baltimore, MD	Birmingham, AL	682	430	134	WN	87.08	132	WN	87.08	132
Ft. Lauderdale, FL	New Orleans, LA	673	453	132	WN	81.16	128	WN	81.16	128
Atlanta, GA	Milwaukee, WI	669	719	130	DL	46.14	140	FL	19.83	116
Salt Lake City, UT	Seattle, WA	689	940	129	DL	48.65	136	WN	44.05	115
Baltimore, MD	Jacksonville, FL	663	523	124	WN	79.79	124	FL	4.18	108
Chicago, IL	Philadelphia, PA	678	3,154	120	UA	31.53	130	WN	17.42	104
Kansas City, MO	New Orleans, LA	690	291	120	YX	59.32	108	YX	59.32	108
Phoenix, AZ	San Francisco, CA	651	1,104	120	UA	64.66	102	UA	64.66	102
San Jose/Palo Alto, CA	Seattle, WA	697	1,646	118	AS	68.54	115	AS	68.54	115
Oakland/Berkeley, CA	Seattle, WA	671	2,072	116	AS	50.84	113	AS	50.84	113
Indianapolis, IN	Jacksonville, FL	688	250	112	WN	43.30	103	WN	43.30	103
Denver, CO	Minneapolis/St.Paul, MN	680	1,712	108	NW	45.98	109	SY	16.94	85
Norfolk, VA	Orlando/Kissimmee, FL	655	502	106	WN	72.50	95	WN	72.50	95
Distance Block - 701-750 miles										
Chicago, IL	White Plains, NY	738	445	222	AA	60.42	225	UA	32.42	219
Minneapolis/St.Paul, MN	Pittsburgh, PA	726	251	216	NW	78.91	223	YX	2.63	132

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Boston, MA	Charlotte, NC	727	541	211	US	72.14	224	UA	12.90	191
Milwaukee, WI	New York, NY	746	854	183	YX	67.07	177	YX	67.07	177
St. Louis, MO	Washington, DC	719	890	180	AA	74.58	187	UA	15.59	164
Chicago, IL	New York, NY	740	8,439	174	AA	35.79	184	TZ	17.25	138
Kansas City, MO	San Antonio, TX	706	244	174	YX	70.29	165	YX	70.29	165
Albany, NY	Chicago, IL	723	309	168	UA	56.66	165	WN	11.97	159
Atlanta, GA	Dallas/Ft. Worth, TX	732	2,636	161	DL	46.61	162	FL	12.97	143
New York, NY	Savannah, GA	722	677	158	DL	48.88	152	US	10.83	130
El Paso, TX	Los Angeles, CA	714	314	151	WN	82.13	151	HP	14.33	145
Boise, ID	Phoenix, AZ	735	273	149	HP	68.81	149	HP	68.81	149
Atlanta, GA	Rochester, NY	749	334	144	FL	45.89	130	FL	45.89	130
Atlanta, GA	Buffalo, NY	712	452	142	FL	50.66	129	FL	50.66	129
Chicago, IL	Norfolk, VA	717	451	137	UA	37.00	148	WN	31.95	122
Baltimore, MD	St. Louis, MO	737	757	136	WN	58.84	136	AA	34.98	132
Boston, MA	Myrtle Beach, SC	738	235	133	US	51.12	144	DL	22.64	111
Louisville, KY	Tampa/St. Petersburg/Lakeland, FL	727	338	130	WN	65.72	127	WN	65.72	127
Louisville, KY	Orlando/Kissimmee, FL	718	302	129	WN	64.27	125	WN	64.27	125
Oakland/Berkeley, CA	Spokane, WA	723	263	122	WN	78.79	121	WN	78.79	121
Norfolk, VA	Tampa/St. Petersburg/Lakeland, FL	717	239	122	DL	36.99	130	WN	30.47	103
Jacksonville, FL	Philadelphia, PA	742	703	113	US	60.26	119	UA	15.83	92
<u>Distance Block - 751-800 miles</u>										
Atlanta, GA	Oklahoma City, OK	761	225	234	DL	78.39	238	AA	10.88	235
Denver, CO	San Antonio, TX	794	251	219	UA	53.60	235	CO	21.40	199
Memphis, TN	Washington, DC	762	414	205	NW	60.16	230	US	11.08	116
Nashville, TN	New York, NY	766	910	205	AA	48.28	195	AA	48.28	195
Boston, MA	Cincinnati, OH	752	434	201	DL	84.31	212	NW	8.71	101
Dallas/Ft. Worth, TX	Indianapolis, IN	762	457	192	AA	80.22	197	US	2.43	136
St. Louis, MO	San Antonio, TX	786	285	185	AA	76.80	186	WN	18.53	178
Denver, CO	St. Louis, MO	770	614	184	F9	34.88	169	F9	34.88	169
Austin, TX	Denver, CO	775	426	177	F9	52.75	174	F9	52.75	174
Albuquerque, NM	Houston, TX	759	412	169	CO	49.52	171	CO	49.52	171
Chicago, IL	Savannah, GA	773	299	165	UA	59.62	175	FL	15.13	130
Austin, TX	Nashville, TN	756	252	165	WN	79.41	159	WN	79.41	159
Houston, TX	Tampa/St. Petersburg/Lakeland, FL	787	546	164	CO	67.05	165	WN	24.15	161
Cincinnati, OH	Orlando/Kissimmee, FL	756	448	160	DL	94.97	161	US	1.47	138
Atlanta, GA	New York, NY	761	7,417	157	DL	58.27	169	FL	20.31	130
Cincinnati, OH	Tampa/St. Petersburg/Lakeland, FL	773	414	152	DL	95.25	151	US	1.38	130
Chicago, IL	Hartford, CT/Springfield, MA	783	1,084	144	UA	42.29	159	WN	24.22	121
Ft. Lauderdale, FL	Nashville, TN	793	450	132	WN	70.38	134	DL	17.31	125
Las Vegas, NV	Portland, OR	762	1,473	124	AS	51.84	122	HP	19.67	119
Orlando/Kissimmee, FL	Washington, DC	759	2,586	119	UA	33.90	124	DH	29.11	89
Baltimore, MD	Orlando/Kissimmee, FL	787	2,182	111	WN	60.91	109	WN	60.91	109
Chicago, IL	Islip/Long Island, NY	773	412	110	WN	91.36	110	US	2.21	88
<u>Distance Block - 801-850 miles</u>										
Dallas/Ft. Worth, TX	Tucson, AZ	824	234	226	AA	79.64	229	HP	11.19	222
Cincinnati, OH	Dallas/Ft. Worth, TX	812	384	224	DL	57.78	216	DL	57.78	216
Atlanta, GA	Austin, TX	813	464	207	DL	66.33	229	NW	15.49	101
Houston, TX	Jacksonville, FL	817	236	203	CO	62.32	214	WN	16.35	178

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

Table 1

City-Pair	Market Data			Largest Carrier			Lowest Fare Carrier 1/			
	Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/	
Madison, WI	New York, NY	820	245	200	NW	30.97	199	YX	10.10	173
Denver, CO	Santa Ana, CA	846	857	190	UA	62.58	200	F9	29.64	171
Chicago, IL	Dallas/Ft. Worth, TX	802	3,039	188	AA	60.39	202	TZ	17.75	141
Philadelphia, PA	St. Louis, MO	813	613	173	AA	63.02	172	AA	63.02	172
Jacksonville, FL	New York, NY	834	1,138	172	DL	49.74	162	DL	49.74	162
Detroit, MI	Jacksonville, FL	814	234	169	NW	78.64	168	WN	4.23	127
Atlanta, GA	Omaha, NE	821	294	167	DL	48.00	231	NW	38.34	93
Boston, MA	Indianapolis, IN	817	309	166	US	76.58	155	DH	1.71	140
Chicago, IL	New Orleans, LA	837	953	161	AA	35.24	167	WN	19.66	149
Ontario, CA	Portland, OR	838	583	156	AS	62.85	154	AS	62.85	154
Oklahoma City, OK	Phoenix, AZ	833	296	156	WN	73.15	154	HP	16.38	143
Los Angeles, CA	Portland, OR	834	1,302	155	AS	44.95	158	UA	34.34	147
Glendale/Burbank, CA	Portland, OR	817	437	153	AS	63.22	151	AS	63.22	151
Nashville, TN	San Antonio, TX	822	229	153	WN	75.24	149	WN	75.24	149
Phoenix, AZ	San Antonio, TX	843	445	153	WN	66.14	147	WN	66.14	147
Chicago, IL	Manchester, NH	843	632	148	WN	54.82	124	WN	54.82	124
Denver, CO	Reno, NV	804	340	146	UA	63.65	151	F9	24.33	120
Denver, CO	Ontario, CA	819	592	145	UA	76.48	144	UA	76.48	144
Las Vegas, NV	Spokane, WA	806	306	142	WN	51.33	138	HP	20.96	133
Chicago, IL	Providence, RI	849	950	128	WN	34.09	117	WN	34.09	117
Dayton, OH	Orlando/Kissimmee, FL	808	294	126	FL	76.75	121	FL	76.75	121
Columbus, OH	Orlando/Kissimmee, FL	802	414	124	WN	54.84	119	US	19.20	117
Tampa/St. Petersburg/Lakeland, FL	Washington, DC	814	1,759	122	US	33.91	146	DH	30.76	88
Columbus, OH	Tampa/St. Petersburg/Lakeland, FL	829	460	121	WN	67.31	117	WN	67.31	117
Baltimore, MD	Tampa/St. Petersburg/Lakeland, FL	842	1,213	111	WN	56.29	113	FL	33.55	101
Orlando/Kissimmee, FL	Pittsburgh, PA	834	1,399	109	US	49.73	113	FL	26.05	101
Indianapolis, IN	Orlando/Kissimmee, FL	828	1,300	107	TZ	27.13	106	WN	20.91	103
Indianapolis, IN	Tampa/St. Petersburg/Lakeland, FL	840	1,000	105	NW	28.12	97	NW	28.12	97
Distance Block - 851-900 miles										
Dallas/Ft. Worth, TX	Phoenix, AZ	879	1,129	251	AA	53.34	259	AA	53.34	259
Atlanta, GA	San Antonio, TX	874	465	230	DL	79.02	235	NW	2.48	136
New York, NY	St. Louis, MO	892	1,401	220	AA	66.27	225	AA	66.27	225
Birmingham, AL	New York, NY	866	390	212	DL	63.31	214	DL	63.31	214
Cincinnati, OH	Houston, TX	886	249	212	DL	52.36	199	DL	52.36	199
Houston, TX	Indianapolis, IN	862	340	200	CO	66.91	209	WN	11.10	193
Dallas/Ft. Worth, TX	Dayton, OH	861	253	195	AA	74.32	201	FL	13.97	158
Denver, CO	Los Angeles, CA	862	1,852	190	UA	44.39	223	AA	24.58	142
Boston, MA	Milwaukee, WI	860	334	184	YX	87.50	181	YX	87.50	181
Atlanta, GA	Hartford, CT/Springfield, MA	859	733	184	DL	81.55	190	NW	2.37	129
Albany, NY	Atlanta, GA	852	297	182	DL	72.97	192	US	14.62	141
Albuquerque, NM	Oakland/Berkeley, CA	889	411	181	WN	90.18	181	HP	7.12	167
Denver, CO	San Diego, CA	853	1,029	180	UA	41.14	202	HP	10.59	167
Boston, MA	Chicago, IL	867	2,474	170	UA	40.66	178	TZ	15.95	132
Daytona Beach, FL	New York, NY	896	225	169	CO	60.24	184	DL	37.37	141
Dallas/Ft. Worth, TX	Milwaukee, WI	853	436	168	YX	61.75	159	YX	61.75	159
Denver, CO	Houston, TX	883	1,296	164	CO	56.90	167	F9	15.23	148
Chicago, IL	Jacksonville, FL	865	539	164	UA	39.34	191	FL	20.56	114
Chicago, IL	Denver, CO	895	2,629	155	UA	45.51	180	TZ	19.08	122
Portland, OR	Santa Ana, CA	859	824	154	AS	82.56	150	UA	4.76	144

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Austin, TX	Phoenix, AZ	872	528	153	WN	59.10	146	WN	59.10	146
Cleveland, OH	Orlando/Kissimmee, FL	895	670	152	CO	74.09	155	DH	2.94	126
Houston, TX	Orlando/Kissimmee, FL	853	1,169	150	CO	64.62	153	WN	29.14	142
Denver, CO	Milwaukee, WI	895	459	149	YX	56.63	143	YX	56.63	143
St. Louis, MO	Tampa/St. Petersburg/Lakeland, FL	869	669	141	AA	46.37	145	U5	20.05	101
Orlando/Kissimmee, FL	St. Louis, MO	880	921	140	WN	54.50	135	WN	54.50	135
Akron/Canton, OH	Orlando/Kissimmee, FL	860	285	136	FL	77.85	134	DL	14.70	133
Dallas/Ft. Worth, TX	Minneapolis/St.Paul, MN	853	1,320	126	NW	41.46	125	SY	15.84	92
Atlantic City, NJ	Orlando/Kissimmee, FL	852	534	126	NK	99.28	126	NK	99.28	126
Cincinnati, OH	Ft. Myers, FL	879	420	124	DL	57.15	138	U5	33.37	100
Las Vegas, NV	Seattle, WA	866	2,601	124	AS	56.39	125	HP	24.07	117
Pittsburgh, PA	Tampa/St. Petersburg/Lakeland, FL	879	738	122	US	53.91	125	U5	22.05	99
Washington, DC	West Palm Beach, FL	859	775	114	DH	50.02	89	DH	50.02	89
Ft. Myers, FL	Washington, DC	892	629	114	DH	51.28	96	DH	51.28	96
Orlando/Kissimmee, FL	Philadelphia, PA	861	3,403	114	US	38.47	122	WN	28.21	106
Baltimore, MD	West Palm Beach, FL	883	524	110	WN	85.93	109	WN	85.93	109
Distance Block - 901-950 miles										
Columbus, OH	Dallas/Ft. Worth, TX	927	397	239	AA	76.08	258	US	9.33	126
Minneapolis/St.Paul, MN	Washington, DC	931	1,169	221	NW	67.41	250	UA	11.78	185
Denver, CO	San Jose/Palo Alto, CA	948	730	210	UA	62.84	226	F9	26.95	185
Charlotte, NC	Houston, TX	921	342	206	US	45.64	195	US	45.64	195
Baltimore, MD	Minneapolis/St.Paul, MN	936	520	206	NW	76.16	215	YX	1.99	136
Denver, CO	Sacramento, CA	910	551	206	UA	60.88	217	F9	29.25	182
Charlotte, NC	Dallas/Ft. Worth, TX	937	606	203	AA	52.63	205	US	33.69	199
Charlotte, NC	Minneapolis/St.Paul, MN	930	318	196	NW	53.40	210	US	31.05	171
Detroit, MI	New Orleans, LA	926	291	190	NW	75.87	191	US	2.79	131
Dallas/Ft. Worth, TX	Jacksonville, FL	919	379	190	AA	74.51	191	DL	11.18	191
Dallas/Ft. Worth, TX	Tampa/St. Petersburg/Lakeland, FL	929	847	181	AA	85.48	181	US	1.74	143
Atlanta, GA	Providence, RI	903	388	177	DL	78.96	183	DH	6.29	132
Kansas City, MO	Salt Lake City, UT	919	236	175	DL	55.22	184	F9	13.15	144
Glendale/Burbank, CA	Seattle, WA	937	811	166	AS	76.38	164	AS	76.38	164
Atlanta, GA	Boston, MA	946	1,992	163	DL	67.87	176	FL	22.74	130
Atlanta, GA	Minneapolis/St.Paul, MN	906	1,138	162	DL	43.87	165	FL	17.71	132
Los Angeles, CA	Spokane, WA	945	260	162	AS	64.18	161	WN	18.52	156
Phoenix, AZ	Tulsa, OK	935	262	159	WN	85.28	155	WN	85.28	155
Cincinnati, OH	Ft. Lauderdale, FL	932	280	158	DL	91.09	158	US	3.37	141
Kansas City, MO	Washington, DC	950	893	158	YX	44.17	151	US	28.66	140
Chicago, IL	Houston, TX	945	2,125	157	CO	35.81	167	WN	29.13	141
Portland, OR	San Diego, CA	933	894	155	AS	67.17	156	WN	14.40	155
Cincinnati, OH	Miami, FL	948	267	148	DL	84.63	149	AA	9.78	133
Cleveland, OH	Tampa/St. Petersburg/Lakeland, FL	932	592	145	CO	43.36	167	U5	34.47	109
Miami, FL	Washington, DC	921	1,242	143	AA	80.53	139	AA	80.53	139
Kansas City, MO	Raleigh/Durham, NC	904	254	139	DL	34.99	127	DL	34.99	127
Nashville, TN	Providence, RI	907	228	138	WN	74.71	140	DH	1.30	109
Baltimore, MD	Miami, FL	946	458	131	AA	81.92	128	FL	2.06	112
New York, NY	Orlando/Kissimmee, FL	950	9,793	129	DL	33.31	114	DL	33.31	114
Ft. Myers, FL	Indianapolis, IN	946	660	124	TZ	56.25	120	TZ	56.25	120
Atlantic City, NJ	Tampa/St. Petersburg/Lakeland, FL	914	239	119	NK	98.48	119	NK	98.48	119

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Baltimore, MD	Ft. Myers, FL	919	380	115	FL	51.37	126	U5	36.79	85
Baltimore, MD	Ft. Lauderdale, FL	925	1,304	110	WN	55.68	110	FL	31.76	107
Ft. Lauderdale, FL	Washington, DC	901	1,870	109	US	31.22	117	NK	21.65	99
Philadelphia, PA	Tampa/St. Petersburg/Lakeland, FL	928	1,833	109	US	43.12	120	WN	19.73	98
Distance Block - 951-1000 miles										
Dallas/Ft. Worth, TX	Detroit, MI	987	783	234	AA	54.15	227	AA	54.15	227
Minneapolis/St.Paul, MN	Philadelphia, PA	980	729	226	NW	63.13	243	US	22.56	196
Memphis, TN	New York, NY	964	692	223	NW	60.77	230	NW	60.77	230
Dallas/Ft. Worth, TX	Salt Lake City, UT	999	472	223	DL	37.40	217	F9	11.84	187
Denver, CO	Oakland/Berkeley, CA	957	405	220	UA	89.64	222	DL	1.27	177
Denver, CO	San Francisco, CA	967	1,405	214	UA	57.37	245	F9	28.34	180
Minneapolis/St.Paul, MN	Salt Lake City, UT	991	301	207	NW	58.15	215	DL	24.97	194
New Orleans, LA	Washington, DC	969	760	192	US	50.32	194	US	50.32	194
Minneapolis/St.Paul, MN	Raleigh/Durham, NC	981	357	188	NW	79.84	189	AA	4.62	162
Hartford, CT/Springfield, MA	St. Louis, MO	957	231	185	AA	71.78	188	WN	10.04	186
Santa Ana, CA	Seattle, WA	978	1,323	179	AS	83.06	177	UA	2.69	176
Austin, TX	Orlando/Kissimmee, FL	993	327	176	WN	50.89	163	WN	50.89	163
Houston, TX	Miami, FL	964	498	176	CO	52.87	188	AA	42.71	160
Denver, CO	Portland, OR	992	871	174	UA	37.18	199	F9	27.68	152
Austin, TX	Chicago, IL	978	673	173	AA	78.24	173	WN	10.53	152
Ft. Lauderdale, FL	Houston, TX	965	543	172	CO	74.34	170	CO	74.34	170
Denver, CO	Indianapolis, IN	977	482	163	F9	44.57	170	NW	17.32	118
Dallas/Ft. Worth, TX	Orlando/Kissimmee, FL	984	1,672	162	AA	68.86	167	FL	19.61	141
Indio/Palm Springs, CA	Seattle, WA	987	360	161	AS	88.64	159	DL	2.05	148
Los Angeles, CA	Seattle, WA	954	2,441	161	AS	54.58	160	WN	11.22	154
Ontario, CA	Seattle, WA	956	811	156	AS	71.32	152	AS	71.32	152
Long Beach, CA	Seattle, WA	965	506	139	AS	92.88	137	AS	92.88	137
Las Vegas, NV	Oklahoma City, OK	987	365	138	G4	38.08	95	G4	38.08	95
Las Vegas, NV	Wichita, KS	987	232	138	G4	74.82	120	G4	74.82	120
Baltimore, MD	New Orleans, LA	998	681	135	WN	43.69	147	US	12.32	122
Columbus, OH	Ft. Lauderdale, FL	972	233	135	US	32.29	126	US	32.29	126
Atlantic City, NJ	Ft. Myers, FL	982	265	133	NK	99.42	133	NK	99.42	133
Baltimore, MD	Kansas City, MO	966	506	133	WN	61.42	140	US	7.14	104
Detroit, MI	Orlando/Kissimmee, FL	957	1,840	132	NW	63.59	132	NK	26.13	131
Atlantic City, NJ	Ft. Lauderdale, FL	977	471	129	NK	99.16	129	NK	99.16	129
Ft. Myers, FL	Philadelphia, PA	992	685	128	US	47.26	144	U5	22.81	104
Detroit, MI	Tampa/St. Petersburg/Lakeland, FL	987	1,411	126	NW	45.69	131	U5	11.71	105
Ft. Myers, FL	St. Louis, MO	979	334	126	AA	50.54	136	U5	42.15	105
Ft. Myers, FL	Pittsburgh, PA	966	415	122	US	44.88	132	U5	37.02	101
Ft. Lauderdale, FL	Pittsburgh, PA	994	733	115	US	51.59	124	U5	25.43	92
Islip/Long Island, NY	Orlando/Kissimmee, FL	972	924	111	WN	96.05	111	WN	96.05	111
Philadelphia, PA	West Palm Beach, FL	951	1,024	110	US	55.40	117	WN	13.57	95
Ft. Lauderdale, FL	Philadelphia, PA	992	2,016	107	US	40.58	119	WN	15.91	100
Distance Block - 1001-1050 miles										
Cleveland, OH	Dallas/Ft. Worth, TX	1,021	345	266	AA	49.36	265	AA	49.36	265
Hartford, CT/Springfield, MA	Minneapolis/St.Paul, MN	1,050	298	255	NW	77.44	269	US	2.47	158
Minneapolis/St.Paul, MN	New York, NY	1,028	2,274	235	NW	55.91	273	SY	14.60	124
Boston, MA	St. Louis, MO	1,046	467	227	AA	71.50	245	US	7.82	124

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Columbus, OH	Houston, TX	1,001	299	223	CO	69.14	236	WN	15.58	197
Houston, TX	Raleigh/Durham, NC	1,050	344	209	CO	55.57	221	WN	16.69	200
Minneapolis/St.Paul, MN	New Orleans, LA	1,040	301	208	NW	73.96	220	FL	6.64	146
Chicago, IL	San Antonio, TX	1,041	634	193	AA	55.15	189	AA	55.15	189
Omaha, NE	Washington, DC	1,012	414	188	YX	59.21	198	NW	16.69	154
Denver, CO	Seattle, WA	1,024	1,377	188	UA	38.94	205	F9	23.72	167
Denver, CO	Nashville, TN	1,013	358	178	F9	44.54	172	AA	13.35	151
Kansas City, MO	Philadelphia, PA	1,038	408	178	US	64.14	176	NW	5.79	165
New York, NY	Sarasota/Bradenton, FL	1,047	312	177	CO	64.67	186	DL	17.28	161
Orlando/Kissimmee, FL	San Antonio, TX	1,040	379	168	WN	39.45	170	DL	26.81	164
Houston, TX	Phoenix, AZ	1,020	904	168	CO	39.55	172	WN	32.69	160
New York, NY	Pensacola, FL	1,030	247	167	DL	72.51	168	FL	14.08	157
San Diego, CA	Seattle, WA	1,050	1,591	166	AS	71.88	166	WN	10.66	159
Phoenix, AZ	Spokane, WA	1,020	296	161	HP	56.70	175	AS	12.89	143
Grand Rapids, MI	Orlando/Kissimmee, FL	1,023	229	161	NW	56.61	165	DL	15.13	142
Boston, MA	Jacksonville, FL	1,011	317	145	DL	50.90	136	DL	50.90	136
Cleveland, OH	Ft. Myers, FL	1,025	501	145	U5	49.12	118	U5	49.12	118
Kansas City, MO	Phoenix, AZ	1,044	824	145	WN	61.77	133	WN	61.77	133
Phoenix, AZ	Portland, OR	1,009	1,260	143	AS	34.78	134	AS	34.78	134
Omaha, NE	Phoenix, AZ	1,037	652	138	WN	50.88	129	WN	50.88	129
Chicago, IL	Sarasota/Bradenton, FL	1,050	233	137	FL	78.98	131	FL	78.98	131
Kansas City, MO	Tampa/St. Petersburg/Lakeland, FL	1,048	448	132	WN	35.78	132	AA	11.87	115
Miami, FL	Philadelphia, PA	1,013	838	129	AA	43.30	124	AA	43.30	124
New York, NY	Tampa/St. Petersburg/Lakeland, FL	1,011	4,955	129	B6	32.50	121	DL	27.96	112
Flint, MI	Orlando/Kissimmee, FL	1,011	359	128	FL	64.50	130	NW	28.75	126
New York, NY	West Palm Beach, FL	1,035	5,308	128	B6	40.32	120	DL	31.76	111
Flint, MI	Tampa/St. Petersburg/Lakeland, FL	1,036	259	128	FL	64.81	128	NW	28.01	127
Ft. Lauderdale, FL	Indianapolis, IN	1,005	466	128	NW	46.40	113	NW	46.40	113
Orlando/Kissimmee, FL	Rochester, NY	1,033	513	125	FL	57.63	118	FL	57.63	118
Chicago, IL	Orlando/Kissimmee, FL	1,005	3,819	119	WN	32.90	104	WN	32.90	104
Hartford, CT/Springfield, MA	Orlando/Kissimmee, FL	1,050	1,820	118	DL	54.86	118	WN	35.06	109
Islip/Long Island, NY	Tampa/St. Petersburg/Lakeland, FL	1,034	539	116	WN	95.47	115	WN	95.47	115
Chicago, IL	Tampa/St. Petersburg/Lakeland, FL	1,014	2,853	113	WN	36.74	102	WN	36.74	102
Buffalo, NY	Orlando/Kissimmee, FL	1,011	904	112	WN	50.96	110	DL	10.10	95
Distance Block - 1051-1100 miles										
Minneapolis/St.Paul, MN	San Antonio, TX	1,097	222	224	NW	61.61	243	AA	25.99	182
Detroit, MI	Houston, TX	1,093	667	214	CO	45.79	219	WN	10.00	203
Houston, TX	Minneapolis/St.Paul, MN	1,057	512	214	NW	46.39	215	NW	46.39	215
Cincinnati, OH	Denver, CO	1,069	294	209	DL	87.04	207	NW	4.48	186
Dallas/Ft. Worth, TX	Pittsburgh, PA	1,068	437	209	AA	58.81	211	US	25.59	205
Dallas/Ft. Worth, TX	Raleigh/Durham, NC	1,062	674	174	AA	83.49	176	US	2.32	126
Cleveland, OH	Miami, FL	1,080	228	171	CO	49.35	168	AA	32.93	166
Las Vegas, NV	San Antonio, TX	1,069	631	164	WN	72.93	165	HP	14.25	145
Austin, TX	Las Vegas, NV	1,090	623	161	WN	62.49	162	HP	17.78	139
Denver, CO	New Orleans, LA	1,062	523	160	UA	48.54	161	F9	31.47	153
Miami, FL	New York, NY	1,097	4,016	158	AA	76.89	148	AA	76.89	148
Detroit, MI	West Palm Beach, FL	1,087	329	155	NW	60.39	164	NK	24.90	131

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Dallas/Ft. Worth, TX	Las Vegas, NV	1,067	2,128	154	AA	52.34	166	FL	13.23	133
New Orleans, LA	Philadelphia, PA	1,088	705	153	US	60.32	157	UA	13.00	133
Cleveland, OH	Ft. Lauderdale, FL	1,062	470	151	CO	46.23	172	U5	34.82	108
Las Vegas, NV	Omaha, NE	1,099	545	146	WN	70.88	142	F9	10.35	140
Orlando/Kissimmee, FL	Syracuse, NY	1,053	385	137	US	40.22	131	US	40.22	131
Kansas City, MO	Orlando/Kissimmee, FL	1,072	797	136	WN	52.41	137	DL	17.35	128
Miami, FL	St. Louis, MO	1,068	359	135	AA	92.10	132	AA	92.10	132
Detroit, MI	Ft. Myers, FL	1,085	1,074	134	NK	40.22	138	U5	16.73	106
Ft. Myers, FL	New York, NY	1,080	2,656	130	B6	48.47	124	DL	21.21	107
Ft. Lauderdale, FL	St. Louis, MO	1,056	422	129	WN	46.49	124	WN	46.49	124
Milwaukee, WI	Tampa/St. Petersburg/Lakeland, FL	1,075	421	128	YX	48.88	123	FL	24.56	121
Albany, NY	Orlando/Kissimmee, FL	1,073	824	124	WN	71.32	118	WN	71.32	118
Milwaukee, WI	Orlando/Kissimmee, FL	1,066	916	123	YX	52.63	122	FL	19.09	117
Ft. Lauderdale, FL	New York, NY	1,076	11,533	121	B6	41.00	119	NK	14.62	106
Rochester, NY	Tampa/St. Petersburg/Lakeland, FL	1,079	345	118	FL	63.78	110	FL	63.78	110
Orlando/Kissimmee, FL	Providence, RI	1,073	1,372	114	WN	76.06	108	WN	76.06	108
Ft. Lauderdale, FL	Islip/Long Island, NY	1,093	617	113	WN	95.58	112	WN	95.58	112
Islip/Long Island, NY	West Palm Beach, FL	1,052	524	112	WN	96.46	111	WN	96.46	111
Buffalo, NY	Tampa/St. Petersburg/Lakeland, FL	1,054	628	109	WN	39.43	106	DL	14.58	99
Distance Block - 1101-1200 miles										
Boston, MA	Minneapolis/St.Paul, MN	1,124	778	256	NW	64.53	301	TZ	14.16	156
Dallas/Ft. Worth, TX	San Diego, CA	1,182	751	249	AA	68.41	267	HP	14.78	217
Dallas/Ft. Worth, TX	Richmond, VA	1,158	251	247	AA	78.95	253	US	6.58	176
Cleveland, OH	Houston, TX	1,107	470	223	CO	75.35	241	AA	5.33	111
New York, NY	Omaha, NE	1,155	357	219	CO	28.47	279	YX	12.68	183
Dallas/Ft. Worth, TX	Washington, DC	1,192	1,718	218	AA	75.49	233	US	14.54	151
Houston, TX	Pittsburgh, PA	1,131	362	215	CO	62.58	224	US	18.28	177
Oklahoma City, OK	Washington, DC	1,158	230	210	AA	45.69	212	NW	17.27	181
Columbus, OH	Denver, CO	1,155	285	205	UA	38.11	275	AA	26.56	130
Kansas City, MO	New York, NY	1,113	1,068	205	AA	31.21	187	YX	29.01	183
Denver, CO	Detroit, MI	1,123	657	203	NW	52.29	203	F9	11.45	174
Des Moines, IA	Phoenix, AZ	1,149	225	193	HP	60.18	210	NW	14.29	156
Dallas/Ft. Worth, TX	Miami, FL	1,121	607	189	AA	91.69	190	DL	2.04	161
San Antonio, TX	San Diego, CA	1,129	263	187	WN	38.59	189	CO	16.64	173
Austin, TX	San Diego, CA	1,164	304	187	WN	47.63	179	HP	14.08	168
St. Louis, MO	Salt Lake City, UT	1,156	242	183	DL	42.78	191	WN	38.87	173
Dallas/Ft. Worth, TX	Ontario, CA	1,200	508	183	AA	63.64	187	HP	21.60	169
Dallas/Ft. Worth, TX	West Palm Beach, FL	1,103	233	181	AA	60.16	184	DL	21.79	168
Albuquerque, NM	Seattle, WA	1,180	343	176	WN	50.32	178	UA	13.56	169
Dallas/Ft. Worth, TX	Ft. Lauderdale, FL	1,119	739	175	AA	79.89	177	FL	7.91	145
Albuquerque, NM	Chicago, IL	1,121	402	172	AA	53.08	169	AA	53.08	169
New Orleans, LA	New York, NY	1,183	2,095	159	B6	34.55	127	B6	34.55	127
Atlanta, GA	Denver, CO	1,199	1,471	158	DL	57.06	158	F9	14.99	145
Chicago, IL	Miami, FL	1,197	1,275	155	AA	81.57	151	AA	81.57	151
Kansas City, MO	Las Vegas, NV	1,140	916	153	WN	78.02	152	F9	7.77	138
Ft. Myers, FL	Milwaukee, WI	1,183	242	152	YX	26.34	147	YX	26.34	147
Detroit, MI	Miami, FL	1,145	518	150	NW	53.68	159	AA	35.92	133
Phoenix, AZ	Seattle, WA	1,107	1,969	148	AS	44.06	144	WN	21.77	139
Ft. Myers, FL	Hartford, CT/Springfield, MA	1,180	312	140	DL	72.49	136	DL	72.49	136
Detroit, MI	Ft. Lauderdale, FL	1,127	1,047	139	NW	51.76	140	NK	39.00	136

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Chicago, IL	West Palm Beach, FL	1,144	479	136	UA	35.83	140	WN	10.78	126
Syracuse, NY	Tampa/St. Petersburg/Lakeland, FL	1,104	269	132	US	31.03	125	DL	28.66	122
Chicago, IL	Ft. Myers, FL	1,120	1,514	131	NK	27.39	128	U5	12.71	111
Providence, RI	West Palm Beach, FL	1,148	267	129	WN	45.58	124	WN	45.58	124
Albany, NY	Tampa/St. Petersburg/Lakeland, FL	1,130	302	129	WN	29.67	129	DL	24.06	112
Hartford, CT/Springfield, MA	West Palm Beach, FL	1,133	600	128	DL	79.49	125	UA	1.41	113
Ft. Lauderdale, FL	Rochester, NY	1,184	237	124	FL	45.81	113	FL	45.81	113
Boston, MA	West Palm Beach, FL	1,197	991	123	DL	84.07	116	DL	84.07	116
Ft. Lauderdale, FL	Hartford, CT/Springfield, MA	1,173	876	122	DL	74.34	119	DL	74.34	119
Ft. Lauderdale, FL	Providence, RI	1,188	650	122	NK	52.24	119	NK	52.24	119
Boston, MA	Orlando/Kissimmee, FL	1,121	3,217	120	DL	47.06	116	DL	47.06	116
Chicago, IL	Ft. Lauderdale, FL	1,182	2,578	116	WN	32.61	103	WN	32.61	103
Hartford, CT/Springfield, MA	Tampa/St. Petersburg/Lakeland, FL	1,111	1,092	114	DL	56.04	113	WN	34.64	107
Boston, MA	Tampa/St. Petersburg/Lakeland, FL	1,185	1,835	114	DL	53.73	108	DL	53.73	108
Buffalo, NY	Ft. Lauderdale, FL	1,166	390	113	US	22.98	116	DL	16.00	98
Manchester, NH	Orlando/Kissimmee, FL	1,142	1,167	112	WN	77.38	108	WN	77.38	108
Providence, RI	Tampa/St. Petersburg/Lakeland, FL	1,137	796	111	WN	74.27	108	WN	74.27	108
<u>Distance Block - 1201-1300 miles</u>										
New York, NY	Tulsa, OK	1,235	222	236	AA	36.26	219	AA	36.26	219
Detroit, MI	San Antonio, TX	1,215	246	232	NW	64.24	226	WN	11.27	215
Cleveland, OH	Denver, CO	1,201	297	213	CO	51.31	223	CO	51.31	223
Denver, CO	Pittsburgh, PA	1,290	335	207	UA	39.30	223	US	36.78	203
Houston, TX	Salt Lake City, UT	1,213	394	206	CO	38.36	214	WN	13.82	188
Houston, TX	Washington, DC	1,218	1,227	202	CO	69.85	218	US	16.68	137
Glendale/Burbank, CA	Dallas/Ft. Worth, TX	1,243	421	194	AA	82.78	198	HP	11.66	162
Austin, TX	Los Angeles, CA	1,242	578	190	AA	63.16	194	WN	22.93	182
Los Angeles, CA	San Antonio, TX	1,210	388	187	WN	51.90	183	UA	11.30	178
Chicago, IL	El Paso, TX	1,237	285	186	AA	72.89	185	WN	12.13	185
Baltimore, MD	Houston, TX	1,246	798	184	CO	49.76	192	WN	38.57	181
Dallas/Ft. Worth, TX	Santa Ana, CA	1,216	942	184	AA	70.62	198	AS	16.55	120
Chicago, IL	Salt Lake City, UT	1,258	642	183	DL	30.03	197	WN	19.95	134
Dallas/Ft. Worth, TX	Los Angeles, CA	1,246	1,911	181	AA	55.31	206	FL	12.72	142
Minneapolis/St.Paul, MN	Phoenix, AZ	1,276	1,469	174	NW	42.52	187	SY	22.26	140
Houston, TX	Las Vegas, NV	1,235	1,402	171	CO	54.78	183	HP	10.19	138
Baltimore, MD	Dallas/Ft. Worth, TX	1,217	1,179	168	AA	74.32	171	FL	16.75	145
Seattle, WA	Tucson, AZ	1,216	309	167	AS	51.37	155	AS	51.37	155
Dallas/Ft. Worth, TX	Long Beach, CA	1,220	427	164	AA	94.57	162	AA	94.57	162
Boston, MA	Kansas City, MO	1,256	375	162	YX	48.84	154	YX	48.84	154
Boston, MA	Miami, FL	1,258	940	158	AA	91.55	155	AA	91.55	155
Des Moines, IA	Las Vegas, NV	1,216	256	156	G4	59.02	131	G4	59.02	131
Phoenix, AZ	St. Louis, MO	1,262	807	156	WN	64.81	144	WN	64.81	144
Omaha, NE	Orlando/Kissimmee, FL	1,210	337	146	WN	30.03	133	AA	12.72	131
Ft. Lauderdale, FL	Milwaukee, WI	1,243	290	136	YX	64.13	130	YX	64.13	130
Las Vegas, NV	Minneapolis/St.Paul, MN	1,300	1,813	136	NW	50.99	148	SY	25.63	120
Ft. Myers, FL	Providence, RI	1,201	304	130	NK	67.15	119	NK	67.15	119
Ft. Lauderdale, FL	Kansas City, MO	1,242	371	125	YX	31.84	130	DL	29.30	113
Ft. Lauderdale, FL	Manchester, NH	1,263	249	125	WN	58.55	119	WN	58.55	119

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Boston, MA	Ft. Myers, FL	1,249	1,457	124	DL	59.63	120	DL	59.63	120
Boston, MA	Ft. Lauderdale, FL	1,237	2,427	117	DL	50.08	110	DL	50.08	110
Manchester, NH	Tampa/St. Petersburg/Lakeland, FL	1,204	752	108	WN	77.35	104	WN	77.35	104
Distance Block - 1301-1400 miles										
Dallas/Ft. Worth, TX	Philadelphia, PA	1,302	1,024	245	AA	57.89	254	US	25.75	232
Dallas/Ft. Worth, TX	New York, NY	1,391	3,742	244	AA	67.33	260	AA	67.33	260
Houston, TX	Santa Ana, CA	1,357	398	238	CO	62.81	248	HP	14.29	205
New York, NY	Oklahoma City, OK	1,345	256	233	CO	34.85	267	AA	31.11	226
San Antonio, TX	Washington, DC	1,381	408	233	AA	33.14	236	DL	30.77	219
Austin, TX	Washington, DC	1,316	453	226	AA	33.91	229	DL	17.29	181
Charlotte, NC	Denver, CO	1,338	333	213	US	43.96	211	US	43.96	211
Houston, TX	Ontario, CA	1,345	294	203	CO	48.84	207	HP	17.43	184
Houston, TX	San Diego, CA	1,312	619	202	CO	60.67	212	HP	10.45	176
Minneapolis/St.Paul, MN	Seattle, WA	1,399	998	188	NW	50.50	223	SY	38.17	139
Boston, MA	New Orleans, LA	1,367	410	183	AA	42.37	182	AA	42.37	182
New Orleans, LA	Phoenix, AZ	1,301	341	179	WN	46.43	186	CO	13.81	172
Minneapolis/St.Paul, MN	Tampa/St. Petersburg/Lakeland, FL	1,307	553	177	NW	65.76	183	SY	11.23	127
Omaha, NE	Seattle, WA	1,368	230	177	UA	32.84	177	DL	11.42	160
Houston, TX	Los Angeles, CA	1,390	1,796	175	CO	64.25	180	WN	20.80	160
Kansas City, MO	San Diego, CA	1,333	381	175	WN	47.94	174	F9	11.52	156
Austin, TX	Baltimore, MD	1,342	421	174	WN	61.75	178	WN	61.75	178
Houston, TX	Philadelphia, PA	1,335	1,020	171	CO	56.05	176	US	25.71	162
Los Angeles, CA	Omaha, NE	1,330	255	171	UA	31.74	184	F9	16.56	151
Las Vegas, NV	St. Louis, MO	1,372	740	168	AA	52.97	164	AA	52.97	164
Omaha, NE	San Diego, CA	1,313	229	161	HP	19.45	154	F9	18.44	149
Kansas City, MO	Los Angeles, CA	1,363	891	155	WN	54.43	152	YX	17.79	141
Minneapolis/St.Paul, MN	Orlando/Kissimmee, FL	1,310	1,472	138	NW	56.52	146	FL	13.78	121
Distance Block - 1401-1500 miles										
Dallas/Ft. Worth, TX	San Francisco, CA	1,476	895	278	AA	64.12	292	UA	17.51	257
Dallas/Ft. Worth, TX	Hartford, CT/Springfield, MA	1,471	321	278	AA	74.67	287	YX	1.30	154
Dallas/Ft. Worth, TX	San Jose/Palo Alto, CA	1,450	612	272	AA	68.72	304	HP	11.58	228
Dallas/Ft. Worth, TX	Oakland/Berkeley, CA	1,468	343	262	AA	67.58	269	HP	16.45	256
Houston, TX	New York, NY	1,428	2,524	257	CO	71.21	281	AA	10.49	198
Colorado Springs, CO	Washington, DC	1,487	233	256	UA	32.26	341	AA	31.75	213
Austin, TX	San Jose/Palo Alto, CA	1,476	543	235	AA	79.74	237	F9	2.09	197
Minneapolis/St.Paul, MN	Portland, OR	1,426	411	232	NW	61.86	261	F9	19.46	169
Dallas/Ft. Worth, TX	Sacramento, CA	1,442	463	226	AA	61.65	232	HP	20.57	219
Denver, CO	Washington, DC	1,476	1,893	216	UA	45.44	286	F9	24.66	169
Baltimore, MD	Denver, CO	1,491	755	203	UA	50.03	243	F9	29.49	166
Austin, TX	Philadelphia, PA	1,430	232	203	AA	41.72	200	WN	13.10	184
Philadelphia, PA	San Antonio, TX	1,495	277	203	AA	35.34	196	WN	11.31	174
Detroit, MI	Salt Lake City, UT	1,481	231	202	DL	41.82	209	NW	36.44	203
Kansas City, MO	Oakland/Berkeley, CA	1,489	229	195	WN	80.99	190	AA	2.39	187
Kansas City, MO	San Francisco, CA	1,499	283	194	YX	42.03	173	F9	10.90	163
Kansas City, MO	Seattle, WA	1,489	417	191	WN	35.04	189	WN	35.04	189
Baltimore, MD	San Antonio, TX	1,407	537	191	WN	65.77	191	AA	12.38	175
Ft. Lauderdale, FL	Minneapolis/St.Paul, MN	1,487	371	182	NW	59.32	194	SY	5.16	84
Milwaukee, WI	Phoenix, AZ	1,460	530	181	YX	54.59	170	YX	54.59	170
Kansas City, MO	Sacramento, CA	1,442	249	181	WN	53.05	179	WN	53.05	179
Kansas City, MO	Portland, OR	1,481	290	180	WN	42.15	169	F9	14.22	154

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Table 1

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City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Nashville, TN	Phoenix, AZ	1,448	424	178	WN	80.55	175	F9	3.55	157
Denver, CO	Jacksonville, FL	1,447	229	175	DL	28.85	192	FL	19.79	157
Chicago, IL	Tucson, AZ	1,440	446	171	AA	80.34	166	DL	1.01	138
Denver, CO	Raleigh/Durham, NC	1,436	369	160	AA	26.30	142	AA	26.30	142
Ft. Myers, FL	Minneapolis/St.Paul, MN	1,416	637	144	NW	57.28	151	SY	33.20	129
Chicago, IL	Phoenix, AZ	1,444	3,774	140	WN	31.08	128	WN	31.08	128
Indianapolis, IN	Phoenix, AZ	1,489	772	135	WN	38.05	130	NW	12.52	119
Distance Block - 1501-1600 miles										
New York, NY	San Antonio, TX	1,587	569	285	CO	44.59	345	AA	28.62	241
Austin, TX	New York, NY	1,522	695	270	CO	40.21	308	AA	37.88	259
Minneapolis/St.Paul, MN	Santa Ana, CA	1,522	280	257	NW	60.90	294	HP	17.84	164
Boston, MA	Dallas/Ft. Worth, TX	1,562	1,230	243	AA	72.75	268	US	8.50	119
Atlanta, GA	Phoenix, AZ	1,587	813	229	DL	51.16	239	DL	51.16	239
Atlanta, GA	Salt Lake City, UT	1,589	558	222	DL	62.28	258	CO	11.08	159
Minneapolis/St.Paul, MN	San Francisco, CA	1,589	1,187	222	NW	52.25	279	SY	22.06	125
Minneapolis/St.Paul, MN	Sacramento, CA	1,518	271	221	NW	51.18	248	HP	24.94	171
Hartford, CT/Springfield, MA	Houston, TX	1,519	240	220	CO	41.61	238	WN	21.19	204
St. Louis, MO	Santa Ana, CA	1,570	235	214	AA	63.44	219	HP	11.13	200
Cincinnati, OH	Phoenix, AZ	1,569	265	210	DL	84.38	216	UA	3.15	147
New Orleans, LA	San Diego, CA	1,599	334	192	WN	50.18	178	WN	50.18	178
St. Louis, MO	San Diego, CA	1,558	441	192	AA	61.84	195	WN	18.78	183
Los Angeles, CA	St. Louis, MO	1,593	902	192	AA	64.92	198	WN	18.72	164
Denver, CO	Philadelphia, PA	1,557	1,004	182	US	31.46	171	F9	28.09	151
Minneapolis/St.Paul, MN	San Diego, CA	1,532	734	181	NW	41.97	222	SY	31.38	135
Las Vegas, NV	New Orleans, LA	1,501	453	181	WN	45.60	184	HP	17.85	162
Los Angeles, CA	Minneapolis/St.Paul, MN	1,536	1,534	180	NW	69.61	189	SY	14.63	131
Las Vegas, NV	Nashville, TN	1,588	510	178	WN	74.05	178	F9	4.98	162
Miami, FL	Minneapolis/St.Paul, MN	1,501	398	173	NW	52.67	190	AA	29.41	157
Denver, CO	Orlando/Kissimmee, FL	1,545	1,214	164	UA	45.58	181	F9	31.03	153
Louisville, KY	Phoenix, AZ	1,506	243	162	WN	70.38	149	WN	70.38	149
Albuquerque, NM	Orlando/Kissimmee, FL	1,552	284	161	WN	64.49	153	WN	64.49	153
Denver, CO	Tampa/St. Petersburg/Lakeland, FL	1,506	707	155	UA	55.81	159	F9	20.24	142
Chicago, IL	Las Vegas, NV	1,521	4,653	148	WN	33.81	137	WN	33.81	137
Las Vegas, NV	Milwaukee, WI	1,524	1,009	142	YX	57.65	130	YX	57.65	130
Indianapolis, IN	Las Vegas, NV	1,591	1,263	129	WN	32.60	129	TZ	29.32	120
Distance Block - 1601-1700 miles										
Austin, TX	Boston, MA	1,698	227	286	AA	56.70	300	CO	15.14	271
Dallas/Ft. Worth, TX	Seattle, WA	1,670	946	273	AA	64.21	298	HP	11.27	218
Los Angeles, CA	Memphis, TN	1,619	308	265	NW	49.02	320	AA	17.63	183
Dallas/Ft. Worth, TX	Portland, OR	1,626	414	259	AA	48.49	297	F9	12.98	178
Houston, TX	San Francisco, CA	1,649	636	251	CO	70.54	261	HP	7.96	174
Boston, MA	Houston, TX	1,609	693	250	CO	74.55	260	US	3.70	173
Houston, TX	San Jose/Palo Alto, CA	1,621	393	224	CO	61.26	232	WN	12.37	201
Houston, TX	Sacramento, CA	1,624	330	213	CO	55.60	212	WN	17.66	204
Albuquerque, NM	Washington, DC	1,650	508	210	AA	46.42	192	AA	46.42	192
Los Angeles, CA	New Orleans, LA	1,671	788	209	UA	47.47	217	WN	19.22	199
Cincinnati, OH	Las Vegas, NV	1,678	360	207	DL	83.07	213	AA	6.04	126
Denver, CO	New York, NY	1,626	2,698	198	UA	34.56	242	B6	17.49	145
Houston, TX	Oakland/Berkeley, CA	1,642	481	192	CO	43.01	197	WN	41.85	175
Birmingham, AL	Las Vegas, NV	1,618	229	187	WN	61.67	188	WN	61.67	188

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albuquerque, NM	Baltimore, MD	1,670	296	185	WN	50.67	188	AA	13.30	176
Denver, CO	Hartford, CT/Springfield, MA	1,671	304	184	UA	27.38	211	AA	26.87	147
Las Vegas, NV	Louisville, KY	1,624	305	178	WN	58.60	178	AA	10.76	152
Chicago, IL	Reno, NV	1,680	291	175	AA	74.57	164	F9	1.59	146
Columbus, OH	Phoenix, AZ	1,671	558	162	HP	40.35	186	WN	35.19	139
Denver, CO	Ft. Myers, FL	1,606	244	161	F9	48.83	149	NW	10.99	129
Detroit, MI	Phoenix, AZ	1,671	1,347	154	NW	46.14	162	WN	22.34	130
Distance Block - 1701-1800 miles										
St. Louis, MO	Seattle, WA	1,710	491	232	AA	73.47	233	WN	5.99	192
Chicago, IL	Sacramento, CA	1,790	484	231	UA	66.92	240	WN	14.44	201
St. Louis, MO	San Francisco, CA	1,736	417	229	AA	69.24	236	F9	8.39	165
Chicago, IL	Portland, OR	1,751	830	216	UA	51.58	239	WN	15.40	153
Denver, CO	Miami, FL	1,709	318	211	UA	46.75	240	AA	35.86	181
San Antonio, TX	Seattle, WA	1,774	256	208	AA	31.89	190	AA	31.89	190
Chicago, IL	Santa Ana, CA	1,731	1,072	202	AA	53.08	187	AA	53.08	187
Chicago, IL	Ontario, CA	1,706	303	202	UA	27.04	202	NW	10.66	157
Los Angeles, CA	Nashville, TN	1,797	574	200	WN	44.83	193	WN	44.83	193
Austin, TX	Seattle, WA	1,770	319	194	AA	37.84	193	WN	10.43	180
Chicago, IL	Seattle, WA	1,733	1,745	194	UA	27.96	247	WN	26.20	135
Boston, MA	Denver, CO	1,754	1,197	193	UA	53.32	229	B6	21.65	125
Chicago, IL	Los Angeles, CA	1,750	4,424	184	AA	33.22	177	WN	26.13	141
Nashville, TN	San Diego, CA	1,751	278	183	WN	66.13	177	WN	66.13	177
Indianapolis, IN	San Diego, CA	1,783	323	181	AA	21.96	184	F9	15.30	154
Atlanta, GA	Las Vegas, NV	1,747	1,814	178	DL	60.88	185	HP	15.20	158
Los Angeles, CA	Milwaukee, WI	1,756	460	178	NW	43.50	173	NW	43.50	173
Phoenix, AZ	Tampa/St. Petersburg/Lakeland, FL	1,788	507	170	HP	43.66	179	WN	29.02	153
Chicago, IL	San Diego, CA	1,728	1,887	164	WN	36.92	132	WN	36.92	132
Denver, CO	Ft. Lauderdale, FL	1,703	627	163	F9	36.95	159	F9	36.95	159
Detroit, MI	Las Vegas, NV	1,750	2,126	158	NW	56.48	170	HP	21.34	143
Columbus, OH	Las Vegas, NV	1,772	942	148	WN	43.22	135	WN	43.22	135
Cleveland, OH	Phoenix, AZ	1,737	692	148	CO	36.33	156	WN	24.78	123
Distance Block - 1801-1900 miles										
Cincinnati, OH	Los Angeles, CA	1,900	378	259	DL	80.15	268	NW	4.83	185
Chicago, IL	San Francisco, CA	1,855	2,243	246	UA	46.38	296	TZ	16.41	146
Atlanta, GA	San Diego, CA	1,891	633	244	DL	65.16	264	HP	12.13	195
Salt Lake City, UT	Washington, DC	1,851	496	241	DL	60.82	274	NW	14.70	158
Atlanta, GA	Ontario, CA	1,900	346	239	DL	75.13	245	HP	14.89	219
Houston, TX	Seattle, WA	1,894	663	222	CO	65.79	227	WN	10.23	200
Houston, TX	Portland, OR	1,843	302	216	CO	64.21	216	HP	10.51	203
Chicago, IL	San Jose/Palo Alto, CA	1,838	718	209	AA	43.90	203	WN	15.67	148
Albuquerque, NM	New York, NY	1,825	461	208	AA	37.60	201	AA	37.60	201
Phoenix, AZ	Pittsburgh, PA	1,813	343	194	US	46.64	195	UA	18.61	169
Milwaukee, WI	San Francisco, CA	1,845	312	183	NW	32.10	186	YX	22.03	177
Orlando/Kissimmee, FL	Phoenix, AZ	1,848	706	183	HP	39.89	197	WN	30.51	160
Indianapolis, IN	Seattle, WA	1,866	307	180	NW	30.43	190	F9	10.88	157
Baltimore, MD	Salt Lake City, UT	1,864	400	179	WN	36.35	172	NW	11.46	131
Phoenix, AZ	Raleigh/Durham, NC	1,891	429	177	WN	42.82	162	WN	42.82	162
Chicago, IL	Oakland/Berkeley, CA	1,844	1,213	154	WN	72.21	137	WN	72.21	137
Cleveland, OH	Las Vegas, NV	1,825	1,212	151	CO	58.49	166	WN	21.21	120
Indianapolis, IN	Los Angeles, CA	1,814	889	146	TZ	36.80	114	TZ	36.80	114

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
<u>Distance Block - 1901-2000 miles</u>										
Detroit, MI	Portland, OR	1,953	257	246	NW	56.46	268	HP	12.59	196
Tucson, AZ	Washington, DC	1,955	265	244	AA	59.35	226	AA	59.35	226
Detroit, MI	Seattle, WA	1,927	495	242	NW	71.73	254	DH	1.58	149
Detroit, MI	Santa Ana, CA	1,960	252	240	NW	53.64	256	AA	12.68	207
Atlanta, GA	Santa Ana, CA	1,919	500	235	DL	75.63	239	HP	10.40	183
Phoenix, AZ	Washington, DC	1,979	845	232	HP	46.77	256	US	11.56	158
New Orleans, LA	San Francisco, CA	1,911	296	215	UA	46.97	234	AA	12.30	194
Charlotte, NC	Las Vegas, NV	1,917	393	213	US	53.57	220	UA	22.01	204
Atlanta, GA	Los Angeles, CA	1,946	2,157	209	DL	58.90	229	FL	14.97	170
Detroit, MI	San Diego, CA	1,957	529	208	NW	56.94	220	AA	13.43	164
Detroit, MI	Los Angeles, CA	1,979	1,482	205	NW	64.22	216	NK	17.29	159
Nashville, TN	Seattle, WA	1,977	309	202	WN	45.92	188	WN	45.92	188
Philadelphia, PA	Salt Lake City, UT	1,926	323	199	DL	73.61	199	F9	1.29	162
Miami, FL	Phoenix, AZ	1,972	235	196	HP	40.43	221	DL	15.02	159
Columbus, OH	Los Angeles, CA	1,996	444	193	DL	28.55	164	DL	28.55	164
New Orleans, LA	Oakland/Berkeley, CA	1,903	315	191	WN	56.23	198	AA	10.09	166
Orlando/Kissimmee, FL	Salt Lake City, UT	1,929	438	188	DL	66.18	199	WN	11.68	153
New York, NY	Salt Lake City, UT	1,989	1,024	187	DL	60.45	196	B6	20.21	138
Ft. Lauderdale, FL	Phoenix, AZ	1,972	458	187	HP	49.23	201	AA	12.39	147
Indianapolis, IN	San Francisco, CA	1,944	339	185	AA	26.69	170	F9	13.41	138
Jacksonville, FL	Las Vegas, NV	1,965	296	181	AA	35.45	154	AA	35.45	154
Baltimore, MD	Phoenix, AZ	1,998	960	169	WN	55.16	157	WN	55.16	157
Buffalo, NY	Las Vegas, NV	1,987	429	169	WN	46.02	174	DL	8.69	136
Las Vegas, NV	Tampa/St. Petersburg/Lakeland, FL	1,984	959	168	HP	30.12	171	DL	19.39	151
Buffalo, NY	Phoenix, AZ	1,912	261	165	WN	55.00	165	NW	14.97	163
Dayton, OH	Los Angeles, CA	1,925	286	164	DL	45.39	152	DL	45.39	152
Las Vegas, NV	Pittsburgh, PA	1,910	845	161	US	35.59	179	WN	12.53	146
<u>Distance Block - 2001-2200 miles</u>										
Detroit, MI	San Francisco, CA	2,079	627	263	NW	63.42	295	UA	10.64	218
Cleveland, OH	San Francisco, CA	2,161	325	248	CO	56.70	258	CO	56.70	258
Atlanta, GA	Seattle, WA	2,182	903	248	DL	69.85	258	F9	2.50	194
Atlanta, GA	Portland, OR	2,172	429	246	DL	65.56	250	F9	5.08	174
Charlotte, NC	Los Angeles, CA	2,125	451	241	US	52.92	249	AA	15.71	165
Atlanta, GA	Sacramento, CA	2,092	329	239	DL	48.43	274	F9	11.86	179
Atlanta, GA	San Jose/Palo Alto, CA	2,116	302	235	DL	61.30	257	HP	11.69	194
Cincinnati, OH	San Francisco, CA	2,036	373	232	DL	72.47	245	NW	12.22	160
New York, NY	Tucson, AZ	2,136	311	231	AA	40.97	238	HP	18.93	215
Cleveland, OH	Seattle, WA	2,021	245	230	CO	38.23	215	CO	38.23	215
Cleveland, OH	Los Angeles, CA	2,053	574	228	CO	69.19	233	DH	1.38	150
Atlanta, GA	Oakland/Berkeley, CA	2,130	272	223	DL	62.85	236	AA	13.07	162
Atlanta, GA	San Francisco, CA	2,139	1,268	220	DL	63.17	229	FL	12.14	171
Las Vegas, NV	Miami, FL	2,175	509	218	AA	70.06	222	HP	21.80	185
Boston, MA	Salt Lake City, UT	2,105	372	212	DL	67.84	221	CO	8.18	155
Cleveland, OH	San Diego, CA	2,026	240	210	HP	21.97	207	WN	16.93	182
New York, NY	Phoenix, AZ	2,153	2,576	207	HP	41.39	215	HP	41.39	215
Columbus, OH	Seattle, WA	2,017	235	206	NW	30.11	197	DL	14.07	187
New Orleans, LA	Seattle, WA	2,086	308	204	CO	24.63	208	DL	15.45	192
Los Angeles, CA	Pittsburgh, PA	2,136	516	203	US	49.83	215	UA	20.01	192
Raleigh/Durham, NC	San Diego, CA	2,193	265	203	AA	22.24	244	US	13.07	176
Pittsburgh, PA	San Diego, CA	2,106	245	202	US	39.04	217	AA	12.13	155

*Carrier Code Identifier and Footnotes at End of Report

Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Orlando/Kissimmee, FL	San Diego, CA	2,148	415	201	DL	31.83	179	DL	31.83	179
Jacksonville, FL	Los Angeles, CA	2,153	271	195	DL	55.83	179	DL	55.83	179
San Diego, CA	Tampa/St. Petersburg/Lakeland, FL	2,087	289	193	DL	26.15	189	WN	16.84	180
Las Vegas, NV	Washington, DC	2,089	1,538	183	UA	31.98	203	DH	21.23	141
Las Vegas, NV	Norfolk, VA	2,155	286	182	WN	45.86	176	US	17.58	171
Las Vegas, NV	West Palm Beach, FL	2,158	237	179	DL	52.44	167	FL	11.15	151
Los Angeles, CA	Tampa/St. Petersburg/Lakeland, FL	2,158	787	179	DL	76.03	168	DL	76.03	168
Las Vegas, NV	Orlando/Kissimmee, FL	2,039	989	176	DL	36.63	165	DL	36.63	165
Philadelphia, PA	Phoenix, AZ	2,075	1,074	171	US	33.59	172	WN	11.18	146
Baltimore, MD	Las Vegas, NV	2,106	1,298	169	WN	43.34	166	WN	43.34	166
Ft. Lauderdale, FL	Las Vegas, NV	2,174	881	167	DL	45.80	147	DL	45.80	147
Las Vegas, NV	Raleigh/Durham, NC	2,027	611	166	WN	29.40	168	HP	25.79	161
Las Vegas, NV	Philadelphia, PA	2,176	1,828	160	US	36.44	177	WN	13.72	131
<u>Distance Block - 2201-2400 miles</u>										
Portland, OR	Washington, DC	2,350	400	270	UA	42.09	317	AA	12.00	202
Los Angeles, CA	Miami, FL	2,342	902	257	AA	78.89	257	HP	3.68	216
Santa Ana, CA	Washington, DC	2,288	259	256	UA	26.79	275	HP	20.18	203
Charlotte, NC	San Francisco, CA	2,297	383	251	US	47.60	282	AA	12.63	143
Seattle, WA	Washington, DC	2,329	1,297	250	UA	34.23	285	AS	30.14	258
Los Angeles, CA	Washington, DC	2,311	2,527	245	UA	47.77	280	AA	22.09	229
Boston, MA	Phoenix, AZ	2,300	688	236	HP	36.23	309	CO	12.43	172
Raleigh/Durham, NC	San Francisco, CA	2,400	284	232	DL	27.08	199	DL	27.08	199
Pittsburgh, PA	San Francisco, CA	2,254	389	228	US	44.66	248	UA	23.39	238
Philadelphia, PA	Seattle, WA	2,378	627	227	US	49.12	235	UA	26.05	205
San Diego, CA	Washington, DC	2,276	1,319	226	UA	38.62	289	DH	11.36	140
Philadelphia, PA	Santa Ana, CA	2,380	246	216	UA	25.21	233	DL	15.39	191
Raleigh/Durham, NC	Seattle, WA	2,354	277	207	DL	30.25	182	DL	30.25	182
Baltimore, MD	Los Angeles, CA	2,329	1,057	206	UA	37.88	249	WN	32.70	168
Philadelphia, PA	San Diego, CA	2,369	716	203	US	51.42	208	UA	18.56	201
Los Angeles, CA	Raleigh/Durham, NC	2,239	411	202	DL	24.96	190	US	10.65	182
San Francisco, CA	Tampa/St. Petersburg/Lakeland, FL	2,393	345	201	DL	28.86	201	UA	22.34	191
Ft. Lauderdale, FL	San Diego, CA	2,268	270	200	AA	24.13	199	DL	20.46	198
Los Angeles, CA	Norfolk, VA	2,371	259	199	DL	25.93	200	US	12.37	177
Buffalo, NY	Los Angeles, CA	2,217	228	199	UA	20.91	218	US	13.20	171
Las Vegas, NV	New York, NY	2,248	5,292	198	CO	27.39	234	DL	10.36	153
Baltimore, MD	Seattle, WA	2,335	543	198	NW	20.47	196	WN	14.38	168
Norfolk, VA	San Diego, CA	2,330	325	197	DL	48.94	188	US	10.48	168
Baltimore, MD	Portland, OR	2,358	352	194	WN	21.72	173	NW	16.26	169
Baltimore, MD	Sacramento, CA	2,395	241	188	UA	27.08	200	AA	10.09	159
Los Angeles, CA	Orlando/Kissimmee, FL	2,217	1,632	188	DL	43.59	167	DL	43.59	167
Ft. Lauderdale, FL	Los Angeles, CA	2,342	1,190	186	AA	45.42	195	DL	35.42	166
Baltimore, MD	San Diego, CA	2,295	674	186	WN	50.64	178	WN	50.64	178
Sacramento, CA	Washington, DC	2,381	618	184	B6	38.89	132	B6	38.89	132
Baltimore, MD	Santa Ana, CA	2,307	223	184	AA	27.35	157	NW	13.03	135
Hartford, CT/Springfield, MA	Las Vegas, NV	2,298	524	182	WN	35.88	169	WN	35.88	169
Phoenix, AZ	Providence, RI	2,277	370	180	WN	77.94	173	WN	77.94	173
Hartford, CT/Springfield, MA	Phoenix, AZ	2,213	437	179	HP	28.32	205	DL	23.57	139
Las Vegas, NV	Manchester, NH	2,356	299	178	WN	65.88	176	DH	2.06	132

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Table 1

		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
City-Pair		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
Albany, NY	Las Vegas, NV	2,237	308	178	WN	55.76	181	DL	10.99	150
Las Vegas, NV	Providence, RI	2,363	314	173	WN	40.63	166	WN	40.63	166
Boston, MA	Las Vegas, NV	2,381	1,599	172	HP	38.01	201	DL	34.97	136
Long Beach, CA	Washington, DC	2,300	987	168	B6	95.37	167	B6	95.37	167
Ft. Lauderdale, FL	Long Beach, CA	2,327	260	168	B6	95.11	167	B6	95.11	167
Distance Block - More than 2400 miles										
New York, NY	San Francisco, CA	2,586	4,491	330	AA	25.32	345	DL	12.93	262
San Francisco, CA	Washington, DC	2,442	1,702	298	UA	55.93	379	DH	18.80	146
Boston, MA	San Francisco, CA	2,704	1,639	297	UA	45.85	312	AA	38.03	283
Los Angeles, CA	New York, NY	2,475	7,323	292	AA	38.73	323	DL	19.48	204
New York, NY	Santa Ana, CA	2,454	637	284	CO	59.78	286	CO	59.78	286
Boston, MA	San Diego, CA	2,588	567	269	AA	47.16	288	AA	47.16	288
Boston, MA	Portland, OR	2,537	290	266	UA	44.50	268	UA	44.50	268
Philadelphia, PA	San Francisco, CA	2,521	1,162	265	US	41.40	280	UA	34.83	279
Baltimore, MD	San Francisco, CA	2,457	389	265	UA	61.10	281	F9	5.29	165
Boston, MA	Los Angeles, CA	2,611	1,818	253	AA	42.90	271	HP	14.57	178
Boston, MA	Seattle, WA	2,496	702	245	AS	45.64	253	NW	10.96	219
New York, NY	Portland, OR	2,454	902	231	CO	29.93	258	B6	13.71	177
Hartford, CT/Springfield, MA	San Francisco, CA	2,625	271	230	UA	38.71	232	US	13.93	198
San Jose/Palo Alto, CA	Washington, DC	2,424	470	228	UA	35.66	290	DH	24.11	140
New York, NY	San Diego, CA	2,446	2,050	227	AA	27.92	225	B6	27.92	172
Miami, FL	San Francisco, CA	2,585	711	225	AA	74.94	227	AS	6.78	173
Philadelphia, PA	Portland, OR	2,406	228	224	UA	30.33	253	DL	18.08	177
New York, NY	Seattle, WA	2,421	2,085	224	CO	24.06	259	B6	14.00	172
Orlando/Kissimmee, FL	San Francisco, CA	2,445	613	221	UA	48.46	241	DL	17.06	206
Hartford, CT/Springfield, MA	Los Angeles, CA	2,527	387	215	UA	26.88	219	WN	11.85	186
Miami, FL	Seattle, WA	2,724	330	214	AS	39.78	206	AS	39.78	206
Ft. Lauderdale, FL	Seattle, WA	2,717	282	212	AA	24.89	180	AA	24.89	180
New York, NY	Sacramento, CA	2,521	625	206	B6	39.05	170	B6	39.05	170
Baltimore, MD	San Jose/Palo Alto, CA	2,438	238	205	WN	27.72	204	HP	12.87	202
New York, NY	San Jose/Palo Alto, CA	2,569	882	203	B6	50.02	168	B6	50.02	168
Glendale/Burbank, CA	New York, NY	2,465	399	202	B6	80.84	191	B6	80.84	191
Orlando/Kissimmee, FL	San Jose/Palo Alto, CA	2,419	262	202	AA	30.72	197	DL	24.80	177
Hartford, CT/Springfield, MA	San Diego, CA	2,502	249	201	UA	18.97	219	US	12.57	170
Boston, MA	San Jose/Palo Alto, CA	2,689	457	197	B6	36.39	148	B6	36.39	148
Seattle, WA	Tampa/St. Petersburg/Lakeland, FL	2,520	410	195	DL	29.59	183	AA	15.51	174
Ft. Lauderdale, FL	San Francisco, CA	2,583	313	194	DL	33.10	174	DL	33.10	174
Orlando/Kissimmee, FL	Portland, OR	2,534	344	194	DL	24.72	185	AA	12.22	163
Orlando/Kissimmee, FL	Sacramento, CA	2,407	285	193	AA	24.97	166	AA	24.97	166
Providence, RI	San Diego, CA	2,567	266	191	WN	29.80	167	WN	29.80	167
Orlando/Kissimmee, FL	Seattle, WA	2,553	861	190	AS	39.45	204	AA	18.77	164
Los Angeles, CA	Providence, RI	2,592	283	189	WN	27.18	157	WN	27.18	157
Baltimore, MD	Oakland/Berkeley, CA	2,446	270	187	WN	52.71	183	WN	52.71	183
Oakland/Berkeley, CA	Washington, DC	2,432	1,180	187	B6	57.38	171	B6	57.38	171
New York, NY	Oakland/Berkeley, CA	2,576	1,865	184	B6	82.27	181	DL	3.91	163
Los Angeles, CA	Philadelphia, PA	2,401	1,977	180	US	39.92	181	WN	18.36	126
Oakland/Berkeley, CA	Philadelphia, PA	2,510	305	179	WN	70.77	155	WN	70.77	155
Long Beach, CA	New York, NY	2,465	1,883	176	B6	97.91	174	B6	97.91	174
Boston, MA	Oakland/Berkeley, CA	2,693	908	174	B6	76.53	172	DL	5.92	148

*Carrier Code Identifier and Footnotes at End of Report

Table 1

City-Pair		Market Data			Largest Carrier			Lowest Fare Carrier 1/		
		Nonstop Distance	Psgs Per Day	Average One Way Fare	Carrier	Percent Market Share	Average One Way Fare 2/	Carrier	Percent Market Share	Average One Way Fare 2/
New York, NY	Ontario, CA	2,430	679	174	B6	61.98	156	B6	61.98	156
Boston, MA	Long Beach, CA	2,602	747	172	B6	94.38	172	AA	3.49	164

*Carrier Code Identifier and Footnotes at End of Report

Prepared by the Office of Aviation Analysis

Top 1,000 City-Pair Markets Summarized by City
Second Quarter 2005 vs. 2004
Markets with 100,000 or more Passengers
Sorted by Average Passenger Trip Distance

City	Number of Markets	2005				2004			
		Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Lubbock, TX	3	131,630	89	25.1	355	125,920	85	24.2	353
Little Rock, AR	5	168,630	115	29.9	386	152,930	116	30.0	388
Boise, ID	8	298,180	101	22.1	458	270,980	96	20.6	464
Glendale/Burbank, CA	10	1,062,640	108	22.3	483	963,840	97	23.7	410
Greensboro/High Point, NC	7	212,460	154	31.6	488	201,540	159	29.9	532
Spokane, WA	8	338,550	101	20.2	499	327,410	96	18.7	512
Richmond, VA	5	191,930	188	34.3	548	155,590	225	40.1	562
Charleston, SC	2	126,970	149	26.6	561	67,400	199	32.7	610
Myrtle Beach, SC	6	180,540	124	21.7	569	165,350	113	19.4	582
Reno, NV	15	637,860	107	18.4	580	613,340	105	17.0	617
Syracuse, NY	4	158,130	127	21.7	587	107,640	132	20.6	639
Tulsa, OK	6	232,720	136	22.8	596	213,000	128	21.5	592
Rochester, NY	8	316,110	122	19.9	613	279,110	121	19.9	608
El Paso, TX	8	328,040	124	20.1	615	313,180	115	18.7	618
Akron/Canton, OH	5	147,100	120	19.4	617	158,980	115	18.5	624
Savannah, GA	5	179,490	143	21.9	652	135,010	156	23.1	677
Oklahoma City, OK	11	321,790	148	21.7	683	276,950	147	21.7	676
Birmingham, AL	9	279,520	141	20.5	689	254,600	144	20.8	691
Louisville, KY	10	344,990	139	19.4	717	307,310	147	20.8	706
Ontario, CA	16	1,127,260	120	16.4	728	1,079,430	110	15.5	707
Manchester, NH	9	575,000	106	13.5	787	424,470	121	13.7	886
Buffalo, NY	12	653,810	120	15.1	797	589,540	121	14.4	841
Nashville, TN	29	1,290,160	145	18.2	797	1,193,070	142	17.6	807
Sacramento, CA	23	1,834,360	126	15.7	800	1,766,440	117	14.5	805
Jacksonville, FL	19	792,100	139	17.1	812	662,620	141	17.5	806
Memphis, TN	11	364,630	202	24.7	816	374,930	199	24.0	832
Charlotte, NC	23	999,290	198	23.5	841	800,010	225	24.2	930
Atlanta, GA	68	5,888,930	165	19.3	852	5,659,360	156	18.3	855
Santa Ana, CA	23	1,707,610	147	17.2	859	1,592,090	141	15.8	893
Raleigh/Durham, NC	31	1,468,670	143	16.7	859	1,308,860	153	16.4	935
Atlantic City, NJ	5	160,160	125	14.5	862	168,100	111	12.8	871
St. Louis, MO	38	1,936,880	161	18.6	863	1,844,230	159	18.5	861
Dayton, OH	9	227,770	146	16.9	863	302,660	140	17.4	803
Islip/Long Island, NY	6	331,300	106	12.2	869	293,510	105	12.0	871
San Jose/Palo Alto, CA	24	1,913,890	138	15.7	876	1,894,280	130	14.6	885
Dallas/Ft. Worth, TX	68	5,428,450	175	20.0	877	5,111,830	178	20.3	879
Cincinnati, OH	19	713,640	192	21.6	889	499,210	242	29.0	837
Albuquerque, NM	17	727,160	149	16.7	891	698,140	140	15.8	889
Oakland/Berkeley, CA	28	2,874,550	124	13.8	900	2,741,050	115	13.0	882
San Antonio, TX	23	940,600	165	18.4	901	875,870	160	17.8	903
Houston, TX	58	3,839,670	165	18.3	901	3,556,190	170	18.9	900
Columbus, OH	19	865,780	155	17.0	914	774,270	161	16.8	960

Table 2

City	Number of Markets	2005				2004			
		Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance	Passengers	Avg. Fare	Avg. Yield (cents) 3/	Avg. Psgr Distance
Tucson, AZ	11	406,670	134	14.6	917	383,030	132	14.4	915
Cleveland, OH	27	1,343,610	153	16.6	918	1,219,840	167	18.3	915
Omaha, NE	14	513,070	150	16.4	920	475,130	148	16.1	921
Kansas City, MO	35	1,661,610	151	16.4	922	1,638,720	141	15.2	927
New Orleans, LA	32	1,670,220	148	16.1	923	1,566,470	153	16.3	941
Albany, NY	8	295,820	130	13.9	936	257,080	136	14.2	960
Chicago, IL	72	9,210,460	148	15.7	943	8,762,890	150	15.8	949
Austin, TX	24	973,470	172	18.0	954	926,290	171	17.8	959
Pittsburgh, PA	22	1,160,290	161	16.8	962	990,180	175	16.3	1,071
Providence, RI	19	953,650	121	12.6	964	849,310	128	12.7	1,008
Detroit, MI	40	2,879,750	164	16.9	970	2,691,540	167	16.8	995
Salt Lake City, UT	31	1,485,330	149	15.2	981	1,414,990	144	14.6	983
Washington, DC	69	6,255,470	162	16.4	986	4,365,670	199	18.1	1,101
Baltimore, MD	53	3,309,670	133	13.2	1,008	3,678,540	132	12.9	1,023
Norfolk, VA	13	361,860	152	15.0	1,014	342,860	153	14.6	1,052
Indianapolis, IN	25	1,255,660	142	13.8	1,028	1,206,370	149	14.5	1,027
West Palm Beach, FL	15	1,134,920	127	12.3	1,031	1,025,190	134	12.9	1,036
Minneapolis/St. Paul, MN	43	2,892,260	182	17.6	1,034	2,619,710	204	19.4	1,050
Tampa/St. Petersburg/Lakeland, FL	50	3,533,150	129	12.5	1,035	3,209,130	129	12.4	1,044
Milwaukee, WI	18	783,190	157	15.0	1,042	824,740	148	14.2	1,039
Denver, CO	51	3,840,440	176	16.4	1,072	3,672,020	169	15.8	1,071
Phoenix, AZ	56	4,925,500	141	13.1	1,080	4,665,970	131	12.1	1,083
Orlando/Kissimmee, FL	61	5,825,470	133	12.2	1,090	5,423,190	134	12.2	1,099
Ft. Myers, FL	19	1,202,360	131	11.9	1,095	947,640	146	13.2	1,106
Philadelphia, PA	43	3,718,800	149	13.5	1,099	2,959,290	166	14.3	1,158
Portland, OR	32	1,892,710	155	14.1	1,104	1,773,140	146	13.3	1,095
Hartford, CT/Springfield, MA	24	1,190,330	148	13.1	1,133	1,006,830	164	13.8	1,184
Ft. Lauderdale, FL	43	3,784,050	128	11.2	1,141	3,557,440	128	11.0	1,164
Las Vegas, NV	68	7,108,060	138	11.5	1,202	6,640,740	129	10.7	1,209
New York, NY	78	13,230,850	180	15.0	1,205	12,370,480	181	14.7	1,237
Boston, MA	49	4,396,450	172	14.2	1,213	4,121,670	172	13.8	1,246
San Diego, CA	42	3,101,810	155	12.8	1,216	2,981,480	148	12.2	1,210
Miami, FL	28	1,653,860	165	13.4	1,232	1,486,610	171	13.9	1,228
Seattle, WA	49	3,800,770	171	12.6	1,364	3,519,430	160	11.7	1,369
Los Angeles, CA	53	6,227,880	178	12.0	1,486	6,253,640	163	11.0	1,490
Long Beach, CA	9	642,830	140	8.8	1,594	642,560	135	8.1	1,671
San Francisco, CA	37	2,955,550	227	13.2	1,721	2,909,550	209	11.9	1,748

**City-Pair Markets with the Largest Percentage Increase in Average Fare
Second Quarter 2005 vs. 2004**

Table 3

City Pair		Average One Way Fare				Passengers			
		2005	2004	Amount Change	Percent Change	2005	2004	Amount Change	Percent Change
Denver, CO	Detroit, MI	203	131	72	55.0	59,760	80,800	-21,040	-26.0
Charlotte, NC	Nashville, TN	210	136	75	55.0	20,450	21,670	-1,220	-5.6
Dallas/Ft. Worth, TX	St. Louis, MO	220	164	56	34.3	71,920	77,090	-5,170	-6.7
Boston, MA	San Francisco, CA	297	221	76	34.2	149,190	195,160	-45,970	-23.6
Boston, MA	Philadelphia, PA	122	91	31	33.8	161,350	176,810	-15,460	-8.7
Los Angeles, CA	Minneapolis/St.Paul, MN	180	136	44	32.1	139,580	160,050	-20,470	-12.8
Pittsburgh, PA	San Francisco, CA	228	173	55	31.8	35,400	44,480	-9,080	-20.4
		TOTAL				637,650	756,060	-118,410	-15.7

**City-Pair Markets with the Largest Percentage Decrease in Average Fare
Second Quarter 2005 vs. 2004**

Table 4

City Pair	Average One Way Fare				Passengers			
	2005	2004	Amount Change	Percent Change	2005	2004	Amount Change	Percent Change
Hartford, CT/Springfield, MA	64	314	-250	-79.6	48,220	9,360	38,860	415.2
Manchester, NH	60	270	-211	-77.9	100,200	8,230	91,970	1,117.5
Philadelphia, PA	70	172	-102	-59.1	143,420	51,070	92,350	180.8
Greensboro/High Point, NC	105	248	-142	-57.4	30,140	6,600	23,540	356.7
Cleveland, OH	108	254	-146	-57.4	64,200	19,000	45,200	237.9
Philadelphia, PA	119	263	-143	-54.6	94,580	40,350	54,230	134.4
Buffalo, NY	101	216	-114	-53.0	35,960	5,870	30,090	512.6
Knoxville, TN	129	263	-134	-50.9	35,190	10,850	24,340	224.3
Greenville/Spartanburg, SC	112	227	-115	-50.7	37,540	7,330	30,210	412.1
Detroit, MI	106	212	-106	-50.0	169,340	76,610	92,730	121.0
Louisville, KY	121	242	-121	-49.9	36,180	10,630	25,550	240.4
Charlotte, NC	146	286	-140	-48.8	76,430	27,450	48,980	178.4
Rochester, NY	112	219	-106	-48.7	31,270	5,800	25,470	439.1
Albany, NY	113	216	-104	-48.0	41,510	11,850	29,660	250.3
Washington, DC	122	226	-103	-45.9	33,180	6,150	27,030	439.5
Syracuse, NY	128	233	-105	-45.1	39,220	8,850	30,370	343.2
Nashville, TN	129	235	-105	-44.9	62,970	14,800	48,170	325.5
Columbus, OH	110	199	-89	-44.8	57,480	25,280	32,200	127.4
Columbia, SC	126	226	-101	-44.4	42,960	9,800	33,160	338.4
Portland, ME	128	224	-96	-42.8	50,240	11,140	39,100	351.0
Boston, MA	153	264	-111	-42.1	38,420	30,470	7,950	26.1
Atlanta, GA	150	257	-107	-41.7	41,270	24,630	16,640	67.6
Atlanta, GA	138	237	-99	-41.7	63,050	34,400	28,650	83.3
Raleigh/Durham, NC	107	183	-76	-41.6	75,030	37,610	37,420	99.5
Pittsburgh, PA	183	313	-130	-41.5	40,170	16,680	23,490	140.8
Indianapolis, IN	126	215	-89	-41.4	60,840	40,130	20,710	51.6
Providence, RI	125	212	-87	-41.2	74,010	32,600	41,410	127.0
Charleston, SC	136	231	-95	-41.2	59,410	17,680	41,730	236.0
Hartford, CT/Springfield, MA	120	199	-79	-39.9	74,770	27,740	47,030	169.5
Baltimore, MD	167	274	-107	-39.1	35,080	18,550	16,530	89.1
Myrtle Beach, SC	95	156	-61	-39.0	21,390	6,060	15,330	253.0
Burlington, VT	122	198	-76	-38.4	34,220	11,730	22,490	191.7
Dallas/Ft. Worth, TX	126	202	-76	-37.6	120,150	96,480	23,670	24.5
Manchester, NH	113	177	-65	-36.5	46,320	11,420	34,900	305.6
Cincinnati, OH	171	269	-98	-36.4	24,290	19,070	5,220	27.4
Cincinnati, OH	232	360	-128	-35.6	33,960	16,280	17,680	108.6
Charlotte, NC	194	298	-104	-34.9	164,810	99,840	64,970	65.1
Atlanta, GA	167	254	-87	-34.2	26,790	18,310	8,480	46.3
Savannah, GA	123	185	-61	-33.2	39,670	14,810	24,860	167.9

Table 4

City Pair		Average One Way Fare				Passengers			
		2005	2004	Amount Change	Percent Change	2005	2004	Amount Change	Percent Change
San Diego, CA	Washington, DC	226	331	-106	-31.9	120,020	64,470	55,550	86.2
Boston, MA	Charlotte, NC	211	308	-97	-31.6	49,240	33,610	15,630	46.5
Ft. Myers, FL	St. Louis, MO	126	184	-58	-31.4	30,390	15,850	14,540	91.7
Miami, FL	St. Louis, MO	135	195	-60	-30.9	32,640	17,180	15,460	90.0
Atlanta, GA	Richmond, VA	160	230	-70	-30.3	50,480	31,380	19,100	60.9
Chicago, IL	Pittsburgh, PA	98	141	-42	-30.2	123,370	83,260	40,110	48.2
		TOTAL				2,710,020	1,187,260	1,522,760	128.3

**Table 5 (abridged):
Detailed Fare Information for Highest- and Lowest-Fare Markets Under 750 Miles**

As discussed earlier in this report, airlines offer a wide variety of prices in any given market, and it is unlikely that the average fares listed in this report will match any particular fare being offered. A high average fare usually indicates that a broad range of fares is offered in the market. It is likely that low fare seats in these markets are offered in limited numbers, and are subject to various travel restrictions. Fares in markets with low average fares tend to be clustered closely around the average fare. Because only a small percentage of passengers in these markets pay high fares, it is much easier for consumers to find competitive prices. In markets with high average fares, consumers must make extra efforts to get low price service.

The attached table shows detailed fare and passenger data for all city-pairs with a stage length of less than 750 miles that have average fares above \$200. Fare and passenger information is provided for individual competitors in the market. Any airline that carries ten percent or more of the passengers in a market is considered a competitor for the purpose of this report. Following the high-fare markets, identical information is provided for city-pairs with a stage length of less than 750 miles that have an average fare of \$75 or less.

The markets covered in Table 5 were limited in this manner for the sake of brevity. The 750-mile stage length was chosen for demonstrative purposes, because a greater percentage of passengers are affected by fare disparities in short-haul markets with high average fares.

For each competitor in the market, the table shows the number of passengers carried, the competitor's market share, and the competitor's average fare. To demonstrate the various levels of fares within these markets, we show the least and most expensive \$25 fare interval available to at least five percent of passengers in the market, along with the percentage of the competitor's passengers that flew in those fare intervals. The fare listed is the top of the \$25 fare interval. The last column shows the percentage of each competitor's traffic that flew at fares greater than three times the least expensive significant fare interval.

For example, US Airways flew 30,220 passengers between Charlotte, NC and Philadelphia, PA, or 79% of market passengers, at an average fare of \$333. US Airways' *Minimum \$25 Fare Interval* between Charlotte, NC and Philadelphia, PA is \$75; the percent of passengers in that interval was seven percent. This means that seven percent of US Airways' passengers in this market paid between \$51 and \$75 each way. The \$51 to \$75 fare interval was the lowest in which at least five percent of US Airways' passengers flew. US Airways' *Maximum \$25 Fare Interval* is listed as \$575; the percentage of passengers in that interval was eight percent. This means that eight percent of US Airways' Charlotte-Philadelphia passengers paid between \$551 and \$575 each way. The \$551 to \$575 fare interval was the highest in which at least five percent of US Airways' passengers flew. Sixty-six percent of US Airways' passengers paid more than

\$225 each way (three times \$75, the top of the lowest significant fare interval for US Airways in this market).

**Detailed Fare Information for City-Pair Markets
with Highest and Lowest Average Fares**

Second Quarter 2005

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgs Paying Over 3x the Minimum
							Fare	%Psgs	Fare	%Psgs	
<i>Markets Under 750 Miles, City-Pairs with Average Fares Above \$200</i>											
\$312	Charlotte, NC	Philadelphia, PA	US	30,220	79%	\$333	\$75	7%	\$575	8%	66%
\$277	Columbus, OH	Philadelphia, PA	UA	3,570	14%	\$309	\$100	6%	\$525	10%	48%
			US	18,550	74%	\$287	\$100	9%	\$525	15%	45%
\$276	Boston, MA	Pittsburgh, PA	UA	3,900	10%	\$290	\$125	10%	\$575	8%	36%
			US	29,860	77%	\$290	\$100	6%	\$575	13%	39%
\$273	New York, NY	Pittsburgh, PA	CO	21,280	23%	\$294	\$150	10%	\$450	24%	3%
			DH	9,900	11%	\$158	\$100	5%	\$225	9%	0%
			US	48,420	53%	\$293	\$100	8%	\$500	5%	51%
\$253	Cleveland, OH	Philadelphia, PA	CO	11,400	45%	\$253	\$100	6%	\$475	5%	38%
			US	11,280	45%	\$256	\$100	11%	\$425	22%	44%
\$249	Charlotte, NC	Hartford, CT/Springfield, MA	DH	4,300	20%	\$161	\$100	13%	\$250	10%	0%
			UA	3,330	16%	\$262	\$100	8%	\$225	7%	29%
			US	12,130	57%	\$283	\$100	19%	\$600	5%	37%
\$237	Kansas City, MO	Minneapolis/St.Paul, MN	NW	33,180	91%	\$241	\$100	8%	\$500	10%	26%
\$235	Detroit, MI	Minneapolis/St.Paul, MN	NW	53,230	86%	\$247	\$125	9%	\$475	6%	18%
\$234	Boston, MA	Detroit, MI	NW	49,770	84%	\$244	\$125	11%	\$550	6%	21%
\$232	Atlanta, GA	Nashville, TN	DL	21,700	96%	\$234	\$150	7%	\$425	6%	6%
\$232	Detroit, MI	Indianapolis, IN	NW	18,530	87%	\$246	\$100	14%	\$425	13%	40%
\$232	Atlanta, GA	Louisville, KY	DL	17,970	87%	\$246	\$25	6%	\$300	11%	85%
\$229	Detroit, MI	Philadelphia, PA	NW	40,720	65%	\$246	\$125	18%	\$525	6%	26%
			US	15,280	24%	\$202	\$75	12%	\$525	7%	34%
\$227	Charlotte, NC	Detroit, MI	NW	13,360	47%	\$247	\$50	5%	\$525	6%	67%
			US	10,330	37%	\$210	\$75	8%	\$525	9%	29%
\$226	Dallas/Ft. Worth, TX	Omaha, NE	AA	22,240	86%	\$226	\$100	5%	\$525	6%	27%
\$224	Chicago, IL	Rochester, NY	AA	5,240	26%	\$227	\$75	6%	\$350	15%	42%
			DH	2,060	10%	\$170	\$100	5%	\$250	17%	1%
			UA	10,710	53%	\$239	\$100	15%	\$450	8%	32%
\$223	Dallas/Ft. Worth, TX	Kansas City, MO	AA	64,240	92%	\$225	\$125	8%	\$475	6%	17%
\$222	Chicago, IL	White Plains, NY	AA	24,450	60%	\$225	\$100	8%	\$275	21%	11%
			UA	13,120	32%	\$219	\$100	7%	\$275	31%	9%
\$222	Manchester, NH	New York, NY	CO	8,200	39%	\$255	\$125	7%	\$400	9%	12%
			US	9,860	47%	\$203	\$150	10%	\$300	6%	0%
\$222	Detroit, MI	Milwaukee, WI	NW	19,330	96%	\$223	\$100	6%	\$425	5%	36%
\$220	Dallas/Ft. Worth, TX	St. Louis, MO	AA	65,270	91%	\$225	\$125	12%	\$275	12%	10%
\$219	New York, NY	Norfolk, VA	CO	12,080	35%	\$276	\$100	7%	\$500	23%	41%
			DL	3,930	11%	\$160	\$100	15%	\$250	5%	7%
			US	13,100	38%	\$199	\$100	15%	\$475	5%	21%
\$218	Dallas/Ft. Worth, TX	Memphis, TN	AA	20,400	70%	\$219	\$75	5%	\$275	5%	39%
			NW	7,230	25%	\$214	\$100	8%	\$500	6%	19%

**Detailed Fare Information for City-Pair Markets
with Highest and Lowest Average Fares**

Second Quarter 2005

Table 5

Average Mkt Fare	Origin	Destination	Carrier	Psgs	Market Share	Average Fare	Minimum \$25 Fare Interval		Maximum \$25 Fare Interval		% Psgs Paying Over 3x the Minimum
							Fare	%Psgs	Fare	%Psgs	
\$216	Cleveland, OH	Minneapolis/St.Paul, MN	CO	10,040	29%	\$219	\$100	12%	\$200	12%	23%
			NW	19,160	55%	\$227	\$100	7%	\$300	6%	24%
\$216	Minneapolis/St.Paul, MN	Pittsburgh, PA	NW	18,030	79%	\$223	\$100	9%	\$475	6%	22%
\$216	Atlanta, GA	St. Louis, MO	AA	22,880	39%	\$213	\$75	7%	\$300	7%	33%
			DL	31,210	54%	\$224	\$25	6%	\$300	7%	84%
\$216	Dallas/Ft. Worth, TX	Nashville, TN	AA	40,420	86%	\$219	\$100	7%	\$325	16%	21%
\$215	Detroit, MI	Hartford, CT/Springfield, MA	NW	16,880	75%	\$226	\$125	13%	\$525	7%	16%
\$211	Boston, MA	Charlotte, NC	UA	6,350	13%	\$191	\$100	25%	\$375	6%	18%
			US	35,520	72%	\$224	\$100	22%	\$375	9%	28%
\$210	Charlotte, NC	Nashville, TN	US	18,170	89%	\$211	\$125	6%	\$300	35%	0%
\$204	Chicago, IL	Memphis, TN	AA	13,910	38%	\$189	\$100	12%	\$250	12%	15%
			NW	12,600	34%	\$226	\$100	8%	\$475	6%	24%
			UA	6,640	18%	\$202	\$75	8%	\$250	16%	39%
\$203	New York, NY	Richmond, VA	CO	12,300	22%	\$309	\$150	6%	\$450	32%	1%
			DL	12,690	23%	\$161	\$75	13%	\$250	10%	18%
			US	28,740	52%	\$176	\$75	5%	\$350	5%	22%
\$202	Chicago, IL	Harrisburg, PA	AA	7,600	34%	\$185	\$100	14%	\$300	5%	10%
			UA	12,980	58%	\$210	\$100	9%	\$275	16%	17%
\$202	Louisville, KY	New York, NY	CO	10,330	24%	\$278	\$125	7%	\$525	18%	33%
			US	20,060	47%	\$167	\$100	25%	\$150	15%	12%
\$202	Minneapolis/St.Paul, MN	Nashville, TN	AA	2,510	10%	\$149	\$100	34%	\$200	11%	4%
			NW	19,390	77%	\$212	\$100	9%	\$250	9%	18%
\$201	Columbus, OH	Minneapolis/St.Paul, MN	NW	22,120	79%	\$209	\$100	9%	\$325	6%	20%
\$201	Columbus, OH	New York, NY	AA	21,280	24%	\$171	\$100	20%	\$250	16%	6%
			CO	29,630	33%	\$274	\$125	6%	\$375	11%	26%
			US	24,690	27%	\$158	\$75	5%	\$250	19%	26%
\$201	Chicago, IL	Greensboro/High Point, NC	UA	16,910	75%	\$208	\$100	9%	\$300	13%	16%
\$201	Charlotte, NC	Chicago, IL	AA	12,290	16%	\$203	\$100	17%	\$275	11%	19%
			UA	29,900	39%	\$205	\$100	14%	\$350	5%	19%
			US	26,690	35%	\$201	\$100	21%	\$425	5%	19%
\$200	Cincinnati, OH	New York, NY	CO	15,310	16%	\$220	\$125	17%	\$350	6%	6%
			DL	73,910	75%	\$201	\$100	5%	\$275	11%	17%
Markets Under 750 Miles, City-Pairs with Average Fares Under \$70											
\$64	Hartford, CT/Springfield, MA	Philadelphia, PA	US	19,270	40%	\$80	\$50	27%	\$150	6%	8%
			WN	27,250	57%	\$52	\$50	51%	\$100	5%	0%
\$62	Philadelphia, PA	Providence, RI	US	32,580	34%	\$77	\$50	35%	\$125	7%	9%
			WN	59,280	62%	\$54	\$50	42%	\$100	6%	0%
\$60	Manchester, NH	Philadelphia, PA	US	31,760	32%	\$73	\$50	40%	\$125	6%	7%
			WN	64,900	65%	\$52	\$50	51%	\$75	45%	0%

Second Quarter 2005 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgs/Day					Short-haul Markets with More Than 20 Psgs/Day					Long-haul Markets with More Than 20 Psgs/Day				
City Markets	Airport			Psgs in	Mkt Avg	% Fare			Psgs in	Mkt Avg	% Fare			Psgs in	Mkt Avg	% Fare
		Markets	Psgrs	Low-Fare Mkts			Markets	Psgrs	Low-Fare Mkts			Markets	Psgrs	Low-Fare Mkts		
New York, NY	EWR	173	3,899,110	15%	\$216	30	66	1,436,840	34%	\$197	38	107	2,462,270	4%	\$226	26
Charlotte, NC	CLT	102	1,488,030	22%	\$201	29	67	1,068,640	27%	\$191	34	35	419,390	7%	\$227	19
Dallas/Ft. Worth, TX	DFW	172	4,783,830	34%	\$198	25	55	1,199,580	33%	\$167	15	117	3,584,250	34%	\$208	29
Memphis, TN	MEM	84	758,450	35%	\$208	25	48	424,770	44%	\$193	26	36	333,680	25%	\$226	24
Richmond, VA	RIC	64	489,720	0%	\$207	24	34	312,730	0%	\$194	30	30	176,990	0%	\$230	17
Cincinnati, OH	CVG	118	1,313,440	0%	\$191	23	80	727,600	0%	\$187	32	38	585,840	0%	\$197	14
Huntsville/Decatur, AL	HSV	47	218,100	16%	\$213	22	23	126,350	19%	\$190	24	24	91,750	11%	\$243	19
San Francisco, CA	SFO	124	3,307,360	20%	\$225	20	13	835,470	0%	\$141	9	111	2,471,890	27%	\$254	22
Houston, TX	IAH	137	2,790,360	5%	\$190	20	38	657,970	0%	\$142	9	99	2,132,390	6%	\$205	23
Harrisburg, PA	MDT	44	188,750	0%	\$217	20	19	91,360	0%	\$212	39	25	97,390	0%	\$221	7
Minneapolis/St. Paul, MN	MSP	140	3,357,230	53%	\$186	19	46	1,000,490	27%	\$169	25	94	2,356,740	65%	\$193	17
White Plains, NY	HPN	28	156,790	33%	\$194	19	16	117,520	36%	\$182	12	12	39,270	23%	\$231	37
Des Moines, IA	DSM	53	302,040	0%	\$206	17	16	94,590	0%	\$218	54	37	207,450	0%	\$201	5
New York, NY	LGA	176	5,643,390	37%	\$163	14	65	2,523,330	17%	\$155	27	111	3,120,060	54%	\$170	6
Washington, DC	DCA	163	3,435,030	19%	\$169	13	73	1,878,210	20%	\$151	20	90	1,556,820	17%	\$191	8
Atlanta, GA	ATL	167	6,433,440	68%	\$168	13	100	4,178,800	73%	\$154	12	67	2,254,640	58%	\$194	14
Greenville/Spartanburg, SC	GSP	58	309,820	43%	\$191	11	35	210,910	51%	\$176	9	23	98,910	28%	\$223	16
Denver, CO	DEN	148	4,306,440	77%	\$178	10	26	976,480	95%	\$155	8	122	3,329,960	71%	\$185	11
St. Louis, MO	STL	113	2,361,420	56%	\$166	10	61	1,184,230	51%	\$149	8	52	1,177,190	61%	\$183	11
Grand Rapids, MI	GRR	60	344,380	0%	\$193	9	30	158,530	0%	\$186	16	30	185,850	0%	\$199	5
Pittsburgh, PA	PIT	99	1,606,780	39%	\$172	9	52	793,520	48%	\$178	30	47	813,260	30%	\$167	-6
Austin, TX	AUS	101	1,452,000	72%	\$176	9	27	429,510	84%	\$119	-5	74	1,022,490	67%	\$200	13
Chicago, IL	ORD	167	6,631,430	9%	\$165	9	82	3,097,680	4%	\$153	11	85	3,533,750	14%	\$176	8
Colorado Springs, CO	COS	56	316,110	0%	\$200	8	12	103,780	0%	\$168	3	44	212,330	0%	\$215	11
Cleveland, OH	CLE	93	1,709,400	48%	\$164	8	50	925,050	50%	\$145	11	43	784,350	45%	\$186	6
Detroit, MI	DTW	124	3,342,400	53%	\$169	8	68	1,672,210	49%	\$160	19	56	1,670,190	57%	\$178	0
Indio/Palm Springs, CA	PSP	31	172,420	0%	\$202	8	3	43,610	0%	\$136	-6	28	128,810	0%	\$225	11
Madison, WI	MSN	53	266,540	0%	\$193	7	17	83,650	0%	\$183	12	36	182,890	0%	\$198	6

Second Quarter 2005 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport			Psgrs in	Mkt Avg Fare	% Fare Premium			Psgrs in	Mkt Avg Fare	% Fare Premium			Psgrs in	Mkt Avg Fare	% Fare Premium
		Markets	Psgrs	Low-Fare Mkts			Markets	Psgrs	Low-Fare Mkts			Markets	Psgrs	Low-Fare Mkts		
Charleston, SC	CHS	64	432,190	30%	\$183	7	36	272,850	33%	\$168	5	28	159,340	25%	\$208	9
Boston, MA	BOS	136	4,781,280	40%	\$174	7	37	1,566,380	31%	\$156	38	99	3,214,900	45%	\$183	-3
Wichita, KS	ICT	43	234,890	33%	\$189	6	14	69,120	4%	\$213	46	29	165,770	45%	\$180	-6
San Antonio, TX	SAT	106	1,475,770	68%	\$176	6	27	472,870	81%	\$116	-18	79	1,002,900	62%	\$203	15
Portland, ME	PWM	52	297,350	55%	\$179	5	15	114,970	58%	\$164	25	37	182,380	53%	\$189	-4
Santa Ana, CA	SNA	97	2,068,030	50%	\$161	5	13	985,830	87%	\$104	-9	84	1,082,200	17%	\$212	12
Syracuse, NY	SYR	65	475,720	50%	\$171	3	28	202,090	48%	\$158	24	37	273,630	51%	\$181	-7
Greensboro/High Point, NC	GSO	67	478,510	25%	\$175	3	43	353,790	34%	\$158	1	24	124,720	1%	\$223	6
Knoxville, TN	TYS	54	296,110	35%	\$188	2	30	182,350	52%	\$167	-4	24	113,760	7%	\$221	12
Los Angeles, CA	LAX	163	6,675,710	59%	\$180	2	23	1,831,330	87%	\$102	-11	140	4,844,380	48%	\$210	5
Columbia, SC	CAE	52	271,920	50%	\$184	2	32	191,920	57%	\$167	-2	20	80,000	34%	\$225	9
Rochester, NY	ROC	65	589,330	62%	\$154	2	31	316,030	62%	\$144	20	34	273,300	61%	\$166	-12
Milwaukee, WI	MKE	89	1,181,880	30%	\$168	1	43	489,430	16%	\$177	15	46	692,450	40%	\$162	-8
Miami, FL	MIA	97	1,927,300	9%	\$168	0	21	323,800	43%	\$146	-2	76	1,603,500	2%	\$173	1
Washington, DC	IAD	162	3,277,310	76%	\$159	0	75	1,560,620	92%	\$115	-9	87	1,716,690	61%	\$199	6
Portland, OR	PDX	112	2,310,570	71%	\$166	0	21	711,970	79%	\$108	-13	91	1,598,600	67%	\$191	4
Hartford, CT/Springfield, MA	BDL	92	1,588,030	59%	\$158	-1	30	431,670	71%	\$138	8	62	1,156,360	54%	\$165	-3
Seattle/Tacoma, WA	SEA	152	4,323,800	58%	\$176	-1	29	1,071,900	74%	\$120	-15	123	3,251,900	52%	\$195	3
Columbus, OH	CMH	89	1,277,520	57%	\$161	-1	50	683,320	48%	\$148	7	39	594,200	67%	\$177	-8
New York, NY	JFK	169	3,994,400	75%	\$174	-2	59	462,370	84%	\$111	7	110	3,532,030	74%	\$182	-2
Pensacola, FL	PNS	55	289,260	60%	\$172	-2	21	108,670	68%	\$161	-4	34	180,590	56%	\$179	-1
Philadelphia, PA	PHL	139	4,198,170	63%	\$156	-3	68	1,731,470	58%	\$144	9	71	2,466,700	65%	\$165	-9
San Diego, CA	SAN	129	3,500,690	74%	\$162	-3	16	1,376,120	93%	\$102	-16	113	2,124,570	62%	\$200	2
Oklahoma City, OK	OKC	78	700,370	66%	\$168	-3	26	296,960	71%	\$136	-11	52	403,410	62%	\$191	1
Houston, TX	HOU	132	1,449,520	97%	\$132	-4	33	926,410	97%	\$108	-11	99	523,110	97%	\$176	4
San Jose/Palo Alto, CA	SJC	85	2,235,150	84%	\$147	-4	14	1,397,110	100%	\$104	-12	71	838,040	57%	\$218	3
Little Rock, AR	LIT	68	497,940	66%	\$161	-5	29	264,270	61%	\$134	-8	39	233,670	71%	\$192	-2
New Orleans, LA	MSY	111	2,146,830	66%	\$154	-5	40	923,610	78%	\$127	-10	71	1,223,220	58%	\$174	-1

Second Quarter 2005 Average Fare Premiums (Discounts)

Sorted by Fare Premium

Table 7

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgrs	Psgrs in Low-Fare			Markets	Psgrs	Psgrs in Low-Fare			Markets	Psgrs	Psgrs in Low-Fare		
				Mkts	Mkt Avg Fare	% Fare Premium			Mkts	Mkt Avg Fare	% Fare Premium			Mkts	Mkt Avg Fare	% Fare Premium
Omaha, NE	OMA	74	860,510	66%	\$161	-5	20	284,420	64%	\$141	-4	54	576,090	67%	\$171	-6
Burlington, VT	BTV	45	257,080	79%	\$162	-6	15	110,700	69%	\$137	3	30	146,380	87%	\$181	-10
Albuquerque, NM	ABQ	87	1,177,280	78%	\$159	-6	25	570,310	92%	\$127	-11	62	606,970	66%	\$189	-2
Salt Lake City, UT	SLC	95	1,830,980	70%	\$158	-6	22	945,740	91%	\$118	-13	73	885,240	48%	\$201	-1
Glendale/Burbank, CA	BUR	54	1,240,010	92%	\$120	-6	12	919,520	98%	\$95	-10	42	320,490	74%	\$190	1
Tulsa, OK	TUL	71	597,070	68%	\$159	-6	27	316,590	68%	\$131	-12	44	280,480	69%	\$192	-1
Raleigh/Durham, NC	RDU	106	1,912,150	65%	\$148	-6	63	1,308,390	69%	\$129	-8	43	603,760	57%	\$188	-4
Kansas City, MO	MCI	111	2,098,130	67%	\$155	-6	44	903,460	67%	\$142	-5	67	1,194,670	68%	\$164	-7
Jackson/Vicksburg, MS	JAN	47	258,150	65%	\$166	-6	21	146,680	63%	\$142	-12	26	111,470	68%	\$197	0
Savannah, GA	SAV	65	438,370	46%	\$162	-6	29	244,640	51%	\$148	-9	36	193,730	40%	\$180	-4
Birmingham, AL	BHM	73	622,270	71%	\$162	-7	42	418,920	71%	\$145	-12	31	203,350	72%	\$198	3
Norfolk, VA	ORF	85	822,650	57%	\$165	-7	43	467,890	61%	\$144	-10	42	354,760	52%	\$193	-3
Phoenix, AZ	PHX	149	5,350,270	75%	\$147	-7	29	2,187,750	92%	\$102	-13	120	3,162,520	63%	\$177	-4
Corpus Christi, TX	CRP	32	139,610	65%	\$154	-7	11	86,850	73%	\$115	-16	21	52,760	51%	\$217	3
Albany, NY	ALB	69	629,190	74%	\$161	-7	26	230,890	69%	\$144	-2	43	398,300	76%	\$171	-9
Nashville, TN	BNA	102	1,735,970	74%	\$152	-7	61	1,092,210	67%	\$137	-10	41	643,760	85%	\$176	-3
Gulfport/Biloxi, MS	GPT	33	141,600	71%	\$160	-7	13	83,670	83%	\$131	-18	20	57,930	54%	\$202	6
Ontario, CA	ONT	83	1,523,320	82%	\$141	-7	13	775,890	99%	\$93	-18	70	747,430	65%	\$190	-1
Tucson, AZ	TUS	76	754,260	59%	\$161	-8	13	312,400	99%	\$102	-26	63	441,860	31%	\$202	1
Jacksonville, FL	JAX	92	1,258,920	62%	\$148	-8	32	604,210	84%	\$121	-15	60	654,710	42%	\$173	-3
El Paso, TX	ELP	67	635,070	79%	\$155	-8	23	385,660	90%	\$123	-17	44	249,410	61%	\$204	2
Louisville, KY	SDF	73	745,470	70%	\$157	-9	44	500,340	71%	\$143	-10	29	245,130	68%	\$185	-7
Dayton, OH	DAY	53	424,370	54%	\$161	-9	26	220,980	54%	\$151	-7	27	203,390	55%	\$173	-11
Providence, RI	PVD	82	1,326,550	77%	\$141	-11	21	473,630	77%	\$116	-7	61	852,920	77%	\$154	-12
Sarasota/Bradenton, FL	SRQ	42	230,340	62%	\$153	-11	4	39,450	82%	\$139	-9	38	190,890	58%	\$156	-11
Sacramento, CA	SMF	83	2,192,180	89%	\$140	-11	13	1,417,000	100%	\$102	-20	70	775,180	71%	\$209	-1
Baltimore, MD	BWI	128	3,659,290	86%	\$138	-12	59	1,735,550	85%	\$111	-12	69	1,923,740	86%	\$162	-11
Daytona Beach, FL	DAB	26	89,440	0%	\$164	-12	5	22,630	0%	\$167	0	21	66,810	0%	\$163	-15

Second Quarter 2005 Average Fare Premiums (Discounts)

Table 7 **Sorted by Fare Premium**

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgrs	Psgrs in Low-Fare Mkts			Markets	Psgrs	Psgrs in Low-Fare Mkts			Markets	Psgrs	Psgrs in Low-Fare Mkts		
				Mkts	Mkt Avg Fare	% Fare Premium			Mkts	Mkt Avg Fare	% Fare Premium			Mkts	Mkt Avg Fare	% Fare Premium
Buffalo, NY	BUF	76	1,023,060	73%	\$137	-12	34	531,980	63%	\$127	-2	42	491,080	83%	\$149	-19
Indianapolis, IN	IND	95	1,657,250	65%	\$150	-12	52	642,730	43%	\$154	-4	43	1,014,520	80%	\$148	-17
Manchester, NH	MHT	75	1,008,030	80%	\$138	-13	19	398,380	81%	\$107	-15	56	609,650	80%	\$158	-12
Flint, MI	FNT	36	194,910	78%	\$150	-13	16	65,220	64%	\$150	-12	20	129,690	86%	\$149	-14
Boise, ID	BOI	57	545,750	87%	\$139	-14	18	391,150	98%	\$111	-22	39	154,600	58%	\$210	0
West Palm Beach, FL	PBI	83	1,532,980	55%	\$137	-14	15	162,220	74%	\$140	-4	68	1,370,760	53%	\$136	-15
Amarillo, TX	AMA	23	152,940	80%	\$121	-14	9	118,370	82%	\$102	-19	14	34,570	73%	\$188	-2
Spokane, WA	GEG	56	593,950	88%	\$140	-14	9	304,810	98%	\$90	-27	47	289,140	78%	\$192	-5
Las Vegas, NV	LAS	169	7,736,920	74%	\$141	-14	32	2,749,820	90%	\$97	-15	137	4,987,100	65%	\$165	-14
Akron/Canton, OH	CAK	32	250,890	93%	\$138	-15	15	137,260	87%	\$125	-16	17	113,630	99%	\$154	-13
Myrtle Beach, SC	MYR	47	340,910	63%	\$143	-15	33	274,440	67%	\$135	-18	14	66,470	50%	\$175	-4
Oakland/Berkeley, CA	OAK	75	3,091,040	94%	\$131	-15	15	2,115,540	100%	\$102	-16	60	975,500	83%	\$193	-14
Harlingen, TX	HRL	24	175,950	96%	\$120	-16	11	136,660	96%	\$101	-19	13	39,290	96%	\$185	-7
Ft. Myers, FL	RSW	92	1,567,700	68%	\$139	-16	9	87,500	74%	\$150	2	83	1,480,200	67%	\$139	-17
Tampa/St. Petersburg/Lakeland, FL	TPA	136	3,894,940	74%	\$134	-17	37	751,440	83%	\$124	-15	99	3,143,500	72%	\$137	-17
Lubbock, TX	LBB	30	201,780	83%	\$117	-17	15	164,360	85%	\$99	-22	15	37,420	73%	\$194	-1
Orlando/Kissimmee, FL	MCO	155	6,351,710	82%	\$136	-17	34	753,510	83%	\$129	-12	121	5,598,200	82%	\$137	-17
Dallas/Ft. Worth, TX	DAL	113	1,153,750	96%	\$97	-17	40	1,128,390	97%	\$94	-18	73	25,360	87%	\$226	19
Newport News/Hampton/Wmsburg, VA	PHF	28	198,630	96%	\$130	-18	12	142,810	96%	\$115	-20	16	55,820	93%	\$167	-13
Midland/Odessa, TX	MAF	24	167,530	84%	\$117	-18	12	138,100	85%	\$104	-23	12	29,430	82%	\$180	-2
Reno, NV	RNO	69	918,360	85%	\$129	-19	15	596,790	100%	\$95	-28	54	321,570	57%	\$191	-9
Ft. Lauderdale, FL	FLL	119	4,167,410	75%	\$132	-19	24	567,080	84%	\$120	-11	95	3,600,330	74%	\$134	-20
Chicago, IL	MDW	159	2,976,000	99%	\$119	-21	78	1,355,890	98%	\$104	-17	81	1,620,110	99%	\$131	-23
Islip/Long Island, NY	ISP	31	460,920	96%	\$121	-21	8	97,880	94%	\$98	-26	23	363,040	97%	\$127	-20
Long Beach, CA	LGB	24	683,780	81%	\$141	-23	4	223,080	92%	\$82	-28	20	460,700	76%	\$169	-22
Atlantic City, NJ	ACY	8	185,190	99%	\$122	-25	3	40,230	93%	\$105	-35	5	144,960	100%	\$127	-23

Second Quarter 2005 Average Fare Premiums (Discounts)

Sorted by Fare Premium

Table 7

		All Markets with More Than 20 Psgrs/Day					Short-haul Markets with More Than 20 Psgrs/Day					Long-haul Markets with More Than 20 Psgrs/Day				
City Markets	Airport	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium	Markets	Psgs	Psgs in Low-Fare Mkts	Mkt Avg Fare	% Fare Premium
Tampa/St. Petersburg/Lakeland, FL	PIE	14	113,600	4%	\$104	-29						14	113,600	4%	\$104	-29
Columbus, OH	LCK	1	390	0%	\$95	-39						1	390	0%	\$95	-39

Office of Aviation and International Affairs, Aviation Analysis
Fare Restructuring in Cincinnati – Second Quarter 2005
Domestic Aviation Competition Issue Brief Number 28

The entry of low-cost carrier competition into a legacy carrier dominated market creates intense pressure on incumbent carriers to alter their traditional pricing and yield management tactics in the affected markets to remain competitive. As low-cost airlines have continued to expand their presence into an increasing number of markets, other carriers are evaluating whether wider-scale changes to their pricing and yield management strategies are needed. For example, in early 2002, America West unveiled systemwide changes to its pricing structure.¹ More recently, Air Canada implemented a revamped pricing strategy in Canadian domestic markets and certain international markets, hallmarks of which include greater transparency to the consumer and the unbundling of various features of its product (e.g. a traveler pays a premium over the lowest fares for an advanced seat assignment).

In January 2005, Delta became the first U.S. legacy carrier to introduce a domestic-wide fare restructuring in response to the growing threat of low-cost carrier competition. Delta's program, marketed under the name "Simplifares," featured reductions in the level of Delta's highest fares, fare caps, fewer fares, elimination of the Saturday night stay requirement, and a lower change fee.² Delta's nationwide rollout of Simplifares was preceded by a localized test in the Cincinnati market that was officially announced in mid-August of 2004. This quarter's special feature examines the impact of the fare restructuring Delta implemented in Cincinnati by comparing traffic and fare data for the second quarter of 2004 (prior to Delta's rollout of Simplifares in Cincinnati during the third quarter of 2004) to the second quarter of 2005 with Simplifares in place.

Cincinnati Market Background

Cincinnati is home to Delta's second largest hub (after Atlanta) as measured by total seats and total departures. Delta and its regional affiliates dominate air service there; during the second quarter of 2005, Delta and its affiliates operated 94% of total domestic³ available seat miles at Cincinnati and they had an 80% share of local traffic in domestic markets. While Delta has reduced capacity at Cincinnati as part of its restructuring plan under Chapter 11, it remains Cincinnati's dominant carrier.

In large part because of Delta's dominance and its relatively small local market, Cincinnati is one of the largest markets that lacks service from low-fare carriers.⁴ Consequently, Cincinnati has historically been at or near the top of our measures of domestic airports with the highest fares. During the second quarter of 2004 (pre-Simplifares) Cincinnati's fare premium of 61% ranked it as the airport with the highest fare premium in the continental U.S.⁵

Cincinnati's high fares have motivated certain travelers to seek out lower fares at other airports in the region. One of the purposes of Delta's rollout of Simplifares in Cincinnati was to stem the diversion of

¹ See "Fare Structure Experimentation," U.S. Department of Transportation, Domestic Aviation Competition Issue Brief 21, released with Domestic Airline Fares Consumer Report for First Quarter of 2003, January 2004.

² Later in 2005, Delta raised the level of its fare caps because of increases in the cost of jet fuel. The future of the Simplifares strategy as it exists today is uncertain in light of Delta's mid-September 2005 bankruptcy filing.

³ In this report, "domestic" refers to the continental U.S. only.

⁴ USA 3000 operates a handful of flights per week to/from Cincinnati in several warm-weather leisure markets during the winter season.

⁵ Our fare premium calculation includes airports that appear within the 1,000 largest continental U.S. city-pair markets and is based on all continental U.S. markets with at least one passenger per day. Information on fare premiums is located at Table 7 in every Fare Report.

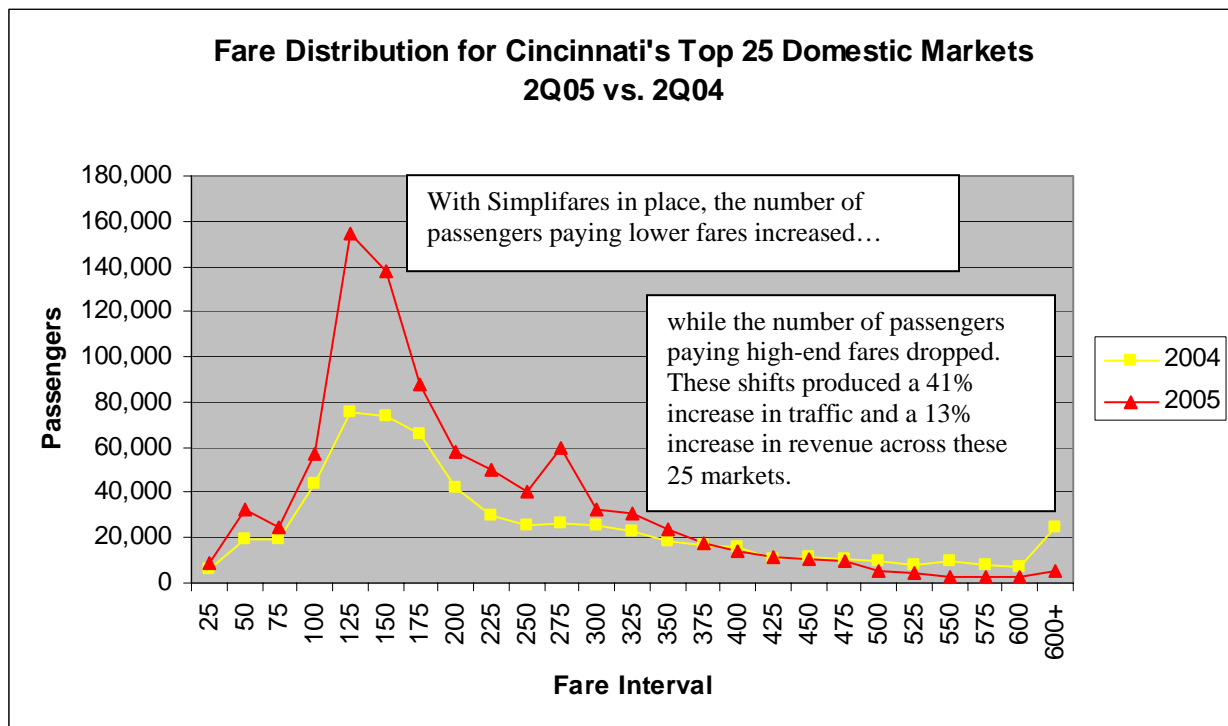
revenue and traffic to other cities, such as Louisville and Dayton, where fares were generally lower than those available from Cincinnati.

Changes in Cincinnati's Top 25 Domestic Markets

Our analysis examined the 25 largest Cincinnati domestic origin and destination markets during the second quarter of 2004.⁶ These markets collectively account for about two-thirds of Cincinnati's total domestic origin and destination traffic.

Graph 1 shows the distribution of traffic across the top 25 markets by fare interval in both years. Table 1 provides details on the year-over-year percentage changes in average fares, traffic, revenue, and nonstop capacity in each of the top 25 markets.

Graph 1



⁶ Regional carriers that were not required to report origin and destination traffic and fare data to DOT operated at least some nonstop service during 2Q04 and/or 2Q05 in the following markets among the Top 25: Boston Metro, Chicago, Detroit, Miami Metro, Minneapolis/St. Paul, Philadelphia, Raleigh/Durham, and St. Louis. In most cases, non-reporting carriers comprised less than 10% of total nonstop capacity and/or the percentage of capacity operated by non-reporting carriers stayed relatively constant year-over-year, thereby minimizing their effect on the analysis. A change in the proportion of nonstop capacity operated by non-reporting carriers contributed to an anomalous result in the Cincinnati-Chicago market. See footnote 7.

Table 1

Rank	Cincinnati Market	2Q04 Avg Fare	2Q05 Avg Fare	% Cng Avg Fare	% Cng Pax	% Cng Rev	% Cng Nonstop Capacity
1	New York	\$267	\$200	-25%	29%	-3%	-4%
2	Chicago	\$181	\$187	3%	-1%	2%	-5%
3	Washington Metro Area	\$225	\$188	-17%	20%	0%	-11%
4	Boston Metro Area	\$261	\$197	-24%	44%	9%	-4%
5	Miami Metro Area	\$189	\$153	-19%	33%	7%	-11%
6	Los Angeles Metro Area	\$307	\$256	-17%	51%	26%	-4%
7	Tampa Metro Area	\$169	\$152	-10%	29%	16%	-3%
8	Orlando/Kissimmee	\$204	\$160	-21%	60%	26%	-1%
9	Atlanta	\$270	\$198	-27%	79%	31%	22%
10	Philadelphia	\$264	\$198	-25%	48%	11%	1%
11	Dallas/Ft. Worth	\$312	\$224	-28%	55%	11%	0%
12	San Francisco Metro Area	\$344	\$239	-31%	78%	23%	-1%
13	Las Vegas	\$229	\$207	-10%	62%	46%	31%
14	Minneapolis/St. Paul	\$269	\$171	-36%	27%	-19%	-16%
15	Ft. Myers	\$175	\$124	-29%	106%	46%	12%
16	Denver	\$260	\$209	-20%	56%	26%	9%
17	Houston	\$276	\$212	-23%	51%	16%	-15%
18	Sarasota/Bradenton	\$148	\$139	-6%	8%	2%	-14%
19	Phoenix	\$264	\$210	-21%	85%	47%	16%
20	Salt Lake City	\$253	\$215	-15%	53%	31%	30%
21	St. Louis	\$259	\$206	-20%	44%	15%	-25%
22	Kansas City	\$238	\$178	-25%	47%	10%	2%
23	Raleigh/Durham	\$211	\$174	-17%	33%	10%	-1%
24	Detroit	\$257	\$209	-19%	9%	-11%	-6%
25	San Diego	\$273	\$233	-15%	45%	24%	-6%
	Top 25 Composite	\$242	\$194	-20%	41%	13%	0%

On average, the Cincinnati market became less expensive with Simplifares in place. The average fare across the top 25 markets fell 20%, from \$242 to \$194. Average fares fell in 24 of the top 25 markets, Chicago being the exception with a 3% increase.

As a consequence of the greater availability of lower priced tickets, including lower fares targeted at the business traveler purchasing close to departure and not staying over a Saturday night, traffic increased. Across these 25 markets, traffic was 41% higher in 2005 compared to 2004, with all individual markets in the group posting increases except for a slight decline in the Chicago market.⁷ While some of this increase undoubtedly includes traffic that was recaptured by Cincinnati from other airports in the region, the magnitude of the increase suggests the new pricing strategy stimulated local traffic. In most cases, local traffic increased despite reductions in nonstop capacity.

Cincinnati's fare premium fell from 61% during the second quarter of 2004 to 23% during the second quarter of 2005. Cincinnati went from the highest ranked airport in terms of fair premium in the second quarter of 2004 to the fifth highest in second quarter 2005.

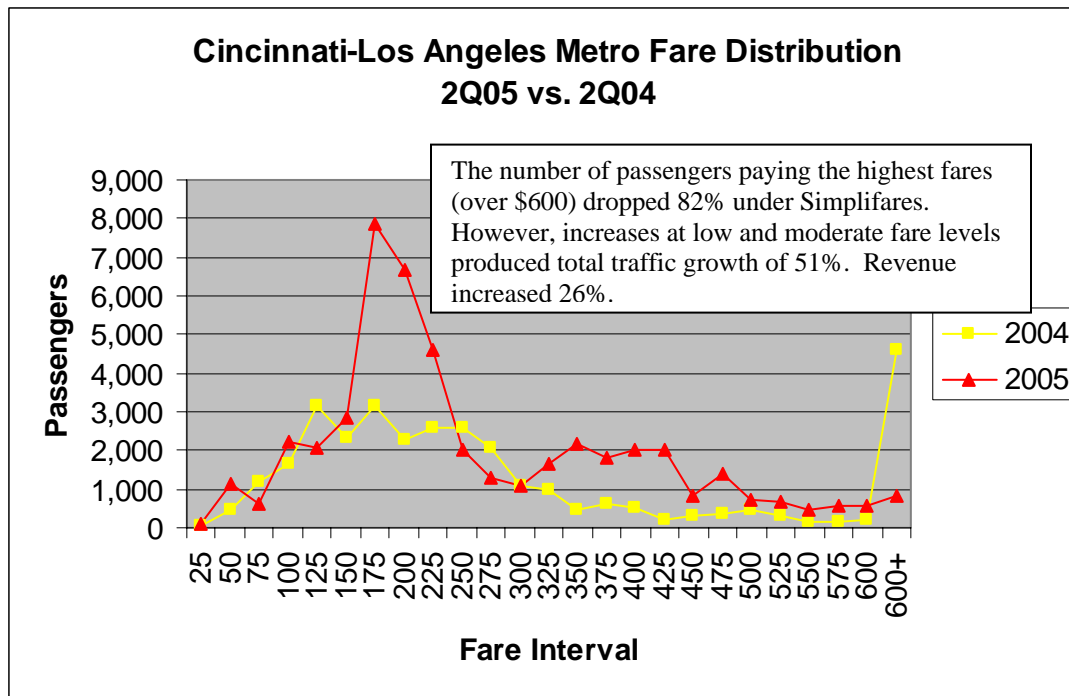
⁷ Although O&D survey data indicates that traffic in the Chicago-Cincinnati market declined year-over-year, this is almost certainly not the case. During 2Q05, 14% of nonstop capacity was operated by non-reporting regional carriers, up from only 2% during 2Q04. This increase in the proportion of capacity operated by non-reporting carriers distorts year-over-year comparisons.

Below we examine three of the Cincinnati markets that are among the Top 25: the Los Angeles Metro Area (long-haul), New York (short-haul), and Miami Metro Area (medium-haul) markets.

Long-Haul: Cincinnati-Los Angeles Metro Area

The Cincinnati-Los Angeles Metro Area⁸ market is Cincinnati's largest domestic long-haul city-pair market and it ranks sixth overall among Cincinnati domestic markets. Delta offered nonstop service between Cincinnati and both Los Angeles (LAX) and Orange County (SNA) during both quarters. As noted in Table 1 above, overall origin and destination traffic increased 51% on a decline in average fare of 17% percent. Revenue increased by 26%. Graph 2 below shows the Cincinnati-Los Angeles Metro Area fare distribution for both years. Graph 2 illustrates two phenomena: (1) a large increase in the number of passengers paying fares at the low end of the fare spectrum and (2) a dramatic decline in the number of passengers paying the highest fares (more than \$600) compensated for by increases at more moderate fare levels (e.g. between \$300 and \$475). The magnitude of the overall passenger increase speaks to the tremendous demand for air travel in this market that was not being accommodated by the pricing and inventory management regime in place during the previous year. Additionally, the changes in the fare distribution in this market suggest that business travel was stimulated by the availability of lower fares, as the increases in traffic at more moderate but still high-end fares far outpaced the decline in the highest fares.⁹ Specifically, 3,800 fewer passengers paid fares above \$600 during 2Q05 than during 2Q04 but, at the same time, the number of passengers that paid fares between \$300 and \$600 increased by 10,000. These shifts contributed to the 26% increase in market revenue.

Graph 2



Short-Haul: Cincinnati-New York

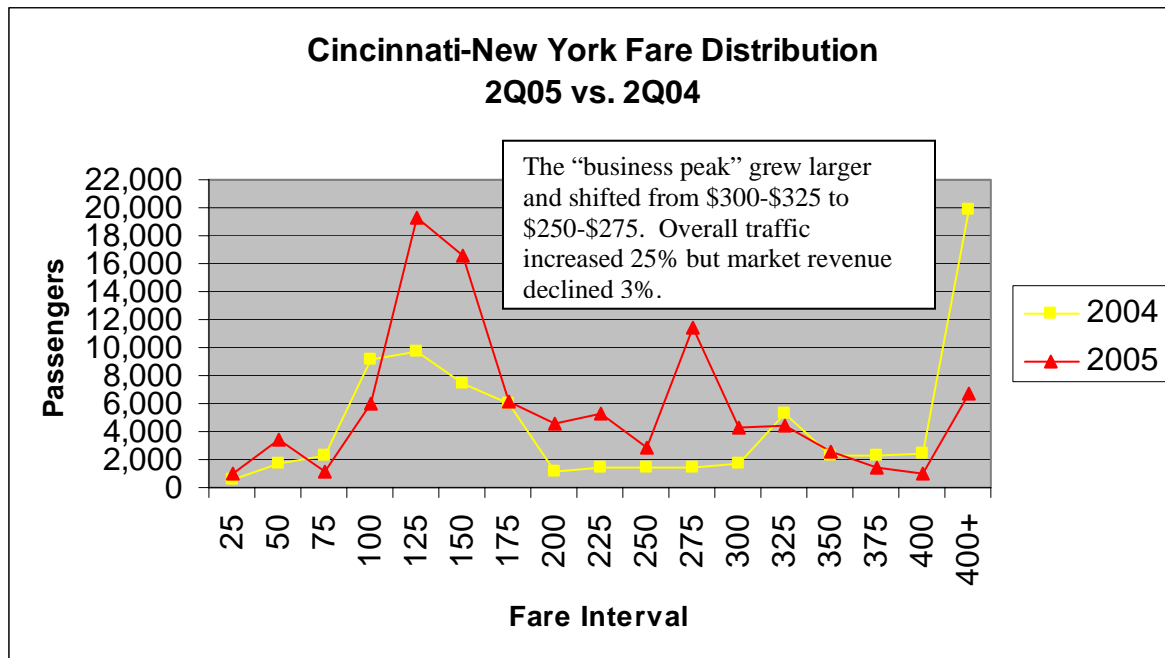
The Cincinnati-New York market is Cincinnati's largest domestic city-pair market. Delta offers frequent nonstop service between Cincinnati and each of Newark, LaGuardia, and JFK airports. Continental competes with nonstop service between Cincinnati and its Newark hub. With Simplifares in place, the

⁸ The Los Angeles Metro Area is composed of the following airports: LAX, SNA, LGB, BUR, ONT.

⁹ In this market, we have defined business travelers as those that paid more than \$300.

average fare fell 25% and traffic increased 29% despite a 4% decline in nonstop capacity. Market revenue declined 3%. Graph 3 illustrates that pre-Simplifares, this market had a bi-modal fare distribution with a leisure peak at \$100 to \$125 and a business peak at \$300 to \$325. In 2005, under Simplifares, a bi-modal distribution remained; however, the “business peak” declined from the \$300-\$325 interval to the \$250-\$275 interval. As in the Los Angeles Metro Area market, in this market it appears that business travel was stimulated by the increased availability of lower priced business fares, although not to the same degree.¹⁰ While the number of travelers that paid more than \$400 declined by 13,000, the aggregate number of passengers that paid between \$200 and \$400 increased by 15,000. However, unlike in the Los Angeles Metro Area market, the reduction in the number of people paying the highest fares was not offset by the increased number of passengers traveling, as overall revenue in this market declined.

Graph 3



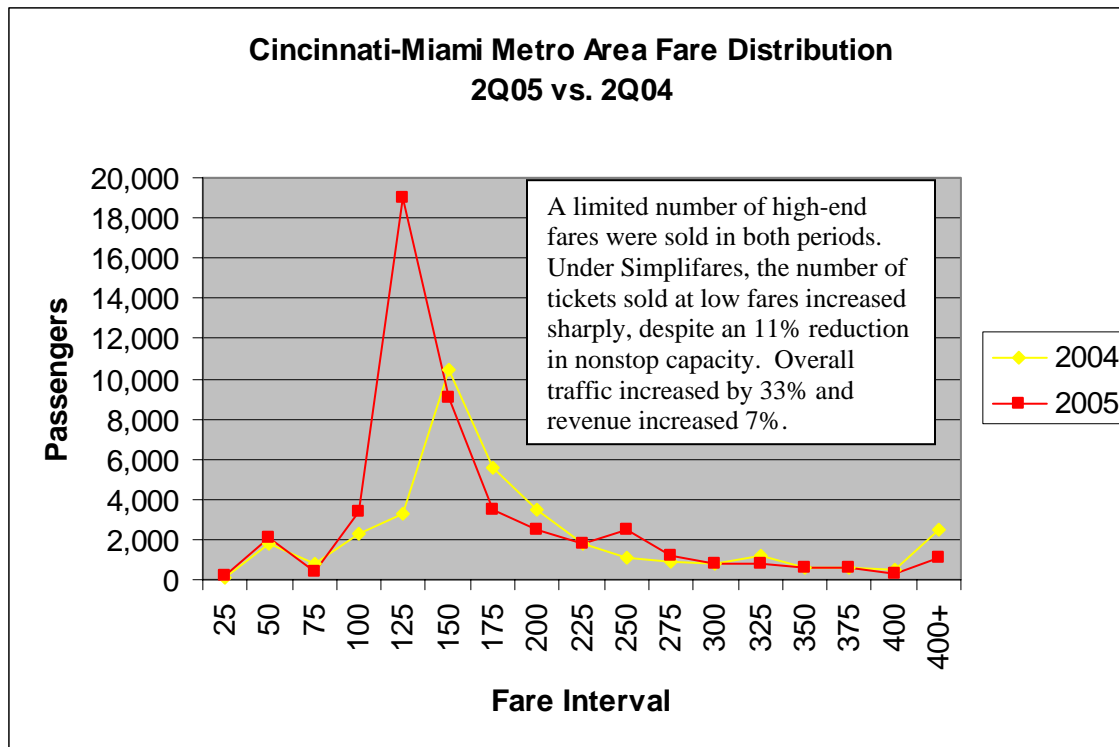
Medium-Haul: Cincinnati-Miami Metro Area

The Cincinnati-Miami Metro Area market¹¹ is Cincinnati’s fifth largest domestic market. Delta flies nonstop between Cincinnati and both Miami and Ft. Lauderdale. American competes with nonstop service between Cincinnati and its Miami hub. In the Cincinnati-Miami Metro Area market, the nature of the change in the fare distribution was different than in the other two markets profiled in this section. Given that this is primarily a leisure market, relatively few passengers paid high-end fares in either period. However, with Simplifares in place, many more seats were sold at the lower end of the fare spectrum. Specifically, the number of passengers traveling at fares less than \$200 increased by 45%. Overall traffic increased by 33% on a 19% reduction in average fare. The increase in local traffic occurred despite a 11% reduction in nonstop capacity. Revenue in this market increased 7%.

¹⁰ In this market, we have defined business travelers as those that paid more than \$200.

¹¹ The Miami Metro Area market includes Miami and Ft. Lauderdale airports.

Graph 4



Conclusion

A central message of many of our special features has been that there is tremendous demand for air travel that goes unsatisfied by the traditional legacy carrier pricing and revenue management model. This model is designed to maximize revenue by employing segmentation strategies that limit the ability of less price sensitive travelers to obtain low fares (through fare fencing mechanisms such as Saturday night stay and advanced purchase requirements) while at the same time limiting the number of seats made available at lower fare levels. Although the low-cost carriers also price discriminate, these carriers' marketing strategies are such that the differential between the highest and lowest fares is smaller and fewer and less onerous purchase restrictions generally apply, compared to the traditional legacy carrier model.

One of the challenges that the legacy carriers face is that their traditional pricing and yield management model does not work well when they are faced with low-cost carrier competition. When presented with a viable, less expensive alternative, comparatively few consumers are willing to pay the high fares that they are forced to pay absent the availability of an alternative. The legacy carriers are thus usually forced to adopt a pricing and yield management posture similar to that of their low-cost carrier competition. However, unlike the low-cost carriers, the legacy carriers do not have the cost structure to support the seismic shift in the revenue environment that occurs concomitant with low-cost carrier entry. The ongoing process of legacy carrier restructuring, on both the cost and revenue sides, is designed to make the legacy carriers better able to face the competitive threat posed by low-cost carrier competition.

Delta's implementation of Simplifares, first at Cincinnati and later across its domestic system, is just one example of how legacy carriers are adapting to the changes in the competitive environment. With Delta's revised pricing structure in place, the Cincinnati market, while still among the country's most expensive markets, has seen its fare premium decline. The changes in the pricing structure have contributed to increases in traffic in all of Cincinnati's largest markets. A closer examination of select individual markets suggests that the greater accessibility of lower fares not only stimulated leisure travel but also the business market. Although this analysis did not examine changes in overall network revenue, it is also

noteworthy that local market revenue increased in almost every market among the Top 25. We will continue to monitor changes to the industry's pricing structures and provide updates on their impact as developments warrant.

Carrier Code Identifier and Footnotes

<u>Code</u>	<u>Name</u>	<u>Code</u>	<u>Name</u>
AA	American Airlines, Inc.	QX	Horizon Air
AQ	Aloha Airlines, Inc.	SY	Sun Country Airlines
AS	Alaska Airlines, Inc.	TZ	American Trans Air, Inc.
B6	JetBlue Airways	U5	USA 3000 Airlines
CO	Continental AirLines, Inc.	UA	United Air Lines, Inc.
DH	Independence Air/Discovery Airways, Inc.	US	US Airways, Inc.
DL	Delta Air Lines, Inc.	WN	Southwest Airlines, Co.
E9	Boston-Maine Airways DBA Pan Am	YV	Mesa Airlines, Inc.
F9	Frontier Airlines, Inc.	YX	Midwest Express Airlines
FL	AirTran Airways Corporation		
G4	Allegiant Air		
HP	America West Airlines, Inc.		
NK	Spirit Air Lines		
NW	Northwest Airlines, Inc.		

Data Source:

Origin and Destination Survey of Airline Passengers submitted by certificated airlines. A ten-percent sample of passenger tickets. Information in this report extracted from DB1B, using directional components of domestic itineraries (fares passengers only).

1/ Limited to carriers with a 10 percent or greater share of the market. In markets where only a single carrier has a 10 percent or greater share we have shown the lowest fare for any carrier that accounts for one percent or more of total traffic.

2/ Airlines tend to offer a wide variety of fares in any given market. Carriers with higher average prices may offer some seats at prices as low as, or even lower, than carriers with much lower average prices.

3/ Average fare per mile computed by dividing the average fare by the average passenger trip length.